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Prospect ID

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CAGID

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CA #	Status	Citi Priority	Assigned User	Company Name	CA Amt (USD)	CA Amount (LCY)	LCY	Days Until Due	Due Date	Request Type	Creation Date	Created By	Analysis Method	Reg / Div Client Assigned
BR-271748	In Analysis	BLUE	MONDAL, TAPAS	XXX ACQUISITION CORPORATION	0.00	0.00	BRL	26	11 Oct 2017	New Credit Request	11 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	
BR-271745	In Analysis	BLUE	MONDAL, TAPAS	KABEL GRUPO	0.00	0.00	BRL	26	11 Oct 2017	Interim Review	11 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	
BR-271744	In Analysis	BLUE	MONDAL, TAPAS	EXTRABOM GROUP	1,500,000.00	4,635,299.86	BRL	26	11 Oct 2017	Interim Review	11 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	CCB Coast
BR-271743	In Analysis	BLUE	MONDAL, TAPAS	PARS PARTICIPACOES LTDA	1,550,000.00	4,789,809.86	BRL	26	11 Oct 2017	Interim Review	11 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	
BR-271742	In Analysis	BLUE	MONDAL, TAPAS	METALCOR GRUPO	0.00	0.00	BRL	26	11 Oct 2017	Interim Review	11 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	
US-271343	In Analysis	BLUE	MONDAL, TAPAS	TRANSMONTAIGNE PARTNERS LP	42,334,500.00	42,334,500.00	XBB	22	07 Oct 2017	Interim Review	07 Sep 2017	Triay, Jorge Ignacio	Over USD 10MM	
BR-271154	In Analysis	BLUE	MONDAL, TAPAS	EXTRABOM GROUP	1,500,000.00	4,693,199.74	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	CCB Coast
BR-271153	In Analysis	BLUE	MONDAL, TAPAS	TISCOSKI DISTRIBUIDORA COME...	3,573,300.00	11,180,140.41	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	CCB Coast
BR-271152	In Analysis	BLUE	MONDAL, TAPAS	OURO SAFRA INDUSTRIA E COME...	12,473,000.00	39,025,520.21	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	CCB SP & Countryside
BR-271151	In Analysis	BLUE	MONDAL, TAPAS	BARCELLONA INDUSTRIA E COM...	1.00	3.13	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	CCR Abbreviated	
BR-271150	In Analysis	BLUE	MONDAL, TAPAS	CLEARY GOTTLIEB STEEN & HAM...	0.00	0.00	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	
BR-271149	In Analysis	BLUE	MONDAL, TAPAS	CLEARY GOTTLIEB STEEN & HAM...	0.00	0.00	BRL	21	06 Oct 2017	Annual Review	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	
BR-271148	In Analysis	BLUE	MONDAL, TAPAS	DYNATECH INDUSTRIAS QUIMIC...	2,200,000.00	6,883,359.61	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	CCB SP & Countryside
BR-271147	In Analysis	BLUE	MONDAL, TAPAS	OSWALDO CRUZ GROUP	4,000,000.00	12,515,199.30	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	CCB SP & Countryside
BR-271146	In Analysis	BLUE	MONDAL, TAPAS	ORBI QUIMICA LTDA	1,391,300.00	4,353,099.20	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	CCR Abbreviated	CCB SP & Countryside

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CA / Credit Memo No

Minimum 2 characters required

Company Name

CAGID

Related Company Name

Base Number

GFCID

Sponsoring Officer

Credit Officer / Sales officer

CA / Credit Memo Status

Select

Credit Program

Select

Request Type

Select

Assigned To

Select

Assigned Team

Select

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My View														
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CA / Credit Memo No

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Credit Officer / Sales officer

CA / Credit Memo Status

Select

Credit Program

Select

Request Type

Select

Assigned To

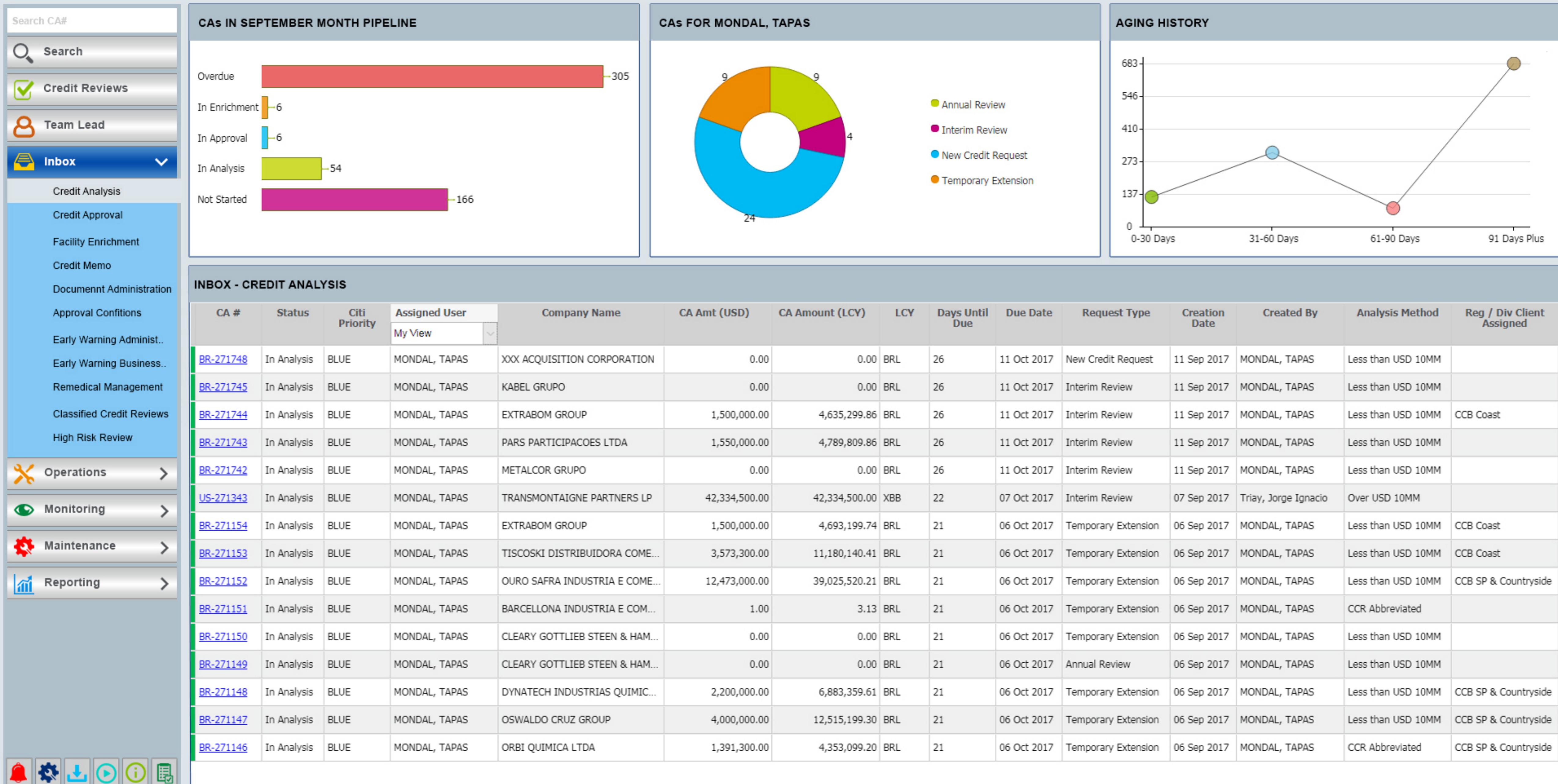
Select

Assigned Team

Select

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BR-271147	In Analysis	BLUE	MONDAL, TAPAS	OSWALDO CRUZ GROUP	4,000,000.00	12,515,199.30	BRL	21	06 Oct 2017	Temporary Extension	06 Sep 2017	MONDAL, TAPAS	Less than USD 10MM	CCB SP & Countryside
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Company Name EUNHA YOU DD INC | CA # US-272445 | Request Type New Credit Request | CA Status In Analysis | Created By Mitesh Patel | Locked By Mitesh Patel

CA Summary > Company Structure & > Company & Management > Financials > Risk & Credit Analysis > Submit Analysis > Collaborate

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Company Name EUNHA YOU DD INC | CA # US-272445 | Request Type New Credit Request | CA Status In Analysis | Created By Mitesh Patel | Locked By Mitesh Patel

CA Summary > Company Structure & > Company & Management > Financials > Risk & Credit Analysis > Submit Analysis > Collaborate

CA Summary

- General Information
- Purpose
- Proposed Facilities / Collaterals / Support
- Facilities
- Collateral
- Collateral Structure
- Support
- Fees & Pricing
- Relationship Reviews
- Comments to CRMS
- Workflow Details
- Request / Return Details

Company Structure & Ownership

- Company & Management Assessment
- Financials
- Risk & Credit Analysis
- Submit Analysis
- Collaborate

OVERVIEW

Previous CA#	US-269347
Previous TFA Value (USD)	169,000,000.00
Previous Locally Approved TFA (USD)	169,000,000.00
Split Classification	No
*RAC Manual Override	Select
Current Annual Review Date	30 Nov 2017
Extended Review Date	
Assigned Team	MME1

Current CA #	US-272854
Analysis Method	Over USD 10MM
TFA Value (USD)	169,000,000.00
Locally Approved TFA (USD)	169,000,000.00
Current ORR / OLR	-/-
Last Availment Date	31 Mar 2017
DX Client Type	HEDGE CLIENT
All Information Received	<input type="checkbox"/>

Citi Priority	BLUE
Previous RORC%	30.50
*Current RORC%	
RORC As of Date	Select
Portfolio Risk Manager	
Proposal Name In CA	
Material and Non Public Information	No
	<input type="checkbox"/>

Group / Company	MICHAEL KORS HOLDINGS LTD
CAGID	1014418543
GFCID	1014418543
GFPID	1014418543
Originating Unit	US9993-Global National Industries
Control Unit	Global National Industries
Segment	MME
Credit Program	US Country Appendix
Inferior Position	Select

CA Type	Annual Review
NAICS	316998-All Other Leather Good and All...
Industry	All Other Leather Good and Allied Pro...
Relationship Classification	Pass
KYC Risk Rating	LOW
Previous Final ORR / OLR	4+/4
Baseline ORR / OLR	
Final ORR / OLR	-/-
Leverage Lending (RAC Analysis)	N/A
Leverage Lending	Select

Relationship Manager / Sponsoring Officer	Tanti, Rabi
CLM / CLU Analyst	MONDAL, TAPAS
Account Opening Date	28 Oct 2015
Credit Relationship Start Date	16 Oct 2015
KYC Expiration	
Next A/R Date	30 Nov 2017
Level Of Approval	N.A.
Submission Date	



Company Name EUNHA YOU DD INC | CA # US-272445 | Request Type New Credit Request | CA Status In Analysis | Created By Mitesh Patel | Locked By Mitesh Patel

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CA Summary

General Information

Purpose

Proposed Facilities / Collaterals / Support

Facilities

Collateral

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Workflow Details

Request / Return Details

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Collaborate

FACILITY SUMMARY

Facility Description	Facility ID	GFRN	Credit Products	Available To	Facility Currency	Approved Amount	Structure	Max Tenor	Facility Expiry Date	Effective Date	Interest	Syndication	UW Facility Description	Fronting Facility Description	Extending Unit
OMNIBUS - DI...	1413837	US1413837-1,	OMNIBUS - DI...	MICHAEL KOR...	USD	150,000,000.00	0	1Yrs 0Months ...	29 Oct 2020	29 Oct 2015	Pricing Grid	NOT APPLICAB...			US9993
CARD ISSUANC...	1414204	US1414204-1,	CARD ISSUANC...	MICHAEL KOR...	USD	9,000,000.00	0	0Yrs 3Months ...		23 May 2017	N/A	NOT APPLICAB...			US9838
FOREIGN EXCH...	1363433	US1363433-3...	FOREIGN EXCH...	MICHAEL KOR...	USD	10,000,000.00	0	1Yrs 0Months ...		11 Aug 2016	N/A	NOT APPLICAB...			US0147
LOAN - DELAY...	0		LOAN - DELAY...	MICHAEL KOR...	USD	25,000,000.00	0	3Yrs 0Months ...			Pricing Grid	PARTICIPATED			US0219

COALATERAL SUMMARY

Facility Description	Collateral Type	Description	Structure	Currency	Provider	FMV	Validation Date	All Business Assets

SUPPORT SUMMARY

Facility Description	Support Type	Description	Provider	Provider ORR	Is Related Party	Allocation %
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	MICHAEL KORS LLC	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	MICHAEL KORS HOLDINGS LTD	4+	Y	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Switzerland) GmbH	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (USA) Incorporated	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Canada) Holdings Limited	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Switzerland) International...	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Luxembourg) Holdings Sarl	4+	N	100

FACILITY COMMENTS



Company Name EUNHA YOU DD INC | CA # US-272445 | Request Type New Credit Request | CA Status In Analysis | Created By Mitesh Patel | Locked By Mitesh Patel

CA Summary > Company Structure & Management > Company & Management > Financials > Risk & Credit Analysis > Submit Analysis > Collaborate

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Company Structure & Ownership >

Company Structure

Parent Company Information

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FACILITY SUMMARY

Facility Description	Facility ID	GFRN	Credit Products	Available To	Facility Currency	Approved Amount	Structure	Max Tenor	Facility Expiry Date	Effective Date	Interest	Syndication	UW Facility Description	Fronting Facility Description	Extending Unit
OMNIBUS - DI...	1413837	US1413837-1,	OMNIBUS - DI...	MICHAEL KOR...	USD	150,000,000.00	0	1Yrs 0Months ...	29 Oct 2020	29 Oct 2015	Pricing Grid	NOT APPLICAB...			US9993
CARD ISSUANC...	1414204	US1414204-1,	CARD ISSUANC...	MICHAEL KOR...	USD	9,000,000.00	0	0Yrs 3Months ...		23 May 2017	N/A	NOT APPLICAB...			US9838
FOREIGN EXCH...	1363433	US1363433-3...	FOREIGN EXCH...	MICHAEL KOR...	USD	10,000,000.00	0	1Yrs 0Months ...		11 Aug 2016	N/A	NOT APPLICAB...			US0147
LOAN - DELAY...	0		LOAN - DELAY...	MICHAEL KOR...	USD	25,000,000.00	0	3Yrs 0Months ...			Pricing Grid	PARTICIPATED			US0219

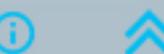
COOLATERAL SUMMARY

Facility Description	Collateral Type	Description	Structure	Currency	Provider	FMV	Validation Date	All Business Assets

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FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	MICHAEL KORS HOLDINGS LTD	4+	Y	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Switzerland) GmbH	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (USA) Incorporated	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Canada) Holdings Limited	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Switzerland) International...	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Luxembourg) Holdings Sarl	4+	N	100

FACILITY COMMENTS





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CA Summary > Company Structure & Management > Company & Management > Financials > Risk & Credit Analysis > Submit Analysis > Collaborate

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Company Structure

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LOAN - DELAY...	0		LOAN - DELAY...	MICHAEL KOR...	USD	25,000,000.00	0	3Yrs 0Months ...			Pricing Grid	PARTICIPATED			US0219

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FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Switzerland) GmbH	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (USA) Incorporated	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Canada) Holdings Limited	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Switzerland) International...	4+	N	100
FOREIGN EXCHANGE	101 - GUARANTEE-PAR/REL.ENT-UNCO...	GUARANTEE-PAR/REL.ENT-UNCOND-AL...	Michael Kors (Luxembourg) Holdings Sarl	4+	N	100

FACILITY COMMENTS

