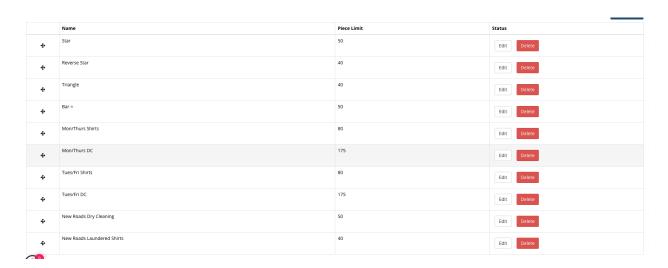
# **Batched Lot Control**

To set up go to Settings → Detailing Pricing → Lot Config



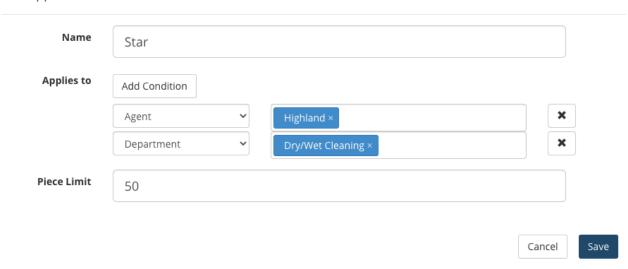
Here's an example of Sunshine Cleaners:



The name of the lot can be whatever you want. In this example they have a lot type named Star because they were using a paper tag system where the tags had stars.

Here is the Star lot config:

Lot applies to:



This configuration means that after every 50 pieces of items in the Dry/Wet Cleaning department are detailed for orders with the Highland agent a new lot will be closed. When a lot is closed a receipt is printed with the lot name and number and a list of the items. The lot number is assigned when the lot is closed and it cycles from 1 to 99 and then restarts with 1 after 99. The numbers cycle within the lot, not across all lots. So it go Star 1, Star 2, Star 3, Triangle 1, Triangle 2, Triangle 3, etc.

#### Lot Statuses:

- Open = Items are being detailed in the lot number and the item limit has not been hit yet.
- Closed = The item limit for the lot has been hit and the lot receipt has been printed.
  Items are no in process and some may be assembled.
- Complete = All items for the lot have been assembled.

The lot piece count is not added to until an order is closed. This means that you can have a lot with an item count that is greater than the limit. If the limit is 50, and there are currently 39 pieces in the lot and you detail a 20 piece order, the lot count with hit 59 and close.

To keep the lots closer to the limit, the lot is closed and a new one is created when the number of items on a lot are greater than the 90% of the piece limit.

Items are added to the lot when the order they are on is closed.

\*isn't picture here

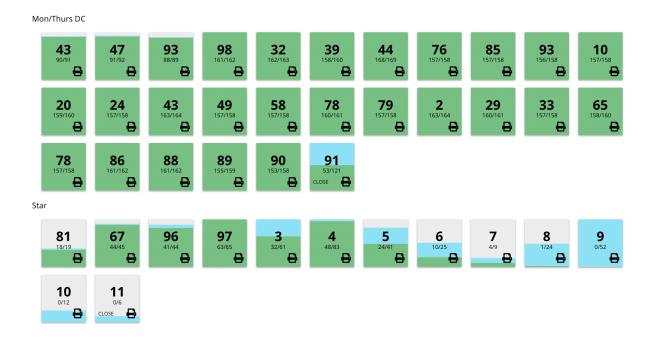
The purpose of these lots is to make sure that items flow through the plant in a designated order and that you are not cleaning new items before old items.

So for example, you would clean a bag of dry cleaning with the receipt Star #1 on it before Star #2. Also because different stores and routes have different due dates, the cleaner may have a rule in their facility that Star lots get cleaned before Triangle lots.

This accomplishes a number of things.

- 1. You're always cleaning the oldest items for lot config before the newer ones. This helps make sure you meet your due dates and that items don't get lost by being buried by newer items.
- 2. It allows you to prioritize certain routes, stores, and departments based on the lot names. So if you have a route with a 1 day turn around you would want to clean those lots (under a certain number) before lots for a store with a 2 day turn around.
- Because you're cleaning the items exclusively in their lots it means that all items for those orders will reach assembly at relatively the same time. This means you complete orders faster and use up fewer slots on a conveyor or assisted assembly bay.

There is a report in Reports called Batched Lot Control. This report shows open lots grouped by lot name and sorted by lot number.



Each box represents a lot for the given lot config.

## Mon/Thurs DC



This box indicates that the Mon/Thurs DC lot #43 has 91 items and 90 of them have been assembled.

The colors in the boxes indicate the following:

- White = Space in the lot up to the max lot size.
- Blue = Items in the lot that have not been assembled.
- Green = Items in the lot that have been assembled.

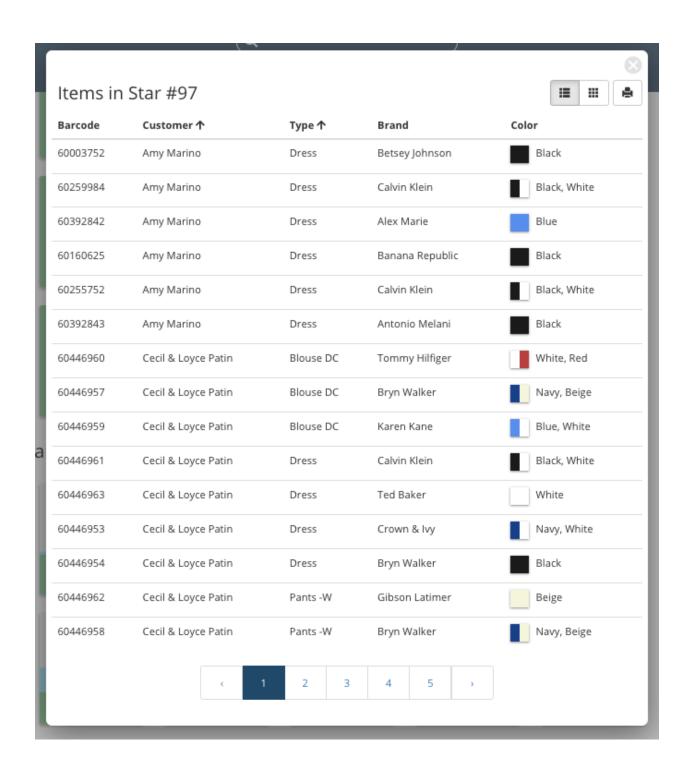
## \*DEV - The printer in the box is broken, what should it do?

You can manually close a lot by clicking the CLOSE button on the tile.

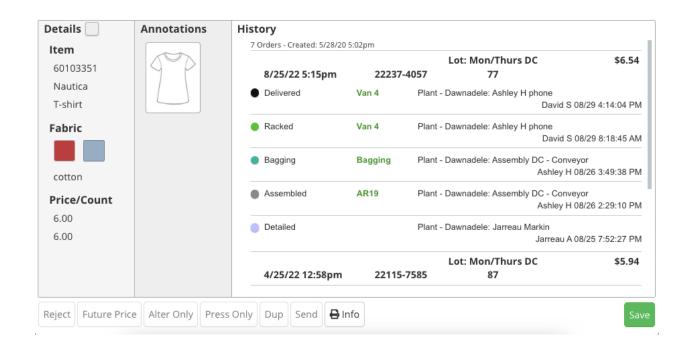


When you click on a tile it opens a pop up with the lot name and number along with all the items in the lot.

DEV TODO - when you click the tile it shows you all the items but there's no way to tell which items aren't complete. We should add lot status to this and sort by status by default.



The lot name and number display in the item history to the right of the order number.



In this example, the reason there are so many green tiles is because so many of the lots need 1 or 2 items to be assembled or deleted or picked up. They are not managing these well.

### Mon/Thurs DC



<sup>^</sup> DEV related to that there's a bug. Lot 43 has all the items in status Customer and so should be completed. You can see this by clicking the tile, then clicking the grid button in the top right, then going through all the pages.

