

NRI Client Details Form

1. Mother Name: _____

2. Marital Status: ☐ Single ☐ Married ☐ Divorced

3. Occupation: _____

4. Gross Annual Income:- _____

☐ 1-5 Lakh ☐ 5-10 Lakh ☐ 10-25 Lakh ☐ 25-1 Cr ☐ > 1Cr

5. Account Type :-

☐ NRE PIS Account ☐ NRO PIS Account ☐ NRO NON-PIS Account

6. TIN(Tax Identification Number): _____

7. Do you wish to send a duly signed physical POA [Power of Attorney] Form? - Yes / No.

☐ Yes, I wish to send a duly signed hard copy of the POA form.

☐ No, I confirm you to enable the CDSL TPIN facility.

8. Address to be registered *(Mandatory)

a) Correspondence Address: ☐ Indian Address ☐ Overseas address

Indian address proof:- ☐ Passport ☐ Aadhar ☐ Driving Licence ☐ Other _____

9. KRA verified confirmation:

☐ Since my KRA is verified under the NRI category and I acknowledge that all the details are matching as per my current KYC documents.

Hence, I would like to confirm that, you can process my application form as per my KRA verified fetch details.

☐ I am dispatching all my KYC documents [PAN, Passport, Visa, Overseas proof and Indian address proof] physically notarised and self-attested.

Name: [As per PAN] _____

Date: _____

Place: _____

Signature: _____