



 **Sprint goal: Create the standalone upload excel file/csv app to allow client ability to upload shares/funds data.**

 **As an admin, I want to be able to upload funds and shares, so that I may have shares funds from the market within the finappster app to let users match their personal values against.** 

in list [Sprint 3](#)  08/03/22 > 29/03/22

Members

JS 



Labels

**Must have**

**Tester - Peter**



Suggested 

 Join

Add to card

 Members


 Labels

 Checklist

 Dates

 Attachment

 Cover

 Custom Fields

 **Description** **Edit**

Buttons to trigger upload share and fund functionalities. Breakdowns of how these work in tasks.

 **Acceptance Tests**


Hide checked items


Delete

100%

☒ Given that I am on the data upload app, when I click the upload funds button, then I should be able to upload my fund excel file:

☒ Given that I am on the data upload app, when I click the upload shares button, then I should be able to upload my fund excel file:

 **As an admin, I want my data upload application to have clear indications on successful and unsuccessful file uploads, so that I may have a better and easier experience suing it.**

in list [Sprint 3](#)  08/03/22 > 29/03/22

Members

JS 



Labels

**Should Have**

**Tester - Chris**



Suggested

 Join

Add to card

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 Labels

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 Attachment

 Cover

 Custom Fields

Power-Ups

 Dependencies

 Story Points

+ Add Power-Ups

Automation

+ Add button

 **Description** **Edit**

Upload app has functionality, but there are no indications when parsing finishes, or if the upload succeeded or failed (without looking at console, not user friendly).  
Let's fix this by adding some notifications on these things.

 **Acceptance Tests**

Hide checked items

Delete

100%

☒ Given that I have clicked the upload shares or funds button, I should receive notification if the application has successfully been able to read my data, so that I may be confident that the data will be uploaded correctly:

☒ Given that I have clicked the upload shares or funds button, I should receive notification if the application has failed to read my data so that I may be notified when some changes need to be made to formatting or syntax:

☒ Given that I have received successful notification of my file being read, I should be able to select an option to upload my file, so that I may be able to add my shares or funds to the finappster database:

Add an item



## [SIGMA-011] - Document the SdgData Table

in list [Sprint 3](#)  08/03/22 > 29/03/22

Members



Labels

Should Have

Tester - Chris

Task



Description

Edit

The goal of this task is to create a 'single source of truth' for the SdgData table. This will aid our team, and make the structure and purpose of the tables that are currently in use a lot clearer.



Acceptance Tests

Hide checked items

Delete

100%



Document complete displaying the following:



Different users and their permissions



ER-Diagram showing the table in question and it's nearest relations



Table showing title of the field, data type of the field and a comment describing what it contains

Add an item

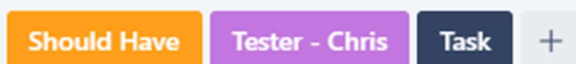
## [SIGMA-019] Make upload app look and run smoother

in list [Sprint 3](#)  08/03/22 > 29/03/22

Members



Labels



### Description

Add a more detailed description...

### ☒ Acceptance Tests

Hide checked items

Delete

100%



- ☒ Add notification after attempt at share or fund parsing
- ☒ Parsed notification should indicate if whole action was successful or not:
- ☒ Add notifications for successful or failed file upload:
- ☒ Add option to upload or cancel upload:

Add an item

## [SIGMA-020] Delete data from upload app (backend functionality)

in list [Sprint 3](#)  08/03/22 > 29/03/22 

Members



Labels

Could Have

Tester - John

Task



Add to card

 Members

 Labels

 Checklist

 Dates

 Attachment

 Cover

 Custom Fields

Power-Ups

 Dependency

### Description Edit

Needed so admin can clear the data completely if wanted

### Task list

Hide checked items


Delete

100%

- ☒ Add api to delete all data from each table finappster sigma implemented (sdgdata, uploadedshares, uploadedfunds, fund\_share)
- ☒ Add api to delete all table for every table all at once

Add an item

## [SIGMA-021]Delete data from upload app (frontend button interaction with backend)

in list [Sprint 3](#)  08/03/22 > 29/03/22

Members

JS



Labels

Could Have

Tester - Jose

Task



Suggested

 Join

Add to card

 Members

 Labels

 Checklist

 Dates

 Attachment

 Cover

 Custom Fields

### Description Edit

Needed so admin can clear the data completely if wanted

### Task list

Hide checked items

Delete

100%

- ☒ Add button that calls delete all tables api

Add an item

### Activity

Show details

As a user, I want to be able to easily navigate between the quiz and recommendations and the rest of the finappster website, so that I may be able to view my values and track my investments easily.

in list Sprint 3 08/03/22 > 29/03/22

Members



JS

+

Labels

Should Have

Tester - Jose

Task

+

Add to card



Members



Labels



Checklist



Dates



Attachment



Cover



Custom Fields



Description

Edit

Quiz and recommendations not accessible without changing url at the moment.  
Need to connect them to the rest of the website via user friendly navigation buttons.



Acceptance Tests

Hide checked items

Delete

100%



Given that I am on the dashboard of the finappster app and haven't done a quiz, when I click the quiz button at the top of the page, then I should be able to navigate to the quiz page to do a quiz.



Given that I am on the dashboard of the finappster app and have already done the quiz once, when I click the quiz button at the top of the page, then I should be able to click the my values button to view recommendations.



Given that I have am on the my values page, when I click a back button, I should return to the dashboard of the finappster app.

Add an item

Power-Ups



Dependencies

Story Points



Add Power-Ups

Automation



Add button



Deploy data upload app to Heroku

in list Sprint 3

08/03/22

>

29/03/22

Members

Labels

JS

+

Should Have

Tester - Chris

Task

+

Description

Edit

finappster frontend and backend already deployed, but this is only local. Need to deploy it for client testing.

Tasks

Hide checked items

Delete

100%

✓

Heroku-deployment-of-data-upload-app

Add an item

Activity

Show details

Sugg

Add

Power

[SIGMA-022] Optimize file uploads and posts to server

in list Sprint 3

08/03/22

>

29/03/22

Members

Labels

JS

+

Should Have

Bug

Tester - Chris

Task

+

Description

Edit

Currently, the library we are using to read the excel sheet is fine. It is the matter of POSTING the large json data to the back end which causes the memory overflow (resulting to a crash).

TO DO

Hide checked items

Delete

100%

✓

POST-data-as-a-list

✓

Add-progress-bar-for-uploading-excel-file-to-the-app

✓

UPDATE-data-as-a-list

✓

DELETE-data


Add an item

Sugg

Add

Power

## Research tau's tables and ERD

in list Sprint 3  08/03/22 > 29/03/22

Members



Labels

Should Have

Tester - John

Task



Description

Edit

- Is it viable, will it be compatible
- If it is, scope out what we need



Tasks

Hide checked items

Delete

100%



Research tau's ERD



look at tau's tables in their db, compare to their erd

Add an item