https://prm.milliman.com

Client Administration

Milliman Access Portal

Client Tree

🔍 Client Name Search   **+**

Top Level Client

0273PRM

👥 1
📄 0

Sub Client Name

0273PRM

👥 1
📄 0

Sub Client Name

0273PRM

👥 1
📄 0

Top Client 2

0273PRM

👥 1
📄 0

+ Create New Client

https://prm.milliman.com

Client Administration

Milliman Access Portal

Client Tree

Client Name Search   **+**

Top Level Client
0273PRM
👥 1
📄 0

Sub Client Name
0273PRM
👥 1
📄 0

Sub Client Name
0273PRM
👥 1
📄 0

Top Client 2
0273PRM
👥 1
📄 0

+ Create New Clien...

Milliman   PRM Analytics   Terms of Use   Privacy Policy   Copyright

Client Information

✕

Client Information

Client Name:

Client Code:

Primary Client Contact:

Client Contact Title:

Client Contact Email:

Client Contact Phone:

Security Information

Approved Email Domain List: ?

@clientdomain.com; @anotherdomain.com; @milliman.com

Approved Email Exception List:

blah@blah.com

Billing Information

Primary Consultant:

Primary Consultant Email:

Office:

Profit Center:

Choose an Office ▾

SAVE CHANGES

pencil in blue = edit
+ in green = add new sub client
trash in red = delete and only can apply to leaf

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Client Administration

Milliman **Access Portal**

Hello, User Name

Client Tree

Q Client Name Search **+**

Top Level Client
0273PRM
👥 1
📄 0

Sub Client Name
0273PRM
👥 1
📄 0

Sub Client Name
0273PRM
👥 1
📄 0

Top Client 2
0273PRM
👥 1
📄 0

+ Create New Client

Client Information

✏️

Client Information

Client Name:

Client Code:

Primary Client Contact:

Client Contact Title:

Client Contact Email:

Client Contact Phone:

Security Information

Approved Email Domain List: ❓

@clientdomain.com; @anotherdomain.com; @milliman.com

Approved Email Exception List:

blah@blah.com

Billing Information

Primary Consultant:

Primary Consultant Email:

Office:

Choose an Office ▾

Profit Center:

## Client Users

Q User Name Search ⌄ 👤+

👤+ **Last, First (Consultant)**
first.last@milliman.com 🗑 ⌄

👤+ **Last, First (User Manager)**
first.last@email.com 🗑 ⌄

👤 **Last, First**
first.last@email.com 🗑 ⌄

👤 **Last, First**
first.last@email.com 🗑 ⌄

👤 **Last, First**
first.last@email.com 🗑 ⌄

+ Add User

https://prm.milliman.com

Client Administration

Milliman **Access Portal**

Hello, User Name

Client Tree

🔍 Client Name Search   ➕

Top Level Client
0273PRM
👥 1   ✏️
📄 0   ➕

Sub Client Name
0273PRM
👥 1   ✏️
📄 0   ➕

Sub Client Name
0273PRM
👥 1   ✏️
📄 0   🗑️

Top Client 2
0273PRM
👥 1   ✏️
📄 0   ➕
🗑️

➕ **Create New Client**

Client Information   ✖️

Client Information

Client Name:
Client Code:

Primary Client Contact:
Client Contact Title:

Client Contact Email:
Client Contact Phone:

Security Information

Approved Email Domain List: ❓
@clientdomain.com; @anotherdomain.com; @milliman.com

Approved Email Exception List:
blah@blah.com

Billing Information

Primary Consultant:
Primary Consultant Email:

Office:
Choose an Office ▼
Profit Center:

SAVE CHANGES

Client Users

🔍 User Name Search   ⌄ 👤+

👤+ **Last, First (Consultant)**
first.last@milliman.com   🗑️ ⌄

👤+ **Last, First (User Manager)**
first.last@email.com   🗑️ ⌄

👤 **Last, First**
first.last@email.com   🗑️ ⌄

👤 **Last, First**
first.last@email.com   🗑️ ⌄

👤 **Last, First**
first.last@email.com   🗑️ ⌄

➕ **Add User**