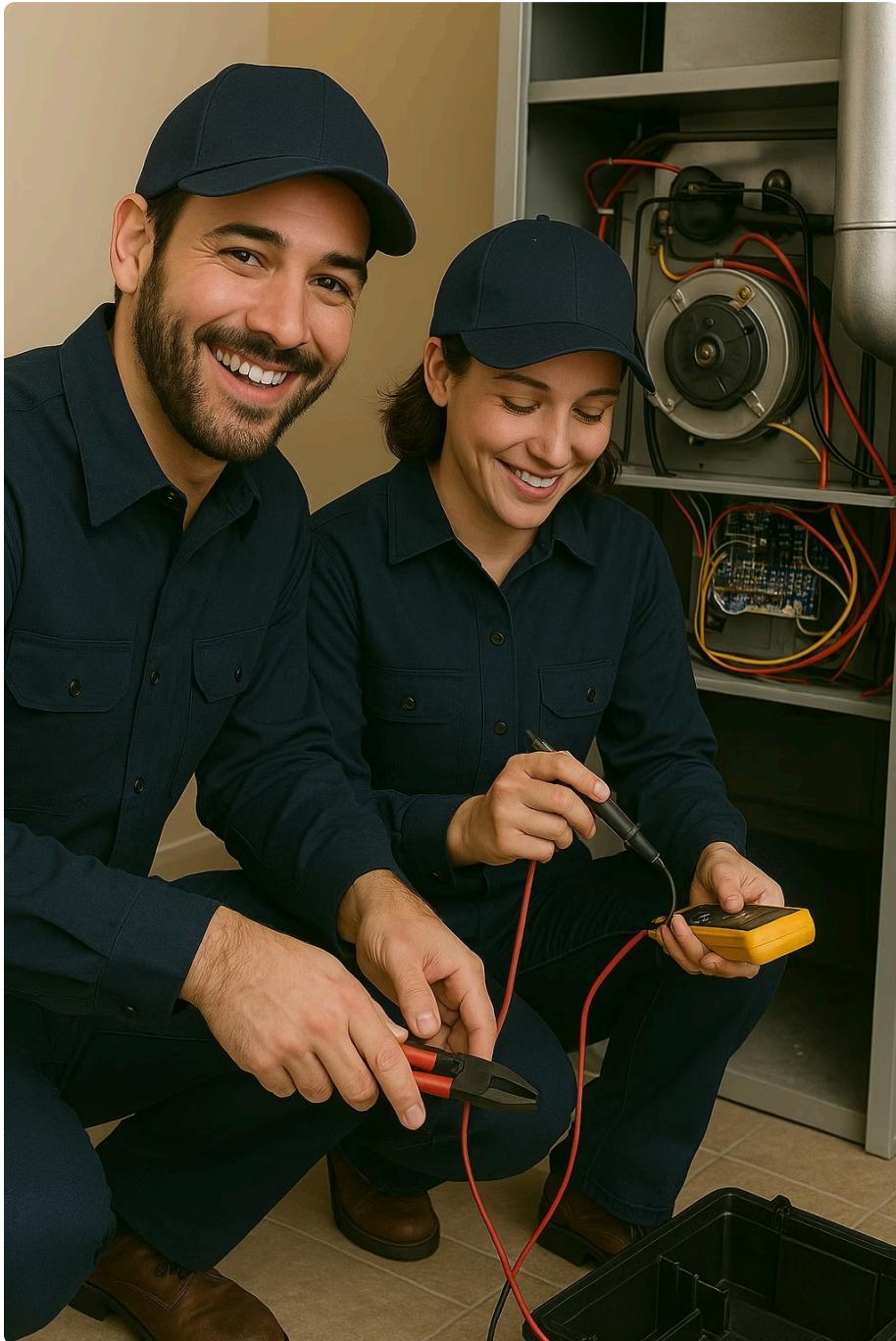


# **Canadian Gas Technician - Learning Module 19**

## **Troubleshooting and Diagnostics**



# Learning Objectives

Upon completion of this chapter, students will be able to:

01

**Apply systematic troubleshooting methodology to diagnose gas equipment problems**

03

**Diagnose common heating system problems using logical sequences**

05

**Identify and resolve gas supply problems at various system points**

07

**Test and verify control system components systematically**

09

**Apply advanced diagnostic techniques for complex problems**

02

**Select and use diagnostic tools appropriately for various testing requirements**

04

**Troubleshoot water heater issues efficiently and safely**

06

**Diagnose venting problems and their effects on equipment operation**

08

**Read and interpret wiring diagrams for troubleshooting purposes**

10

**Recognize when problems exceed scope of practice and require referral**



## 19.1 Systematic Troubleshooting Approach

Successful troubleshooting requires a methodical approach that eliminates guesswork and ensures efficient problem resolution.

# The Diagnostic Process

A systematic approach saves time, reduces callbacks, and ensures customer satisfaction.

## Overview of Systematic Troubleshooting

### Key Principles:

#### Never assume

Verify every piece of information

#### One change at a time

Isolate variables

#### Document everything

Create a clear record

#### Safety first

Never bypass safety devices

#### Understand before acting

Know the system

#### Verify the repair

Ensure complete resolution

### Benefits of Systematic Approach:

- Faster diagnosis
- Fewer parts changed unnecessarily
- Better customer communication
- Reduced liability
- Professional reputation
- Training documentation

### Common Mistakes to Avoid:

- Jumping to conclusions
- Changing multiple parts
- Ignoring customer input
- Skipping verification
- Poor documentation
- Not testing after repair

# Gathering Information

The foundation of accurate diagnosis is comprehensive information gathering.

## Customer Interview

### Essential Questions:

#### 1. Problem Description:

- "What exactly is happening?"
- "When did it start?"
- "Has it happened before?"
- "What were you doing when it occurred?"
- "Have you noticed any patterns?"

#### 2. System History:

- "How old is the equipment?"
- "When was last service?"
- "Any recent repairs?"
- "Any other work done recently?"
- "Has it always worked this way?"

#### 3. Environmental Factors:

- "Any unusual sounds?"
- "Any strange odors?"
- "Changes in utility bills?"
- "Other appliances affected?"
- "Recent weather events?"

# Visual Inspection

## Initial Observations:

- Equipment condition
- Installation quality
- Obvious damage
- Modifications
- Environmental conditions
- Safety hazards

## Detailed Inspection Points:

| Component        | Check For                     |
|------------------|-------------------------------|
| Furnace exterior | Rust, damage, labels          |
| Venting          | Corrosion, gaps, slope        |
| Gas piping       | Leaks, support, sizing        |
| Electrical       | Burn marks, loose connections |
| Filters          | Condition, type, fit          |
| Thermostat       | Level, location, settings     |
| Combustion area  | Soot, debris, damage          |
| Drainage         | Clogs, traps, slope           |

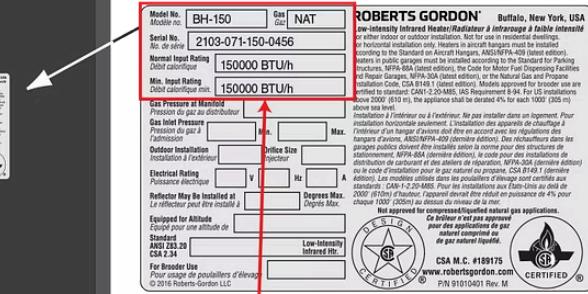
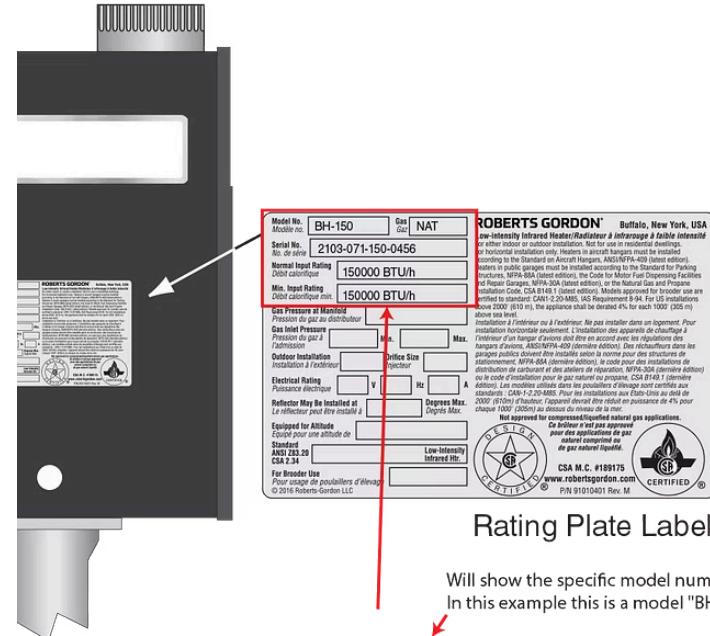
# Equipment History Review

## Documentation Sources:

- Service records
- Installation manual
- Previous invoices
- Warranty information
- Equipment data plate
- Error code history

## Critical Information:

- Model and serial numbers
- Manufacturing date
- BTU rating
- Electrical requirements
- Gas type
- Previous problems



Rating Plate Label

|   |                   |            |     |
|---|-------------------|------------|-----|
| Model No.<br>Modèle no.                     | BH-150            | Gas<br>Gaz | NAT |
| Serial No.<br>No. de série                  | 2103-071-150-0456 |            |     |
| Normal Input Rating<br>Débit calorifique    | 150000 BTU/h      |            |     |
| Min. Input Rating<br>Débit calorifique min. | 150000 BTU/h      |            |     |

vacuum pump will have a unique 14-digit serial number, controls serial number. Roberts-Gordon began using this serial number format in 1994. If this is the case, we recommend to try locating the serial filtering guide and select the model number, burner input etc. Or contact our customer service department at 716-852-4400 identifying your product.

Indicates the burner input (MBH). Minimum input rating only varies for two-stage or modulating burners. If both Normal and Minimum input ratings are the same, that indicates that the burner is a single stage burner.

# Understanding Normal Operation

Cannot diagnose abnormal without understanding normal.

## Sequence of Operation Knowledge

### Standard Furnace Sequence:



#### Thermostat Call

- R to W closed
- 24V to control board
- Board initiates sequence



#### Inducer Start

- Inducer motor energized
- Pressure switch proves
- Pre-purge period



#### Ignition Sequence

- Igniter energized
- Gas valve opens
- Flame detected
- Igniter de-energized



#### Blower Operation

- Blower-on delay
- Speed selection
- Continuous operation
- Blower-off delay



#### Satisfied Call

- Gas valve closes
- Inducer continues
- Post-purge
- Blower-off delay

# Normal Operating Parameters

## Typical Values:

| Parameter          | Normal Range          |
|--------------------|-----------------------|
| Temperature rise   | 40-70°F               |
| Supply temperature | 110-140°F             |
| Return temperature | 65-75°F               |
| Gas pressure (NG)  | 7" W.C.               |
| Manifold pressure  | 3.5" W.C.             |
| Draft pressure     | -0.02" to -0.05" W.C. |
| Flame sensor       | 2-6 µA DC             |
| Inducer amp draw   | 80% of nameplate      |

## Normal Sounds:

- Inducer startup whoosh
- Igniter clicking or glow
- Gas valve click
- Burner ignition whoosh
- Blower motor hum
- Expansion/contraction ticking

## Normal Timing:

- Inducer pre-purge: 30-60 seconds
- Igniter warm-up: 15-45 seconds
- Trial for ignition: 4-7 seconds
- Blower-on delay: 30-90 seconds
- Blower-off delay: 60-180 seconds

# Isolating the Problem

Systematic isolation narrows the possibilities.

## Problem Classification

### Categories:

#### 1. No Operation:

- Complete failure
- No response
- Dead system

#### 2. Partial Operation:

- Starts but stops
- Intermittent operation
- Some functions work

#### 3. Poor Performance:

- Inadequate heating
- High bills
- Comfort issues

#### 4. Safety Issues:

- CO production
- Gas odors
- Electrical problems

# Isolation Techniques

## Divide and Conquer:



### 1. System Level:

- Power supply OK?
- Gas supply OK?
- Thermostat calling?

### 2. Circuit Level:

- Control voltage present?
- Safety circuit complete?
- Operating controls functioning?

### 3. Component Level:

- Individual component tests
- Resistance checks
- Voltage measurements

## Using Process of Elimination:

- List all possibilities
- Test easiest first
- Eliminate confirmed good
- Focus on remaining
- Verify assumptions

## Voltage Testing Path:

1. Line voltage at disconnect
2. Line voltage at unit
3. Transformer primary
4. Transformer secondary
5. Through safety circuit
6. To operating controls
7. To loads

# Testing Hypotheses

Develop and test theories systematically.

## Hypothesis Development

### Based on Symptoms:

| Symptom            | Possible Causes           |
|--------------------|---------------------------|
| No heat, no blower | No power, bad transformer |
| Blower only        | No gas, failed ignition   |
| Cycles on limit    | Airflow, gas pressure     |
| Short cycles       | Thermostat, flame sensor  |
| Won't ignite       | Gas valve, igniter        |

### Prioritizing Tests:

1. **Most likely** based on symptoms
2. **Easiest to test** first
3. **Least invasive** tests
4. **Most dangerous** last
5. **Most expensive** last

## Test Procedures

### Safe Testing Practices:

- Lock out/tag out
- Verify meter operation
- Use proper PPE
- One hand rule
- Insulated tools
- Know escape route

### Component Testing:

1. **Visual inspection**
2. **Mechanical operation**
3. **Electrical continuity**
4. **Resistance values**
5. **Voltage presence**
6. **Current draw**
7. **Functional test**

### Recording Results:

- Test performed
- Expected value
- Actual value
- Pass/fail
- Time/date
- Conditions

# Making Repairs

Execute repairs professionally and safely.

## Repair Preparation

### Parts Acquisition:

- Verify correct part
- Check availability
- Consider upgrades
- Have backup plan
- Price approval

### Customer Communication:

- Explain problem clearly
- Describe solution
- Provide options
- Get authorization
- Set expectations

### Safety Considerations:

- Shut off power
- Close gas valve
- Allow cooling
- Ventilate area
- Protect property

# Repair Execution

## Best Practices:

1. Follow manufacturer procedures
2. Use correct tools
3. Take photos before
4. Label wires/connections
5. Clean as you go
6. Check related components

## Common Repair Procedures:

| Component       | Key Points                       |
|-----------------|----------------------------------|
| Flame sensor    | Clean with steel wool            |
| Igniter         | Handle carefully, check position |
| Gas valve       | Don't force, check voltage       |
| Pressure switch | Check tubing first               |
| Blower motor    | Check capacitor too              |
| Transformer     | Verify voltage rating            |

## Quality Control:

- Proper torque
- Secure mounting
- Wire routing
- No gas leaks
- Electrical safety
- Clean work area

# Verification

Confirm complete problem resolution.

## Operational Verification

### Complete Test Cycle:

01

#### Initial Power-Up:

- Check for errors
- Listen for abnormal sounds
- Watch sequence
- Verify ignition
- Monitor operation

02

#### Full Cycle Test:

- Normal startup
- Steady operation
- Proper temperatures
- Normal shutdown
- Post-purge completion

03

#### Multiple Cycles:

- Three minimum
- Consistent operation
- No error codes
- Proper timing
- Customer satisfaction

# Performance Verification

## Measurements Required:

- Temperature rise
- Gas pressure
- Manifold pressure
- Amp draws
- Combustion analysis
- Draft test
- CO in space

## Comparing to Specifications:

| Parameter    | Specification | Actual | Pass/Fail |
|--------------|---------------|--------|-----------|
| Temp rise    | 40-70°F       | 55°F   | Pass      |
| Gas pressure | 7" W.C.       | 7.2"   | Pass      |
| CO           | <100 ppm      | 35 ppm | Pass      |

# Safety Verification

## Critical Checks:

All safeties operational

No gas leaks

Proper venting

Electrical safety

CO levels safe

Proper combustion

- Safety First:** Never compromise on safety verification. All safety devices must be tested and proven operational before leaving the job site.

# Documentation

Complete records protect everyone involved.

## Service Report Contents

### Required Information:

#### 1. Customer Data:

- Name and address
- Phone numbers
- Email address
- Account number
- Service address

#### 2. Equipment Data:

- Make and model
- Serial number
- Age
- Location
- Accessories

#### 3. Problem Description:

- Customer complaint
- Symptoms found
- Diagnostic steps
- Root cause
- Contributing factors

#### 4. Work Performed:

- Parts replaced
- Adjustments made
- Cleaning done
- Tests performed
- Results achieved

#### 5. Recommendations:

- Additional repairs
- Maintenance needs
- Safety concerns
- Upgrade options
- Follow-up required

# Technical Documentation

## Test Results:

- Before and after readings
- All measurements taken
- Combustion analysis
- Electrical values
- Temperature readings
- Pressure measurements

## Parts Information:

- Part numbers
- Descriptions
- Warranty status
- Cost
- Source

## Photos/Diagrams:

- Problem areas
- Before repair
- After repair
- Model/serial plates
- Unusual conditions

# Legal Documentation

## Liability Protection:

- Work authorization
- Safety notifications
- Code violations noted
- Recommendations declined
- Warranty terms
- Payment received

## Follow-Up Requirements:

- Warranty registration
- Callback scheduled
- Parts ordered
- Permits required
- Inspection needed
- Customer training



## 19.2 Diagnostic Tools and Their Use

Professional diagnostic tools are essential for accurate troubleshooting.

### Multimeters

The most versatile diagnostic tool for HVAC technicians.

# Types and Features

## Digital Multimeters (DMM):

### Essential Features:

- Auto-ranging
- True RMS
- Min/Max recording
- Backlight
- CAT III 600V minimum
- Temperature probe capability

### Specialty Features:

- Clamp-on amp probe
- Data logging
- Wireless connectivity
- Ghost voltage elimination
- Low impedance mode
- Non-contact voltage

### Measurements Capabilities:

- AC/DC voltage
- AC/DC current
- Resistance
- Continuity
- Capacitance
- Frequency
- Temperature
- Diode test

# Proper Use Procedures

## Safety First:

01

### Inspect before use:

- Leads not damaged
- Probes intact
- Display functional
- Battery good
- Correct CAT rating

02

### Test on known source:

- Verify operation
- Correct reading
- Proper function
- Lead continuity

03

### Select correct function:

- Voltage type (AC/DC)
- Expected range
- Proper terminals
- Special functions

## Voltage Measurements:

### AC Voltage Testing:

- Set to AC voltage
- Start high range
- Black to neutral/ground
- Red to hot
- Read display
- Note ghost voltages

### DC Voltage Testing:

- Set to DC voltage
- Observe polarity
- Common HVAC: 24VDC controls
- Flame sensors: microamps DC
- Some motors: DC

### Testing Sequence:

1. Power supply voltage
2. Transformer primary
3. Transformer secondary
4. Control voltage
5. Load voltage
6. Voltage drops

## Resistance Testing:

### Safety Critical:

- POWER OFF
- Discharge capacitors
- Isolate component
- Zero meter if needed

### Common Tests:

| Component             | Expected Resistance |
|-----------------------|---------------------|
| Transformer primary   | 5-50Ω               |
| Transformer secondary | 0.5-5Ω              |
| Gas valve coil        | 10-50Ω              |
| Igniter (hot surface) | 40-200Ω             |
| Flame sensor          | Open (clean)        |
| Limit switch          | 0Ω (closed)         |
| Pressure switch       | 0Ω (closed)         |

### Continuity Testing:

- Audible beep helpful
- Less than 1Ω typical
- Check switches
- Verify fuses
- Test wiring
- Find opens

## Current Measurements:

### Clamp-On Method:

- Single conductor only
- Perpendicular to wire
- Centered in jaws
- Away from other fields
- Stable reading

### In-Line Method:

- Break circuit
- Series connection
- Proper range
- Start high
- Safety precautions

### Common Current Draws:

| Component | Typical Amps |
|-----------|--------------|
|-----------|--------------|

|               |          |
|---------------|----------|
| Inducer motor | 0.5-2.0A |
|---------------|----------|

|              |           |
|--------------|-----------|
| Blower motor | 3.0-15.0A |
|--------------|-----------|

|                     |          |
|---------------------|----------|
| Hot surface igniter | 3.5-5.5A |
|---------------------|----------|

|           |          |
|-----------|----------|
| Gas valve | 0.5-1.0A |
|-----------|----------|

# Manometers

Essential for pressure measurements in gas systems.

## Types of Manometers

### U-Tube Manometer:

- Simple and reliable
- No calibration needed
- Reads directly
- Limited range
- Fragile

### Inclined Manometer:

- More sensitive
- Easier reading
- Draft measurements
- Portable
- Moderate cost

### Digital Manometer:

- High accuracy
- Multiple scales
- Data logging
- Differential pressure
- Easy reading

### Magnehelic Gauge:

- Analog display
- Permanent installation
- Various ranges
- Reliable
- No power needed



# Pressure Measurements

## Gas Pressure Testing:

### Equipment Setup:

1. Select proper port
2. Install test fitting
3. Connect tubing
4. Zero gauge
5. Open test port
6. Read pressure

### Test Points:

| Location        | Purpose         | Expected     |
|-----------------|-----------------|--------------|
| Meter outlet    | Supply pressure | 7" W.C. (NG) |
| Appliance inlet | After regulator | 7" W.C.      |
| Manifold        | Burner pressure | 3.5" W.C.    |
| Propane tank    | Tank pressure   | Varies       |

### Testing Procedures:

#### 1. Static Pressure:

- All appliances off
- Maximum available
- Identify restrictions

#### 2. Operating Pressure:

- All appliances on
- Actual working pressure
- Identify undersizing

#### 3. Lockup Pressure:

- Appliance cycles off
- Regulator performance
- Should match static

## Draft Measurements:

### Natural Draft:

- Over-fire draft
- Breach draft
- Stack draft
- Room pressure
- Typical: -0.02" to -0.05" W.C.

### Induced Draft:

- Pressure switch setting
- Heat exchanger pressure
- Venting pressure
- Combustion air pressure

## Static Pressure Testing:

### Supply Static:

- Before filter
- After filter
- After coil
- At furthest register
- Calculate total

### Return Static:

- At grille
- Before filter
- At furnace
- Total return
- Compare to specs

### Total External Static:

- Supply + Return
- Compare to blower table
- Identify restrictions
- Verify airflow

# Combustion Analyzers

Critical for safety and efficiency testing.

## Analyzer Components

### Basic Features:

- O<sub>2</sub> sensor
- CO sensor
- Temperature probes
- Draft measurement
- Calculated values

### Advanced Features:

- NO/NOx sensors
- CO<sub>2</sub> direct measurement
- Printer capability
- Data logging
- Wireless connectivity

### Sensor Types:

| Sensor         | Life Expectancy | Calibration |
|----------------|-----------------|-------------|
| O <sub>2</sub> | 2-4 years       | Annual      |
| CO             | 3-5 years       | Annual      |
| NO             | 2-3 years       | Annual      |
| Temperature    | 5+ years        | As needed   |

# Combustion Testing Procedures

## Test Preparation:

01

### Equipment Warmup:

- Analyzer on 5 minutes
- Auto-zero in fresh air
- Check battery
- Verify calibration date
- Print header

02

### Appliance Preparation:

- Run 10 minutes minimum
- Steady state operation
- Drill test holes if needed
- Seal around probe
- Record conditions

## Sampling Locations:

| Appliance Type | Sample Point      |
|----------------|-------------------|
| Natural draft  | Above draft hood  |
| Induced draft  | Before inducer    |
| Condensing     | Exhaust terminal  |
| Power vent     | Before vent motor |

## Test Procedure:

1. Insert probe
2. Wait for stable reading
3. Record all values
4. Test multiple rates
5. Print results
6. Seal test holes

# Interpreting Results

## Acceptable Ranges:

| Parameter       | Natural Draft | Induced   | Condensing |
|-----------------|---------------|-----------|------------|
| O <sub>2</sub>  | 6-9%          | 5-9%      | 4-7%       |
| CO              | <100 ppm      | <100 ppm  | <100 ppm   |
| CO <sub>2</sub> | 6-9%          | 7-9.5%    | 8-10%      |
| Efficiency      | 75-80%        | 78-83%    | 90-98%     |
| Stack temp      | 350-500°F     | 300-450°F | 80-120°F   |

## Problem Indicators:

| Reading             | Indicates             |
|---------------------|-----------------------|
| High O <sub>2</sub> | Excess air, leaks     |
| Low O <sub>2</sub>  | Insufficient air      |
| High CO             | Incomplete combustion |
| Low efficiency      | Needs service         |
| High stack temp     | Scale, soot           |

## Adjustments:

- Air shutter position
- Gas pressure
- Baffle position
- Inducer speed
- Orifice sizing

## Temperature Measurement

Various methods for different applications.

# Temperature Measurement Tools

## Thermometers Types:

### Digital Pocket:

- Quick checks
- $\pm 1^\circ\text{F}$  accuracy
- Supply/return air
- Water temperature
- Ambient readings

### Infrared (IR):

- Non-contact
- Surface temperature
- Spot ratio important
- Emissivity affects
- Quick scanning

### Thermocouple Meters:

- Type K common
- Wide range
- Fast response
- Multiple inputs
- Data logging

### Clamp-On Pipe:

- Pipe surface
- No penetration
- Insulate sensor
- Allow stabilization
- Good contact essential

## Measurement Applications

### Air Temperatures:

| Location     | Purpose       | Typical Range |
|--------------|---------------|---------------|
| Return air   | System input  | 65-75°F       |
| Supply air   | System output | 100-140°F     |
| Room ambient | Comfort check | 68-78°F       |
| Outside air  | Reference     | Varies        |
| Mixed air    | Economizer    | Calculated    |

### Surface Temperatures:

- Heat exchanger
- Refrigerant lines
- Pipe temperatures
- Motor housing
- Electrical connections

### Temperature Rise Calculation:

- Supply - Return = Rise
- Compare to nameplate
- Indicates airflow
- Affects efficiency

### Example:

- Supply: 120°F
- Return: 70°F
- Rise: 50°F
- Nameplate: 45-75°F
- Status: Normal

# Amp Meters

Essential for motor and electrical diagnostics.

## Clamp-On Amp Meters

### Features:

- AC/DC capability
- Auto-ranging
- Peak hold
- Inrush current
- Min/Max recording

### Proper Use:

1. Select AC or DC
2. Zero if needed
3. Open jaws fully
4. Center conductor
5. Close completely
6. Read display

### Applications:

| Component     | Purpose                      |
|---------------|------------------------------|
| Blower motor  | Verify operation, check load |
| Inducer motor | Confirm operation            |
| Compressor    | Check operation              |
| Electric heat | Verify elements              |
| Transformers  | Check loading                |

# Current Analysis

## Motor Diagnostics:

### Normal vs. Abnormal:

| Condition      | Current Draw |
|----------------|--------------|
| Normal         | 80-100% FLA  |
| Overloaded     | >110% FLA    |
| Worn bearings  | 105-115% FLA |
| Low voltage    | >100% FLA    |
| High voltage   | <100% FLA    |
| Single phasing | 150-200% FLA |

### Locked Rotor Amps:

- Starting current
- 4-6× running
- Duration important
- Hard start conditions
- Capacitor problems

### Power Factor:

- Watts ÷ (Volts × Amps)
- Normal: 0.7-0.9
- Low indicates problems
- Capacitor issues
- Motor problems

# Gas Leak Detectors

Critical safety equipment for gas technicians.

## Types of Detectors

### Electronic Combustible Gas:

- Semiconductor sensor
- Heated element
- PPM sensitivity
- Audible/visual alarm
- Requires warmup

### Ultrasonic:

- Detects turbulence
- Works all gases
- No calibration
- Noisy environments difficult
- Expensive

### Bubble Solution:

- Visual confirmation
- Pinpoints exact location
- No false positives
- Temperature limited
- Time consuming

## Proper Use Procedures

### Electronic Detector Use:

01

#### Calibration:

- Fresh air zero
- Test with known source
- Adjust sensitivity
- Verify battery

02

#### Search Pattern:

- Start at meter
- Work toward appliances
- Check all joints
- Test valves
- Include flex connectors

03

#### When Leak Found:

- Verify with bubbles
- Mark location
- Determine severity
- Take appropriate action
- Document

### Leak Classification:

| Class   | Reading                | Action           |
|---------|------------------------|------------------|
| Grade 1 | >1% gas                | Immediate repair |
| Grade 2 | <1% gas, hazardous     | Scheduled repair |
| Grade 3 | <1% gas, not hazardous | Monitor          |

### Safety Protocol:

- No ignition sources
- Ventilate area
- Evacuate if needed
- Call gas company
- Document everything

## 19.3 Common Heating System Problems

Understanding common failures speeds diagnosis and repair.

### No Heat Calls

The most common service call requires systematic diagnosis.



# Power Supply Issues

## Electrical Problems:

### No Power:

- Tripped breaker
- Blown fuse
- Disconnect off
- Emergency switch off
- Power outage

### Low Voltage:

- Affects performance
- Increased amp draw
- Motor overheating
- Control problems
- Voltage drop calculations

### Diagnostic Steps:

1. Check breaker/fuse
2. Verify disconnect on
3. Test line voltage
4. Check door switch
5. Test transformer primary

# **Control Power Problems**

## **Transformer Failures:**

### **Testing:**

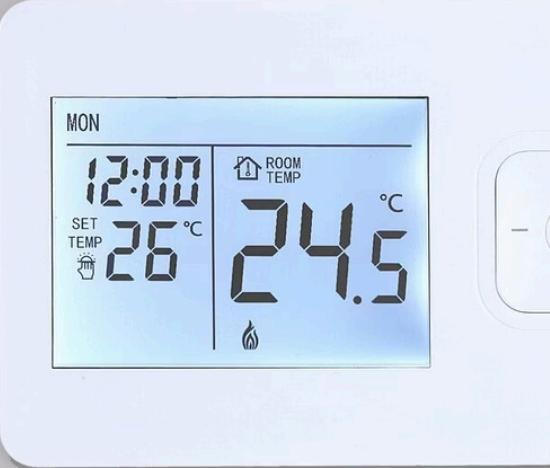
1. Primary voltage present
2. Secondary voltage output
3. VA rating adequate
4. Proper grounding
5. No shorts

### **Fuse Issues:**

- 3-5 amp typical
- Automotive type
- Check holder
- Proper rating
- Find short cause

### **Common Causes:**

- Shorted secondary
- Overloaded
- Primary voltage high
- Age/heat damage
- Water damage



- Temperature Control
- Temperature Sensors
- Large LCD Screen
- Clearly Displays

# Thermostat Problems

## No Call for Heat:

- Dead batteries
- Programming error
- Set to cooling
- Temperature satisfied
- Anticipator problem

## Testing:

1. Jump R to W
2. Check voltage R-C
3. Verify W output
4. Test cable continuity
5. Check programming

# Safety Circuit Opens

## Common Safety Switches:

| Switch   | Purpose             | Test Method              |
|----------|---------------------|--------------------------|
| Limit    | Overheat protection | Continuity, temperature  |
| Rollout  | Flame rollout       | Continuity, manual reset |
| Pressure | Vent blockage       | Tubing, continuity       |
| Door     | Cover interlock     | Continuity, adjustment   |

## Diagnostic Process:

1. Identify which safety
2. Test continuity
3. Determine why open
4. Fix root cause
5. Test operation

## Insufficient Heat

System runs but doesn't maintain temperature.

# Sizing Issues

## Undersized Equipment:

- Heat loss exceeds capacity
- Runs continuously
- Never reaches setpoint
- High utility bills
- Comfort complaints

## Calculations:

- Perform heat loss
- Compare to output
- Check actual input
- Verify altitude derating
- Consider additions/changes

# Airflow Problems

## Restricted Airflow Causes:

### Filter Issues:

- Dirty filter
- Wrong size
- Collapsed filter
- Missing filter
- Restrictive type

### Duct Problems:

- Closed dampers
- Crushed flex
- Disconnected runs
- Undersized ducts
- Blocked registers

### Blower Issues:

- Wrong speed
- Dirty wheel
- Belt slipping
- Motor weak
- Capacitor bad

## Testing Airflow:

| Method           | Application       |
|------------------|-------------------|
| Temperature rise | Quick check       |
| Static pressure  | Detailed analysis |
| Anemometer       | Actual CFM        |
| Flow hood        | Register flow     |

# Gas Pressure Problems

## Low Gas Pressure:

### Symptoms:

- Yellow flames
- Delayed ignition
- Low input
- Poor heating
- Flame lifting

### Testing:

1. Static pressure test
2. Operating pressure
3. Manifold pressure
4. Multiple appliances
5. Document readings

### Causes:

- Meter/regulator problem
- Undersized piping
- Other loads operating
- Supply issue
- Restrictions

## Short Cycling

Frequent on/off cycling indicates problems.

# **Thermostat-Related Causes**

## **Location Issues:**

- Near supply register
- On outside wall
- Near heat source
- Drafty location
- Direct sunlight

## **Anticipator Problems:**

- Set too low (mechanical)
- Cycles per hour (digital)
- Swing setting
- Differential adjustment
- Smart recovery

## **Solutions:**

- Relocate thermostat
- Adjust anticipator
- Change CPH setting
- Increase differential
- Disable smart features

# **Limit Switch Trips**

## **High Limit Causes:**

### **Airflow Restriction:**

- Dirty filter
- Blocked returns
- Closed registers
- Duct problems
- Blower failure

### **Overfiring:**

- High gas pressure
- Wrong orifices
- Altitude issues
- Improper conversion

## **Testing:**

1. Check temperature rise
2. Measure static pressure
3. Verify gas pressure
4. Test limit operation
5. Inspect heat exchanger

# **Flame Sensor Issues**

## **Weak Signal:**

- Dirty sensor
- Poor ground
- Wrong position
- Wire problems
- Control board issue

## **Testing:**

- Measure microamps
- Clean sensor
- Check ground
- Test wire
- Replace if needed

Normal: 2-6  $\mu$ A DC

# Blower Problems

Critical for heat distribution and system protection.

## Motor Failures

### Types of Motors:

| Type        | Characteristics           | Common Problems       |
|-------------|---------------------------|-----------------------|
| PSC         | Single speed, capacitor   | Capacitor, bearings   |
| ECM         | Variable speed, efficient | Module, programming   |
| Shaded pole | Simple, low power         | Bearings, overheating |

### Diagnostic Tests:

#### 1. Electrical:

- Voltage present
- Amp draw
- Capacitor test
- Winding resistance
- Ground test

#### 2. Mechanical:

- Free spinning
- Bearing noise
- Shaft play
- Balance
- Coupling

## Belt Drive Issues

### Belt Problems:

- Loose belt
- Worn belt
- Wrong size
- Misalignment
- Pulley wear

### Adjustment:

- 1/2" deflection
- Proper tension
- Parallel alignment
- Same plane
- Correct belt type

## Bearing Failures

### Symptoms:

- Noise
- High amp draw
- Hot running
- Vibration
- Intermittent operation

### Testing:

- Spin freely
- Lateral play
- End play
- Temperature
- Sound

### Lubrication:

- Oil type
- Oil amount
- Frequency
- Over-oiling problems
- Sealed bearings

# Ignition Failures

Various ignition types require different diagnostics.

## Hot Surface Igniter Problems

### Testing HSI:

| Test       | Specification    |
|------------|------------------|
| Resistance | 40-200Ω          |
| Amp draw   | 3.5-5.5A         |
| Voltage    | 120VAC           |
| Position   | 1/4" from burner |
| Condition  | No cracks        |

### Common Failures:

- Cracked element
- Contamination
- Wrong position
- Voltage problems
- Control board issue

## Spark Ignition Issues

### Spark Problems:

- No spark
- Weak spark
- Wrong gap
- Grounding issue
- Module failure

### Testing:

1. Gap: 1/8" typical
2. Spark rate: 1-2/second
3. Ground: Good connection
4. Insulator: Not cracked
5. Wire: Good condition

## Direct Ignition Problems

### System Components:

- Igniter/sensor combo
- Control module
- Gas valve
- Flame sensing circuit

### Diagnostics:

- Spark present
- Gas valve opens
- Flame established
- Sensing circuit works
- Proper timing

# Flame Sensor Issues

Critical for safe operation and preventing nuisance shutdowns.

## Flame Sensing Principles

### Flame Rectification:

- AC applied to sensor
- Flame conducts to ground
- DC component created
- Microamp signal generated
- Control board detects



### Requirements:

- Good ground
- Clean sensor
- Proper position
- Adequate flame
- Control board function

## Common Problems

### Dirty Sensor:

- Carbon buildup
- Oxidation
- Contamination
- Silicon coating
- Corrosion

### Cleaning:

- Steel wool
- Fine sandpaper
- No chemicals
- Gentle pressure
- Check porcelain

### Position Issues:

- Too far from flame
- Too close
- Wrong angle
- Loose mounting
- Bent sensor

### Proper Position:

- In flame path
- 1/2" typical
- Stable mounting
- Good flame contact
- Away from metal

## Testing and Measurement

### Microamp Testing:

1. Meter in series
2. DC microamps scale
3. Burner operating
4. Read display
5. Compare to spec

### Specifications:

| Condition | Reading |
|-----------|---------|
| Good      | 4-6 µA  |
| Marginal  | 2-4 µA  |
| Replace   | <2 µA   |

### Improving Signal:

- Clean sensor
- Check ground
- Verify gas pressure
- Adjust position
- Replace if needed

# Limit Switch Trips

Safety device protecting against overheating.

## Types of Limit Switches

### Primary Limit:

- Main high limit
- Auto reset typical
- 160-200°F typical
- Bimetal or bulb
- Series with gas valve

### Secondary Limit:

- Backup protection
- Manual reset often
- Higher temperature
- Redundant safety
- Code required

### Rollout Switch:

- Flame rollout protection
- Manual reset
- Multiple locations
- Very high temp
- Serious problem indicator

## Diagnostic Procedures

### Why Limit Trips:

#### 1. Restricted Airflow:

- Most common cause
- Filter/duct/register
- Blower problems
- High static pressure

#### 2. Overfiring:

- Gas pressure high
- Wrong orifices
- Improper conversion

#### 3. Heat Exchanger:

- Restricted passages
- Scaled/sooted
- Damaged baffles

### Testing:

1. Check temperature rise
2. Measure static pressure
3. Verify blower operation
4. Test actual limit temp
5. Inspect heat exchanger

## Resetting Procedures

### Auto Reset:

- Cools down automatically
- Resets itself
- Find root cause
- Don't bypass

### Manual Reset:

- Push button reset
- Must cool first
- Investigation required
- Document cause
- Safety concern

# Inducer Motor Problems

Critical component for safe venting and combustion.

## Motor Types and Issues

|   |  |   |
|---|--|---|
| <b>Shaded Pole:</b> <ul style="list-style-type: none"><li>• Simple design</li><li>• Low cost</li><li>• Limited life</li><li>• Bearing problems</li><li>• Not repairable</li></ul> | <b>PSC Motor:</b> <ul style="list-style-type: none"><li>• Capacitor run</li><li>• More efficient</li><li>• Repairable</li><li>• Bearing/capacitor issues</li></ul> | <b>ECM Motor:</b> <ul style="list-style-type: none"><li>• Variable speed</li><li>• High efficiency</li><li>• Module problems</li><li>• Expensive</li><li>• Programming issues</li></ul> |
|---|--|---|

## Common Failures

### Mechanical:

| Problem        | Symptoms                |
|----------------|-------------------------|
| Bearings       | Noise, binding          |
| Wheel damage   | Vibration, reduced flow |
| Housing cracks | Leaks, CO risk          |
| Coupling       | Slipping, noise         |
| Water damage   | Corrosion, freezing     |

### Electrical:

- Open windings
- Shorted windings
- Capacitor (PSC)
- Module (ECM)
- Connections

## Testing Procedures

### Electrical Tests:

1. Voltage to motor
2. Amp draw test
3. Resistance check
4. Capacitor test (PSC)
5. Ground test

### Mechanical Tests:

1. Free spinning
2. End play
3. Bearing condition
4. Wheel integrity
5. Housing seal

### Pressure Switch Test:

1. Tubing clear
2. Port clean
3. Proper vacuum
4. Switch contacts
5. Electrical continuity



## 19.4 Common Water Heater Problems

Water heater diagnosis requires understanding of various systems.

### No Hot Water

# No Hot Water - Complete Diagnosis

Complete lack of hot water indicates major component failure.

## Gas Supply Issues

### No Gas Flow:

- Shut-off closed
- Meter off
- Propane empty
- Service interrupted
- Locked valve

### Diagnostic Steps:

1. Verify pilot lit
2. Check shut-off valve
3. Test gas pressure
4. Check other appliances
5. Call gas company if needed



## Pilot System Problems

### Pilot Won't Light:

#### Causes:

- No gas
- Air in line
- Thermocouple bad
- Dirty orifice
- Wrong gas type

#### Lighting Procedure:

1. Turn to pilot
2. Push button down
3. Light pilot
4. Hold 30-60 seconds
5. Release slowly
6. Turn to ON

### Pilot Won't Stay Lit:

| Problem          | Test           | Solution  |
|------------------|----------------|-----------|
| Thermocouple bad | Millivolt test | Replace   |
| Loose connection | Tighten        | Secure    |
| Dirty pilot      | Visual         | Clean     |
| Drafts           | Observe        | Shield    |
| Gas valve        | Replace valve  | New valve |

## Electronic Ignition Failures

### Hot Surface Ignition:

- Igniter cracked
- No voltage
- Control board
- Sensor problems
- Wiring issues

### Spark Ignition:

- No spark
- Weak spark
- Gap issues
- Ground problems
- Module failure

### Testing:

1. Voltage to igniter
2. Resistance test
3. Visual inspection
4. Amp draw
5. Control outputs

## Control Problems

### Thermostats:

- Contacts stuck open
- Wrong setting
- Wiring problems
- Digital failure
- Programming error

### Gas Valve:

- Coil open
- Mechanical failure
- No voltage
- Safety lockout
- Regulator problem

### Testing:

- Voltage to valve
- Coil resistance
- Manual operation
- Inlet pressure
- Outlet flow

# Inadequate Hot Water

System produces some hot water but not enough.

## Capacity Issues

### Undersized Tank:

- Family size increased
- Usage patterns changed
- Added fixtures
- Simultaneous use

### Calculations:

| Family Size | Tank Size (Gas) |
|-------------|-----------------|
| 1-2         | 30-40 gallons   |
| 2-3         | 40 gallons      |
| 3-4         | 50 gallons      |
| 4+          | 75+ gallons     |

### First Hour Rating:

- Tank capacity
- Plus recovery
- More accurate sizing
- Matches peak demand

## Recovery Problems

### Low BTU Input:

#### Causes:

- Low gas pressure
- Dirty burner
- Wrong orifice
- Altitude derating
- Improper air

#### Testing:

1. Clock gas meter
2. Calculate BTU/hr
3. Compare to rating
4. Check gas pressure
5. Inspect burner

### Recovery Rates:

| BTU Input | Gallons/Hour (100°F rise) |
|-----------|---------------------------|
| 30,000    | 30                        |
| 40,000    | 40                        |
| 50,000    | 50                        |
| 75,000    | 75                        |

## Temperature Settings

### Thermostat Issues:

- Set too low
- Out of calibration
- Sensing bulb problem
- Differential too wide
- Scale buildup

### Proper Settings:

- 120°F recommended
- 140°F maximum residential
- Check with thermometer
- Both thermostats same
- Adjust as needed

## Dip Tube Problems

### Broken Dip Tube:

- Cold water short-circuits
- Reduced hot water
- Plastic particles
- Common in certain years
- Replace required

### Symptoms:

- Short draws OK
- Long draws cold
- Intermittent temperature
- Plastic in aerators
- Age 5-15 years

# Pilot Problems

Pilot issues are common in older water heaters.

## Pilot Outages

### Common Causes:

| Cause        | Test Method    | Solution        |
|--------------|----------------|-----------------|
| Drafts       | Observe flame  | Shield pilot    |
| Condensation | Check venting  | Improve venting |
| Thermocouple | Millivolt test | Replace         |
| Gas pressure | Manometer      | Adjust/repair   |
| Dirty pilot  | Visual         | Clean assembly  |

## Thermocouple Testing

### Millivolt Test:

1. Remove from gas valve
2. Heat with pilot
3. Measure DC millivolts
4. Should read 20-30 mV
5. Under 20 mV replace

### Resistance Test:

- Should read  $<1\Omega$
- Open = bad
- High resistance = bad

## Pilot Assembly Service

### Cleaning Procedure:

1. Turn off gas
2. Remove assembly
3. Clean orifice
4. Clean hood
5. Check thermocouple
6. Reassemble
7. Adjust flame

### Proper Pilot Flame:

- Blue cone
- Soft blue mantle
- Wraps thermocouple
- Steady flame
- 1-1.5" total height

# Burner Issues

Main burner problems affect heating efficiency.

## Delayed Ignition

### Causes:

- Dirty burner ports
- Low gas pressure
- Improper air mixture
- Pilot position
- Control valve slow

### Solutions:

- Clean burner
- Adjust gas pressure
- Check pilot position
- Service control valve
- Verify venting

### Dangers:

- Mini explosion
- Flame rollout
- Component damage
- CO production
- Safety hazard

## Flame Characteristics

### Normal Flame:

- Soft blue
- Minimal yellow tips
- Even distribution
- Stable flame
- No lifting

### Abnormal Flames:

| Appearance | Cause        | Solution      |
|------------|--------------|---------------|
| Yellow     | Lack of air  | Clean, adjust |
| Lifting    | Excess air   | Reduce air    |
| Loud       | Resonance    | Adjust        |
| Flashback  | Low pressure | Increase      |

## Burner Maintenance

### Cleaning:

1. Remove burner
2. Brush ports clean
3. Clear venturi
4. Check for rust
5. Reinstall properly
6. Test operation

# Relief Valve Discharge

T&P valve discharge indicates serious conditions.

## Temperature Relief

### Causes:

- Thermostat stuck on
- Excessive temperature
- High inlet temperature
- Closed system expansion
- Solar heating

### Testing:

- Check water temperature
- Test thermostat operation
- Verify elements/burner off
- Check mixing valves
- Monitor cycling



## Pressure Relief

### Causes:

- Thermal expansion
- High supply pressure
- Water hammer
- Closed system
- PRV failure

### Solutions:

| Problem           | Solution               |
|-------------------|------------------------|
| Water hammer      | Install arrestors      |
| Thermal expansion | Install expansion tank |
| High pressure     | Install/adjust PRV     |
| Closed system     | Add expansion tank     |

## Valve Testing

### Manual Test:

- Lift lever
- Water should flow
- Release lever
- Flow should stop
- If not, replace

**Never Plug Relief Valve!**

## Temperature Control Problems

Maintaining proper temperature is critical for safety and comfort.

## Thermostat Failures

### Gas Valve Thermostat:

#### Testing:

1. Check continuity
2. Test at temperature
3. Verify differential
4. Check ECO function
5. Calibration check

#### Problems:

- Contacts stuck
- Out of calibration
- Sensing bulb leak
- Capillary damage
- Mechanical failure

### Electric Thermostat:

#### Testing:

1. Continuity test
2. Temperature test
3. Check both stats
4. ECO function
5. Manual reset test

### Testing:

- Measure stack temp
- Normal: 350-450°F
- High: >500°F
- Calculate efficiency
- Inspect flue baffle

## Stack Temperature Issues

### High Stack Temperature:

#### Causes:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

- Low efficiency
- High bills
- Premature failure
- Venting problems
- Safety issues

#### Effects:

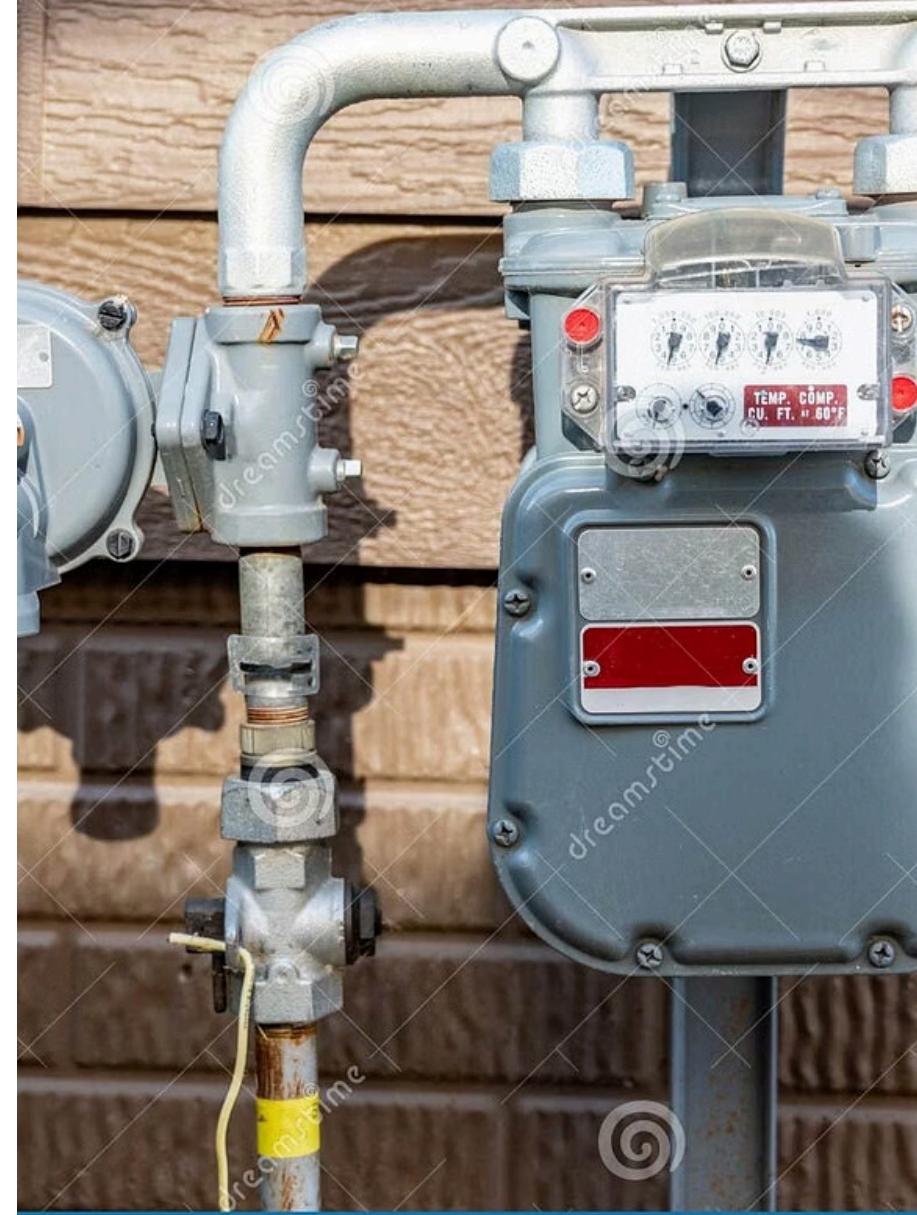
- Scale buildup
- Baffle missing
- Soot accumulation
- Overfiring
- Poor heat transfer

#### Effects:

</

# 19.5 Gas Supply Problems

Gas pressure and delivery issues affect all gas appliances.



# Low Gas Pressure

Insufficient pressure causes poor performance and safety issues.

## Symptoms of Low Pressure

### Visual Indicators:

- Yellow flames
- Lazy flames
- Delayed ignition
- Flame lifting
- Incomplete combustion

### Performance Issues:

- Low input
- Poor heating
- Long recovery
- Pilot outages
- Intermittent operation

## Causes at Various Points

### Utility Supply:

- System problems
- Peak demand
- Regulator issues
- Service interruption
- Meter problems

### Building System:

| Location   | Common Causes         |
|------------|-----------------------|
| Meter      | Undersized, regulator |
| Piping     | Undersized, long runs |
| Regulators | Failed, wrong setting |
| Valves     | Partially closed      |
| Appliance  | Blocked orifice       |

## Diagnostic Procedures

### Systematic Testing:

01

#### Utility Supply:

- Test at meter outlet
- Static pressure
- All appliances off
- Should be 7" W.C. (NG)
- Document reading

02

#### Operating Pressure:

- All appliances on
- Test at each appliance
- Calculate pressure drop
- Should maintain 5" minimum
- Identify restrictions

03

#### Individual Appliance:

- Test at appliance inlet
- Appliance operating
- Compare to requirement
- Check manifold pressure
- Verify orifice size

### Problem Identification:

| Test Result              | Indicates          |
|--------------------------|--------------------|
| Low static               | Utility problem    |
| Static OK, operating low | Piping/meter issue |
| Gradual drop             | Undersized piping  |
| Sudden drop              | Restriction        |
| One appliance only       | Local problem      |

# High Gas Pressure

Excessive pressure creates dangerous conditions.

## Dangers of High Pressure

### Safety Hazards:

- Flame lifting
- Delayed ignition
- Flashback
- CO production
- Component damage
- Fire risk

### Equipment Effects:

- Overfiring
- Overheating
- Limit trips
- Valve damage
- Control problems
- Noise

## Causes and Solutions

### Regulator Problems:

| Type            | Problem          | Solution       |
|-----------------|------------------|----------------|
| Meter regulator | Failed open      | Utility repair |
| Line regulator  | Adjustment wrong | Readjust       |
| Appliance reg   | Bypassed         | Reinstall      |
| Vent blocked    | Can't relieve    | Clear vent     |

### Testing:

1. Check at meter
2. Test at appliances
3. Monitor during operation
4. Check relief function
5. Verify venting

### Maximum Pressures:

- Residential: 14" W.C.
- Appliance rating: 13.9" W.C.
- Test pressure: 14" W.C.
- Relief setting: 2 psi typical