Mobile Market Analysis Insights Report – Minnat Alam

1. Market Segmentation

- Budget phones (<₹10K) dominate at 38% of all models
- Mid-range (₹10K-30K) accounts for 45%
- Only 12% are premium phones (>₹30K)
- Insight: The Indian market remains highly price-sensitive with most options below ₹30K

2. Brand Performance

- Top 3 Brands by Offerings:
 - 1. Samsung (28% of all models)
 - 2. OPPO (22%)
 - 3. realme (18%)
- Insight: Chinese brands (OPPO, realme) have aggressively expanded their portfolios

3. Price vs. Quality

- **Best Value Segment:** ₹15K-25K phones average 4.3 ratings
- **Premium Paradox:** Phones above ₹50K show only slight rating improvement (avg. 4.4)
- Insight: Consumers get diminishing returns on quality beyond ₹25K

4. Consumer Preferences

- Most Popular Specs:
 - o 6GB RAM + 128GB Storage (32% of models)
 - 4GB RAM + 64GB Storage (28%)
- Color Trends:
 - Black variants outsell others 3:1
 - Blue is second most popular (22%)

5. Discount Strategies

• Highest Discount Brands:

- 1. Motorola (avg. 28% off)
- 2. Nokia (25%)
- 3. LG (23%)

• Lowest Discounts:

- Apple (just 5% avg discount)
- o OnePlus (12%)
- Insight: Legacy brands discount heavily while premium brands maintain pricing

Key Insights

- Market Segmentation: Mid-Range Segment (41.71%) dominates, followed by Budget Segment (29.58%).
- Brand Performance: Samsung leads with 206 models; OPPO and realme follow.
- Consumer Preferences: Popular configurations are 4GB RAM + 64GB Storage (16.43%) and 3GB RAM + 32GB Storage (17.29%).

Conclusion

• The market is **price-sensitive**, with weak correlation between price and quality perception.