

Module 1

1. Define financial management
2. Scope and significance of financial management
3. What is financial management? Explain the objectives of financial management.
4. What is the need of financial management?
5. Discuss in detail objective, function and scope of financial management.
6. Discuss the various financial instruments
7. Explain Equity shares
8. Discuss various Financial Markets
9. Explain Capital market as a Financial market
10. Explain Money market as a Financial market
11. Discuss various financial Institutes
12. Explain the classification of financial institutes
13. Explain Commercial banks as financial Institute
14. Explain Investment-Merchant banks as financial Institute
15. Explain Stock exchange as financial Institute
16. Explain the basic steps of personal financial plan?
17. Explain the steps of money management skills?
18. What is the difference between tax planning and financial planning?
19. What are the advantages and disadvantages of consumer credit?
20. Explain the types of consumer credit in detail?
21. What is the purpose of tax planning? How do we conduct tax planning? How could tax planning lead to unethical behaviour?

Module 2

1. Why to invest money and what are the factors to be consider while investing?
2. What is the difference between recurring deposit and fixed deposit?
3. What are the different government schemes for deposits? Explain anyone in detail.
4. Explain Preference shares.
5. Discuss Bonds.
6. Explain Equity shares
7. What are different types of Mutual funds?
8. Explain Debentures
9. Differentiate Bonds and debentures
10. Discuss what is certificate of deposit
11. Explain treasury bills
12. What are different types of loans? Explain home loan / automobile loan / education loan.
13. Explain mortgage loan against property.
14. Explain the business loan in detail.
15. What are different types of Insurance.
16. What are the considerations during subscription of life insurance?
17. What are the considerations during subscription of Health insurance?
18. What are the considerations during subscription of Car insurance?

Module 3

1. Why should we pay the tax to government?
2. Who is an Assessee?
3. What is previous year and assessment year?
4. What is Agricultural Income?
5. Write a short note on Income Tax Act 1961.
6. Why are taxes levied?
7. Under what circumstances an assessee will be considered "non-resident" for income-tax purposes and on what income he will be liable to be assessed?
8. In what way does the liability of tax of a "not ordinarily resident" person differ from that of a "resident" person under the Income-tax Act?
9. How will you decide the question of residence of an individual and a Hindu undivided family? Explain fully.
10. Can one claim deduction for personal and household expenditure while calculating taxable income or profit?
11. Can A Non-resident Claim Rebate Under Section 87a?
12. How can I know whether a company is resident or non-resident?
13. How is resident/ non-resident status relevant for levy of income tax?
14. I am an Indian scientist, who had gone abroad on a government project. Should my return of income include income earned/received abroad?
15. What is foreign income?
16. What is national income?
17. What is partly agricultural income?
18. Explain gross income.
19. What type of deductions are allowed from gross total income?
20. Give the tax slabs as per the current finance bill for individual and HUF.
21. What are the workings of CBDT?
22. Give the treatment of coffee and tea in agricultural income.
23. How can we decide an individual is NRI?
24. If any industrial organization grows crops and sells half of the produce as raw material in the market and remaining (further processed) as finished goods, what will be the tax treatment?
25. Mr. Arnav had sold an agricultural land in a rural area, which is outside jurisdiction of the Municipal Authority. Whether the sales proceeds are exempt or taxable?
26. What is partly agricultural income? Give examples of it with taxable rules.
27. How will you decide the question of residence of an individual and a Hindu undivided family? Explain fully.
28. Give ten instances of income completely exempt from tax giving a brief account of the conditions, if any, to be fulfilled, in respect of each to be eligible for the exemption
29. What Is Marginal Relief and How It Is Computed?
30. How to Compute the Total Tax Liability?
31. Under How Many Heads the Income of a Taxpayer Is Classified? Explain.
32. What Is Surcharge and How It Is Computed?
33. I win a lottery or prize money in a competition. Am I required to pay taxes on it?
34. How the tax Liability of different categories of assessee be determined?
35. "The Income-tax Act gives absolute exemptions in respect of certain income, while some income is included in the total income for determining the rate only". Discuss.

36. Mrs. A, an Indian citizen, leaves India, for the first time, on September 10, 2010, for the purpose of employment outside India. Determine her residential status for the assessment year 2019-20.
37. What are the different categories of assessee according to their residential status?
38. The dividend is declared and paid outside India. Discuss the tax liability on the transaction according to Indian income-tax on these dividends?
39. "The Income-tax Act gives absolute exemptions in respect of certain income, while some income is included in the total income for determining the rate only". Discuss.
40. Under what circumstances an assessee will be considered "non-resident" for income-tax purposes and on what income he will be liable to be assessed?
41. The incidence of income-tax depends upon the residential status of an assessee". Discuss fully.
42. Can I claim deduction for my personal and household expenditure in calculating my income or profit?
43. Write a note on computation of income in case of a house property which is in business or profession of the assessee?
44. What is capital gain? Explain long term capital gains and how is it different from short term capital gains?
45. What are the deductions under Salary Head? Name the items.?
46. Define Capital Assets? What is not considered as transfer of Capital Asset?
47. What is the difference between profit and gain, give examples also?
48. What is Entertainment Tax? Is there any Exemption related to Entertainment Tax?
49. What are the types of Provident funds? What are the tax implications of different types of Provident Fund?
50. How will you calculate House Rent Allowance (HRA)?
51. What is not considered as transfer of Capital Asset?
52. Explain the differences between long term capital gain and short-term capital gain.
53. Write any five items under section 80 C of Income Tax Act, 1961.
54. Explain the terms "Direct and Indirect taxes"
55. What is Return of income?
56. How many heads are there under total income? Name them.
57. What is Advance Tax? How to Calculate & Pay Advance Tax?
58. Who should pay Advance Tax? Due Dates for payment of Advance Tax?
59. Discuss the provisions regarding set-off and carry forward and set-off of business losses.
60. What are the rules regarding set-off and carry-forward of capital losses?
61. What is TDS? What is TDS Certificate? When TDS should be deducted?
62. Explain the provisions of TDS for salary and interest on securities.
63. Can a return submitted by the assessee be revised? If so, what are the circumstances under which it can be revised?

Module 4

1. What are the commodities proposed to be kept outside the purview of GST?
2. Who are the persons to be considered as distinct persons under the concept of GST?
3. Who are the persons to be considered as related persons under the concept of GST?
4. Distinguish between GST and other taxes.
5. Who should be included under the GST council?
6. What are the various drawbacks of GST?
7. Enlist the various advantages of GST.
8. Explain the concept of CGST.

9. Explain the concept of IGST.
10. Explain the concept of SGST.
11. State the major benefits that accrued because of the introduction of GST.
12. What are final GST rate slabs for various products?
13. What are the taxes that GST replaces?
14. Why is Dual GST required?
15. Which authority will levy and administer GST?
16. What is input tax credit?
17. How to decide time of supply of goods? Explain with example.
18. How to decide time of supply of services? Explain with example.
19. How to decide place of supply of goods? Explain with example.
20. How to decide place of supply of services? Explain with example.
21. What are the valuation rules for supply under goods and services tax?
22. What is GST exemption?
23. What are the types of exemptions in GST?
24. What are the exempted goods under GST?
25. What are the exempted services under GST?
26. What are the conditions for availing Composition Scheme?
27. What are the advantages of Composition Scheme?
28. M/S Jay chemicals purchase liquid soap for ₹ 8000 (with GST) and sold to the consumer for ₹ 10000 (with GST). Rate of GST is 18%. Find the amount of CGST and SGST to be paid by Jay chemicals.
29. Mr. Rohit is a retailer. He paid GST of ₹ 6500 at the time of purchase. He collected GST of ₹ 8000 at the time of sale. i. find his input tax and output tax. ii. What is his input tax credit. iii. Find his payable GST. iv. Hence find the payable CGST and payable SGST.
30. Aarti gas agency supplied LPG cylinder to the consumer for taxable value of ₹ 545. GST charge is 5%. What is the amount of CGST and SGST in the tax invoice? What is the total amount paid by the consumer? Find the amount of GST to be paid by Aarti gas agency.
31. M/S Jay chemicals purchase liquid soap for ₹ 8000 and sold to the consumer for ₹ 10000. Rate of GST is 18%. Find the amount of CGST and SGST to be paid by Jay chemicals.

Module 5

1. What is the difference between microfinance and microcredit?
2. What are the objective of Microfinance?
3. What are the different types of institutions that offer Microfinance in India?
4. Explain the credit delivery methodology in detail.
5. What are some of the risks or controversies related to microfinance.?
6. What is difference between microfinance institutions and commercial banks?
7. What are the reasons people take microcredit loans? Give example of each reason.
8. Described the group lending model and why it is effective?
9. How can be microfinance lending be made more successful?
10. What is the extent of success of microfinance in poverty alleviation and economic development?
11. What is the extent of success of microfinance in women's empowerment?
12. Is microfinance economical and operationally viable?\
13. How far do you agree that micro-finance can empower women? Discuss with reference to examples.
14. What are the objective of Self Help Group (SHG)?

15. Explain the process of team development in Self Help Group (SHG).
16. Explain the team administration Self Help Group (SHG)
17. List the indicators for Good Self Help Group (SHG)
18. Described the Self Help Group (SHG) Model in detail.
19. Described the Joint Liability Group (JLG) Model in detail.
20. Described the Grameen bank Model in detail.
21. Who are the clients of microfinance?
22. Who can form Joint Liability Group (JLG)?
23. What is the difference between Joint Liability Group (JLG) and Self Help Group (SHG)?
24. How are MFIs Funded?
25. What are the Challenges Faced by MFIs in India?
26. Explain Demand & Supply of Microfinance Services in India.