

Name: Benjamin Investor				Name: Barbara Investor			
Residence: 123 North 2nd Street				Residence: 123 North 2nd Street			
City, State, and Zip: Anywhere, PA 12345				City, State, and Zip: Anywhere, PA 12345			
Position or Occupation: Real Estate Investments				Position or Occupation: Real Estate Investments			
Business Name: Benjamin Real Estate Group				Business Name: Benjamin Real Estate Group			
Business Address: 456 East Main				Business Address: 456 East Main			
City, State, and Zip: Anywhere, PA 12345				City, State, and Zip: Anywhere, PA 12345			
Residence Phone: (212) 398-1234 Bus. Phone: (212) 398-1235				Residence Phone: (212) 398-1234 Bus. Phone: (212) 398-1235			
SSN: 123-45-6789 Date of Birth: 01/01/1977				SSN: 987-65-4321 Date of Birth: 01/02/1976			
Driver's License #: 123456789				Driver's License #: 123456789			
SECTION 2: BALANCE SHEET							
ASSETS				LIABILITIES			
Cash (from Schedule 1)			313,000	Notes Payable to Banks (Sched 5)		Secured	10,155
Securities (from Schedule 2)		Marketable	183,300	Other Accounts and Notes Payable		Unsecured	72,665
		Nonmarketable	600,000			To Relatives	3,200
Notes and Accounts Receivable (Schedule 3)			50,000	Outstanding Credit Card Balances (Sched 6)		To Others	0
Professional Accounts Receivable			42,000	Real Estate (from Schedule 4)			12,000
Real Estate (from Schedule 4)			405,000	Taxes Owed		Income Taxes	0
Cash Surrender Value Life Insurance			2,500	Other Liabilities (Itemize)		Other Taxes	0
Autos	Year: 2010	Make: GM	11,500				
	Year: 2012	Make: Toy	16,000				
	Year:	Make:					
Oil Interests/Production Leases			4,200				
Personal Property/Household, etc.			145,000				
Other Assets (Itemize)	Computer Equipment		14,800				
	Software & Peripherals		3,600				
	Jewelry		8,500				
TOTAL ASSETS			1,799,400	Total Liabilities			304,020
				Net Worth			1,495,380
				TOTAL LIABILITIES AND NET WORTH			1,799,400
CURRENT ANNUAL INCOME				CONTINGENT LIABILITIES			
Gross Annual Salary			82,000	As Endorser			
Bonuses and Commissions			16,000	As Guarantor			
Dividends and Interest			13,000	On Leases or Contracts			
Real Estate Income			145,000	Legal Claims or Judgments			
Oil Income			0	Provision for Federal Income Tax			
Other Income			1,500	Other (Itemize)			
TOTAL INCOME			257,500				
COMPARISON OF MONTHLY INCOME TO EXPENSES							
Net Monthly Income			21,458				
Rent or Home Payment			3,475	Have you ever declared bankruptcy?			
Food and Utilities			850	Yes		No	X
Incidentals, Travel, Insurance, etc.			1,400	If yes, please explain.			
Credit Cards and Loans			1,917				
TOTAL EXPENSES			7,642				
DISCRETIONARY INCOME			13,816				

The information contained in this statement is provided for the purpose of obtaining or maintaining credit on behalf of the undersigned or for the guarantee of debt by the undersigned. Each undersigned understands that the Bank is relying on the information provided herein (including the designation made as to the ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that the Bank may consider this statement as continuing to be true and correct until a written notice of a change is given to the Bank by the undersigned. I/we authorize the Bank to make all inquiries deemed necessary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness. I/we authorize the Bank to answer questions about the Bank's credit experience with me/us.