```
library(dplyr)

rladies_global %>%
  filter(city == 'Austin')
```



R FOR DATA SCIENCE: DATA WRANGLING IN THE TIDYVERSE





Hello!

Welcome to R-Ladies



1. Introduction

R language, RStudio, R4DS Workshop series



Three things you'll need to install

- Install R -- this is the open-source programming language we'll use (download via CRAN -- Comprehensive R Archive Network)
- 2. **Install RStudio** -- this is the most popular IDE for R and will make your life a lot easier (download from rstudio.com/download)
- 3. **Install the tidyverse** -- this is the group of packages we'll use within R to work with data. Install with one line of code in R: install.packages("tidyverse")



1b.IntroductionR for Data Science Workshop Series

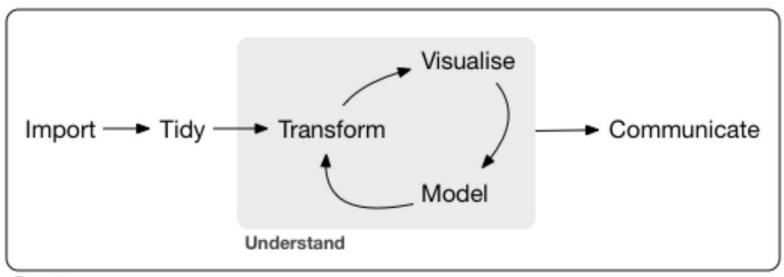


R4DS Workshop Series

- Exploring Data with ggplot2 + dplyr [DONE]
- Exploratory Data Analysis and Workflow [DONE]
- Data Wrangling in the Tidyverse [November 28]
- Programming -- Functions, Vectors, and Iteration [December 13]
- Modeling with modelr, purrr, and broom [January 24]
- Communicating Results with rmarkdown and ggplot2 [February 21]



The data science process (tidied)



Program



What is the tidyverse?

- Collection of R packages based on tidy data principles
- Designed to work together
- An easier way to code!
- AKA "Hadleyverse" (most packages written by Hadley Wickham)



What is the tidyverse?





What is tidy data?

- Each variable is a column
- Each observation is a row
- Each type of observational unit is a table

id	artist	track	time
1	2 Pac	Baby Don't Cry	4:22
2	2Ge+her	The Hardest Part Of	3:15
3	3 Doors Down	Kryptonite	3:53
4	3 Doors Down	Loser	4:24
5	504 Boyz	Wobble Wobble	3:35
6	98^0	Give Me Just One Nig	3:24
7	A*Teens	Dancing Queen	3:44
8	Aaliyah	I Don't Wanna	4:15
9	Aaliyah	Try Again	4:03
10	Adams, Yolanda	Open My Heart	5:30
11	Adkins, Trace	More	3:05
12	Aguilera, Christina	Come On Over Baby	3:38
13	Aguilera, Christina	I Turn To You	4:00
14	Aguilera, Christina	What A Girl Wants	3:18
15	Alice Deejay	Better Off Alone	6:50



2. Tibbles with tibble





What is a tibble?

A tibble is an opinionated data frame that makes the tidyverse work a little easier.

- + Coerce a data frame to a tibble using as_tibble()
- + Create a new tibble from vectors with tibble()



Tibbles are opinionated

Tibbles are "opinionated" because they never:

- + Change the type of the inputs (like turning strings into factors!)
- + Change the the name of variables
- + Create row names

Additionally, tibbles can have nonsyntactic names

+ `:)` and `spaced names` are okay!



tibbles vs. data.frame

Two main differences:

- + You can print() the data frame and control the number of rows (n) and width of display
 - + Can also hardcode print options like min and max
- + Tibbles are more strict than data.frames on selecting columns -- they never do partial matching and will generate a warning of column you want doesn't exist
 - + Need to use special placeholder.



3. Data Import with readr





read_csv() syntax

- read_csv() read in comma-delimited files
- read_csv2() read in semicolon separated files
 - Plus others
- read_csv("filename.csv", skip= , comment= , col_names= , na =)
 - Skip--skip rows that aren't data at the top
 - Comment--drop lines that start with a common pattern
 - col_names= boolean or vector of names
 - Na --is there a symbol that indicates NA?

You can read in 75% of csv files with only this slide!



read_csv() vs read.csv()

Use read_csv() and readr!

- Faster
- No need for stringsasFactors=FALSE
- No munging of col names



Concept of parsing

```
parse_*(c(VectorToParse), na=""")
```

- E.g. parse_integer(c("1", "231","abc",
 "145.35"))
- If fails, show problems with problems()

```
library(readr)
> parse_integer(c("1","231","abc","145.23"))
Warning: 2 parsing failures.
             le: 2 x 4 col row col expected actual expected <int> <int> an integer abc row 2 4 NA no trailing characters .23
row # A tibble: 2 x 4 col row col
[1] 1 231 NA NA
attr(,"problems")
# A tibble: 2 x 4
    row col
                           expected actual
  <int> <int>
                                <chr> <chr>
                           an integer
                                         abc
         NA no trailing characters
Warning message:
In rbind(names(probs), probs_f) :
 number of columns of result is not a multiple of vector length (arg 1)
```



Parsing

```
parse_character()
```

- Characters are stored as hexadecimals (encoded)
 - ASCII
- UTF-8--better, more inclusive
 - Used as default in readr
 - locale=locale(encoding="Latin1")
 - Use this to change
 - guess_encoding()



Parsing

```
parse_factor()
```

- Fewer issues
- May be best to leave as character if many unexpected values

```
parse_number()
```

- Ignores characters before (\$) and after (%)
- Ignore grouping mark (".", ",","")



Parsing

```
parse_datetime()
parse_date()
```

- Expects ISO8601 (biggest to smallest)
- YYYY-MM-DD HH:MM:SS
- Can supply your own formats if different
- E.g. %I, %b
- challenging!



How readr parses a file

- Reads 1000 rows and uses heuristic to find best fit
- guess_parser()
- Strings if nothing found



Potential problems

Many missing values to start First 1000 rows a special case problems(DataframeName)

- Copy and paste the column specs into original call
- See example in R



Writing a file

```
write_csv(dataframe, "filename.csv")
```

- Always back to UTF-8
- Dates and time in ISO8601



Other types of data

haven package → Stata and SAS files

Others:

readxl

jsonlite

RMySQL





4. Tidy Data with tidyr c





Tidy data: Review

- 1. Each variable must have its own column
- 2. Each observation must have its own row.
- 3. Each value must have its own cell.

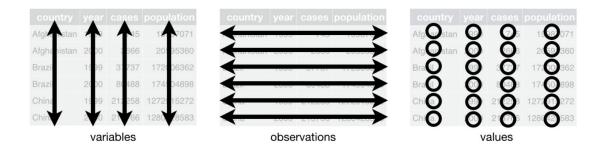


Figure 12.1: Following three rules makes a dataset tidy: variables are in columns, observations are in rows, and values are in cells.



Tidyr: gather()

Problem: some column names are values of a variable

Solution: *gather* those columns into a new pair of variables, which requires:

- + The set of columns that represent values instead of variables
- + The name of the variable whose values form the column names (the *key*)
- + The name of the variables whose values are spread over cells (the *value*)

```
gather(data, key, value)
```



Tidyr: spread()

Problem: observations are scattered across multiple rows

Solution: *spread* those values into new columns, which requires:

- + The column that containes variable names (the *key*)
- + The columns that contains values forms multiple variables (the *value* column)

```
spread(data, key, value)
```



Tidyr: separate()

Problem: one column contains two variables

Solution: separate those values into new columns, which requires:

- + The name of the column to separate
- + The names of the columns to separate into

By default, separate() will split values wherever it sees a non-alphanumeric character -- you can override this by passing a character to the "sep" argument

```
separate(data, vol_to_split, into = c("col1", "col2"), sep = "/")
```



Tidyr:

unite()

Problem: a single variable is contained in multiple columns

Solution: *unite* those values into a single column, which requires:

+ The names of the columns to combine

By default, tidyr will place an underscore between the values from different columns -- if we don't want a separator, we can use sep = ""

```
unite(data, century, year, sep = "")
```



Tidyr: Missing Values

"An explicit missing value is the presence of an absence; An implicit missing value is the absence of a presence."

Explicit: contains NA (ex: A, B, NA, D)

Implicit: does not occur in dataset (ex: A, B, D)

na.rm = TRUE argument ignores missing values while performing calculations



Tidyr: Missing Values

complete()

Takes a set of columns and finds all unique combinations, then ensures the original dataset contains all those values (fills NAs when needed)

fill()

Takes a set of columns where you want missing values to be replaced by the most recent nonmissing value ("last observation carried forward")



5. Relational Data with dplyr





Relational Data: Intro

- + Most data analysis relies on data from multiple tables.
- + To analyze multiple tables, you must combine them.
- + Data in multiple tables is called relational data because it's the relations (not just the individual datasets) that are important.
- + Relations are always defined between a pair of tables -- and dplyr has some families of verbs designed to connect these tables.



Relational Data: dplyr relational verbs

- Mutating joins: add new variables to one data frame from matching observations in another
- + **Filtering joins:** filter observations from one data frame based on whether or not they match an observation in the other table
- + **Set operations:** treat observations as if they were set elements



Relational Data: Keys

Keys: variables used to connect each pair of tables (unique identifiers)

Primary key: uniquely identifies an observation in its own table

Foreign key: uniquely identifies an observation in another table

Variables can be both primary and foreign keys!

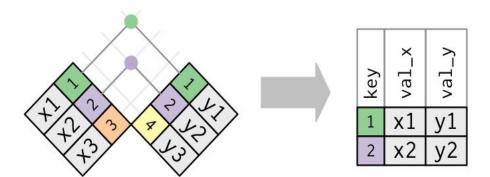


Mutating Joins

Allows you to combine variables from two tables, and adds new variables to the right of the newly created data frame

- + Inner join and the three outer joins are all mutating joins
- + Number of matches = number of new rows

	X	 У							
1	x1	1	у1						
2	x2	2	y2						
3	х3	4	у3						

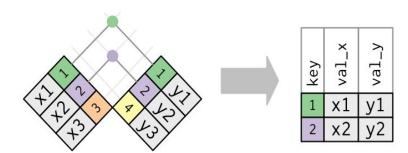




Inner Join

Matches pairs of observations whenever their keys are equal.

- Output is a new data frame that contains the key, x values, and corresponding y values.
- + Keeps only observations that appear in both tables
- + We use 'by' to specify the key:





Outer Joins

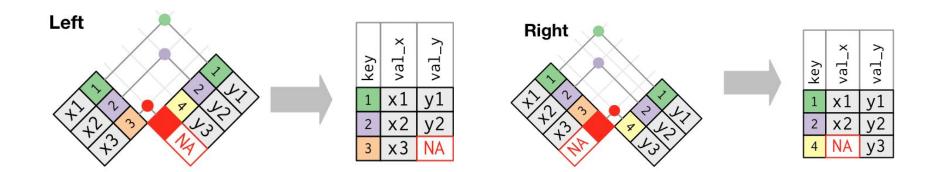
Keeps observations that appear in at least one of the tables. Three types:

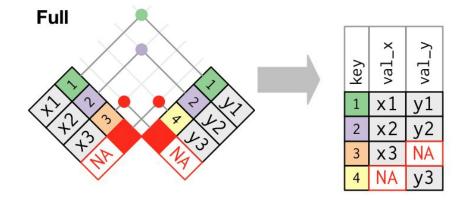
- + left_join keeps all observations in x
- + right_join keeps all observations in y
- + full_join keels all observations in x and y

These joins add additional observations to each table, and fills values with NA when there are no values present for a given observation



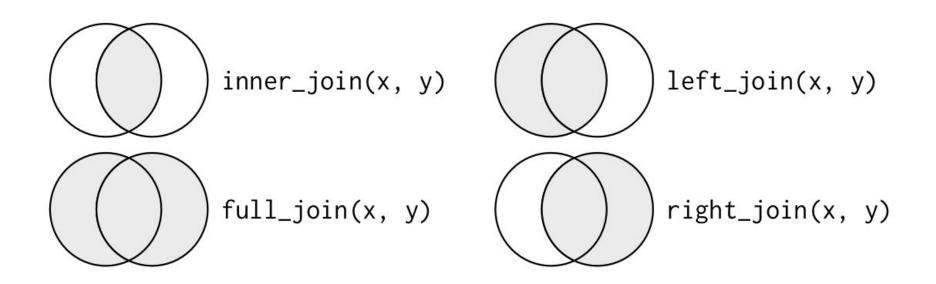
Outer Joins







Mutating Joins



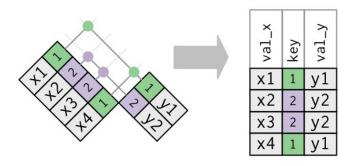


Duplicate Keys

Two possibilities when keys are not unique:

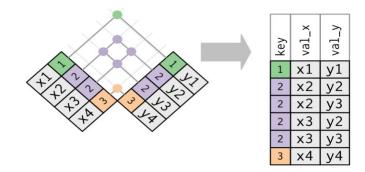
One table has duplicate keys:

+ Useful when you want to add in additional info as there's a one-to-many relationship



Both tables have duplicate keys:

 When joined you get all possible combinations; beware of errors (not "unique")





Specifying Key Columns

How do we define which variables to use to join tables?

- + Default: uses all variables that appear in both tables
- + A character vector: uses only some common variables to join

by =
$$"x"$$

+ A named character vector: used when common variables don't share the same name

$$by = c("a" = "b")$$



dplyr vs. SQL

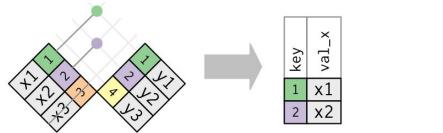
dplyr	SQL
$inner_join(x, y, by = "z")$	SELECT * FROM x INNER JOIN y USING (z)
<pre>left_join(x, y, by = "z")</pre>	SELECT * FROM x LEFT OUTER JOIN y USING (z)
right_join(x, y, by = "z")	SELECT * FROM x RIGHT OUTER JOIN y USING (z)
full_join(x, y, by = "z")	SELECT * FROM x FULL OUTER JOIN y USING (z)

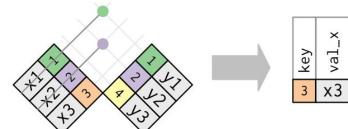


Filtering Joins

Match observations in the same way as mutating joins, but impact the observations (not the variables). Two types:

- + semi_join(x, y) keeps all observations in x that have a match in y
- + anti_join(x, y) drops all observations in x that have a match in y







Set Operations

These work with a complete row, comparing the values of every variable -- they expect x and y to have the same variables and treat the observations like sets:

- + intersect(x, y): returns only observations in both x and y
- + union(x, y): returns unique observations in x and y
- + setdiff(x, y): returns observations in x but not in y



6. Strings with stringr





String basics

Difficulttttt!

You can spend hours doing his stuff Must load explicitly! Not in tidyverse!

library(stringr)

- Special characters mean things
- Escape these to use them in a string!

Metacharacter	Literal Meaning	Escape Syntax
	period or dot	//.
\$	dollar sign	\\\$
*	asterisk	//*
+	plus sign	\\+
?	question mark	\\?
	vertical bar	\\
//	double backslash	////
^	caret	//^
]	square bracket]//
{	curly brace	\\{
(parenthesis	\\(

^{*}adapted from Handling and Processing Strings in R (Sanchez, 2013)



Functions with strings

```
str_*()
```

- str_c() → combine strings
- str_length → length of string
- str_sub(object, start, end) → extract parts of string
- str_to_upper() → upper case
- str_to_lower() → lower case



Regular expressions

Match patterns--very useful for coding, searching, etc

Basic Matches

Anchors

Character classes and Alternatives

Repetition

Grouping and backreferences

Each has characters to match these patterns

Regular Expressions -

Regular expressions, or *regexps*, are a concise language for describing patterns in strings.



MATCH CHARACTERS see <- function(rx) str_view_all("abc ABC 123\t.!?\\(){}\n", rx) matches string (type regexp example (to mean this) (which matches this) this) abc ABC 123 .!?\(){} a (etc.) a (etc.) see("a") 11. abc ABC 123 .!?\(){} see("\\.") 1/! abc ABC 123 .!?\(){} see("\\!") 11? abc ABC 123 .!?\(){} see("\\?") 1111 see("\\\\") abc ABC 123 .!?\(){} 111 see("\\(") abc ABC 123 .!?\(){} 11) see("\\)") abc ABC 123 .!?\(){} 1/1 see("\\{") abc ABC 123 .!?\(){} 113 see("\\}") abc ABC 123 .!?\(){} \\n new line (return) see("\\n") abc ABC 123 .!?\(){} \\t tab see("\\t") abc ABC 123 .!?\(){} 1/5 any whitespace (\S for non-whitespaces) see("\\s") abc ABC 123 .!?\(){} \\d \d any digit (D for non-digits) see("\\d") abc ABC 123 .!?\(){} \\w \w any word character (\W for non-word chars) see("\\w") abc ABC 123 .!?\(){} word boundaries see("\\b") \\b abc ABC 123 .!?\(){} [:digit:] see("[:digit:]") abc ABC 123 .!?\(){} digits abc ABC 123 .!?\(){} [:alpha:] letters see("[:alpha:]") [:lower:] lowercase letters see("[:lower:]") abc ABC 123 .!?\(){} abc ABC 123 .!?\(){} [:upper:] uppercase letters see("[:upper:]") [:alnum:] letters and numbers see("[:alnum:]") abc ABC 123 .!?\(){} [:punct:] see("[:punct:]") abc ABC 123 .!?\(){} punctuation [:graph:] letters, numbers, and punctuation see("[:graph:]") abc ABC 123 .!?\(){} [:space:] space characters (i.e. \s) abc ABC 123 .!?\(){} see("[:space:]") [:blank:] space and tab (but not new line) see("[:blank:]") abc ABC 123 .!?\(){} every character except a new line see(".") abc ABC 123 .!?\(){}

¹ Many base R functions require classes to be wrapped in a second set of [], e.g. [[:digit:]]



ALTERNATES		alt <- function	(rx) str_view_all("al	ocde", rx)	QUANTIF	IERS		quant <- fur	nction(rx)	str_view_all(".a	.aa.aaa", rx	
	regexp	matches	example			reg	gexp	matches	•	example		
	abld	or	alt("ab d")	abcde		a?		zero or one		quant("a?")	.a.aa.aaa	
	[abe]	one of	alt("[abe]")	abcde		a*		zero or more	(quant("a*")	.a.aa.aaa	
	[^abe]	anything but	alt("[^abe]")	abcde		a+		one or more	(quant("a+")	.a.aa.aaa	
	[a-c]	range	alt("[a-c]")	abcde	1 2	n a{ı	n}	exactly n	(quant("a{2}")	.a.aa.aaa	
					21	n - a{ı	n, }	n or more	(quant("a{2,}")	.a.aa.aaa	
ANCHORS		anchor <- function	on(rx) str_view_all("aaa", rx)	- n	m- a{ı	n, m}	between n an	d m	quant("a{2,4}")	.a. <mark>aa.aaa</mark>	
	regexp	matches	example									
	^a	start of string	anchor("^a")	aaa	GROUPS			ref <- fu	inction(rx)	str_view_all("a	abbaab", rx	
	a\$	end of string	anchor("a\$")	aaa	Use parent	Use parentheses to set precedent (order of evaluation) and create						
						regexp	matc	70	example	ld\a"\	abada	
LOOK AROUNDS		look <- function	(rx) str_view_all("ba	acad", rx)		(apla)e	sets	precedence	alt("(ab	la)e)	abcde	
	regexp	matches	example					er to and duplica			nat occur	
	a(?=c)	followed by	look("a(?=c)")	bacad	earlier in a	pattern. Refe	er to eac	ch group by its o	order of ap	pearance		
		the second second second second	11-/11-/21-/11/	bacad	string	regexp	matcl	hes	example			
	a(?!c)	not followed by	look("a(?!c)")	Dacau		0 - 1						
	a(?!c) (?<=b)a	not followed by preceded by	look("(?<=b)a")	bacad	(type this)	(to mean this)	(which	h matches this)	(the result	is the same as ref	"abba"))	



You have a pattern--now what?

```
str_detect()
```

- Returns logical vector
- I use this the most--does a string match a pattern?
- E.g. does a string have the word "love"?

```
str_count()
```

Tells you how many matches

```
str_extract()
```

- Returns and extracts only first match
- str_extract_all() returns a vector of all them



You have a pattern--now what?

```
str_replace()
```

Replace a pattern in a string with a different string

```
str_replace_all()
```

Replace multiple different patterns

```
str_split()
```

- Split up into pieces
- Returns a list, can request a matrix in return with simplify=TRUE



7. Factors with forcats





Factors in R

Factors are used to work with categorical variables

- + Represent a fixed and known set of possible values
- + Many functions in base R automatically convert characters to factors

```
stringsAsFactors = TRUE
```



When are factors > strings?

```
month <- c("Dec", "Apr", "Jan")</pre>
```

Using a string has two problems:

- 1. Nothing saves you from typos (but only 12 possible months)
- 2. Doesn't sort in a useful way (alphabetically doesn't make sense here)

Solve both problems with a factor!



Creating Factors

```
month <- c("Dec", "Apr", "Jan")</pre>
```

Assign levels & create factor:

```
month_levels <- c("Jan", "Apr", "Dec")
month_factor <- factor(month, levels = month_levels)</pre>
```

Any values not in set (levels) will be converted to NA "Jam" becomes NA



Working w/ Factors

Use readr::parse_factor(x, levels = factor_levels) to see errors

+ If you omit levels, they'll be taken from the data in alphabetical order

Use unique(x) to set levels when creating factor for order of levels to match the order of the first appearance in data:

```
factor(x, levels = unique(x))
```

Use levels() to access set of valid levels directly:

```
levels(x)
```

Working w/ Factors

You can see factor levels with count:

```
dataframe %>% count(factor_name)
```

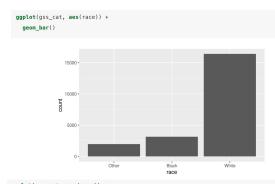
Or with a bar chart:

```
ggplot(dataframe, aes(factor_name)) +
geom_bar()
```

Note: ggplot2 will drop levels that don't have values by default -- can force them to display with:

```
ggplot(dataframe, aes(factor_name)) +
geom_bar() + scale_x_discrete(drop = FALSE)
```







Not applicable



Modifying Factor Order

Use fct_reorder() to reorder factor levels. This takes three arguments:

- + f, the factor whose level you want to modify
- + x, a numeric vector that you want to use to reorder the levels
- + Optionally, fun, a function that's used if there are multiple values of x for each value of f -- the default value is median

```
fct_reorder(f = factor, x = reorder_by_this)
```



Other Factor Order Modifications

Use fct_reorder2() reorders factor by the y-values associated with the largest x-values (and makes a plot easier read)

Use fct_infreq() for bar charts to order levels in increasing frequency



Modifying Factor Levels

Use fct_recode() to recode or change the value of each level

- Will leave levels that aren't explicitly mentioned as-is
- + Will warn you if you accidentally refer to a level that doesn't exist
- Allows you to combine groups by assigning multiple old levels to the same new level

```
mutate(partyid = fct_recode(partyid,

"Republican, strong" = "Strong republican",

"Republican, weak" = "Not str republican",

"Independent, near rep" = "Ind, near rep",

"Independent, near dem" = "Ind, near dem",

"Democrat, weak" = "Not str democrat",

"Democrat, strong" = "Strong democrat"
)) %>%
```



Modifying Factor Levels

Use fct_collapse() if you want to collapse a lot of levels

+ For each new variable, you can provide a vector of old levels that you'd like to collapse to more inclusive levels

```
mutate(partyid = fct_collapse(partyid,
    other = c("No answer", "Don't know", "Other party"),
    rep = c("Strong republican", "Not str republican"),
    ind = c("Ind, near rep", "Independent", "Ind, near dem"),
    dem = c("Not str democrat", "Strong democrat")
)) %>%
```

Use fct_lump() if you want to lump together all of the small groups to make a plot or table simpler.

+ Default: progressively lumps together the smallest groups -- can use the n parameter to specify how many groups to keep



8. Dates and Times with lubridate



٧



Dates are tricky!

library(lubridate)

- Must load separately, not part of tidyverse
- Dates and datetimes only
 - No time only class
- Use only dates if possible!

```
today()
now()
```



Dates from strings

```
R needs to "know" a date is a date
Lubridate helps without using the %m/%d/%Y etc.
ymd()
mdy()
ymd_hms()
mdy_hm()
Can get dates from individual components--less common
make date()
```



Getting components of dates

What if you have a date column but want to subset your data by month?

```
> today<-today()
> month(today)
[1] 11
> month(today, label=TRUE)
[1] Nov
12 Levels: Jan < Feb < Mar
< Apr < May < Jun < Jul < ... < Dec</pre>
```

You can pull out individual parts of the date with the accessor functions <code>year()</code>, <code>month()</code>, <code>mday()</code> (day of the month), <code>yday()</code> (day of the year), <code>wday()</code> (day of the week), <code>hour()</code>, <code>minute()</code>, and <code>second()</code>.

```
datetime <- ymd_hms("2016-07-08 12:34:56")

year(datetime)

#> [1] 2016
month(datetime)

#> [1] 7
mday(datetime)

#> [1] 8

yday(datetime)

#> [1] 190
wday(datetime)

#> [1] 6
```

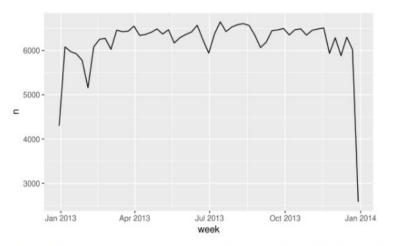
For month() and wday() you can set label = TRUE to return the abbreviated name of the month or day of the week. Set abbr = FALSE to return the full name.



Rounding

An alternative approach to plotting individual components is to round the date to a nearby unit of time, with floor_date(), round_date(), and ceiling_date(). Each function takes a vector of dates to adjust and then the name of the unit round down (floor), round up (ceiling), or round to. This, for example, allows us to plot the number of flights per week:

```
flights_dt %>%
  count(week = floor_date(dep_time, "week")) %>%
  ggplot(aes(week, n)) +
   geom_line()
```



Computing the difference between a rounded and unrounded date can be particularly useful.



Set components of date time

Say you have a date time, datetime, and you want to know if something was done within an hour of that datetime--create a variable datetime + 1 hour

```
(datetime <- ymd_hms("2016-07-08 12:34:56"))
#> [1] "2016-07-08 12:34:56 UTC"
year(datetime) <- 2020
datetime
#> [1] "2020-07-08 12:34:56 UTC"
month(datetime) <- 01
datetime
#> [1] "2020-01-08 12:34:56 UTC"
hour(datetime) <- hour(datetime) + 1</pre>
datetime
#> [1] "2020-01-08 13:34:56 UTC"
```



Time spans

Pick the most simple that you need!

Duration--only physical time

- Subtract two dates--difftime object
- Lubridate always seconds, add/multiply!
- as.duration(), dseconds(), dminutes()

Period--works with human times

seconds(), hours(), minutes(), add/multiply!

Interval--how long a span is in human units

Duration with a starting and ending point



Time spans

	date			date time				duration			period				interval			ıl	number					
date	-								-	+			-	+							-	+		
date time					-				-	+			-	+							-	+		
duration	_	+			-	+			-	+		/									-	+	×	/
period	_	+			-	+							-	+							-	+	×	/
interval												/				/								
number	-	+			-	+			-	+	×		-	+	×		-	+	×		-	+	×	/



Time zones

Very complicated!

Ambiguous across the world and within the US

For example, there are time zones for both "America/New_York" and "America/Detroit". These cities both currently use Eastern Standard Time but in 1969-1972 Michigan (the state in which Detroit is located), did not follow DST, so it needs a different name. It's worth reading the raw time zone database

Lubridate always uses UTC (Universal Coordinated Time)



R-Ladies Austin Upcoming Events

ALL the Ladies in Tech Happy Hour [December 5]

R4DS: Programming -- Functions, Vectors, and Iteration

[December 13]

R4DS: Modeling with modelr, purrr, and broom [January

24]

Book Club: Weapons of Math Destruction [January 31]