

STATEMENT OF WORK NO. 68
Schwab Equity Ratings Archive

Wall Street on Demand, Inc. ("WSOD"), and Charles Schwab & Co., Inc. ("Schwab"), hereby agree to supplement their Master Internet Site Agreement effective as of February 1, 2001, (the "Agreement") with the following Statement of Work (the "SOW"), effective as of September 1, 2003 (the "SOW Effective Date").

This SOW will incorporate by reference the Agreement upon execution hereof by both parties. In the event of any conflict between the terms and conditions of this SOW and the Agreement, this SOW will control only with respect to the products and services provided herein; otherwise the Agreement will control.

The Agreement and this SOW are the entire agreement between the parties concerning WSOD's provision of the products and services described in this SOW. Except for the Agreement, this SOW supersedes, and its terms govern, any prior agreements (including without limitation any nondisclosure agreements), proposals or other communications, oral or written, between the parties with respect to the products and services provided by WSOD under this SOW. This SOW may be modified by mutual written agreement of the parties from time to time to reflect the required performance of, and the corresponding responsibilities for, the services described herein as it continues to be proven in a production environment.

This SOW is composed of the following:

- Exhibit A: Schwab Equity Ratings Archive Specifications**
- Exhibit B: Service Level and Support Obligations**
- Exhibit C: Term, Fees and Expenses**

In witness whereof, the parties to this Agreement execute it through their duly authorized representatives. The parties hereby acknowledge that they have read this SOW, including all exhibits and the Agreement, and understand and agree to be bound by its terms and conditions.

Charles Schwab & Co., Inc.:

Chris Kleinbauer
(Signature)
Chris Kleinbauer
(Printed Name)
Vice President
(Title)
09-05-03
(Date)

Wall Street on Demand, Inc.:

James Tanner
(Signature)
James Tanner
President
09-05-03

EXHIBIT A TO STATEMENT OF WORK NO.68
Schwab Equity Ratings Archive

SCHWAB EQUITY RATINGS ARCHIVE SPECIFICATIONS

- The Schwab Equity Ratings Archive project will include the development and ongoing hosting of the following items:
 - (a) Analyst Recommendations Ticker file: Pipe-delimited file with Company Name, Ticker Symbol, and CUSIP of any equities that have a current recommendation from SER, Goldman Sachs PrimeAccess, First Call, Argus, and/or S&P.
 - (b) Schwab Equity Snapshot PDF archive file: Zip file of the entire universe of Equity Snapshot PDF reports.
 - (c) Schwab Equity Ratings Rep Commentary HTML archive file: Zip file of the entire universe of SER Rep Commentary HTML recommendations pages.
 - All three files will PGP-encrypted with a key pair generated by Schwab.
 - All three files will be available on a WSOD FTP server by 7:00PM Pacific Mondays through Fridays.

(collectively, the “Business Requirements”). In addition, the Schwab Equity Ratings Archive pages will initially incorporate certain modifications and enhancements at no additional cost as mutually agreed by the parties.

- Schwab may amend the Business Requirements and this exhibit from time to time by written request to WSOD. If such request does not require that WSOD incur any costs or expenses, then WSOD will respond within five (5) working days by either implementing the requested changes or by providing an estimated completion date for any changes that WSOD reasonably believes will require more than five (5) working days to implement. If such request does require that WSOD incur costs or expenses, then WSOD will provide Schwab with a written estimate of such costs and expenses in good faith within five (5) business days for Schwab’s consideration. If Schwab accepts the written estimate, this Statement of Work shall be amended to include the additional scope and requirements.
- Any Custom Content received or retrieved by WSOD will not be altered by WSOD prior to making it available through the Schwab Equity Ratings Archive pages unless Schwab so specifies.

EXHIBIT B TO STATEMENT OF WORK NO. 68
Schwab Equity Ratings Archive

SERVICE LEVEL AND SUPPORT OBLIGATIONS

Support and training:

1. WSOD will provide reasonable training to certain representatives of Schwab as requested by Schwab from time to time, including but not limited to its Technical Client Services group.
2. WSOD will provide documentation as deemed necessary by Schwab.
3. If the Schwab Equity Ratings Archive pages become unavailable for any reason, WSOD will use its best efforts to remedy the problem immediately. WSOD will immediately notify the designated point-of-contact at Schwab of any outages that cannot be resolved within the time limits stated in the Master Internet Site Agreement.
4. WSOD will provide a 24x7x365 contact to communicate any failures or outages of the Schwab Equity Ratings Archive pages with a fifteen (15) minute response time.
5. WSOD will keep the Schwab Equity Ratings Archive pages updated with most current Custom Content available to it.

EXHIBIT C TO STATEMENT OF WORK NO. 68
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TERM, FEES AND EXPENSES

The Initial Term of this SOW will commence on its effective date and last until twelve (12) months following the date that Schwab Equity Ratings Archive pages are first made generally available by Schwab ("Launch Date"), at which time it shall renew for additional twelve (12) month periods ("Automatic Renewal Periods") until terminated by Schwab on thirty (30) days prior written notice to WSOD.

Schwab will pay WSOD a one-time development fee of: (1) ten thousand dollars (\$10,000) for the development of the Schwab Equity Ratings Archive products.

For hosting and maintaining the Schwab Equity Ratings Archive items, Schwab will pay WSOD: (1) three thousand five hundred dollars (\$3,500) per month during the Initial Term, and (2) three thousand five hundred dollars (\$3,500) per month during the Automatic Renewal Periods, unless otherwise agreed to by the parties in writing.

Schwab is responsible for all license and other fees payable to the third-party information providers for the use of their information or content for the Schwab Equity Ratings Archive pages.

michael@justbuildit.com - Jul 29, 2024, 1:14 PM America/New_York