## Annotation guidelines

In this task, you will be presented with dialogues between two persons, one is the *Explainee*, who is asking a question about the main topic, and the other is the *Explainer*, who is trying to explain the answer. These dialogues are collected from the "Explain Like I am Five" Subreddit.

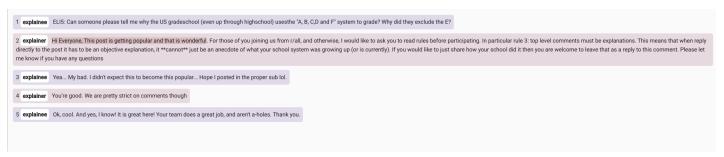


Figure 1

For each of these explanation dialogues, your task is to read through the dialogue turn by turn (turns in Figure 1 are highlighted with red boxes). For each turn, you have to choose exactly one label from each of the following categories:

- 1. **Discussed topic:** How is the discussed topic relevant to the main topic?
  - a. (T01) It is the main topic
  - b. (T02) A subtopic
  - c. (T03) A related topic
  - d. (T04) An unrelated or no topic is discussed
- 2. **Speaker's goal:** What goal does the speaker pursue with utterance in the given turn?
  - a. (E01) Testing understanding (The explainer is trying to check whether the listener understood what has been explained)
  - b. (E02) Testing prior knowledge (The explainer is trying to check what prior knowledge (relevant to the explained topic) the listener possesses)
  - c. (E03) Provide an explanation (The speaker is explaining a concept or a topic to the listener)
  - d. (E04) Ask for an explanation (The speaker is requesting an explanation from the listener)
  - e. (E05) Signaling understanding (The speaker's utterance informs the listener that the speaker is understanding the listener)
  - f. (E06) Signaling non-understanding (The speaker's utterance informs the listener that the speaker is not understanding the listener)

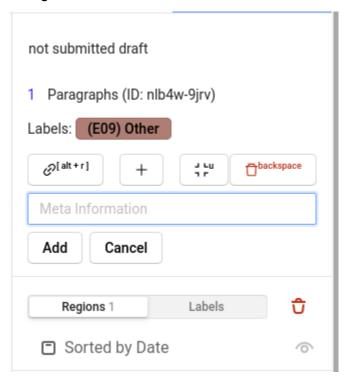
- g. (E07) Provide Feedback (The speaker is providing qualitative feedback to the listener's previous utterance by correcting errors, misconconceptions, or similar)
- h. (E08) Provide Assessment (*The speaker is assessing the listener by rephrasing the listener's utterance, by providing a hint, or similar*)
- i. (E09) Introducing Extraneous Information (*The speaker uses extraneous information to ensure complete and coherent understanding*)
- j. (E010) Other
- 3. Speaker's dialogue act: How is the goal being pursued in the turn?
  - a. (D01) By asking check questions (Example: Do you study physics?)
  - b. (D02) By asking what/how questions (Example: How do you like school? What do you do in your free time?)
  - c. (D03) By asking any other type of question (please provide feedback describing what type of question it is)
  - d. (D04) By answering with confirmation (Example: It is!, I do)
  - e. (D05) By answering with disconfirmation (Example: I don't think so! It doesn't!)
  - f. (D06) By giving any other answer to a question (please provide feedback describing what type of answer it is)
  - g. (D07) By conveying agreement (The speaker provides a statement that agrees with the previous statement by the other speaker)
  - h. (D08) By conveying disagreement (The speaker provides a statement that disagrees with the previous statement by the other speaker)
  - i. (D09) By an informing statement (The speaker provides a statement the goal of it to convey information to the listener)
  - j. (D10) Other (please provide feedback describing what dialogue act it is)
- 4. **Explanation Type:** If you selected from step 2 the following tag (E03) Provide an explanation, then what type of explanation is provided?
  - **a.** (Y01) Case-based: Providing an example use case that helps understand the matter
  - **b.** (Y02) Contextual Explanation: Referring to extra information to help understand the broader environment that affects the situation
  - **c.** (Y03) Reasoning: Providing evidence and a set of reasons to reach a conclusion that helps in understanding
  - **d.** (Y04) Causal Explanation: Clarifying a causal relationship (cause and effect) between events or concepts.
  - **e.** (Y05) Analogy: A comparison of two otherwise unlike things is made based on the resemblance of a particular aspect.
  - f. (Y06) Contrastive: Explaining by arguing why the case is X but not Y.

**g.** (Y07) Other: Please describe this kind of explanation.

Now you have read the whole dialogue, please rate the dialogue on a scale from 1 to 5, where a score of 1 reflects that the Explainer failed to answer the question, and 5 indicates that the Explainer successfully clarified the answer, and explained the topic.

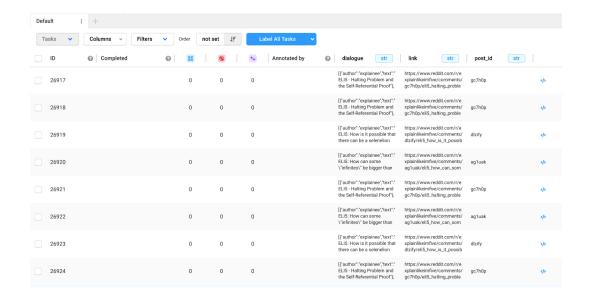
## Please note the following:

- For each turn and category, only one label should be used as an answer. In case a turn
  contains more than one label (for example, an answer and a question), choose the one
  that you think is prevalent in the turn.
- For **all** cases you select the label *Other*, please make sure to describe what label you think could fit better. You can do this by adding a *Meta Information* text to the annotation, as shown in the following:



## Steps to perform the task

- 1. Follow the provided invitation link and register using an email and a password (please save your password and email to use them again to log in)
- 2. Click on the "annotating-eli5-corpus" project, and a list of tasks will appear as in the following:



- 3. To start one of the tasks, you can simply click on it, and you will be directed into a new window where you can see an explanation dialogue along with the categories to select labels from. Before you start annotating, in the top bar, select from the drop-down the "Create Annotation" option. Now check step 4.
- 4. For each dialogue turn:
  - a. Read the text of the turn.
  - b. Starting from the first category, click on the proper label.
  - c. Highlight all text of the turn as one region, and annotation will be created automatically where you can see it on the left panel.
  - d. Now you can continue selecting the labels for the other two categories and the labels will be added to the turn.
  - e. To unselect the current annotated region, click on it or press "Esc" on your keyboard.
  - Repeat the process for each turn.
- 5. After annotating all turns, click submit to save your annotation. At any time, you can get back to the task and continue your annotations.

## Notes:

- You can, at any time, delete an annotation or update it by clicking on it in the text and managing it through the left panel.
- Note that every time you want to create an annotation, you have to first click on the label and then highlight the text.
- If you want to add a new label to an annotation already created, select the annotation and then click on the label.
- For each dialogue, we also provide an optional youtube link that can be used to watch the conversation along with reading the text.

- At the end of each task, please double-check the following:
  - The number of annotations created is equal to the number of dialogue turns
  - Each annotation contains three labels