# Enabling report discovery

DEPLOYING AND MAINTAINING ASSETS IN POWER BI



**Kevin Feasel**CTO, Faregame Inc



### **Endorsing content**

- Endorsing content helps users find good content in an organization
- Content we can endorse: Datasets, Dataflows, Reports, Apps
- Promoted content: users highlight content they find valuable
- Certified content: content which meets the organization's quality standards

### Promoting content

- "This content is good enough to share."
- Any content owner or member with write permissions on the content's workspace may promote content

#### Settings for Wake County Rest...

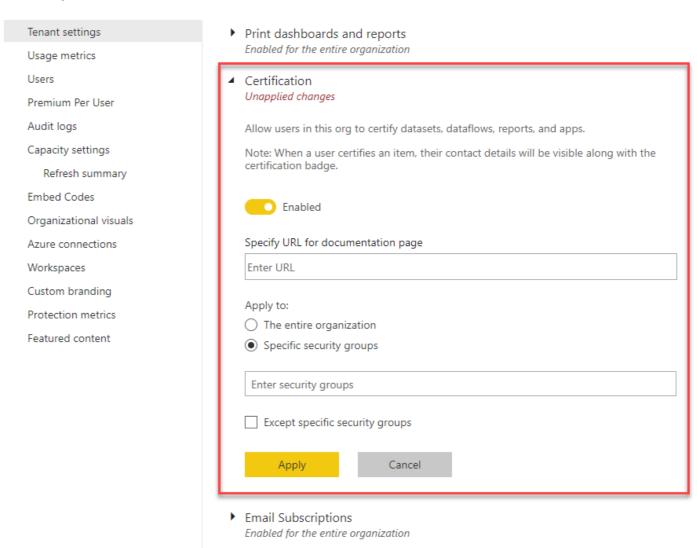
* Required
Report name
Wake County Restaurant Inspections
Description
Contact
DataCamp Instructor X Enter email addresses
Snapshot
↑ Upload 🛍 Delete
Endorsement
Help coworkers find your quality content by endorsing this report. Learn more
None
The report will appear in search results but isn't endorsed.
Promoted
When you're ready to distribute the report to your coworkers, promote it to let them know.
Certified
Certify your report to show coworkers that it's been reviewed and meets your org's certification criteria. <u>How do I get my report certified</u> ?
Feature on Home
Display this report in the Featured section on Power BI Home for people with access to it.



### Certifying content

- "This content is reliable, authoritative content ready to use across the organization."
- A select group of persons may certify content for an organization
- Content certification, by default, is disabled

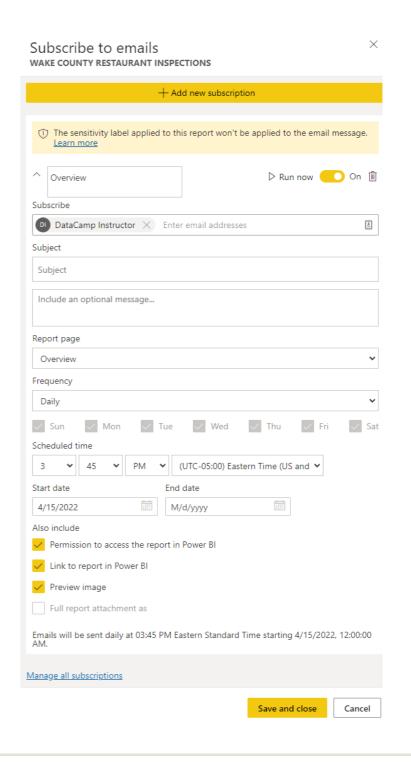
#### Admin portal





### Subscribe to a report

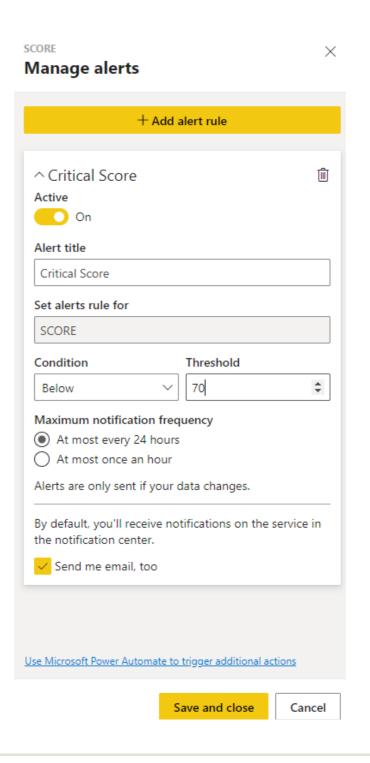
- Receive an e-mail version of a report (regular or paginated) on a regular schedule
- Requires Pro or Premium Per User license, or workspace backed by Premium capacity
- Can subscribe self and other people to reports
- Schedule e-mail frequency and time
- Can include permissions, links, preview images, and full report attachments (with Premium capacity)





### Create a data alert

- Create notifications after data is refreshed if criteria are met
- Can also send an e-mail
- Works on gauges, KPIs, and cards in dashboards
- Requires a Pro or Premium Per User license to create alerts





# Let's practice!

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## Personalize a report

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Full Name Instructor



# Let's practice!

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# Congratulations!

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### Deploying and maintaining assets in Power Bl

#### **Chapter 1**

- Create workspaces
- Publish Power BI applications
- Template versus organizational apps

#### **Chapter 3**

- Manage global settings
- Endorse content
- Create report subscriptions
- Create data alerts

#### **Chapter 2**

- Manage access permissions
- Manage row-level security
- Apply sensitivity labels to content

# Get managing!

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