

finappster Sigma Client Meeting Minutes

Date | time: 29/03/22 (2 hours) *Location:* WZ1101

Meeting called by:	All	Attendees: Chris Stehlin, John Sangalang, Peter Scandle,
Type of meeting:	Client Meeting	Jose Santos, Barry Dowdeswell, Leanna Kohn-Hardy
Facilitator:	All	
Note taker:	All	
Timekeeper:	All	

Action Items

Topic

- ✓ **Presentation on our progress**
 - Began by showing the progress that has been made on the data upload app. Including the template spreadsheets
 - Showed the proposed templates fund spreadsheet, some confusion around how this may work
 - Looking for the best way to calculate the SDG data for funds. Raw data will be required, it seems
- ✓ **Potential Solution but not ideal**
 - Create table for raw source constituent to SDG data
 - Create linking table with percentage data between share source data and fund
 - Calculate fund SDG using percentage off of source data
 - Tau's work was supposed to work this way, but it does not seem taht

Other Information

Observers: N/A

Resources: N/A

Special notes: N/A