

Ticker Symbol
Company Name

NVDA
NVIDIA Corp.

Income Statement

	Year 1
Revenue	\$4,280,159,000.00
Cost of Goods Sold	\$2,053,816,000.00
Gross Profit	\$2,226,343,000.00
Sales, General, & Administrative	\$430,822,000.00
Other Operating Expenses	\$0.00
Research & Development	\$1,147,282,000.00
Total Operating Expenses	\$1,578,104,000.00
Operating Income/EBIT	\$648,239,000.00

Scenario Worst

Operating Statistics

Revenue Growth (%)	
Gross Margin	0.52
Operating Margin	0.15

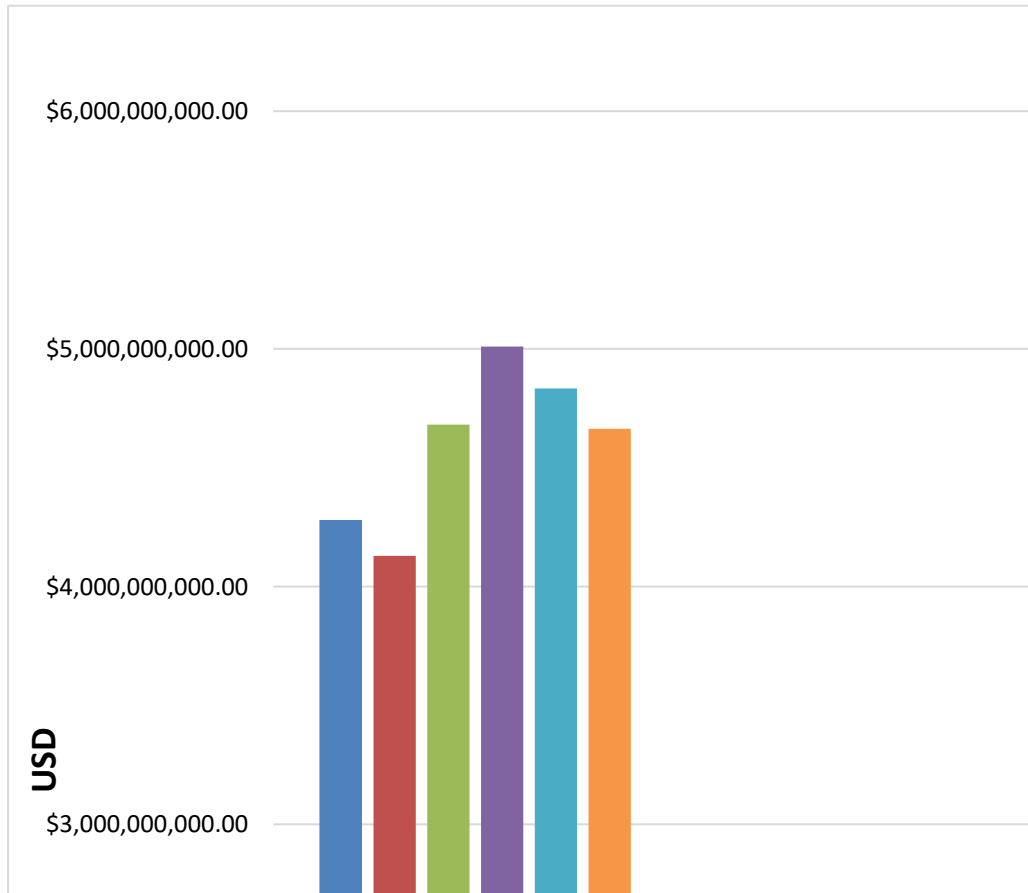
Operating Scenarios - sensitivity analysis

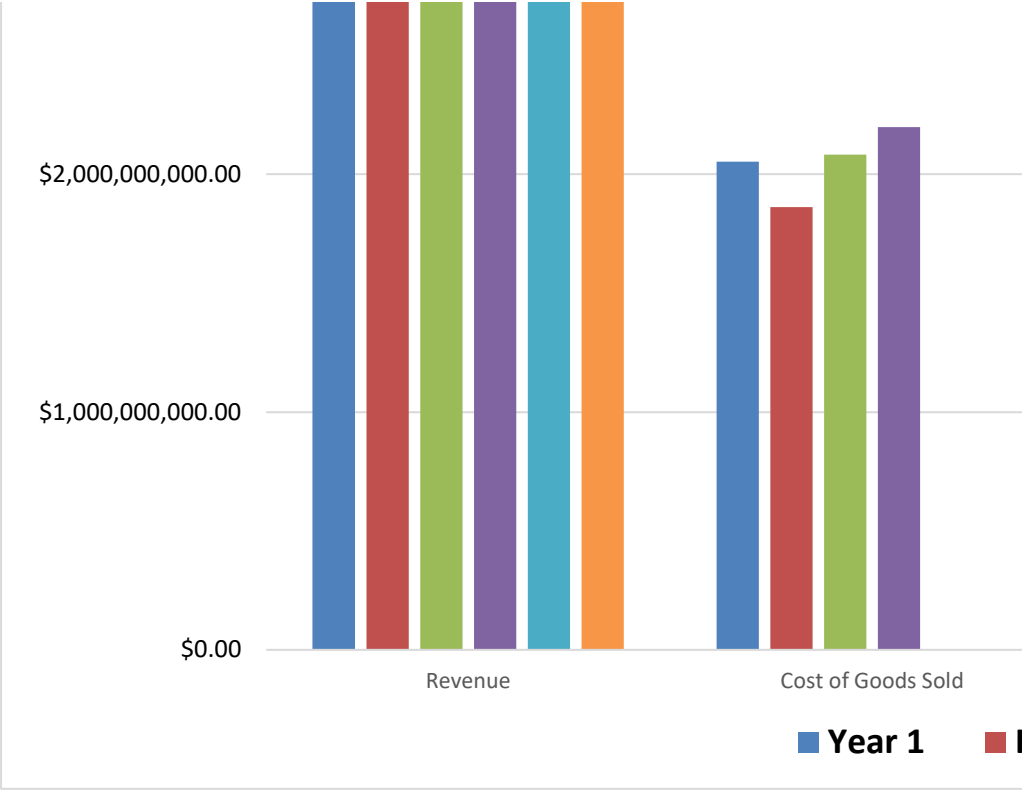
Revenue Growth (%)	
Best	1
Base	2
Worst	3
Gross Margin	
Best	1
Base	2
Worst	3

Operating Margin

Best	1
Base	2
Worst	3

Summary Statistics	
	Average
Revenue	\$4,525,539,750.00
Cost of Goods Sold	\$2,049,454,000.00
Gross Profit	\$2,476,085,750.00
Sales, General, & Administrative	\$487,205,500.00
Other Operating Expenses	\$0.00
Research & Development	\$1,293,570,500.00
Total Operating Expenses	\$1,780,776,000.00
Operating Income/EBIT	\$695,309,750.00



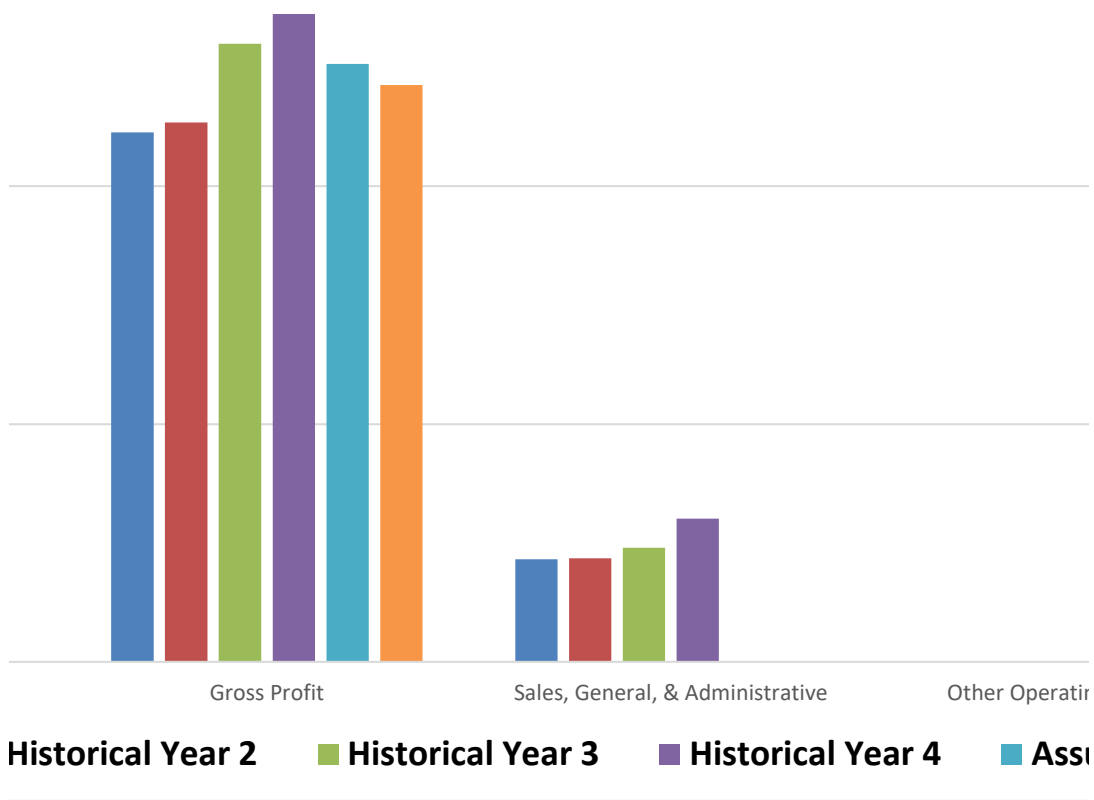


Historical		
Year 2	Year 3	Year 4
\$4,130,000,000.00	\$4,682,000,000.00	\$5,010,000,000.00
\$1,862,000,000.00	\$2,083,000,000.00	\$2,199,000,000.00
\$2,268,000,000.00	\$2,599,000,000.00	\$2,811,000,000.00
\$436,000,000.00	\$480,000,000.00	\$602,000,000.00
\$0.00	\$0.00	\$0.00
\$1,336,000,000.00	\$1,360,000,000.00	\$1,331,000,000.00
\$1,772,000,000.00	\$1,840,000,000.00	\$1,933,000,000.00
\$496,000,000.00	\$759,000,000.00	\$878,000,000.00

Historical		
-4%	13%	7%
0.55	0.56	0.56
0.12	0.16	0.18

Median	Standard Dev.	Max
\$4,481,079,500.00	\$344,907,578.19	\$5,010,000,000.00
\$2,068,408,000.00	\$121,086,094.78	\$2,199,000,000.00
\$2,433,500,000.00	\$241,322,703.16	\$2,811,000,000.00
\$458,000,000.00	\$68,976,080.57	\$602,000,000.00
\$0.00	\$0.00	\$0.00
\$1,333,500,000.00	\$85,168,118.51	\$1,360,000,000.00
\$1,806,000,000.00	\$130,223,448.46	\$1,933,000,000.00
\$703,619,500.00	\$140,865,367.76	\$878,000,000.00

Nvidia Corp. Historical Performance



Assumptions	
Year 5	Year 6
\$4,834,236,298.23	\$4,664,638,839.75
\$2,514,548,675.16	\$2,426,331,832.16
\$580,576,562.69	\$560,208,441.77

Assumptions		
	-0.04	-0.04
	0.52	0.52
	0.12	0.12

0.13	0.13
0.06	0.03
-0.04	-0.04
0.56	0.56
0.55	0.54
0.52	0.52

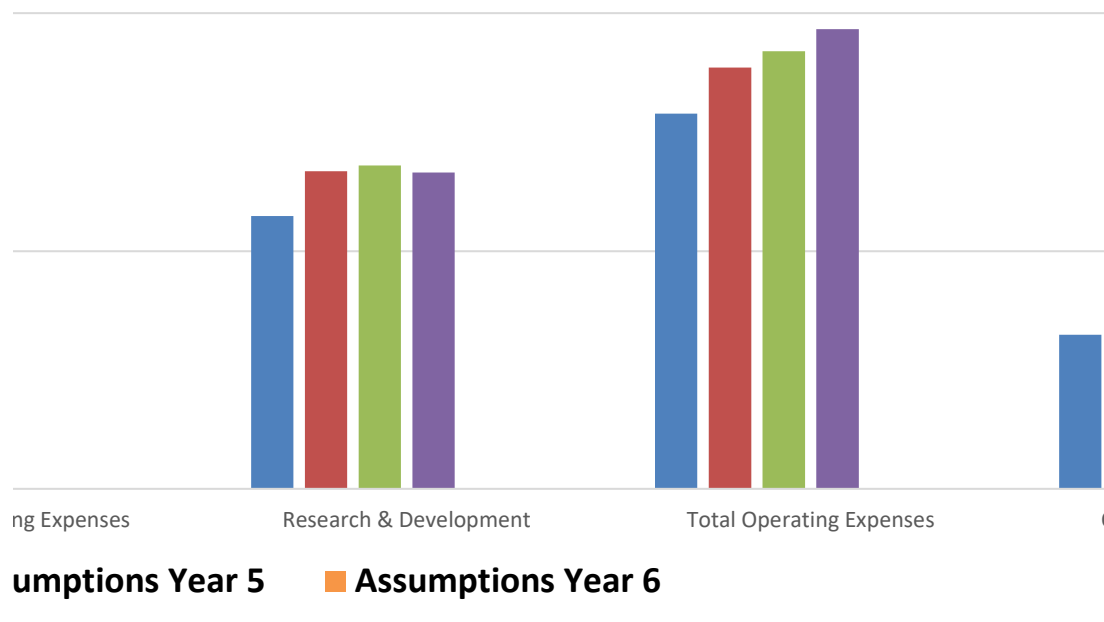
0.180.18

0.150.15

0.120.12

Min	Range	Q1
\$4,130,000,000.00	\$880,000,000.00	\$4,242,619,250.00
\$1,862,000,000.00	\$337,000,000.00	\$2,005,862,000.00
\$2,226,343,000.00	\$584,657,000.00	\$2,257,585,750.00
\$430,822,000.00	\$171,178,000.00	\$434,705,500.00
\$0.00	\$0.00	\$0.00
\$1,147,282,000.00	\$212,718,000.00	\$1,285,070,500.00
\$1,578,104,000.00	\$354,896,000.00	\$1,723,526,000.00
\$496,000,000.00	\$382,000,000.00	\$610,179,250.00

& Forecast



Q3
\$4,764,000,000.00
\$2,112,000,000.00
\$2,652,000,000.00
\$510,500,000.00
\$0.00
\$1,342,000,000.00
\$1,863,250,000.00
\$788,750,000.00

