NEXTGEN AI LLC

EFFECTIVE • EFFICIENT • ACCURATE

PRODUCT & SOLUTIONS CATALOG



Ready for Deployment

These solutions can be implemented quickly to begin delivering value to your organization.

Sales & Client Management Suite

Smart Lead Qualifier

Handles inbound inquiries from web forms or emails, automatically scores leads based on your custom criteria, and pushes qualified prospects directly into your CRM to prioritize your sales team's efforts.

Client Intake & Routing Agent

Acts as your digital front desk. This agent qualifies new clients against your minimum requirements, sends personalized automated responses, and intelligently routes the inquiry to the best-suited employee based on region or expertise.

Instant Proposal Generator

After a lead is qualified, this tool instantly creates professionally formatted proposals and quotes based on client requirements and your preset templates, dramatically speeding up your sales cycle.

Operations & Productivity Suite

Hours Tracker with Custom Reporting

A bespoke time-tracking tool with a custom UI that generates automated daily, weekly, and monthly reports.

Resume Scanning Agent

An Al agent that intelligently scans, parses, and ranks resumes to identify top candidates quickly.

Gmail Cleanup & Automation Agent

A powerful tool to organize your inbox, automate email filing, unsubscribe from junk, and streamline your email workflow.

Core Technology





Ultimate Agent Framework

An Al assistant that integrates with Google Calendar, email, contacts, and Drive, while also searching the web and social media to automate scheduling, communication, and research.

Vector Database & Knowledge Core

The foundational technology for creating searchable, intelligent knowledge bases from your company's internal documents and data.

In Development: Our Innovation Roadmap

This is a selection of solutions currently in development, representing our commitment to expanding our automation capabilities into new areas.

Sales & Marketing Suite



AI Marketing Team

A comprehensive suite of agents designed to manage social media, generate email campaigns, develop marketing strategies, and assist with content creation.



AI Video Ad Co-Pilot

Your creative partner for crafting commercial-quality video ads with smart suggestions and automated editing.



Business Research Agent

Scrapes and analyzes web data to deliver SWOT insights and track competitors and market trends.

Finance & Operations Suite



CRM Automation Agent

Automates routine tasks within your CRM, such as data entry, follow-up scheduling, and pipeline updates.



Billing & Reminder Agent

Syncs with accounting software like QuickBooks to automatically generate and send invoices and follow-up reminders.



Expense Categorizer

An intelligent agent that scans receipts and bank statements to automatically categorize expenses and generate reports.



Inventory Tracker

Monitors inventory levels from your spreadsheets or POS system and sends automated low-stock alerts.

5

AI Customer Support Bot

A chatbot that connects to your company's knowledge base to provide instant, accurate answers to customer questions.



Knowledge Hub

A centralized, searchable platform for all company information, including policies, documents, meeting notes, and contracts.



Your Custom Automation Blueprint

As you review our pre-built solutions, consider the unique workflows within your own business. The most powerful automations begin by identifying the specific challenges and opportunities inherent in your day-to-day operations. Every manual step is an opportunity for a tailored Al solution that can save thousands of hours and dramatically improve accuracy.

Ask yourself:



Repetitive Tasks

What are the most repetitive tasks your team performs every day that consume valuable time and resources?



Error Hotspots

Where do human errors most often occur within your processes, leading to rework, delays, or financial costs?



Process Bottlenecks

Which processes create bottlenecks or slow down your response time, impacting efficiency or customer satisfaction?

(V)

Ready to Transform Your Business?

Contact us today to discuss how NextGen Al can streamline your operations and drive measurable results for your organization.

Michael Carey

Founder & Lead Architect

317-200-2112

Michaelcareyai@gmail.com