

RPA for Automating Invoice Creation Process using UiPath

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Agenda

- What do we mean by **Robots?**
- **RPA** Overview
- **RPA** Components
- Real Time **RPA**
- Tools for **RPA**
- **UiPath** Architecture
- **UiPath** Overview
- **UiPath** Components

What do we mean by **Robots**?

Robotic Process Automation (RPA)

Allows you to rapidly automate repetitive, manual tasks and allow knowledge workers to perform higher value work

Bots replicate an user's actions
with the user interfaces of
applications(Desktop, Web and
Mainframe)

Reduce System Integration Costs

Automate Swivel Chair Activities

Execute High Volume Tasks

RPA - The Components

Create



Record web, desktop and legacy applications as tasks



Record Task

Manage



- Bot Repository
- Bot Scheduler
- Version Control
- User Management
- Role Based Access
- Audit Trail

Run



Playback tasks on a remote server with bot runtime

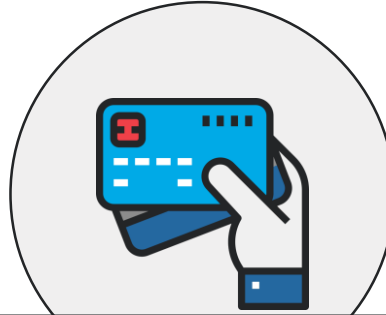


Playback

RPA in Real Life



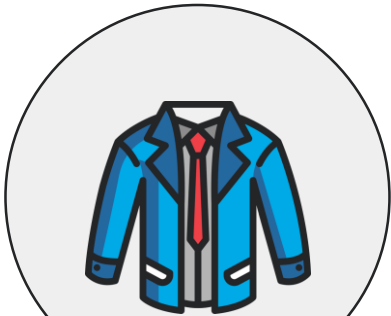
Finance



Banking



Retail



Textile



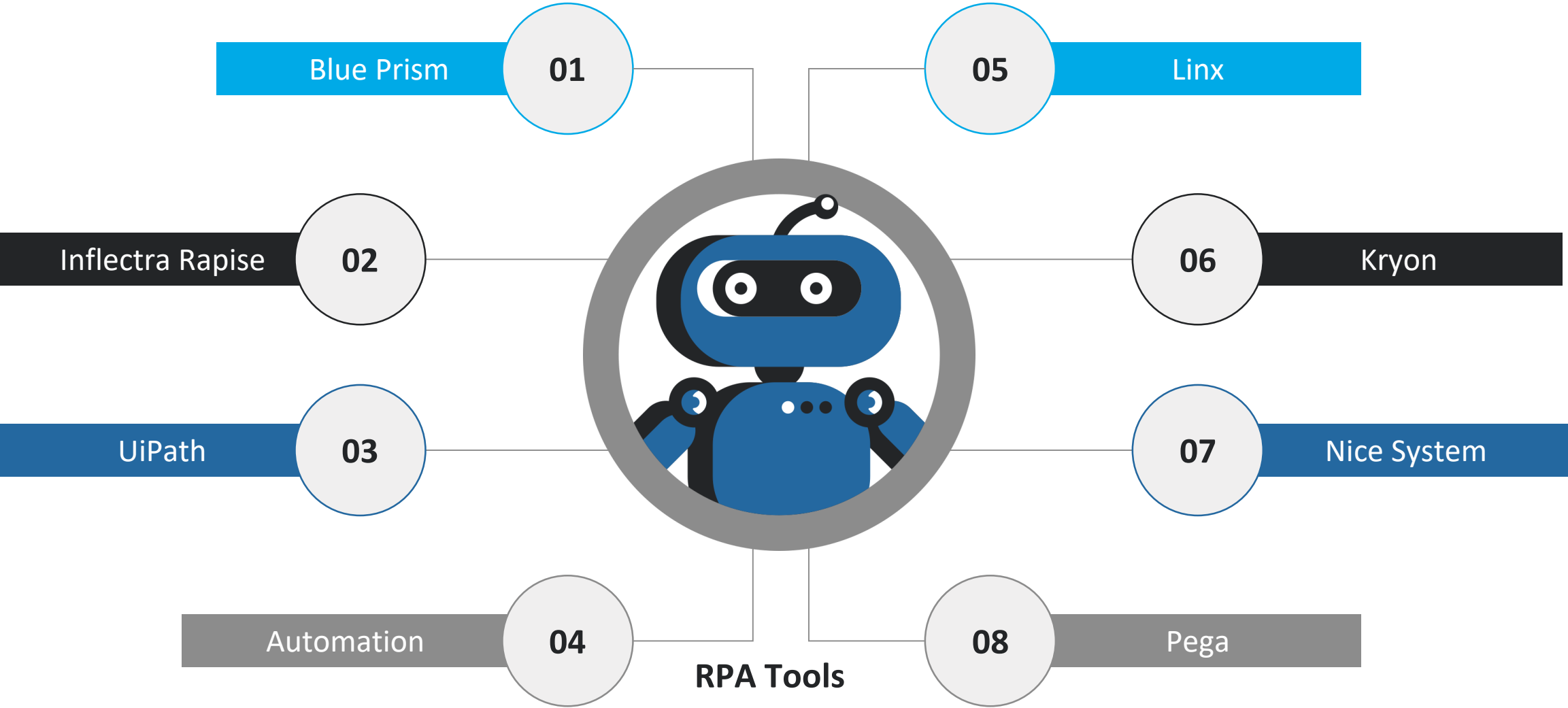
Hospitality



Insurance



Tools For RPA

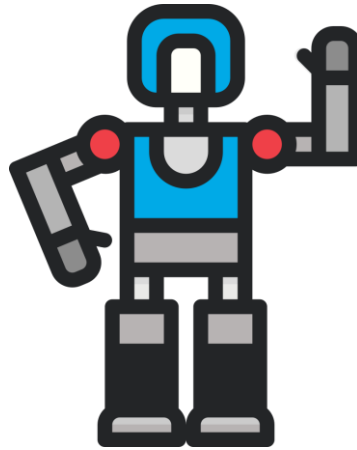


UiPath High-Level Architecture



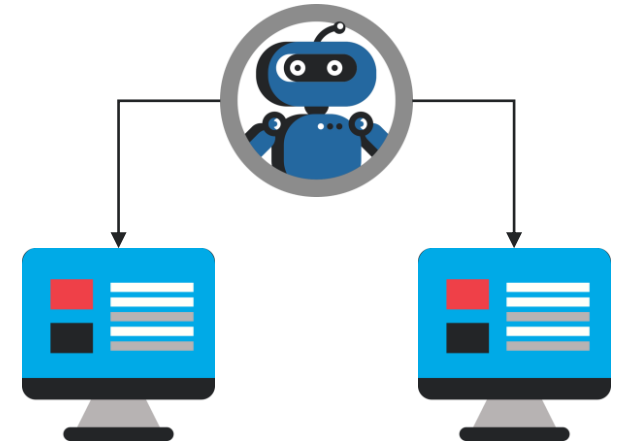
UiPath Studio

An advanced tool that enables you to design automation process in a visual manner, using drag-and-drop functionality



UiPath Robot

Robot executes the process built in studio, just like humans



UiPath Orchestrator

Orchestrator is a web application that enables us to deploy, schedule, monitor and manage Robots and process



Introduction to UiPath

- UiPath Studio encapsulates both simple and complex solutions for application integration and automating third-party applications, administrative IT tasks, and business IT processes
- Studio is at the heart of automation with UiPath products.
Activities form into comprehensive workflows in Studio, which are then executed by the **Robot** and published to Orchestrator



UiPath - Project Types

Sequences

It is suitable to linear processes, enabling you to smoothly go from one activity to another, without cluttering your project

Flowcharts

It is suitable to a more complex business logic, enabling you to integrate decisions and connect activities in a more diverse manner, through multiple branching logic operators

State Machines

It is suitable for very large projects; they use a finite number of states in their execution which are triggered by a condition (transition) or activity

Thank you

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