

Project Charter for *finappster* Sigma

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Project Start Date: 12 July 2021

Projected Finish Date: 23 June 2022

Project Objectives

To create a platform to allow investors to advertise investment funds to end user investors, with a strong focus on the ethical values of companies within the fund.

Budget Information:

For this project the Research & Development (R&D) team have allocated \$xxx,xxx

Project Timeline:

The first phase of this project is expected to complete at the conclusion of the second semester of 2021, beginning on 12 July 2021 and ending on 5 November 2021. Following this, the second phase will span the first semester of 2022, beginning on 28 February 2022 and concluding on 23 June 2022.

Roles & Responsibilities:

Within this team all members will take an equal share of responsibility. Thus, all members are acting as Software Developers, liaising with the client and mentor together to ensure all requirements are fulfilled to the best of our ability.

Main Project Success Criteria

- Prototype functionality is completed on time.
- The project will not exceed the budget allocated by the school.
- Users will be able to complete both a short quiz and a long quiz to determine their ethical beliefs.
- Once a quiz has been completed, users will be able to see investment options that align with their ethical beliefs.
- With advice from her stakeholders, the Client will approve the project artifacts.

Approach:

- Within this project, we will follow a mixture of the Scrum and Kanban (Scrum-ban) methodologies, utilising three-week sprints.
- Feedback will be sought from key stakeholders on a weekly basis.
- We will identify the most appropriate quiz method to gain users' ethical values
- We will identify the most appropriate recommender system to utilise .
- Testing will be completed initially by developers, and once they are satisfied the Client will test before a feature is approved.
- Stakeholders may raise an issue using the Issue Log, located on the shared Microsoft Team.
- Project changes may be made by completing a Change Request Form, located on the shared Microsoft Team, then emailing the completed form to the development

team. The impact of such changes should be carefully weighed as they will likely affect scope, cost and time requirements.

Change Control

Please refer to the Risk Register attached

Issue Managenemt:

Please refer to the Issue Log attached