HEALTH DISCIPLINE
CLIENT RISK ASSESSMENT FORM – Page 1

Client Name: Tenegrity Health, Inc.

Lead Consultant: Sarah Moore   **Principal:** Shea Parkes

Type of Client Entity

Governmental/public (Type:_____)	☐ Yes	☐ No
Core business is risk-taking (Type:_____)	☐ Yes	☐ No
Stock company or other for-profit:		
Publicly traded (Stock exchange listing:_____)	☐ Yes	☐ No
Subsidiary (Parent:_____)	☐ Yes	☐ No
Other (Description: Private _____)	☒ Yes	☐ No
Non-profit or other (Type:_____)	☐ Yes	☐ No

Screening and Risk Assessment Questions

(a) Is there evidence of a questionable background or history associated with either the owners (for stock companies, other than publicly traded corporations) or the management/trustees? This includes criminal or other questionable backgrounds, association with prior bankruptcies, history of being sued in connection with business / financial practices, or lack of experience or competence in the field.

   •   Is the company currently experiencing bad publicity?

    ☐ NA[1]   ☒ No   ☐ Other

(b) Financial stability and capitalization:

   •   Existing entity: Has the company been financially unstable, does it currently operate with inadequate capital/surplus, or can it otherwise be reasonably expected to face a precarious financial position?

      –   Is the company growing quickly?
      –   Is the company in merger talks?
      –   Is the company expanding into a new market or offering a new product line?

   •   Start-up: Is the company inadequately capitalized or can it otherwise be reasonably expected to face a precarious financial position?

    ☐ NA[2]   ☒ No   ☐ Other

(c) Is the entity currently, or has it been within the past five years, under court or regulatory oversight?

    ☐ NA[2]   ☒ No   ☐ Other

(d) If the work involves an actuarial statement of opinion for a regulatory filing, did the previous actuary depart involuntarily or indicate any concerns regarding reserve levels, process, etc.?

    ☒ NA[3]   ☐ No   ☐ Other

(e) Is there a history of suing professionals or evidence of litigiousness, based on the information obtained through client screening or conflict checking?

    ☒ No   ☐ Other

(f) Are there any concerns regarding the circumstances surrounding the contact with the potential client?

    ☒ No   ☐ Other

(g) Are Milliman's contacts at a lower level in the organizational structure and require significant oversight from other individuals higher up in the company structure?

    ☒ No   ☐ Other

(h) Does the client have unreasonable expectations concerning deadlines, data quality, and use of work product?

    ☒ No   ☐ Other

(i) Are there any unusual balance sheet or income statement items that are of concern?

    ☒ No   ☐ Other

(1)   Mark "NA" only if the client being screened is a governmental / public entity.
(2)   Mark "NA" only if the core business of the client being screened is *not* risk-taking.
(3)   Mark "NA" only if work does not involve an actuarial statement of opinion for a regulatory filing.

FORWARD COPY OF SIGNED FORM TO CORPORATE LEGAL STAFF
(include copy of terms and conditions, if a "Conditioned Acceptance")

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5/21/2018