

Enabling report discovery

DEPLOYING AND MAINTAINING ASSETS IN POWER BI



Kevin Feasel
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Endorsing content

- Endorsing content helps users find good content in an organization
- Content we can endorse: Datasets, Dataflows, Reports, Apps
- Promoted content: users highlight content they find valuable
- Certified content: content which meets the organization's quality standards

Promoting content

- "This content is good enough to share."
- Any content owner or member with write permissions on the content's workspace may promote content

Settings for Wake County Rest...

* Required

Report name

Wake County Restaurant Inspections

Description

Contact

DataCamp Instructor X Enter email addresses

Snapshot

↑ Upload 🗑 Delete

Endorsement

Help coworkers find your quality content by endorsing this report. [Learn more](#)

☒ None

The report will appear in search results but isn't endorsed.

☐ Promoted

When you're ready to distribute the report to your coworkers, promote it to let them know.

☐ Certified

Certify your report to show coworkers that it's been reviewed and meets your org's certification criteria. [How do I get my report certified?](#)

☐ Feature on Home

Display this report in the Featured section on Power BI Home for people with access to it.

Certifying content

- "This content is reliable, authoritative content ready to use across the organization."
- A select group of persons may certify content for an organization
- Content certification, by default, is disabled

Admin portal

Tenant settings

Usage metrics

Users

Premium Per User

Audit logs

Capacity settings

Refresh summary

Embed Codes

Organizational visuals

Azure connections

Workspaces

Custom branding

Protection metrics

Featured content

► Print dashboards and reports
Enabled for the entire organization

◀ Certification *Unapplied changes*

Allow users in this org to certify datasets, dataflows, reports, and apps.

Note: When a user certifies an item, their contact details will be visible along with the certification badge.

☒ Enabled

Specify URL for documentation page

Enter URL

Apply to:

☐ The entire organization

☒ Specific security groups

Enter security groups

☐ Except specific security groups

Apply

Cancel

► Email Subscriptions
Enabled for the entire organization

Subscribe to a report

- Receive an e-mail version of a report (regular or paginated) on a regular schedule
- Requires Pro or Premium Per User license, or workspace backed by Premium capacity
- Can subscribe self and other people to reports
- Schedule e-mail frequency and time
- Can include permissions, links, preview images, and full report attachments (with Premium capacity)

Subscribe to emails

WAKE COUNTY RESTAURANT INSPECTIONS

+ Add new subscription

The sensitivity label applied to this report won't be applied to the email message.
[Learn more](#)

Overview

Run now ☒ On

Subscribe

DI DataCamp Instructor

Enter email addresses

Subject

Subject

Include an optional message...

Report page

Overview

Frequency

Daily

☒ Sun ☒ Mon ☒ Tue ☒ Wed ☒ Thu ☒ Fri ☒ Sat

Scheduled time

3

45

PM

(UTC-05:00) Eastern Time (US and

Start date

4/15/2022

End date

M/d/yyyy

Also include

☒ Permission to access the report in Power BI

☒ Link to report in Power BI

☒ Preview image


☐ Full report attachment as

Emails will be sent daily at 03:45 PM Eastern Standard Time starting 4/15/2022, 12:00:00 AM.

[Manage all subscriptions](#)

Save and close

Cancel

 datacamp

DEPLOYING AND MAINTAINING ASSETS IN POWER BI

Create a data alert

- Create notifications after data is refreshed if criteria are met
- Can also send an e-mail
- Works on gauges, KPIs, and cards in dashboards
- Requires a Pro or Premium Per User license to create alerts

SCORE ×

Manage alerts

[+ Add alert rule](#)

^ Critical Score 🗑️

Active ☒ On

Alert title
Critical Score

Set alerts rule for
SCORE

Condition Threshold
Below

Maximum notification frequency
☒ At most every 24 hours
☐ At most once an hour

Alerts are only sent if your data changes.

By default, you'll receive notifications on the service in the notification center.

☒ Send me email, too

[Use Microsoft Power Automate to trigger additional actions](#)

[Save and close](#) [Cancel](#)

Let's practice!

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Personalize a report

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Full Name
Instructor

Let's practice!

DEPLOYING AND MAINTAINING ASSETS IN POWER BI

Congratulations!

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Deploying and maintaining assets in Power BI

Chapter 1

- Create workspaces
- Publish Power BI applications
- Template versus organizational apps

Chapter 3

- Manage global settings
- Endorse content
- Create report subscriptions
- Create data alerts

Chapter 2

- Manage access permissions
- Manage row-level security
- Apply sensitivity labels to content

Get managing!

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