finappster Sigma Client Meeting Minutes

Date **|** *time:* 22/03/22 (1 hours) *Location:* Online (Microsoft Teams)

Meeting called by:	All
Type of meeting:	Client Meeting
Facilitator:	All
Note taker:	All
Timekeeper:	All

Attendees: Chris Stehlin, John Sangalang, Peter Scandle, Jose Santos, Barry Dowdeswell, Leanna Kohn-Hardy

Action Items

Topic

✓ **Quick Update on Sigma's progress of the Data Upload App:**

- Building the stand u

✓ **Have a quick whiteboard session to understand the current user flow right now**

- One of the key discussion is pushing the algorithm in extreme (ensure that it does not recommend "bad companies")

- PIZZA session

- 2pm next meeting for the whiteboard meeting session

- Features needed: delta to sigma clean transition (add my quiz or may values tab), funds, error cases for uploading excel data, some frontend if we can

Other Information

Observers: N/A

Resources: N/A

Special notes: N/A