Getting Started with SMRT POS

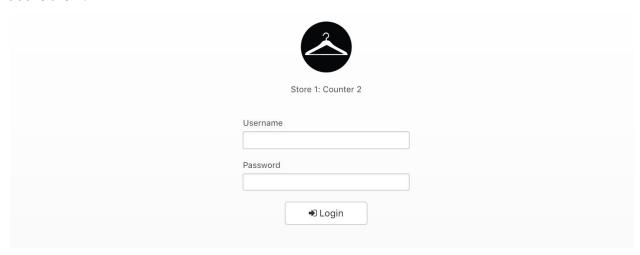
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Logging Into SMRT

To log into SMRT first open the SMRT App.



The login page will load and display a username and password field with the name of the station above them.



Scan your badge to log in or enter your username and password. The SMRT Home Screen will display after the app loads.



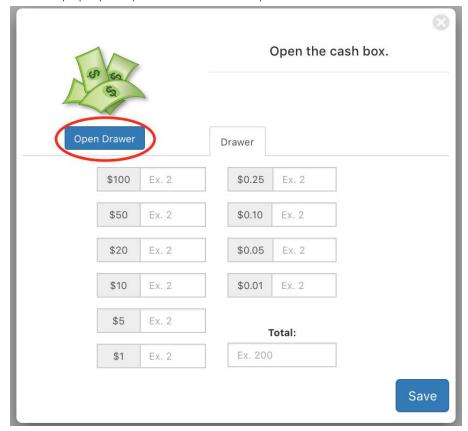
Opening Cash Box

At the beginning of the day, right after you clock in, make sure to Open each Cash Box in your store to allow for cash transactions throughout the day.

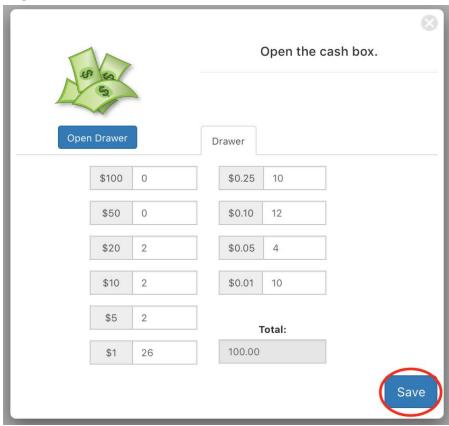
1. Click the Cash Box button.



2. Once the Cash Box pop up is open, click the blue Open Drawer button.



3. Count the money in drawer starting with highest value bills and hit Save *You are counting the number of bills/coins, not the value of them

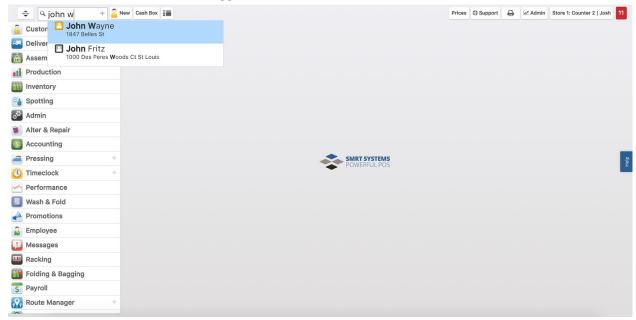


You will now be able to process cash transactions throughout the day.

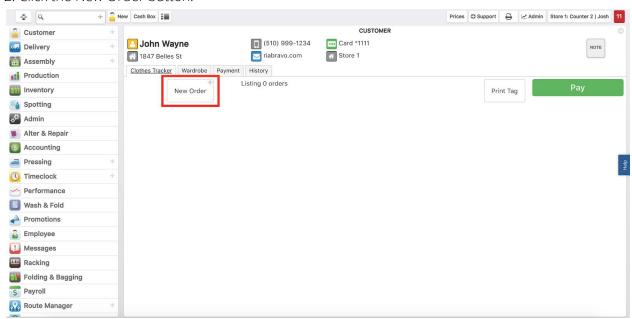
Creating an Order

This guide details the steps to create an order for a customer.

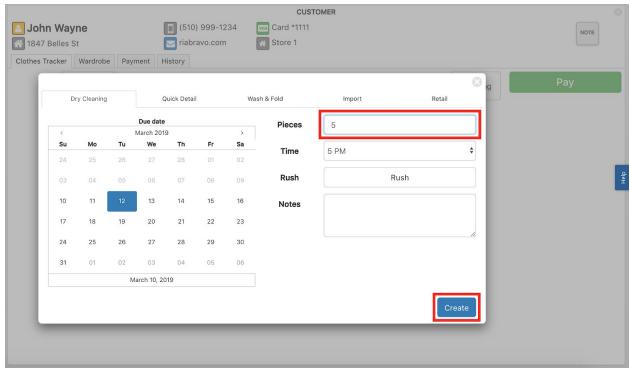
1. Enter the customer's name, phone number, email, or address in the search box and select the correct customer from the autosuggest list.



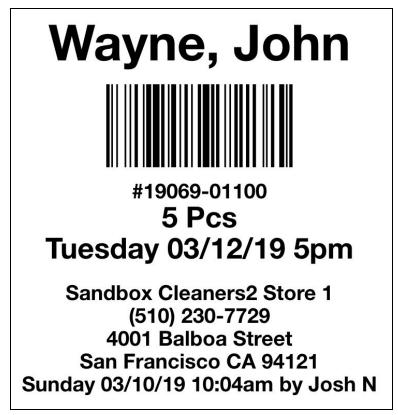
2. Click the New Order button.



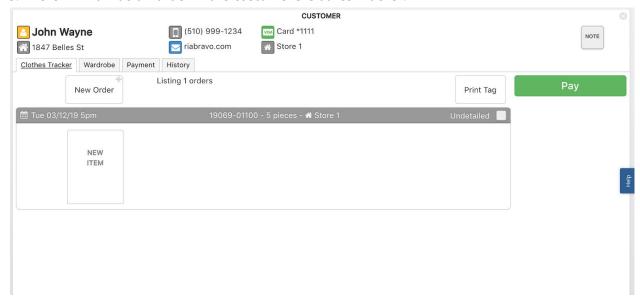
3. Enter the number of pieces that the customer gave you and click create.



4. Two drop tickets will print, one is for the customer, and the other is for you to put with the clothes.



5. There will now be an order in the customer's Clothes Tracker.



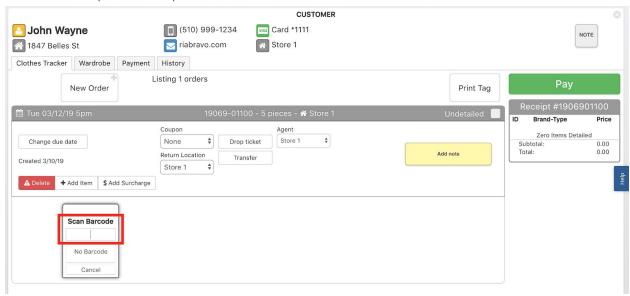
If you have another customer waiting to drop off cleaning repeat these steps for that customer. <u>Click here</u> for a guide on detailing items.

Click here for a guide on doing a pickup and taking payment.

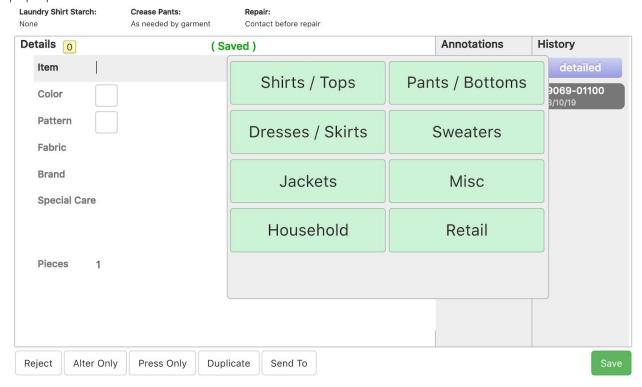
Detailing an Order

Once you've created an order, follow these steps to add items to the order and close it out.

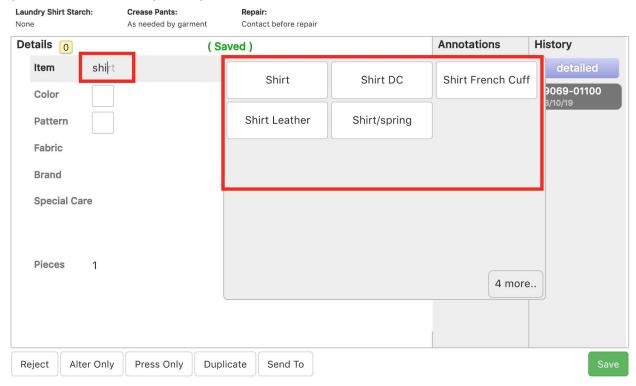
1. Scan the drop ticket or open the customer's account and click New Item.



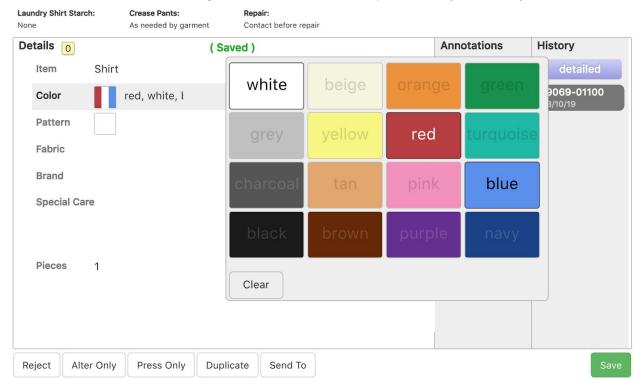
- 2. Heat seal the barcode to the first piece of clothing in the order.
- 3. Make sure the cursor is in the scan barcode field. Scan the barcode and the detailing window will pop up.



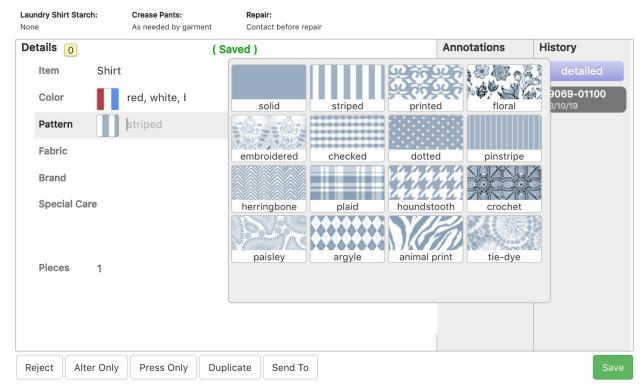
4. Select a category and then an item type, or simply type the name of the item you have and the system will automatically show you items with names that match.



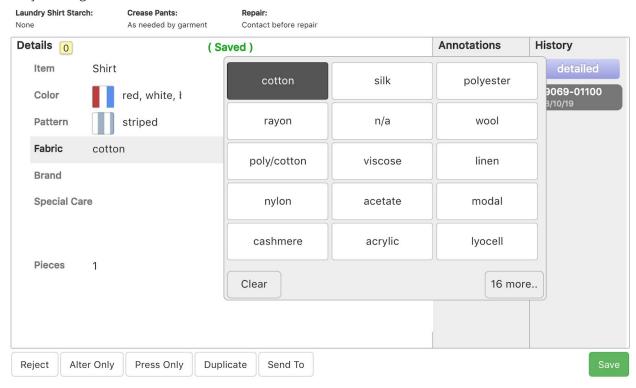
5. Once you select an item type you will automatically be prompted to select the item's color(s). Click a color to select it, click it again to deselect it. You can pick as many colors as you want.



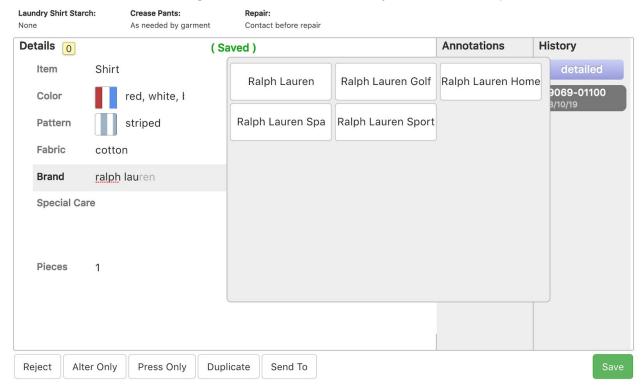
6. Once you've selected the item's colors, move to the pattern field by hitting the tab key or by clicking the pattern field. Select the pattern that most closely resembles the pattern of the item.



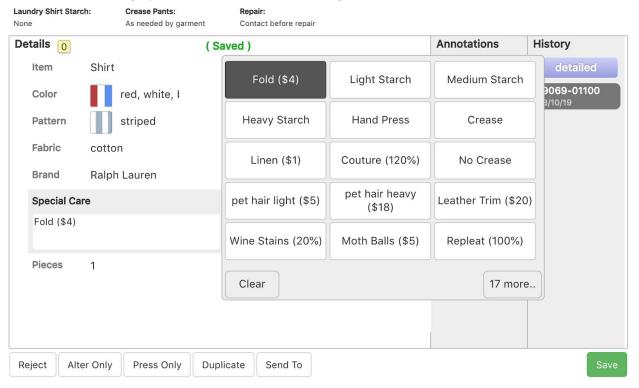
7. Now select the fabric of the item. You can select multiple fabrics. Move on by hitting the tab key or by clicking Brand.



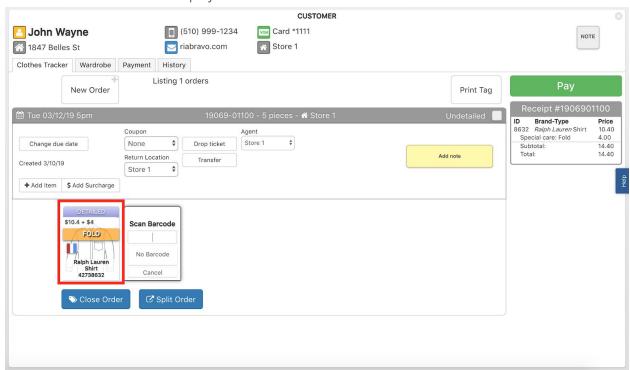
8. For brand type, the system will display brand names that match what you've input. When you see the brand of the item to the right click it and to automatically move on to the Special Care section.



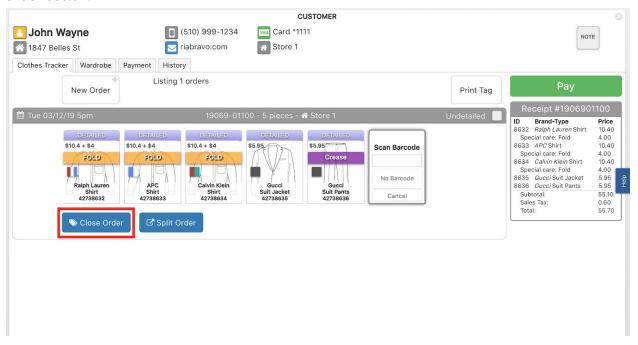
9. The Special Care section lists upcharges and common descriptors that need to be noted on items. Select as many special cares as need be. Once you're done click Save.



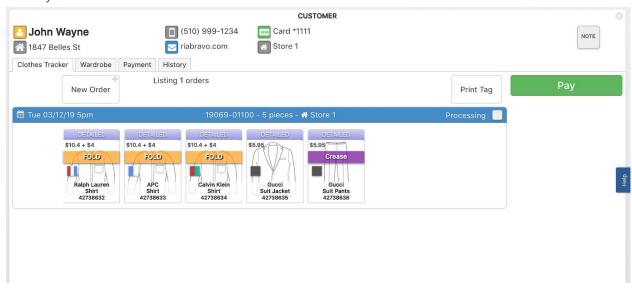
10. Your first item will now display in below the order header.



11. Repeat the detailing process for all of the customer's items. You can put laundered shirts and dry cleaning on the same order. Once you've detailed all the items for the order click the Close Order button.



12. Once you click Close Order the order header will change colors to blue indicating that the order is ready to be cleaned.

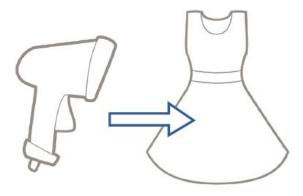


You're now done detailing the customer's order!

Associating Two Items

When you have 2 items that you want to ensure are bagged together, like a 2pc suit or dress+belt, use the Association function by following these steps:

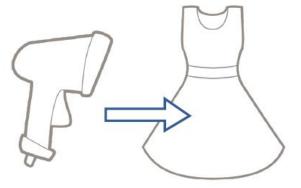
1. Detail first item



2. Detail second item. Select "associated."



3. Scan first item to associate (both pieces need to be detailed in the system to be associated) and save.

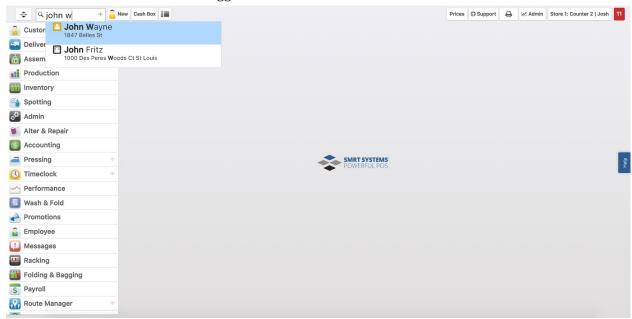


This will link the two items together so that they can't be assembled without each other.

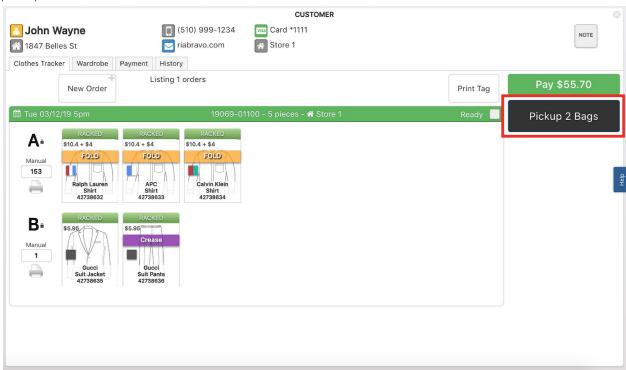
Order Pickup & Payment

Follow these steps when a customer picks up and pays for their cleaning.

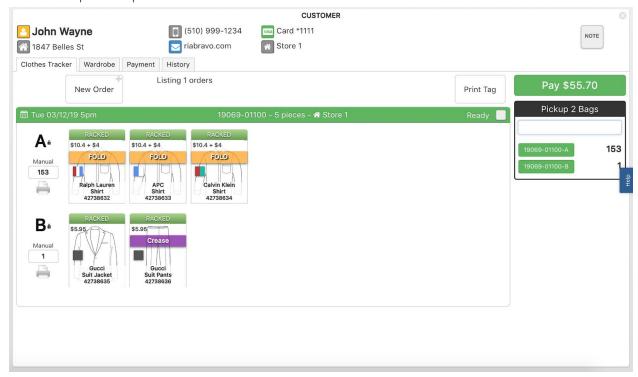
1. Enter the customer's name, phone number, email, or address in the search box and select the correct customer from the autosuggest list.



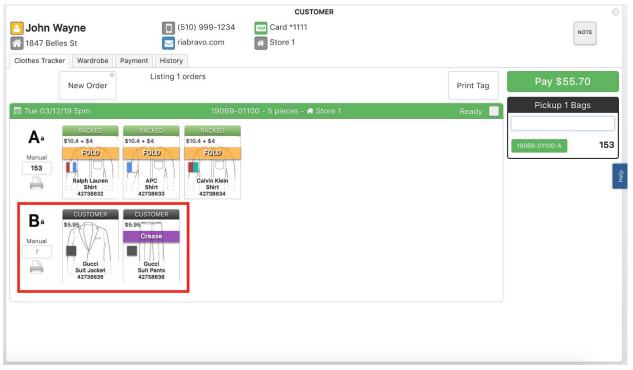
2. The customer's Clothes Tracker will display all of their orders. Click the Pickup Box to begin the pickup.



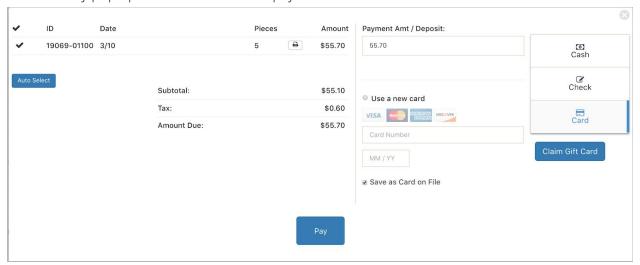
3. The location of the orders will display in the pickup box. Go get the orders and scan them to mark them picked up.



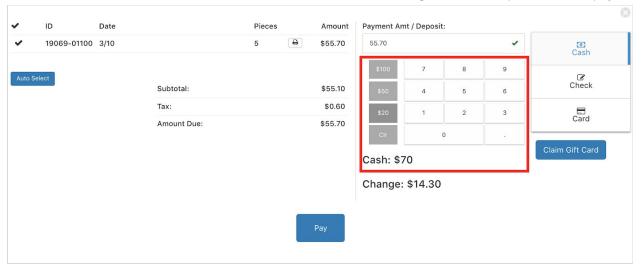
4. As you scan the orders out, they will change to black in Clothes Tracker indicating they have been given back to the customer.



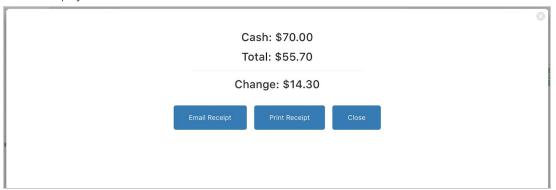
5. Once you've scanned all the orders for the customer to pick up the payment window will automatically pop up. If it doesn't click the 'pay' button.



6. If the customer is paying with a credit card simply swipe the card. If the customer is paying with cash, select cash and then enter the amount of cash received using the number pad and click pay.



7. After the payment goes through you will have the option to email a receipt, print a receipt, or close the payment box.



8. The orders picked up and paid for will no longer display in the customer's Clothes Tracker.



Racking Orders

To rack orders to storage locations first open the Racking Module.



Now follow the steps below to rack orders to your storage locations.

