DEMO 1: PROCOVERS

## **🚦 Demo 1: “AI Scheduling Concierge”**

**What it does:**

* When a new job is created (or a job changes status), your automation sends the customer (or internal team) a message (email/SMS/Slack) with a booking link.
* The customer/crew picks a time from available slots (use Calendly, Google Calendar API, or even a simple Airtable form).
* When booked, everyone gets confirmation (plus a voice call or text using ElevenLabs for fun!).

**Tech Path:**

* **n8n** workflow to detect new jobs and trigger scheduling
* **Calendly** for booking (or use Google Calendar, or a form if you want simple)
* **Twilio or ElevenLabs** to make a voice call (“Your appointment is booked for Friday at 2pm. Thanks for choosing [Company]!”)
* Optionally: log the scheduled event in Airtable, Google Sheets, or back to AccuLynx

**Why it wows:**

* No more “back and forth” phone tag—let the AI/automation do the heavy lifting.
* They see instant value—less admin hassle, fewer no-shows.

## **🚦 Demo 2: “Automated Materials Ordering Agent”**

**What it does:**

* When a job reaches a certain status (“Ready to order” in AccuLynx or Airtable), the automation:
  + Pulls job details (roof size, shingle type, etc.)
  + Generates a materials order using OpenAI (e.g., “Write a PO for 40 bundles of Owens Corning shingles, 10 sheets of OSB, etc.”)
  + Emails, texts, or even **calls the supplier** (using ElevenLabs voice) to place the order or send a confirmation.

**Tech Path:**

* **n8n** workflow detects job/status change
* **OpenAI** to draft or fill out the materials order (or generate a professional email)
* **Gmail/Outlook Node** to send order email
* **ElevenLabs** to generate a call message (e.g., “Hi, this is [Company]—please process the following order for job #1234…”)
* **Twilio** or another voice call API to actually make the call using ElevenLabs’ audio

**Why it wows:**

* No more manual POs or calls—just approve and let the bots do it!
* The voice-call piece is next-level and rare—even large companies don’t do this yet.

## **🚦 Demo 3: “Voice Notification Agent” (with ElevenLabs)**

**What it does:**

* Any status change, schedule event, or material order triggers a **robocall** (with a human-sounding voice!) to the right person (crew, supplier, customer, manager).
* Could even be interactive:
  + “Press 1 to confirm delivery, Press 2 to talk to dispatch” (can be built out later with Twilio’s IVR)

**Tech Path:**

* n8n workflow triggers on any key event
* Generates message with OpenAI (“Summarize this update as a voice call”)
* ElevenLabs API generates audio
* Twilio API places the call, plays the audio

**Why it wows:**

* They realize you can automate *any* touchpoint: not just messages but calls, reminders, alerts—total control, no more “I forgot.”

## **🟢 What to Ask the Client for Each:**

1. **For scheduling:**
   1. Do you use Google Calendar, Outlook, Calendly, or something else?
   2. Who should get notifications (crew, customer, both)?
   3. Can we use your company phone number for texts/calls, or should I use a test number for now?
2. **For materials:**
   1. Can I get a sample materials order (PO)? What info does your supplier need?
   2. What suppliers do you use, and do you prefer email, phone call, or both?
   3. What status in your workflow triggers “order materials” (so we can automate)?
3. **For calls/voice:**
   1. Can I have a sample script or message to use for test calls?
   2. Who should get voice calls (customer, crew, supplier)?
   3. Is there a company number you want to show as caller ID, or is any test number fine?

## **⚡️ Bonus: Combine Them!**

* New job comes in →
  + AI schedules →
  + Order materials auto-sent →
  + Voice confirmation call to the manager
* All automated, all tracked, all logged in a dashboard