Michael Hartmann

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[LinkedIn](#) | [GitHub](#) | [Website](#)

EDUCATION

Trinity Western University   **Langley, BC**
Bachelor of Business Administration, Specialization in Finance   *December 2019*
- Specialization GPA 3.53
- Portfolio Manager, Student Managed Investment Fund

WORK EXPERIENCE

Trinity Western Management Student Managed Investment Fund   **Langley, BC**
Research Analyst, Portfolio Manager   *September 2017 to April 2019*
- Approximately $200,000 in assets under management
- Trained new analysts in equity research, valuation, and pitching various stocks
- Lead team of of 4-5 analysts in due diligence and report preparation on several stocks
- Personally established the investment guidelines and policy document – the first for the fund
- Constructed 2 Excel based DCF templates, incorporating multiple value driver and switching options
- Created and implemented formal hiring and meeting procedures with executive team
- Guided $8,000 investment in CVS as fund's first investment

Beaver Brothers Construction   **Langley, BC**
Production Framer, Pick-Up Framer   *May 2019 to Present*
- Construction of townhomes for various local developers
- Participate in all stages of framing from layout to final framing deficiency checklists
- Responsible for maintaining site-specific pick-up framing knowledge and disseminating that to coworkers
- Communicate with other trades and site supervisors when needed to ensure efficient worksite operation
- Work according to schedule needs – overtime and weekends as needed

Starbucks   **Langley, BC**
Shift Supervisor   *January 2018 to May 2019*
- Developed strategies to maximize workflow throughput
- Achieved drive-through targets of 30s/customer and peak throughput of 40+ customers per half hour
- Wrote accurate orders according to current and projected inventory levels, counted inventory as required
- Partner of the Quarter Q1, 2018

SKILLS & INTERESTS

- Experienced in the Microsoft Office Suite (Excel, Powerpoint, Word, etc.)
- Equity valuation and modeling using discounted cash flow and dividend discount methods
- Web API's and extraction of structured data including JSON, XML, XBRL
- Object Oriented and Procedural Programming (Python, C)
- Strong written and verbal communication skills for reports and presentations
- Collaborative team player and active in taking on leadership roles
- Completion of Bloomberg Market Concepts
- Enrollment in CFA Level 1 – Writing in July, 2021

Interests: Retail Investing, Speciality Coffee, Electronics, Woodworking, Automotive Maintenance