SMRTx Basics

Below is the layout of the new "home page" you'll see when signing into SMRT.



- A. Home page.
- B. Page forward or back.
- C. Universal search box.
- D. Time Clock.
- E. Messaging screen.
- F. Support.
- G. Station selection.
- H. Cash Box.
- I. Reports.
- J. Recent customers.
- K. Delivery page.
- L. Redirects to the search box.
- M. Price list.
- N. Racking page.

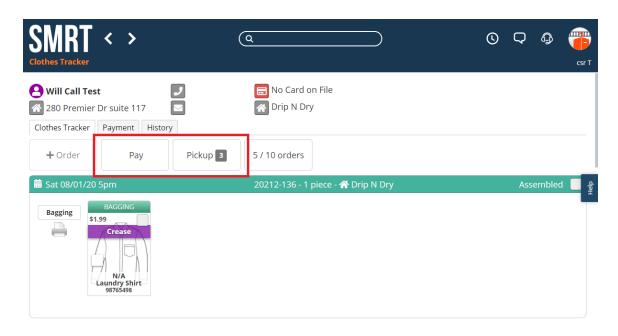
Time Clock, **Messages**, **Support**, and **Recent Customers** are almost identical to what you are used to seeing once they are selected. The other areas will be similar, but with slight differences.

Universal Search-

This search bar should be exactly the same as the search bar in the current system. Any customer information (name/address/email etc) entered will cause the search results to populate below. Clicking in this search bar will also reveal the new **Add Customer** button:

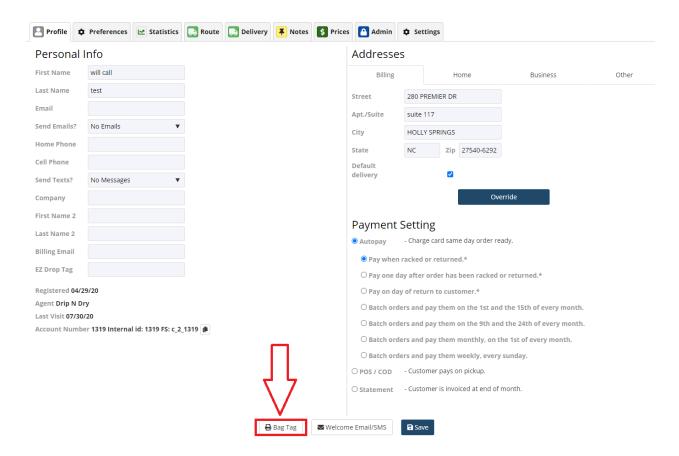


Once you select or add your customer, their account page will be extremely familiar, but with the **Pay** and **Pickup** buttons repositioned:



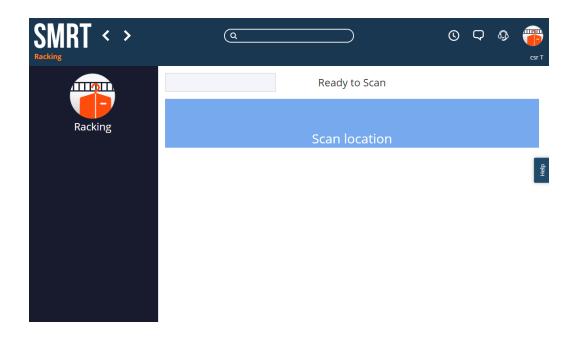
Pay will function the same as always, **Pickup** will now open a new pop up window with the bags available to choose from.

Also, the **Bag Tag** button has now been moved into the customer's profile settings:



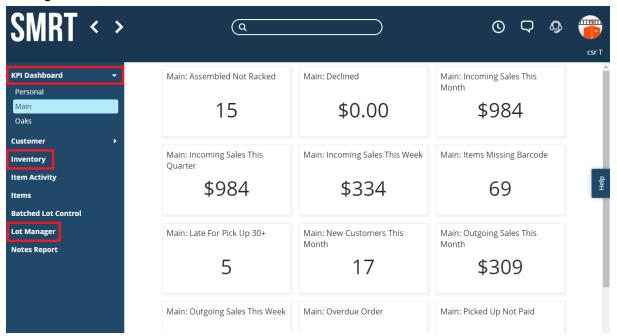
Racking-

This will work the same as it does now, scanning the rack barcode followed by the ticket(s) that are being racked, but with a different look:



Reports-

This page will also look much different, but your **KPI Dashboard** in the top left corner will have any personal and other KPI tags listed, the same as the old KPI module:



Inventory and **Lot Manager** are also highlighted since they may be commonly used modules from the old version. **Inventory** will still be used here after performing an inventory to check the results of any missing bags/items. **Lot Manager** is the same as the Production module you had in the old version. This is where the day's production can be tracked.

Changing Station Type-

Each station should already be set to the appropriate production type, but if it needs to be changed (from **RACKING** to **ASSEMBLY** for example) click this icon in the very top right corner and select the appropriate station type (your options may vary from this screenshot):

