

AMENDMENT NO. 1 TO WORK ORDER NO. 24

Markit On Demand, Inc. (“**Contractor**”) and Charles Schwab & Co., Inc. (“**Schwab**”) hereby agree to modify Work Order No. 24, dated as of January 20, 2014 (the “**Work Order**”), to their Development and Hosting Agreement, as amended, dated as of September 1, 2003, as amended (the “**Agreement**”), with this Amendment No. 1 (this “**Amendment**”). This Amendment will be incorporated by reference into the Work Order and the Agreement and become a part of the Work Order and the Agreement upon the Amendment Effective Date set forth below.

In the event of any conflict between the terms and conditions of this Amendment and the Work Order or the Agreement, this Amendment will control only with respect to the terms and conditions provided herein, otherwise the Work Order and the Agreement will control in the order of precedence set forth in the Work Order and Agreement.

This Amendment is effective as of May 3, 2021 (“**Amendment Effective Date**”).

1. **Fixed Completion Date and Initial Term.** The Fixed Completion Date under Section 2 of the Work Order is hereby amended from May 20, 2017 to May 20, 2026. The definition of Initial Term in the first sentence under Section 2 of the Work Order is hereby correspondingly amended and replaced with the following:

“This Work Order shall commence as of the Start Date and shall remain in effect through May 20, 2026 unless earlier terminated as provided herein (the “**Initial Term**”).”


2. **Contract Sum.** Section 7.A. (Contract Sum) of the Work Order shall be amended and replaced with the following:

“A. Contract Sum: The total amount payable under this Work Order shall not exceed \$472,000 (“**Contract Sum**”).”

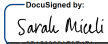
3. **General.** Capitalized terms, not otherwise defined herein, shall have the meanings assigned to them in the Agreement and the Work Order. Other than as set forth herein, all other terms and conditions of the Work Order and the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the Parties execute this Amendment through their duly authorized representatives. The Parties hereby acknowledge that they have read this Amendment, the Work Order and the Agreement, and understand and agree to be bound by their respective terms and conditions.

CHARLES SCHWAB & CO., INC.

By: 
 Name: Andrew Salesky
 Title: SVP, Digital Advisor Solutions
 Date: 5/5/2021 | 10:35 AM PDT

MARKIT ON DEMAND, INC.

By: 
 Name: Sarah Miceli
 Title: SVP, Markit Digital
 Date: 5/5/2021 | 3:29 PM PDT



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Signer Events

John McKay

John.McKay@Schwab.com

Sr. Manager - Contracts, Procurement & Purchasing

Digital Advisor Solutions

Security Level: Email, Account Authentication
(None)

Signature

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Signed: 5/5/2021 8:11:11 AM

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Andrew Salesky

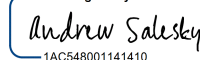
Andrew.Salesky@Schwab.com

SVP, Digital Advisor Solutions

Digital Advisor Solutions - CS&CO

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Signed: 5/5/2021 10:35:42 AM

Electronic Record and Signature Disclosure:

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Sarah Miceli

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(None)

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Editor Delivery Events

Status

Timestamp

Agent Delivery Events

Status

Timestamp

Intermediary Delivery Events

Status

Timestamp

Certified Delivery Events

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Timestamp

Carbon Copy Events

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Timestamp

Carbon Copy Events	Status	Timestamp
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Notary Events	Signature	Timestamp
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Payment Events	Status	Timestamps
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michael@justbuildit.com - Jul 29, 2024, 1:14:36 PM America/New_York