

**AMENDMENT NO. 4 TO WORK ORDER NO. 17**

Markit On Demand, Inc. ("**Contractor**") and Charles Schwab & Co., Inc. ("**Schwab**") hereby agree to amend Work Order No. 17, effective as of September 3, 2013 (the "**Work Order**"), to their Development and Hosting Agreement, dated September 1, 2003, as amended (the "**Agreement**"), with this Amendment No. 4 (the "**Amendment**"). This Amendment will be incorporated by reference into the Work Order and the Agreement and become a part of the Agreement and Work Order upon the Amendment Effective Date set forth below.

In the event of any conflict between the terms and conditions of this Amendment and the Work Order or the Agreement, this Amendment will control only with respect to the terms and conditions set forth herein, otherwise the Work Order and the Agreement will control in the order of precedence set out in the Work Order and Agreement.

This Amendment is effective as of March 28, 2024 (the "**Amendment Effective Date**").

- 1. Term of Work Order.** In Section 2 of the Work Order, the subsection beginning with "Estimated Completion Date" is hereby deleted and replaced with the following:

**"Completion Date:** March 27, 2025

**Renewal Terms.** Notwithstanding anything to the contrary in the Agreement, the Parties hereby agree that upon the Completion Date of this Work Order and each anniversary thereof, the Work Order shall automatically renew for additional one (1) year Renewal Term(s) up to a total of five (5) consecutive Renewal Terms, unless either Party provides written notice of non-renewal at least sixty (60) days prior to the expiration of the then current Term. Further, the Parties hereby agree that the Work Order has been continually in full force and effect at all times since its Start Date and that Schwab has provided Contractor all notices required to effect the forgoing."

- 2. Contract Sum.** In Section 6(A) of the Work Order, the Contract Sum is hereby increased by **\$49,920** for the Term through March 27, 2025 (consisting of the ongoing monthly hosting fee of four thousand one hundred sixty dollars (\$4,160) beginning on March 28, 2024 and payable monthly for twelve (12) months thereafter) for a new total Contract Sum of **\$559,920**. Thereafter, with effect from March 28, 2025, the fees shall automatically, and without further notice, increase (and annually thereafter on the anniversary thereof) by four percent (4%), in accordance with Section 10.3 (Fees During Renewal Terms) of the Agreement as amended by Amendment No. 4 to the Agreement dated November 14, 2023.

Capitalized terms, not otherwise defined herein, shall have the meanings assigned to them in the Agreement and the Work Order. Other than as set forth herein, all other terms and conditions of the Work Order and the Agreement shall remain in full force and effect.

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IN WITNESS WHEREOF, the Parties execute this Amendment through their duly authorized representatives. The Parties hereby acknowledge that they have read this Amendment, the Work Order and the Agreement, and understand and agree to be bound by their respective terms and conditions.

CHARLES SCHWAB & CO., INC.

(Name) 

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Kathryn Ryan

(Title) Managing Director, Digital Trading

(Date) 2/29/2024 | 10:07 AM PST

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MARKIT ON DEMAND, INC.

(Name) 

DocuSigned by:  
Renee Spampinato  
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Renee Spampinato

(Title) Head of Fincentric

(Date) 2/29/2024 | 12:02 PM PST