

finappster Sigma Mentor-Meeting Minutes

Date | time: 9/08/21 9:30am-12:00pm *Location:* WA 2 Room 5

| | | | |
|--------------------|---------------------|---------------|---|
| Meeting called by: | All | Attendees: | Chris Stehlin, John Sangalang, Peter Scandle, Jose Santos, Barry Dowdeswell |
| Type of meeting: | Weekly team meeting | Please read: | N/A |
| Facilitator: | Chris Stehlin | Please bring: | Laptop |
| Note taker: | John Sangalang | | |
| Timekeeper: | John Sangalang | | |

- All N/A

Action Items

Topic

| | | | |
|---|---|-----|-----|
| ✓ | Questions to our mentor regarding finappster app | All | N/A |
| - | As a team, we discussed with our mentor, that having a quiz for investment providers does not entirely make sense as Chris and Peter mentioned that the data should be automatically available rather than having a quiz to do that | | |
| - | Barry confirmed that finappster won't have support in transaction of shares/funds at all, but is strictly an informational platform, probably funded through a subscription model of sort, with a free trial potentially | | |
| - | Chris asked if we should be working on our portfolio. Barry says not yet as we need more design before it makes sense to add to one | All | N/A |
| ✓ | Discussion around finappster: | | |
| - | The team agrees we should meet up with finappster tau in a couple of weeks | | |
| - | Team agreed to meet tomorrow evening to plan out user journey of finappster properly with a focus on investment provider. And also to potentially fire off questions to ask Leanna | All | N/A |

Other Information

Observers: N/A

Resources: N/A

Special notes: N/A