# NODE\_OUT Craft Al Discovery Playbook

## **Multi-Industry Conversation Maps for Guided Discovery**

### **\*\* The Craft AI Method Overview**

**Core Principle:** Never ask if they need help. Guide them to tell you where they're struggling through empathetic conversation and strategic redirection.

#### Framework:

- 1. **Empathy Hook** → Get them talking
- 2. **Momentum Builders** → Keep them sharing
- 3. **Strategic Redirects** → "How are you affected by..."
- 4. Organic Discovery → They tell you what they need
- 5. **Solution Bridge** → "That's interesting, what if..."

# **TATE ROOFING/CONSTRUCTION**

### **Opening Empathy Hooks:**

- "Running a roofing company must be like conducting an orchestra while the weather keeps changing the music..."
- "I imagine coordinating crews, materials, and weather forecasts feels like solving a threedimensional puzzle every day..."
- "The roofing business seems like it requires the patience of a saint and the reflexes of a day trader..."

#### **Momentum Builders:**

- "Storm season must completely transform how you operate..."
- "Material delivery timing probably has some... interesting challenges..."
- "I bet customer expectations around completion dates get complicated when Mother Nature has other plans..."
- "Managing crew schedules must feel like air traffic control sometimes..."

# Strategic Redirects (When Momentum Slows):

• "How are you affected by... last-minute weather changes?"

- "How are you affected by... customers calling multiple times for project updates?"
- "How are you affected by... material shortages or delivery delays?"
- "How are you affected by... crew members calling in sick during peak season?"

### **Pain Point Categories to Listen For:**

- Weather Dependencies → Scheduling chaos, crew downtime, customer frustration
- Communication Gaps → Multiple status calls, misaligned expectations
- Material Coordination → Waste, delays, cost overruns
- Documentation → COCs, permits, insurance paperwork
- Quality Control → Callbacks, warranty issues, reputation management

### **Solution Bridges:**

- "You know what would be interesting? If weather changes automatically triggered customer notifications..."
- "I wonder if there's a way to make project status as visible to customers as it is to you..."
- "What if material ordering could anticipate your needs based on your pipeline..."

# RESTAURANTS/HOSPITALITY

# **Opening Empathy Hooks:**

- "Running a restaurant is like directing a live performance three times a day where the audience can walk out at any moment..."
- "The restaurant business seems to require the skills of a chef, therapist, accountant, and crisis manager all rolled into one..."
- "Food service must be one of the few industries where everything has to be perfect in real-time, every single time..."

#### **Momentum Builders:**

- "Staff scheduling must feel like solving a Rubik's cube blindfolded..."
- "Inventory management probably tells some fascinating stories about waste and efficiency..."
- "The difference between a smooth service and chaos probably comes down to a thousand tiny details..."
- "Managing food costs while maintaining quality must be like walking a tightrope..."

- "How are you affected by... no-shows during your busiest shifts?"
- "How are you affected by... suppliers delivering late or with wrong quantities?"
- "How are you affected by... health inspectors showing up unannounced?"
- "How are you affected by... staff turnover during training-intensive periods?"
- "How are you affected by... food waste from over-preparation or spoilage?"

### **Pain Point Categories:**

- **Staff Management** → Scheduling, training, turnover, communication
- Inventory Control → Waste, spoilage, ordering, cost management
- Customer Experience → Wait times, order accuracy, complaint resolution
- **Compliance** → Health codes, labor laws, safety protocols
- **Financial Control** → Food costs, labor optimization, profit margins

### **Solution Bridges:**

- "I wonder if there's a way to predict staffing needs based on historical patterns..."
- "What if inventory could automatically adjust orders based on actual usage trends..."
- "Imagine if customer feedback could trigger immediate operational adjustments..."

# III HEALTHCARE/MEDICAL PRACTICES

# **Opening Empathy Hooks:**

- "Medical practice management seems like practicing medicine while simultaneously running a complex business..."
- "Healthcare must be one of the few industries where you're helping people while navigating insurance companies, regulations, and technology all at once..."
- "Patient care and practice administration must feel like serving two masters who don't always agree..."

### **Momentum Builders:**

- "Patient scheduling must be like air traffic control for people's health..."
- "Insurance verification probably has some... creative challenges..."

- "Managing patient communications while maintaining HIPAA compliance must require constant vigilance..."
- "The gap between appointment time and actual patient interaction probably tells an interesting story..."

- "How are you affected by... last-minute cancellations and no-shows?"
- "How are you affected by... insurance approval delays on urgent procedures?"
- "How are you affected by... patients calling with questions outside office hours?"
- "How are you affected by... referral coordination between multiple providers?"
- "How are you affected by... prescription refill requests during busy periods?"

### **Pain Point Categories:**

- Scheduling Optimization → No-shows, cancellations, wait times, efficiency
- Insurance Navigation → Pre-authorization, claims, payment delays
- Patient Communication → Appointment reminders, test results, follow-ups
- **Compliance Management** → HIPAA, documentation, audit preparation
- **Referral Coordination** → Provider communication, patient hand-offs

# **Solution Bridges:**

- "What if appointment confirmations could predict and prevent no-shows..."
- "I wonder if there's a way to automate insurance verification without losing the personal touch..."
- "Imagine if patient questions could be triaged and routed automatically..."

# **LEGAL/PROFESSIONAL SERVICES**

# **Opening Empathy Hooks:**

- "Legal practice seems to require the precision of a surgeon and the memory of a librarian..."
- "Managing cases, clients, and deadlines must feel like juggling while riding a unicycle..."
- "The legal profession appears to be drowning in its own documentation requirements..."

#### **Momentum Builders:**

- "Document management must feel like archaeology sometimes..."
- "Billing hours probably has some... interesting accuracy challenges..."

- "Client expectations around responsiveness must compete with deep work requirements..."
- "Case research and preparation time probably multiplies in ways clients don't see..."

- "How are you affected by... clients changing case scope mid-representation?"
- "How are you affected by... document discovery requests with tight deadlines?"
- "How are you affected by... court date changes and scheduling conflicts?"
- "How are you affected by... client communications outside business hours?"
- "How are you affected by... billable hour tracking and client transparency?"

### **Pain Point Categories:**

- **Document Organization** → Discovery, research, version control, accessibility
- Time Management → Billable tracking, deadline juggling, efficiency
- Client Communication → Expectations, updates, billing transparency
- Case Coordination → Multiple parties, deadlines, document sharing
- Compliance & Ethics → Bar requirements, confidentiality, audit trails

### **Solution Bridges:**

- "What if document organization could happen automatically as cases progress..."
- "I wonder if there's a way to make billable time tracking invisible to you but transparent to clients..."
- "Imagine if case deadlines could automatically coordinate across all involved parties..."

# **MANUFACTURING/DISTRIBUTION**

## Opening Empathy Hooks:

- "Manufacturing seems to require the precision of a Swiss watch while adapting to the chaos of global supply chains..."
- "Running production must feel like conducting a symphony where half the instruments might not show up..."
- "The manufacturing business appears to be about predicting the future while managing the present..."

### **Momentum Builders:**

"Quality control must be like being a detective and a fortune teller simultaneously..."

- "Supply chain coordination probably keeps you up at night..."
- "Equipment maintenance scheduling must compete with production demands constantly..."
- "Inventory management probably involves some creative mathematics..."

- "How are you affected by... equipment downtime during critical production deadlines?"
- "How are you affected by... supplier delays or quality issues?"
- "How are you affected by... rush orders that disrupt planned production schedules?"
- "How are you affected by... inventory carrying costs versus stockout risks?"
- "How are you affected by... quality issues discovered after shipment?"

### **Pain Point Categories:**

- Production Planning → Scheduling, capacity, efficiency optimization
- **Supply Chain Management** → Vendor coordination, inventory, logistics
- **Quality Assurance** → Testing, compliance, defect prevention
- Equipment Management → Maintenance, downtime, replacement planning
- Order Fulfillment → Customer demands, shipping, tracking

# **Solution Bridges:**

- "What if equipment maintenance could predict problems before they cause downtime..."
- "I wonder if there's a way to automatically balance inventory levels with demand forecasting..."
- "Imagine if quality issues could be detected and corrected before they reach customers..."

# **William State 1** Universal Conversation Techniques

### The "Other Companies" Mirror:

"The [industry] company I worked with in [location] mentioned that their biggest surprise was..."

# The "Seasonal/Cyclical Observation:"

"I bet [busy season/event] changes everything for you..."

# The "Efficiency Curiosity:"

"I'm always curious how companies handle the gap between [process A] and [process B]..."

# The "Gentle Problem Expansion:"

# **1998** Implementation Strategy

#### Phase 1: Listen & Learn

- Use empathy hooks to open conversation
- Deploy momentum builders to keep them talking
- Take detailed notes on specific pain points

### **Phase 2: Strategic Redirection**

- When conversation slows, use "How are you affected by..." redirects
- Focus on industry-specific triggers
- Let them teach you about their unique challenges

### **Phase 3: Organic Discovery**

- Pattern recognition from their descriptions
- Identify automation opportunities they've revealed
- Build solution concepts from their own words

### **Phase 4: Possibility Bridging**

- Use "What if..." and "I wonder if..." language
- Present solutions as collaborative discoveries
- Frame technology as invisible enabler of their expertise

# 💎 The Craft Al Advantage

**Traditional Approach:** "Here's what our automation can do for you" **Craft Al Approach:** "Here's what your business could feel like with invisible technology support"

**Result:** Clients become co-creators of their solutions rather than prospects being sold to.

**The magic:** They end conversations saying "I never thought about it that way" instead of "Let me think about it."