

Summary

Order Reference: c-dan.ritchie@milliman.com | Report as of: 09-11-2017 10:37 AM | using Currency as USD

PROVIDENCE HEALTH SERVICES OF WACO

Tradestyle(s): PROVIDENCE HEALTH CENTER

ACTIVE HEADQUARTERS

Address: 6901 Medical Pkwy, Waco, TX, 76712, UNITED STATES
Phone: (254) 751-4000
D-U-N-S: 07-761-7843
In Portfolio: No

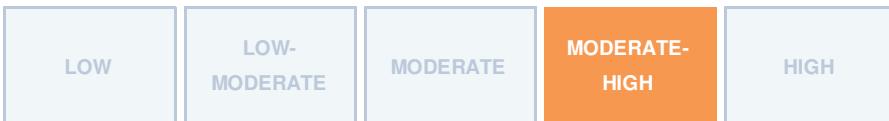
Failure Score	Delinquency Score	Age of Business	Employees
42	7	112 years 1905 Year Started	2000 1187 (here)

Company Profile

D-U-N-S 07-761-7843	Mailing Address PO Box 2589 Waco, TX 76702 United States	Annual Sales US\$ 324,273,849
Legal Form Corporation (US)		Employees 2000 (1187 here)
History Record Clear	Telephone (254) 751-4000	Age (Year Started) 112 years (1905)
Date Incorporated 03-22-1908	Fax (254) 751-4769	Named Principal Brett Esrock, CEO
State of Incorporation Texas	Website www.providence-waco.org	Line of Business General hospital
Ownership Not publicly traded		

Risk Assessment

Overall Business Risk



Maximum Credit Recommendation

US\$ 500,000

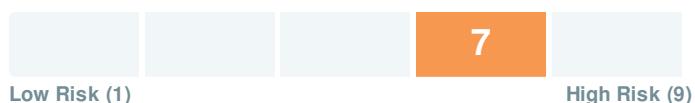
Dun & Bradstreet Thinks...

- Overall assessment of this organization over the next 12 months: **STABLE LARGE BUSINESS WITH PAYMENT BEHAVIOR CONCERNS**
- Based on the predicted risk of business discontinuation: **EXHIBITING--SOME-FINANCIAL-DIFFICULTIES**
- Based on the predicted risk of severely delinquent payments: **VERY HIGH POTENTIAL FOR SEVERELY DELINQUENT PAYMENTS**

The recommended limit is based on a moderately high probability of severe delinquency or business failure.

D&B Viability Rating

Portfolio Comparison Score



Company's risk level is: **Moderate-High**

Probability that a company will go out of business, become dormant/inactive, or file for bankruptcy/insolvency within the next 12 months: **1%**

Failure Score Formerly Financial Stress Score



Company's risk level is: **Moderate**

Probability of failure over the next 12 months: **0.30%**

Past 12 Months



Delinquency Score Formerly Commercial Credit Score



Company's risk level is: **High**

Probability of delinquency over the next 12 months: **32.12%**

Past 12 Months

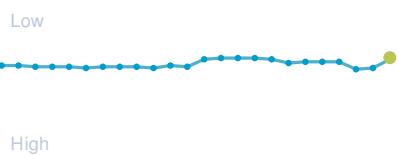


PAYDEX ®



Days Beyond Terms: **16**

Past 24 Months



D&B Rating

Current Rating as of 08-01-2017

Previous Rating

Financial Strength

5A : US\$50,000,000 and over in Net Worth or Equity

Risk Indicator

3 : Moderate Risk

Financial Strength

5A : US\$50,000,000 and over in Net Worth or Equity

Risk Indicator

2 : Low Risk

Legal Events

Events	Occurrences	Last Filed
Bankruptcies	0	-
Judgements	0	-
Liens	0	-
Suits	1	02-26-2009
UCC	54	05-15-2017

Trade Payments**Highest Past Due**

US\$ 40,000

Highest Now Owing
US\$ 200,000

Total Trade Experiences
64

Largest High Credit
US\$ 200,000

Average High Credit
US\$ 26,244

Ownership

This company is a **Global Ultimate, Domestic Ultimate, Headquarters**

Global Ultimate, Domestic Ultimate

PROVIDENCE HEALTH SERVICES OF WACO

UNITED STATES

D-U-N-S Number [07-761-7843](#)

Total Members in [Family Tree](#) - 12

Branches

11

Financial Overview

This company does not have a Financial Summary.

Country Insight**United States****Risk Category**

LOW

MODERATE

HIGH

Low Risk

High Risk

Tensions could alter relations with China in the near term.

Risk Assessment

D&B Risk Assessment

Overall Business Risk



Maximum Credit Recommendation

US\$ 500,000

Dun & Bradstreet Thinks...

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- Based on the predicted risk of business discontinuation: **EXHIBITING--SOME-FINANCIAL-DIFFICULTIES**
- Based on the predicted risk of severely delinquent payments: **VERY HIGH POTENTIAL FOR SEVERELY DELINQUENT PAYMENTS**

The recommended limit is based on a moderately high probability of severe delinquency or business failure.

D&B Viability Rating

Portfolio Comparison Score



Level of risk

Moderate-High

Rating Confidence Level

Robust Predictions

Probability of becoming no longer viable
1%

Percentage of businesses ranked with this score
10%

Average probability of becoming no longer viable
0.6%

Failure Score Formerly Financial Stress Score



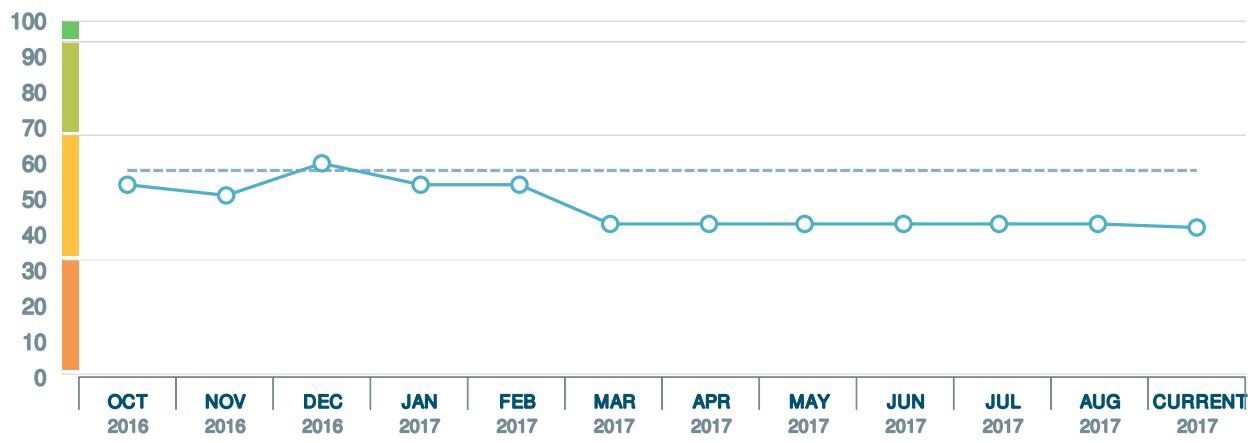
- Low proportion of satisfactory payment experiences to total payment experiences
- High proportion of past due balances to total amount owing
- High proportion of slow payment experiences to total number of payment experiences
- Negative change in net worth
- UCC Filings reported
- High number of enquiries to D&B over last 12 months

Level of risk
Moderate

Probability of Failure
0.30%

Average Probability of Failure for Businesses in D&B Database
0.48%

Business and Industry Trends



Failure Score



Industry Median Quartile



Delinquency Score Formerly Commercial Credit Score



Low Risk (100)

7

High Risk (1)

- Proportion of past due balances to total amount owing
- Increase in proportion of delinquent payments in recent payment experiences
- Proportion of slow payments in recent months
- Higher risk industry based on delinquency rates for this industry

Level of risk

High

Probability of Delinquency

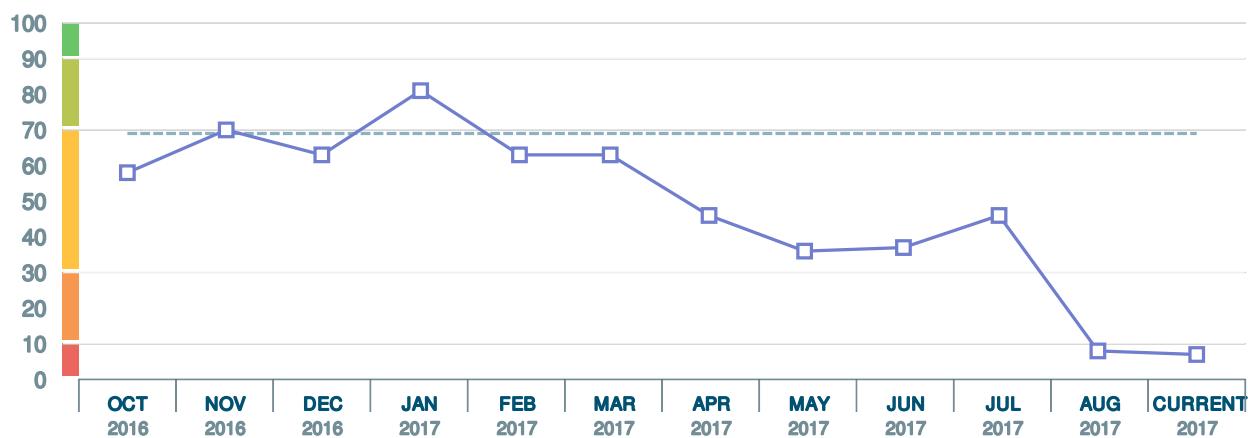
32.12%

Compared to Businesses in D&B

Database

10.2%

Business and Industry Trends



Delinquency Score

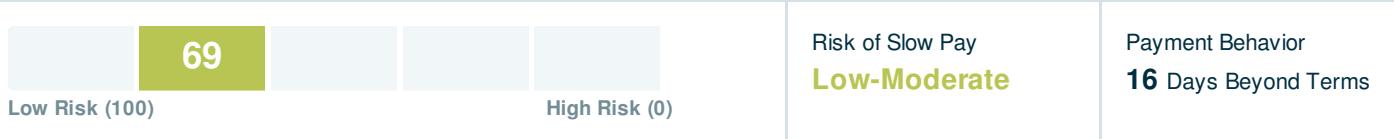


Industry Median Quartile



PAYDEX®

Based on 24 months of data



69

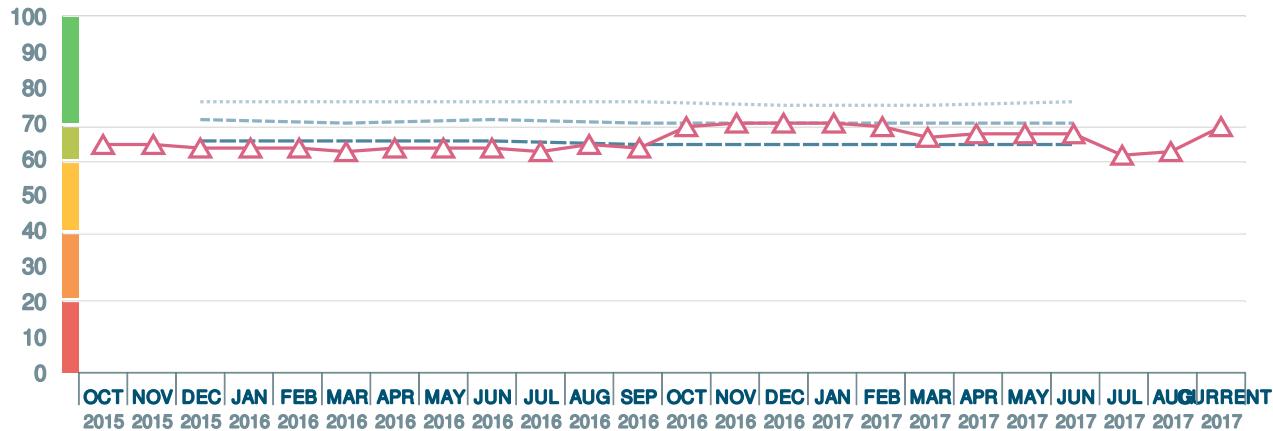
Risk of Slow Pay

Low-Moderate

Payment Behavior

16 Days Beyond Terms

Business and Industry Trends

**PAYDEX®****Industry Median Quartile****Industry Upper Quartile****Industry Lower Quartile**

D&B Rating

Current Rating as of 08-01-2017

Previous Rating

Financial Strength**Risk Indicator**

5A : US\$50,000,000 and over in Net Worth or Equity

3 : Moderate Risk

Financial Strength**Risk Indicator**

5A : US\$50,000,000 and over in Net Worth or Equity

2 : Low Risk

Trade Payments

Trade Payments Summary

Overall Payment Behavior

16

Days Beyond Terms

% of Trade Within Terms

66%

Highest Past Due

US\$ 40,000

Highest Now Owing:
US\$ 200,000

Total Trade Experiences:
64

Total Unfavorable Comments:
0

Largest High Credit:
US\$ 200,000

Largest High Credit:
US\$ 0

Average High Credit:
US\$ 26,244

Total Placed in Collections:
0

Largest High Credit:
US\$ 0

Trade Payments By Credit Extended

Range of Credit Extended (US\$)	Number of Payment Experiences	Total Value
100,000 & over	4	US\$ 600,000
50,000 - 99,999	4	US\$ 275,000
15,000 - 49,999	14	US\$ 335,000
5,000 - 14,999	7	US\$ 55,000
1,000 - 4,999	9	US\$ 18,000
Less than 1,000	11	US\$ 3,000

Industry Category	Number of Payment Experiences	Largest High Credit (US\$)	% Within Terms (Expand to View)	1 - 30 Days Late (%)	31 - 60 Days Late (%)	61 - 90 Days Late (%)	91 + Days Late (%)
▼ 17 - Construction - Special Trade Contractors	1	10,000					
1796 - Erects building equip	1	10,000	0	0	0	0	100
▼ 25 - Furniture and Fixtures	1	7,500					
2531 - Mfg public bldg furn	1	7,500	0	50	0	50	0
▼ 27 - Printing, Publishing and Allied Industries	1	50					
2752 - Lithographic printing	1	50	100	0	0	0	0
▼ 28 - Chemicals and Allied Products	1	100,000					
2836 - Mfg biological prdts	1	100,000	100	0	0	0	0
▼ 34 - Fabricated Metal Products except Machinery and Transportation Equipment	1	500					
3479 - Coating/engrave svcs	1	500	100	0	0	0	0
▼ 35 - Industrial and Commercial Machinery and Computer Equipment	1	1,000					
3585 - Mfg refrig/heat equip	1	1,000	100	0	0	0	0
▼ 38 - Measuring Analyzing and Controlling Instruments; Photographic Medical and Optical Goods; Watches and Clocks	12	200,000					
3826 - Mfg analytic instrmnt	1	60,000	50	50	0	0	0
3841 - Mfg medical instrmnt	6	200,000	90	0	10	0	0
3842 - Mfg surgical supplies	2	25,000	19	50	0	0	31
3845 - Mfg electromedcl prdt	2	20,000	100	0	0	0	0
3861 - Mfg photograph equip	1	50	100	0	0	0	0
▼ 48 - Communications	1	50					
4813 - Telephone communictns	1	50	100	0	0	0	0
▼ 50 - Wholesale Trade - Durable Goods	9	200,000					
5044 - Whol office equipment	1	15,000	50	0	0	0	50
5047 - Whol medical equip	2	200,000	52	0	48	0	0
5063 - Whol electrical equip	1	15,000	100	0	0	0	0
5065 - Whol electronic parts	1	50	100	0	0	0	0
5074 - Whol plumb/hydrronics	1	750	0	0	0	100	0
5085 - Whol industrial suppl	3	30,000	50	46	0	4	0
▼ 51 - Wholesale Trade - Nondurable Goods	4	2,500					
5111 - Whol printing paper	1	2,500	0	0	100	0	0
5149 - Whol groceries	1	2,500	100	0	0	0	0

5162 - Whol plastic material	1	250	0	100	0	0	0
5199 - Whol nondurable goods	1	1,000	100	0	0	0	0
▼ 60 - Depository Institutions	1	250					
6035 - Federal savings bank	1	250	50	50	0	0	0
▼ 61 - Nondepository Credit Institutions	4	30,000					
6153 - Short-trm busn credit	2	30,000	100	0	0	0	0
6159 - Misc business credit	2	20,000	50	50	0	0	0
▼ 73 - Business Services	4	55,000					
7352 - Medical equip rental	1	10,000	0	0	100	0	0
7363 - Help supply service	3	55,000	23	27	50	0	0
▼ 75 - Automotive Repair, Services and Parking	1	750					
7513 - Truck rental/leasing	1	750	0	100	0	0	0
▼ 87 - Engineering Accounting Research Management and Related Services	1	35,000					
8748 - Business consulting	1	35,000	0	100	0	0	0
▼ 93 - Public Finance Taxation and Monetary Policy	6	25,000					
9311 - Public finance	6	25,000	100	0	0	0	0
▼ 99 - Nonclassifiable Establishments	2	100,000					
9999 - Nonclassified	2	100,000	100	0	0	0	0

Trade Lines

Date of Experience	Payment Status	Selling Terms	High Credit (US\$)	Now Owes (US\$)	Past Due (US\$)	Months Since Last Sale
08/17	Pays Promptly	-	25,000	0	0	Between 2 and 3 Months
08/17	Pays Promptly	N30	15,000	5,000	2,500	1
08/17	Pays Promptly	-	7,500	7,500	0	1
08/17	Pays Promptly	-	7,500	2,500	1,000	1
08/17	Pays Promptly	-	5,000	0	0	Between 6 and 12 Months
08/17	Pays Promptly	-	2,500	2,500	0	1
08/17	Pays Prompt to Slow 30+	-	60,000	35,000	0	1
08/17	Pays Prompt to Slow 30+	-	15,000	2,500	250	1
08/17	Pays Prompt to Slow 45+	-	40,000	0	0	Between 6 and 12 Months
08/17	Pays Prompt to Slow 60+	-	200,000	100,000	40,000	1
08/17	Pays Prompt to Slow 60+	Regular terms	7,500	0	0	1
08/17	Pays Slow 45+	-	2,500	2,500	0	1
08/17	Pays Slow 30-60+	Regular terms	55,000	25,000	7,500	1
08/17	Pays Slow 30-150+	-	25,000	25,000	20,000	1
08/17	Pays Slow 240+	-	10,000	10,000	10,000	-

08/17	-	Sales COD	-	-	-	-	1
08/17	-	Sales COD	-	-	-	-	1
08/17	-	Sales COD	-	-	-	-	1
08/17	-	Sales COD	-	-	-	-	1
08/17	bad debt	-	-	750	750	Between 2 and 3 Months	
07/17	Pays Promptly	-	100,000	55,000	5,000		1
07/17	Pays Promptly	-	100,000	40,000	0		1
07/17	Pays Promptly	-	25,000	10,000	0		1
07/17	Pays Promptly	-	50	0	0	Between 6 and 12 Months	
07/17	Pays Prompt to Slow 30+	-	30,000	25,000	5,000		1
07/17	Pays Prompt to Slow 90+	-	2,500	2,500	1,000		1
07/17	Pays Slow 30+	-	35,000	0	0	Between 4 and 5 Months	
07/17	Pays Slow 30+	-	750	100	50		1
07/17	Pays Slow 30+	-	50	0	0	Between 6 and 12 Months	
07/17	Pays Slow 30-180+	-	250	250	100		1
07/17	-	-	5,000	0	0		1
07/17	-	Cash account	250	-	-		1
06/17	Pays Prompt to Slow 30+	-	250	0	0	Between 6 and 12 Months	
05/17	Pays Slow 60+	-	10,000	10,000	7,500		1
05/17	-	-	1,000	0	0	Between 6 and 12 Months	
04/17	Pays Prompt to Slow 30+	-	20,000	10,000	0		1
03/17	Pays Promptly	-	30,000	2,500	0		1
03/17	-	Lease Agreement	5,000	0	0		1
02/17	Pays Promptly	-	500	0	0	Between 6 and 12 Months	
02/17	Pays Prompt to Slow 30+	-	2,500	0	0	Between 6 and 12 Months	
02/17	-	-	500	0	0	Between 6 and 12 Months	
09/16	Pays Promptly	-	80,000	80,000	0		1
08/16	Pays Promptly	-	-	0	0	Between 6 and 12 Months	
08/16	Pays Slow 30+	-	250	0	0	Between 6 and 12 Months	
08/16	Pays Slow 30-90+	-	7,500	0	0	Between 6 and 12 Months	
07/16	-	Cash account	50	-	-		1
06/16	Pays Promptly	N30	20,000	15,000	0		1
06/16	Pays Promptly	-	50	0	-	Between 6 and 12 Months	
05/16	-	N30	750	0	0		1
04/16	Pays Promptly	-	200,000	200,000	0		1
02/16	Pays Promptly	-	-	-	-		1
02/16	Pays Promptly	-	25,000	-	-		1
02/16	Pays Promptly	-	15,000	-	-		1

02/16	Pays Promptly	-	2,500	-	-		1
02/16	Pays Promptly	-	2,500	-	-		1
02/16	Pays Promptly	-	1,000	-	-		1
01/16	Pays Promptly	-	50	0	0	Between 6 and 12 Months	
01/16	Pays Prompt to Slow 60+	-	80,000	60,000	20,000		1
11/15	Pays Prompt to Slow 150+	-	15,000	2,500	0		1
11/15	-	N30	50	0	0	Between 6 and 12 Months	
10/15	Pays Promptly	N30	1,000	0	0	Between 6 and 12 Months	
10/15	Pays Promptly	-	50	-	-	Between 6 and 12 Months	
10/15	Pays Slow 90+	-	750	750	750		-
08/15	Pays Promptly	-	1,000	0	0	Between 6 and 12 Months	

Legal Events

The following Public Filing data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

Judgements	Liens	Suits	UCC Filings
0	0	1	54
Latest Filing: -	Latest Filing: -	Latest Filing: 02-26-2009	Latest Filing: 05-15-2017

Events	
Suit -	
Filing Date	02-26-2009
Filing Number	236-236205-09
Status	Change of venue granted
Date Status Attained	05-25-2009
Received Date	06-15-2009
Cause	Property damage
Plaintiffs	CHRISTOPHER, JANIE SOLIZ
Plaintiffs	SOLIZ, CARMEN
Plaintiffs	SOLIZ, DIANE
Plaintiffs	SOLIZ, JACOB
Plaintiffs	SOLIZ, JIMMY
Defendant	PROVIDENCE HEALTH CENTER
Defendant	AND OTHERS
Court	TARRANT COUNTY CIVIL DISTRICT COURT, FORT WORTH, TX

UCC Filing - Continuation

Filing Date	05-15-2017
Filing Number	1700166077
Received Date	05-16-2017
Original Filing Date	06-25-2012
Original Filing Number	120020164420
Secured Party	GE HFS, LLC, MILWAUKEE, WI
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Assignment

Filing Date	05-15-2017
Filing Number	1700166079
Received Date	05-23-2017
Original Filing Date	06-25-2012
Original Filing Number	120020164420
Secured Party	GE HFS, LLC, MILWAUKEE, WI
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Original

Filing Date	01-04-2017
Filing Number	170000182281
Received Date	01-10-2017
Collateral	Equipment including proceeds and products
Secured Party	GE HFS, LLC, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Original

Filing Date	01-04-2017
Filing Number	170000179974
Received Date	01-10-2017
Collateral	Equipment including proceeds and products
Secured Party	GE HFS, LLC, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Assignment

Filing Date	11-16-2016
Filing Number	1600374658
Received Date	11-22-2016
Original Filing Date	05-29-2012
Original Filing Number	120016948657
Secured Party	CREEKRIDGE CAPITAL LLC, EDINA, MN
Secured Party	HITACHI CAPITAL AMERICA CORP., NORWALK, CT
Secured Party	OPTUMHEALTH BANK, INC., SALT LAKE CITY, UT

Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
UCC Filing - Termination	
Filing Date	06-08-2016
Filing Number	1600186699
Received Date	06-09-2016
Original Filing Date	12-01-2010
Original Filing Number	100034369187
Secured Party	JPMORGAN CHASE BANK, N.A., CHICAGO, IL
Secured Party	LEASING ASSOCIATES OF BARRINGTON, INC., SOUTH BARRINGTON, IL
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
UCC Filing - Continuation	
Filing Date	07-07-2015
Filing Number	1500214562
Received Date	07-08-2015
Original Filing Date	12-01-2010
Original Filing Number	100034369187
Secured Party	JPMORGAN CHASE BANK, N.A., CHICAGO, IL
Secured Party	LEASING ASSOCIATES OF BARRINGTON, INC., SOUTH BARRINGTON, IL
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
UCC Filing - Continuation	
Filing Date	01-26-2015
Filing Number	1500023630
Received Date	01-27-2015
Original Filing Date	04-22-2010
Original Filing Number	100011347401
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Debtors	and OTHERS
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
UCC Filing - Original	
Filing Date	12-20-2013
Filing Number	130039689857
Received Date	12-27-2013
Collateral	General intangibles(s) including proceeds and products - Computer equipment including proceeds and products - Fixtures including proceeds and products - Equipment including proceeds and products
Secured Party	PNC EQUIPMENT FINANCE, LLC, CINCINNATI, OH
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
UCC Filing - Original	

Filing Date	06-25-2012
Filing Number	120020164420
Received Date	07-05-2012
Collateral	Equipment including proceeds and products
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Assignment

Filing Date	06-21-2012
Filing Number	1200197751
Received Date	06-27-2012
Original Filing Date	05-29-2012
Original Filing Number	120016948657
Secured Party	CREEKRIDGE CAPITAL LLC, EDINA, MN
Secured Party	OPTUMHEALTH BANK, INC., SALT LAKE CITY, UT
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Original

Filing Date	05-29-2012
Filing Number	120016948657
Received Date	06-12-2012
Collateral	Equipment and proceeds
Secured Party	CREEKRIDGE CAPITAL LLC, EDINA, MN
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Continuation

Filing Date	02-03-2012
Filing Number	1200037415
Received Date	02-06-2012
Original Filing Date	04-27-2007
Original Filing Number	070014208921
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Assignment

Filing Date	07-15-2011
Filing Number	1100207939
Received Date	07-19-2011
Original Filing Date	12-01-2010
Original Filing Number	100034369187
Secured Party	JPMORGAN CHASE BANK, N.A., CHICAGO, IL
Secured Party	LEASING ASSOCIATES OF BARRINGTON, INC., SOUTH BARRINGTON, IL
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Assignment

Filing Date	03-24-2011
Filing Number	1100087344
Received Date	03-30-2011
Collateral	Leased Equipment
Original Filing Date	12-01-2010
Original Filing Number	100034369682
Secured Party	JPMORGAN CHASE BANK, N.A., ROCKFORD, IL
Secured Party	LEASING ASSOCIATES OF BARRINGTON, INC., SOUTH BARRINGTON, IL
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Original

Filing Date	12-01-2010
Filing Number	100034369682
Received Date	12-08-2010
Collateral	Computer equipment
Secured Party	LEASING ASSOCIATES OF BARRINGTON, INC., SOUTH BARRINGTON, IL
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Original

Filing Date	12-01-2010
Filing Number	100034369187
Received Date	12-08-2010
Collateral	Equipment
Secured Party	LEASING ASSOCIATES OF BARRINGTON, INC., SOUTH BARRINGTON, IL
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Amendment

Filing Date	05-10-2010
Filing Number	1000133143
Received Date	05-19-2010
Original Filing Date	04-22-2010
Original Filing Number	100011347401
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Debtors	and OTHERS
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

UCC Filing - Original

Filing Date	04-22-2010
Filing Number	100011347401
Received Date	05-19-2010
Collateral	Equipment including proceeds and products
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI

Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
UCC Filing - Original	
Filing Date	05-30-2007
Filing Number	070018267233
Received Date	06-11-2007
Collateral	Equipment including proceeds and products
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX
UCC Filing - Original	
Filing Date	04-27-2007
Filing Number	070014208921
Received Date	05-04-2007
Collateral	Equipment including proceeds and products
Secured Party	GENERAL ELECTRIC CAPITAL CORPORATION, MILWAUKEE, WI
Debtors	PROVIDENCE HEALTH SERVICES OF WACO
Filing Office	SECRETARY OF STATE/UCC DIVISION, AUSTIN, TX

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There may be additional UCC Filings in D&B's file on this company available by contacting 1-800-234-3867.

There may be additional suits, liens, or judgements in D&B's file on this company available in the U.S. Public Records Database, also covered under your contract. If you would like more information on this database, please contact the Customer Resource Center at 1-800-234-3867.

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

Special Events

There are no Special Events recorded for this business.

Company Profile

Company Overview

D-U-N-S

07-761-7843

Legal Form

Corporation (US)

Mailing Address

PO Box 2589

Waco, TX 76702

Annual Sales

US\$ 324,273,849

Employees

2000 (1187 here)

History Record	Telephone	Age (Year Started)
Clear	(254) 751-4000	112 years (1905)
Date Incorporated	Fax	Named Principal
03-22-1908	(254) 751-4769	Brett Esrock, CEO
State of Incorporation	Website	Line of Business
Texas	www.providence-waco.org	General hospital
Ownership		
Not publicly traded		

Business Registration

Corporate and business registrations reported by the secretary of state or other official source as of: 09-07-2017

This data is for informational purposes only, certification can only be obtained through the Office of the Secretary of State.

Registered Name	PROVIDENCE HEALTH SERVICES OF WACO
Corporation Type	Corporation (US)
Business Commenced On	1905
State of Incorporation	TEXAS
Date Incorporated	03-23-1908
Registration ID	0001884301
Registration Status	IN EXISTENCE
Filing Date	03-23-1908
Where Filed	SECRETARY OF STATE

Registered Agent

Name	CORPORATION SERVICE COMPANY D/B/A CSC-LAWYERS INCORPORATING SERVICE COMPANY
Address	211 E. 7TH STREET ;SUITE 620, AUSTIN, TX, 787010000

Registered Principal

Name	BRIAN BIVONA
Title	Director
Address	5400 BOSQUE BLVD, STE 500, WACO, TX, 767100000
Name	BRETT ESROCK
Title	Director
Address	6901 MEDICAL PARKWAY, WACO, TX, 767120000
Name	RONALD EPPS
Title	Director
Address	2032 CIRCLE ROAD, WACO, TX, 767060000
Name	KENNETH HAMPTON
Title	Director
Address	2010 CLOVER RIDGE, MCGREGOR, TX, 766570000
Name	DEBORAH KEEL
Title	Director
Address	1410 N DAVIS, WEST, TX, 766910000
Name	ELLEN LACAPRIA
Title	Director
Address	5715 EMERSON ST., BLADENSBURG, MD, 207100000

Name	DENNIS MICHAELIS
Title	Director
Address	3619 FIELDSTONE CIRCLE, WACO, TX, 767080000
Name	TODD MOFFATT
Title	Director
Address	1000 WEST HWY 6, STE 410, WACO, TX, 767120000
Name	MARIE THERESE SEDGWICK
Title	Director
Address	6901 MEDICAL PARKWAY, WACO, TX, 767120000
Name	MARY JO STEIN
Title	Director
Address	1354 TAMM AVENUE, SAINT LOUIS, MO, 631390000
Name	HAL WHITAKER
Title	Director
Address	701 TEXAS CENTRAL PKWY, WACO, TX, 767120000

Principals

Officers

BRETT ESROCK, CEO
 PHILIP E HALFORD, SR V PRES-FIN
 DENNIS MICHAELIS, SEC
 HAL WHITAKER, TREAS

Directors

DIRECTOR(S): THE OFFICER(S)

Company Events

The following information was reported on: 07-24-2017

The Texas Secretary of States business registrations file showed that Providence Health Services of Waco was registered as a Non Profit Corporation on March 23, 1908.

Business started 1905 by founders. Present control succeeded 1969.

BRETT ESROCK. Antecedents not available.

PHILIP E HALFORD. 1981-present active here.

DENNIS MICHAELIS. Antecedents not available.

HAL WHITAKER. Antecedents not available.

BRETT ESROCK. Work history unknown.

PHILIP E HALFORD. Work history unknown.

DENNIS MICHAELIS. Work history unknown.

HAL WHITAKER. Work history unknown.

Affiliate: The following is related through common principals, management and/or ownership.

Providence Hospital Gift Shop Inc, Waco, TX, started 1961. Operates as retailer of gifts and flowers. Intercompany relations consist of sharing of facilities.

This entity is a member of a health system.

HEALTH SYSTEM:

Ascension Health, Saint Louis, MO. Operates as a health system, providing hospital and nursing home management to system members.

Intercompany Relation: Provides health system management services to subject and other health system members.

Business Activities And Employees

The following information was reported on: 07-24-2017

Business Information

Trade Names	PROVIDENCE HEALTH CENTER; ST CATHERINE CENTER; DE PAUL CENTER; (AFF: ASCENSION HEALTH)
Description	Operates as a general medical or surgical hospital (100%). Revenue is derived from private pay billing and third party billing including Medicare and Medicaid. Sells to general public. Territory : Local.
Employees	2,000 which includes officer(s). 1,187 employed here. There are 1,150 full time equivalent employees.
Financing Status	Secured
Financial Condition	Good
Import/Export	Import
Seasonality	Nonseasonal.
Tenure	Owns
Facilities	Owns 233,656 sq. ft. in a multi story brick building.

SIC/NAICS Information

SIC Codes	SIC Description	Percentage of Business
8062	General hospital	-
80620000	General medical and surgical hospitals	-

NAICS Codes	NAICS Description
622110	General Medical and Surgical Hospitals

Government Activity

Activity Summary

Borrower(Dir/Guar)	No
Administrative Debt	No
Contractor	No
Grantee	No
Party excluded from federal program(s)	No

Possible candidate for socio-economic program consideration

8(A) Firm	Yes
Labor Surplus Area	Yes
Small Business	Yes

Source: D&B | Currency: All figures shown in USD unless otherwise stated

Financials

Latest Financial Statement**Balance Sheet** Fiscal 06-30-2016 In Single Units

Assets

Current Assets

Marketable Securities	3,861,276
Due From Other Funds	86,050,475
Notes Receivable (Short Term)	22,287
Prepaid / Deferred Items	(1,074,094)
Other Receivables	14,147,964
Accounts Receivable	46,104,535
Cash	521,616
Other Current Assets	1,135,108
Inventory	4,840,303
Total Current Assets	155,609,470

Long Term Assets

Property, Plant, Fixtures & Equipment	75,581,097
Investments	183,394,415
Other long term assets	32,381,418

Total Assets	446,966,400
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Liabilities

Total Current Liabilities

Deferred Income	637,765
Salaries/wages & Fees Payable	12,399,551
Other Current Liabilities	93,670,606
Accounts Payable	8,713,255

Total Current Liabilities	115,421,177
Long Term Liabilities	
Long Term Debt	47,069,026
Other Long Term Liabilities	24,143,734
TOTAL FUND BALANCES	260,332,463
Total Liabilities & Net Worth	446,966,400

Key Business Ratios

Statement date

06-30-2016

Based on Number of Establishments

35

	Ratio for the business	Industry Median	Industry Quartile
Profitability			
Return On Assets	3.7	2.3	2
Return on Net Worth	6.4	5.9	2
Return on Sales	5.2	2.7	2
Short Term Solvency			
Current Liabilities to Inventory	999.9	813.2	1
Current Liabilities Over Net Worth	44.3	24.5	1
Current Ratio	1.3	2.2	4
Quick Ratio	0.4	1.4	4
Efficiency			
Accounts Payable to Sales	2.7	4.3	4
Assets Over Sales	137.8	123.3	1
Collection Period	51.9	46.0	1
Sales to Inventory	67.0	45.7	1
Sales Over Net Working Capital	8.1	6.2	2
Utilization			
Total Liabilities Over Net Worth	71.7	96.9	1

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