

finappster Sigma Team Meeting Minutes

Date | time: 08/04/22 *Location:* Online (Microsoft Team)

Meeting called by:	AUT	Attendees:	John Sangalang, Peter Scandle, Chris Stehlin, Jose Santos
Type of meeting:	Weekly team meeting		
Facilitator:	All		
Note taker:	All		
Timekeeper:	All		

Action Items

Topic

- ✓ Discussion about difficulty of getting a hold of client and discussion on our concerns about addressing raw data vs not
- ✓ Whiteboard session to get Barry up to speed, share, raw data, fund table and interactions mapped out on how we believe they should have worked originally:
- ✓ Barry believes our original approach is probably the best way to go about it - manipulation of raw data does not seem appropriate, particularly when it clearly is still evolving and missing values:
- ✓ Plan is to document the process of share table to fund table to fundshare table interaction, and drawing the line between raw data and final values provided as sdg values in share table
- ✓ Documentation and discussion to be presented to Leeanna sometime next week before break
- ✓ Expectation is to then code over the break to implement this in full, portfolio stuff for the remainder of semester

Other Information

Observers: N/A

Resources: N/A

Special notes: N/A

