

INVEST CAPITAL PJSC COMFORT LETTER

Date: 20/05/2017

**To: SUNVESTA HOLDING AG
SEESTRASSE 97 CH-8942
OBERRIEDEN SWITZERLAND**

Dear Hans Rigendinger,

This is to confirm the mutual business proposition as proposed by our client Mr. Gerhard Pollok the Project initiator at LIMES Capital GmbH, is in good cooperation with the Invest Capital PJSC.

The SunVesta Holding AG proposition to Invest Capital PJSC for the sanctioning funding offer of \$160,000,000.00 (One Hundred and Sixty Million Dollars), Which the purpose of the loan is for the construction of the luxury resort in Costa Rica, prior to the Due Diligence/Re-evaluation processes, which is due to be completed.

The Comfort Letter serves to the SunVesta Holding AG as a trust of long term business relationship with the Invest Capital PJSC and has agreed with the IC Board of Directors, Trustees and General Counsel to seek a successful finalization of the project funding as proposed.

I Sheikh Ahmed Bin Saeed, the President/CEO of the Invest Capital PJSC here by endorsed and signed to enable the comfort letter issued effective from today.



Sheikh Ahmed bin Saeed

President/CEO
Invest Capital PJSC
P.O. Box 306
15th Floor
Sheikh Zayed Road
Dubai, UAE

