



System Admin

Milliman Access Portal

Hello, User Name

Users Clients Profit Center

Filter Users +

Doe, Jane 3
jane.doe@domain.com 3

Last, First 3
first.last@email.com 3

+ CREATE NEW USER





System Admin

Milliman Access Portal

Hello, User Name



Users Clients Profit Center

Clients Authorized Content

Filter Users +

Doe, Jane 3
jane.doe@domain.com 3

Last, First 3
first.last@email.com 3

+ CREATE NEW USER

User Details

User Details

First Name:
Last Name:
Company:
Username:
Email:
Phone:

[RESET](#)

[CREATE USER](#)



System Admin

Milliman Access Portal

Hello, User Name


[Users](#) [Clients](#) [Profit Center](#)
[Clients](#) [Authorized Content](#)
 Filter Users

 Filter Clients

Doe, Jane
jane.doe@domain.com

 3
 3

Last, First
first.last@email.com

 3
 3

Last, First
first.last@email.com

 3
 3

Last, First
first.last@email.com

 3
 3

Last, First
first.last@email.com

 3
 3

[Clients](#) [Authorized Content](#)
 Filter Clients

Client #1
0273ABC

 2

Client #2
0273ABC

 2

Client #3
0273ABC

 2

Client #4
0273ABC

 2

Client #5
0273ABC

 2

User Details

User Details

First Name: Jane

Last Name: Doe

Company: That One Place, llc.

Username: jane.doe@domain.com

Email: jane.doe@domain.com

Phone: (555) 555-5555

System Permissions

System Admin:



User Creator:



User Settings

Assign User CAL



Suspend User





System Admin

Milliman Access Portal

Hello, User Name


[Users](#) [Clients](#) [Profit Center](#)
[Clients](#) [Authorized Content](#)
 Filter Users

Doe, Jane
jane.doe@domain.com

Last, First
first.last@email.com

Last, First
first.last@email.com

Last, First
first.last@email.com

Last, First
first.last@email.com

 Filter Clients

Client #1
0273ABC

Client #2
0273ABC

Client #3
0273ABC

Client #4
0273ABC

Client #5
0273ABC

User Details

User Details

First Name: Jane

Last Name: Doe

Company: That One Place, llc.

Username: jane.doe@domain.com

Email: jane.doe@domain.com

Phone: (555) 555-5555

System Permissions

System Admin: User Creator:

User Settings

Assign User CAL: User Suspended:

Client/User Roles

Client Admin: Client Access Admin: Content Publisher: Content Eligible:

Client Details

Client Name: Client #2

Client Code: 0273ABC



System Admin

Milliman Access Portal

Hello, User Name


[Users](#) [Clients](#) [Profit Center](#)
[Clients](#) [Authorized Content](#)
 Filter Users

 Filter Authorized Content

Doe, Jane 3
jane.doe@domain.com 3

Last, First 3
first.last@email.com 3

Content #1
Client #1

Content #2
Client #2

Content #3
Client #2

User Details

User Details

First Name: Jane

Last Name: Doe

Company: That One Place, llc.

Username: jane.doe@domain.com

Email: jane.doe@domain.com

Phone: (555) 555-5555

System Permissions

System Admin: User Creator:

User Settings

Assign User CAL: Suspend User:



System Admin

Milliman Access Portal

Hello, User Name


[Users](#) [Clients](#) [Profit Center](#)
[Clients](#) [Authorized Content](#)
 Filter Users

 Filter Authorized Content

Doe, Jane 3
jane.doe@domain.com 3

Last, First 3
first.last@email.com 3

Content #1
Client #1

Content #2
Client #2

Content #3
Client #2

User Details

User Details

First Name: Jane

Last Name: Doe

Company: That One Place, llc.

Username: jane.doe@domain.com

Email: jane.doe@domain.com

Phone: (555) 555-5555

System Permissions

System Admin: User Creator:

User Settings

Assign User CAL: Suspend User:

Authorized Content Details

Content Name: Content #2

Content Type: QlikView



System Admin

Milliman Access Portal

Hello, User Name

Users Clients Profit Center

Filter Clients

Client #1	2
0273ABC	2
Client #2	2
0273ABC	2
Client #3	2
0273ABC	2
Client #4	2
0273ABC	2
Client #5	2
0273ABC	2



System Admin

Milliman Access Portal

Hello, User Name

[Users](#) [Clients](#) [Profit Center](#)[Users](#) [Content Items](#) Filter Clients Filter Users

Client #1
0273ABC 


Client #2
0273ABC 


Client #3
0273ABC 


Client #4
0273ABC 


Client #5
0273ABC 


Doe, Jane
jane.doe@domain.com

Last, First
first.last@email.com

Last, First
first.last@email.com

Last, First
first.last@email.com

Last, First
first.last@email.com

Add User

Client Details

Client Information

Name: Client #1
Code: 0273ABC
Contact: Jon Snow
Email: jon.snow@thewall.com
Phone: (555) 555-5555

Billing Information

Prof. Center: 0273 PRM
Office: Indianapolis
Contact: Jon Snow
Email: jon.snow@thewall.com
Phone: (555) 555-5555



System Admin

Milliman Access Portal

Hello, User Name


[Users](#) [Clients](#) [Profit Center](#)
[Users](#) [Content Items](#)
 Filter Clients

 Filter Users

Client #1
0273ABC

Doe, Jane
jane.doe@domain.com

Client #2
0273ABC

Last, First
first.last@email.com

Client #3
0273ABC

Last, First
first.last@email.com

Client #4
0273ABC

Last, First
first.last@email.com

Client #5
0273ABC

Last, First
first.last@email.com

+ Add User

Client Information

Name: Client #1

Code: 0273ABC

Address: 123 Main St, Room 100

City: Indianapolis

State: IN

Zip: 46225-5555

Email: janesnow@thewall.com

Phone: (555) 555-5555

Billing Information

Prof. Center: 0273 PRM

Office: Indianapolis

Contact: Jon Snow

Email: jon.snow@thewall.com

Phone: (555) 555-5555

ADD USER

User to add:

email address

[CANCEL](#)[ADD USER](#)



System Admin

Milliman Access Portal

Hello, User Name


[Users](#) [Clients](#) [Profit Center](#)
[Users](#) [Content Items](#)
 Filter Clients

Client #1	2
0273ABC	2
Client #2	2
0273ABC	2
Client #3	2
0273ABC	2
Client #4	2
0273ABC	2
Client #5	2
0273ABC	2

 Filter Users


Doe, Jane
jane.doe@domain.com

Last, First
first.last@email.com

Last, First
first.last@email.com

Last, First
first.last@email.com

Last, First
first.last@email.com

+ Add User

Client Details

Client Information

Name: Client #1
Code: 0273ABC
Contact: Jon Snow
Email: jon.snow@thewall.com
Phone: (555) 555-5555

Billing Information

Prof. Center: 0273 PRM
Office: Indianapolis
Contact: Jon Snow
Email: jon.snow@thewall.com
Phone: (555) 555-5555

User Details

First Name: Jane
Last Name: Doe
Company: That One Place, llc.
Username: jane.doe@domain.com
Email: jane.doe@domain.com
Phone: (555) 555-5555

Client/User Roles

Client Admin:
Client Access Admin:
Content Publisher:
Content Eligible:



System Admin

Milliman Access Portal

Hello, User Name

[Users](#) [Clients](#) [Profit Center](#)[Users](#) [Content Items](#) Filter Clients Filter Authorized Content

Client #1
0273ABC

Content #1
Client #1

Client #2
0273ABC

Content #2 (Suspended)
Client #1

Client #3
0273ABC

Client #4
0273ABC

Client #5
0273ABC

Client Details

Client Information

Name: Client #1

Code: 0273ABC

Contact: Jon Snow

Email: jon.snow@thewall.com

Phone: (555) 555-5555

Billing Information

Prof. Center: 0273 PRM

Office: Indianapolis

Contact: Jon Snow

Email: jon.snow@thewall.com

Phone: (555) 555-5555

System Admin

Milliman Access Portal

Hello, User Name

[Users](#) [Clients](#) [Profit Center](#)

Filter Clients

Client #1
0273ABC

Client #2
0273ABC

Client #3
0273ABC

Client #4
0273ABC

Client #5
0273ABC

[Users](#) [Content Items](#)

Filter Authorized Content

Content #1
Client #1

Content #2 (Suspended)
Client #1

Client Details

Client Information

Name: Client #1

Code: 0273ABC

Contact: Jon Snow

Email: jon.snow@thewall.com

Phone: (555) 555-5555

Billing Information

Prof. Center: 0273 PRM

Office: Indianapolis

Contact: Jon Snow

Email: jon.snow@thewall.com

Phone: (555) 555-5555

Content Item Details

Name: Content #1

Content Type: QlikView

Description:

XXXXXXXXXXXX
XXXXXXXXXXXX
XXXX XXXX XXXX
XXXX XXXX XXXX
XXXX XXXX XXXX
XXXX XXXX XXXX
XXXX XXXX XXXX

Selection Groups:

Selection Group #1:

John Doe

John Doe

John Doe

Selection Group #2:

John Doe

John Doe

John Doe

Last Updated: 01/01/2018 6:06 PM

Last Accessed 01/02/2018 6:06 PM

Content Suspended:

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System Admin

Milliman Access Portal

Hello, User Name

Users Clients Profit Center

Filter Profit Centers

0273 PRM Analytics 2
Indianapolis 10

0032 Indy Medicaid 2
Indianapolis 10

0666 Seattle Consulting 2
Seattle 10

Create Profit Center





System Admin

Milliman Access Portal

Hello, User Name

[Users](#) [Clients](#) [Profit Center](#)[Authorized Users](#) [Clients](#) Filter Profit Centers Filter Authorized Users

0273 PRM Analytics 2
Indianapolis 10

0032 Indy Medicaid 2
Indianapolis 10

0666 Seattle Consulting 2
Seattle 10

[+ Create Profit Center](#)

Profit Center Details

Profit Center Information

Name:	<input type="text"/>
Office:	<input type="text"/>
Contact:	<input type="text"/>
Email:	<input type="text"/>
Phone	<input type="text"/>

[RESET](#)[CREATE PROFIT CENTER](#)



System Admin

Milliman Access Portal

Hello, User Name

[Users](#) [Clients](#) [Profit Center](#)[Authorized Users](#) [Clients](#) Filter Profit Centers

0273 PRM Analytics
Indianapolis



2



10

0032 Indy Medicaid
Indianapolis



2



10

0666 Seattle Consulting
Seattle



2



10

[+ Create Profit Center](#) Filter Authorized Users

Doe, Jane
jane.doe@domain.com



3

Last, First
first.last@email.com



3

Last, First
first.last@email.com



3

Last, First
first.last@email.com



3

Last, First
first.last@email.com



3

[+ Add User](#)

Profit Center Details

Profit Center Information

Name: 0273 PRM Analytics**Office:** Indianapolis**Contact:** Jon Snow**Email:** jon.snow@thewall.com**Phone:** (555) 555-5555



System Admin

Milliman Access Portal

Hello, User Name



Users

Clients

Profit Center

Authorized Users

Clients

Filter Profit Centers



0273 PRM Analytics



2

Indianapolis



10

0032 Indy Medicaid



2

Indianapolis



10

0666 Seattle Consulting



2

Seattle



10



Create Profit Center

Filter Authorized Users



Doe, Jane



3

jane.doe@domain.com

Last, First



3

first.last@email.com

Last, First



3

first.last@email.com

Last, First



3

first.last@email.com

Last, First



3

first.last@email.com



Add User

Profit Center Details

Profit Center Information

Name: 0273 PRM Analytics

Office: Indianapolis

W

v

55-5555

ADD USER

User to add:

email address

CANCEL

ADD USER



System Admin

Milliman Access Portal

Hello, User Name


[Users](#) [Clients](#) [Profit Center](#)
[Authorized Users](#) [Clients](#)
 Filter Profit Centers


0273 PRM Analytics
Indianapolis



2



10

0032 Indy Medicaid
Indianapolis



2



10

0666 Seattle Consulting
Seattle



2



10

[+ Create Profit Center](#)
 Filter Authorized Users


Doe, Jane
jane.doe@domain.com



3

Last, First
first.last@email.com



3

Last, First
first.last@email.com



3

Last, First
first.last@email.com



3

Last, First
first.last@email.com



3

[+ Add User](#)

Profit Center Details

Profit Center Information

Name: 0273 PRM Analytics
 Office: Indianapolis
 Contact: Jon Snow
 Email: jon.snow@thewall.com
 Phone: (555) 555-5555

Authorized User Details

Name: Jane Doe
 Email: jane.doe@milliman.com
 Phone: (555) 555-5555

Assigned Clients

Client #1	Client Admin
	Client Access Admin
Client #2	Client Admin
	Content Publisher



System Admin

Milliman Access Portal

Hello, User Name

[Users](#) [Clients](#) [Profit Center](#)[Authorized Users](#) [Clients](#) Filter Profit Centers

0273 PRM Analytics
Indianapolis



2



10

0032 Indy Medicaid
Indianapolis



2



10

0666 Seattle Consulting
Seattle



2



10

[+ Create Profit Center](#) Filter Clients

Client #1
0273ABC



2

Client #2
0273ABC



2

Client #3
0273ABC



2

Client #4
0273ABC



2

Client #5
0273ABC



2

Profit Center Details

Profit Center Information

Name: 0273 PRM Analytics**Office:** Indianapolis**Contact:** Jon Snow**Email:** jon.snow@thewall.com**Phone:** (555) 555-5555



System Admin

Milliman Access Portal

Hello, User Name

[Users](#) [Clients](#) [Profit Center](#)[Authorized Users](#) [Clients](#) Filter Profit Centers

0273 PRM Analytics
Indianapolis



2



10

0032 Indy Medicaid
Indianapolis



2



10

0666 Seattle Consulting
Seattle



2



10

+ Create Profit Center

 Filter Clients

Client #1
0273ABC



2

Client #2
0273ABC



2

Client #3
0273ABC



2

Client #4
0273ABC



2

Client #5
0273ABC



2

Profit Center Details

Profit Center Information

Name: 0273 PRM Analytics
Office: Indianapolis
Contact: Jon Snow
Email: jon.snow@thewall.com
Phone: (555) 555-5555

Client Details

Name: Client #2
Code: 0273ABC
Contact: Jon Snow
Email: jon.snow@thewall.com
Phone: (555) 555-5555

Authorized Users

Client Admin

Jane Doe
John Doe

Content Access Admin

Jane Doe
John Doe

Content Publisher

John Doe