

finappster Sigma Team Meeting Minutes

Date | time: 11/04/22 *Location:* Online (Microsoft Team)

Meeting called by:	AUT	Attendees:	John Sangalang, Peter Scandle, Chris Stehlin, Jose Santos
Type of meeting:	Weekly team meeting		
Facilitator:	All		
Note taker:	All		
Timekeeper:	All		

Action Items

Topic

- ✓ Need to figure out the best way to explain this concept to Leeanna
- ✓ Overall feasibility of including such a big table in the database, as well as overall work involved with doing so, particularly if formulas are subject to change - code will break if any changes to formula is made (raw data is constantly evolving and has missing values).
- ✓ The final values from the raw data - to make a study app, we need to be able to work off the final value obtained in the share table, not directly manipulating the raw data...this way if the raw data changes, that won't affect calculations across the rest of the tables/project. (We really need a way to push back if Leeanna is certain the raw data needs to be manipulated for the fund weighting to work).
- ✓ Real enough data, for edge case testing. Idea is we can use the values she has in the columns she's filled, but the other columns will need to be 'real enough' data. We will show her what her data looks like, with all columns filled, and without to get this point across.
- ✓ Chart summary - usable as the excel template for fund data uploading & share data uploading?

Other Information

Observers: N/A

Resources: N/A

Special notes: N/A