

Personalized tools for effective financial planning

Fincentric's range of custom calculator tools provide actionable results by offering helpful hints to guide users as they determine realistic estimates for inputs, such as tuition, savings, tax rates and annual growth.

Features

Intuitive interface

Helpful hints

Custom branding

Personalized feel

Easily adjust inputs to view effect on results

Custom calculator options

Retirement savings

Risk assessment

Traditional vs. Roth IRA

Roth converter

Debt diagnostic

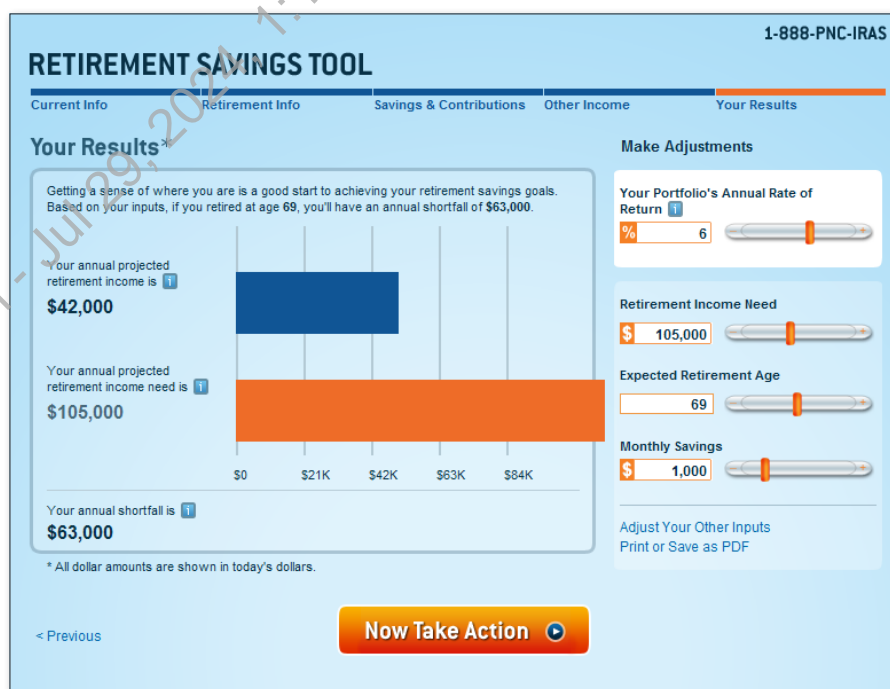
College savings

Cost of waiting

Asset allocation

529 calculator

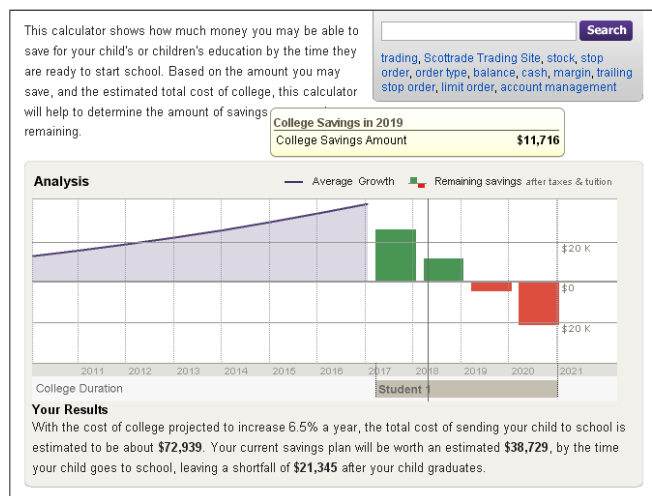
Variable annuity analyzer



Retirement calculators

The retirement savings tool is a flexible and detailed retirement planner that allows people to input variables surrounding their annual income and retirement spending goals. The end result shows if the retirement savings goal has been met.

College savings calculator



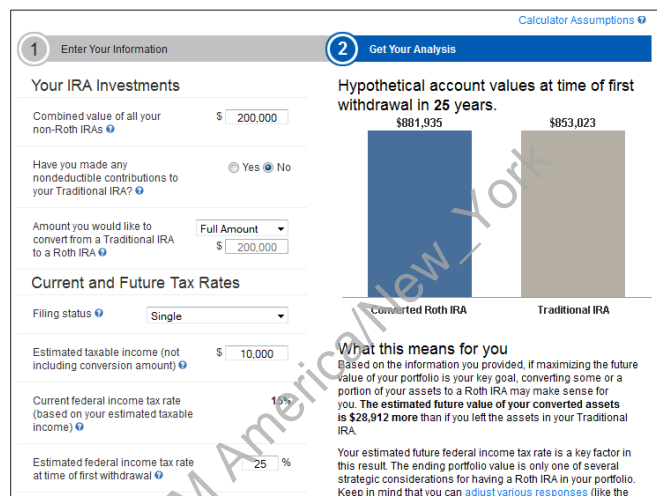
Anticipate the savings required to pay for college by factoring a number of key inputs including the type of college and number of children, and annual contributions.

Debt diagnostic calculator



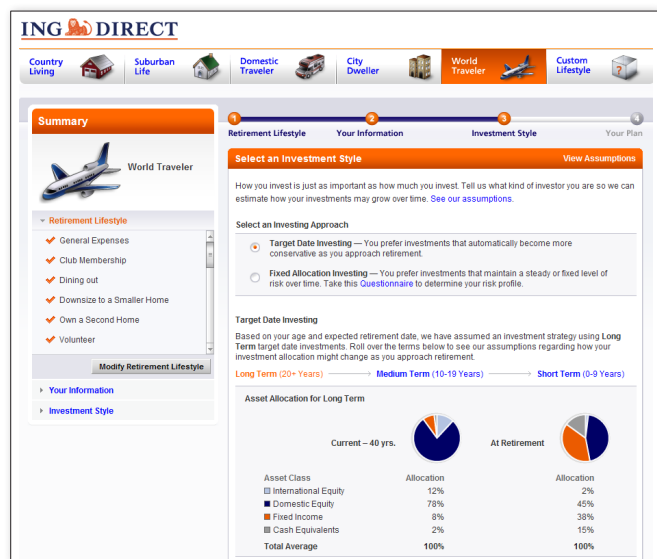
Based on the user's debt holdings, this calculator shows additional income that should be earned to meet debt payments and achieve retirement goals.

IRA vs. Roth Calculator



Determine if a Traditional or a Roth IRA is the right choice with a calculator that simplifies both the calculation and results.

Direct to retirement planning



This tool, created for ING, guides the user through the steps of a retirement plan, based on the lifestyle they would like to lead.