



INVEST CAPITAL PJSC COMFORT LETTER

To: SUNVESTA HOLDING AG

Ref: CF/AE0434/17

Date: 20/05/2017

**SUNVESTA HOLDING AG
SEESTRASSE 97 CH-8942
OBERRIEDEN SWITZERLAND**

Dear Hans Rigendinger,

REF: - FUNDING CONSIDERATION FOR THE SUNVESTA HOLDING AG CO PROJECT.

The Invest Capital PJSC Board of Directors and IC General Counsel have carefully reviewed on your funding request of \$160,000,000.00 (One Hundred and Sixty Million Dollars), which the purpose of the loan is for the construction of the luxury resort in Costa Rica. Having extensively reviewed your financial projection to support your funding request, we have unanimously agreed to grant your request by expanding funding to SunVesta Holding AG for the purpose as stated herein. Funding will be granted to SunVesta Holding AG Co a conventional loan of 3% interest rate for the funding of the SunVesta Holding AG.

This consideration being formally made this day 20/05/2017, on the completion of our first reading appraisal on your funding request for the purpose as stated herein as present by Mr. Gerhard Pollok the Project initiator at LIME Capital GmbH to the Invest Capital PJSC through the office as presented is within our scope of funding and our approved budget for re-investment can accommodate the funding of this project with the period under consideration, hence Invest Capital PJSC is in agreement to Finalize with SunVesta Holding AG Having made this unanimous decision therefore, we hereby direct you to Starmerge Commercial Brokers LLC for final Due Diligence (project re-evaluation assessment and analysis). Your official application for investment loan MUST be supported by the following for the purpose of the required due diligence.

- Official Application form as attached herein (filled and signed)
- Official introduction/presentation of Business plan/investment Proposition
- Financial analysis, projections and speculations supporting business plan
- A refundable re-evaluation fee of \$18,650 USD (Eighteen Thousand six hundred and fifty Dollars)

Invest Capital PJSC will reach a final agreement on specific terms at which we can extend our funding to your proposed project.

However this fee is refundable only if the Business Plan/Proposition is rejected for funding base on the re-evaluation, analysis and recommendation by Starmerge Commercial Brokers LLC to Invest Capital PJSC.

For the purpose of due diligence, do contact:

Starmerge Commercial Brokers LLC
Starmerge Building
Sheikh Zayed
Road P.O.Box 12398
Dubai, UAE
Phone: +971524245201
Fax: +97142711675
Email: ahmed.malik@scb-llc.com
<http://www.scb-llc.com>

All corresponding should be relayed as an email attachment to Starmerge Commercial Brokers LLC for necessary review.

Yours Faithfully,



Sheikh Ahmed bin Saeed

President/CEO
Invest Capital PJSC
P.O. Box 306
15th Floor
Sheikh Zayed Road
Dubai, UAE

