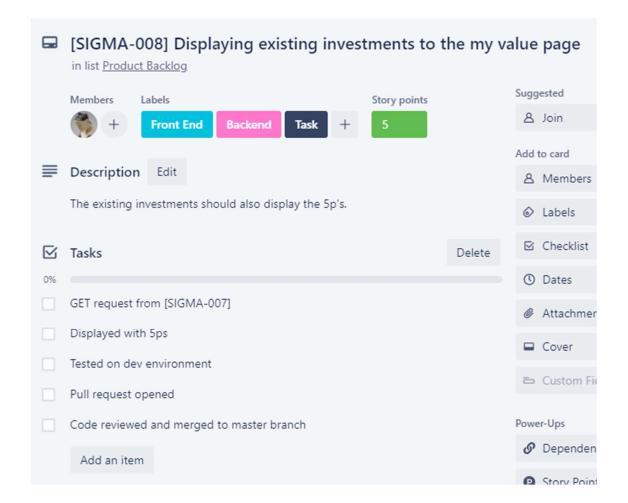
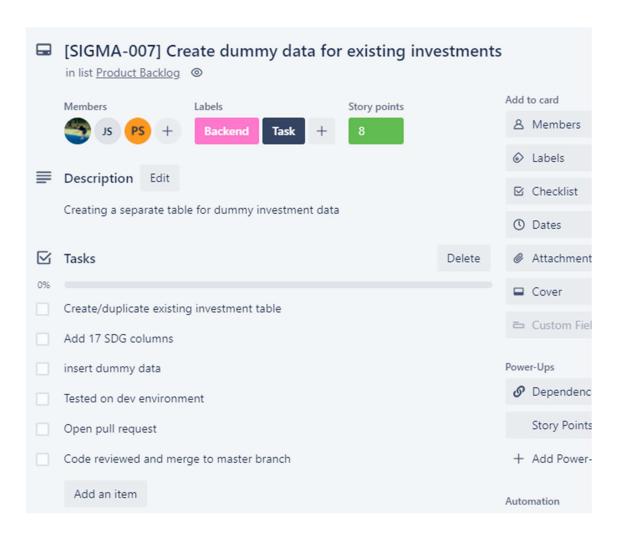
Incomplete user stories from Product Backlog

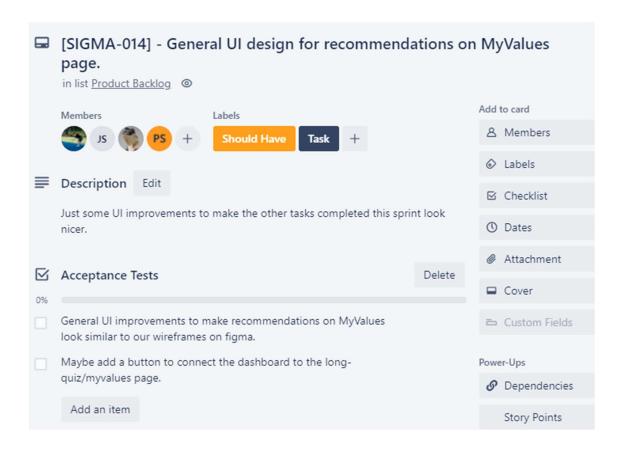
These user stories are what have been left in the product backlog. They are a mixture of:

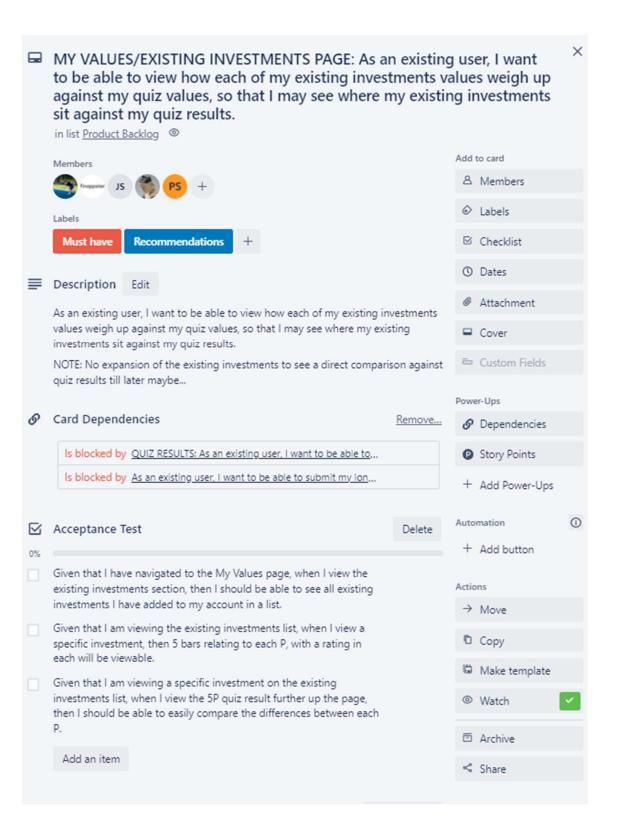
- Early user stories that are now out of date and have not been revisited
- Tasks that were developed as part of a user story but are out of date and have not been revisited
- Did not get time to implement
- Constructed during the design phase with client, but was later ruled out of scope
- Removed from the scope as the project progressed

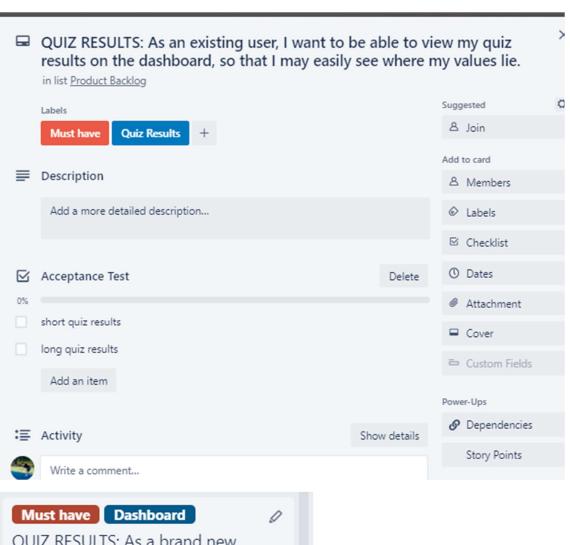
If the user story or task does not have the tests/tasks within shown, that means it hadn't been developed to a point where they were constructed yet.











QUIZ RESULTS: As a brand new finappster user, I want to be prompted to complete the full quiz after signup so that I may be able to further define my values.

Must have Recommendations

RECOMMENDATION PAGE: As an existing user, I want to be able to view recommendations on investments, so that I may be able to invest in investments that match my values.

Should Have Webpage Pre Login

As a new user, I want to be able to view information on how to get my KiwiSaver scheme details, so that I may be able to find out what scheme I am in.

As a prospective user, I want to be able to view 5P information about static 5 companies in the market, so that I may be able to see their values.

in list Product Backlog

Labels

Should Have Webpage Pre Login +

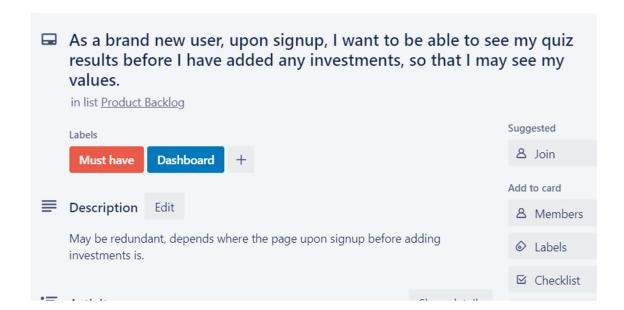
Description Edit

Pre quiz enticer to encourage new users to complete the quiz

Labels

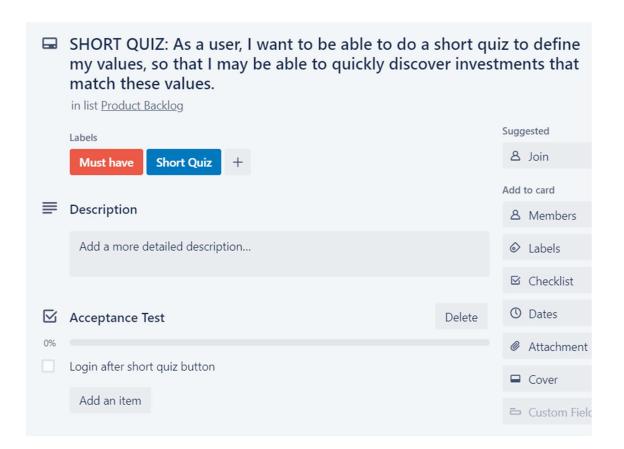
Suggested

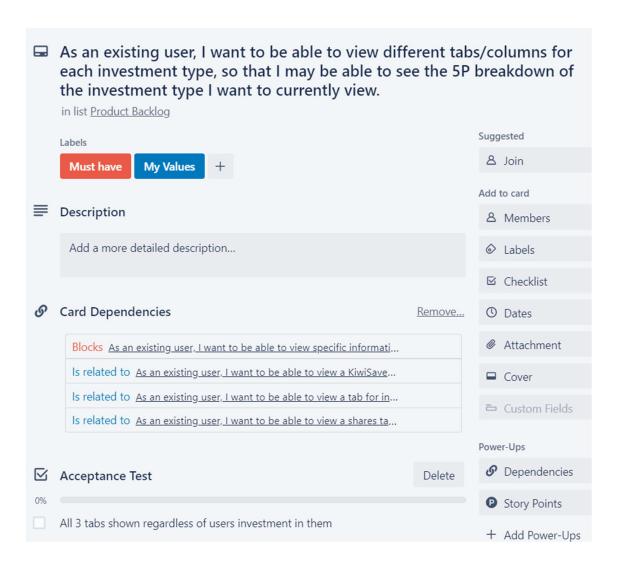
Add to card

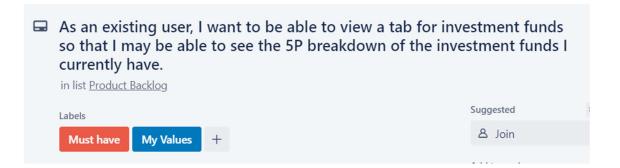


Must have Webpage Pre Login

As a new user, I want to be able to view the results to the short quiz I did before signing up, so that I may be able to see where my values lie.







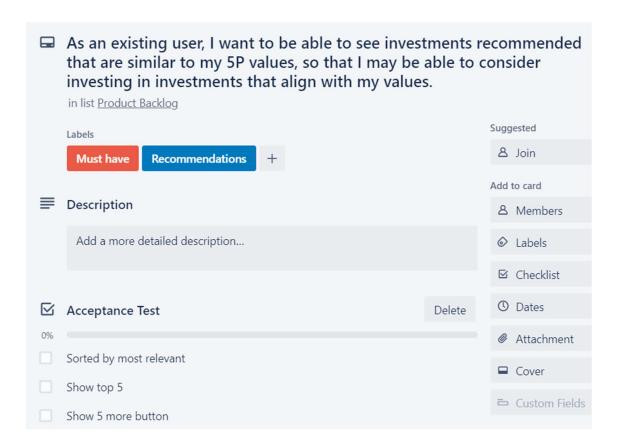
Must have My Values

As an existing user, I want to be able to view a KiwiSaver scheme tab so that I may be able to see the 5P breakdown of my KiwiSaver scheme.

1

Should Have My Values

As an existing user, when selecting a tab with no enclosed investments, I want to be prompted to add investments so that I can be reminded to add other investment types



Must have Recommendations

As an existing user, I want to be able to see shares recommended that are similar to my 5P values, so that I may be able to consider investing in shares that align with my values.

Must have Recommendations

As an existing user, I want to be able to see KiwiSaver Schemes recommended that are similar to my 5P values, so that I may be able to consider investing in a KiwiSaver scheme that aligns with my values.

Must have Recommendations

As an existing user, I want to be able to easily find out more information about a selected recommended investment, so that I may easily be able to research and potentially invest with that particular investment provider.

Should Have Recommendations Ø

As an existing user, I want to be able to search for specific investments, so they can I see how that investment's 5P values match up to mine.

Could Have Recommendations

As an existing user, I want to be able to suggest the addition of an investment if it doesn't come up in the search bar, so that I may see the relevant 5P values and other information about that specific investment.

Should Have Recommendations



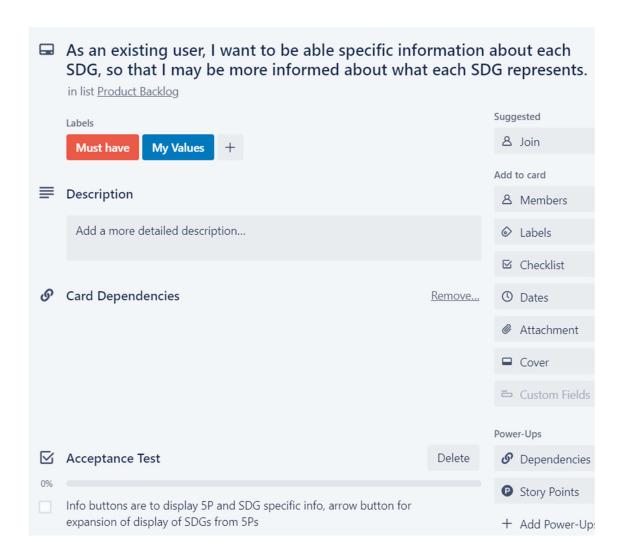
As an existing user who has not taken the long quiz, I would like to be reminded when looking at recommendations to take the long quiz so that I can improve the accuracy of my values

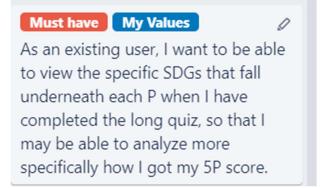
Must have My Values

As an existing user, I want to be able to view specific information about each P on the My Values page, so that I may be more informed about what each P represents.









Further development needed

Dev note: Figure out an appropriate way to present the ranking system.

Options: 1) Most highly ranked P value is given highest relevance in recommended list 2) Each P has its own numerical value (e.g. If People was ranked #1, each number that makes up the score could be 2 points, if Planet was #2, each number that makes up the score could be 1.5 points, #3 being Prosperity worth 1 point etc.))

Further development needed

Update Edit Goals page in Settings (confirm with Leeanna) (May take users to 'My Values' page?)

Update Take a quiz page in Settings to take user to redo/do the long quiz.

Remove "My Values" box from settings page

Could Have



Option 1: As a user, I want to be able to view 5P information of a currently viewed investment on the specific card being viewed on the existing share dashboard page.





Must have

Option 2: As a user, I want to to be able to view 5P information of my existing investments via a link to the My Values page, so that I may see the 5P information about my existing investments.





Should Have

As a user, I want to be able to view the SDGs that make up the 5P scores for my values and the investments recommended to me, so that I may be better informed on what metrics gave each P their score.



Should Have

As an existing user, I want to be able to view investment return information on my recommended investments, so that I may factor in this information when choosing an investment.

Should Have

As an existing user, I want the tab I am viewing on the My Values page to be easy to differentiate from the others, so that I may clearly see which investment type I am currently viewing..

Could Have

0

As an existing user, I want to be able to search for investments by a specific P, so that I may view investments that prioritize that particular P.