

Product Backlog

Example Sprint Card

0/3

Front End Backend Task

[SIGMA-008] Displaying existing investments to the my value page

0/5

Backend Task
[SIGMA-007] Create dummy data for existing investments

0/6

Should Have Task

[SIGMA-014] - General UI design for recommendations on MyValues page.

1 0/2

Must have Recommendations

MY VALUES/EXISTING INVESTMENTS PAGE: As an existing user, I want to be able to view how each of my existing investments values weigh up against my quiz values, so that I may see where my existing investments sit against my quiz results.

1 2 0/3

Must have Quiz Results

QUIZ RESULTS: As an existing user, I want to be able to view my quiz results on the dashboard, so that I may easily see where my values lie.

0/2

Must have Dashboard

QUIZ RESULTS: As a brand new finappster user, I want to be prompted to complete the full quiz

+ Add a card

Sprint Backlog

[SIGMA-010] - Research tau's table of the SDG

+ Add a card

TO DO (before Sprint 2 start)

Create user story for short quiz (separated from long quiz prototype user story completed in sprint 1)

Polishing of long quiz and my values page

(Kinda goes without saying, but...) Move and/or create user stories unfinished in sprint 1 to sprint 2 backlog, priority to heroku development deployment for client testing (i.e. existing investments display, SDG bars under each P on 5P page, quiz description/clarification on quiz card ordering, loading screens added to my values page, etc.)

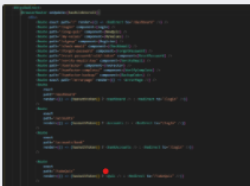
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Issues

Issue Front End Research

Front-End folder needs restructuring

3



Issue

Move navbar and footer to index.js

1 0/3

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Sprint 3 15/03/22 > 5/04/22

Sprint goal: Create the standalone upload excel file/csv app. Connect it to sigma DB. Upload feature for funds and shares.

Should Have Task

[SIGMA-019] Make upload app look a bit nicer

Should Have Task

[SIGMA-018] Add button, functionality and connection to db for funds as well.

Should Have Task

Deploy standalone app

Should Have Task

Cleanly connect delta and sigma frontend together.

Could Have Task

Delete data from upload app

Must have

Setup tests for data upload app

+ Add a card

In Progress

Must have Task

Documentation task

+ Add a card

Testing

Current Sprint Ready For Testing

Must have Task

[SIGMA-015] Upload data read into app to sigma db

4/4

Heroku test deployments:

Must have Task

[SIGMA-017] Add funds table set it up correctly in connection to shares table

0/3

+ Add a card

DoD (but not approved by Leeanna yet)

Must have Tester - Chris Task

[SIGMA-011] - Document the SdgData Table

4/4

Must have Tester - Chris

As a product owner, I want my database to be modelled, so that I know what goes where.

4/4

Must have Tester - Chris

As a user, I want to be able to view investments that closely align with my quiz results, so that I may be informed on investments I am interested in.

3/3

Must have Task

[SIGMA-014] Create app and read in excel file/csv file to app from shares button

Must have Task

[SIGMA-016] Convert dummyshares table into UploadedShares table.

2/2

+ Add a card

Leeanna Approved (User stories, sprint 2 onward)

Cards Approved By Leeanna Ready To Be Merged Into Test Master

+ Add a card

Sprint 1 20/09/21 > 11/10/21

Sprint 1 Goal: Make a prototype of a long quiz, where upon completion, the results will be displayed and comparable to existing investments.

Cards Which Have Been Merged Into the main branch of the respective repo. No heroku branch for this sprint yet.

Must have Tester - Jane Order Results

QUIZ RESULTS: As an existing user, I want to be able to view my overall 5p results, so that I may know where my existing investments' values sit.

Must have Tester - Chris Long Quiz

As an existing user, I want to be able to submit my long quiz results, so that the results will be viewable on my account.

Must have Tester - Chris Long Quiz

As an existing user, I want to be able to rank the 17 SDGs so that I may be able to get a more accurate reading of my values in relation to my investments.

Tester - Jane Front End Task

[SIGMA-001] Create base code for quiz and my values page

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Sprint 2 16/02/22 > 07/03/22

Sprint 2 Goal: To make a functional recommendation system, tidy up UI and deploy for client use/testing.

Must have Tester - Jane Task

[SIGMA-009] Switch database and deployment method from localhost to Heroku Staging

Must have Tester - Jane Task

[SIGMA-012] - Create shares table

Must have Tester - Chris Task

[SIGMA-013] - Find an ideally efficient algorithm for recommender system

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Meeting minutes & agendas

Meeting minutes template

Meeting agenda template

First Client Meeting

Meeting minutes 2 (20/07/21)

Agenda 3 draft (23/07/21)

Agenda 2 (20/07/21)

Team minutes 3 (23/07/21)

Client meeting-two minutes (23/07/21)

Mentor Meeting minutes 4 (26/07/21)

Client Meeting Three

Team minutes 5 (02/08/21)

Client Meeting 4 (06/08/21)

Mentor Meeting (09/08/21)

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Documentation

finappster Documentation

animate-dragon-mountain-2asqv41kk6lm1fugg.herokuapp.com

Information flow thru finappster

Development

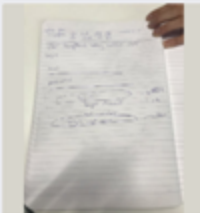
finappster brand guidelines

Development

Steps to deploy heroku app for testing.

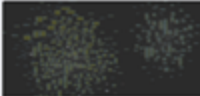
Signup page

Sign up/log in process FYI



Login Page Development

LOG IN: page style



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