Modeling Better Decisions

Handout

Dustin Thostenson dustin@delta3consulting.com

v20190325

Skylar Watson
Skylar.R.Watson@gmail.com

Westrum Model

Pathological (power-oriented)	Bureaucratic (rule-oriented)	Generative (performance-oriented)
Low cooperation	Modest cooperation	High cooperation
Messengers shot	Messengers neglected	Messengers trained
Responsibilities shirked	Narrow responsibilities	Risks are shared
Bridging discouraged	Bridging tolerated	Bridging encouraged
Failure leads to scapegoating	Failure leads to justice	Failure leads to enquiry
Novelty crushed	Novelty leads to problems	Novelty implemented

https://continuousdelivery.com/images/westrum.png

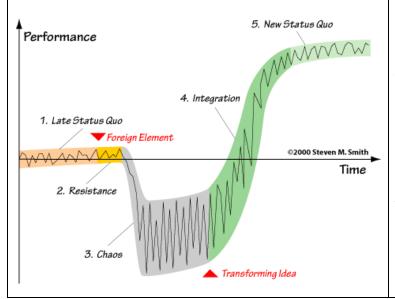
Westrum R A typology of organizational cultures BMJ Quality & Safety 2004;13:ii22-ii27. https://qualitysafety.bmj.com/content/13/suppl_2/ii2

Models 3 types of organizational cultures. It is helpful to understand the organization's relationship with safety and it can be used to predict how organizations or parts of them will behave when signs of trouble arise. This model was heavily referenced in the research (using rigorous statistical methods) presented in the book "Accelerate - The Science of Lean Software and DevOps: Building and Scaling High Performing Technology Organizations",

Additional resources:

https://itrevolution.com/book/accelerate/

Virginia Satir Change Process Model



Virginia Satir

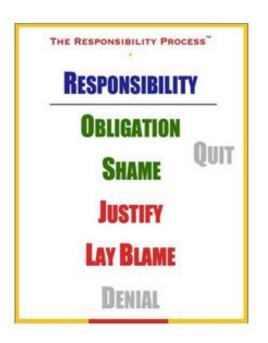
http://www.satirworkshops.com/files/satirchangemodel.pdf

Based on Virginia Satir's groundbreaking work as a family therapist, this model helps us understand the 5 stages of change and its impact on feelings, thinking, performance and physiology. It is useful to recognize where a system is in their process to better understand how people are reacting.

Additional resources:

https://stevenmsmith.com/ar-satir-change-model/

The Responsibility Process



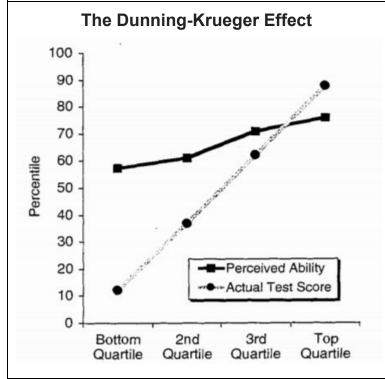
Dr. Christopher Avery -

https://www.christopheravery.com/responsibility-process

Based off of Dr. Avery's field studies, this process (much like the psychological stages of grief) models how people respond when things go wrong. This can be used to understand how others are responding to an event, but even better to recognize how you are.

Additional References

https://www.youtube.com/watch?v=-T3IZ2ISxag



David Dunning and Justin Kruger's 1999 - https://www.jerwood-no.org.uk/pdf/Dunning%20Kruger.pdf

Kruger, J., & Dunning, D. (1999). Unskilled and unaware of it: How difficulties in recognizing one's own incompetence lead to inflated self-assessments. Journal of Personality and Social Psychology, 77(6), 1121-1134

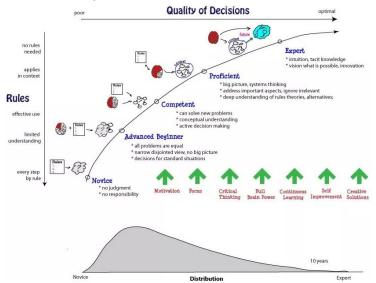
While not to be taken as a universal law, it may be worth questioning a person's confidence with their actual ability. This quick check can help us the potential for perception and reality to drift. Like the "The Responsibility Process", this is applicable to ourselves as well.

Reference

Additional References

https://www.demenzemedicinagenerale.net/images/mens-sana/Dunning_Kruger_Effect.pdf

Dreyfus Model of Skill Acquisition

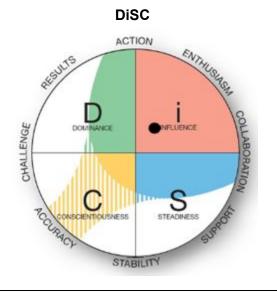


Stuart and Hubert Dreyfus - 1980

https://www.bumc.bu.edu/facdev-medicine/files/201 2/03/Dreyfus-skill-level.pdf

While learning we go through different stages. It's helpful to understand your own progress and know that others may be going through this as well.

http://everydaylean.info/2014/01/dreyfus-hopping-mad



William Moulton Marston - 1928 (Emotions of Normal People - Book)

https://www.discprofile.com/what-is-disc/history-of-disc/

One of many personality profiles this can help highlight people's values and motivations. It's useful to know how to work with people and what types of interactions are going to be at odds with them. Like all models, these are not without detractors and should be used with that understanding.

Absolute Truth Unknown unknown Guestions Known unknown Known Known Known Known Known

https://www.theinovogroup.com/deconstructing-rumsfeld-knowledge-and-ignorance-in-the-age-of-innovation/

Donald Rumsfeld, US Secretary of Defense 2002 https://www.youtube.com/watch?v=REWeBzGuzCc

While not a model created in traditional manor, Mr. Rumsfeld's comments in 2002 about explicitly stating the relationship between that which is known and not, along with the acknowledgement that we don't know what we don't know. After Rumsfelds statements, his unofficial model gained interest by many others to highlight what is really known when making decisions.

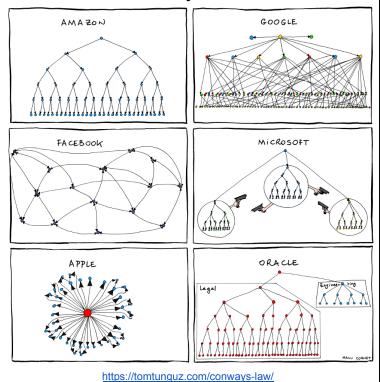
Reference

Additional References

https://www.youtube.com/watch?v=nAnKdq5Yty8

←

Conway's Law



Melvin E. Conway - 1968

http://www.melconway.com/research/committees.ht ml

Based on Melvin Conway's studies, he found that the systems we design in our organizations reflect the structures within our organization.

SWOT ANALYSIS



Albert S. Humphrey - 1960's and 1970's https://rapidbi.com/SWOTanalysis/
https://en.wikipedia.org/wiki/SWOT analysis

Strengths, Weaknesses, Opportunities and Threats. A mainstay in management training, this model helps to quickly organize factors an organization needs to address and position the mindset for how to deal with them.

The Three Ways

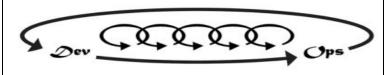
The First Way: Systems Thinking



The Second Way: Amplify Feedback Loops



The Third Way: Culture Of Continual Experimentation And Learning



Gene Kim

https://itrevolution.com/the-three-ways-principles-underpinning-devops/

Based on Goldratt's "Theory of Constraints", The Three Ways helps focus where improvements should be addressed. Addressing problems where they appear is reactive and not sustainable. Addressing root causes and improving the performance of the entire system is the key to improvement. These principles are the core of DevOps books "The Phoenix Project" and "DevOps Handbook".

Additional References

<u>https://www.toc-goldratt.com/en/product/the-goal-m</u> ovie-how-to-version

S.M.A.R.T Decisions:



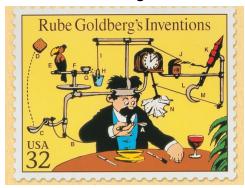
https://www.questionpro.com/blog/smart-objectives-and-goals/

Doran, G. T. (1981). "There's a S.M.A.R.T. way to write management's goals and objectives". Management Review

https://en.wikipedia.org/wiki/SMART_criteria

This mnemonic is great to ensure that goals and decisions have what it takes to be followed through and achieved.

Rube Goldberg machine

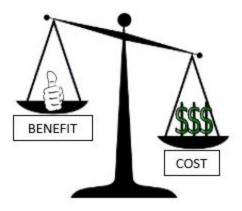


Rube Goldberg 1883 - 1970

http://www.rubegoldberg.com/

Pulitzer Prize winning cartoonist from the early 1900's, Rube Goldberg was known for creating illustrations of complex and convoluted processes to accomplish simplistic tasks. While tongue in cheek, it's worth illustrating actual workflows to ensure they are fit for purpose.

Cost-Benefit Analysis



http://www.integritymc.com/blog/2015/11/tricks-or-treats-depends-on-cost-be nefit-analyses/

Jules Dupuit, Alfred Marshall 1939

https://web.archive.org/web/20060616003822/http://chicagoasa.org/downloads/CostBenefitConference 2006/benefit%20cost%20history.pdf

Instrumented in the Flood Control Act of 1939, this model established policy requiring that "the benefits to whomever they accrue [be] in excess of the estimated costs.". Combined with other models, this is an important aspect to consider when making a decision regarding the distribution of funds.

Build vs Buy models stem from CBA. Opportunity Cost also should be introduced into the decision making process as Time may impact current and future benefits.

Additional Resources

https://www.cmu.edu/tcinc/students/course_documents/08/BuyBuild.pdf

https://www.youtube.com/watch?v=x-hYzRncxTc