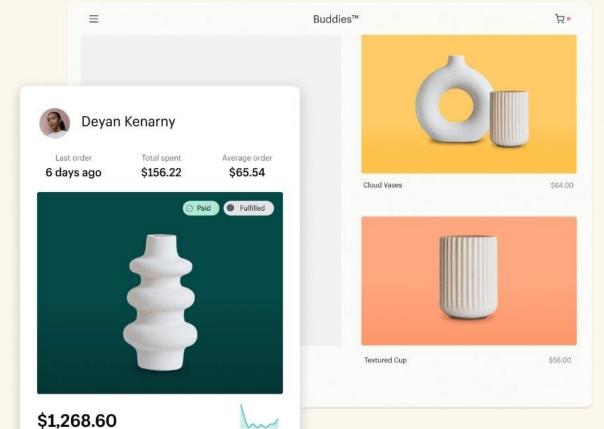
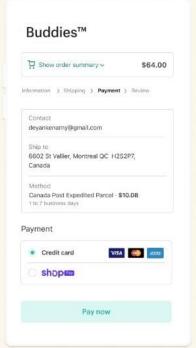


PITCH DECK MAKEOVER



View report

Total sales



## 200,000+

**ACTIVE SHOPIFY MERCHANTS** 

\$1.9B+

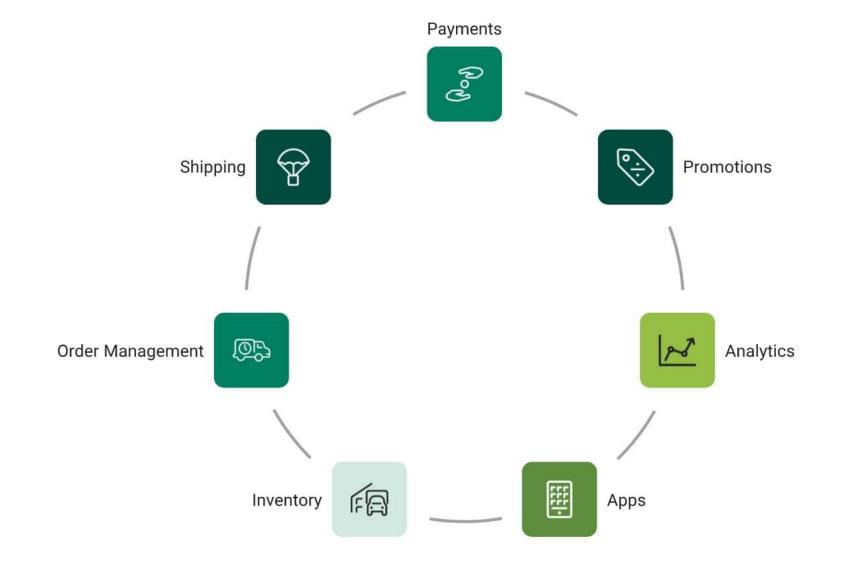
**GMV IN Q3 '15** 

#### Store #1

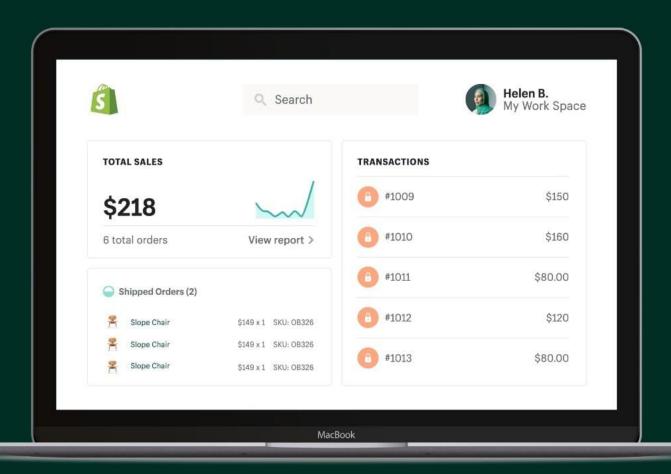
### Snowdevil



# A single, integrated back office



## **Multi-Channel Commerce Platform**



- A single, simple to use back office
- Powering all of your sales channels
- Everything integrated





\$179 /mo

UNLIMITED

\$79 /mo

**PROFESSIONAL** 

\$29 /mo

BASIC

### **Our Market**

**Enterprise SMB Entrepreneurs** 



## **Build-a-Business**







\$12M SOLD Seth Godin



\$55M SOLD Gary Vaynerchuk



\$100M SOLD Daymond John



\$250M SOLD Sir Richard Branson

## **Headroom on SMB TAM**

\$46B Global TAM

\$10M Current core geographies

Source: AMI Partners



## **Shopify's Unique Recipe**



#### **Great Technology**

Multi-tenant, scalable, high-availability architecture



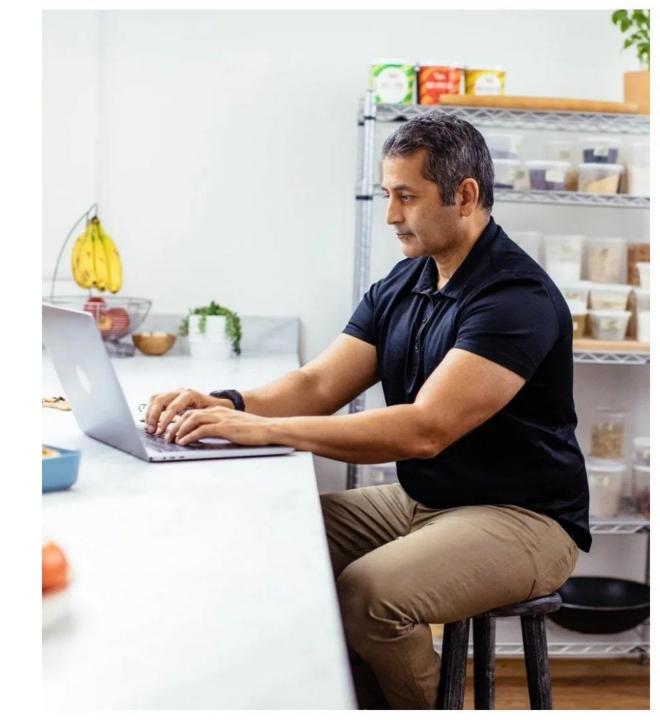
#### Beautiful Design

Simple, limitless customization of gorgeous themes



#### Robust Ecosystem

Hundreds of Apps, Themes, and Experts





## **Financial Highlights**



Growth

Strong, consistent growth in revenue, MRR and GMV



Powerful Business Model

Success-based revenue stream built on a large recurring subscription (SaaS) base

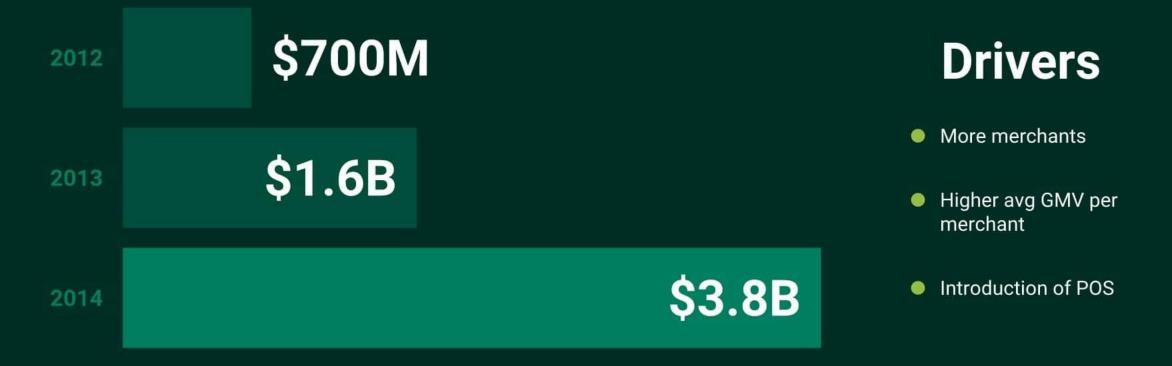


Long-term Focus

Strong track record of cash management and investing for long term.

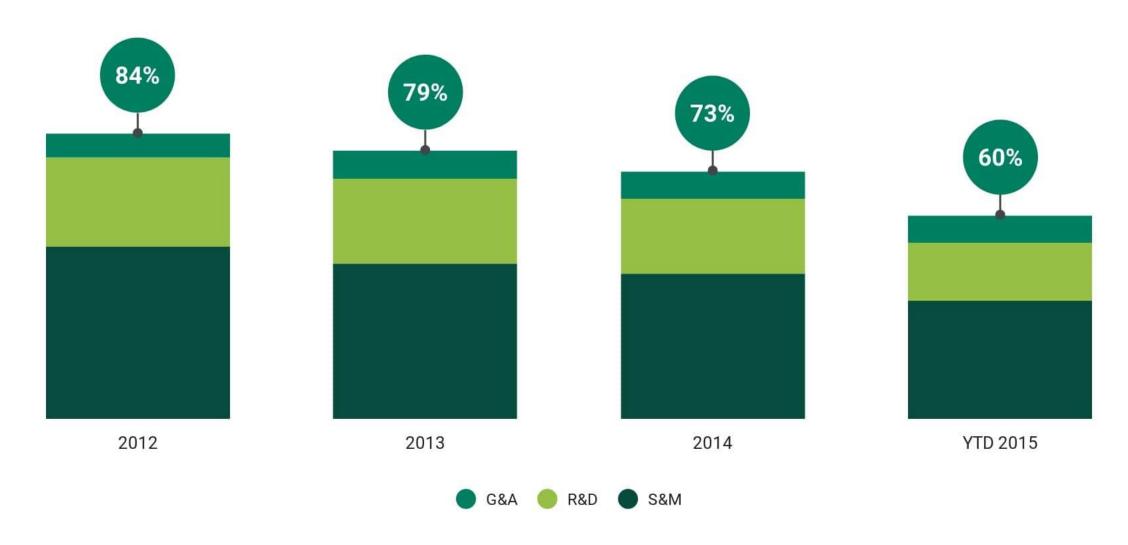


## **Strong Consistent GMV Growth**





## **Operating Leverage**





## **Growth Vectors**

1 More merchants + GMV

2 More solutions

**3** More channels

4 More partners

**5** More international penetration



## Make commerce better for everyone.







