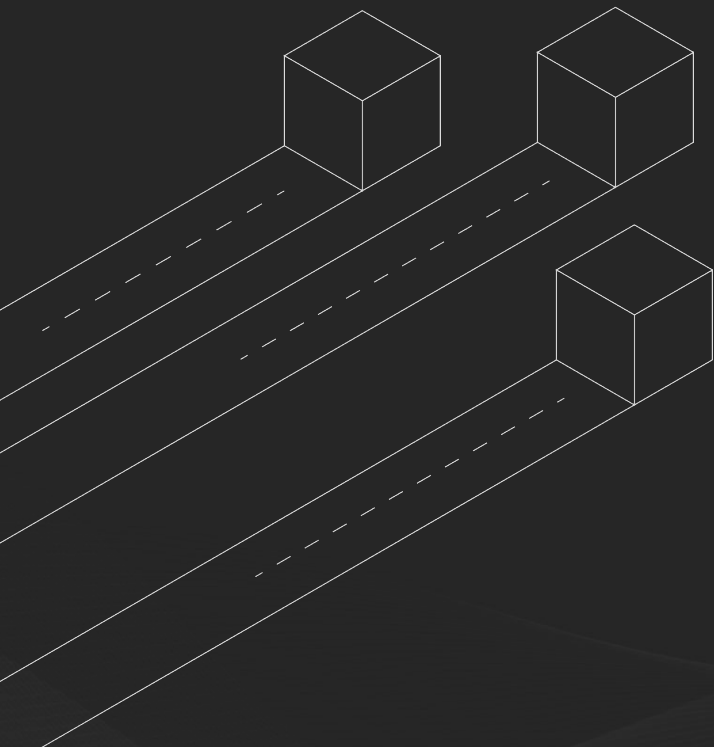


Mira Finance

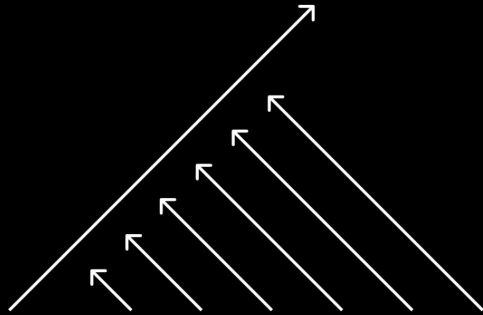
Building the next generation of crypto investing.

Investors want crypto exposure.



- In the last 5 years, the crypto market has gone from \$106B (July '17) to **\$836B** (Nov '22).
- The masses know. Crypto will disrupt FinTech, Banking, Real Estate, and more.
- Trust in the market will recover when regulation arrives. That's why we're building ahead of the curve.

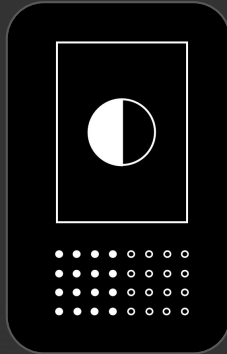
But getting started is hard.



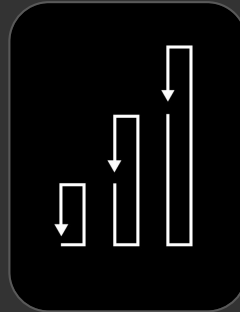
- On-chain interactions are too complicated for most investors.
- There are high costs to switching applications.
- Exchanges are losing trust.

Enter Mira: the three-step solution.

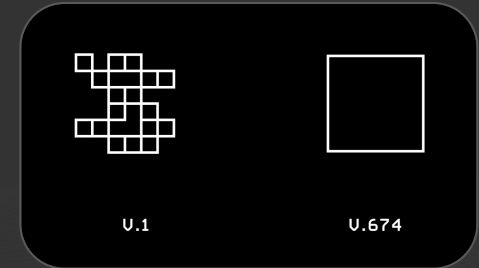
Index Funds



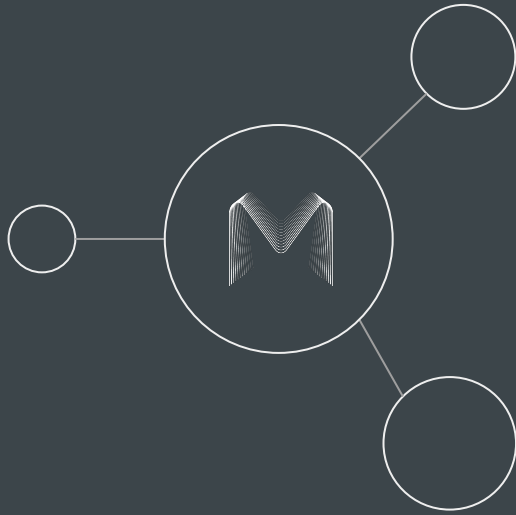
Investment
Management



Simple DeFi



Step 1: the SPY500 of Crypto.



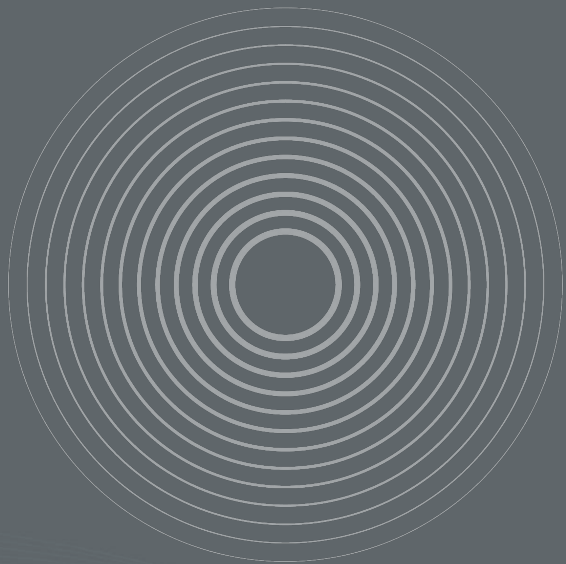
- Mira Index Funds bundle projects like Layer 1's, DeFi, Wireless, Web3, and more.
- Funds are tokenized and listed on our platform and other exchanges.
- Connect staking protocols to earn yield on holdings.

Step 2: Investment Management.



- Browse managers on the same platform where funds compete.
- Customize index funds with rebalancing, management fees, and whitelists.
- Leaderboards rank managers and funds by performance.

Step 3: A Home for Your Crypto Needs.



- Stake, swap, send and receive, join launchpads, and more.
- Forget about chains and gas fees.
- The simplest, full-featured abstraction layer.

How we Profit:



On Launch:

- Management Fees
- Creation Fees
- Investment Fees

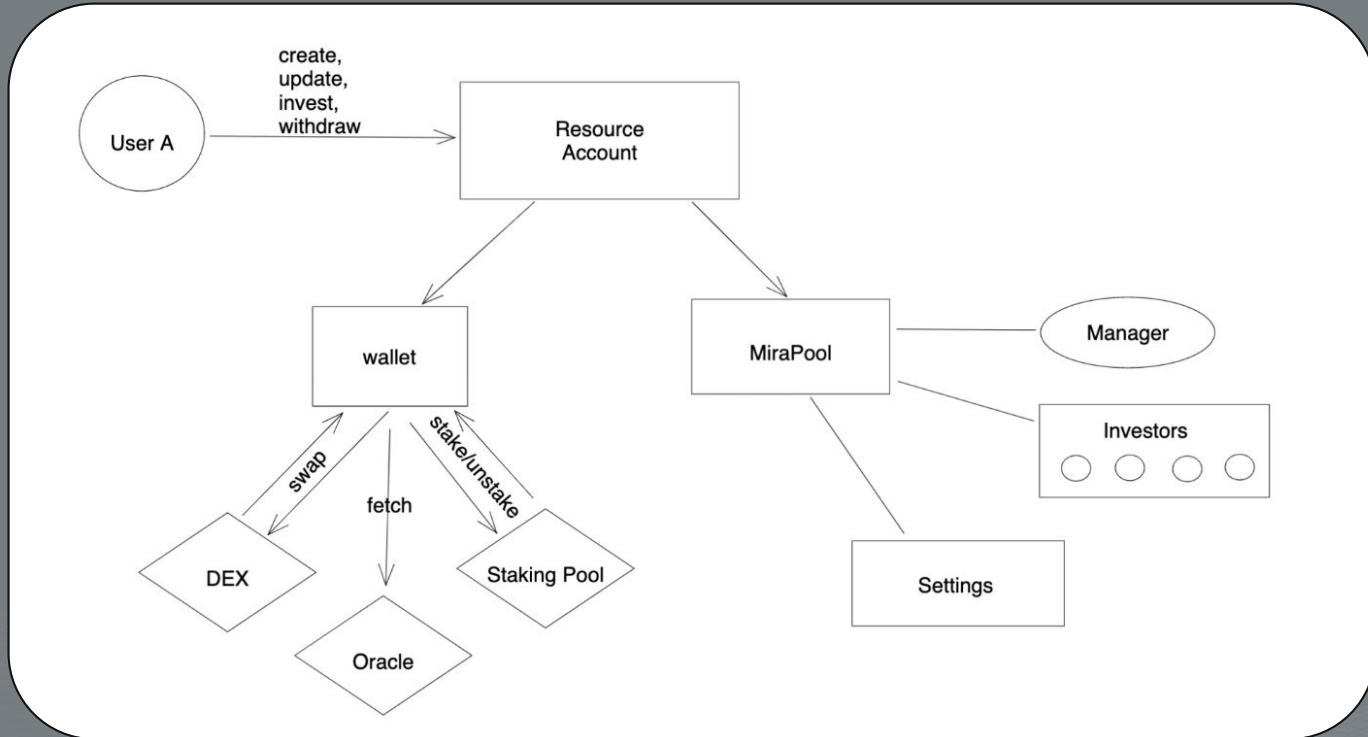
Down the Line:

- Payment for Order Flow
- Staking fund assets

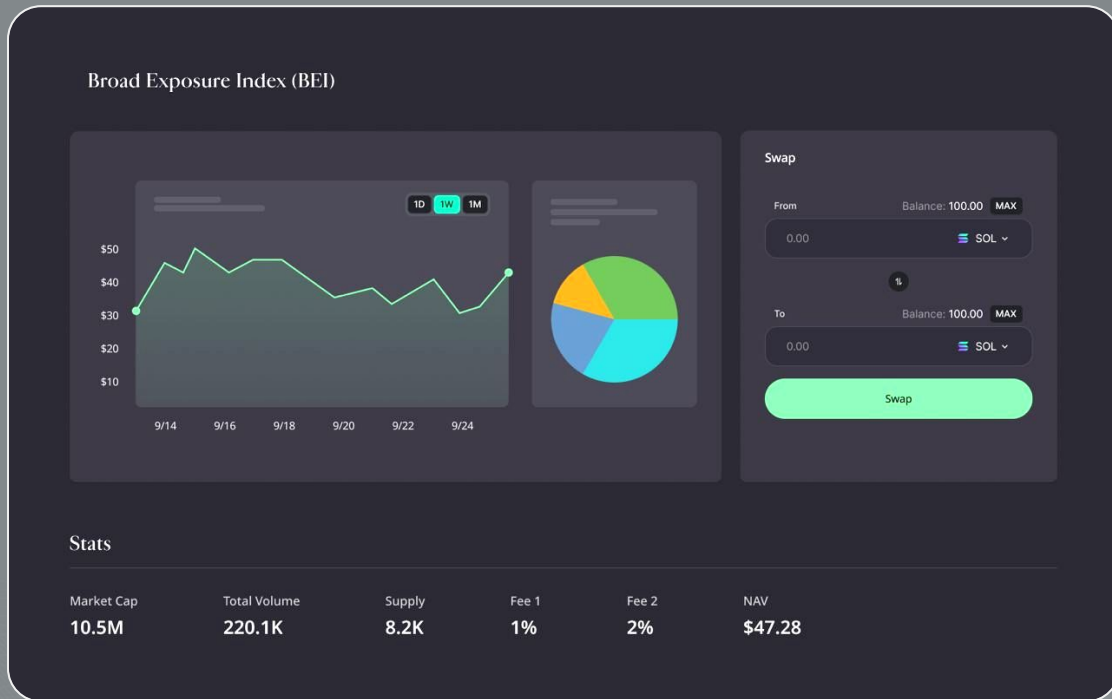
Others have the same idea.

Competitor	Blockchain	Cross-chain index	Custom Index	DeFi On-ramp	TX Cost
Mira Finance	Aptos & Sui	✓	✓	✓	Low
Index Coop (DeFi Pulse)	ETH	✗	✗	✗	High
Arch Finance	ETH	✗	✗	✗	High
Hord Finance	ETH	✗	✓	✗	High

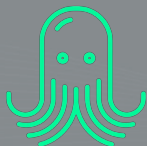
Our Advantage: Top Down Approach.



We've been building.



We're on a roll.



Zebec



MINTDAO

Meet our Team.

Andrew Capasso

Co-Founder/ CEO

Former director of internal development at the American Blockchain Initiative - a lobbying firm educating US policymakers on cryptocurrency to improve regulatory clarity

Alex Allaire

COO

Former Industry Affairs Associate at The Blockchain Association.

CEO of the American Blockchain Initiative.

Nirel Gershwind

Co-Founder/ CTO

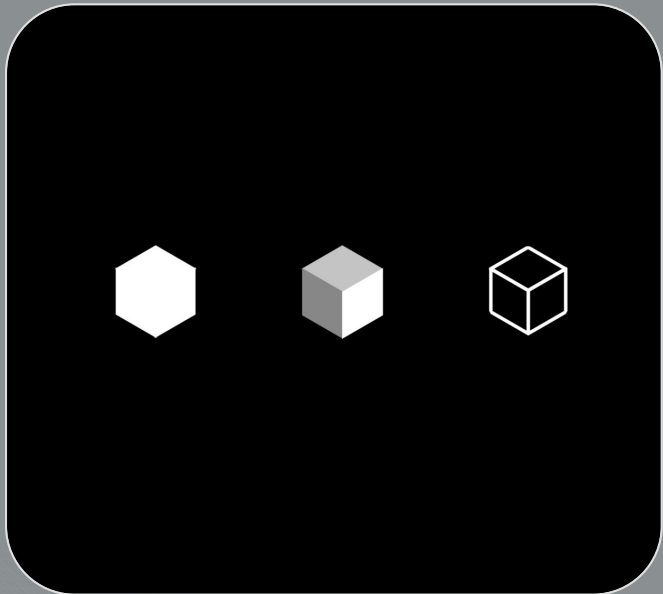
Former Investment Analyst, SWE & REU
Blockchain Researcher - implemented a Merkle DAG Blockchain as a novel solution for mobile wireless sensor networks

Florian Knollmann

CBO

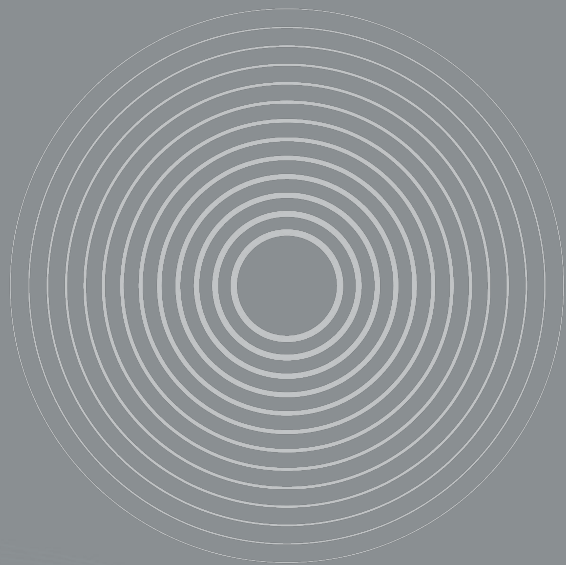
Former top performing sales specialist in the private sector.

How we see the Future



- Tokenized assets will proliferate - stocks, bonds, NFTs, Real Estate...
- Asset Aggregation is a huge challenge.
- We're the few who are preparing.

Our Deployment Plan



- A regulated product complete with AML, KYC, and adhering to SEC and CFTC requirements in 6m - 1y.
- Mobile app & versioning to V3
- Security audits
- Legal framework

