

**Filing Status** ☐ Single ☒ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er) (QW)

Check only one box.

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent.

|  |  |                               |  |  |  |
|--|--|-------------------------------|--|--|--|
| Your first name and middle initial<br><b>KUO-RUNG</b>  |  | Last name<br><b>TANG</b>      |  | Your social security number<br><b>***-**-5103</b>  |  |
| If joint return, spouse's first name and middle initial<br><b>SUNDI</b>                                      |  | Last name<br><b>TANG</b>      |  | Spouse's social security number<br><b>***-**-6792</b>  |  |
| Home address (number and street). If you have a P.O box, see instructions.<br><b>7 ROCK SPRING LANE</b>      |  |                               |  | Apt. no.   |  |
| City, town or post office .If you have a foreign address, also complete spaces below.<br><b>SOUTHBOROUGH</b> |  | State<br><b>MA</b>            |  | ZIP code<br><b>01772</b>   |  |
| Foreign country name   |  | Foreign province/state/county |  | Foreign postal code  |  |
|  |  |                               |  | Presidential Election Campaign<br>Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.<br><div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;"> <input checked="" type="checkbox"/> You         </div> <div style="text-align: center;"> <input checked="" type="checkbox"/> Spouse         </div> </div> |  |

At anytime during 2020, did you receive, sell, send, exchange, or otherwise acquire financial interest in any virtual currency? ☐ Yes ☒ No

**Standard Deduction** **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** You: ☒ Were born before January 2, 1956 ☐ Are blind Spouse: ☒ Was born before January 2, 1956 ☐ Is blind

**Dependents** (see instructions):

| Dependents (see instructions): |           | (2) Social security number | (3) Relationship to you | (4) <input checked="" type="checkbox"/> if qualifies for (see instructions): |                             |  |  |
|--------------------------------|-----------|----------------------------|-------------------------|--|-----------------------------|--|--|
| (1) First name                 | Last name |                            |                         | Child tax credit   | Credit for other dependents |  |  |
| SHAN SHAN                      | TANG      | ***-**-4811                | DAUGHTER                | <input checked="" type="checkbox"/>  |                             |  |  |
| YI FON                         | TANG      | ***-**-3240                | DAUGHTER                | <input checked="" type="checkbox"/>  |                             |  |  |
|                                |           |                            |                         |  |                             |  |  |
| <input type="checkbox"/> u     |           |                            |                         |  |                             |  |  |

|   |    |  |     |                    |         |
|---|----|--|-----|--------------------|---------|
| 1   |    | Wages, salaries, tips, etc. Attach Form(s) W-2                                     | 1   |                    | 120,000 |
| Attach<br>Sch.B if<br>required.   | 2a | Tax-exempt interest  | 2a  | Taxable interest   | 234     |
|   | 3a | Qualified dividends  | 3a  | Ordinary dividends | 361     |
|   | 4a | IRA distributions  | 4a  | Taxable amount     |         |
|   | 5a | Pensions and annuities   | 5a  | Taxable amount     |         |
|   | 6a | Soc. sec. ben.   | 6a  | Taxable amount     | 47,331  |
|   | 7  | Capital gain or (loss). Attach Schedule D if required. If not required, check here | 7   |                    | -3,000  |
|   | 8  | Other income from Schedule 1, line 9   | 8   |                    | 16,979  |
|   | 9  | Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>        | 9   |                    | 181,905 |
| Standard<br>Deduction for --<br>• Single or<br>Married filing<br>separately,<br>\$12,400<br>• Married filing<br>jointly or<br>Qualifying<br>widow(er),<br>\$24,800<br>• Head of<br>household,<br>\$18,650<br>• If you checked<br>any box under<br>Standard<br>Deduction,<br>see instructions. | 10 | Adjustments to income:   |     |                    |         |
|   |    | a From Schedule 1, line 22   | 10a | 21,206             |         |
|   |    | b Charitable contributions if you take the standard deduction. See instructions    | 10b |                    |         |
|   |    | c Add line 10a and 10b. These are your <b>total adjustments to income</b>          | 10c | 21,206             |         |
|   | 11 | Subtract line 10c from line 9. This is your <b>adjusted gross income</b>           | 11  | 160,699            |         |
|   | 12 | <b>Standard deduction or itemized deductions</b> (from Schedule A)                 | 12  | 34,069             |         |
|   | 13 | Qualified business income deduction. Attach Form 8995 or Form 8995-A               | 13  | 6                  |         |
|   | 14 | Add lines 12 and 13  | 14  | 34,075             |         |
|   | 15 | Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-          | 15  | 126,624            |         |

**For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.**

Form **1040** (2020)

|   |  |  |   |   |
|---|--|--|---|---|
| <b>16</b>   | Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972<br><input type="checkbox"/> 3   |  | <b>16</b>                                     | <b>19,414</b>   |
| <b>17</b>   | Amount from Schedule 2, line 3   |  | <b>17</b>                                     |   |
| <b>18</b>   | Add lines 16 and 17  |  | <b>18</b>                                     | <b>19,414</b>   |
| <b>19</b>   | Child tax credit or credit for other dependents  |  | <b>19</b>                                     | <b>4,000</b>  |
| <b>20</b>   | Amount from Schedule 3, line 7   |  | <b>20</b>                                     | <b>15,414</b>   |
| <b>21</b>   | Add lines 19 and 20  |  | <b>21</b>                                     | <b>19,414</b>   |
| <b>22</b>   | Subtract line 21 from line 18. If zero or less, enter -0-  |  | <b>22</b>                                     | <b>0</b>  |
| <b>23</b>   | Other taxes, including self-employment tax, from Schedule 2, line 10   |  | <b>23</b>                                     |   |
| <b>24</b>   | Add lines 22 and 23. This is your <b>total tax</b> <b>u</b>  |  | <b>24</b>                                     | <b>0</b>  |
| <b>25</b>   | Federal income tax withheld from:  |  |   |   |
|   | <b>a</b> Form(s) W-2   | <b>25a</b>                                       |   | <b>10,849</b>   |
|   | <b>b</b> Form(s) 1099  | <b>25b</b>                                       |   |   |
|   | <b>c</b> Other forms (see instructions)  | <b>25c</b>                                       |   |   |
|   | <b>d</b> Add lines 25a through 25c   |  | <b>25d</b>                                    | <b>10,849</b>   |
| <b>26</b>   | 2020 estimated tax payments and amount applied from 2019 return.   |  | <b>26</b>                                     |   |
| <b>27</b>   | Earned income credit (EIC)   | <b>27</b>  |   |   |
| <b>28</b>   | Additional child tax credit. Attach Schedule 8812  | <b>28</b>  |   |   |
| <b>29</b>   | American opportunity credit from Form 8863, line 8   | <b>29</b>  |   |   |
| <b>30</b>   | Recovery rebate credit. See instructions   | <b>30</b>  |   | <b>1,730</b>  |
| <b>31</b>   | Amount from Schedule 3, line 13  | <b>31</b>  |   |   |
| <b>32</b>   | Add lines 27 through 31. These are your <b>total other payments and refundable credits</b> <b>u</b>  |  | <b>32</b>                                     | <b>1,730</b>  |
| <b>33</b>   | Add lines 25d, 26, and 32. These are your <b>total payments</b> <b>u</b>   |  | <b>33</b>                                     | <b>12,579</b>   |
| <b>Refund</b>   | <b>34</b> If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>   |  | <b>34</b>                                     | <b>12,579</b>   |
| Direct deposit?<br>See instructions                           | <b>35a</b> Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here <b>u</b> <input type="checkbox"/>  |  | <b>35a</b>                                    | <b>12,579</b>   |
|   | <b>u b</b> Routing number <b>211370545</b> <b>u c</b> Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings  |  |   |   |
|   | <b>u d</b> Account number <b>*****3104</b>   |  |   |   |
|   | <b>36</b> Amount of line 34 you want <b>applied to your 2021 estimated tax</b> <b>u</b> <b>36</b>  |  |   |   |
| <b>Amount You Owe</b>   | <b>37</b> Subtract line 33 from line 24. This is the <b>amount you owe now</b> <b>u</b>  |  | <b>37</b>                                     |   |
| For details on how to pay, see instructions.                  | <b>Note:</b> Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.   |  |   |   |
|   | <b>38</b> Estimated tax penalty (see instructions) <b>u</b> <b>38</b>  |  |   |   |
| <b>Third Party Designee</b>                                   | Do you want to allow another person to discuss this return with the IRS? See instructions <b>u</b> <input type="checkbox"/> Yes. Complete below. <input type="checkbox"/> No   |  |   |   |
|   | Designee's name <b>u</b>   | Phone no. <b>u</b>                               | Personal identification number (PIN) <b>u</b> |   |
| <b>Sign Here</b>  | Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. |  |   |   |
| Joint return? See instructions. Keep a copy for your records. | Your signature   | Date   | Your occupation<br><b>RESTAURANT</b>          | If the IRS sent you an Identity Protection PIN, enter it here (see inst.)         |
|   | Spouse's signature. If a joint return, <b>both</b> must sign.  | Date   | Spouse's occupation<br><b>RESTAURANT</b>      | If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.) |
|   | Phone no.  | Email address                                    |   |   |
| <b>Paid Preparer Use Only</b>                                 | Preparer's name<br><b>RICHARD H. LEE</b>   | Preparer's signature                             | Date<br><b>04/13/21</b>                       | PTIN<br><b>*****</b>  |
|   | Firm's name <b>u</b> <b>LEE, YEE &amp; COMPANY, PC</b>   | Check if: <input type="checkbox"/> Self-employed |   |   |
|   | <b>20 SOUTHWEST PARK</b>   | Phone no. <b>781-237-2525</b>                    |   |   |
|   | Firm's address <b>u</b> <b>WESTWOOD</b>  | Firm's EIN <b>u</b> <b>04-3035636</b>            |   |   |
|   | <b>MA 02090-1548</b>   |  |   |   |

Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.Form **1040** (2020)

**SCHEDULE 1**  
**(Form 1040)**Department of the Treasury  
Internal Revenue Service**Additional Income and Adjustments to Income**

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **01****u** Attach to Form 1040, 1040-SR, or 1040-NR.**u** Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

**KUO-RUNG & SUNDI TANG**

Your social security number

**\*\*\*-\*\*-5103****Part I Additional Income**

|           |   |           |               |
|-----------|---|-----------|---------------|
| <b>1</b>  | Taxable refunds, credits, or offsets of state and local income taxes .....                        | <b>1</b>  |               |
| <b>2a</b> | Alimony received .....  | <b>2a</b> |               |
| <b>b</b>  | Date of original divorce or separation agreement (see instructions) <b>u</b> .....                |           |               |
| <b>3</b>  | Business income or (loss). Attach Schedule C .....  | <b>3</b>  |               |
| <b>4</b>  | Other gains or (losses). Attach Form 4797 .....   | <b>4</b>  |               |
| <b>5</b>  | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E ..... | <b>5</b>  | <b>16,979</b> |
| <b>6</b>  | Farm income or (loss). Attach Schedule F .....  | <b>6</b>  |               |
| <b>7</b>  | Unemployment compensation .....   | <b>7</b>  |               |
| <b>8</b>  | Other income. List type and amount <b>u</b> .....   | <b>8</b>  |               |
| <b>9</b>  | Combine lines 1 through 8. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8 .....         | <b>9</b>  | <b>16,979</b> |

**Part II Adjustments to Income**

|            |   |            |               |
|------------|---|------------|---------------|
| <b>10</b>  | Educator expenses .....   | <b>10</b>  |               |
| <b>11</b>  | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 .....                 | <b>11</b>  |               |
| <b>12</b>  | Health savings account deduction. Attach Form 8889 .....  | <b>12</b>  |               |
| <b>13</b>  | Moving expenses for members of the Armed Forces. Attach Form 3903 .....   | <b>13</b>  |               |
| <b>14</b>  | Deductible part of self-employment tax. Attach Schedule SE .....  | <b>14</b>  |               |
| <b>15</b>  | Self-employed SEP, SIMPLE, and qualified plans .....  | <b>15</b>  |               |
| <b>16</b>  | Self-employed health insurance deduction .....  | <b>16</b>  | <b>21,206</b> |
| <b>17</b>  | Penalty on early withdrawal of savings .....  | <b>17</b>  |               |
| <b>18a</b> | Alimony paid .....  | <b>18a</b> |               |
| <b>b</b>   | Recipient's SSN .....   | <b>u</b>   |               |
| <b>c</b>   | Date of original divorce or separation agreement (see instructions) <b>u</b> .....  |            |               |
| <b>19</b>  | IRA deduction .....   | <b>19</b>  |               |
| <b>20</b>  | Student loan interest deduction .....   | <b>20</b>  |               |
| <b>21</b>  | Tuition and fees deduction. Attach Form 8917 .....  | <b>21</b>  |               |
| <b>22</b>  | Add lines 10 through 21. These are your <b>adjustments to income</b> . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10a ..... | <b>22</b>  | <b>21,206</b> |

**For Paperwork Reduction Act Notice, see your tax return instructions.****Schedule 1 (Form 1040) 2020**

**SCHEDULE 3**  
**(Form 1040)**Department of the Treasury  
Internal Revenue Service**Additional Credits and Payments**

u Attach to Form 1040 or 1040-SR, or 1040-NR.

u Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part I Nonrefundable Credits**

|          |  |          |               |
|----------|--|----------|---------------|
| <b>1</b> | Foreign tax credit. Attached Form 1116 if required .....   | <b>1</b> |               |
| <b>2</b> | Credit for child and dependent care expenses. Attach Form 2441 .....   | <b>2</b> |               |
| <b>3</b> | Education credits from Form 8863, line 19 .....  | <b>3</b> |               |
| <b>4</b> | Retirement savings contributions credit. Attach Form 8880 .....  | <b>4</b> |               |
| <b>5</b> | Residential energy credits. Attach Form 5695 .....   | <b>5</b> |               |
| <b>6</b> | Other credits from Form: a <input checked="" type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> ..... | <b>6</b> | <b>15,414</b> |
| <b>7</b> | Add lines 1 through 6. Enter here and include on Form 1040, 1040-SR, or 1040-NR, line 20 .....                                       | <b>7</b> | <b>15,414</b> |

**Part II Other Payments and Refundable Credits**

|           |  |            |  |
|-----------|--|------------|--|
| <b>8</b>  | Net premium tax credit. Attach Form 8962 .....   | <b>8</b>   |  |
| <b>9</b>  | Amount paid with request for extension to file (see instructions) .....                  | <b>9</b>   |  |
| <b>10</b> | Excess social security and tier 1 RRTA tax withheld .....                                | <b>10</b>  |  |
| <b>11</b> | Credit for federal tax on fuels. Attach Form 4136 .....                                  | <b>11</b>  |  |
| <b>12</b> | Other payments or refundable credits:  |            |  |
| a         | Form 2439 .....  | <b>12a</b> |  |
| b         | Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 .....        | <b>12b</b> |  |
| c         | Health coverage tax credit from Form 8885 .....  | <b>12c</b> |  |
| d         | Other .....  | <b>12d</b> |  |
| e         | Deferral for certain Schedule H or SE filers (see instructions) .....                    | <b>12e</b> |  |
| f         | Add lines 12a through 12e .....  | <b>12f</b> |  |
| <b>13</b> | Add lines 8 through 12f. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31 ..... | <b>13</b>  |  |

**For Paperwork Reduction Act Notice, see your tax return instructions.****Schedule 3 (Form 1040) 2020**

**SCHEDULE A  
(Form 1040)**Department of the Treasury  
Internal Revenue Service

(99)

**Itemized Deductions**u Go to [www.irs.gov/ScheduleA](http://www.irs.gov/ScheduleA) for instructions and the latest information.

u Attach to Form 1040 or 1040-SR.

**Caution:** If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **07**

Name(s) shown on Form 1040 or 1040-SR

Your social security number

\*\*\*-\*\*-5103

|                                    |  |  |  |
|------------------------------------|--|--|--|
| <b>KUO-RUNG &amp; SUNDI TANG</b>   |  |  |  |
| <b>Medical and Dental Expenses</b> | <b>Caution:</b> Do not include expenses reimbursed or paid by others.<br><b>1</b> Medical and dental expenses (see instructions) ..... <b>1</b> <b>9,268</b><br><b>2</b> Enter amount from Form 1040 or 1040-SR, line 11 ..... <b>2</b> <b>160,699</b><br><b>3</b> Multiply line 2 by 7.5% (0.075) ..... <b>3</b> <b>12,052</b><br><b>4</b> Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- ..... <b>4</b> <b>0</b>  |  |  |
| <b>Taxes You Paid</b>              | <b>5</b> State and local taxes.<br><b>a</b> State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box <input type="checkbox"/> u <b>5a</b> <b>5,033</b><br><b>b</b> State and local real estate taxes (see instructions) ..... <b>5b</b> <b>27,987</b><br><b>c</b> State and local personal property taxes ..... <b>5c</b> .....<br><b>d</b> Add lines 5a through 5c ..... <b>5d</b> <b>33,020</b><br><b>e</b> Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) ..... <b>5e</b> <b>10,000</b><br><b>6</b> Other taxes. List type and amount u ..... <b>6</b> .....<br><b>7</b> Add lines 5e and 6 ..... <b>7</b> <b>10,000</b>  |  |  |
| <b>Interest You Paid</b>           | <b>8</b> Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box <input type="checkbox"/> u <b>8a</b> <b>24,051</b><br><b>a</b> Home mortgage interest and points reported to you on Form 1098. See instructions if limited .....<br><b>b</b> Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address .....<br>u ..... <b>8b</b> .....<br><b>c</b> Points not reported to you on Form 1098. See instructions for special rules ..... <b>8c</b> .....<br><b>d</b> Mortgage insurance premiums (see instructions) ..... <b>8d</b> .....<br><b>e</b> Add lines 8a through 8d ..... <b>8e</b> <b>24,051</b><br><b>9</b> Investment interest. Attach Form 4952 if required. See instructions ..... <b>9</b> .....<br><b>10</b> Add lines 8e and 9 ..... <b>10</b> <b>24,051</b> |  |  |
| <b>Gifts to Charity</b>            | <b>11</b> Gifts by cash or check. If you made any gift of \$250 or more, see instructions ..... <b>11</b> <b>18</b><br><b>12</b> Other than by cash or check. If you made any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if over \$500 ..... <b>12</b> .....<br><b>13</b> Carryover from prior year ..... <b>13</b> .....<br><b>14</b> Add lines 11 through 13 ..... <b>14</b> <b>18</b>  |  |  |
| <b>Casualty and Theft Losses</b>   | <b>15</b> Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions ..... <b>15</b> .....   |  |  |
| <b>Other Itemized Deductions</b>   | <b>16</b> Other—from list in instructions. List type and amount u ..... <b>16</b> .....  |  |  |
| <b>Total Itemized Deductions</b>   | <b>17</b> Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on Form 1040 or 1040-SR, line 12 ..... <b>17</b> <b>34,069</b><br><b>18</b> If you elect to itemize deductions even though they are less than your standard deduction, check this box <input type="checkbox"/> u ..... <b>18</b> .....   |  |  |

For Paperwork Reduction Act Notice, see the Instructions for Forms 1040 and 1040-SR.

Schedule A (Form 1040) 2020

**SCHEDULE D**  
**(Form 1040)**Department of the Treasury  
Internal Revenue Service

(99)

**Capital Gains and Losses****u Attach to Form 1040, 1040-SR, or 1040-NR.****u Go to [www.irs.gov/ScheduleD](http://www.irs.gov/ScheduleD) for instructions and the latest information.****u Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.**

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **12**

Name(s) shown on return

**KUO-RUNG & SUNDI TANG**

Your social security number

**\*\*\*-\*\*-5103**Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☒ No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

**Part I Short-Term Capital Gains and Losses — Generally Assets Held One Year or Less** (see instructions)

| See instructions for how to figure the amounts to enter on the lines below.<br>This form may be easier to complete if you round off cents to whole dollars.   | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part I,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---|----------------------------------|---------------------------------|---|---|
| <b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions).<br>However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b |                                  |                                 |   |   |
| <b>1b</b> Totals for all transactions reported on Form(s) 8949 with Box A checked   | <b>857,594</b>                   | <b>827,564</b>                  | <b>0</b>  | <b>30,030</b>   |
| <b>2</b> Totals for all transactions reported on Form(s) 8949 with Box B checked  | <b>1,504</b>                     | <b>1,478</b>                    | <b>0</b>  | <b>26</b>   |
| <b>3</b> Totals for all transactions reported on Form(s) 8949 with Box C checked  |                                  |                                 |   |   |
| <b>4</b> Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824   |                                  |                                 |   | <b>4</b>  |
| <b>5</b> Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1  |                                  |                                 |   | <b>5</b>  |
| <b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 8 of your <b>Capital Loss Carryover Worksheet</b> in the instructions   |                                  |                                 |   | <b>6</b> ( )  |
| <b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back  |                                  |                                 |   | <b>7</b> <b>30,056</b>  |

**Part II Long-Term Capital Gains and Losses — Generally Assets Held More Than One Year** (see instructions)

| See instructions for how to figure the amounts to enter on the lines below.<br>This form may be easier to complete if you round off cents to whole dollars.  | (d)<br>Proceeds<br>(sales price) | (e)<br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part II,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|--|----------------------------------|---------------------------------|--|---|
| <b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions).<br>However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b |                                  |                                 |  |   |
| <b>8b</b> Totals for all transactions reported on Form(s) 8949 with Box D checked  | <b>8,110</b>                     | <b>44,246</b>                   | <b>0</b>   | <b>-36,136</b>  |
| <b>9</b> Totals for all transactions reported on Form(s) 8949 with Box E checked   | <b>3</b>                         | <b>213</b>                      | <b>0</b>   | <b>-210</b>   |
| <b>10</b> Totals for all transactions reported on Form(s) 8949 with Box F checked  |                                  |                                 |  |   |
| <b>11</b> Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824   |                                  |                                 |  | <b>11</b>   |
| <b>12</b> Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1   |                                  |                                 |  | <b>12</b>   |
| <b>13</b> Capital gain distributions. See the instructions   |                                  |                                 |  | <b>13</b> <b>3</b>  |
| <b>14</b> Long-term capital loss carryover. Enter the amount, if any, from line 13 of your <b>Capital Loss Carryover Worksheet</b> in the instructions   |                                  |                                 |  | <b>14</b> ( <b>2,614</b> )  |
| <b>15</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 14 in column (h). Then go to Part III on the back  |                                  |                                 |  | <b>15</b> <b>-38,957</b>  |

**For Paperwork Reduction Act Notice, see your tax return instructions.****Schedule D (Form 1040) 2020**

**Part III Summary**

|   |           |                  |
|---|-----------|------------------|
| <b>16</b> Combine lines 7 and 15 and enter the result .....   | <b>16</b> | <b>-8,901</b>    |
| <ul style="list-style-type: none"> <li>• If line 16 is a <b>gain</b>, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.</li> <li>• If line 16 is a <b>loss</b>, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.</li> <li>• If line 16 is <b>zero</b>, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then go to line 22.</li> </ul>  |           |                  |
| <b>17</b> Are lines 15 and 16 <b>both</b> gains?<br><input type="checkbox"/> <b>Yes.</b> Go to line 18.<br><input type="checkbox"/> <b>No.</b> Skip lines 18 through 21, and go to line 22.   |           |                  |
| <b>18</b> If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet ..... <b>u</b>   | <b>18</b> |                  |
| <b>19</b> If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet ..... <b>u</b>   | <b>19</b> |                  |
| <b>20</b> Are lines 18 and 19 both zero or blank and are you not filing Form 4952?<br><input type="checkbox"/> <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Forms 1040 and 1040-SR, line 16. <b>Don't</b> complete lines 21 and 22 below.<br><br><input type="checkbox"/> <b>No.</b> Complete the <b>Schedule D Tax Worksheet</b> in the instructions. <b>Don't</b> complete lines 21 and 22 below.   |           |                  |
| <b>21</b> If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:<br><br><div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> <ul style="list-style-type: none"> <li>• The loss on line 16; or</li> <li>• (\$3,000), or if married filing separately, (\$1,500)</li> </ul> </div> <div style="font-size: 2em; margin-right: 10px;">}</div> <div>.....</div> </div> <p><b>Note:</b> When figuring which amount is smaller, treat both amounts as positive numbers.</p> | <b>21</b> | ( <b>3,000</b> ) |
| <b>22</b> Do you have qualified dividends on Form 1040, 1040-SR, or Form 1040-NR, line 3a?<br><br><input checked="" type="checkbox"/> <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Forms 1040 and 1040-SR, line 16.<br><br><input type="checkbox"/> <b>No.</b> Complete the rest of Form 1040, 1040-SR, or 1040-NR.   |           |                  |

Form **8949**Department of the Treasury  
Internal Revenue Service

Name(s) shown on return

**Sales and Other Dispositions of Capital Assets**Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **12A****KUO-RUNG & SUNDI TANG**

Social security number or taxpayer identification number

**\*\*\*-\*\*-5103**

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS

☐ (C) Short-term transactions not reported to you on Form 1099-B

| 1        | (a)<br>Description of property<br>(Example: 100 sh. XYZ Co.)   | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed of<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other basis.<br>See the <b>Note</b> below<br>and see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br><b>See the separate instructions.</b> |                                | (h)<br><b>Gain or (loss).</b><br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|----------|--|---|---|--|---|---|--------------------------------|--|
|          |  |   |   |  |   | (f)<br>Code(s) from<br>instructions   | (g)<br>Amount of<br>adjustment |  |
|          | <b>ATTACHED ETRADE</b>   | <b>#8469</b>                            |   |  |   |   |                                |  |
|          |  | <b>VARIOUS</b>                          | <b>VARIOUS</b>  | <b>857,594</b>   | <b>827,564</b>  |   |                                | <b>30,030</b>  |
|          |  |   |   |  |   |   |                                |  |
|          |  |   |   |  |   |   |                                |  |
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|          |  |   |   |  |   |   |                                |  |
|          |  |   |   |  |   |   |                                |  |
| <b>2</b> | Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) <b>u</b> |   |   | <b>857,594</b>   | <b>827,564</b>  |   | <b>0</b>                       | <b>30,030</b>  |

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Form **8949** (2020)





Form **8949**Department of the Treasury  
Internal Revenue Service

Name(s) shown on return

**Sales and Other Dispositions of Capital Assets**Go to [www.irs.gov/Form8949](http://www.irs.gov/Form8949) for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **12A****KUO-RUNG & SUNDI TANG**

Social security number or taxpayer identification number

**\*\*\*-\*\*-5103**

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part I Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS

☐ (C) Short-term transactions not reported to you on Form 1099-B

| 1        | (a)<br>Description of property<br>(Example: 100 sh. XYZ Co.)   | (b)<br>Date acquired<br>(Mo., day, yr.) | (c)<br>Date sold or<br>disposed of<br>(Mo., day, yr.) | (d)<br>Proceeds<br>(sales price)<br>(see instructions) | (e)<br>Cost or other basis.<br>See the <b>Note</b> below<br>and see Column (e)<br>in the separate<br>instructions | Adjustment, if any, to gain or loss.<br>If you enter an amount in column (g),<br>enter a code in column (f).<br><b>See the separate instructions.</b> |                                | (h)<br><b>Gain or (loss).</b><br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|----------|--|---|---|--|---|---|--------------------------------|--|
|          |  |   |   |  |   | (f)<br>Code(s) from<br>instructions   | (g)<br>Amount of<br>adjustment |  |
|          | <b>ATTACHED ETRADE</b>   | <b>#8469</b>                            |   |  |   |   |                                |  |
|          |  | <b>VARIOUS</b>                          | <b>VARIOUS</b>  | <b>1,504</b>   | <b>1,478</b>  |   |                                | <b>26</b>  |
|          |  |   |   |  |   |   |                                |  |
|          |  |   |   |  |   |   |                                |  |
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|          |  |   |   |  |   |   |                                |  |
|          |  |   |   |  |   |   |                                |  |
| <b>2</b> | Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) <b>u</b> |   |   | <b>1,504</b>   | <b>1,478</b>  |   | <b>0</b>                       | <b>26</b>  |

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

Form **8949** (2020)

Social security number or taxpayer identification number

\*\*\*-\*\*-5103

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS

☐ (F) Long-term transactions not reported to you on Form 1099-B

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**SCHEDULE E**  
**(Form 1040)**Department of the Treasury  
Internal Revenue Service (99)**Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

u Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

u Go to [www.irs.gov/ScheduleE](http://www.irs.gov/ScheduleE) for instructions and the latest information.

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **13**

Name(s) shown on return

Your social security number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part I Income or Loss From Rental Real Estate and Royalties** Note: If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

|           |   |  |                                     |                   |            |
|-----------|---|--|-------------------------------------|-------------------|------------|
| <b>A</b>  | Did you make any payments in 2020 that would require you to file Form(s) 1099? See instructions | Yes  | <input checked="" type="checkbox"/> | No                |            |
| <b>B</b>  | If "Yes," did you or will you file required Form(s) 1099?                                       | Yes  | <input type="checkbox"/>            | No                |            |
| <b>1a</b> | Physical address of each property (street, city, state, ZIP code)                               |  |                                     |                   |            |
| <b>A</b>  | 135 EAST MAIN ST, WESTBOROUGH, MA 01581   |  |                                     |                   |            |
| <b>B</b>  | 9-11 COTTAGE STREET, WESTBOROUGH, MA 01581  |  |                                     |                   |            |
| <b>C</b>  | 340 PLANTATION STREET, WORCESTER, MA 01604  |  |                                     |                   |            |
| <b>1b</b> | Type of Property (from list below)  | <b>2</b> For each rental real estate property listed above, report the number of fair rental and personal use days. Check the <b>QJV</b> box only if you meet the requirements to file as a qualified joint venture. See instructions. | Fair Rental Days                    | Personal Use Days | <b>QJV</b> |
| <b>A</b>  | 3   |  |                                     |                   |            |
| <b>B</b>  | 2   |  | 366                                 |                   |            |
| <b>C</b>  | 2   |  | 366                                 |                   |            |

**Type of Property:**

- 1 Single Family Residence    3 Vacation/Short-Term Rental    5 Land    7 Self-Rental  
 2 Multi-Family Residence    4 Commercial    6 Royalties    8 Other (describe)

| Income:   | Properties: | A      | B       | C       |
|---|-------------|--------|---------|---------|
| <b>3</b> Rents received   | <b>3</b>    | 12,000 |         | 49,607  |
| <b>4</b> Royalties received   | <b>4</b>    |        |         |         |
| <b>Expenses:</b>  |             |        |         |         |
| <b>5</b> Advertising  | <b>5</b>    |        |         |         |
| <b>6</b> Auto and travel (see instructions)   | <b>6</b>    |        |         |         |
| <b>7</b> Cleaning and maintenance   | <b>7</b>    |        |         | 720     |
| <b>8</b> Commissions  | <b>8</b>    |        |         |         |
| <b>9</b> Insurance  | <b>9</b>    | 146    | 2,421   | 3,934   |
| <b>10</b> Legal and other professional fees   | <b>10</b>   |        |         | 297     |
| <b>11</b> Management fees   | <b>11</b>   | 6,540  |         |         |
| <b>12</b> Mortgage interest paid to banks, etc. (see instructions)  | <b>12</b>   |        |         | 22,005  |
| <b>13</b> Other interest  | <b>13</b>   |        |         |         |
| <b>14</b> Repairs   | <b>14</b>   |        | 3,452   | 4,583   |
| <b>15</b> Supplies  | <b>15</b>   |        |         |         |
| <b>16</b> Taxes   | <b>16</b>   | 1,725  | 6,885   | 5,283   |
| <b>17</b> Utilities   | <b>17</b>   |        | 4,269   | 10,555  |
| <b>18</b> Depreciation expense or depletion   | <b>18</b>   |        | 5,549   | 14,344  |
| <b>19</b> Other (list) u SEE STATEMENT 1,2  | <b>19</b>   |        | 926     | 5,772   |
| <b>20</b> Total expenses. Add lines 5 through 19  | <b>20</b>   | 8,411  | 23,502  | 67,493  |
| <b>21</b> Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file <b>Form 6198</b>  | <b>21</b>   | 3,589  | -23,502 | -17,886 |
| <b>22</b> Deductible rental real estate loss after limitation, if any, on <b>Form 8582</b> (see instructions)   | <b>22</b>   | 631    | 8,558   | 6,226   |
| <b>23a</b> Total of all amounts reported on line 3 for all rental properties  | <b>23a</b>  |        | 61,607  |         |
| <b>b</b> Total of all amounts reported on line 4 for all royalty properties   | <b>23b</b>  |        |         |         |
| <b>c</b> Total of all amounts reported on line 12 for all properties  | <b>23c</b>  |        | 22,005  |         |
| <b>d</b> Total of all amounts reported on line 18 for all properties  | <b>23d</b>  |        | 19,893  |         |
| <b>e</b> Total of all amounts reported on line 20 for all properties  | <b>23e</b>  |        | 99,406  |         |
| <b>24</b> <b>Income.</b> Add positive amounts shown on line 21. <b>Do not</b> include any losses  | <b>24</b>   |        |         | 3,589   |
| <b>25</b> <b>Losses.</b> Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here  | <b>25</b>   |        |         | 15,415  |
| <b>26</b> <b>Total rental real estate and royalty income or (loss).</b> Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 | <b>26</b>   |        |         | -11,826 |

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2020

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Caution:** The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

**Part II Income or Loss From Partnerships and S Corporations** – **Note:** If you report a loss, receive a distribution, dispose of stock, or receive a loan repayment from an S corporation, you **must** check the box in column (e) on line 28 and attach the required basis computation. If you report a loss from an at-risk activity for which **any** amount is **not** at risk, you **must** check the box in column (f) on line 28 and attach **Form 6198**. See instructions.

|   |  |  |                                  |  |  |   |  |
|---|--|--|----------------------------------|--|--|---|--|
| 27 Are you reporting any loss not allowed in a prior year due to the at-risk or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section |  |  |                                  |  |  | <input type="checkbox"/> Yes                            | <input checked="" type="checkbox"/> No |
| <b>28</b>   | (a) Name   | (b) Enter P for partnership; S for S corporation | (c) Check if foreign partnership | (d) Employer identification number                     | (e) Check if basis computation is required | (f) Check if any amount is not at risk                  |  |
| <b>A</b>  | <b>SEE STATEMENT 3</b>   |  |                                  |  |  |   |  |
| <b>B</b>  |  |  |                                  |  |  |   |  |
| <b>C</b>  |  |  |                                  |  |  |   |  |
| <b>D</b>  |  |  |                                  |  |  |   |  |
| <b>Passive Income and Loss</b>  |  |  |                                  | <b>Nonpassive Income and Loss</b>                      |  |   |  |
| (g) Passive loss allowed (attach <b>Form 8582</b> if required)  |  | (h) Passive income from <b>Schedule K-1</b>      |                                  | (i) Nonpassive loss allowed (see <b>Schedule K-1</b> ) |  | (j) Section 179 expense deduction from <b>Form 4562</b> |  |
|   |  |  |                                  |  |  | (k) Nonpassive income from <b>Schedule K-1</b>          |  |
| <b>A</b>  |  |  |                                  |  |  |   |  |
| <b>B</b>  |  |  |                                  |  |  |   |  |
| <b>C</b>  |  |  |                                  |  |  |   |  |
| <b>D</b>  |  |  |                                  |  |  |   |  |
| <b>29a</b>  | Totals   |  |                                  |  |  | <b>34,012</b>   |  |
| <b>b</b>  | Totals   | <b>385</b>                                       |                                  | <b>4,822</b>   |  |   |  |
| <b>30</b>   | Add columns (h) and (k) of line 29a  |  |                                  |  |  | <b>30</b>   |  |
| <b>31</b>   | Add columns (g), (i), and (j) of line 29b  |  |                                  |  |  | <b>31</b>   |  |
| <b>32</b>   | <b>Total partnership and S corporation income or (loss).</b> Combine lines 30 and 31 |  |                                  |  |  | <b>32</b>   |  |
|   |  |  |                                  |  |  | <b>28,805</b>   |  |

**Part III Income or Loss From Estates and Trusts**

|   |   |  |
|---|---|--|
| <b>33</b>   | (a) Name  | (b) Employer identification number             |
| <b>A</b>  |   |  |
| <b>B</b>  |   |  |
| <b>Passive Income and Loss</b>  |   | <b>Nonpassive Income and Loss</b>              |
| (c) Passive deduction or loss allowed (attach <b>Form 8582</b> if required) |   | (d) Passive income from <b>Schedule K-1</b>    |
|   |   | (e) Deduction or loss from <b>Schedule K-1</b> |
|   |   | (f) Other income from <b>Schedule K-1</b>      |
| <b>A</b>  |   |  |
| <b>B</b>  |   |  |
| <b>34a</b>  | Totals  |  |
| <b>b</b>  | Totals  |  |
| <b>35</b>   | Add columns (d) and (f) of line 34a                                     | <b>35</b>                                      |
| <b>36</b>   | Add columns (c) and (e) of line 34b                                     | <b>36</b>                                      |
| <b>37</b>   | <b>Total estate and trust income or (loss).</b> Combine lines 35 and 36 | <b>37</b>                                      |

**Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs)—Residual Holder**

|           |   |                                    |   |   |  |
|-----------|---|------------------------------------|---|---|--|
| <b>38</b> | (a) Name  | (b) Employer identification number | (c) Excess inclusion from <b>Schedules Q</b> , line 2c (see instructions) | (d) Taxable income (net loss) from <b>Schedules Q</b> , line 1b | (e) Income from <b>Schedules Q</b> , line 3b |
|           |   |                                    |   |   |  |
| <b>39</b> | Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below |                                    |   |   | <b>39</b>                                    |

**Part V Summary**

|           |  |           |
|-----------|--|-----------|
| <b>40</b> | Net farm rental income or (loss) from <b>Form 4835</b> . Also, complete line 42 below  | <b>40</b> |
| <b>41</b> | Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Schedule 1 (Form 1040), line 5  | <b>41</b> |
| <b>42</b> | <b>Reconciliation of farming and fishing income.</b> Enter your <b>gross</b> farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120-S), box 17, code AD; and Schedule K-1 (Form 1041), box 14, code F. See instructions                                       | <b>42</b> |
| <b>43</b> | <b>Reconciliation for real estate professionals.</b> If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040, Form 1040-SR, or Form 1040-NR from all rental real estate activities in which you materially participated under the passive activity loss rules | <b>43</b> |

Form **3800****General Business Credit**

OMB No. 1545-0895

Department of the Treasury  
Internal Revenue Service (99)

u Go to [www.irs.gov/Form3800](http://www.irs.gov/Form3800) for instructions and the latest information.  
u You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

**2020**  
Attachment  
Sequence No. **22**

Name(s) shown on return

Identifying number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)**

(See instructions and complete Part(s) III before Parts I and II.)

|   |  |   |                          |
|---|--|---|--------------------------|
| 1 | General business credit from line 2 of all Parts III with box A checked  | 1 |                          |
| 2 | Passive activity credits from line 2 of all Parts III with box B checked   | 2 |                          |
| 3 | Enter the applicable passive activity credits allowed for 2020. See instructions   | 3 |                          |
| 4 | Carryforward of general business credit to 2020. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach | 4 | <b>12,562</b>            |
|   | Check this box if the carryforward was changed or revised from the original reported amount  | u | <input type="checkbox"/> |
| 5 | Carryback of general business credit from 2021. Enter the amount from line 2 of Part III with box D checked. See instructions                          | 5 |                          |
| 6 | Add lines 1, 3, 4, and 5   | 6 | <b>12,562</b>            |

**Part II Allowable Credit**

|     |   |     |               |
|-----|---|-----|---------------|
| 7   | Regular tax before credits:   |     |               |
|     | • Individuals. Enter the sum of the amounts from Form 1040, 1040-SR, or 1040-NR, line 16, and Schedule 2 (Form 1040), line 2                          |     |               |
|     | • Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return                                    | u   |               |
|     | • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return |     |               |
| 8   | Alternative minimum tax:  |     |               |
|     | • Individuals. Enter the amount from Form 6251, line 11   |     |               |
|     | • Corporations. Enter -0-   | u   |               |
|     | • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54   |     |               |
| 9   | Add lines 7 and 8   | 9   | <b>19,414</b> |
| 10a | Foreign tax credit  | 10a |               |
| b   | Certain allowable credits (see instructions)  | 10b | <b>4,000</b>  |
| c   | Add lines 10a and 10b   | 10c | <b>4,000</b>  |
| 11  | <b>Net income tax.</b> Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16                                      | 11  | <b>15,414</b> |
| 12  | <b>Net regular tax.</b> Subtract line 10c from line 7. If zero or less, enter -0-   | 12  | <b>15,414</b> |
| 13  | Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See instructions  | 13  |               |
| 14  | Tentative minimum tax:  |     |               |
|     | • Individuals. Enter the amount from Form 6251, line 9  |     |               |
|     | • Corporations. Enter -0-   | u   |               |
|     | • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 52   |     |               |
| 15  | Enter the greater of line 13 or line 14   | 15  | <b>6,002</b>  |
| 16  | Subtract line 15 from line 11. If zero or less, enter -0-   | 16  | <b>9,412</b>  |
| 17  | Enter the <b>smaller</b> of line 6 or line 16   | 17  | <b>9,412</b>  |
|     | <b>C corporations:</b> See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.                            |     |               |

For Paperwork Reduction Act Notice, see separate instructions.

Form **3800** (2020)

**Part II Allowable Credit (continued)****Note:** If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

|    |  |    |                                      |
|----|--|----|--------------------------------------|
| 18 | Multiply line 14 by 75% (0.75). See instructions   | 18 |                                      |
| 19 | Enter the greater of line 13 or line 18  | 19 |                                      |
| 20 | Subtract line 19 from line 11. If zero or less, enter -0-  | 20 |                                      |
| 21 | Subtract line 17 from line 20. If zero or less, enter -0-  | 21 |                                      |
| 22 | Combine the amounts from line 3 of all Parts III with box A, C, or D checked   | 22 |                                      |
| 23 | Passive activity credit from line 3 of all Parts III with box B checked  | 23 |                                      |
| 24 | Enter the applicable passive activity credit allowed for 2020. See instructions  | 24 |                                      |
| 25 | Add lines 22 and 24  | 25 |                                      |
| 26 | Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25  | 26 | 0                                    |
| 27 | Subtract line 13 from line 11. If zero or less, enter -0-  | 27 | 15,414                               |
| 28 | Add lines 17 and 26  | 28 | 9,412                                |
| 29 | Subtract line 28 from line 27. If zero or less, enter -0-  | 29 | 6,002                                |
| 30 | Enter the general business credit from line 5 of all Parts III with box A checked  | 30 | 3,243                                |
| 31 | Reserved   | 31 |                                      |
| 32 | Passive activity credits from line 5 of all Parts III with box B checked   | 32 |                                      |
| 33 | Enter the applicable passive activity credits allowed for 2020. See instructions   | 33 |                                      |
| 34 | Carryforward of business credit to 2020. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach<br>Check this box if the carryforward was changed or revised from the original reported amount  | 34 | 28,809<br>u <input type="checkbox"/> |
| 35 | Carryback of business credit from 2021. Enter the amount from line 5 of Part III with box D checked. See instructions  | 35 |                                      |
| 36 | Add lines 30, 33, 34, and 35   | 36 | 32,052                               |
| 37 | Enter the <b>smaller</b> of line 29 or line 36   | 37 | 6,002                                |
| 38 | <b>Credit allowed for the current year.</b> Add lines 28 and 37.<br>Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return.<br><ul style="list-style-type: none"> <li>Individuals. Schedule 3 (Form 1040), line 6</li> <li>Corporations. Form 1120, Schedule J, Part I, line 5c</li> <li>Estates and trusts. Form 1041, Schedule G, line 2b</li> </ul> | 38 | 15,414                               |

Name(s) shown on return

Identifying number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A** ☐ General Business Credit From a Non-Passive Activity      **E** ☐ Reserved
- B** ☐ General Business Credit From a Passive Activity      **F** ☐ Reserved
- C** ☐ General Business Credit Carryforwards      **G** ☐ Eligible Small Business Credit Carryforwards
- D** ☐ General Business Credit Carrybacks      **H** ☐ Reserved

**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III **u** ☒

| (a) Description of credit   | (b) Enter EIN if claiming the credit from a pass through entity. | (c) Enter the appropriate amount. |
|---|--|-----------------------------------|
| <b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity. |  |                                   |
| <b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)   | <b>1a</b>  |                                   |
| <b>b</b> Reserved   | <b>1b</b>  |                                   |
| <b>c</b> Increasing research activities (Form 6765)   | <b>1c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part I only)  | <b>1d</b>  |                                   |
| <b>e</b> Disabled access (Form 8826)*   | <b>1e</b>  |                                   |
| <b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)  | <b>1f</b>  |                                   |
| <b>g</b> Indian employment (Form 8845)  | <b>1g</b>  |                                   |
| <b>h</b> Orphan drug (Form 8820)  | <b>1h</b>  |                                   |
| <b>i</b> New markets (Form 8874)  | <b>1i</b>  |                                   |
| <b>j</b> Small employer pension plan startup costs and auto-enrollment (Form 8881)  | <b>1j</b>  |                                   |
| <b>k</b> Employer-provided child care facilities and services (Form 8882)*  | <b>1k</b>  |                                   |
| <b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)  | <b>1l</b>  |                                   |
| <b>m</b> Low sulfur diesel fuel production (Form 8896)  | <b>1m</b>  |                                   |
| <b>n</b> Distilled spirits (Form 8906)  | <b>1n</b>  |                                   |
| <b>o</b> Nonconventional source fuel (carryforward only)  | <b>1o</b>  |                                   |
| <b>p</b> Energy efficient home (Form 8908)  | <b>1p</b>  |                                   |
| <b>q</b> Energy efficient appliance (carryforward only)   | <b>1q</b>  |                                   |
| <b>r</b> Alternative motor vehicle (Form 8910)  | <b>1r</b>  |                                   |
| <b>s</b> Alternative fuel vehicle refueling property (Form 8911)  | <b>1s</b>  |                                   |
| <b>t</b> Enhanced oil recovery credit (carryforward only)   | <b>1t</b>  |                                   |
| <b>u</b> Mine rescue team training (Form 8923)  | <b>1u</b>  |                                   |
| <b>v</b> Agricultural chemicals security (carryforward only)  | <b>1v</b>  |                                   |
| <b>w</b> Employer differential wage payments (Form 8932)  | <b>1w</b>  |                                   |
| <b>x</b> Carbon oxide sequestration (Form 8933)   | <b>1x</b>  |                                   |
| <b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)   | <b>1y</b>  |                                   |
| <b>z</b> Qualified plug-in electric vehicle (carryforward only)   | <b>1z</b>  |                                   |
| <b>aa</b> Employee retention (Form 5884-A)  | <b>1aa</b>   |                                   |
| <b>bb</b> General credits from an electing large partnership (carryforward only)  | <b>1bb</b>   |                                   |
| <b>zz</b> Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)                | <b>1zz</b>   |                                   |
| <b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I   | <b>2</b>   |                                   |
| <b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II   | <b>3</b>   |                                   |
| <b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)   | <b>4a</b>  |                                   |
| <b>b</b> Work opportunity (Form 5884)   | <b>4b</b>  |                                   |
| <b>c</b> Biofuel producer (Form 6478)   | <b>4c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part II)  | <b>4d</b>  |                                   |
| <b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)  | <b>4e</b>  |                                   |
| <b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)                                      | <b>4f</b>  | <b>3,243</b>                      |
| <b>g</b> Qualified railroad track maintenance (Form 8900)   | <b>4g</b>  |                                   |
| <b>h</b> Small employer health insurance premiums (Form 8941)   | <b>4h</b>  |                                   |
| <b>i</b> Increasing research activities (Form 6765)   | <b>4i</b>  |                                   |
| <b>j</b> Employer credit for paid family and medical leave (Form 8994)  | <b>4j</b>  |                                   |
| <b>z</b> Other  | <b>4z</b>  |                                   |
| <b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II   | <b>5</b>   | <b>3,243</b>                      |
| <b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II   | <b>6</b>   | <b>3,243</b>                      |

\* See instructions for limitation on this credit.



Name(s) shown on return

Identifying number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A** ☒ General Business Credit From a Non-Passive Activity      **E** ☐ Reserved  
**B** ☐ General Business Credit From a Passive Activity      **F** ☐ Reserved  
**C** ☐ General Business Credit Carryforwards      **G** ☐ Eligible Small Business Credit Carryforwards  
**D** ☐ General Business Credit Carrybacks      **H** ☐ Reserved

**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III **u** ☐

| (a) Description of credit   | (b) Enter EIN if claiming the credit from a pass through entity. | (c) Enter the appropriate amount. |
|---|--|-----------------------------------|
| <b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity. |  |                                   |
| <b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)   | <b>1a</b>  |                                   |
| <b>b</b> Reserved   | <b>1b</b>  |                                   |
| <b>c</b> Increasing research activities (Form 6765)   | <b>1c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part I only)  | <b>1d</b>  |                                   |
| <b>e</b> Disabled access (Form 8826)*   | <b>1e</b>  |                                   |
| <b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)  | <b>1f</b>  |                                   |
| <b>g</b> Indian employment (Form 8845)  | <b>1g</b>  |                                   |
| <b>h</b> Orphan drug (Form 8820)  | <b>1h</b>  |                                   |
| <b>i</b> New markets (Form 8874)  | <b>1i</b>  |                                   |
| <b>j</b> Small employer pension plan startup costs and auto-enrollment (Form 8881)  | <b>1j</b>  |                                   |
| <b>k</b> Employer-provided child care facilities and services (Form 8882)*  | <b>1k</b>  |                                   |
| <b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)  | <b>1l</b>  |                                   |
| <b>m</b> Low sulfur diesel fuel production (Form 8896)  | <b>1m</b>  |                                   |
| <b>n</b> Distilled spirits (Form 8906)  | <b>1n</b>  |                                   |
| <b>o</b> Nonconventional source fuel (carryforward only)  | <b>1o</b>  |                                   |
| <b>p</b> Energy efficient home (Form 8908)  | <b>1p</b>  |                                   |
| <b>q</b> Energy efficient appliance (carryforward only)   | <b>1q</b>  |                                   |
| <b>r</b> Alternative motor vehicle (Form 8910)  | <b>1r</b>  |                                   |
| <b>s</b> Alternative fuel vehicle refueling property (Form 8911)  | <b>1s</b>  |                                   |
| <b>t</b> Enhanced oil recovery credit (carryforward only)   | <b>1t</b>  |                                   |
| <b>u</b> Mine rescue team training (Form 8923)  | <b>1u</b>  |                                   |
| <b>v</b> Agricultural chemicals security (carryforward only)  | <b>1v</b>  |                                   |
| <b>w</b> Employer differential wage payments (Form 8932)  | <b>1w</b>  |                                   |
| <b>x</b> Carbon oxide sequestration (Form 8933)   | <b>1x</b>  |                                   |
| <b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)   | <b>1y</b>  |                                   |
| <b>z</b> Qualified plug-in electric vehicle (carryforward only)   | <b>1z</b>  |                                   |
| <b>aa</b> Employee retention (Form 5884-A)  | <b>1aa</b>   |                                   |
| <b>bb</b> General credits from an electing large partnership (carryforward only)  | <b>1bb</b>   |                                   |
| <b>zz</b> Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)                | <b>1zz</b>   |                                   |
| <b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I   | <b>2</b>   |                                   |
| <b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II   | <b>3</b>   |                                   |
| <b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)   | <b>4a</b>  |                                   |
| <b>b</b> Work opportunity (Form 5884)   | <b>4b</b>  |                                   |
| <b>c</b> Biofuel producer (Form 6478)   | <b>4c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part II)  | <b>4d</b>  |                                   |
| <b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)  | <b>4e</b>  |                                   |
| <b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)                                      | <b>4f</b> 04-3135905   | 1,622                             |
| <b>g</b> Qualified railroad track maintenance (Form 8900)   | <b>4g</b>  |                                   |
| <b>h</b> Small employer health insurance premiums (Form 8941)   | <b>4h</b>  |                                   |
| <b>i</b> Increasing research activities (Form 6765)   | <b>4i</b>  |                                   |
| <b>j</b> Employer credit for paid family and medical leave (Form 8994)  | <b>4j</b>  |                                   |
| <b>z</b> Other  | <b>4z</b>  |                                   |
| <b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II   | <b>5</b>   | 1,622                             |
| <b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II   | <b>6</b>   | 1,622                             |

\* See instructions for limitation on this credit.

Name(s) shown on return

Identifying number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

**A** ☒ General Business Credit From a Non-Passive Activity**E** ☐ Reserved**B** ☐ General Business Credit From a Passive Activity**F** ☐ Reserved**C** ☐ General Business Credit Carryforwards**G** ☐ Eligible Small Business Credit Carryforwards**D** ☐ General Business Credit Carrybacks**H** ☐ Reserved**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III **u** ☐

| (a) Description of credit   | (b) Enter EIN if claiming the credit from a pass through entity. | (c) Enter the appropriate amount. |
|---|--|-----------------------------------|
| <b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity. |  |                                   |
| <b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)   | <b>1a</b>  |                                   |
| <b>b</b> Reserved   | <b>1b</b>  |                                   |
| <b>c</b> Increasing research activities (Form 6765)   | <b>1c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part I only)  | <b>1d</b>  |                                   |
| <b>e</b> Disabled access (Form 8826)*   | <b>1e</b>  |                                   |
| <b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)  | <b>1f</b>  |                                   |
| <b>g</b> Indian employment (Form 8845)  | <b>1g</b>  |                                   |
| <b>h</b> Orphan drug (Form 8820)  | <b>1h</b>  |                                   |
| <b>i</b> New markets (Form 8874)  | <b>1i</b>  |                                   |
| <b>j</b> Small employer pension plan startup costs and auto-enrollment (Form 8881)  | <b>1j</b>  |                                   |
| <b>k</b> Employer-provided child care facilities and services (Form 8882)*  | <b>1k</b>  |                                   |
| <b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)  | <b>1l</b>  |                                   |
| <b>m</b> Low sulfur diesel fuel production (Form 8896)  | <b>1m</b>  |                                   |
| <b>n</b> Distilled spirits (Form 8906)  | <b>1n</b>  |                                   |
| <b>o</b> Nonconventional source fuel (carryforward only)  | <b>1o</b>  |                                   |
| <b>p</b> Energy efficient home (Form 8908)  | <b>1p</b>  |                                   |
| <b>q</b> Energy efficient appliance (carryforward only)   | <b>1q</b>  |                                   |
| <b>r</b> Alternative motor vehicle (Form 8910)  | <b>1r</b>  |                                   |
| <b>s</b> Alternative fuel vehicle refueling property (Form 8911)  | <b>1s</b>  |                                   |
| <b>t</b> Enhanced oil recovery credit (carryforward only)   | <b>1t</b>  |                                   |
| <b>u</b> Mine rescue team training (Form 8923)  | <b>1u</b>  |                                   |
| <b>v</b> Agricultural chemicals security (carryforward only)  | <b>1v</b>  |                                   |
| <b>w</b> Employer differential wage payments (Form 8932)  | <b>1w</b>  |                                   |
| <b>x</b> Carbon oxide sequestration (Form 8933)   | <b>1x</b>  |                                   |
| <b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)   | <b>1y</b>  |                                   |
| <b>z</b> Qualified plug-in electric vehicle (carryforward only)   | <b>1z</b>  |                                   |
| <b>aa</b> Employee retention (Form 5884-A)  | <b>1aa</b>   |                                   |
| <b>bb</b> General credits from an electing large partnership (carryforward only)  | <b>1bb</b>   |                                   |
| <b>zz</b> Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)                | <b>1zz</b>   |                                   |
| <b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I   | <b>2</b>   |                                   |
| <b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II   | <b>3</b>   |                                   |
| <b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)   | <b>4a</b>  |                                   |
| <b>b</b> Work opportunity (Form 5884)   | <b>4b</b>  |                                   |
| <b>c</b> Biofuel producer (Form 6478)   | <b>4c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part II)  | <b>4d</b>  |                                   |
| <b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)  | <b>4e</b>  |                                   |
| <b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)                                      | <b>4f</b> 04-3135905   | 1,621                             |
| <b>g</b> Qualified railroad track maintenance (Form 8900)   | <b>4g</b>  |                                   |
| <b>h</b> Small employer health insurance premiums (Form 8941)   | <b>4h</b>  |                                   |
| <b>i</b> Increasing research activities (Form 6765)   | <b>4i</b>  |                                   |
| <b>j</b> Employer credit for paid family and medical leave (Form 8994)  | <b>4j</b>  |                                   |
| <b>z</b> Other  | <b>4z</b>  |                                   |
| <b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II   | <b>5</b>   | 1,621                             |
| <b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II   | <b>6</b>   | 1,621                             |

\* See instructions for limitation on this credit.

Name(s) shown on return

Identifying number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. See instructions.

**A** ☐ General Business Credit From a Non-Passive Activity**E** ☐ Reserved**B** ☐ General Business Credit From a Passive Activity**F** ☐ Reserved**C** ☒ General Business Credit Carryforwards**G** ☐ Eligible Small Business Credit Carryforwards**D** ☐ General Business Credit Carrybacks**H** ☐ Reserved**I** If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III **u** ☐

| (a) Description of credit  | (b) Enter EIN if claiming the credit from a pass through entity. | (c) Enter the appropriate amount. |
|--|--|-----------------------------------|
| <b>1a</b> Investment (Form 3468, Part II only) (attach Form 3468)  | <b>1a</b>  | <b>12,562</b>                     |
| <b>b</b> Reserved  | <b>1b</b>  |                                   |
| <b>c</b> Increasing research activities (Form 6765)  | <b>1c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part I only)   | <b>1d</b>  |                                   |
| <b>e</b> Disabled access (Form 8826)*  | <b>1e</b>  |                                   |
| <b>f</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)                                 | <b>1f</b>  |                                   |
| <b>g</b> Indian employment (Form 8845)   | <b>1g</b>  |                                   |
| <b>h</b> Orphan drug (Form 8820)   | <b>1h</b>  |                                   |
| <b>i</b> New markets (Form 8874)   | <b>1i</b>  |                                   |
| <b>j</b> Small employer pension plan startup costs and auto-enrollment (Form 8881)                                   | <b>1j</b>  |                                   |
| <b>k</b> Employer-provided child care facilities and services (Form 8882)*   | <b>1k</b>  |                                   |
| <b>l</b> Biodiesel and renewable diesel fuels (attach Form 8864)   | <b>1l</b>  |                                   |
| <b>m</b> Low sulfur diesel fuel production (Form 8896)   | <b>1m</b>  |                                   |
| <b>n</b> Distilled spirits (Form 8906)   | <b>1n</b>  |                                   |
| <b>o</b> Nonconventional source fuel (carryforward only)   | <b>1o</b>  |                                   |
| <b>p</b> Energy efficient home (Form 8908)   | <b>1p</b>  |                                   |
| <b>q</b> Energy efficient appliance (carryforward only)  | <b>1q</b>  |                                   |
| <b>r</b> Alternative motor vehicle (Form 8910)   | <b>1r</b>  |                                   |
| <b>s</b> Alternative fuel vehicle refueling property (Form 8911)   | <b>1s</b>  |                                   |
| <b>t</b> Enhanced oil recovery credit (carryforward only)  | <b>1t</b>  |                                   |
| <b>u</b> Mine rescue team training (Form 8923)   | <b>1u</b>  |                                   |
| <b>v</b> Agricultural chemicals security (carryforward only)   | <b>1v</b>  |                                   |
| <b>w</b> Employer differential wage payments (Form 8932)   | <b>1w</b>  |                                   |
| <b>x</b> Carbon oxide sequestration (Form 8933)  | <b>1x</b>  |                                   |
| <b>y</b> Qualified plug-in electric drive motor vehicle (Form 8936)  | <b>1y</b>  |                                   |
| <b>z</b> Qualified plug-in electric vehicle (carryforward only)  | <b>1z</b>  |                                   |
| <b>aa</b> Employee retention (Form 5884-A)   | <b>1aa</b>   |                                   |
| <b>bb</b> General credits from an electing large partnership (carryforward only)                                     | <b>1bb</b>   |                                   |
| <b>zz</b> Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions) | <b>1zz</b>   |                                   |
| <b>2</b> Add lines 1a through 1zz and enter here and on the applicable line of Part I                                | <b>2</b>   | <b>12,562</b>                     |
| <b>3</b> Enter the amount from Form 8844 here and on the applicable line of Part II                                  | <b>3</b>   |                                   |
| <b>4a</b> Investment (Form 3468, Part III) (attach Form 3468)  | <b>4a</b>  |                                   |
| <b>b</b> Work opportunity (Form 5884)  | <b>4b</b>  |                                   |
| <b>c</b> Biofuel producer (Form 6478)  | <b>4c</b>  |                                   |
| <b>d</b> Low-income housing (Form 8586, Part II)   | <b>4d</b>  |                                   |
| <b>e</b> Renewable electricity, refined coal, and Indian coal production (Form 8835)                                 | <b>4e</b>  |                                   |
| <b>f</b> Employer social security and Medicare taxes paid on certain employee tips (Form 8846)                       | <b>4f</b>  | <b>28,809</b>                     |
| <b>g</b> Qualified railroad track maintenance (Form 8900)  | <b>4g</b>  |                                   |
| <b>h</b> Small employer health insurance premiums (Form 8941)  | <b>4h</b>  |                                   |
| <b>i</b> Increasing research activities (Form 6765)  | <b>4i</b>  |                                   |
| <b>j</b> Employer credit for paid family and medical leave (Form 8994)   | <b>4j</b>  |                                   |
| <b>z</b> Other   | <b>4z</b>  |                                   |
| <b>5</b> Add lines 4a through 4z and enter here and on the applicable line of Part II                                | <b>5</b>   | <b>28,809</b>                     |
| <b>6</b> Add lines 2, 3, and 5 and enter here and on the applicable line of Part II                                  | <b>6</b>   | <b>41,371</b>                     |

\* See instructions for limitation on this credit.

Form **6251****Alternative Minimum Tax—Individuals**

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service (99)Go to [www.irs.gov/Form6251](http://www.irs.gov/Form6251) for instructions and the latest information.  
Attach to Form 1040, 1040-SR, or 1040-NR.**2020**  
Attachment  
Sequence No. **32**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part I Alternative Minimum Taxable Income** (See instructions for how to complete each line.)

|           |  |           |                |
|-----------|--|-----------|----------------|
| <b>1</b>  | Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero. If Form 1040 or 1040-SR, line 15, is zero, subtract lines 12 and 13 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the result here. (If less than zero, enter as a negative amount.) | <b>1</b>  | <b>126,624</b> |
| <b>2a</b> | If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount from Form 1040 or 1040-SR, line 12  | <b>2a</b> | <b>10,000</b>  |
| <b>b</b>  | Tax refund from Schedule 1 (Form 1040), line 1 or line 8   | <b>2b</b> |                |
| <b>c</b>  | Investment interest expense (difference between regular tax and AMT)   | <b>2c</b> |                |
| <b>d</b>  | Depletion (difference between regular tax and AMT)   | <b>2d</b> |                |
| <b>e</b>  | Net operating loss deduction from Schedule 1 (Form 1040), line 8. Enter as a positive amount   | <b>2e</b> |                |
| <b>f</b>  | Alternative tax net operating loss deduction   | <b>2f</b> |                |
| <b>g</b>  | Interest from specified private activity bonds exempt from the regular tax   | <b>2g</b> |                |
| <b>h</b>  | Qualified small business stock, see instructions   | <b>2h</b> |                |
| <b>i</b>  | Exercise of incentive stock options (excess of AMT income over regular tax income)   | <b>2i</b> |                |
| <b>j</b>  | Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)  | <b>2j</b> |                |
| <b>k</b>  | Disposition of property (difference between AMT and regular tax gain or loss)  | <b>2k</b> |                |
| <b>l</b>  | Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)   | <b>2l</b> |                |
| <b>m</b>  | Passive activities (difference between AMT and regular tax income or loss)   | <b>2m</b> | <b>0</b>       |
| <b>n</b>  | Loss limitations (difference between AMT and regular tax income or loss)   | <b>2n</b> | <b>0</b>       |
| <b>o</b>  | Circulation costs (difference between regular tax and AMT)   | <b>2o</b> |                |
| <b>p</b>  | Long-term contracts (difference between AMT and regular tax income)  | <b>2p</b> |                |
| <b>q</b>  | Mining costs (difference between regular tax and AMT)  | <b>2q</b> |                |
| <b>r</b>  | Research and experimental costs (difference between regular tax and AMT)   | <b>2r</b> |                |
| <b>s</b>  | Income from certain installment sales before January 1, 1987   | <b>2s</b> |                |
| <b>t</b>  | Intangible drilling costs preference   | <b>2t</b> |                |
| <b>3</b>  | Other adjustments, including income-based related adjustments  | <b>3</b>  |                |
| <b>4</b>  | <b>Alternative minimum taxable income.</b> Combine lines 1 through 3. (If married filing separately and line 4 is more than \$745,200, see instructions.)  | <b>4</b>  | <b>136,624</b> |

**Part II Alternative Minimum Tax (AMT)**

|           |   |           |                |
|-----------|---|-----------|----------------|
| <b>5</b>  | Exemption.<br><b>IF your filing status is . . .</b> <b>AND line 4 is not over . . .</b> <b>THEN enter on line 5 . . .</b><br>Single or head of household      \$ 518,400      \$ 72,900<br>Married filing jointly or qualifying widow(er)      1,036,800      113,400<br>Married filing separately      518,400      56,700<br>If line 4 is <b>over</b> the amount shown above for your filing status, see instructions.  | <b>5</b>  | <b>113,400</b> |
| <b>6</b>  | Subtract line 5 from line 4. If more than zero, go to line 7. If zero or less, enter -0- here and on lines 7, 9, and 11, and go to line 10  | <b>6</b>  | <b>23,224</b>  |
| <b>7</b>  | <ul style="list-style-type: none"> <li>If you are filing Form 2555, see instructions for the amount to enter.</li> <li>If you reported capital gain distributions directly on Form 1040 or 1040-SR, line 7; you reported qualified dividends on Form 1040 or 1040-SR, line 3a; <b>or</b> you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 40 here.</li> <li><b>All others:</b> If line 6 is \$197,900 or less (\$98,950 or less if married filing separately), multiply line 6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing separately) from the result.</li> </ul> | <b>7</b>  | <b>6,002</b>   |
| <b>8</b>  | Alternative minimum tax foreign tax credit (see instructions)   | <b>8</b>  |                |
| <b>9</b>  | Tentative minimum tax. Subtract line 8 from line 7  | <b>9</b>  | <b>6,002</b>   |
| <b>10</b> | Add Form 1040 or 1040-SR, line 16 (minus any tax from Form 4972), and Schedule 2 (Form 1040), line 2. Subtract from the result any foreign tax credit from Schedule 3 (Form 1040), line 1. If you used Schedule J to figure your tax on Form 1040 or 1040-SR, line 16, refigure that tax without using Schedule J before completing this line (see instructions)  | <b>10</b> | <b>19,414</b>  |
| <b>11</b> | <b>AMT.</b> Subtract line 10 from line 9. If zero or less, enter -0-. Enter here and on Schedule 2 (Form 1040), line 1  | <b>11</b> | <b>0</b>       |

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **6251** (2020)

**Part III Tax Computation Using Maximum Capital Gains Rates**

Complete Part III only if you are required to do so by line 7 or by the Foreign Earned Income Tax Worksheet in the instructions.

|   |           |                |
|---|-----------|----------------|
| <b>12</b> Enter the amount from Form 6251, line 6. If you are filing Form 2555, enter the amount from line 3 of the worksheet in the instructions for line 7 .....  | <b>12</b> | <b>23,224</b>  |
| <b>13</b> Enter the amount from line 4 of the Qualified Dividends and Capital Gain Tax Worksheet in the Instructions for Forms 1040 and 1040-SR or the amount from line 13 of the Schedule D Tax Worksheet in the Instructions for Schedule D (Form 1040), whichever applies (as figured for the AMT, if necessary) (see instructions). If you are filing Form 2555, see instructions for the amount to enter .....                         | <b>13</b> | <b>331</b>     |
| <b>14</b> Enter the amount from Schedule D (Form 1040), line 19 (as figured for the AMT, if necessary) (see instructions). If you are filing Form 2555, see instructions for the amount to enter .....  | <b>14</b> |                |
| <b>15</b> If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 13. Otherwise, add lines 13 and 14, and enter the <b>smaller</b> of that result or the amount from line 10 of the Schedule D Tax Worksheet (as figured for the AMT, if necessary). If you are filing Form 2555, see instructions for the amount to enter .....  | <b>15</b> | <b>331</b>     |
| <b>16</b> Enter the <b>smaller</b> of line 12 or line 15 .....  | <b>16</b> | <b>331</b>     |
| <b>17</b> Subtract line 16 from line 12 .....   | <b>17</b> | <b>22,893</b>  |
| <b>18</b> If line 17 is \$197,900 or less (\$98,950 or less if married filing separately), multiply line 17 by 26% (0.26). Otherwise, multiply line 17 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing separately) from the result ... ▶  | <b>18</b> | <b>5,952</b>   |
| <b>19</b> Enter:<br><ul style="list-style-type: none"> <li>• \$80,000 if married filing jointly or qualifying widow(er),</li> <li>• \$40,000 if single or married filing separately, or</li> <li>• \$53,600 if head of household.</li> </ul>  | <b>19</b> | <b>80,000</b>  |
| <b>20</b> Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 14 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0-. If you are filing Form 2555, see instructions for the amount to enter ..... | <b>20</b> | <b>126,293</b> |
| <b>21</b> Subtract line 20 from line 19. If zero or less, enter -0- .....   | <b>21</b> | <b>0</b>       |
| <b>22</b> Enter the <b>smaller</b> of line 12 or line 13 .....  | <b>22</b> | <b>331</b>     |
| <b>23</b> Enter the <b>smaller</b> of line 21 or line 22. This amount is taxed at 0% .....  | <b>23</b> |                |
| <b>24</b> Subtract line 23 from line 22 .....   | <b>24</b> | <b>331</b>     |
| <b>25</b> Enter:<br><ul style="list-style-type: none"> <li>• \$441,450 if single</li> <li>• \$248,300 if married filing separately</li> <li>• \$496,600 if married filing jointly or qualifying widow(er)</li> <li>• \$469,050 if head of household</li> </ul>  | <b>25</b> | <b>496,600</b> |
| <b>26</b> Enter the amount from line 21 .....   | <b>26</b> | <b>0</b>       |
| <b>27</b> Enter the amount from line 5 of the Qualified Dividends and Capital Gain Tax Worksheet or the amount from line 21 of the Schedule D Tax Worksheet, whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040 or 1040-SR, line 15; if zero or less, enter -0-. If you are filing Form 2555, see instructions for the amount to enter ..... | <b>27</b> | <b>126,293</b> |
| <b>28</b> Add line 26 and line 27 .....   | <b>28</b> | <b>126,293</b> |
| <b>29</b> Subtract line 28 from line 25. If zero or less, enter -0- .....   | <b>29</b> | <b>370,307</b> |
| <b>30</b> Enter the smaller of line 24 or line 29 .....   | <b>30</b> | <b>331</b>     |
| <b>31</b> Multiply line 30 by 15% (0.15) .....  | <b>31</b> | <b>50</b>      |
| <b>32</b> Add lines 23 and 30 .....   | <b>32</b> | <b>331</b>     |
| <b>If lines 32 and 12 are the same, skip lines 33 through 37 and go to line 38. Otherwise, go to line 33.</b>   |           |                |
| <b>33</b> Subtract line 32 from line 22 .....   | <b>33</b> | <b>0</b>       |
| <b>34</b> Multiply line 33 by 20% (0.20) .....  | <b>34</b> |                |
| <b>If line 34 is zero or blank, skip lines 35 through 37 and go to line 38. Otherwise, go to line 35.</b>   |           |                |
| <b>35</b> Add lines 17, 32, and 33 .....  | <b>35</b> |                |
| <b>36</b> Subtract line 35 from line 12 .....   | <b>36</b> |                |
| <b>37</b> Multiply line 36 by 25% (0.25) .....  | <b>37</b> |                |
| <b>38</b> Add lines 18, 31, 34, and 37 .....  | <b>38</b> | <b>6,002</b>   |
| <b>39</b> If line 12 is \$197,900 or less (\$98,950 or less if married filing separately), multiply line 12 by 26% (0.26). Otherwise, multiply line 12 by 28% (0.28) and subtract \$3,958 (\$1,979 if married filing separately) from the result .....  | <b>39</b> | <b>6,038</b>   |
| <b>40</b> Enter the <b>smaller</b> of line 38 or line 39 here and on line 7. If you are filing Form 2555, do not enter this amount on line 7. Instead, enter it on line 4 of the worksheet in the instructions for line 7 .....   | <b>40</b> | <b>6,002</b>   |

Form **8995****Qualified Business Income Deduction  
Simplified Computation**

OMB No. 1545-2294

**2020**Department of the Treasury  
Internal Revenue Service**u** Attach to your tax return.**u** Go to [www.irs.gov/Form8995](http://www.irs.gov/Form8995) for instructions and the latest information.Attachment  
Sequence No. **55**

Name(s) shown on return

**KUO-RUNG & SUNDI TANG**

Your taxpayer identification number

**\*\*\*-\*\*-5103**

**Note.** You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$163,300 (\$326,600 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

| 1   | (a) Trade, business, or aggregation name | (b) Taxpayer identification number | (c) Qualified business income or (loss) |
|-----|--|------------------------------------|---|
| i   | <b>SEE STATEMENT 4</b>                   |                                    |   |
| ii  |  |                                    |   |
| iii |  |                                    |   |
| iv  |  |                                    |   |
| v   |  |                                    |   |

|    |  |                  |               |
|----|--|------------------|---------------|
| 2  | Total qualified business income or (loss). Combine lines 1i through 1v, column (c)   | <b>23,278</b>    |               |
| 3  | Qualified business net (loss) carryforward from the prior year   | <b>(103,731)</b> |               |
| 4  | Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-   | <b>0</b>         |               |
| 5  | Qualified business income component. Multiply line 4 by 20% (0.20)   |                  | <b>6</b>      |
| 6  | Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)   | <b>30</b>        |               |
| 7  | Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year   | <b>( )</b>       |               |
| 8  | Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-   | <b>30</b>        |               |
| 9  | REIT and PTP component. Multiply line 8 by 20% (0.20)  |                  | <b>6</b>      |
| 10 | Qualified business income deduction before the income limitation. Add lines 5 and 9  |                  | <b>6</b>      |
| 11 | Taxable income before qualified business income deduction  | <b>126,630</b>   |               |
| 12 | Net capital gain (see instructions)  | <b>331</b>       |               |
| 13 | Subtract line 12 from line 11. If zero or less, enter -0-  | <b>126,299</b>   |               |
| 14 | Income limitation. Multiply line 13 by 20% (0.20)  |                  | <b>25,260</b> |
| 15 | Qualified business income deduction. Enter the lesser of line 10 or line 14. Also enter this amount on the applicable line of your return <b>u</b> |                  | <b>6</b>      |
| 16 | Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0-   | <b>(80,453)</b>  |               |
| 17 | Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater than zero, enter -0-                                 | <b>0</b>         |               |

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8995** (2020)

Form **8867**Department of the Treasury  
Internal Revenue Service**Paid Preparer's Due Diligence Checklist**Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),  
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC)) and  
Credit for Other Dependents (ODC), and Head of Household (HOH) Filing Status**U To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.****U Go to [www.irs.gov/Form8867](http://www.irs.gov/Form8867) for instructions and the latest information.**

OMB No. 1545-0074

**2020**Attachment  
Sequence No. **70**

Taxpayer name(s) shown on return

**KUO-RUNG & SUNDI TANG**

Taxpayer identification number

**\*\*\*-\*\*-5103**

Enter preparer's name and PTIN

**RICHARD H. LEE**

\*\*\*\*\*

**Part I Due Diligence Requirements**

Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I-V for the benefit(s) claimed (check all that apply).

☐ EIC ☒ CTC/ACTC/ODC ☐ AOTC ☐ HOH

|  | Yes                                 | No                       | N/A                                 |
|--|-------------------------------------|--------------------------|-------------------------------------|
| 1 Did you complete the return based on information for tax year 2020 provided by the taxpayer or reasonably obtained by you?   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| 2 If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed?  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| 3 Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both of the following.<br>= Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.<br>= Review information to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of any credit(s)   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| 4 Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.)   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| a Did you make reasonable inquiries to determine the correct, complete, and consistent information?  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| b Did you contemporaneously document your inquiries? (Documentation should include the questions you asked, whom you asked, when you asked, the information that was provided, and the impact the information had on your preparation of the return.)  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| 5 Did you satisfy the record retention requirement? To meet the record retention requirement, you must keep a copy of your documentation referenced in 4b, a copy of this Form 8867, a copy of any applicable worksheet(s), a record of how, when, and from whom the information used to prepare Form 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) provided by the taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure the amount(s) of the credit(s)<br>List those documents provided by the taxpayer, if any, that you relied on:<br><b>MEDICAL RECORDS</b> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| 6 Did you ask the taxpayer whether he/she could provide documentation to substantiate eligibility for the credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return if his/her return is selected for audit?   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| 7 Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year?<br>(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)   | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            |
| a Did you complete the required recertification Form 8862?   | <input type="checkbox"/>            | <input type="checkbox"/> | <input type="checkbox"/>            |
| 8 If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?   | <input type="checkbox"/>            | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

For Paperwork Reduction Act Notice, see separate instructions.

Form **8867** (2020)

**Part II Due Diligence Questions for Returns Claiming EIC** (If the return does not claim EIC, go to Part III.)

|   | Yes                      | No                       | N/A                      |
|---|--------------------------|--------------------------|--------------------------|
| <b>9a</b> Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? <b>(If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)</b> | <input type="checkbox"/> | <input type="checkbox"/> |                          |
| <b>b</b> Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?   | <input type="checkbox"/> | <input type="checkbox"/> |                          |
| <b>c</b> Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Part III Due Diligence Questions for Returns Claiming CTC/ACTC/ODC** (If the return does not claim CTC, ACTC, or ODC, go to Part IV.)

|   | Yes                                 | No                       | N/A                                 |
|---|-------------------------------------|--------------------------|-------------------------------------|
| <b>10</b> Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  | <input checked="" type="checkbox"/> | <input type="checkbox"/> |                                     |
| <b>11</b> Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the taxpayer has not lived with the child for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | <input type="checkbox"/>            | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| <b>12</b> Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?   | <input type="checkbox"/>            | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**Part IV Due Diligence Questions for Returns Claiming AOTC** (If the return does not claim AOTC, go to Part V.)

|  | Yes                      | No                       |
|--|--------------------------|--------------------------|
| <b>13</b> Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qualified tuition and related expenses for the claimed AOTC? | <input type="checkbox"/> | <input type="checkbox"/> |

**Part V Due Diligence Questions for Claiming HOH** (If the return does not claim HOH filing status, go to Part VI.)

|  | Yes                      | No                       |
|--|--------------------------|--------------------------|
| <b>14</b> Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax year and provided more than half of the cost of keeping up a home for the year for a qualifying person? | <input type="checkbox"/> | <input type="checkbox"/> |

**Part VI Eligibility Certification****u You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing status on the return of the taxpayer identified above if you:**

- Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses on the return or in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s);
- Complete this Form 8867 truthfully and accurately and complete the actions described in this checklist for any applicable credit(s) claimed and HOH filing status, if claimed;
- Submit Form 8867 in the manner required; **and**
- Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions under *Document Retention*.
  - A copy of this Form 8867.
  - The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.
  - Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
  - A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
  - A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

**u If you have not complied with all due diligence requirements, you may have to pay a \$540 penalty for each failure to comply related to a claim of an applicable credit or HOH filing status.**

|   | Yes                                 | No                       |
|---|-------------------------------------|--------------------------|
| <b>15</b> Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and complete? | <input checked="" type="checkbox"/> | <input type="checkbox"/> |



Form **8582-CR****Passive Activity Credit Limitations**

OMB No. 1545-1034

(Rev. December 2019)  
Department of the Treasury  
Internal Revenue Service

u See separate instructions.

u Attach to Form 1040, 1040-SR, or 1041.

u Go to [www.irs.gov/Form8582CR](http://www.irs.gov/Form8582CR) for the latest information.Attachment  
Sequence No. **89**

Name(s) shown on return

Identifying number

**KUO-RUNG & SUNDI TANG****\*\*\*-\*\*-5103****Part I Passive Activity Credits****Caution:** If you have credits from a publicly traded partnership, see *Publicly Traded Partnerships (PTPs)* in the instructions.**Credits From Rental Real Estate Activities With Active Participation (Other Than Rehabilitation Credits and Low-Income Housing Credits)** (See *Lines 1a through 1c* in the instructions.)

|  |           |               |               |
|--|-----------|---------------|---------------|
| <b>1a</b> Credits from Worksheet 1, column (a) .....                     | <b>1a</b> |               |               |
| <b>b</b> Prior year unallowed credits from Worksheet 1, column (b) ..... | <b>1b</b> | <b>15,626</b> |               |
| <b>c</b> Add lines 1a and 1b .....                                       | <b>1c</b> |               | <b>15,626</b> |

**Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990)**(See *Lines 2a through 2c* in the instructions.)

|  |           |  |  |
|--|-----------|--|--|
| <b>2a</b> Credits from Worksheet 2, column (a) .....                     | <b>2a</b> |  |  |
| <b>b</b> Prior year unallowed credits from Worksheet 2, column (b) ..... | <b>2b</b> |  |  |
| <b>c</b> Add lines 2a and 2b .....                                       | <b>2c</b> |  |  |

**Low-Income Housing Credits for Property Placed in Service After 1989** (See *Lines 3a through 3c* in the instructions.)

|  |           |  |  |
|--|-----------|--|--|
| <b>3a</b> Credits from Worksheet 3, column (a) .....                     | <b>3a</b> |  |  |
| <b>b</b> Prior year unallowed credits from Worksheet 3, column (b) ..... | <b>3b</b> |  |  |
| <b>c</b> Add lines 3a and 3b .....                                       | <b>3c</b> |  |  |

**All Other Passive Activity Credits** (See *Lines 4a through 4c* in the instructions.)

|  |           |  |  |
|--|-----------|--|--|
| <b>4a</b> Credits from Worksheet 4, column (a) .....                     | <b>4a</b> |  |  |
| <b>b</b> Prior year unallowed credits from Worksheet 4, column (b) ..... | <b>4b</b> |  |  |
| <b>c</b> Add lines 4a and 4b .....                                       | <b>4c</b> |  |  |

|   |          |  |               |
|---|----------|--|---------------|
| <b>5</b> Add lines 1c, 2c, 3c, and 4c .....   | <b>5</b> |  | <b>15,626</b> |
| <b>6</b> Enter the tax attributable to net passive income (see instructions) .....                                    | <b>6</b> |  | <b>0</b>      |
| <b>7</b> Subtract line 6 from line 5. If line 6 is more than or equal to line 5, enter -0- and see instructions ..... | <b>7</b> |  | <b>15,626</b> |

**Note:** If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II, III, or IV. Instead, go to line 37.**Part II Special Allowance for Rental Real Estate Activities With Active Participation****Note:** Complete this part only if you have an amount on line 1c. Otherwise, go to Part III.

|  |            |                |               |
|--|------------|----------------|---------------|
| <b>8</b> Enter the smaller of line 1c or line 7 .....  | <b>8</b>   |                | <b>15,626</b> |
| <b>9</b> Enter \$150,000. If married filing separately, see instructions .....   | <b>9</b>   | <b>150,000</b> |               |
| <b>10</b> Enter modified adjusted gross income, but not less than zero (see instructions). If line 10 is equal to or more than line 9, skip lines 11 through 15 and enter -0- on line 16 ..... | <b>10</b>  | <b>125,579</b> |               |
| <b>11</b> Subtract line 10 from line 9 .....   | <b>11</b>  | <b>24,421</b>  |               |
| <b>12</b> Multiply line 11 by 50% (.50). <b>Do not</b> enter more than \$25,000. If married filing separately, see instructions .....  | <b>12</b>  | <b>12,211</b>  |               |
| <b>13a</b> Enter the amount, if any, from line 10 of Form 8582 .....   | <b>13a</b> | <b>12,211</b>  |               |
| <b>b</b> Enter the amount, if any, from line 14 of Form 8582 .....   | <b>13b</b> |                |               |
| <b>c</b> Add lines 13a and 13b .....   | <b>13c</b> | <b>12,211</b>  |               |
| <b>14</b> Subtract line 13c from line 12 .....   | <b>14</b>  |                |               |
| <b>15</b> Enter the tax attributable to the amount on line 14 (see instructions) .....   | <b>15</b>  |                | <b>0</b>      |
| <b>16</b> Enter the <b>smaller</b> of line 8 or line 15 .....  | <b>16</b>  |                | <b>0</b>      |

**For Paperwork Reduction Act Notice, see instructions.**Form **8582-CR** (Rev. 12-2019)

**Part III Special Allowance for Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990)****Note:** Complete this part only if you have an amount on line 2c. Otherwise, go to Part IV.

|     |  |     |   |
|-----|--|-----|---|
| 17  | Enter the amount from line 7   | 17  |   |
| 18  | Enter the amount from line 16  | 18  |   |
| 19  | Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V   | 19  | 0 |
| 20  | Enter the <b>smaller</b> of line 2c or line 19   | 20  |   |
| 21  | Enter \$250,000. If married filing separately, see instructions to find out if you can skip lines 21 through 26  | 21  |   |
| 22  | Enter modified adjusted gross income, but not less than zero. (See instructions for line 10.) If line 22 is equal to or more than line 21, skip lines 23 through 29 and enter -0- on line 30 | 22  | 0 |
| 23  | Subtract line 22 from line 21  | 23  |   |
| 24  | Multiply line 23 by 50% (.50). Do not enter more than \$25,000. If married filing separately, see instructions   | 24  |   |
| 25a | Enter the amount, if any, from line 10 of Form 8582  | 25a |   |
| b   | Enter the amount, if any, from line 14 of Form 8582  | 25b |   |
| c   | Add lines 25a and 25b  | 25c |   |
| 26  | Subtract line 25c from line 24   | 26  |   |
| 27  | Enter the tax attributable to the amount on line 26 (see instructions)   | 27  |   |
| 28  | Enter the amount, if any, from line 18   | 28  |   |
| 29  | Subtract line 28 from line 27  | 29  |   |
| 30  | Enter the <b>smaller</b> of line 20 or line 29   | 30  | 0 |

**Part IV Special Allowance for Low-Income Housing Credits for Property Placed in Service After 1989****Note:** Complete this part only if you have an amount on line 3c. Otherwise, go to Part V.

|    |   |    |   |
|----|---|----|---|
| 31 | If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7 | 31 |   |
| 32 | Enter the amount from line 30   | 32 | 0 |
| 33 | Subtract line 32 from line 31. If zero, enter -0- here and on line 36                             | 33 | 0 |
| 34 | Enter the <b>smaller</b> of line 3c or line 33  | 34 |   |
| 35 | Tax attributable to the remaining special allowance (see instructions)                            | 35 |   |
| 36 | Enter the <b>smaller</b> of line 34 or line 35  | 36 | 0 |

**Part V Passive Activity Credit Allowed**

|    |  |    |  |
|----|--|----|--|
| 37 | <b>Passive Activity Credit Allowed.</b> Add lines 6, 16, 30, and 36. See instructions to find out how to report the allowed credit on your tax return and how to allocate allowed and unallowed credits if you have more than one credit or credits from more than one activity. If you have any credits from a publicly traded partnership, see <b>Publicly Traded Partnerships (PTPs)</b> in the instructions. | 37 |  |
|----|--|----|--|

**Part VI Election To Increase Basis of Credit Property**

|    |  |                          |
|----|--|--------------------------|
| 38 | If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable transaction, and you elect to increase your basis in credit property used in that activity by the unallowed credit that reduced your basis in the property, check this box. See instructions | <input type="checkbox"/> |
| 39 | Name of passive activity disposed of <b>u</b>  |                          |
| 40 | Description of the credit property for which the election is being made <b>u</b>   |                          |
| 41 | Amount of unallowed credit that reduced your basis in the property   | <b>u</b> \$              |

Form **8582**  
 Department of the Treasury  
 Internal Revenue Service (99)  
 Name(s) shown on return

# Passive Activity Loss Limitations

u See separate instructions.

u Attach to Form 1040, 1040-SR, or 1041.

u Go to [www.irs.gov/Form8582](http://www.irs.gov/Form8582) for instructions and the latest information.

OMB No. 1545-1008

**2020**

Attachment  
Sequence No. **858**

Identifying number

**\*\*\*-\*\*-5103**

**KUO-RUNG & SUNDI TANG**

## Part I 2020 Passive Activity Loss

**Caution:** Complete Worksheets 1, 2, and 3 before completing Part I.

**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see

**Special Allowance for Rental Real Estate Activities** in the instructions.)

|  |           |               |                |
|--|-----------|---------------|----------------|
| <b>1a</b> Activities with net income (enter the amount from Worksheet 1, column (a))   | <b>1a</b> | <b>3,589</b>  |                |
| <b>b</b> Activities with net loss (enter the amount from Worksheet 1, column (b))      | <b>1b</b> | <b>42,408</b> |                |
| <b>c</b> Prior years' unallowed losses (enter the amount from Worksheet 1, column (c)) | <b>1c</b> | <b>9,888</b>  |                |
| <b>d</b> Combine lines 1a, 1b, and 1c  | <b>1d</b> |               | <b>-48,707</b> |

## Commercial Revitalization Deductions From Rental Real Estate Activities

|   |           |  |  |
|---|-----------|--|--|
| <b>2a</b> Commercial revitalization deductions from Worksheet 2, column (a)                     | <b>2a</b> |  |  |
| <b>b</b> Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b) | <b>2b</b> |  |  |
| <b>c</b> Add lines 2a and 2b  | <b>2c</b> |  |  |

## All Other Passive Activities

|  |           |  |  |
|--|-----------|--|--|
| <b>3a</b> Activities with net income (enter the amount from Worksheet 3, column (a))   | <b>3a</b> |  |  |
| <b>b</b> Activities with net loss (enter the amount from Worksheet 3, column (b))      | <b>3b</b> |  |  |
| <b>c</b> Prior years' unallowed losses (enter the amount from Worksheet 3, column (c)) | <b>3c</b> |  |  |
| <b>d</b> Combine lines 3a, 3b, and 3c  | <b>3d</b> |  |  |

|  |          |  |                |
|--|----------|--|----------------|
| <b>4</b> Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used | <b>4</b> |  | <b>-48,707</b> |
|--|----------|--|----------------|

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
  - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
  - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

**Caution:** If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.

## Part II Special Allowance for Rental Real Estate Activities With Active Participation

**Note:** Enter all numbers in Part II as positive amounts. See instructions for an example.

|  |           |                |
|--|-----------|----------------|
| <b>5</b> Enter the <b>smaller</b> of the loss on line 1d or the loss on line 4   | <b>5</b>  | <b>48,707</b>  |
| <b>6</b> Enter \$150,000. If married filing separately, see instructions   | <b>6</b>  | <b>150,000</b> |
| <b>7</b> Enter modified adjusted gross income, but not less than zero. See instructions  | <b>7</b>  | <b>125,579</b> |
| <b>Note:</b> If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.  |           |                |
| <b>8</b> Subtract line 7 from line 6   | <b>8</b>  | <b>24,421</b>  |
| <b>9</b> Multiply line 8 by 50% (0.50). <b>Do not</b> enter more than \$25,000. If married filing separately, see instructions | <b>9</b>  | <b>12,211</b>  |
| <b>10</b> Enter the <b>smaller</b> of line 5 or line 9   | <b>10</b> | <b>12,211</b>  |

If line 2c is a loss, go to Part III. Otherwise, go to line 15.

## Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

**Note:** Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

|  |           |  |
|--|-----------|--|
| <b>11</b> Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions | <b>11</b> |  |
| <b>12</b> Enter the loss from line 4   | <b>12</b> |  |
| <b>13</b> Reduce line 12 by the amount on line 10  | <b>13</b> |  |
| <b>14</b> Enter the <b>smallest</b> of line 2c (treated as a positive amount), line 11, or line 13                 | <b>14</b> |  |

## Part IV Total Losses Allowed

|  |           |               |
|--|-----------|---------------|
| <b>15</b> Add the income, if any, on lines 1a and 3a and enter the total   | <b>15</b> | <b>3,589</b>  |
| <b>16</b> <b>Total losses allowed from all passive activities for 2020.</b> Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return | <b>16</b> | <b>15,800</b> |

**For Paperwork Reduction Act Notice, see instructions.**

Form **8582** (2020)

## KUO-RUNG &amp; SUNDI TANG

\*\*\*-\*\*-5103

Form 8582 (2020)

Page **2****Caution:** The worksheets must be filed with your tax return. Keep a copy for your records.**Worksheet 1—For Form 8582, Lines 1a, 1b, and 1c** (see instructions)

| Name of activity   | Current year                |                           | Prior years                     | Overall gain or loss |          |
|--|-----------------------------|---------------------------|---------------------------------|----------------------|----------|
|  | (a) Net income<br>(line 1a) | (b) Net loss<br>(line 1b) | (c) Unallowed<br>loss (line 1c) | (d) Gain             | (e) Loss |
| <b>SEE STATEMENT 5</b>   |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
| <b>Total.</b> Enter on Form 8582, lines 1a, 1b,<br>and 1c ..... <b>u</b> | <b>3,589</b>                | <b>42,408</b>             | <b>9,888</b>                    |                      |          |

**Worksheet 2—For Form 8582, Lines 2a and 2b** (see instructions)

| Name of activity  | (a) Current year<br>deductions (line 2a) | (b) Prior year<br>unallowed deductions (line 2b) | (c) Overall loss |
|---|--|--|------------------|
|   |  |  |                  |
|   |  |  |                  |
|   |  |  |                  |
|   |  |  |                  |
| <b>Total.</b> Enter on Form 8582, lines 2a and<br>2b ..... <b>u</b> |  |  |                  |

**Worksheet 3—For Form 8582, Lines 3a, 3b, and 3c** (see instructions)

| Name of activity   | Current year                |                           | Prior years                     | Overall gain or loss |          |
|--|-----------------------------|---------------------------|---------------------------------|----------------------|----------|
|  | (a) Net income<br>(line 3a) | (b) Net loss<br>(line 3b) | (c) Unallowed<br>loss (line 3c) | (d) Gain             | (e) Loss |
|  |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
| <b>Total.</b> Enter on Form 8582, lines 3a, 3b,<br>and 3c ..... <b>u</b> |                             |                           |                                 |                      |          |

**Worksheet 4—Use This Worksheet if an Amount Is Shown on Form 8582, Line 10 or 14. See instructions.**

| <b>FORM 8582 LINE 10</b>    | Form or schedule<br>and line number<br>to be reported on<br>(see instructions) | (a) Loss      | (b) Ratio   | (c) Special<br>allowance | (d) Subtract<br>column (c) from<br>column (a) |
|-----------------------------|--|---------------|-------------|--------------------------|---|
| <b>SEE STATEMENT 6</b>      |  |               |             |                          |   |
|                             |  |               |             |                          |   |
|                             |  |               |             |                          |   |
| <b>Total</b> ..... <b>u</b> |  | <b>51,665</b> | <b>1.00</b> | <b>12,211</b>            | <b>39,454</b>                                 |

**Worksheet 5—Allocation of Unallowed Losses** (see instructions)

| Name of activity                           | Form or schedule<br>and line number<br>to be reported on<br>(see instructions) | (a) Loss      | (b) Ratio     | (c) Unallowed loss |
|--|--|---------------|---------------|--------------------|
| <b>9-11 COTTAGE ST</b>                     | <b>SCH E1</b>  | <b>22,260</b> | <b>0.5642</b> | <b>20,591</b>      |
| <b>EVERGREEN REAL ESTATE HOLDINGS, LLC</b> | <b>SCH E1</b>  | <b>16,195</b> | <b>0.4105</b> | <b>14,981</b>      |
| <b>FONTAN REALTY LLC</b>                   | <b>SCH E2</b>  | <b>500</b>    | <b>0.0127</b> | <b>463</b>         |
| <b>FONTAN REALTY LLC</b>                   | <b>SCH E2</b>  | <b>499</b>    | <b>0.0126</b> | <b>461</b>         |
| <b>Total</b> ..... <b>u</b>                |  | <b>39,454</b> | <b>1.00</b>   | <b>36,496</b>      |

KUO-RUNG &amp; SUNDI TANG

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Form 8582 (2020)

Page 3

**Worksheet 6—Allowed Losses** (see instructions)

| Name of activity                    | Form or schedule and line number to be reported on (see instructions) | (a) Loss      | (b) Unallowed loss | (c) Allowed loss |
|-------------------------------------|---|---------------|--------------------|------------------|
| 9-11 COTTAGE ST                     | SCH E1  | 29,149        | 20,591             | 8,558            |
| EVERGREEN REAL ESTATE HOLDINGS, LLC | SCH E1  | 21,207        | 14,981             | 6,226            |
| FONTAN REALTY LLC                   | SCH E2  | 655           | 463                | 192              |
| FONTAN REALTY LLC                   | SCH E2  | 654           | 461                | 193              |
|                                     |   |               |                    |                  |
| <b>Total</b> .....                  | <b>u</b>  | <b>51,665</b> | <b>36,496</b>      | <b>15,169</b>    |

**Worksheet 7 — Activities With Losses Reported on Two or More Forms or Schedules** (see instructions)

| Name of activity:  | (a)      | (b) | (c) Ratio   | (d) Unallowed loss | (e) Allowed loss |
|--|----------|-----|-------------|--------------------|------------------|
| <b>Form or schedule and line number to be reported on (see instructions):</b> .....    |          |     |             |                    |                  |
| <b>1a</b> Net loss plus prior year unallowed loss from form or schedule ..... <b>u</b> |          |     |             |                    |                  |
| <b>b</b> Net income from form or schedule ..... <b>u</b>                               |          |     |             |                    |                  |
| <b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ..... <b>u</b>      |          |     |             |                    |                  |
| <b>Form or schedule and line number to be reported on (see instructions):</b> .....    |          |     |             |                    |                  |
| <b>1a</b> Net loss plus prior year unallowed loss from form or schedule ..... <b>u</b> |          |     |             |                    |                  |
| <b>b</b> Net income from form or schedule ..... <b>u</b>                               |          |     |             |                    |                  |
| <b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ..... <b>u</b>      |          |     |             |                    |                  |
| <b>Form or schedule and line number to be reported on (see instructions):</b> .....    |          |     |             |                    |                  |
| <b>1a</b> Net loss plus prior year unallowed loss from form or schedule ..... <b>u</b> |          |     |             |                    |                  |
| <b>b</b> Net income from form or schedule ..... <b>u</b>                               |          |     |             |                    |                  |
| <b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ..... <b>u</b>      |          |     |             |                    |                  |
| <b>Total</b> .....   | <b>u</b> |     | <b>1.00</b> |                    |                  |

Form **8582** (2020)

Form

**8582**Department of the Treasury  
Internal Revenue Service (99)  
Name(s) shown on return**AMT VERSION**  
**Passive Activity Loss Limitations**

u See separate instructions.

u Attach to Form 1040, 1040-SR, or 1041.

u Go to [www.irs.gov/Form8582](http://www.irs.gov/Form8582) for instructions and the latest information.

OMB No. 1545-1008

**2020**Attachment  
Sequence No. **858**

Identifying number

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**KUO-RUNG & SUNDI TANG****Part I 2020 Passive Activity Loss****Caution:** Complete Worksheets 1, 2, and 3 before completing Part I.**Rental Real Estate Activities With Active Participation** (For the definition of active participation, see**Special Allowance for Rental Real Estate Activities** in the instructions.)

|  |           |               |                |
|--|-----------|---------------|----------------|
| <b>1a</b> Activities with net income (enter the amount from Worksheet 1, column (a))   | <b>1a</b> | <b>3,589</b>  |                |
| <b>b</b> Activities with net loss (enter the amount from Worksheet 1, column (b))      | <b>1b</b> | <b>42,408</b> |                |
| <b>c</b> Prior years' unallowed losses (enter the amount from Worksheet 1, column (c)) | <b>1c</b> | <b>9,888</b>  |                |
| <b>d</b> Combine lines 1a, 1b, and 1c  | <b>1d</b> |               | <b>-48,707</b> |

**Commercial Revitalization Deductions From Rental Real Estate Activities**

|   |           |  |  |
|---|-----------|--|--|
| <b>2a</b> Commercial revitalization deductions from Worksheet 2, column (a)                     | <b>2a</b> |  |  |
| <b>b</b> Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b) | <b>2b</b> |  |  |
| <b>c</b> Add lines 2a and 2b  | <b>2c</b> |  |  |

**All Other Passive Activities**

|  |           |  |  |
|--|-----------|--|--|
| <b>3a</b> Activities with net income (enter the amount from Worksheet 3, column (a))   | <b>3a</b> |  |  |
| <b>b</b> Activities with net loss (enter the amount from Worksheet 3, column (b))      | <b>3b</b> |  |  |
| <b>c</b> Prior years' unallowed losses (enter the amount from Worksheet 3, column (c)) | <b>3c</b> |  |  |
| <b>d</b> Combine lines 3a, 3b, and 3c  | <b>3d</b> |  |  |

|  |          |  |                |
|--|----------|--|----------------|
| <b>4</b> Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used | <b>4</b> |  | <b>-48,707</b> |
|--|----------|--|----------------|

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
  - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
  - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

**Caution:** If your filing status is married filing separately and you lived with your spouse at any time during the year, **do not** complete Part II or Part III. Instead, go to line 15.**Part II Special Allowance for Rental Real Estate Activities With Active Participation****Note:** Enter all numbers in Part II as positive amounts. See instructions for an example.

|  |           |                |
|--|-----------|----------------|
| <b>5</b> Enter the <b>smaller</b> of the loss on line 1d or the loss on line 4   | <b>5</b>  | <b>48,707</b>  |
| <b>6</b> Enter \$150,000. If married filing separately, see instructions   | <b>6</b>  | <b>150,000</b> |
| <b>7</b> Enter modified adjusted gross income, but not less than zero. See instructions  | <b>7</b>  | <b>125,579</b> |
| <b>Note:</b> If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.  |           |                |
| <b>8</b> Subtract line 7 from line 6   | <b>8</b>  | <b>24,421</b>  |
| <b>9</b> Multiply line 8 by 50% (0.50). <b>Do not</b> enter more than \$25,000. If married filing separately, see instructions | <b>9</b>  | <b>12,211</b>  |
| <b>10</b> Enter the <b>smaller</b> of line 5 or line 9   | <b>10</b> | <b>12,211</b>  |
| If line 2c is a loss, go to Part III. Otherwise, go to line 15.  |           |                |

**Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities****Note:** Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

|  |           |  |
|--|-----------|--|
| <b>11</b> Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions | <b>11</b> |  |
| <b>12</b> Enter the loss from line 4   | <b>12</b> |  |
| <b>13</b> Reduce line 12 by the amount on line 10  | <b>13</b> |  |
| <b>14</b> Enter the <b>smallest</b> of line 2c (treated as a positive amount), line 11, or line 13                 | <b>14</b> |  |

**Part IV Total Losses Allowed**

|  |           |               |
|--|-----------|---------------|
| <b>15</b> Add the income, if any, on lines 1a and 3a and enter the total   | <b>15</b> | <b>3,589</b>  |
| <b>16</b> <b>Total losses allowed from all passive activities for 2020.</b> Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return | <b>16</b> | <b>15,800</b> |

**For Paperwork Reduction Act Notice, see instructions.**Form **8582** (2020)

**Caution:** The worksheets must be filed with your tax return. Keep a copy for your records.**Worksheet 1—For Form 8582, Lines 1a, 1b, and 1c** (see instructions)

| Name of activity   | Current year                |                           | Prior years                     | Overall gain or loss |          |
|--|-----------------------------|---------------------------|---------------------------------|----------------------|----------|
|  | (a) Net income<br>(line 1a) | (b) Net loss<br>(line 1b) | (c) Unallowed<br>loss (line 1c) | (d) Gain             | (e) Loss |
| <b>SEE STATEMENT 7</b>   |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
| <b>Total.</b> Enter on Form 8582, lines 1a, 1b,<br>and 1c ..... <b>u</b> | <b>3,589</b>                | <b>42,408</b>             | <b>9,888</b>                    |                      |          |

**Worksheet 2—For Form 8582, Lines 2a and 2b** (see instructions)

| Name of activity  | (a) Current year<br>deductions (line 2a) | (b) Prior year<br>unallowed deductions (line 2b) | (c) Overall loss |
|---|--|--|------------------|
|   |  |  |                  |
|   |  |  |                  |
|   |  |  |                  |
|   |  |  |                  |
| <b>Total.</b> Enter on Form 8582, lines 2a and<br>2b ..... <b>u</b> |  |  |                  |

**Worksheet 3—For Form 8582, Lines 3a, 3b, and 3c** (see instructions)

| Name of activity   | Current year                |                           | Prior years                     | Overall gain or loss |          |
|--|-----------------------------|---------------------------|---------------------------------|----------------------|----------|
|  | (a) Net income<br>(line 3a) | (b) Net loss<br>(line 3b) | (c) Unallowed<br>loss (line 3c) | (d) Gain             | (e) Loss |
|  |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
|  |                             |                           |                                 |                      |          |
| <b>Total.</b> Enter on Form 8582, lines 3a, 3b,<br>and 3c ..... <b>u</b> |                             |                           |                                 |                      |          |

**Worksheet 4—Use This Worksheet if an Amount Is Shown on Form 8582, Line 10 or 14. See instructions.**

| FORM 8582 LINE 10<br>Name of activity | Form or schedule<br>and line number<br>to be reported on<br>(see instructions) | (a) Loss | (b) Ratio | (c) Special<br>allowance | (d) Subtract<br>column (c) from<br>column (a) |
|---------------------------------------|--|----------|-----------|--------------------------|---|
| SEE STATEMENT 8                       |  |          |           |                          |   |
|                                       |  |          |           |                          |   |
|                                       |  |          |           |                          |   |
|                                       |  |          |           |                          |   |
| Total .....                           | u  | 51,665   | 1.00      | 12,211                   | 39,454  |

**Worksheet 5—Allocation of Unallowed Losses** (see instructions)

| Name of activity                           | Form or schedule<br>and line number<br>to be reported on<br>(see instructions) | (a) Loss      | (b) Ratio     | (c) Unallowed loss |
|--|--|---------------|---------------|--------------------|
| <b>9-11 COTTAGE ST</b>                     | <b>SCH E1</b>  | <b>22,260</b> | <b>0.5642</b> | <b>20,591</b>      |
| <b>EVERGREEN REAL ESTATE HOLDINGS, LLC</b> | <b>SCH E1</b>  | <b>16,195</b> | <b>0.4105</b> | <b>14,981</b>      |
| <b>FONTAN REALTY LLC</b>                   | <b>SCH E2</b>  | <b>500</b>    | <b>0.0127</b> | <b>463</b>         |
| <b>FONTAN REALTY LLC</b>                   | <b>SCH E2</b>  | <b>499</b>    | <b>0.0126</b> | <b>461</b>         |
| <b>Total</b> ..... <b>u</b>                |  | <b>39,454</b> | <b>1.00</b>   | <b>36,496</b>      |

## AMT VERSION

KUO-RUNG &amp; SUNDI TANG

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Form 8582 (2020)

Page 3

**Worksheet 6—Allowed Losses** (see instructions)

| Name of activity                    | Form or schedule and line number to be reported on (see instructions) | (a) Loss      | (b) Unallowed loss | (c) Allowed loss |
|-------------------------------------|---|---------------|--------------------|------------------|
| 9-11 COTTAGE ST                     | SCH E1  | 29,149        | 20,591             | 8,558            |
| EVERGREEN REAL ESTATE HOLDINGS, LLC | SCH E1  | 21,207        | 14,981             | 6,226            |
| FONTAN REALTY LLC                   | SCH E2  | 655           | 463                | 192              |
| FONTAN REALTY LLC                   | SCH E2  | 654           | 461                | 193              |
|                                     |   |               |                    |                  |
| <b>Total</b> .....                  | <b>u</b>  | <b>51,665</b> | <b>36,496</b>      | <b>15,169</b>    |

**Worksheet 7 — Activities With Losses Reported on Two or More Forms or Schedules** (see instructions)

| Name of activity:  | (a)      | (b) | (c) Ratio   | (d) Unallowed loss | (e) Allowed loss |
|--|----------|-----|-------------|--------------------|------------------|
| <b>Form or schedule and line number to be reported on (see instructions):</b> .....    |          |     |             |                    |                  |
| <b>1a</b> Net loss plus prior year unallowed loss from form or schedule ..... <b>u</b> |          |     |             |                    |                  |
| <b>b</b> Net income from form or schedule ..... <b>u</b>                               |          |     |             |                    |                  |
| <b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ..... <b>u</b>      |          |     |             |                    |                  |
| <b>Form or schedule and line number to be reported on (see instructions):</b> .....    |          |     |             |                    |                  |
| <b>1a</b> Net loss plus prior year unallowed loss from form or schedule ..... <b>u</b> |          |     |             |                    |                  |
| <b>b</b> Net income from form or schedule ..... <b>u</b>                               |          |     |             |                    |                  |
| <b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ..... <b>u</b>      |          |     |             |                    |                  |
| <b>Form or schedule and line number to be reported on (see instructions):</b> .....    |          |     |             |                    |                  |
| <b>1a</b> Net loss plus prior year unallowed loss from form or schedule ..... <b>u</b> |          |     |             |                    |                  |
| <b>b</b> Net income from form or schedule ..... <b>u</b>                               |          |     |             |                    |                  |
| <b>c</b> Subtract line 1b from line 1a. If zero or less, enter -0- ..... <b>u</b>      |          |     |             |                    |                  |
| <b>Total</b> .....   | <b>u</b> |     | <b>1.00</b> |                    |                  |

Form **8582** (2020)



|                  |  |             |
|------------------|--|-------------|
| Form <b>1040</b> | <b>Tax Return Reconciliation Worksheet</b> | <b>2020</b> |
|------------------|--|-------------|

**Filing Status:** ☐ 1 Single ☒ 2 Married filing jointly ☐ 3 Married filing separately ☐ 4 Head of household\* ☐ 5 Qualifying widow(er)\*

MFS spouse name: \_\_\_\_\_ \*Qualifying person that is a child but not a dependent:

|  |                          |   |
|--|--------------------------|---|
| Taxpayer first name and initial<br><b>KUO-RUNG</b>                 | Last name<br><b>TANG</b> | Taxpayer social security number<br><b>***-**-5103</b> |
| If a joint return, spouse's first name and initial<br><b>SUNDI</b> | Last name<br><b>TANG</b> | Spouse's social security number<br><b>***-**-6792</b> |

|  |                               |   |
|--|-------------------------------|---|
| Home address (number and street). If you have a P.O. box, see instructions.<br><b>7 ROCK SPRING LANE</b> | Apt. no.                      | Presidential Election Campaign<br><input checked="" type="checkbox"/> Taxpayer <input checked="" type="checkbox"/> Spouse |
| City, town or post office, state, and ZIP code.<br><b>SOUTHBOROUGH MA 01772</b>                          |                               |   |
| Foreign country name   | Foreign province/state/county | Foreign postal code   |

At anytime during 2020, did you receive, sell, send, exchange, or otherwise acquire financial interest in any virtual currency? Yes ☒ No

|  |  |
|--|--|
| <b>6a</b> <input checked="" type="checkbox"/> Taxpayer. If someone can claim you as a dependent, <b>do not</b> check box 6a<br><b>b</b> <input checked="" type="checkbox"/> Spouse | Boxes checked on 6a and 6b ..... <b>2</b><br>Children on 6c who lived with you ..... <b>2</b><br>Children on 6c who did not live with you .....<br>Dependents on 6c not entered above .....<br>Total. Add lines above ..... <b>4</b> |
|--|--|

| 6c Dependents:   |             | (2) Social security number | (3) Relationship to you | (4) ✓ if qualifies for              |                          | If more than four dependents, ✓ here <input type="checkbox"/> |
|------------------|-------------|----------------------------|-------------------------|-------------------------------------|--------------------------|---|
| (1) First name   | Last name   |                            |                         | Child tax credit                    | Other dependents         |   |
| <b>SHAN SHAN</b> | <b>TANG</b> | <b>***-**-4811</b>         | <b>DAUGHTER</b>         | <input checked="" type="checkbox"/> | <input type="checkbox"/> |   |
| <b>YI FON</b>    | <b>TANG</b> | <b>***-**-3240</b>         | <b>DAUGHTER</b>         | <input checked="" type="checkbox"/> | <input type="checkbox"/> |   |

|                              |  |  |                         |                         |
|------------------------------|--|--|-------------------------|-------------------------|
| <b>Income</b>                | <b>7</b>   | Wages, salaries, tips, etc. Attach Form(s) W-2   | <b>7</b>                | <b>120,000</b>          |
| (Schedule 1)                 | <b>8a</b>  | <b>Taxable</b> interest. Attach Schedule B if required   | <b>8a</b>               | <b>234</b>              |
|                              | <b>b</b>   | <b>Tax-exempt</b> interest. <b>Do not</b> include on line 8a   | <b>8b</b>               |                         |
|                              | <b>9a</b>  | Ordinary dividends. Attach Schedule B if required  | <b>9a</b>               | <b>361</b>              |
|                              | <b>b</b>   | Qualified dividends  | <b>9b</b>               | <b>331</b>              |
|                              | <b>10</b>  | Taxable refunds, credits, or offsets of state and local income taxes   | <b>10</b>               |                         |
|                              | <b>11</b>  | Alimony received   | <b>11</b>               |                         |
|                              | <b>12</b>  | Business income or (loss). Attach Schedule C or C-EZ   | <b>12</b>               |                         |
|                              | <b>13</b>  | Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>                  | <b>13</b>               | <b>-3,000</b>           |
|                              | <b>14</b>  | Other gains or (losses). Attach Form 4797  | <b>14</b>               |                         |
|                              | <b>15a</b>   | IRA distributions  | <b>15a</b>              | <b>b</b> Taxable amount |
| <b>16a</b>                   | Pensions and annuities   | <b>16a</b>   | <b>b</b> Taxable amount | <b>16b</b>              |
| <b>Adjusted Gross Income</b> | <b>17</b>  | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E                                  | <b>17</b>               | <b>16,979</b>           |
|                              | <b>18</b>  | Farm income or (loss). Attach Schedule F   | <b>18</b>               |                         |
|                              | <b>19</b>  | Unemployment compensation  | <b>19</b>               |                         |
|                              | <b>20a</b>   | Social security benefits   | <b>20a</b>              | <b>55,684</b>           |
|                              | <b>20b</b>   | <b>b</b> Taxable amount  | <b>20b</b>              | <b>47,331</b>           |
|                              | <b>21</b>  | Other income. List type and amount   | <b>21</b>               |                         |
|                              | <b>22</b>  | Combine the amounts in the far right column for lines 7 through 21. This is your <b>total income</b>                         | <b>22</b>               | <b>181,905</b>          |
|                              | <b>23</b>  | Educator expenses  | <b>23</b>               |                         |
|                              | <b>24</b>  | Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ | <b>24</b>               |                         |
|                              | <b>25</b>  | Health savings account deduction. Attach Form 8889   | <b>25</b>               |                         |
|                              | <b>26</b>  | Moving expenses. Attach Form 3903  | <b>26</b>               |                         |
|                              | <b>27</b>  | Deductible part of self-employment tax. Attach Schedule SE   | <b>27</b>               |                         |
|                              | <b>28</b>  | Self-employed SEP, SIMPLE, and qualified plans   | <b>28</b>               |                         |
|                              | <b>29</b>  | Self-employed health insurance deduction   | <b>29</b>               | <b>21,206</b>           |
|                              | <b>30</b>  | Penalty on early withdrawal of savings   | <b>30</b>               |                         |
| <b>31a</b>                   | Alimony paid <b>b</b> Recipient's SSN <b>u</b>                           | <b>31a</b>   |                         |                         |
| <b>32</b>                    | IRA deduction  | <b>32</b>  |                         |                         |
| <b>33</b>                    | Student loan interest deduction  | <b>33</b>  |                         |                         |
| <b>34</b>                    | Tuition and fees. Attach Form 8917                                       | <b>34</b>  |                         |                         |
| <b>35</b>                    | Charitable contributions if you take the standard deduction              | <b>35</b>  |                         |                         |
| <b>36</b>                    | Add lines 23 through 35  | <b>36</b>  | <b>21,206</b>           |                         |
| <b>37</b>                    | Subtract line 36 from line 22. This is your <b>adjusted gross income</b> | <b>37</b>  | <b>160,699</b>          |                         |

| Form <b>1040</b>  |   | Tax Return Reconciliation Worksheet, Page 2 |  | 2020                        |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|---|---|---|--|-----------------------------|--------------------------|----------------|------------|-------------------------------|--|-----------------------------|-------|--|--|--------------------------------------|-----------------------------|--|--|--------------------------|--------------------|--|--|--|--|
| Name <b>KUO-RUNG &amp; SUNDI TANG</b>   |   |   | Tp TIN <b>***-**-5103</b>              |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>38</b> Amount from line 37 (adjusted gross income) .....   |   |   | <b>38</b> <b>160,699</b>               |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>Tax and Credits</b><br>(Schedules 2, 3)  | <b>39a</b> Check <input checked="" type="checkbox"/> <b>You</b> were born before January 2, 1956, <input type="checkbox"/> <b>Blind.</b> } <b>Total boxes checked</b> <b>u</b> <b>39a</b> <b>2</b><br>if: <input checked="" type="checkbox"/> <b>Spouse</b> was born before January 2, 1956, <input type="checkbox"/> <b>Blind.</b> } |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>b</b> If your spouse itemizes on a separate return or you were a dual-status alien, check here <b>u</b> <b>39b</b> <input type="checkbox"/>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>Standard Deduction for—</b><br><br>• People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions.<br><br>• All others:<br>Single or Married filing separately, \$12,400<br><br>Married filing jointly or Qualifying widow(er), \$24,800<br><br>Head of household, \$18,650  | <b>40</b> <b>Itemized deductions</b> (from Schedule A) or your <b>standard deduction</b> (see left margin) .....  |   |  | <b>40</b> <b>34,069</b>     |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>41</b> Subtract line 40 from line 38 .....   |   |  | <b>41</b> <b>126,630</b>    |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>42</b> Qualified business income deduction (see instructions) .....  |   |  | <b>42</b> <b>6</b>          |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>43</b> Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- .....   |   |  | <b>43</b> <b>126,624</b>    |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>44</b> Tax (see instr.). Check if any from: a <input type="checkbox"/> Form(s) 8814 b <input type="checkbox"/> Form 4972 c <input type="checkbox"/> .....  |   |  | <b>44</b> <b>19,414</b>     |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>45</b> <b>Alternative minimum tax</b> (see instructions). Attach Form 6251 .....   |   |  | <b>45</b>                   |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>46</b> Excess advance premium tax credit repayment. Attach Form 8962 .....   |   |  | <b>46</b>                   |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>47</b> Add lines 44, 45, and 46 ..... <b>u</b>   |   |  | <b>47</b> <b>19,414</b>     |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>48</b> Foreign tax credit. Attach Form 1116 if required ..... <b>48</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>49</b> Credit for child and dependent care expenses. Attach Form 2441 ..... <b>49</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>50</b> Education credits from Form 8863, line 19 ..... <b>50</b>   |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>51</b> Retirement savings contributions credit. Attach Form 8880 ..... <b>51</b>   |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>52</b> Child tax credit/credit for other dependents ..... <b>52</b> <b>4,000</b>   |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>53</b> Residential energy credits. Attach Form 5695 ..... <b>53</b>  |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>54</b> Other credits from Form: a <input checked="" type="checkbox"/> 3800 b <input type="checkbox"/> 8801 c <input type="checkbox"/> ..... <b>54</b> <b>15,414</b>  |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>55</b> Add lines 48 through 54. These are your <b>total credits</b> .....  |   |   | <b>55</b> <b>19,414</b>                |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>56</b> Subtract line 55 from line 47. If line 55 is more than line 47, enter -0- ..... <b>u</b>  |   |   | <b>56</b> <b>0</b>                     |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>Other Taxes</b><br>(Schedule 2)  | <b>57</b> Self-employment tax. Attach Schedule SE ..... <b>57</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>58</b> Unreported social security and Medicare tax from Form: a <input type="checkbox"/> 4137 b <input type="checkbox"/> 8919 ..... <b>58</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>59</b> Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required ..... <b>59</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>60a</b> Household employment taxes from Schedule H ..... <b>60a</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>b</b> First-time homebuyer credit repayment. Attach Form 5405 if required ..... <b>60b</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <input type="checkbox"/>  | <b>61</b> Taxes from: a <input type="checkbox"/> Form 8959 b <input type="checkbox"/> Form 8960 c <input type="checkbox"/> Instructions; enter code(s) ..... <b>61</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>62</b> Section 965 net tax liability installment from Form 965-A ..... <b>62</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>63</b> Add lines 56 through 61. This is your <b>total tax</b> ..... <b>u</b>   |   |  | <b>63</b> <b>0</b>          |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>64</b> Federal income tax withheld from: <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td>a Form(s) W-2</td> <td><b>64a</b> <b>10,849</b></td> </tr> <tr> <td>b Form(s) 1099</td> <td><b>64b</b></td> </tr> <tr> <td>c Other forms</td> <td><b>64c</b></td> </tr> </table>                              |   |  | a Form(s) W-2               | <b>64a</b> <b>10,849</b> | b Form(s) 1099 | <b>64b</b> | c Other forms                 | <b>64c</b>                             | <b>64</b>                   |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | a Form(s) W-2   | <b>64a</b> <b>10,849</b>                    |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| b Form(s) 1099  | <b>64b</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| c Other forms   | <b>64c</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>65</b> 2020 estimated tax payments and amount applied from 2019 return ..... <b>65</b>   |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>Payments</b><br>(Schedule 3)   | <b>66a</b> <b>Earned income credit (EIC)</b> ..... <b>66a</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>b</b> Nontaxable combat pay election ..... <b>66b</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>67</b> Additional child tax credit. Attach Schedule 8812 ..... <b>67</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>68</b> American opportunity credit from Form 8863, line 8 ..... <b>68</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>69</b> Recovery rebate credit ..... <b>69</b> <b>1,730</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>70</b> Net premium tax credit. Attach Form 8962 ..... <b>70</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>71</b> Amount paid with request for extension to file ..... <b>71</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>72</b> Excess social security and tier 1 RRTA tax withheld ..... <b>72</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>73</b> Credit for federal tax on fuels. Attach Form 4136 ..... <b>73</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>74</b> Credits: Form 2439 8885<br>Sch H & Form 7202 Sch H & SE Filers<br>Other ..... <b>74</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>75</b> Add lines 64 (a-c), 65, 66a, 67 through 74. These are your <b>total payments</b> ..... <b>u</b>   |   |   | <b>75</b> <b>12,579</b>                |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>Refund</b>   | <b>76</b> If line 75 is more than line 63, subtract line 63 from line 75. This is the amount you <b>overpaid</b> ..... <b>76</b> <b>12,579</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>77a</b> Amount of line 76 you want <b>refunded to you</b> . If Form 8888 is attached, check here ..... <b>u</b> <input type="checkbox"/> <b>77a</b> <b>12,579</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>u b</b> Routing number <b>211370545</b> <b>u c</b> Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings   |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>u d</b> Account number <b>*****3104</b>  |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>78</b> Amount of line 76 you want <b>applied to your 2021 estimated tax</b> <b>u</b> <b>78</b>   |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>Amount You Owe</b>   | <b>79</b> <b>Amount you owe</b> . Subtract line 75 from line 63. For details on how to pay, see instructions ..... <b>u</b> <b>79</b>   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   | <b>80</b> Estimated tax penalty (see instructions) ..... <b>80</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Int/Pen</th> <th>Date filed</th> <th>Int</th> <th>Fail to file</th> <th>Fail to pay</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td> <b>Third Party Designee</b><br/>           Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> <b>Yes</b>. Complete below. <input type="checkbox"/> <b>No</b> Personal identification no. (PIN) <b>u</b> </td> <td colspan="5"></td> </tr> <tr> <td>Designee's Name <b>u</b></td> <td colspan="5">Phone no. <b>u</b></td> </tr> </tbody> </table> |   |   |  |                             |                          | Int/Pen        | Date filed | Int                           | Fail to file                           | Fail to pay                 | Total | <b>Third Party Designee</b><br>Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> <b>Yes</b> . Complete below. <input type="checkbox"/> <b>No</b> Personal identification no. (PIN) <b>u</b> |  |                                      |                             |  |  | Designee's Name <b>u</b> | Phone no. <b>u</b> |  |  |  |  |
| Int/Pen   | Date filed  | Int   | Fail to file                           | Fail to pay                 | Total                    |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <b>Third Party Designee</b><br>Do you want to allow another person to discuss this return with the IRS (see instructions)? <input type="checkbox"/> <b>Yes</b> . Complete below. <input type="checkbox"/> <b>No</b> Personal identification no. (PIN) <b>u</b>  |   |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| Designee's Name <b>u</b>  | Phone no. <b>u</b>  |   |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2">Other Info</th> <th>Taxpayer Daytime phone number</th> <th>Taxpayer: Occupation <b>RESTAURANT</b></th> <th>IRS Identity Protection PIN</th> </tr> </thead> <tbody> <tr> <td colspan="2"></td> <td></td> <td>Spouse: Occupation <b>RESTAURANT</b></td> <td>IRS Identity Protection PIN</td> </tr> <tr> <td><input type="checkbox"/> <b>Taxpayer</b></td> <td><input type="checkbox"/> <b>Spouse</b></td> <td colspan="3">Email address</td> </tr> </tbody> </table>  |   |   |  |                             |                          | Other Info     |            | Taxpayer Daytime phone number | Taxpayer: Occupation <b>RESTAURANT</b> | IRS Identity Protection PIN |       |  |  | Spouse: Occupation <b>RESTAURANT</b> | IRS Identity Protection PIN | <input type="checkbox"/> <b>Taxpayer</b> | <input type="checkbox"/> <b>Spouse</b> | Email address            |                    |  |  |  |  |
| Other Info  |   | Taxpayer Daytime phone number               | Taxpayer: Occupation <b>RESTAURANT</b> | IRS Identity Protection PIN |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
|   |   |   | Spouse: Occupation <b>RESTAURANT</b>   | IRS Identity Protection PIN |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |
| <input type="checkbox"/> <b>Taxpayer</b>  | <input type="checkbox"/> <b>Spouse</b>  | Email address                               |  |                             |                          |                |            |                               |  |                             |       |  |  |                                      |                             |  |  |                          |                    |  |  |  |  |

**Federal Statements****9-11 COTTAGE ST****Statement 1 - Schedule E, Line 19 - Other Expenses**

| Description | Gross<br>Amount | Business Use<br>Percentage | Net<br>Amount |
|-------------|-----------------|----------------------------|---------------|
| WATER       | \$ 926          |                            | \$ 926        |
| TOTAL       | \$ 926          |                            | \$ 926        |

**EVERGREEN REAL ESTATE HOLDINGS, LLC****Statement 2 - Schedule E, Line 19 - Other Expenses**

| Description    | Gross<br>Amount | Business Use<br>Percentage | Net<br>Amount |
|----------------|-----------------|----------------------------|---------------|
| WATER          | \$ 5,252        |                            | \$ 5,252      |
| ANNUAL REPORTS | 520             |                            | 520           |
| TOTAL          | \$ 5,772        |                            | \$ 5,772      |

**Federal Statements****Statement 3 - Schedule E, Page 2, Line 28**

| Name                        |          |      |        | P<br>S  | For<br>Ptr |         |         |           |
|-----------------------------|----------|------|--------|---------|------------|---------|---------|-----------|
| EIN                         | Basis    | Comp | Not at | Passive | Passive    | Nonpass | Sec 179 | Nonpass   |
|                             | Required | Risk | Loss   | Income  | Income     | Loss    | Deduct  | Income    |
| FONTAN REALTY LLC           |          |      |        | P       |            |         |         |           |
| 20-0173455 X                |          |      | \$ 192 | \$      |            | \$      | \$      | \$        |
| CHENG DU REALTY CORPORATION |          |      |        | S       |            |         |         |           |
| 04-3139646 X                |          |      |        | S       |            |         |         |           |
| RENTAL REAL ESTATE          |          |      |        | S       |            |         |         |           |
| 04-3139646 X                |          |      |        |         |            | 2,411   |         |           |
| FONTAN REALTY LLC           |          |      |        | P       |            |         |         |           |
| 20-0173455 X                |          |      | 193    |         |            |         |         |           |
| CHENG DU REALTY CORPORATION |          |      |        | S       |            |         |         |           |
| 04-3139646 X                |          |      |        | S       |            |         |         |           |
| RENTAL REAL ESTATE          |          |      |        | S       |            |         |         |           |
| 04-3139646 X                |          |      |        |         |            | 2,411   |         |           |
| TANG/FONG CORPORATION       |          |      |        | S       |            |         |         |           |
| 04-3135905                  |          |      |        |         |            |         |         | 17,006    |
| TANG/FONG CORPORATION       |          |      |        | S       |            |         |         |           |
| 04-3135905                  |          |      |        |         |            |         |         | 17,006    |
| TOTAL                       |          |      | \$ 385 | \$ 0    | \$ 4,822   | \$ 0    | \$ 0    | \$ 34,012 |

**Federal Statements****Statement 4 - Form 8995, Line 1 - Trade, Business, or Aggregation Name, Identification Number, and Qualified Business Income or (Loss)**

| Trade, Business<br>Or Aggregate                   |  | Taxpayer<br>Identification ID | Qualified Business<br>Income |
|---|--|-------------------------------|------------------------------|
| 9-11 COTTAGE ST - SAFE HARBOR                     |  | ***-**-5103                   | \$ -2,911                    |
| EVERGREEN REAL ESTATE HOLDINGS, LLC - SAFE HARBOR |  | ***-**-5103                   | -2,905                       |
| REAL ESTATE                                       |  | 20-0173455                    | -47                          |
| COMMERCIAL ESTATE                                 |  | 04-3139646                    | -2,411                       |
| REAL ESTATE                                       |  | 20-0173455                    | -49                          |
| COMMERCIAL ESTATE                                 |  | 04-3139646                    | -2,411                       |
| PAGE 1 ACTIVITY                                   |  | 04-3135905                    | 17,006                       |
| PAGE 1 ACTIVITY                                   |  | 04-3135905                    | 17,006                       |
| TOTAL   |  |                               | <u>\$ 23,278</u>             |

**Federal Statements****Statement 5 - Form 8582 Page 2 Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c**

| Description                         | Current Year<br>Net Income | Current Year<br>Net Loss | Prior Year<br>Unallowed Loss | Overall<br>Gain | Overall<br>Loss |
|-------------------------------------|----------------------------|--------------------------|------------------------------|-----------------|-----------------|
| 135 EAST MAIN ST                    | \$ 3,589                   | \$                       | \$ 631                       | \$ 2,958        | \$              |
| 9-11 COTTAGE ST                     |                            | 23,502                   | 5,647                        |                 | 29,149          |
| EVERGREEN REAL ESTATE HOLDINGS, LLC |                            | 17,886                   | 3,321                        |                 | 21,207          |
| FONTAN REALTY LLC                   |                            | 510                      | 145                          |                 | 655             |
| FONTAN REALTY LLC                   |                            | 510                      | 144                          |                 | 654             |
| TOTAL                               | \$ <u>3,589</u>            | \$ <u>42,408</u>         | \$ <u>9,888</u>              |                 |                 |

**Statement 6 - Form 8582 Worksheet 4 - For Form 8582, Line 10 or 14**

| Description                     | Form/<br>Sch | a) Loss          | b) Ratio      | c) Special<br>Allowance | d) Adjusted<br>Loss |
|---------------------------------|--------------|------------------|---------------|-------------------------|---------------------|
| 9-11 COTTAGE ST                 | SCH E1       | \$ 29,149        | 0.5642        | \$ 6,889                | \$ 22,260           |
| EVERGREEN REAL ESTATE HOLDINGS, | SCH E1       | 21,207           | 0.4105        | 5,012                   | 16,195              |
| FONTAN REALTY LLC               | SCH E2       | 655              | 0.0127        | 155                     | 500                 |
| FONTAN REALTY LLC               | SCH E2       | 654              | 0.0126        | 155                     | 499                 |
| TOTAL                           |              | \$ <u>51,665</u> | <u>1.0000</u> | \$ <u>12,211</u>        | \$ <u>39,454</u>    |

**Federal Statements****Statement 7 - AMT Form 8582 Page 2 Worksheet 1 - For AMT Form 8582, Lines 1a, 1b, and 1c**

| Description                         | Current Year<br>Net Income | Current Year<br>Net Loss | Prior Year<br>Unallowed Loss | Overall<br>Gain | Overall<br>Loss |
|-------------------------------------|----------------------------|--------------------------|------------------------------|-----------------|-----------------|
| 135 EAST MAIN ST                    | \$ 3,589                   | \$                       | \$ 631                       | \$ 2,958        | \$              |
| 9-11 COTTAGE ST                     |                            | 23,502                   | 5,647                        |                 | 29,149          |
| EVERGREEN REAL ESTATE HOLDINGS, LLC |                            | 17,886                   | 3,321                        |                 | 21,207          |
| FONTAN REALTY LLC                   |                            | 510                      | 145                          |                 | 655             |
| FONTAN REALTY LLC                   |                            | 510                      | 144                          |                 | 654             |
| TOTAL                               | \$ <u>3,589</u>            | \$ <u>42,408</u>         | \$ <u>9,888</u>              |                 |                 |

**Statement 8 - AMT Form 8582 Worksheet 4 - For AMT Form 8582, Line 10 or 14**

| Description                     | Form/<br>Sch | a) Loss          | b) Ratio      | c) Special<br>Allowance | d) Adjusted<br>Loss |
|---------------------------------|--------------|------------------|---------------|-------------------------|---------------------|
| 9-11 COTTAGE ST                 | SCH E1       | \$ 29,149        | 0.5642        | \$ 6,889                | \$ 22,260           |
| EVERGREEN REAL ESTATE HOLDINGS, | SCH E1       | 21,207           | 0.4105        | 5,012                   | 16,195              |
| FONTAN REALTY LLC               | SCH E2       | 655              | 0.0127        | 155                     | 500                 |
| FONTAN REALTY LLC               | SCH E2       | 654              | 0.0126        | 155                     | 499                 |
| TOTAL                           |              | \$ <u>51,665</u> | <u>1.0000</u> | \$ <u>12,211</u>        | \$ <u>39,454</u>    |

|   |   |  |
|---|---|--|
| Form <b>1040</b>                                  | <b>Shareholder's Basis Worksheet Page 1</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                      |   | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Name of Entity <b>CHENG DU REALTY CORPORATION</b> |   | EIN <b>04-3139646</b>                                |
| Passive Activity Type <b>NOT PASSIVE</b>          |   | K1 Unit <b>2</b>                                     |

**Shareholder Stock Basis**

|   |     |                     |
|---|-----|---------------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero .....  | 1.  | <u><b>2,411</b></u> |
| <b>Increases to stock basis</b>   |     |                     |
| 2. Capital contributions .....  | 2.  |                     |
| 3. Ordinary business income .....   | 3.  |                     |
| 4. Net rental real estate income .....  | 4.  |                     |
| 5. Other net rental income .....  | 5.  |                     |
| 6. Interest, dividends and royalties .....  | 6.  |                     |
| 7. Net capital gains .....  | 7.  |                     |
| 8. Net section 1231 gain and ordinary business gain .....   | 8.  |                     |
| 9. Tax-exempt interest and other tax-exempt income .....  | 9.  |                     |
| 10. Other income .....  | 10. |                     |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas) .....  | 11. |                     |
| 12. Other increases to stock basis .....  | 12. |                     |
| 13. Total increases to stock basis. Combine lines 2 through 12 .....  | 13. | <u><b>0</b></u>     |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here .....                  | 14. | <u><b>2,411</b></u> |
| <b>Decreases to stock basis</b>   |     |                     |
| 15. Distributions allowed .....   | 15. |                     |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - ..... | 16. | <u><b>2,411</b></u> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2) .....   | 17. | <u><b>2,411</b></u> |
| 18. Other decreases to stock basis .....  | 18. |                     |
| 19. Amount used to restore loan basis .....   | 19. |                     |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19 .....  | 20. | <u><b>2,411</b></u> |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero .....               | 21. | <u><b>0</b></u>     |

**Shareholder Loan Basis**

|  |     |                 |
|--|-----|-----------------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero .....                                  | 22. |                 |
| 23. Loans to corporation .....   | 23. |                 |
| 24. Loan basis restored from line 19 above .....   | 24. |                 |
| 25. Other increases to loan basis .....  | 25. |                 |
| 26. Loan repayments from line 40 .....   | 26. |                 |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26 .....   | 27. | <u><b>0</b></u> |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2) .....                             | 28. |                 |
| 29. Other decreases to loan basis .....  | 29. |                 |
| 30. Total decreases to loan basis. Add lines 28 and 29 .....   | 30. | <u><b>0</b></u> |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero ..... | 31. | <u><b>0</b></u> |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31) .....   | 32. | <u><b>0</b></u> |

**Gain Recognized on Excess Distributions**

|  |     |  |
|--|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S) .....  | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18. .... | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33) .....   | 35. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_
 ☐ Sch D/8949, long-term capital gain \_\_\_\_\_

**Gain Recognized on Repayment of Shareholder Loan**

|   |     |  |
|---|-----|--|
| 36. Loan basis at beginning of tax year .....   | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses .....                                  | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37 .....                                     | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year .....                                      | 39. |  |
| 40. Loan repayments to shareholder during tax year .....  | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40 ..... | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40) .....              | 42. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_  
☐ Sch D/8949, long-term capital gain \_\_\_\_\_  
☐ Ordinary income on Schedule E page 2 \_\_\_\_\_



|  |   |  |
|--|---|--|
| Form <b>1040</b>                               | <b>Shareholder's Basis Worksheet Page 2</b> | <b>2020</b>  |
| Name <b>KUO-RUNG TANG</b>                      |   | Id No. <b>***-**-5103</b>                                      |
| Entity Name <b>CHENG DU REALTY CORPORATION</b> |   | EIN <b>04-3139646</b> Passive Activity Type <b>NOT PASSIVE</b> |
| K1 Unit <b>2</b>                               |   |  |

**BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS**

| Loss Allocated to Shareholder Stock and Loan Basis             |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     |                      |               | 1.0000  |                       |                          |         |                      |                                 |                       |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797 - Ordinary loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Total nonded and deductible items                              |                     | 38,916               | 38,916        |         | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
|  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |

|   |   |  |
|---|---|--|
| Form <b>1040</b>                                  | <b>Shareholder's Basis Worksheet Page 1</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b>                         |   | Taxpayer Identification Number<br><b>***-**-6792</b> |
| Name of Entity <b>CHENG DU REALTY CORPORATION</b> |   | EIN <b>04-3139646</b>                                |
| Passive Activity Type <b>NOT PASSIVE</b>          |   | K1 Unit <b>5</b>                                     |

**Shareholder Stock Basis**

|   |     |                     |
|---|-----|---------------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero .....  | 1.  | <u><b>2,411</b></u> |
| <b>Increases to stock basis</b>   |     |                     |
| 2. Capital contributions .....  | 2.  |                     |
| 3. Ordinary business income .....   | 3.  |                     |
| 4. Net rental real estate income .....  | 4.  |                     |
| 5. Other net rental income .....  | 5.  |                     |
| 6. Interest, dividends and royalties .....  | 6.  |                     |
| 7. Net capital gains .....  | 7.  |                     |
| 8. Net section 1231 gain and ordinary business gain .....   | 8.  |                     |
| 9. Tax-exempt interest and other tax-exempt income .....  | 9.  |                     |
| 10. Other income .....  | 10. |                     |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas) .....  | 11. |                     |
| 12. Other increases to stock basis .....  | 12. |                     |
| 13. Total increases to stock basis. Combine lines 2 through 12 .....  | 13. | <u><b>0</b></u>     |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here .....                  | 14. | <u><b>2,411</b></u> |
| <b>Decreases to stock basis</b>   |     |                     |
| 15. Distributions allowed .....   | 15. |                     |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - ..... | 16. | <u><b>2,411</b></u> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2) .....   | 17. | <u><b>2,411</b></u> |
| 18. Other decreases to stock basis .....  | 18. |                     |
| 19. Amount used to restore loan basis .....   | 19. |                     |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19 .....  | 20. | <u><b>2,411</b></u> |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero .....               | 21. | <u><b>0</b></u>     |

**Shareholder Loan Basis**

|  |     |                 |
|--|-----|-----------------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero .....                                  | 22. |                 |
| 23. Loans to corporation .....   | 23. |                 |
| 24. Loan basis restored from line 19 above .....   | 24. |                 |
| 25. Other increases to loan basis .....  | 25. |                 |
| 26. Loan repayments from line 40 .....   | 26. |                 |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26 .....   | 27. | <u><b>0</b></u> |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2) .....                             | 28. |                 |
| 29. Other decreases to loan basis .....  | 29. |                 |
| 30. Total decreases to loan basis. Add lines 28 and 29 .....   | 30. | <u><b>0</b></u> |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero ..... | 31. | <u><b>0</b></u> |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31) .....   | 32. | <u><b>0</b></u> |

**Gain Recognized on Excess Distributions**

|  |     |  |
|--|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S) .....  | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18. .... | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33) .....   | 35. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_
 ☐ Sch D/8949, long-term capital gain \_\_\_\_\_

**Gain Recognized on Repayment of Shareholder Loan**

|   |     |  |
|---|-----|--|
| 36. Loan basis at beginning of tax year .....   | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses .....                                  | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37 .....                                     | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year .....                                      | 39. |  |
| 40. Loan repayments to shareholder during tax year .....  | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40 ..... | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40) .....              | 42. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_  
☐ Sch D/8949, long-term capital gain \_\_\_\_\_  
☐ Ordinary income on Schedule E page 2 \_\_\_\_\_

|  |   |  |
|--|---|--|
| Form <b>1040</b>                               | <b>Shareholder's Basis Worksheet Page 2</b> | <b>2020</b>  |
| Name <b>SUNDI TANG</b>                         |   | Id No. <b>***-**-6792</b>                                      |
| Entity Name <b>CHENG DU REALTY CORPORATION</b> |   | EIN <b>04-3139646</b> Passive Activity Type <b>NOT PASSIVE</b> |
| K1 Unit <b>5</b>                               |   |  |

**BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS**

| Loss Allocated to Shareholder Stock and Loan Basis             |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     |                      |               | 1.0000  |                       |                          |         |                      |                                 |                       |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797 - Ordinary loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Total nonded and deductible items                              |                     | 38,916               | 38,916        |         | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
|  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |

|  |   |  |
|--|---|--|
| Form <b>1040</b>                               | <b>Shareholder's Basis Worksheet Page 1</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                   |   | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Name of Entity<br><b>TANG/FONG CORPORATION</b> |   | EIN <b>04-3135905</b>                                |
| Passive Activity Type <b>NOT PASSIVE</b>       |   | K1 Unit <b>7</b>                                     |

**Shareholder Stock Basis**

|   |     |                       |
|---|-----|-----------------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero .....  | 1.  | <u><b>58,731</b></u>  |
| <b>Increases to stock basis</b>   |     |                       |
| 2. Capital contributions .....  | 2.  |                       |
| 3. Ordinary business income .....   | 3.  | <u><b>17,006</b></u>  |
| 4. Net rental real estate income .....  | 4.  |                       |
| 5. Other net rental income .....  | 5.  |                       |
| 6. Interest, dividends and royalties .....  | 6.  |                       |
| 7. Net capital gains .....  | 7.  |                       |
| 8. Net section 1231 gain and ordinary business gain .....   | 8.  |                       |
| 9. Tax-exempt interest and other tax-exempt income .....  | 9.  | <u><b>47,100</b></u>  |
| 10. Other income .....  | 10. |                       |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas) .....  | 11. |                       |
| 12. Other increases to stock basis .....  | 12. |                       |
| 13. Total increases to stock basis. Combine lines 2 through 12 .....  | 13. | <u><b>64,106</b></u>  |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here .....                  | 14. | <u><b>122,837</b></u> |
| <b>Decreases to stock basis</b>   |     |                       |
| 15. Distributions allowed .....   | 15. |                       |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - ..... | 16. | <u><b>122,837</b></u> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2) .....   | 17. | <u><b>12,349</b></u>  |
| 18. Other decreases to stock basis .....  | 18. |                       |
| 19. Amount used to restore loan basis .....   | 19. |                       |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19 .....  | 20. | <u><b>12,349</b></u>  |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero .....               | 21. | <u><b>110,488</b></u> |

**Shareholder Loan Basis**

|  |     |                       |
|--|-----|-----------------------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero .....                                  | 22. |                       |
| 23. Loans to corporation .....   | 23. |                       |
| 24. Loan basis restored from line 19 above .....   | 24. |                       |
| 25. Other increases to loan basis .....  | 25. |                       |
| 26. Loan repayments from line 40 .....   | 26. |                       |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26 .....   | 27. | <u><b>0</b></u>       |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2) .....                             | 28. |                       |
| 29. Other decreases to loan basis .....  | 29. |                       |
| 30. Total decreases to loan basis. Add lines 28 and 29 .....   | 30. | <u><b>0</b></u>       |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero ..... | 31. | <u><b>0</b></u>       |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31) .....   | 32. | <u><b>110,488</b></u> |

**Gain Recognized on Excess Distributions**

|  |     |  |
|--|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S) .....  | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18. .... | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33) .....   | 35. |  |

● Sch D/8949, short-term capital gain \_\_\_\_\_ ● Sch D/8949, long-term capital gain \_\_\_\_\_

**Gain Recognized on Repayment of Shareholder Loan**

|   |     |  |
|---|-----|--|
| 36. Loan basis at beginning of tax year .....   | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses .....                                  | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37 .....                                     | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year .....                                      | 39. |  |
| 40. Loan repayments to shareholder during tax year .....  | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40 ..... | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40) .....              | 42. |  |

● Sch D/8949, short-term capital gain \_\_\_\_\_

● Sch D/8949, long-term capital gain \_\_\_\_\_

● Ordinary income on Schedule E page 2 \_\_\_\_\_

|  |   |  |
|--|---|--|
| Form <b>1040</b>                         | <b>Shareholder's Basis Worksheet Page 2</b> | <b>2020</b>  |
| Name <b>KUO-RUNG TANG</b>                |   | Id No. <b>***-**-5103</b>                                      |
| Entity Name <b>TANG/FONG CORPORATION</b> |   | EIN <b>04-3135905</b> Passive Activity Type <b>NOT PASSIVE</b> |
| K1 Unit <b>7</b>                         |   |  |

**BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS**

| Loss Allocated to Shareholder Stock and Loan Basis             |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     | 12,331               | 12,331        | 1.0000  | 12,331                |                          |         |                      |                                 | 12,331                |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797 - Ordinary loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   | 18                  |                      | 18            | 1.0000  | 18                    |                          |         |                      |                                 | 18                    |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    | 18                  |                      | 18            | 1.0000  | 18                    |                          |         |                      |                                 | 18                    |
| Total nonded and deductible items                              | 18                  | 12,331               | 12,349        |         | 12,349                |                          |         |                      |                                 | 12,349                |
|  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |

|   |   |  |
|---|---|--|
| Form <b>1040</b>                            | <b>Shareholder's Basis Worksheet Page 1</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b>                   |   | Taxpayer Identification Number<br><b>***-**-6792</b> |
| Name of Entity <b>TANG/FONG CORPORATION</b> |   | EIN <b>04-3135905</b>                                |
| Passive Activity Type <b>NOT PASSIVE</b>    |   | K1 Unit <b>8</b>                                     |

**Shareholder Stock Basis**

|   |     |                       |
|---|-----|-----------------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero  | 1.  | <u><b>58,731</b></u>  |
| <b>Increases to stock basis</b>   |     |                       |
| 2. Capital contributions  | 2.  |                       |
| 3. Ordinary business income   | 3.  | <u><b>17,006</b></u>  |
| 4. Net rental real estate income  | 4.  |                       |
| 5. Other net rental income  | 5.  |                       |
| 6. Interest, dividends and royalties  | 6.  |                       |
| 7. Net capital gains  | 7.  |                       |
| 8. Net section 1231 gain and ordinary business gain   | 8.  |                       |
| 9. Tax-exempt interest and other tax-exempt income  | 9.  | <u><b>47,100</b></u>  |
| 10. Other income  | 10. |                       |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas)  | 11. |                       |
| 12. Other increases to stock basis  | 12. |                       |
| 13. Total increases to stock basis. Combine lines 2 through 12  | 13. | <u><b>64,106</b></u>  |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here                  | 14. | <u><b>122,837</b></u> |
| <b>Decreases to stock basis</b>   |     |                       |
| 15. Distributions allowed   | 15. |                       |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - | 16. | <u><b>122,837</b></u> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2)   | 17. | <u><b>12,330</b></u>  |
| 18. Other decreases to stock basis  | 18. |                       |
| 19. Amount used to restore loan basis   | 19. |                       |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19  | 20. | <u><b>12,330</b></u>  |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero               | 21. | <u><b>110,507</b></u> |

**Shareholder Loan Basis**

|  |     |                       |
|--|-----|-----------------------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero                                  | 22. |                       |
| 23. Loans to corporation   | 23. |                       |
| 24. Loan basis restored from line 19 above   | 24. |                       |
| 25. Other increases to loan basis  | 25. |                       |
| 26. Loan repayments from line 40   | 26. |                       |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26   | 27. | <u><b>0</b></u>       |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2)                             | 28. |                       |
| 29. Other decreases to loan basis  | 29. |                       |
| 30. Total decreases to loan basis. Add lines 28 and 29   | 30. | <u><b>0</b></u>       |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero | 31. | <u><b>0</b></u>       |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31)   | 32. | <u><b>110,507</b></u> |

**Gain Recognized on Excess Distributions**

|   |     |  |
|---|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S)   | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18. | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33)  | 35. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_
 ☐ Sch D/8949, long-term capital gain \_\_\_\_\_

**Gain Recognized on Repayment of Shareholder Loan**

|   |     |  |
|---|-----|--|
| 36. Loan basis at beginning of tax year   | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses                                  | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37                                     | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year                                      | 39. |  |
| 40. Loan repayments to shareholder during tax year  | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40 | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40)              | 42. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_  
☐ Sch D/8949, long-term capital gain \_\_\_\_\_  
☐ Ordinary income on Schedule E page 2 \_\_\_\_\_

|  |   |  |
|--|---|--|
| Form <b>1040</b>                         | <b>Shareholder's Basis Worksheet Page 2</b> | <b>2020</b>  |
| Name <b>SUNDI TANG</b>                   |   | Id No. <b>***-**-6792</b>                                      |
| Entity Name <b>TANG/FONG CORPORATION</b> |   | EIN <b>04-3135905</b> Passive Activity Type <b>NOT PASSIVE</b> |
|  |   | K1 Unit <b>8</b>   |

**BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS**

| Loss Allocated to Shareholder Stock and Loan Basis             |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     | 12,330               | 12,330        | 1.0000  | 12,330                |                          |         |                      |                                 | 12,330                |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797 - Ordinary loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    |                     |                      |               | 1.0000  |                       |                          |         |                      |                                 |                       |
| Total nonded and deductible items                              |                     | 12,330               | 12,330        |         | 12,330                |                          |         |                      |                                 | 12,330                |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                                     | <b>Shareholder's Basis Worksheet Page 1, AMT</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                         |  | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Name of Entity<br><b>CHENG DU REALTY CORPORATION</b> |  | EIN<br><b>04-3139646</b>                             |
| Passive Activity Type<br><b>NOT PASSIVE</b>          |  | K1 Unit<br><b>2</b>                                  |

**Shareholder Stock Basis, AMT**

|   |     |              |
|---|-----|--------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero  | 1.  | <b>2,411</b> |
| <b>Increases to stock basis</b>   |     |              |
| 2. Capital contributions  | 2.  |              |
| 3. Ordinary business income   | 3.  |              |
| 4. Net rental real estate income  | 4.  |              |
| 5. Other net rental income  | 5.  |              |
| 6. Interest, dividends and royalties  | 6.  |              |
| 7. Net capital gains  | 7.  |              |
| 8. Net section 1231 gain and ordinary gain  | 8.  |              |
| 9. Tax-exempt interest and other tax-exempt income  | 9.  |              |
| 10. Other income  | 10. |              |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas)  | 11. |              |
| 12. Other increases to stock basis  | 12. |              |
| 13. Total increases to stock basis. Combine lines 2 through 12  | 13. | <b>0</b>     |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here                  | 14. | <b>2,411</b> |
| <b>Decreases to stock basis</b>   |     |              |
| 15. Distributions allowed   | 15. |              |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - | 16. | <b>2,411</b> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2)   | 17. | <b>2,411</b> |
| 18. Other decreases to stock basis  | 18. |              |
| 19. Amount used to restore loan basis   | 19. |              |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19  | 20. | <b>2,411</b> |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero               | 21. | <b>0</b>     |

**Shareholder Loan Basis, AMT**

|  |     |          |
|--|-----|----------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero                                  | 22. |          |
| 23. Loans to corporation   | 23. |          |
| 24. Loan basis restored from line 19 above   | 24. |          |
| 25. Other increases to loan basis  | 25. |          |
| 26. Loan repayments from line 40   | 26. |          |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26   | 27. | <b>0</b> |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2)                             | 28. |          |
| 29. Other decreases to loan basis  | 29. |          |
| 30. Total decreases to loan basis. Add lines 28 and 29   | 30. | <b>0</b> |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero | 31. | <b>0</b> |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31)   | 32. | <b>0</b> |

**AMT Gain Recognized on Excess Distributions**

|  |     |  |
|--|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S)  | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18.  | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33)   | 35. |  |
| <div style="display: flex; justify-content: space-between;"> <span>● Sch D/8949, short-term capital gain</span> <span>● Sch D/8949, long-term capital gain</span> </div> |     |  |

**AMT Gain Recognized on Repayment of Shareholder Loan**

|  |     |  |
|--|-----|--|
| 36. Loan basis at beginning of tax year  | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses   | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37  | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year   | 39. |  |
| 40. Loan repayments to shareholder during tax year   | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40  | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40)   | 42. |  |
| <div style="display: flex; justify-content: space-between;"> <span>● Sch D/8949, short-term capital gain</span> <span>● Sch D/8949, long-term capital gain</span> </div> |     |  |
| ● Ordinary income on Schedule E page 2   |     |  |



|   |  |  |
|---|--|--|
| Form <b>1040</b>  | <b>Shareholder's Basis Worksheet Page 2, AMT</b> | <b>2020</b>  |
| Name <b>KUO-RUNG TANG</b>   |  | Id No. <b>***-**-5103</b>                                      |
| Entity Name <b>CHENG DU REALTY CORPORATION</b>                              |  | EIN <b>04-3139646</b> Passive Activity Type <b>NOT PASSIVE</b> |
| K1 Unit <b>2</b>  |  |  |
| <b>BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS</b> |  |  |

### AMT Loss Allocated to Shareholder Stock and Loan Basis

|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     |                      |               | 1.0000  |                       |                          |         |                      |                                 |                       |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797- Ordinary loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Total nonded and deductible items                              |                     | 38,916               | 38,916        |         | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                                     | <b>Shareholder's Basis Worksheet Page 1, AMT</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b>                            |  | Taxpayer Identification Number<br><b>***-**-6792</b> |
| Name of Entity<br><b>CHENG DU REALTY CORPORATION</b> |  | EIN<br><b>04-3139646</b>                             |
| Passive Activity Type<br><b>NOT PASSIVE</b>          |  | K1 Unit<br><b>5</b>                                  |

**Shareholder Stock Basis, AMT**

|   |     |                     |
|---|-----|---------------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero  | 1.  | <u><b>2,411</b></u> |
| <b>Increases to stock basis</b>   |     |                     |
| 2. Capital contributions  | 2.  |                     |
| 3. Ordinary business income   | 3.  |                     |
| 4. Net rental real estate income  | 4.  |                     |
| 5. Other net rental income  | 5.  |                     |
| 6. Interest, dividends and royalties  | 6.  |                     |
| 7. Net capital gains  | 7.  |                     |
| 8. Net section 1231 gain and ordinary gain  | 8.  |                     |
| 9. Tax-exempt interest and other tax-exempt income  | 9.  |                     |
| 10. Other income  | 10. |                     |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas)  | 11. |                     |
| 12. Other increases to stock basis  | 12. |                     |
| 13. Total increases to stock basis. Combine lines 2 through 12  | 13. | <u><b>0</b></u>     |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here                  | 14. | <u><b>2,411</b></u> |
| <b>Decreases to stock basis</b>   |     |                     |
| 15. Distributions allowed   | 15. |                     |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - | 16. | <u><b>2,411</b></u> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2)   | 17. | <u><b>2,411</b></u> |
| 18. Other decreases to stock basis  | 18. |                     |
| 19. Amount used to restore loan basis   | 19. |                     |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19  | 20. | <u><b>2,411</b></u> |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero               | 21. | <u><b>0</b></u>     |

**Shareholder Loan Basis, AMT**

|  |     |                 |
|--|-----|-----------------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero                                  | 22. |                 |
| 23. Loans to corporation   | 23. |                 |
| 24. Loan basis restored from line 19 above   | 24. |                 |
| 25. Other increases to loan basis  | 25. |                 |
| 26. Loan repayments from line 40   | 26. |                 |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26   | 27. | <u><b>0</b></u> |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2)                             | 28. |                 |
| 29. Other decreases to loan basis  | 29. |                 |
| 30. Total decreases to loan basis. Add lines 28 and 29   | 30. | <u><b>0</b></u> |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero | 31. | <u><b>0</b></u> |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31)   | 32. | <u><b>0</b></u> |

**AMT Gain Recognized on Excess Distributions**

|   |     |  |
|---|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S)   | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18. | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33)  | 35. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_
 ☐ Sch D/8949, long-term capital gain \_\_\_\_\_

**AMT Gain Recognized on Repayment of Shareholder Loan**

|   |     |  |
|---|-----|--|
| 36. Loan basis at beginning of tax year   | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses                                  | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37                                     | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year                                      | 39. |  |
| 40. Loan repayments to shareholder during tax year  | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40 | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40)              | 42. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_  
☐ Sch D/8949, long-term capital gain \_\_\_\_\_  
☐ Ordinary income on Schedule E page 2 \_\_\_\_\_

|   |  |  |
|---|--|--|
| Form <b>1040</b>  | <b>Shareholder's Basis Worksheet Page 2, AMT</b> | <b>2020</b>  |
| Name <b>SUNDI TANG</b>  |  | Id No. <b>***-**-6792</b>                                      |
| Entity Name <b>CHENG DU REALTY CORPORATION</b>                              |  | EIN <b>04-3139646</b> Passive Activity Type <b>NOT PASSIVE</b> |
| K1 Unit <b>5</b>  |  |  |
| <b>BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS</b> |  |  |

### AMT Loss Allocated to Shareholder Stock and Loan Basis

|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     |                      |               | 1.0000  |                       |                          |         |                      |                                 |                       |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797- Ordinary loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    |                     | 38,916               | 38,916        | 1.0000  | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |
| Total nonded and deductible items                              |                     | 38,916               | 38,916        |         | 2,411                 | 36,505                   |         |                      | 36,505                          | 2,411                 |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                               | <b>Shareholder's Basis Worksheet Page 1, AMT</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                   |  | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Name of Entity<br><b>TANG/FONG CORPORATION</b> |  | EIN<br><b>04-3135905</b>                             |
| Passive Activity Type<br><b>NOT PASSIVE</b>    |  | K1 Unit<br><b>7</b>                                  |

**Shareholder Stock Basis, AMT**

|   |     |                       |
|---|-----|-----------------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero  | 1.  | <u><b>58,731</b></u>  |
| <b>Increases to stock basis</b>   |     |                       |
| 2. Capital contributions  | 2.  |                       |
| 3. Ordinary business income   | 3.  | <u><b>17,006</b></u>  |
| 4. Net rental real estate income  | 4.  |                       |
| 5. Other net rental income  | 5.  |                       |
| 6. Interest, dividends and royalties  | 6.  |                       |
| 7. Net capital gains  | 7.  |                       |
| 8. Net section 1231 gain and ordinary gain  | 8.  |                       |
| 9. Tax-exempt interest and other tax-exempt income  | 9.  | <u><b>47,100</b></u>  |
| 10. Other income  | 10. |                       |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas)  | 11. |                       |
| 12. Other increases to stock basis  | 12. |                       |
| 13. Total increases to stock basis. Combine lines 2 through 12  | 13. | <u><b>64,106</b></u>  |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here                  | 14. | <u><b>122,837</b></u> |
| <b>Decreases to stock basis</b>   |     |                       |
| 15. Distributions allowed   | 15. |                       |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - | 16. | <u><b>122,837</b></u> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2)   | 17. | <u><b>12,349</b></u>  |
| 18. Other decreases to stock basis  | 18. |                       |
| 19. Amount used to restore loan basis   | 19. |                       |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19  | 20. | <u><b>12,349</b></u>  |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero               | 21. | <u><b>110,488</b></u> |

**Shareholder Loan Basis, AMT**

|  |     |                       |
|--|-----|-----------------------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero                                  | 22. |                       |
| 23. Loans to corporation   | 23. |                       |
| 24. Loan basis restored from line 19 above   | 24. |                       |
| 25. Other increases to loan basis  | 25. |                       |
| 26. Loan repayments from line 40   | 26. |                       |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26   | 27. | <u><b>0</b></u>       |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2)                             | 28. |                       |
| 29. Other decreases to loan basis  | 29. |                       |
| 30. Total decreases to loan basis. Add lines 28 and 29   | 30. | <u><b>0</b></u>       |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero | 31. | <u><b>0</b></u>       |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31)   | 32. | <u><b>110,488</b></u> |

**AMT Gain Recognized on Excess Distributions**

|   |     |  |
|---|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S)   | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18. | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33)  | 35. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_
 ☐ Sch D/8949, long-term capital gain \_\_\_\_\_

**AMT Gain Recognized on Repayment of Shareholder Loan**

|   |     |  |
|---|-----|--|
| 36. Loan basis at beginning of tax year   | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses                                  | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37                                     | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year                                      | 39. |  |
| 40. Loan repayments to shareholder during tax year  | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40 | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40)              | 42. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_  
☐ Sch D/8949, long-term capital gain \_\_\_\_\_  
☐ Ordinary income on Schedule E page 2 \_\_\_\_\_

|  |  |  |
|--|--|--|
| Form <b>1040</b>                         | <b>Shareholder's Basis Worksheet Page 2, AMT</b> | <b>2020</b>  |
| Name <b>KUO-RUNG TANG</b>                |  | Id No. <b>***-**-5103</b>                                      |
| Entity Name <b>TANG/FONG CORPORATION</b> |  | EIN <b>04-3135905</b> Passive Activity Type <b>NOT PASSIVE</b> |
| K1 Unit <b>7</b>                         |  |  |

**BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS**

**AMT Loss Allocated to Shareholder Stock and Loan Basis**

|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     | 12,331               | 12,331        | 1.0000  | 12,331                |                          |         |                      |                                 | 12,331                |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797- Ordinary loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   | 18                  |                      | 18            | 1.0000  | 18                    |                          |         |                      |                                 | 18                    |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    | 18                  |                      | 18            | 1.0000  | 18                    |                          |         |                      |                                 | 18                    |
| Total nonded and deductible items                              | 18                  | 12,331               | 12,349        |         | 12,349                |                          |         |                      |                                 | 12,349                |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                               | <b>Shareholder's Basis Worksheet Page 1, AMT</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b>                      |  | Taxpayer Identification Number<br><b>***-**-6792</b> |
| Name of Entity<br><b>TANG/FONG CORPORATION</b> |  | EIN<br><b>04-3135905</b>                             |
| Passive Activity Type<br><b>NOT PASSIVE</b>    |  | K1 Unit<br><b>8</b>                                  |

**Shareholder Stock Basis, AMT**

|   |     |                       |
|---|-----|-----------------------|
| 1. Beginning of year stock basis. Per IRC 1367(a)(2) do not enter an amount below zero  | 1.  | <u><b>58,731</b></u>  |
| <b>Increases to stock basis</b>   |     |                       |
| 2. Capital contributions  | 2.  |                       |
| 3. Ordinary business income   | 3.  | <u><b>17,006</b></u>  |
| 4. Net rental real estate income  | 4.  |                       |
| 5. Other net rental income  | 5.  |                       |
| 6. Interest, dividends and royalties  | 6.  |                       |
| 7. Net capital gains  | 7.  |                       |
| 8. Net section 1231 gain and ordinary gain  | 8.  |                       |
| 9. Tax-exempt interest and other tax-exempt income  | 9.  | <u><b>47,100</b></u>  |
| 10. Other income  | 10. |                       |
| 11. Excess of deductions for depletion over basis of property (other than oil and gas)  | 11. |                       |
| 12. Other increases to stock basis  | 12. |                       |
| 13. Total increases to stock basis. Combine lines 2 through 12  | 13. | <u><b>64,106</b></u>  |
| 14. Stock basis before distributions and items of loss or deductions. Add line 1 and line 13 and enter the result here                  | 14. | <u><b>122,837</b></u> |
| <b>Decreases to stock basis</b>   |     |                       |
| 15. Distributions allowed   | 15. |                       |
| 16. Stock basis after distributions and before items of loss or deductions. Subtract line 15 from line 14. If zero or less, enter - 0 - | 16. | <u><b>122,837</b></u> |
| 17. Losses and deductions applied against stock basis. (See Shareholder Basis Worksheet Page 2)   | 17. | <u><b>12,330</b></u>  |
| 18. Other decreases to stock basis  | 18. |                       |
| 19. Amount used to restore loan basis   | 19. |                       |
| 20. Total decreases (other than distributions) to stock basis. Combine lines 17 through 19  | 20. | <u><b>12,330</b></u>  |
| 21. Stock basis at the end of year. (Subtract line 20 from line 16). Per IRC 1367(a)(2) do not enter an amount below zero               | 21. | <u><b>110,507</b></u> |

**Shareholder Loan Basis, AMT**

|  |     |                       |
|--|-----|-----------------------|
| 22. Beginning of year loan basis. Per IRC 1367(b)(2)(A) do not enter an amount below zero                                  | 22. |                       |
| 23. Loans to corporation   | 23. |                       |
| 24. Loan basis restored from line 19 above   | 24. |                       |
| 25. Other increases to loan basis  | 25. |                       |
| 26. Loan repayments from line 40   | 26. |                       |
| 27. Loan basis before losses and deductions. Combine lines 22 through 26   | 27. | <u><b>0</b></u>       |
| 28. Losses and deductions applied against loan basis. (See Shareholder Basis Worksheet Page 2)                             | 28. |                       |
| 29. Other decreases to loan basis  | 29. |                       |
| 30. Total decreases to loan basis. Add lines 28 and 29   | 30. | <u><b>0</b></u>       |
| 31. Loan basis at the end of year (Subtract line 30 from line 27). Per IRC 1367(b)(2)(A) do not enter an amount below zero | 31. | <u><b>0</b></u>       |
| 32. Stock and loan basis at the end of the year (Add lines 21 and line 31)   | 32. | <u><b>110,507</b></u> |

**AMT Gain Recognized on Excess Distributions**

|   |     |  |
|---|-----|--|
| 33. Property distributions reported in Box 16, Code D, Schedule K-1 (1120S)   | 33. |  |
| 34. Stock basis before distributions and loss items (line 14) less gain from the entire disposition of stock reported on line 18. | 34. |  |
| 35. Total gain recognized on excess distributions. (Subtract line 34 from line 33)  | 35. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_
 ☐ Sch D/8949, long-term capital gain \_\_\_\_\_

**AMT Gain Recognized on Repayment of Shareholder Loan**

|   |     |  |
|---|-----|--|
| 36. Loan basis at beginning of tax year   | 36. |  |
| 37. Basis restored - amount used in prior years to offset losses                                  | 37. |  |
| 38. Loan basis before loan repayment. Add line 36 and line 37                                     | 38. |  |
| 39. Face amount of shareholder loan at beginning of tax year                                      | 39. |  |
| 40. Loan repayments to shareholder during tax year  | 40. |  |
| 41. Nontaxable return of loan basis. Divide line 38 by line 39 and multiply the result by line 40 | 41. |  |
| 42. Gain recognized on repayment of shareholder loan (Subtract line 41 from line 40)              | 42. |  |

☐ Sch D/8949, short-term capital gain \_\_\_\_\_  
☐ Sch D/8949, long-term capital gain \_\_\_\_\_  
☐ Ordinary income on Schedule E page 2 \_\_\_\_\_

|   |  |  |
|---|--|--|
| Form <b>1040</b>  | <b>Shareholder's Basis Worksheet Page 2, AMT</b> | <b>2020</b>  |
| Name <b>SUNDI TANG</b>  |  | Id No. <b>***-**-6792</b>                                      |
| Entity Name <b>TANG/FONG CORPORATION</b>                                    |  | EIN <b>04-3135905</b> Passive Activity Type <b>NOT PASSIVE</b> |
| K1 Unit <b>8</b>  |  |  |
| <b>BASIS REDUCED BY NONDEDUCTIBLE ITEMS BEFORE LOSS AND DEDUCTION ITEMS</b> |  |  |

### AMT Loss Allocated to Shareholder Stock and Loan Basis

|  | Suspended<br>Losses | Current<br>Year Loss | Total<br>Loss | Percent | Allowed<br>Stock Loss | Disallowed<br>Stock Loss | Percent | Allowed<br>Loan Loss | Disallowed Loss<br>Carryforward | Total<br>Allowed Loss |
|--|---------------------|----------------------|---------------|---------|-----------------------|--------------------------|---------|----------------------|---------------------------------|-----------------------|
| Nondeductible noncapital exp<br>& oil/gas depletion deduction: |                     | 12,330               | 12,330        | 1.0000  | 12,330                |                          |         |                      |                                 | 12,330                |
| Losses and deductions:   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Ordinary business loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Net rental real estate loss                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other net rental loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Short-term capital loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Long-term capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 28% capital loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 1231 loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 4797- Ordinary loss  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other portfolio loss   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| 1256 contracts and straddles                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - Schedule E                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other losses - 1040 Sch 1                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 179 expense  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cash contributions (30%)                                       |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (50%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Noncash contributions (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop 50% org (30%)                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Cap gain prop (20%)  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Portfolio deductions (other)                                   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Investment interest expense                                    |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Depletion  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Deductions-royalty income                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Section 59(e)(2) expenditures                                  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Preproductive period exp.                                      |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Reforestation expense ded.                                     |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Other deductions   |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Foreign taxes  |                     |                      |               |         |                       |                          |         |                      |                                 |                       |
| Total losses and deductions                                    |                     |                      |               | 1.0000  |                       |                          |         |                      |                                 |                       |
| Total nonded and deductible items                              |                     | 12,330               | 12,330        |         | 12,330                |                          |         |                      |                                 | 12,330                |

|  |   |  |
|--|---|--|
| Form <b>1040</b>                                   | <b>Partner's Basis Worksheet Page 1</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                       |   | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Name of Entity<br><b>FONTAN REALTY LLC</b>         |   | EIN <b>20-0173455</b>                                |
| Passive Activity Type<br><b>RENTAL REAL ESTATE</b> |   | K1 Unit <b>1</b>                                     |

|   |     |               |
|---|-----|---------------|
| 1. Beginning of year basis. Per IRC 705(a)(2) do not enter an amount below zero   | 1.  | <b>16,608</b> |
| <b>Increases to basis:</b>  |     |               |
| 2. Capital contributions: Cash  | 2.  |               |
| 3. Capital contributions: Property (adjusted basis)   | 3.  |               |
| 4. Increase in share of partnership liabilities   | 4.  | <b>4,586</b>  |
| 5. Ordinary business income   | 5.  |               |
| 6. Net rental real estate income  | 6.  |               |
| 7. Other net rental income  | 7.  |               |
| 8. Interest   | 8.  |               |
| 9. Dividends  | 9.  |               |
| 10. Royalties   | 10. |               |
| 11. Net short-term capital gain   | 11. |               |
| 12. Net long-term capital gain  | 12. |               |
| 13. Net 28% rate capital gain   | 13. |               |
| 14. Net section 1231 gain and ordinary business gains   | 14. |               |
| 15. Tax-exempt interest and other tax-exempt income   | 15. |               |
| 16. Other income  | 16. |               |
| 17. Excess of deductions for depletion over basis of property (other than oil and gas)                                    | 17. |               |
| 18. Other increases   | 18. |               |
| 19. Total increases to basis. Combined lines 2 through 18   | 19. | <b>4,586</b>  |
| 20. Adjusted basis before items decreasing basis. Add line 1 and line 19  | 20. | <b>21,194</b> |
| <b>Decreases to basis:</b>  |     |               |
| 21. Distributions: Cash and marketable securities (Sch K-1 (1065), Box 19 A)  | 21. |               |
| 22. Distributions: Property (adjusted basis) (Sch K-1 (1065), Box 19 C)   | 22. |               |
| 23. Decrease in share of partnership liabilities  | 23. |               |
| 24. Total distributions. Combine lines 21 through 23  | 24. | <b>0</b>      |
| 25. Nondeductible and non-capital expenses.   | 25. | <b>0</b>      |
| 26. Oil and gas property depletion deduction up to adjusted basis of property   | 26. |               |
| 27. Other decreases   | 27. |               |
| 28. Total decreases to basis except items of loss and deductions. Combine lines 24 through 27                             | 28. |               |
| 29. <b>Adjusted basis before items of loss or deductions</b> (Subtract line 28 from line 20. Do not enter less than zero) | 29. | <b>21,194</b> |
| 30. Partnership losses and deductions applied against basis. (See Partner's Basis Worksheet Page 2)                       | 30. | <b>510</b>    |
| 31. Basis at the end of the year. (Subtract line 30 from line 29. Do not enter less than zero)                            | 31. | <b>20,684</b> |

### Gain Recognized on Distributions

|   |     |          |
|---|-----|----------|
| 32. Total distributions less property distributions. Subtract line 22 from line 24                                      | 32. |          |
| 33. Adjusted basis before items decreasing basis (line 20) less gain from entire disposition of partnership on line 27. | 33. |          |
| 34. Gain recognized on excess distributions. (Subtract line 33 from line 32)  | 34. |          |
| • Sch E page 2, ordinary income   |     |          |
| • Sch D/8949, short-term capital gain   |     |          |
| • Sch D/8949, long-term capital gain  |     |          |
| 35. Gain recognized on appreciated property   | 35. |          |
| 36. Total gain recognized on distributions  | 36. | <b>0</b> |



|                              |   |  |
|------------------------------|---|--|
| Form <b>1040</b>             | <b>Partner's Basis Worksheet Page 2</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b> |   | Taxpayer Identification Number<br><b>***-**-5103</b> |

|   |                       |
|---|-----------------------|
| Name of Entity <b>FONTAN REALTY LLC</b>         | EIN <b>20-0173455</b> |
| Passive Activity Type <b>RENTAL REAL ESTATE</b> | K1 Unit <b>1</b>      |

| Description                   | Suspended Amount | Current Year | Total Loss | Percent | Allowed Loss | Disallowed Loss Carryforward |
|-------------------------------|------------------|--------------|------------|---------|--------------|------------------------------|
| Nondeductible noncap exp      |                  |              |            |         |              |                              |
| Nondeductible expenses        |                  |              |            |         |              |                              |
| Ptrship losses and deductions |                  |              |            |         |              |                              |
| Ordinary business loss        |                  | 510          | 510        | 1.0000  | 510          |                              |
| Net rental real estate loss   |                  |              |            |         |              |                              |
| Other net rental loss         |                  |              |            |         |              |                              |
| Short-term capital loss       |                  |              |            |         |              |                              |
| Long-term capital loss        |                  |              |            |         |              |                              |
| 28% capital loss              |                  |              |            |         |              |                              |
| Section 1231 loss             |                  |              |            |         |              |                              |
| 4797 - Ordinary loss          |                  |              |            |         |              |                              |
| Other portfolio loss          |                  |              |            |         |              |                              |
| 1256 contracts/straddles      |                  |              |            |         |              |                              |
| Other losses - Sch E          |                  |              |            |         |              |                              |
| Other losses - 1040 Sch 1     |                  |              |            |         |              |                              |
| Section 179 expense           |                  |              |            |         |              |                              |
| Cash contributions            |                  |              |            |         |              |                              |
| Cash contributions (30%)      |                  |              |            |         |              |                              |
| Noncash contrib (50%)         |                  |              |            |         |              |                              |
| Noncash contrib (30%)         |                  |              |            |         |              |                              |
| Cap gain prop 50% (30%)       |                  |              |            |         |              |                              |
| Cap gain prop (20%)           |                  |              |            |         |              |                              |
| Portfolio deduct (other)      |                  |              |            |         |              |                              |
| Investment interest expense   |                  |              |            |         |              |                              |
| Depletion                     |                  |              |            |         |              |                              |
| Deductions-royalty income     |                  |              |            |         |              |                              |
| Section 59(e)(2) expenditures |                  |              |            |         |              |                              |
| Preproductive period exp.     |                  |              |            |         |              |                              |
| Reforestation expense ded.    |                  |              |            |         |              |                              |
| Foreign taxes                 |                  |              |            |         |              |                              |
| Other deductions              |                  |              |            |         |              |                              |
| Total losses and deductions   |                  | 510          | 510        | 1.0000  | 510          |                              |

|   |   |  |
|---|---|--|
| Form <b>1040</b>                                | <b>Partner's Basis Worksheet Page 1</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b>                       |   | Taxpayer Identification Number<br><b>***-**-6792</b> |
| Name of Entity <b>FONTAN REALTY LLC</b>         |   | EIN <b>20-0173455</b>                                |
| Passive Activity Type <b>RENTAL REAL ESTATE</b> |   | K1 Unit <b>4</b>                                     |

|   |     |                      |
|---|-----|----------------------|
| 1. Beginning of year basis. Per IRC 705(a)(2) do not enter an amount below zero .....   | 1.  | <u><b>16,658</b></u> |
| <b>Increases to basis:</b>  |     |                      |
| 2. Capital contributions: Cash .....  | 2.  |                      |
| 3. Capital contributions: Property (adjusted basis) .....   | 3.  |                      |
| 4. Increase in share of partnership liabilities .....   | 4.  | <u><b>4,586</b></u>  |
| 5. Ordinary business income .....   | 5.  |                      |
| 6. Net rental real estate income .....  | 6.  |                      |
| 7. Other net rental income .....  | 7.  |                      |
| 8. Interest .....   | 8.  |                      |
| 9. Dividends .....  | 9.  |                      |
| 10. Royalties .....   | 10. |                      |
| 11. Net short-term capital gain .....   | 11. |                      |
| 12. Net long-term capital gain .....  | 12. |                      |
| 13. Net 28% rate capital gain .....   | 13. |                      |
| 14. Net section 1231 gain and ordinary business gains .....   | 14. |                      |
| 15. Tax-exempt interest and other tax-exempt income .....   | 15. |                      |
| 16. Other income .....  | 16. |                      |
| 17. Excess of deductions for depletion over basis of property (other than oil and gas) .....                                    | 17. |                      |
| 18. Other increases .....   | 18. |                      |
| 19. Total increases to basis. Combined lines 2 through 18 .....   | 19. | <u><b>4,586</b></u>  |
| 20. Adjusted basis before items decreasing basis. Add line 1 and line 19 .....  | 20. | <u><b>21,244</b></u> |
| <b>Decreases to basis:</b>  |     |                      |
| 21. Distributions: Cash and marketable securities (Sch K-1 (1065), Box 19 A) .....  | 21. |                      |
| 22. Distributions: Property (adjusted basis) (Sch K-1 (1065), Box 19 C) .....   | 22. |                      |
| 23. Decrease in share of partnership liabilities .....  | 23. |                      |
| 24. Total distributions. Combine lines 21 through 23 .....  | 24. | <u><b>0</b></u>      |
| 25. Nondeductible and non-capital expenses. ....  | 25. | <u><b>0</b></u>      |
| 26. Oil and gas property depletion deduction up to adjusted basis of property .....   | 26. |                      |
| 27. Other decreases .....   | 27. |                      |
| 28. Total decreases to basis except items of loss and deductions. Combine lines 24 through 27 .....                             | 28. |                      |
| 29. <b>Adjusted basis before items of loss or deductions</b> (Subtract line 28 from line 20. Do not enter less than zero) ..... | 29. | <u><b>21,244</b></u> |
| 30. Partnership losses and deductions applied against basis. (See Partner's Basis Worksheet Page 2) .....                       | 30. | <u><b>510</b></u>    |
| 31. Basis at the end of the year. (Subtract line 30 from line 29. Do not enter less than zero) .....                            | 31. | <u><b>20,734</b></u> |

### Gain Recognized on Distributions

|  |     |                 |
|--|-----|-----------------|
| 32. Total distributions less property distributions. Subtract line 22 from line 24 .....                                     | 32. |                 |
| 33. Adjusted basis before items decreasing basis (line 20) less gain from entire disposition of partnership on line 27. .... | 33. |                 |
| 34. Gain recognized on excess distributions. (Subtract line 33 from line 32) .....   | 34. |                 |
| • Sch E page 2, ordinary income .....  |     |                 |
| • Sch D/8949, short-term capital gain .....  |     |                 |
| • Sch D/8949, long-term capital gain .....   |     |                 |
| 35. Gain recognized on appreciated property .....  | 35. |                 |
| 36. Total gain recognized on distributions .....   | 36. | <u><b>0</b></u> |

|                           |   |  |
|---------------------------|---|--|
| Form <b>1040</b>          | <b>Partner's Basis Worksheet Page 2</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b> |   | Taxpayer Identification Number<br><b>***-**-6792</b> |

|   |                       |
|---|-----------------------|
| Name of Entity <b>FONTAN REALTY LLC</b>         | EIN <b>20-0173455</b> |
| Passive Activity Type <b>RENTAL REAL ESTATE</b> | K1 Unit <b>4</b>      |

| Description                   | Suspended Amount | Current Year | Total Loss | Percent | Allowed Loss | Disallowed Loss Carryforward |
|-------------------------------|------------------|--------------|------------|---------|--------------|------------------------------|
| Nondeductible noncap exp      |                  |              |            |         |              |                              |
| Nondeductible expenses        |                  |              |            |         |              |                              |
| Ptrship losses and deductions |                  |              |            |         |              |                              |
| Ordinary business loss        |                  | 510          | 510        | 1.0000  | 510          |                              |
| Net rental real estate loss   |                  |              |            |         |              |                              |
| Other net rental loss         |                  |              |            |         |              |                              |
| Short-term capital loss       |                  |              |            |         |              |                              |
| Long-term capital loss        |                  |              |            |         |              |                              |
| 28% capital loss              |                  |              |            |         |              |                              |
| Section 1231 loss             |                  |              |            |         |              |                              |
| 4797 - Ordinary loss          |                  |              |            |         |              |                              |
| Other portfolio loss          |                  |              |            |         |              |                              |
| 1256 contracts/straddles      |                  |              |            |         |              |                              |
| Other losses - Sch E          |                  |              |            |         |              |                              |
| Other losses - 1040 Sch 1     |                  |              |            |         |              |                              |
| Section 179 expense           |                  |              |            |         |              |                              |
| Cash contributions            |                  |              |            |         |              |                              |
| Cash contributions (30%)      |                  |              |            |         |              |                              |
| Noncash contrib (50%)         |                  |              |            |         |              |                              |
| Noncash contrib (30%)         |                  |              |            |         |              |                              |
| Cap gain prop 50% (30%)       |                  |              |            |         |              |                              |
| Cap gain prop (20%)           |                  |              |            |         |              |                              |
| Portfolio deduct (other)      |                  |              |            |         |              |                              |
| Investment interest expense   |                  |              |            |         |              |                              |
| Depletion                     |                  |              |            |         |              |                              |
| Deductions-royalty income     |                  |              |            |         |              |                              |
| Section 59(e)(2) expenditures |                  |              |            |         |              |                              |
| Preproductive period exp.     |                  |              |            |         |              |                              |
| Reforestation expense ded.    |                  |              |            |         |              |                              |
| Foreign taxes                 |                  |              |            |         |              |                              |
| Other deductions              |                  |              |            |         |              |                              |
| Total losses and deductions   |                  | 510          | 510        | 1.0000  | 510          |                              |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                                   | <b>Partner's Basis Worksheet Page 1, AMT</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                       |  | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Name of Entity<br><b>FONTAN REALTY LLC</b>         |  | EIN <b>20-0173455</b>                                |
| Passive Activity Type<br><b>RENTAL REAL ESTATE</b> |  | K1 Unit<br><b>1</b>                                  |

|   |     |               |
|---|-----|---------------|
| 1. Beginning of year basis. Per IRC 705(a)(2) do not enter an amount below zero .....   | 1.  | <b>16,608</b> |
| <b>Increases to basis:</b>  |     |               |
| 2. Capital contributions: Cash .....  | 2.  |               |
| 3. Capital contributions: Property (adjusted basis) .....   | 3.  |               |
| 4. Increase in share of partnership liabilities .....   | 4.  | <b>4,586</b>  |
| 5. Ordinary business income .....   | 5.  |               |
| 6. Net rental real estate income .....  | 6.  |               |
| 7. Other net rental income .....  | 7.  |               |
| 8. Interest .....   | 8.  |               |
| 9. Dividends .....  | 9.  |               |
| 10. Royalties .....   | 10. |               |
| 11. Net short-term capital gain .....   | 11. |               |
| 12. Net long-term capital gain .....  | 12. |               |
| 13. Net 28% rate capital gain .....   | 13. |               |
| 14. Net section 1231 gain and ordinary business gains .....   | 14. |               |
| 15. Tax-exempt interest and other tax-exempt income .....   | 15. |               |
| 16. Other income .....  | 16. |               |
| 17. Excess of deductions for depletion over basis of property (other than oil and gas) .....                                    | 17. |               |
| 18. Other increases .....   | 18. |               |
| 19. Total increases to basis. Combined lines 2 through 18 .....   | 19. | <b>4,586</b>  |
| 20. Adjusted basis before items decreasing basis. Add line 1 and line 19 .....  | 20. | <b>21,194</b> |
| <b>Decreases to basis</b>   |     |               |
| 21. Distributions: Cash and marketable securities (Sch K-1 (1065), Box 19 A) .....  | 21. |               |
| 22. Distributions: Property (adjusted basis) (Sch K-1 (1065), Box 19 C) .....   | 22. |               |
| 23. Decrease in share of partnership liabilities .....  | 23. |               |
| 24. Total distributions. Combine lines 21 through 23 .....  | 24. | <b>0</b>      |
| 25. Nondeductible and non-capital expenses .....  | 25. | <b>0</b>      |
| 26. Oil and gas property depletion deduction up to adjusted basis of property .....   | 26. |               |
| 27. Other decreases .....   | 27. |               |
| 28. Total decreases to basis except items of loss and deductions. Combine lines 24 through 27 .....                             | 28. |               |
| 29. <b>Adjusted basis before items of loss or deductions.</b> Subtract line 28 from line 20. Do not enter less than zero) ..... | 29. | <b>21,194</b> |
| 30. Partnership losses and deductions applied against basis. (See Partner's Basis Worksheet Page 2) .....                       | 30. | <b>510</b>    |
| 31. Basis at the end of the year. (Subtract line 30 from line 29. Do not enter less than zero) .....                            | 31. | <b>20,684</b> |

### AMT Gain Recognized on Distributions

|  |     |          |
|--|-----|----------|
| 32. Total distributions less property distributions. Subtract line 22 from line 24. ....                                     | 32. |          |
| 33. Adjusted basis before items decreasing basis (line 20) less gain from entire disposition of partnership on line 27. .... | 33. |          |
| 34. Gain recognized on excess distributions. (Subtract line 33 from line 32) .....   | 34. |          |
| • Sch E page 2, ordinary income .....  |     |          |
| • Sch D/8949, short-term capital gain .....  |     |          |
| • Sch D/8949, long-term capital gain .....   |     |          |
| 35. Gain recognized on appreciated property .....  | 35. |          |
| 36. Total gain recognized on distributions .....   | 36. | <b>0</b> |

|   |  |  |
|---|--|--|
| Form <b>1040</b>                                | <b>Partner's Basis Worksheet Page 2, AMT</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                    |  | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Name of Entity <b>FONTAN REALTY LLC</b>         |  | EIN <b>20-0173455</b>                                |
| Passive Activity Type <b>RENTAL REAL ESTATE</b> |  | K1 Unit <b>1</b>                                     |

| Description                   | Suspended Amount | Current Year | Total Loss | Percent | Allowed Loss | Disallowed Loss Carryforward |
|-------------------------------|------------------|--------------|------------|---------|--------------|------------------------------|
| Nondeductible noncap exp      |                  |              |            |         |              |                              |
| Nondeductible expenses        |                  |              |            |         |              |                              |
| Ptrship losses and deductions |                  |              |            |         |              |                              |
| Ordinary business loss        |                  | 510          | 510        | 1.0000  | 510          |                              |
| Net rental real estate loss   |                  |              |            |         |              |                              |
| Other net rental loss         |                  |              |            |         |              |                              |
| Short-term capital loss       |                  |              |            |         |              |                              |
| Long-term capital loss        |                  |              |            |         |              |                              |
| 28% capital loss              |                  |              |            |         |              |                              |
| Section 1231 loss             |                  |              |            |         |              |                              |
| 4797 - Ordinary loss          |                  |              |            |         |              |                              |
| Other portfolio loss          |                  |              |            |         |              |                              |
| 1256 contracts/straddles      |                  |              |            |         |              |                              |
| Other losses - Sch E          |                  |              |            |         |              |                              |
| Other losses - 1040 Sch 1     |                  |              |            |         |              |                              |
| Section 179 expense           |                  |              |            |         |              |                              |
| Portfolio deduct (other)      |                  |              |            |         |              |                              |
| Cash contributions            |                  |              |            |         |              |                              |
| Cash contributions (30%)      |                  |              |            |         |              |                              |
| Noncash contrib (50%)         |                  |              |            |         |              |                              |
| Noncash contrib (30%)         |                  |              |            |         |              |                              |
| Cap gain prop 50% (30%)       |                  |              |            |         |              |                              |
| Cap gain prop (20%)           |                  |              |            |         |              |                              |
| Investment interest expense   |                  |              |            |         |              |                              |
| Depletion                     |                  |              |            |         |              |                              |
| Deductions-royalty income     |                  |              |            |         |              |                              |
| Section 59(e)(2) expenditures |                  |              |            |         |              |                              |
| Preproductive period exp.     |                  |              |            |         |              |                              |
| Reforestation expense ded.    |                  |              |            |         |              |                              |
| Foreign taxes                 |                  |              |            |         |              |                              |
| Other deductions              |                  |              |            |         |              |                              |
| Total losses and deductions   |                  | 510          | 510        | 1.0000  | 510          |                              |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                                   | <b>Partner's Basis Worksheet Page 1, AMT</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b>                          |  | Taxpayer Identification Number<br><b>***-**-6792</b> |
| Name of Entity<br><b>FONTAN REALTY LLC</b>         |  | EIN <b>20-0173455</b>                                |
| Passive Activity Type<br><b>RENTAL REAL ESTATE</b> |  | K1 Unit<br><b>4</b>                                  |

|   |     |                             |
|---|-----|-----------------------------|
| 1. Beginning of year basis. Per IRC 705(a)(2) do not enter an amount below zero .....   | 1.  | <u><b>16,658</b></u>        |
| <b>Increases to basis:</b>  |     |                             |
| 2. Capital contributions: Cash .....  | 2.  |                             |
| 3. Capital contributions: Property (adjusted basis) .....   | 3.  |                             |
| 4. Increase in share of partnership liabilities .....   | 4.  | <u><b>4,586</b></u>         |
| 5. Ordinary business income .....   | 5.  |                             |
| 6. Net rental real estate income .....  | 6.  |                             |
| 7. Other net rental income .....  | 7.  |                             |
| 8. Interest .....   | 8.  |                             |
| 9. Dividends .....  | 9.  |                             |
| 10. Royalties .....   | 10. |                             |
| 11. Net short-term capital gain .....   | 11. |                             |
| 12. Net long-term capital gain .....  | 12. |                             |
| 13. Net 28% rate capital gain .....   | 13. |                             |
| 14. Net section 1231 gain and ordinary business gains .....   | 14. |                             |
| 15. Tax-exempt interest and other tax-exempt income .....   | 15. |                             |
| 16. Other income .....  | 16. |                             |
| 17. Excess of deductions for depletion over basis of property (other than oil and gas) .....                                    | 17. |                             |
| 18. Other increases .....   | 18. |                             |
| 19. Total increases to basis. Combined lines 2 through 18 .....   | 19. | <u><b>4,586</b></u>         |
| 20. Adjusted basis before items decreasing basis. Add line 1 and line 19 .....  | 20. | <u><b>21,244</b></u>        |
| <b>Decreases to basis</b>   |     |                             |
| 21. Distributions: Cash and marketable securities (Sch K-1 (1065), Box 19 A) .....  | 21. |                             |
| 22. Distributions: Property (adjusted basis) (Sch K-1 (1065), Box 19 C) .....   | 22. |                             |
| 23. Decrease in share of partnership liabilities .....  | 23. |                             |
| 24. Total distributions. Combine lines 21 through 23 .....  | 24. | <u><b>0</b></u>             |
| 25. Nondeductible and non-capital expenses .....  | 25. | <u><b>0</b></u>             |
| 26. Oil and gas property depletion deduction up to adjusted basis of property .....   | 26. |                             |
| 27. Other decreases .....   | 27. |                             |
| 28. Total decreases to basis except items of loss and deductions. Combine lines 24 through 27 .....                             | 28. |                             |
| 29. <b>Adjusted basis before items of loss or deductions.</b> Subtract line 28 from line 20. Do not enter less than zero) ..... | 29. | <u><b>21,244</b></u>        |
| 30. Partnership losses and deductions applied against basis. (See Partner's Basis Worksheet Page 2) .....                       | 30. | <u><b>510</b></u>           |
| 31. Basis at the end of the year. (Subtract line 30 from line 29. Do not enter less than zero) .....                            | 31. | <u><u><b>20,734</b></u></u> |

### AMT Gain Recognized on Distributions

|  |     |                        |
|--|-----|------------------------|
| 32. Total distributions less property distributions. Subtract line 22 from line 24. ....                                     | 32. |                        |
| 33. Adjusted basis before items decreasing basis (line 20) less gain from entire disposition of partnership on line 27. .... | 33. |                        |
| 34. Gain recognized on excess distributions. (Subtract line 33 from line 32) .....   | 34. |                        |
| • Sch E page 2, ordinary income .....  |     |                        |
| • Sch D/8949, short-term capital gain .....  |     |                        |
| • Sch D/8949, long-term capital gain .....   |     |                        |
| 35. Gain recognized on appreciated property .....  | 35. |                        |
| 36. Total gain recognized on distributions .....   | 36. | <u><u><b>0</b></u></u> |

|   |  |  |
|---|--|--|
| Form <b>1040</b>                                | <b>Partner's Basis Worksheet Page 2, AMT</b> | <b>2020</b>  |
| Name<br><b>SUNDI TANG</b>                       |  | Taxpayer Identification Number<br><b>***-**-6792</b> |
| Name of Entity <b>FONTAN REALTY LLC</b>         |  | EIN <b>20-0173455</b>                                |
| Passive Activity Type <b>RENTAL REAL ESTATE</b> |  | K1 Unit <b>4</b>                                     |

| Description                   | Suspended Amount | Current Year | Total Loss | Percent | Allowed Loss | Disallowed Loss Carryforward |
|-------------------------------|------------------|--------------|------------|---------|--------------|------------------------------|
| Nondeductible noncap exp      |                  |              |            |         |              |                              |
| Nondeductible expenses        |                  |              |            |         |              |                              |
| Ptrship losses and deductions |                  |              |            |         |              |                              |
| Ordinary business loss        |                  | 510          | 510        | 1.0000  | 510          |                              |
| Net rental real estate loss   |                  |              |            |         |              |                              |
| Other net rental loss         |                  |              |            |         |              |                              |
| Short-term capital loss       |                  |              |            |         |              |                              |
| Long-term capital loss        |                  |              |            |         |              |                              |
| 28% capital loss              |                  |              |            |         |              |                              |
| Section 1231 loss             |                  |              |            |         |              |                              |
| 4797 - Ordinary loss          |                  |              |            |         |              |                              |
| Other portfolio loss          |                  |              |            |         |              |                              |
| 1256 contracts/straddles      |                  |              |            |         |              |                              |
| Other losses - Sch E          |                  |              |            |         |              |                              |
| Other losses - 1040 Sch 1     |                  |              |            |         |              |                              |
| Section 179 expense           |                  |              |            |         |              |                              |
| Portfolio deduct (other)      |                  |              |            |         |              |                              |
| Cash contributions            |                  |              |            |         |              |                              |
| Cash contributions (30%)      |                  |              |            |         |              |                              |
| Noncash contrib (50%)         |                  |              |            |         |              |                              |
| Noncash contrib (30%)         |                  |              |            |         |              |                              |
| Cap gain prop 50% (30%)       |                  |              |            |         |              |                              |
| Cap gain prop (20%)           |                  |              |            |         |              |                              |
| Investment interest expense   |                  |              |            |         |              |                              |
| Depletion                     |                  |              |            |         |              |                              |
| Deductions-royalty income     |                  |              |            |         |              |                              |
| Section 59(e)(2) expenditures |                  |              |            |         |              |                              |
| Preproductive period exp.     |                  |              |            |         |              |                              |
| Reforestation expense ded.    |                  |              |            |         |              |                              |
| Foreign taxes                 |                  |              |            |         |              |                              |
| Other deductions              |                  |              |            |         |              |                              |
| Total losses and deductions   |                  | 510          | 510        | 1.0000  | 510          |                              |

**Section 199A Trade or Business Safe Harbor: Rental Real Estate****Description**

---

THE REQUIREMENTS OF REV. PROC. 2019-38 TO TREAT THE FOLLOWING RENTAL REAL ESTATE ENTERPRISE(S) AS A TRADE OR BUSINESS FOR PURPOSES OF SECTION 199A.

## SAFE HARBOR

NAME OF ACTIVITY: 9-11 COTTAGE ST

ADDRESS: 9-11 COTTAGE STREET

WESTBOROUGH, MA 01581

TYPE OF PROPERTY: MULTI-FAMILY RESIDENCE

## SAFE HARBOR

NAME OF ACTIVITY: EVERGREEN REAL ESTATE HOLDINGS, LLC

ADDRESS: 340 PLANTATION STREET

WORCESTER, MA 01604

TYPE OF PROPERTY: MULTI-FAMILY RESIDENCE

THE REQUIREMENTS OF REV. PROC 2019-38 FOR RENTAL REAL ESTATE ENTERPRISE TO BE TREATED AS A TRADE OR BUSINESS FOR PURPOSES OF SECTION 199A OF THE INTERNAL REVENUE CODE HAVE BEEN MET FOR THE ABOVE ACTIVITIES.



|  |  |  |
|--|--|--|
| Form <b>1040</b>                         | <b>Capital Loss Carryover Worksheets</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |  | Taxpayer Identification Number<br><b>***-**-5103</b> |

### 2020 to 2021 Capital Loss Carryover Worksheet

Use this worksheet to figure your capital loss carryovers from 2020 to 2021 if Schedule D, Line 21, is a loss and **(a)** that loss is a smaller loss than the loss on Schedule D, line 16, or **(b)** Form 1040, line 15, is less than zero. Otherwise, you do not have any carryovers.

|   |                   |
|---|-------------------|
| 1. Enter the amount from Form 1040, line 15. If a loss, enclose the amount in parentheses .....                     | 1. <u>126,624</u> |
| 2. Enter the loss from Schedule D, line 21, as a positive amount .....  | 2. <u>3,000</u>   |
| 3. Combine lines 1 and 2. If zero or less, enter -0- .....  | 3. <u>129,624</u> |
| 4. Enter the <b>smaller</b> of line 2 or line 3 .....   | 4. <u>3,000</u>   |
| <b>If line 7 of Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9.</b>            |                   |
| 5. Enter the loss from Schedule D, line 7, as a positive amount .....   | 5. <u>0</u>       |
| 6. Enter any gain from Schedule D, line 15. If a loss, enter -0- .....  | 6. _____          |
| 7. Add lines 4 and 6 .....  | 7. _____          |
| 8. <b>Short-term capital loss carryover to 2021.</b> Subtract line 7 from line 5. If zero or less, enter -0- .....  | 8. _____          |
| <b>If line 15 of Schedule D is a loss, go to line 9; otherwise, skip lines 9 through 13.</b>                        |                   |
| 9. Enter the loss from Schedule D, line 15, as a positive amount .....  | 9. <u>38,957</u>  |
| 10. Enter any gain from Schedule D, line 7 .....  | 10. <u>30,056</u> |
| 11. Subtract line 5 from line 4. If zero or less, enter -0- .....   | 11. <u>3,000</u>  |
| 12. Add lines 10 and 11 .....   | 12. <u>33,056</u> |
| 13. <b>Long-term capital loss carryover to 2021.</b> Subtract line 12 from line 9. If zero or less, enter -0- ..... | 13. <u>5,901</u>  |

### 2020 to 2021 Capital Loss Carryover Worksheet, AMT

Use this worksheet to figure AMT capital loss carryovers from 2020 to 2021 if AMT Schedule D, Line 21, is a loss and **(a)** that loss is a smaller loss than the loss on AMT Schedule D, line 16 or **(b)** Form 6251, line 4 is a loss. Otherwise, you do not have any carryovers.

|   |                   |
|---|-------------------|
| 1. Enter the amount from Form 6251, line 4. If a loss, enclose the amount in parentheses .....                          | 1. <u>136,624</u> |
| 2. Enter the loss from AMT Schedule D, line 21 as a positive amount .....   | 2. <u>3,000</u>   |
| 3. Combine lines 1 and 2. If zero or less, enter -0- .....  | 3. <u>139,624</u> |
| 4. Enter the <b>smaller</b> of line 2 or line 3 .....   | 4. <u>3,000</u>   |
| <b>If line 7 of AMT Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9.</b>            |                   |
| 5. Enter the loss from AMT Schedule D, line 7 as a positive amount .....  | 5. _____          |
| 6. Enter the gain, if any, from AMT Schedule D, line 15 .....   | 6. _____          |
| 7. Add lines 4 and 6 .....  | 7. _____          |
| 8. <b>AMT Short-term capital loss carryover to 2021.</b> Subtract line 7 from line 5. If zero or less, enter -0- .....  | 8. _____          |
| <b>If line 15 of AMT Schedule D is a loss, go to line 9; otherwise, skip lines 9 through 13.</b>                        |                   |
| 9. Enter the loss from AMT Schedule D, line 15, as a positive amount .....  | 9. <u>38,957</u>  |
| 10. Enter the gain, if any, from AMT Schedule D, line 7 .....   | 10. <u>30,056</u> |
| 11. Subtract line 5 from line 4. If zero or less, enter -0- .....   | 11. <u>3,000</u>  |
| 12. Add lines 10 and 11 .....   | 12. <u>33,056</u> |
| 13. <b>AMT Long-term capital loss carryover to 2021.</b> Subtract line 12 from line 9. If zero or less, enter -0- ..... | 13. <u>5,901</u>  |

### Form 982 Reduction of Capital Loss Carryovers to 2021

|   | Regular  | AMT   |
|---|----------|-------|
| 1. Subtract 2020 to 2021 Capital Loss Carryover Worksheet, line 7 from line 5 .....   | 1. _____ | _____ |
| 2. Form 982 line 9 reduction of tax attributes applied to short-term capital loss carryover .....   | 2. _____ | _____ |
| 3. <b>Adjusted Short-term capital loss carryover to 2021.</b> Subtract line 2 from line 1. Enter this amount on line 8 in the 2020 to 2021 Capital Loss Carryover Worksheet ..... | 3. _____ | _____ |
| 4. Subtract 2020 to 2021 Capital Loss Carryover Worksheet, line 12 from line 9 .....  | 4. _____ | _____ |
| 5. Form 982 line 9 reduction of tax attributes applied to long-term capital loss carryover .....  | 5. _____ | _____ |
| 6. <b>Adjusted Long-term capital loss carryover to 2021.</b> Subtract line 5 from line 4. Enter this amount on line 13 in the 2020 to 2021 Capital Loss Carryover Worksheet ..... | 6. _____ | _____ |

|  |   |  |
|--|---|--|
| Form <b>1040</b>                         | <b>Qualified Dividends and Capital Gain Tax Worksheet</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |   | Taxpayer Identification Number<br><b>***-**-5103</b> |

|  |  |
|--|--|
| <p>1. Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 15. However, if you are filing Form 2555 (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet</p> <p>2. Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 3a*</p> <p>3. Are you filing Schedule D?*</p> <div style="display: flex; align-items: flex-start;"> <div style="margin-right: 10px;"> <input checked="" type="checkbox"/> <b>Yes.</b> Enter the <b>smaller</b> of line 15 or 16 of Schedule D.<br/>If either line 15 or 16 is a loss, enter -0-         </div> <div style="margin-right: 10px;"> <input type="checkbox"/> <b>No.</b> Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 7         </div> <div style="font-size: 3em; line-height: 1; margin-right: 10px;">}</div> <div> <p>3.</p> </div> </div> <p>4. Add lines 2 and 3</p> <p>5. Subtract line 4 from line 1. If zero or less, enter -0-</p> <p>6. Enter:</p> <div style="display: flex; align-items: flex-start;"> <div style="margin-right: 10px;"> <p>\$40,000 if single or married filing separately,</p> <p>\$80,000 if married filing jointly or qualifying widow(er),</p> <p>\$53,600 if head of household.</p> </div> <div style="font-size: 3em; line-height: 1; margin-right: 10px;">}</div> <div> <p>6.</p> </div> </div> <p>7. Enter the smaller of line 1 or line 6</p> <p>8. Enter the smaller of line 5 or line 7</p> <p>9. Subtract line 8 from line 7. This amount is taxed at 0%</p> <p>10. Enter the smaller of line 1 or line 4</p> <p>11. Enter the amount from line 9</p> <p>12. Subtract line 11 from line 10</p> <p>13. Enter:</p> <div style="display: flex; align-items: flex-start;"> <div style="margin-right: 10px;"> <p>\$441,450 if single,</p> <p>\$248,300 if married filing separately,</p> <p>\$496,600 if married filing jointly or qualifying widow(er),</p> <p>\$469,050 if head of household.</p> </div> <div style="font-size: 3em; line-height: 1; margin-right: 10px;">}</div> <div> <p>13.</p> </div> </div> <p>14. Enter the smaller of line 1 or line 13</p> <p>15. Add lines 5 and 9</p> <p>16. Subtract line 15 from line 14. If zero or less, enter -0-</p> <p>17. Enter the smaller of line 12 or line 16</p> <p>18. Multiply line 17 by 15% (0.15)</p> <p>19. Add lines 9 and 17</p> <p>20. Subtract line 19 from line 10</p> <p>21. Multiply line 20 by 20% (0.20)</p> <p>22. Figure the tax on the amount on line 5. If the amount on line 5 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 5 is \$100,000 or more, use the Tax Computation Worksheet</p> <p>23. Add lines 18, 21, and 22</p> <p>24. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet</p> <p>25. <b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 23 or line 24. Also include this amount on the entry space on Form 1040, 1040-SR, or 1040-NR, line 16. If you are filing Form 2555, do not enter this amount on the entry space on 1040, 1040-SR, or 1040-NR, line 16. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet</p> | <p><b>1. 126,624</b></p> <p><b>2. 331</b></p> <p><b>3.</b></p> <p><b>4. 331</b></p> <p><b>5. 126,293</b></p> <p><b>6. 80,000</b></p> <p><b>7. 80,000</b></p> <p><b>8. 80,000</b></p> <p><b>9. 0</b></p> <p><b>10. 331</b></p> <p><b>11. 0</b></p> <p><b>12. 331</b></p> <p><b>13. 496,600</b></p> <p><b>14. 126,624</b></p> <p><b>15. 126,293</b></p> <p><b>16. 331</b></p> <p><b>17. 331</b></p> <p><b>18. 50</b></p> <p><b>19. 331</b></p> <p><b>20. 0</b></p> <p><b>21. 0</b></p> <p><b>22. 19,364</b></p> <p><b>23. 19,414</b></p> <p><b>24. 19,437</b></p> <p><b>25. 19,414</b></p> |
|--|--|

\*If you are filing Form 2555, these lines may be reduced (but not below zero) by your capital gain excess. Please refer to Foreign Earned Income Tax Worksheets - Excess Capital Gain for detail if the lines have been reduced.

|                  |  |             |
|------------------|--|-------------|
| Form <b>1040</b> | <b>General Sales Tax Deduction Worksheet</b> | <b>2020</b> |
|------------------|--|-------------|

Name as shown on return **KUO-RUNG & SUNDI TANG** Taxpayer Identification Number **\*\*\*-\*\*-5103**

|                               |             |
|-------------------------------|-------------|
| State of <b>MASSACHUSETTS</b> | Locality of |
|-------------------------------|-------------|

### General Sales Tax from IRS Tables

|   |                   |
|---|-------------------|
| 1. Enter the amount of adjusted gross income (AGI) from Form 1040 or 1040-SR, Line 11 .....   | 1. <u>160,699</u> |
| 2. Add the nontaxable amounts from Form 1040 or 1040-SR, lines 2b, 4a, 5a, 6a (Exclude rollovers and tax-free Sec. 1035 exchanges) .....  | 2. <u>8,353</u>   |
| 3. Add the following nontaxable items: nontaxable combat pay, public assistance, veteran's benefits, and workers' compensation. Also include any amounts which increase spendable income, such as the refundable portion of refundable tax credits received in 2020 ..... | 3. _____          |
| 4. Add lines 1 through 3, this is income for general sales tax table purposes .....   | 4. <u>169,052</u> |
| 5. Enter the amount from the sales tax table in the Schedule A instructions. ....<br>Part-year residents, complete lines 6 - 8; Full-year residents skip lines 6 - 8 and enter the amount from line 5 on line 9   | 5. <u>1,084</u>   |
| 6. Enter the number of days of residence in state .....   | 6. _____          |
| 7. Total days in year .....   | 7. <u>366</u>     |
| 8. Divide line 6 by line 7 (rounded to at least 3 decimal places) .....   | 8. _____          |
| 9. Multiply line 5 by line 8, this is the deductible general sales tax using the IRS table. ....  | 9. <u>1,084</u>   |

### Local Sales Tax Using IRS Tables

|  |                |
|--|----------------|
| 10. Enter the amount from the sales tax table in the Schedule A instructions. ....   | 10. _____      |
| 11. If you are a resident of Alaska, Arizona, Arkansas, Colorado, Georgia, Illinois, Louisiana, Mississippi, Missouri, New York, North Carolina, South Carolina, Tennessee, Utah, or Virginia, enter the amount from the applicable Optional Local Sales Tax Table in the Schedule A instructions. ....  | 11. _____      |
| 12. Enter the local general sales tax rate (exclude statewide local sales tax rate) .....  | 12. _____      |
| 13. Enter the state general sales tax rate (include statewide local sales tax rate) .....  | 13. _____      |
| 14. Divide line 12 by line 13 (rounded to at least 3 decimal places) .....   | 14. _____      |
| 15. If you entered an amount on line 11, multiply line 11 by line 12. This is the local sales tax using the optional local sales tax tables.<br>Part-year residents, complete lines 16 - 18; Full-year residents skip lines 16 - 18 and enter the amount from line 15 on line 19<br>If you did not enter an amount on line 11, multiply line 10 by line 14. This is the local sales tax using the optional state and certain local sales tax tables.<br>Part-year residents, complete lines 16 - 18; Full-year residents skip lines 16 - 18 and enter the amount from line 15 on line 19 | 15. _____      |
| 16. Enter the number of days of residence in locality .....  | 16. _____      |
| 17. Total days in year .....   | 17. <u>366</u> |
| 18. Divide line 16 by line 17 (rounded to at least 3 decimal places) .....   | 18. _____      |
| 19. Multiply line 15 by line 18. This is the deductible general local sales tax using the IRS tables. ....   | 19. _____      |

### General Sales Tax Summary

|   |                  |
|---|------------------|
| 20. Enter the sum of line 9 from all General Sales Tax Deduction Worksheets .....     | 20. <u>1,084</u> |
| 21. Enter the sum of line 19 from all General Sales Tax Deduction Worksheets .....    | 21. _____        |
| 22. Add lines 20 and 21, this is the total General Sales taxes using the tables ..... | 22. <u>1,084</u> |
| 23. Enter the actual state and local general sales taxes paid .....                   | 23. _____        |
| 24. Enter the greater of line 22 or line 23 .....                                     | 24. <u>1,084</u> |
| 25. Enter the state and local taxes paid on specified items (major purchases) .....   | 25. _____        |
| 26. Add lines 24 and 25, this is the deductible General Sales tax .....               | 26. <u>1,084</u> |
| 27. Enter total state and local income taxes paid .....                               | 27. <u>5,033</u> |

Enter the greater of line 26 or 27 on Schedule A, line 5a. If line 26 is greater, mark the Schedule A, line 5a box.

|  |  |  |
|--|--|--|
| Form <b>1040</b>                         | <b>Child Tax Credit and Credit for Other Dependents Worksheets</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |  | Taxpayer Identification Number<br><b>***-**-5103</b> |

### Child Tax Credit & Credit for Other Dependents Worksheet - Form 1040/1040-SR/1040-NR, Line 19

|   |                   |
|---|-------------------|
| 1. Number of qualifying children under 17 with the required social security number: <u>2</u> x \$2,000. Enter the result.   | 1. <u>4,000</u>   |
| 2. Number of other dependents, including qualifying children who are not under 17 or who do not have the required social security number: <u>0</u> x \$500. Enter the result.   | 2. _____          |
| 3. Add lines 1 and 2.   | 3. <u>4,000</u>   |
| 4. Enter the amount from Form 1040, 1040-SR, or 1040NR, line 11.  | 4. <u>160,699</u> |
| 5. Enter the total of any exclusion of income from Puerto Rico, and amounts from Form 2555, lines 45 and 50.  | 5. _____          |
| 6. Add lines 4 and 5.   | 6. <u>160,699</u> |
| 7. Enter \$400,000 if married filing jointly; \$200,000 if single, married filing separately, head of household, or qualifying widow(er)  | 7. <u>400,000</u> |
| 8. Is the amount on line 6 more than the amount on line 7?<br><input checked="" type="checkbox"/> <b>No.</b> Leave line 8 blank. Enter -0- on line 9.<br><input type="checkbox"/> <b>Yes.</b> Subtract line 7 from line 6. If the result is not a multiple of \$1,000, increase it to the next multiple of \$1,000. | 8. _____          |
| 9. Multiply the amount on line 8 by 5% (.05). Enter the result.   | 9. <u>0</u>       |
| 10. Subtract line 9 from line 3. If zero or less, <b>stop here</b> ; you <b>cannot</b> take this credit.  | 10. <u>4,000</u>  |
| 11. Enter the amount from Form 1040, 1040-SR, or Form 1040NR, line 18.  | 11. <u>19,414</u> |
| 12. Add the amounts from Schedule 3, lines 1, 2, 3 and 4, plus<br>any amounts from Form 5695, line 30, Form 8910, line 15, Form 8936, line 23, and Schedule R, line 22. Enter the total.  | 12. _____         |
| 13. Subtract line 12 from line 11   | 13. <u>19,414</u> |
| 14. Are you claiming any of the following credits?<br><input checked="" type="checkbox"/> <b>No.</b> Enter -0-.<br><input type="checkbox"/> <b>Yes.</b> If you are filing Form 2555, enter -0-.<br>Otherwise, enter the amount from Child Tax Credit - Line 14 Worksheet below.                                     | 14. <u>0</u>      |
| 15. Subtract line 14 from line 13. Enter the result.  | 15. <u>19,414</u> |
| 16. Child tax credit and credit for other dependents. If line 10 is more than line 15, enter the amount from line 15, otherwise, enter the amount from line 10. Enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 19.   | 16. <u>4,000</u>  |

### Child Tax Credit - Line 14 Worksheet

Use this worksheet **only** if you checked "Yes" on line 14 of the Child Tax Credit & Credit for Other Dependents Worksheet above **and** you are not filing Form 2555.

|   |           |
|---|-----------|
| 1. Enter the amount from line 10 of the Child Tax Credit & Credit for Other Dependents Worksheet above.   | 1. _____  |
| 2. Number of qualifying children under age 17 with the required social security number: _____ x \$1,400. Enter the result.  | 2. _____  |
| 3. Enter the taxable earned income from the Child Tax Credit Taxable Earned Income Worksheet.   | 3. _____  |
| 4. Is the amount on line 3 more than \$2,500?<br><input type="checkbox"/> <b>No.</b> Leave line 4 blank, enter -0- on line 5, and go to line 6.<br><input type="checkbox"/> <b>Yes.</b> Subtract \$2,500 from the amount on line 3. Enter the result.   | 4. _____  |
| 5. Multiply the amount on line 4 by 15% (.15) and enter the result.   | 5. _____  |
| 6. On line 2 of this worksheet, is the amount \$4,200 or more?<br><input type="checkbox"/> <b>No.</b><br>• If line 2 or line 5 above is zero, enter the amount from line 1 above on line 14 of this worksheet. Do not complete the rest of this worksheet. Instead, go back to the Child Tax Credit & Credit for Other Dependents Worksheet and enter -0- on line 14, and complete lines 15 and 16.<br>• If both line 2 and line 5 are more than zero, leave lines 7 through 10 blank, enter -0- on line 11, go to line 12.<br><input type="checkbox"/> <b>Yes.</b> If line 5 above is equal to or more than line 1 above, leave lines 7 through 10 blank, enter -0- on line 11, and go to line 12 below. Otherwise go to line 7. | 6. _____  |
| 7. If your employer withheld or you paid Additional Medicare Tax or Tier 1 RRTA taxes, use the Additional Medicare Tax and RRTA Tax Worksheet to figure the amount to enter; otherwise enter the total social security and Medicare taxes withheld from your pay (and your spouse's if filing a joint return). These taxes should be shown in boxes 4 and 6 of your Form(s) W-2.  | 7. _____  |
| 8. Enter the total of the amounts from Schedule 1, line 14 and Schedule 2, line 5, plus any taxes identified with code "UT" on the dotted line next to Schedule 2, line 8.  | 8. _____  |
| 9. Add lines 7 and 8. Enter the total.  | 9. _____  |
| 10. Add the amounts from Form 1040 or 1040-SR, lines 27 and Schedule 3, line 10 or Form 1040NR, Schedule 3, line 10. Enter total.   | 10. _____ |
| 11. Subtract line 10 from line 9. If the result is zero or less, enter -0-.   | 11. _____ |
| 12. Enter the <b>larger</b> of line 5 or line 11.   | 12. _____ |
| 13. Enter the <b>smaller</b> of line 2 or line 12.  | 13. _____ |
| 14. Is the amount on line 13 of this worksheet more than the amount on line 1?<br><input type="checkbox"/> <b>No.</b> Subtract line 13 from line 1. Enter the result.<br><input type="checkbox"/> <b>Yes.</b> Enter -0-.  | 14. _____ |
| <b>Next</b> , complete Form 8396, Form 8839, Form 5695 (Part I), or Form 8859 where applicable.   |           |
| 15. Enter the total of the amounts from Form 8396, line 9, Form 8839, line 16, Form 5695, line 15 and Form 8859, line 3. Enter this amount on line 14 of the Child Tax Credit and Credit for Other Dependents Worksheet.  | 15. _____ |

|                  |   |             |
|------------------|---|-------------|
| Form <b>1040</b> | <b>AMT Passive Activity and Loss Limit Adjustment Worksheet</b> | <b>2020</b> |
|------------------|---|-------------|

|  |  |
|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> | Taxpayer Identification Number<br><b>***-**-5103</b> |
|--|--|

|          | Activity Name                              | Form/Schedule | Unit     | Basis    | At-risk | Passive  | PTP |
|----------|--|---------------|----------|----------|---------|----------|-----|
| Column A | <b>135 EAST MAIN ST</b>                    | <b>SCH E</b>  | <b>1</b> |          |         | <b>X</b> |     |
| Column B | <b>9-11 COTTAGE ST</b>                     | <b>SCH E</b>  | <b>2</b> |          |         | <b>X</b> |     |
| Column C | <b>EVERGREEN REAL ESTATE HOLDINGS, LLC</b> | <b>SCH E</b>  | <b>3</b> |          |         | <b>X</b> |     |
| Column D | <b>FONTAN REALTY LLC</b>                   | <b>K-1</b>    | <b>1</b> | <b>X</b> |         | <b>X</b> |     |
| Column E | <b>CHENG DU REALTY CORPORATION</b>         | <b>K-1</b>    | <b>2</b> | <b>X</b> |         |          |     |

| Current Inc / (Loss) Before Adjustments:             | Column A     | Column B       | Column C       | Column D    | Column E       |
|--|--------------|----------------|----------------|-------------|----------------|
| <b>1a</b> Sch C, E, F / 4835 Inc/(Loss)              | <u>3,589</u> | <u>-23,502</u> | <u>-17,886</u> |             |                |
| <b>1b</b> K1 Rec Sch E, P2 Inc / (Loss)              |              |                |                | <u>-510</u> | <u>-38,916</u> |
| <b>1c</b> K1 Rec Sch E, P1 Inc / (Loss)              |              |                |                |             |                |
| <b>1d</b> K1 Rec 1040, Schedule 1 Inc / (Loss)       |              |                |                |             |                |
| <b>1e</b> K1 Rec Sch A Deductions                    |              |                |                |             |                |
| <b>1f</b> K1 Rec Form 4684 Losses                    |              |                |                |             |                |
| <b>1g</b> K1 Rec Other Deductions                    |              |                |                |             |                |
| <b>1</b> Total Current Inc / (Loss) (Lines 1a to 1g) | <u>3,589</u> | <u>-23,502</u> | <u>-17,886</u> | <u>-510</u> | <u>-38,916</u> |

**Adjustments & Preference Items:**

|   |  |  |  |  |  |
|---|--|--|--|--|--|
| <b>2a</b> Depreciation post '86                         |  |  |  |  |  |
| <b>2b</b> Depletion                                     |  |  |  |  |  |
| <b>2c</b> Circulation expenditures                      |  |  |  |  |  |
| <b>2d</b> Depreciation pre '87                          |  |  |  |  |  |
| <b>2e</b> Long-term contracts                           |  |  |  |  |  |
| <b>2f</b> Research & experimental                       |  |  |  |  |  |
| <b>2g</b> Tax shelter farm                              |  |  |  |  |  |
| <b>2h</b> Mining costs / amortization / patron's adj    |  |  |  |  |  |
| <b>2i</b> Trust/Estate adjustment                       |  |  |  |  |  |
| <b>2</b> Total Adjustment & Preference (Lines 2a to 2j) |  |  |  |  |  |

**Alternative Minimum Tax Income:**

|   |              |                |                |             |                |
|---|--------------|----------------|----------------|-------------|----------------|
| <b>3a</b> Current Inc/(Loss) (from Line 1) <small>At-risk recapture<br/>Excess distribution</small> | <u>3,589</u> | <u>-23,502</u> | <u>-17,886</u> | <u>-510</u> | <u>-38,916</u> |
| <b>3b</b> Adjustments & Preference (from Line 2)  |              |                |                |             |                |
| <b>3c</b> PY Suspended Basis  |              |                |                |             |                |
| <b>3d</b> Disallowed Basis  |              |                |                |             | <u>36,505</u>  |
| <b>3e</b> PY Suspended At-Risk  |              |                |                |             |                |
| <b>3f</b> Disallowed At-Risk  |              |                |                |             |                |
| <b>3g</b> Section 179 Adjustment  |              |                |                |             |                |
| <b>3h</b> PY Suspended Passive  | <u>-631</u>  | <u>-5,647</u>  | <u>-3,321</u>  | <u>-145</u> |                |
| <b>3i</b> Disallowed Passive  |              | <u>20,591</u>  | <u>14,981</u>  | <u>463</u>  |                |
| <b>3</b> AMT Income / Loss (Line 3a to 3i)  | <u>2,958</u> | <u>-8,558</u>  | <u>-6,226</u>  | <u>-192</u> | <u>-2,411</u>  |

**Regular Tax Income:**

|   |              |                |                |             |                |
|---|--------------|----------------|----------------|-------------|----------------|
| <b>4a</b> Current Inc/(Loss) (from Line 1) <small>At-risk recapture<br/>Excess distribution</small> | <u>3,589</u> | <u>-23,502</u> | <u>-17,886</u> | <u>-510</u> | <u>-38,916</u> |
| <b>4b</b> PY Suspended Basis  |              |                |                |             |                |
| <b>4c</b> Disallowed Basis  |              |                |                |             | <u>36,505</u>  |
| <b>4d</b> PY Suspended At-Risk  |              |                |                |             |                |
| <b>4e</b> Disallowed At-Risk  |              |                |                |             |                |
| <b>4f</b> Section 179 Adjustment  |              |                |                |             |                |
| <b>4g</b> PY Suspended Passive  | <u>-631</u>  | <u>-5,647</u>  | <u>-3,321</u>  | <u>-145</u> |                |
| <b>4h</b> Disallowed Passive  |              | <u>20,591</u>  | <u>14,981</u>  | <u>463</u>  |                |
| <b>4</b> Regular Tax Inc / (Loss) (Lines 4a to 4h)  | <u>2,958</u> | <u>-8,558</u>  | <u>-6,226</u>  | <u>-192</u> | <u>-2,411</u>  |

**Form 6251, Line 2m - Passive Activities** (All activities marked passive or PTP)

|  |          |          |          |          |  |
|--|----------|----------|----------|----------|--|
| <b>5</b> Passive Activities (Line 3 less Line 4) | <u>0</u> | <u>0</u> | <u>0</u> | <u>0</u> |  |
|--|----------|----------|----------|----------|--|

**Form 6251, Line 2n - Loss Limitations** (All activities not marked passive or PTP)

|  |  |  |  |  |          |
|--|--|--|--|--|----------|
| <b>6</b> Loss Limitation Activities (Line 3 less Line 4) |  |  |  |  | <u>0</u> |
|--|--|--|--|--|----------|

|  |          |
|--|----------|
| <b>TOTAL OF ALL PASSIVE ACTIVITIES TO FORM 6251, LINE 2M</b> | <u>0</u> |
|--|----------|

|  |          |
|--|----------|
| <b>TOTAL OF ALL LOSS LIMITATION ACTIVITIES TO FORM 6251, LINE 2N</b> | <u>0</u> |
|--|----------|

|                  |   |             |
|------------------|---|-------------|
| Form <b>1040</b> | <b>AMT Passive Activity and Loss Limit Adjustment Worksheet</b> | <b>2020</b> |
|------------------|---|-------------|

|  |  |
|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> | Taxpayer Identification Number<br><b>***-**-5103</b> |
|--|--|

|          | Activity Name                      | Form/Schedule | Unit     | Basis    | At-risk | Passive  | PTP |
|----------|------------------------------------|---------------|----------|----------|---------|----------|-----|
| Column A | <b>FONTAN REALTY LLC</b>           | <b>K-1</b>    | <b>4</b> | <b>X</b> |         | <b>X</b> |     |
| Column B | <b>CHENG DU REALTY CORPORATION</b> | <b>K-1</b>    | <b>5</b> | <b>X</b> |         |          |     |
| Column C | <b>TANG/FONG CORPORATION</b>       | <b>K-1</b>    | <b>7</b> | <b>X</b> |         |          |     |
| Column D | <b>TANG/FONG CORPORATION</b>       | <b>K-1</b>    | <b>8</b> | <b>X</b> |         |          |     |
| Column E |                                    |               |          |          |         |          |     |

| Current Inc / (Loss) Before Adjustments:             | Column A    | Column B       | Column C      | Column D      | Column E |
|--|-------------|----------------|---------------|---------------|----------|
| <b>1a</b> Sch C, E, F / 4835 Inc/(Loss)              |             |                |               |               |          |
| <b>1b</b> K1 Rec Sch E, P2 Inc / (Loss)              | <b>-510</b> | <b>-38,916</b> | <b>17,006</b> | <b>17,006</b> |          |
| <b>1c</b> K1 Rec Sch E, P1 Inc / (Loss)              |             |                |               |               |          |
| <b>1d</b> K1 Rec 1040, Schedule 1 Inc / (Loss)       |             |                |               |               |          |
| <b>1e</b> K1 Rec Sch A Deductions                    |             |                |               |               |          |
| <b>1f</b> K1 Rec Form 4684 Losses                    |             |                |               |               |          |
| <b>1g</b> K1 Rec Other Deductions                    |             |                |               |               |          |
| <b>1</b> Total Current Inc / (Loss) (Lines 1a to 1g) | <b>-510</b> | <b>-38,916</b> | <b>17,006</b> | <b>17,006</b> |          |

**Adjustments & Preference Items:**

|   |  |  |  |  |  |
|---|--|--|--|--|--|
| <b>2a</b> Depreciation post '86                         |  |  |  |  |  |
| <b>2b</b> Depletion                                     |  |  |  |  |  |
| <b>2c</b> Circulation expenditures                      |  |  |  |  |  |
| <b>2d</b> Depreciation pre '87                          |  |  |  |  |  |
| <b>2e</b> Long-term contracts                           |  |  |  |  |  |
| <b>2f</b> Research & experimental                       |  |  |  |  |  |
| <b>2g</b> Tax shelter farm                              |  |  |  |  |  |
| <b>2h</b> Mining costs / amortization / patron's adj    |  |  |  |  |  |
| <b>2i</b> Trust/Estate adjustment                       |  |  |  |  |  |
| <b>2</b> Total Adjustment & Preference (Lines 2a to 2j) |  |  |  |  |  |

**Alternative Minimum Tax Income:**

|   |             |                |               |               |  |
|---|-------------|----------------|---------------|---------------|--|
| <b>3a</b> Current Inc/(Loss) (from Line 1) <small>At-risk recapture<br/>Excess distribution</small> | <b>-510</b> | <b>-38,916</b> | <b>17,006</b> | <b>17,006</b> |  |
| <b>3b</b> Adjustments & Preference (from Line 2)  |             |                |               |               |  |
| <b>3c</b> PY Suspended Basis  |             |                | <b>-18</b>    |               |  |
| <b>3d</b> Disallowed Basis  |             | <b>36,505</b>  |               |               |  |
| <b>3e</b> PY Suspended At-Risk  |             |                |               |               |  |
| <b>3f</b> Disallowed At-Risk  |             |                |               |               |  |
| <b>3g</b> Section 179 Adjustment  |             |                |               |               |  |
| <b>3h</b> PY Suspended Passive  | <b>-144</b> |                |               |               |  |
| <b>3i</b> Disallowed Passive  | <b>461</b>  |                |               |               |  |
| <b>3</b> AMT Income / Loss (Line 3a to 3i)  | <b>-193</b> | <b>-2,411</b>  | <b>16,988</b> | <b>17,006</b> |  |

**Regular Tax Income:**

|   |             |                |               |               |  |
|---|-------------|----------------|---------------|---------------|--|
| <b>4a</b> Current Inc/(Loss) (from Line 1) <small>At-risk recapture<br/>Excess distribution</small> | <b>-510</b> | <b>-38,916</b> | <b>17,006</b> | <b>17,006</b> |  |
| <b>4b</b> PY Suspended Basis  |             |                | <b>-18</b>    |               |  |
| <b>4c</b> Disallowed Basis  |             | <b>36,505</b>  |               |               |  |
| <b>4d</b> PY Suspended At-Risk  |             |                |               |               |  |
| <b>4e</b> Disallowed At-Risk  |             |                |               |               |  |
| <b>4f</b> Section 179 Adjustment  |             |                |               |               |  |
| <b>4g</b> PY Suspended Passive  | <b>-144</b> |                |               |               |  |
| <b>4h</b> Disallowed Passive  | <b>461</b>  |                |               |               |  |
| <b>4</b> Regular Tax Inc / (Loss) (Lines 4a to 4h)  | <b>-193</b> | <b>-2,411</b>  | <b>16,988</b> | <b>17,006</b> |  |

**Form 6251, Line 2m - Passive Activities** (All activities marked passive or PTP)

|  |          |  |  |  |
|--|----------|--|--|--|
| <b>5</b> Passive Activities (Line 3 less Line 4) | <b>0</b> |  |  |  |
|--|----------|--|--|--|

**Form 6251, Line 2n - Loss Limitations** (All activities not marked passive or PTP)

|  |          |          |          |  |
|--|----------|----------|----------|--|
| <b>6</b> Loss Limitation Activities (Line 3 less Line 4) | <b>0</b> | <b>0</b> | <b>0</b> |  |
|--|----------|----------|----------|--|

|                                      |  |                         |                             |                                |                               |   |                            |                  |
|--------------------------------------|--|-------------------------|-----------------------------|--------------------------------|-------------------------------|---|----------------------------|------------------|
| Form <b>1040</b>                     | <b>K-1 Reconciliation Worksheet - Sch E, B, D, Form 4797</b> |                         |                             |                                |                               |   | <b>2020</b>                |                  |
| Name <b>KUO-RUNG TANG</b>            |  |                         |                             |                                |                               | Taxpayer Identification Number <b>***-**-5103</b> |                            |                  |
| Entity Name <b>FONTAN REALTY LLC</b> |  | EIN <b>20-0173455</b>   |                             | Entity Type <b>PARTNERSHIP</b> |                               | Screen <b>K1</b>                                  |                            | K1 Unit <b>1</b> |
| Activity                             | Passive Activity Type  |                         | <b>RENTAL REAL ESTATE</b>   |                                |                               | Entire disposition of activity                    |                            |                  |
|                                      | Current Year Amount  | PY Suspended Basis Loss | Disallowed Basis Limitation | PY Suspended At-risk Loss      | Disallowed At-risk Limitation | PY Suspended Passive Loss                         | Disallowed Loss Limitation | Tax Return       |
| Schedule E page 2                    |  |                         |                             |                                |                               |   |                            |                  |
| Ordinary business income/-loss       | -510   |                         |                             |                                |                               |   |                            |                  |
| Net rental real estate income/-loss  |  |                         |                             |                                |                               |   |                            |                  |
| Other net rental income/-loss        |  |                         |                             |                                |                               |   |                            |                  |
| Guaranteed payments                  |  |                         |                             |                                |                               |   |                            |                  |
| Section 179 expense                  |  |                         |                             |                                |                               |   |                            |                  |
| Disallowed Section 179 expense       |  |                         |                             |                                |                               |   |                            |                  |
| Depletion                            |  |                         |                             |                                |                               |   |                            |                  |
| Section 59(e)(2) expenditures        |  |                         |                             |                                |                               |   |                            |                  |
| Preproductive period expense         |  |                         |                             |                                |                               |   |                            |                  |
| Reforestation expense deduct         |  |                         |                             |                                |                               |   |                            |                  |
| Other deductions                     |  |                         |                             |                                |                               |   |                            |                  |
| Unreimbursed expenses                |  |                         |                             |                                |                               |   |                            |                  |
| Other inc/loss - Schedule E          |  |                         |                             |                                |                               |   |                            |                  |
| Debt financed acquisition            |  |                         |                             |                                |                               |   |                            |                  |
| Dependent care benefits              |  |                         |                             |                                |                               |   |                            |                  |
| Total Schedule E page 2              | -510   |                         |                             |                                |                               | -145  | 463                        | -192             |
| Schedule E page 1                    |  |                         |                             |                                |                               |   |                            |                  |
| Royalties                            |  |                         |                             |                                |                               |   |                            |                  |
| Deductions-royalty income            |  |                         |                             |                                |                               |   |                            |                  |
| Depletion                            |  |                         |                             |                                |                               |   |                            |                  |
| Total Schedule E page 1              |  |                         |                             |                                |                               |   |                            |                  |
| Schedule B                           |  |                         |                             |                                |                               |   |                            |                  |
| Interest Income                      |  |                         |                             |                                |                               |   |                            |                  |
| Tax-exempt interest income           |  |                         |                             |                                |                               |   |                            |                  |
| Dividend Income                      |  |                         |                             |                                |                               |   |                            |                  |
| Qualified dividends (1040, Page 2)   |  |                         |                             |                                |                               |   |                            |                  |
| Schedule D/8949/6781                 |  |                         |                             |                                |                               |   |                            |                  |
| Short-term capital gain/-loss        |  |                         |                             |                                |                               |   |                            |                  |
| Long-term capital gain/-loss         |  |                         |                             |                                |                               |   |                            |                  |
| 28% capital gain/-loss               |  |                         |                             |                                |                               |   |                            |                  |
| 1256 contracts and straddles         |  |                         |                             |                                |                               |   |                            |                  |
| Form 4797                            |  |                         |                             |                                |                               |   |                            |                  |
| 4797 Part I                          |  |                         |                             |                                |                               |   |                            |                  |
| 4797 Part II                         |  |                         |                             |                                |                               |   |                            |                  |
| Section 179/280F recapture           |  |                         |                             |                                |                               |   |                            |                  |





| Form <b>1040</b>   | <b>K-1 Reconciliation Worksheet - AMT Version, Page 1</b> |                            |  |                              |                                  |   | <b>2020</b>                   |               |
|--|---|----------------------------|--|------------------------------|----------------------------------|---|-------------------------------|---------------|
| Name <b>KUO-RUNG TANG</b>  |   |                            |  |                              |                                  | Taxpayer Identification Number <b>***-**-5103</b> |                               |               |
| Entity Name <b>FONTAN REALTY LLC</b>   |   |                            | EIN <b>20-0173455</b> Entity Type <b>PARTNERSHIP</b> |                              |                                  | Screen <b>K1</b> K1 Unit <b>1</b>                 |                               |               |
| Activity <span style="float: right;">Passive Activity Type <b>RENTAL REAL ESTATE</b> Entire disposition of activity</span> |   |                            |  |                              |                                  |   |                               |               |
|  | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation                       | PY Suspended<br>At-risk Loss | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Tax<br>Return |
| Schedule E page 2  |   |                            |  |                              |                                  |   |                               |               |
| Ordinary business income/-loss   | -510  |                            |  |                              |                                  |   |                               |               |
| Net rental real estate income/-loss  |   |                            |  |                              |                                  |   |                               |               |
| Other net rental income/-loss  |   |                            |  |                              |                                  |   |                               |               |
| Guaranteed payments  |   |                            |  |                              |                                  |   |                               |               |
| Section 179 expense  |   |                            |  |                              |                                  |   |                               |               |
| Disallowed Section 179 expense   |   |                            |  |                              |                                  |   |                               |               |
| Depletion  |   |                            |  |                              |                                  |   |                               |               |
| Section 59(e)(2) expenditures  |   |                            |  |                              |                                  |   |                               |               |
| Preproductive period expense   |   |                            |  |                              |                                  |   |                               |               |
| Commercial revitalization deduct   |   |                            |  |                              |                                  |   |                               |               |
| Reforestation expense deduct   |   |                            |  |                              |                                  |   |                               |               |
| Other deductions   |   |                            |  |                              |                                  |   |                               |               |
| Unreimbursed expenses  |   |                            |  |                              |                                  |   |                               |               |
| Other inc/loss - Schedule E  |   |                            |  |                              |                                  |   |                               |               |
| Debt financed acquisition  |   |                            |  |                              |                                  |   |                               |               |
| Dependent care expense   |   |                            |  |                              |                                  |   |                               |               |
| Depreciation adjustment post '86   |   |                            |  |                              |                                  |   |                               |               |
| Depletion adjustment   |   |                            |  |                              |                                  |   |                               |               |
| Circulation expenditures   |   |                            |  |                              |                                  |   |                               |               |
| Depreciation pre '87   |   |                            |  |                              |                                  |   |                               |               |
| Long-term contracts  |   |                            |  |                              |                                  |   |                               |               |
| Research & experimental  |   |                            |  |                              |                                  |   |                               |               |
| Tax shelter farm activities  |   |                            |  |                              |                                  |   |                               |               |
| Mining exploration & development   |   |                            |  |                              |                                  |   |                               |               |
| Trust adj for minimum tax  |   |                            |  |                              |                                  |   |                               |               |
| Total Schedule E page 2  | -510  |                            |  |                              |                                  | -145  | 463                           | -192          |
| Schedule E page 1  |   |                            |  |                              |                                  |   |                               |               |
| Royalties  |   |                            |  |                              |                                  |   |                               |               |
| Deductions-royalty income  |   |                            |  |                              |                                  |   |                               |               |
| Depletion  |   |                            |  |                              |                                  |   |                               |               |
| Depletion adjustment   |   |                            |  |                              |                                  |   |                               |               |
| Total Schedule E page 1  |   |                            |  |                              |                                  |   |                               |               |
| Form 1040 Schedule 1   |   |                            |  |                              |                                  |   |                               |               |
| Other portfolio income/-loss   |   |                            |  |                              |                                  |   |                               |               |
| Other income/-loss   |   |                            |  |                              |                                  |   |                               |               |
| Penalty for early withdrawal   |   |                            |  |                              |                                  |   |                               |               |

|  |   |                            |                                |                                |                                  |   |                               |                                   |
|--|---|----------------------------|--------------------------------|--------------------------------|----------------------------------|---|-------------------------------|-----------------------------------|
| Form <b>1040</b>   | <b>K-1 Reconciliation Worksheet - AMT Version, Page 2</b> |                            |                                |                                |                                  |   |                               | <b>2020</b>                       |
| Name <b>KUO-RUNG TANG</b>  |   |                            |                                |                                |                                  | Taxpayer Identification Number <b>***-**-5103</b> |                               |                                   |
| Entity Name <b>FONTAN REALTY LLC</b>   |   | EIN <b>20-0173455</b>      |                                | Entity Type <b>PARTNERSHIP</b> |                                  | Screen <b>K1</b>                                  |                               | K1 Unit <b>1</b>                  |
| Activity <b>Passive Activity Type RENTAL REAL ESTATE</b> <span style="float: right;">Entire disposition of activity</span> |   |                            |                                |                                |                                  |   |                               |                                   |
|  | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation | PY Suspended<br>At-risk Loss   | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Alternative Minimum<br>Tax Amount |
| Schedule A   |   |                            |                                |                                |                                  |   |                               |                                   |
| Cash contributions (60%/50%)   |   |                            |                                |                                |                                  |   |                               |                                   |
| Cash contributions (30%)   |   |                            |                                |                                |                                  |   |                               |                                   |
| Noncash contributions (50%)  |   |                            |                                |                                |                                  |   |                               |                                   |
| Noncash contributions (30%)  |   |                            |                                |                                |                                  |   |                               |                                   |
| Cap gain prop 50% org (30%)  |   |                            |                                |                                |                                  |   |                               |                                   |
| Cap gain prop (20%)  |   |                            |                                |                                |                                  |   |                               |                                   |
| Portfolio deductions (other)   |   |                            |                                |                                |                                  |   |                               |                                   |
| Real estate taxes  |   |                            |                                |                                |                                  |   |                               |                                   |
| State and local income tax withheld  |   |                            |                                |                                |                                  |   |                               |                                   |
| Foreign taxes  |   |                            |                                |                                |                                  |   |                               |                                   |
| Investment int from 4952   |   |                            |                                |                                |                                  |   |                               |                                   |
| Form 4952  |   |                            |                                |                                |                                  |   |                               |                                   |
| Investment interest expense  |   |                            |                                |                                |                                  |   |                               |                                   |
| Form 4684  |   |                            |                                |                                |                                  |   |                               |                                   |
| Form 4684 It loss trade/business   |   |                            |                                |                                |                                  |   |                               |                                   |
| Form 4684 It loss income producing   |   |                            |                                |                                |                                  |   |                               |                                   |
| Form 4684 st loss income producing   |   |                            |                                |                                |                                  |   |                               |                                   |
| Other deductions   |   |                            |                                |                                |                                  |   |                               |                                   |
| Self-employed medical insurance  |   |                            |                                |                                |                                  |   |                               |                                   |
| Shareholder med ins not on Form W2   |   |                            |                                |                                |                                  |   |                               |                                   |
| Dependent care benefits (Form 2441)  |   |                            |                                |                                |                                  |   |                               |                                   |
| Schedule B/1040 Page 2   |   |                            |                                |                                |                                  |   |                               |                                   |
| Private activity bond interest   |   |                            |                                |                                |                                  |   |                               |                                   |
| Sch D - Alternative Minimum Tax  |   |                            |                                |                                |                                  |   |                               |                                   |
| Short-term capital gain/-loss  |   |                            |                                |                                |                                  |   |                               |                                   |
| Long-term capital gain/-loss   |   |                            |                                |                                |                                  |   |                               |                                   |
| 28% capital gain/-loss   |   |                            |                                |                                |                                  |   |                               |                                   |
| 1256 contracts and straddles (6781)  |   |                            |                                |                                |                                  |   |                               |                                   |
| Form 4797 - Alternative Minimum Tax  |   |                            |                                |                                |                                  |   |                               |                                   |
| 4797 Part I  |   |                            |                                |                                |                                  |   |                               |                                   |
| 4797 Part II   |   |                            |                                |                                |                                  |   |                               |                                   |
| Difference between AMT and regular income/loss   |   |                            |                                |                                |                                  |   |                               | Income / -loss                    |
| Minimum tax income or loss   | -510  |                            |                                |                                |                                  | 145   | 463                           | -192                              |
| Regular tax income or loss   | -510  |                            |                                |                                |                                  | 145   | 463                           | -192                              |
| INCLUDED ON FORM 6251, LINE 2M - PASSIVE ACTIVITIES  |   |                            |                                |                                |                                  |   |                               | 0                                 |

|  |  |  |                             |                           |                                  |                                |   |                  |
|--|--|--|-----------------------------|---------------------------|----------------------------------|--------------------------------|---|------------------|
| Form <b>1040</b>                               | <b>K-1 Reconciliation Worksheet - Sch E, B, D, Form 4797</b> |  |                             |                           |                                  |                                |   | <b>2020</b>      |
| Name <b>KUO-RUNG TANG</b>                      |  |  |                             |                           |                                  |                                | Taxpayer Identification Number <b>***-**-5103</b> |                  |
| Entity Name <b>CHENG DU REALTY CORPORATION</b> |  |  | EIN <b>04-3139646</b>       |                           | Entity Type <b>S CORPORATION</b> |                                | Screen <b>K1</b>                                  | K1 Unit <b>2</b> |
| Activity                                       |  | Passive Activity Type <b>NOT PASSIVE</b> |                             |                           |                                  | Entire disposition of activity |   |                  |
|  | Current Year Amount  | PY Suspended Basis Loss                  | Disallowed Basis Limitation | PY Suspended At-risk Loss | Disallowed At-risk Limitation    | PY Suspended Passive Loss      | Disallowed Loss Limitation                        | Tax Return       |
| Schedule E page 2                              |  |  |                             |                           |                                  |                                |   |                  |
| Ordinary business income/-loss                 |  |  |                             |                           |                                  |                                |   |                  |
| Net rental real estate income/-loss            | -38,916  |  | 36,505                      |                           |                                  |                                |   | -2,411           |
| Other net rental income/-loss                  |  |  |                             |                           |                                  |                                |   |                  |
| Guaranteed payments                            |  |  |                             |                           |                                  |                                |   |                  |
| Section 179 expense                            |  |  |                             |                           |                                  |                                |   |                  |
| Disallowed Section 179 expense                 |  |  |                             |                           |                                  |                                |   |                  |
| Depletion                                      |  |  |                             |                           |                                  |                                |   |                  |
| Section 59(e)(2) expenditures                  |  |  |                             |                           |                                  |                                |   |                  |
| Preproductive period expense                   |  |  |                             |                           |                                  |                                |   |                  |
| Reforestation expense deduct                   |  |  |                             |                           |                                  |                                |   |                  |
| Other deductions                               |  |  |                             |                           |                                  |                                |   |                  |
| Unreimbursed expenses                          |  |  |                             |                           |                                  |                                |   |                  |
| Other inc/loss - Schedule E                    |  |  |                             |                           |                                  |                                |   |                  |
| Debt financed acquisition                      |  |  |                             |                           |                                  |                                |   |                  |
| Dependent care benefits                        |  |  |                             |                           |                                  |                                |   |                  |
| Total Schedule E page 2                        | -38,916  |  | 36,505                      |                           |                                  |                                |   | -2,411           |
| Schedule E page 1                              |  |  |                             |                           |                                  |                                |   |                  |
| Royalties                                      |  |  |                             |                           |                                  |                                |   |                  |
| Deductions-royalty income                      |  |  |                             |                           |                                  |                                |   |                  |
| Depletion                                      |  |  |                             |                           |                                  |                                |   |                  |
| Total Schedule E page 1                        |  |  |                             |                           |                                  |                                |   |                  |
| Schedule B                                     |  |  |                             |                           |                                  |                                |   |                  |
| Interest Income                                |  |  |                             |                           |                                  |                                |   |                  |
| Tax-exempt interest income                     |  |  |                             |                           |                                  |                                |   |                  |
| Dividend Income                                |  |  |                             |                           |                                  |                                |   |                  |
| Qualified dividends (1040, Page 2)             |  |  |                             |                           |                                  |                                |   |                  |
| Schedule D/8949/6781                           |  |  |                             |                           |                                  |                                |   |                  |
| Short-term capital gain/-loss                  |  |  |                             |                           |                                  |                                |   |                  |
| Long-term capital gain/-loss                   |  |  |                             |                           |                                  |                                |   |                  |
| 28% capital gain/-loss                         |  |  |                             |                           |                                  |                                |   |                  |
| 1256 contracts and straddles                   |  |  |                             |                           |                                  |                                |   |                  |
| Form 4797                                      |  |  |                             |                           |                                  |                                |   |                  |
| 4797 Part I                                    |  |  |                             |                           |                                  |                                |   |                  |
| 4797 Part II                                   |  |  |                             |                           |                                  |                                |   |                  |
| Section 179/280F recapture                     |  |  |                             |                           |                                  |                                |   |                  |

|   |   |                            |                                |                                  |                                  |   |                               |                  |
|---|---|----------------------------|--------------------------------|----------------------------------|----------------------------------|---|-------------------------------|------------------|
| Form <b>1040</b>  | <b>K-1 Reconciliation Worksheet - AMT Version, Page 1</b> |                            |                                |                                  |                                  |   | <b>2020</b>                   |                  |
| Name <b>KUO-RUNG TANG</b>   |   |                            |                                |                                  |                                  | Taxpayer Identification Number <b>***-**-5103</b> |                               |                  |
| Entity Name <b>CHENG DU REALTY CORPORATION</b>  |   | EIN <b>04-3139646</b>      |                                | Entity Type <b>S CORPORATION</b> |                                  | Screen <b>K1</b>                                  |                               | K1 Unit <b>2</b> |
| Activity <span style="float:right;">Passive Activity Type NOT PASSIVE</span> <span style="float:right;">Entire disposition of activity</span> |   |                            |                                |                                  |                                  |   |                               |                  |
|   | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation | PY Suspended<br>At-risk Loss     | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Tax<br>Return    |
| Schedule E page 2   |   |                            |                                |                                  |                                  |   |                               |                  |
| Ordinary business income/-loss  |   |                            |                                |                                  |                                  |   |                               |                  |
| Net rental real estate income/-loss   | -38,916   |                            | 36,505                         |                                  |                                  |   |                               | -2,411           |
| Other net rental income/-loss   |   |                            |                                |                                  |                                  |   |                               |                  |
| Guaranteed payments   |   |                            |                                |                                  |                                  |   |                               |                  |
| Section 179 expense   |   |                            |                                |                                  |                                  |   |                               |                  |
| Disallowed Section 179 expense  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion   |   |                            |                                |                                  |                                  |   |                               |                  |
| Section 59(e)(2) expenditures   |   |                            |                                |                                  |                                  |   |                               |                  |
| Preproductive period expense  |   |                            |                                |                                  |                                  |   |                               |                  |
| Commercial revitalization deduct  |   |                            |                                |                                  |                                  |   |                               |                  |
| Reforestation expense deduct  |   |                            |                                |                                  |                                  |   |                               |                  |
| Other deductions  |   |                            |                                |                                  |                                  |   |                               |                  |
| Unreimbursed expenses   |   |                            |                                |                                  |                                  |   |                               |                  |
| Other inc/loss - Schedule E   |   |                            |                                |                                  |                                  |   |                               |                  |
| Debt financed acquisition   |   |                            |                                |                                  |                                  |   |                               |                  |
| Dependent care expense  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depreciation adjustment post '86  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion adjustment  |   |                            |                                |                                  |                                  |   |                               |                  |
| Circulation expenditures  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depreciation pre '87  |   |                            |                                |                                  |                                  |   |                               |                  |
| Long-term contracts   |   |                            |                                |                                  |                                  |   |                               |                  |
| Research & experimental   |   |                            |                                |                                  |                                  |   |                               |                  |
| Tax shelter farm activities   |   |                            |                                |                                  |                                  |   |                               |                  |
| Mining exploration & development  |   |                            |                                |                                  |                                  |   |                               |                  |
| Trust adj for minimum tax   |   |                            |                                |                                  |                                  |   |                               |                  |
| Total Schedule E page 2   | -38,916   |                            | 36,505                         |                                  |                                  |   |                               | -2,411           |
| Schedule E page 1   |   |                            |                                |                                  |                                  |   |                               |                  |
| Royalties   |   |                            |                                |                                  |                                  |   |                               |                  |
| Deductions-royalty income   |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion   |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion adjustment  |   |                            |                                |                                  |                                  |   |                               |                  |
| Total Schedule E page 1   |   |                            |                                |                                  |                                  |   |                               |                  |
| Form 1040 Schedule 1  |   |                            |                                |                                  |                                  |   |                               |                  |
| Other portfolio income/-loss  |   |                            |                                |                                  |                                  |   |                               |                  |
| Other income/-loss  |   |                            |                                |                                  |                                  |   |                               |                  |
| Penalty for early withdrawal  |   |                            |                                |                                  |                                  |   |                               |                  |

|  |   |                            |                                |                              |                                  |   |                               |                                   |
|--|---|----------------------------|--------------------------------|------------------------------|----------------------------------|---|-------------------------------|-----------------------------------|
| Form <b>1040</b>   | <b>K-1 Reconciliation Worksheet - AMT Version, Page 2</b> |                            |                                |                              |                                  |   |                               | <b>2020</b>                       |
| Name <b>KUO-RUNG TANG</b>  |   |                            |                                |                              |                                  | Taxpayer Identification Number <b>***-**-5103</b> |                               |                                   |
| Entity Name <b>CHENG DU REALTY CORPORATION</b>   |   |                            | EIN <b>04-3139646</b>          |                              | Entity Type <b>S CORPORATION</b> |   | Screen <b>K1</b>              | K1 Unit <b>2</b>                  |
| Activity <span style="float:right">Passive Activity Type <b>NOT PASSIVE</b></span> <span style="float:right">Entire disposition of activity</span> |   |                            |                                |                              |                                  |   |                               |                                   |
|  | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation | PY Suspended<br>At-risk Loss | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Alternative Minimum<br>Tax Amount |
| Schedule A   |   |                            |                                |                              |                                  |   |                               |                                   |
| Cash contributions (60%/50%)   |   |                            |                                |                              |                                  |   |                               |                                   |
| Cash contributions (30%)   |   |                            |                                |                              |                                  |   |                               |                                   |
| Noncash contributions (50%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Noncash contributions (30%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Cap gain prop 50% org (30%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Cap gain prop (20%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Portfolio deductions (other)   |   |                            |                                |                              |                                  |   |                               |                                   |
| Real estate taxes  |   |                            |                                |                              |                                  |   |                               |                                   |
| State and local income tax withheld  |   |                            |                                |                              |                                  |   |                               |                                   |
| Foreign taxes  |   |                            |                                |                              |                                  |   |                               |                                   |
| Investment int from 4952   |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4952  |   |                            |                                |                              |                                  |   |                               |                                   |
| Investment interest expense  |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684  |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684 It loss trade/business   |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684 It loss income producing   |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684 st loss income producing   |   |                            |                                |                              |                                  |   |                               |                                   |
| Other deductions   |   |                            |                                |                              |                                  |   |                               |                                   |
| Self-employed medical insurance  |   |                            |                                |                              |                                  |   |                               |                                   |
| Shareholder med ins not on Form W2   |   |                            |                                |                              |                                  |   |                               |                                   |
| Dependent care benefits (Form 2441)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Schedule B/1040 Page 2   |   |                            |                                |                              |                                  |   |                               |                                   |
| Private activity bond interest   |   |                            |                                |                              |                                  |   |                               |                                   |
| Sch D - Alternative Minimum Tax  |   |                            |                                |                              |                                  |   |                               |                                   |
| Short-term capital gain/-loss  |   |                            |                                |                              |                                  |   |                               |                                   |
| Long-term capital gain/-loss   |   |                            |                                |                              |                                  |   |                               |                                   |
| 28% capital gain/-loss   |   |                            |                                |                              |                                  |   |                               |                                   |
| 1256 contracts and straddles (6781)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4797 - Alternative Minimum Tax  |   |                            |                                |                              |                                  |   |                               |                                   |
| 4797 Part I  |   |                            |                                |                              |                                  |   |                               |                                   |
| 4797 Part II   |   |                            |                                |                              |                                  |   |                               |                                   |
| Difference between AMT and regular income/loss   |   |                            |                                |                              |                                  |   |                               | Income / -loss                    |
| Minimum tax income or loss   | -38,916   |                            | 36,505                         |                              |                                  |   |                               | -2,411                            |
| Regular tax income or loss   | -38,916   |                            | 36,505                         |                              |                                  |   |                               | -2,411                            |
| INCLUDED ON FORM 6251, LINE 2N - LOSS LIMITATION   |   |                            |                                |                              |                                  |   |                               | 0                                 |

|                                      |  |                         |                             |                                |                               |   |                            |                  |
|--------------------------------------|--|-------------------------|-----------------------------|--------------------------------|-------------------------------|---|----------------------------|------------------|
| Form <b>1040</b>                     | <b>K-1 Reconciliation Worksheet - Sch E, B, D, Form 4797</b> |                         |                             |                                |                               |   | <b>2020</b>                |                  |
| Name <b>SUNDI TANG</b>               |  |                         |                             |                                |                               | Taxpayer Identification Number <b>***-**-6792</b> |                            |                  |
| Entity Name <b>FONTAN REALTY LLC</b> |  | EIN <b>20-0173455</b>   |                             | Entity Type <b>PARTNERSHIP</b> |                               | Screen <b>K1</b>                                  |                            | K1 Unit <b>4</b> |
| Activity                             | Passive Activity Type  |                         | <b>RENTAL REAL ESTATE</b>   |                                |                               | Entire disposition of activity                    |                            |                  |
|                                      | Current Year Amount  | PY Suspended Basis Loss | Disallowed Basis Limitation | PY Suspended At-risk Loss      | Disallowed At-risk Limitation | PY Suspended Passive Loss                         | Disallowed Loss Limitation | Tax Return       |
| Schedule E page 2                    |  |                         |                             |                                |                               |   |                            |                  |
| Ordinary business income/-loss       | -510   |                         |                             |                                |                               |   |                            |                  |
| Net rental real estate income/-loss  |  |                         |                             |                                |                               |   |                            |                  |
| Other net rental income/-loss        |  |                         |                             |                                |                               |   |                            |                  |
| Guaranteed payments                  |  |                         |                             |                                |                               |   |                            |                  |
| Section 179 expense                  |  |                         |                             |                                |                               |   |                            |                  |
| Disallowed Section 179 expense       |  |                         |                             |                                |                               |   |                            |                  |
| Depletion                            |  |                         |                             |                                |                               |   |                            |                  |
| Section 59(e)(2) expenditures        |  |                         |                             |                                |                               |   |                            |                  |
| Preproductive period expense         |  |                         |                             |                                |                               |   |                            |                  |
| Reforestation expense deduct         |  |                         |                             |                                |                               |   |                            |                  |
| Other deductions                     |  |                         |                             |                                |                               |   |                            |                  |
| Unreimbursed expenses                |  |                         |                             |                                |                               |   |                            |                  |
| Other inc/loss - Schedule E          |  |                         |                             |                                |                               |   |                            |                  |
| Debt financed acquisition            |  |                         |                             |                                |                               |   |                            |                  |
| Dependent care benefits              |  |                         |                             |                                |                               |   |                            |                  |
| Total Schedule E page 2              | -510   |                         |                             |                                |                               | -144  | 461                        | -193             |
| Schedule E page 1                    |  |                         |                             |                                |                               |   |                            |                  |
| Royalties                            |  |                         |                             |                                |                               |   |                            |                  |
| Deductions-royalty income            |  |                         |                             |                                |                               |   |                            |                  |
| Depletion                            |  |                         |                             |                                |                               |   |                            |                  |
| Total Schedule E page 1              |  |                         |                             |                                |                               |   |                            |                  |
| Schedule B                           |  |                         |                             |                                |                               |   |                            |                  |
| Interest Income                      |  |                         |                             |                                |                               |   |                            |                  |
| Tax-exempt interest income           |  |                         |                             |                                |                               |   |                            |                  |
| Dividend Income                      |  |                         |                             |                                |                               |   |                            |                  |
| Qualified dividends (1040, Page 2)   |  |                         |                             |                                |                               |   |                            |                  |
| Schedule D/8949/6781                 |  |                         |                             |                                |                               |   |                            |                  |
| Short-term capital gain/-loss        |  |                         |                             |                                |                               |   |                            |                  |
| Long-term capital gain/-loss         |  |                         |                             |                                |                               |   |                            |                  |
| 28% capital gain/-loss               |  |                         |                             |                                |                               |   |                            |                  |
| 1256 contracts and straddles         |  |                         |                             |                                |                               |   |                            |                  |
| Form 4797                            |  |                         |                             |                                |                               |   |                            |                  |
| 4797 Part I                          |  |                         |                             |                                |                               |   |                            |                  |
| 4797 Part II                         |  |                         |                             |                                |                               |   |                            |                  |
| Section 179/280F recapture           |  |                         |                             |                                |                               |   |                            |                  |

|                                      |   |   |  |                           |                               |   |                            |            |
|--------------------------------------|---|---|--|---------------------------|-------------------------------|---|----------------------------|------------|
| Form <b>1040</b>                     | <b>K-1 Reconciliation Worksheet - AMT Version, Page 1</b> |   |  |                           |                               |   | <b>2020</b>                |            |
| Name <b>SUNDI TANG</b>               |   |   |  |                           |                               | Taxpayer Identification Number <b>***-**-6792</b> |                            |            |
| Entity Name <b>FONTAN REALTY LLC</b> |   |   | EIN <b>20-0173455</b> Entity Type <b>PARTNERSHIP</b> |                           |                               | Screen <b>K1</b> K1 Unit <b>4</b>                 |                            |            |
| Activity                             |   | Passive Activity Type <b>RENTAL REAL ESTATE</b> |  |                           |                               | Entire disposition of activity                    |                            |            |
|                                      | Current Year Amount                                       | PY Suspended Basis Loss                         | Disallowed Basis Limitation                          | PY Suspended At-risk Loss | Disallowed At-risk Limitation | PY Suspended Passive Loss                         | Disallowed Loss Limitation | Tax Return |
| Schedule E page 2                    |   |   |  |                           |                               |   |                            |            |
| Ordinary business income/-loss       | -510  |   |  |                           |                               |   |                            |            |
| Net rental real estate income/-loss  |   |   |  |                           |                               |   |                            |            |
| Other net rental income/-loss        |   |   |  |                           |                               |   |                            |            |
| Guaranteed payments                  |   |   |  |                           |                               |   |                            |            |
| Section 179 expense                  |   |   |  |                           |                               |   |                            |            |
| Disallowed Section 179 expense       |   |   |  |                           |                               |   |                            |            |
| Depletion                            |   |   |  |                           |                               |   |                            |            |
| Section 59(e)(2) expenditures        |   |   |  |                           |                               |   |                            |            |
| Preproductive period expense         |   |   |  |                           |                               |   |                            |            |
| Commercial revitalization deduct     |   |   |  |                           |                               |   |                            |            |
| Reforestation expense deduct         |   |   |  |                           |                               |   |                            |            |
| Other deductions                     |   |   |  |                           |                               |   |                            |            |
| Unreimbursed expenses                |   |   |  |                           |                               |   |                            |            |
| Other inc/loss - Schedule E          |   |   |  |                           |                               |   |                            |            |
| Debt financed acquisition            |   |   |  |                           |                               |   |                            |            |
| Dependent care expense               |   |   |  |                           |                               |   |                            |            |
| Depreciation adjustment post '86     |   |   |  |                           |                               |   |                            |            |
| Depletion adjustment                 |   |   |  |                           |                               |   |                            |            |
| Circulation expenditures             |   |   |  |                           |                               |   |                            |            |
| Depreciation pre '87                 |   |   |  |                           |                               |   |                            |            |
| Long-term contracts                  |   |   |  |                           |                               |   |                            |            |
| Research & experimental              |   |   |  |                           |                               |   |                            |            |
| Tax shelter farm activities          |   |   |  |                           |                               |   |                            |            |
| Mining exploration & development     |   |   |  |                           |                               |   |                            |            |
| Trust adj for minimum tax            |   |   |  |                           |                               |   |                            |            |
| Total Schedule E page 2              | -510  |   |  |                           |                               | -144  | 461                        | -193       |
| Schedule E page 1                    |   |   |  |                           |                               |   |                            |            |
| Royalties                            |   |   |  |                           |                               |   |                            |            |
| Deductions-royalty income            |   |   |  |                           |                               |   |                            |            |
| Depletion                            |   |   |  |                           |                               |   |                            |            |
| Depletion adjustment                 |   |   |  |                           |                               |   |                            |            |
| Total Schedule E page 1              |   |   |  |                           |                               |   |                            |            |
| Form 1040 Schedule 1                 |   |   |  |                           |                               |   |                            |            |
| Other portfolio income/-loss         |   |   |  |                           |                               |   |                            |            |
| Other income/-loss                   |   |   |  |                           |                               |   |                            |            |
| Penalty for early withdrawal         |   |   |  |                           |                               |   |                            |            |

|   |                     |   |  |                           |                               |   |                                |                                |                |  |
|---|---------------------|---|--|---------------------------|-------------------------------|---|--------------------------------|--------------------------------|----------------|--|
| Form <b>1040</b>                                    |                     | <b>K-1 Reconciliation Worksheet - AMT Version, Page 2</b> |  |                           |                               |   |                                |                                | <b>2020</b>    |  |
| Name <b>SUNDI TANG</b>                              |                     |   |  |                           |                               | Taxpayer Identification Number <b>***-**-6792</b> |                                |                                |                |  |
| Entity Name <b>FONTAN REALTY LLC</b>                |                     |   | EIN <b>20-0173455</b> Entity Type <b>PARTNERSHIP</b> |                           |                               | Screen <b>K1</b>                                  |                                | K1 Unit <b>4</b>               |                |  |
| Activity  |                     | Passive Activity Type <b>RENTAL REAL ESTATE</b>           |  |                           |                               |   | Entire disposition of activity |                                |                |  |
|   | Current Year Amount | PY Suspended Basis Loss                                   | Disallowed Basis Limitation                          | PY Suspended At-risk Loss | Disallowed At-risk Limitation | PY Suspended Passive Loss                         | Disallowed Loss Limitation     | Alternative Minimum Tax Amount |                |  |
| Schedule A  |                     |   |  |                           |                               |   |                                |                                |                |  |
| Cash contributions (60%/50%)                        |                     |   |  |                           |                               |   |                                |                                |                |  |
| Cash contributions (30%)                            |                     |   |  |                           |                               |   |                                |                                |                |  |
| Noncash contributions (50%)                         |                     |   |  |                           |                               |   |                                |                                |                |  |
| Noncash contributions (30%)                         |                     |   |  |                           |                               |   |                                |                                |                |  |
| Cap gain prop 50% org (30%)                         |                     |   |  |                           |                               |   |                                |                                |                |  |
| Cap gain prop (20%)                                 |                     |   |  |                           |                               |   |                                |                                |                |  |
| Portfolio deductions (other)                        |                     |   |  |                           |                               |   |                                |                                |                |  |
| Real estate taxes                                   |                     |   |  |                           |                               |   |                                |                                |                |  |
| State and local income tax withheld                 |                     |   |  |                           |                               |   |                                |                                |                |  |
| Foreign taxes                                       |                     |   |  |                           |                               |   |                                |                                |                |  |
| Investment int from 4952                            |                     |   |  |                           |                               |   |                                |                                |                |  |
| Form 4952   |                     |   |  |                           |                               |   |                                |                                |                |  |
| Investment interest expense                         |                     |   |  |                           |                               |   |                                |                                |                |  |
| Form 4684   |                     |   |  |                           |                               |   |                                |                                |                |  |
| Form 4684 It loss trade/business                    |                     |   |  |                           |                               |   |                                |                                |                |  |
| Form 4684 It loss income producing                  |                     |   |  |                           |                               |   |                                |                                |                |  |
| Form 4684 st loss income producing                  |                     |   |  |                           |                               |   |                                |                                |                |  |
| Other deductions                                    |                     |   |  |                           |                               |   |                                |                                |                |  |
| Self-employed medical insurance                     |                     |   |  |                           |                               |   |                                |                                |                |  |
| Shareholder med ins not on Form W2                  |                     |   |  |                           |                               |   |                                |                                |                |  |
| Dependent care benefits (Form 2441)                 |                     |   |  |                           |                               |   |                                |                                |                |  |
| Schedule B/1040 Page 2                              |                     |   |  |                           |                               |   |                                |                                |                |  |
| Private activity bond interest                      |                     |   |  |                           |                               |   |                                |                                |                |  |
| Sch D - Alternative Minimum Tax                     |                     |   |  |                           |                               |   |                                |                                |                |  |
| Short-term capital gain/-loss                       |                     |   |  |                           |                               |   |                                |                                |                |  |
| Long-term capital gain/-loss                        |                     |   |  |                           |                               |   |                                |                                |                |  |
| 28% capital gain/-loss                              |                     |   |  |                           |                               |   |                                |                                |                |  |
| 1256 contracts and straddles (6781)                 |                     |   |  |                           |                               |   |                                |                                |                |  |
| Form 4797 - Alternative Minimum Tax                 |                     |   |  |                           |                               |   |                                |                                |                |  |
| 4797 Part I   |                     |   |  |                           |                               |   |                                |                                |                |  |
| 4797 Part II  |                     |   |  |                           |                               |   |                                |                                |                |  |
| Difference between AMT and regular income/loss      |                     |   |  |                           |                               |   |                                |                                | Income / -loss |  |
| Minimum tax income or loss                          | -510                |   |  |                           |                               | 144   | 461                            | -193                           |                |  |
| Regular tax income or loss                          | -510                |   |  |                           |                               | 144   | 461                            | -193                           |                |  |
| INCLUDED ON FORM 6251, LINE 2M - PASSIVE ACTIVITIES |                     |   |  |                           |                               |   |                                |                                | 0              |  |



|  |  |                            |                                |                              |                                  |                              |   |                  |
|--|--|----------------------------|--------------------------------|------------------------------|----------------------------------|------------------------------|---|------------------|
| Form <b>1040</b>                               | <b>K-1 Reconciliation Worksheet - Sch E, B, D, Form 4797</b> |                            |                                |                              |                                  |                              |   | <b>2020</b>      |
| Name <b>SUNDI TANG</b>                         |  |                            |                                |                              |                                  |                              | Taxpayer Identification Number <b>***-**-6792</b> |                  |
| Entity Name <b>CHENG DU REALTY CORPORATION</b> |  |                            | EIN <b>04-3139646</b>          |                              | Entity Type <b>S CORPORATION</b> |                              | Screen <b>K1</b>                                  | K1 Unit <b>5</b> |
| Activity                                       | Passive Activity Type  |                            | NOT PASSIVE                    |                              | Entire disposition of activity   |                              |   |                  |
|  | Current Year<br>Amount                                       | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation | PY Suspended<br>At-risk Loss | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss | Disallowed<br>Loss Limitation                     | Tax<br>Return    |
| Schedule E page 2                              |  |                            |                                |                              |                                  |                              |   |                  |
| Ordinary business income/-loss                 |  |                            |                                |                              |                                  |                              |   |                  |
| Net rental real estate income/-loss            | -38,916  |                            | 36,505                         |                              |                                  |                              |   | -2,411           |
| Other net rental income/-loss                  |  |                            |                                |                              |                                  |                              |   |                  |
| Guaranteed payments                            |  |                            |                                |                              |                                  |                              |   |                  |
| Section 179 expense                            |  |                            |                                |                              |                                  |                              |   |                  |
| Disallowed Section 179 expense                 |  |                            |                                |                              |                                  |                              |   |                  |
| Depletion                                      |  |                            |                                |                              |                                  |                              |   |                  |
| Section 59(e)(2) expenditures                  |  |                            |                                |                              |                                  |                              |   |                  |
| Preproductive period expense                   |  |                            |                                |                              |                                  |                              |   |                  |
| Reforestation expense deduct                   |  |                            |                                |                              |                                  |                              |   |                  |
| Other deductions                               |  |                            |                                |                              |                                  |                              |   |                  |
| Unreimbursed expenses                          |  |                            |                                |                              |                                  |                              |   |                  |
| Other inc/loss - Schedule E                    |  |                            |                                |                              |                                  |                              |   |                  |
| Debt financed acquisition                      |  |                            |                                |                              |                                  |                              |   |                  |
| Dependent care benefits                        |  |                            |                                |                              |                                  |                              |   |                  |
| Total Schedule E page 2                        | -38,916  |                            | 36,505                         |                              |                                  |                              |   | -2,411           |
| Schedule E page 1                              |  |                            |                                |                              |                                  |                              |   |                  |
| Royalties                                      |  |                            |                                |                              |                                  |                              |   |                  |
| Deductions-royalty income                      |  |                            |                                |                              |                                  |                              |   |                  |
| Depletion                                      |  |                            |                                |                              |                                  |                              |   |                  |
| Total Schedule E page 1                        |  |                            |                                |                              |                                  |                              |   |                  |
| Schedule B                                     |  |                            |                                |                              |                                  |                              |   |                  |
| Interest Income                                |  |                            |                                |                              |                                  |                              |   |                  |
| Tax-exempt interest income                     |  |                            |                                |                              |                                  |                              |   |                  |
| Dividend Income                                |  |                            |                                |                              |                                  |                              |   |                  |
| Qualified dividends (1040, Page 2)             |  |                            |                                |                              |                                  |                              |   |                  |
| Schedule D/8949/6781                           |  |                            |                                |                              |                                  |                              |   |                  |
| Short-term capital gain/-loss                  |  |                            |                                |                              |                                  |                              |   |                  |
| Long-term capital gain/-loss                   |  |                            |                                |                              |                                  |                              |   |                  |
| 28% capital gain/-loss                         |  |                            |                                |                              |                                  |                              |   |                  |
| 1256 contracts and straddles                   |  |                            |                                |                              |                                  |                              |   |                  |
| Form 4797                                      |  |                            |                                |                              |                                  |                              |   |                  |
| 4797 Part I                                    |  |                            |                                |                              |                                  |                              |   |                  |
| 4797 Part II                                   |  |                            |                                |                              |                                  |                              |   |                  |
| Section 179/280F recapture                     |  |                            |                                |                              |                                  |                              |   |                  |

|   |   |                            |                                |                                  |                                  |   |                               |                  |
|---|---|----------------------------|--------------------------------|----------------------------------|----------------------------------|---|-------------------------------|------------------|
| Form <b>1040</b>  | <b>K-1 Reconciliation Worksheet - AMT Version, Page 1</b> |                            |                                |                                  |                                  |   | <b>2020</b>                   |                  |
| Name <b>SUNDI TANG</b>  |   |                            |                                |                                  |                                  | Taxpayer Identification Number <b>***-**-6792</b> |                               |                  |
| Entity Name <b>CHENG DU REALTY CORPORATION</b>                                |   | EIN <b>04-3139646</b>      |                                | Entity Type <b>S CORPORATION</b> |                                  | Screen <b>K1</b>                                  |                               | K1 Unit <b>5</b> |
| Activity <span style="float: right;">Passive Activity Type NOT PASSIVE</span> |   |                            |                                |                                  |                                  |   |                               |                  |
|   | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation | PY Suspended<br>At-risk Loss     | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Tax<br>Return    |
| Schedule E page 2   |   |                            |                                |                                  |                                  |   |                               |                  |
| Ordinary business income/-loss  |   |                            |                                |                                  |                                  |   |                               |                  |
| Net rental real estate income/-loss   | -38,916   |                            | 36,505                         |                                  |                                  |   |                               | -2,411           |
| Other net rental income/-loss   |   |                            |                                |                                  |                                  |   |                               |                  |
| Guaranteed payments   |   |                            |                                |                                  |                                  |   |                               |                  |
| Section 179 expense   |   |                            |                                |                                  |                                  |   |                               |                  |
| Disallowed Section 179 expense  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion   |   |                            |                                |                                  |                                  |   |                               |                  |
| Section 59(e)(2) expenditures   |   |                            |                                |                                  |                                  |   |                               |                  |
| Preproductive period expense  |   |                            |                                |                                  |                                  |   |                               |                  |
| Commercial revitalization deduct  |   |                            |                                |                                  |                                  |   |                               |                  |
| Reforestation expense deduct  |   |                            |                                |                                  |                                  |   |                               |                  |
| Other deductions  |   |                            |                                |                                  |                                  |   |                               |                  |
| Unreimbursed expenses   |   |                            |                                |                                  |                                  |   |                               |                  |
| Other inc/loss - Schedule E   |   |                            |                                |                                  |                                  |   |                               |                  |
| Debt financed acquisition   |   |                            |                                |                                  |                                  |   |                               |                  |
| Dependent care expense  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depreciation adjustment post '86  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion adjustment  |   |                            |                                |                                  |                                  |   |                               |                  |
| Circulation expenditures  |   |                            |                                |                                  |                                  |   |                               |                  |
| Depreciation pre '87  |   |                            |                                |                                  |                                  |   |                               |                  |
| Long-term contracts   |   |                            |                                |                                  |                                  |   |                               |                  |
| Research & experimental   |   |                            |                                |                                  |                                  |   |                               |                  |
| Tax shelter farm activities   |   |                            |                                |                                  |                                  |   |                               |                  |
| Mining exploration & development  |   |                            |                                |                                  |                                  |   |                               |                  |
| Trust adj for minimum tax   |   |                            |                                |                                  |                                  |   |                               |                  |
| Total Schedule E page 2   | -38,916   |                            | 36,505                         |                                  |                                  |   |                               | -2,411           |
| Schedule E page 1   |   |                            |                                |                                  |                                  |   |                               |                  |
| Royalties   |   |                            |                                |                                  |                                  |   |                               |                  |
| Deductions-royalty income   |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion   |   |                            |                                |                                  |                                  |   |                               |                  |
| Depletion adjustment  |   |                            |                                |                                  |                                  |   |                               |                  |
| Total Schedule E page 1   |   |                            |                                |                                  |                                  |   |                               |                  |
| Form 1040 Schedule 1  |   |                            |                                |                                  |                                  |   |                               |                  |
| Other portfolio income/-loss  |   |                            |                                |                                  |                                  |   |                               |                  |
| Other income/-loss  |   |                            |                                |                                  |                                  |   |                               |                  |
| Penalty for early withdrawal  |   |                            |                                |                                  |                                  |   |                               |                  |

|  |   |                            |                                |                              |                                  |   |                               |                                   |
|--|---|----------------------------|--------------------------------|------------------------------|----------------------------------|---|-------------------------------|-----------------------------------|
| Form <b>1040</b>   | <b>K-1 Reconciliation Worksheet - AMT Version, Page 2</b> |                            |                                |                              |                                  |   |                               | <b>2020</b>                       |
| Name <b>SUNDI TANG</b>   |   |                            |                                |                              |                                  | Taxpayer Identification Number <b>***-**-6792</b> |                               |                                   |
| Entity Name <b>CHENG DU REALTY CORPORATION</b>                                       |   |                            | EIN <b>04-3139646</b>          |                              | Entity Type <b>S CORPORATION</b> |   | Screen <b>K1</b>              | K1 Unit <b>5</b>                  |
| Activity <span style="float: right;">Passive Activity Type <b>NOT PASSIVE</b></span> |   |                            |                                |                              |                                  |   |                               |                                   |
|  | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation | PY Suspended<br>At-risk Loss | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Alternative Minimum<br>Tax Amount |
| Schedule A   |   |                            |                                |                              |                                  |   |                               |                                   |
| Cash contributions (60%/50%)   |   |                            |                                |                              |                                  |   |                               |                                   |
| Cash contributions (30%)   |   |                            |                                |                              |                                  |   |                               |                                   |
| Noncash contributions (50%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Noncash contributions (30%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Cap gain prop 50% org (30%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Cap gain prop (20%)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Portfolio deductions (other)   |   |                            |                                |                              |                                  |   |                               |                                   |
| Real estate taxes  |   |                            |                                |                              |                                  |   |                               |                                   |
| State and local income tax withheld  |   |                            |                                |                              |                                  |   |                               |                                   |
| Foreign taxes  |   |                            |                                |                              |                                  |   |                               |                                   |
| Investment int from 4952   |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4952  |   |                            |                                |                              |                                  |   |                               |                                   |
| Investment interest expense  |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684  |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684 It loss trade/business   |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684 It loss income producing   |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4684 st loss income producing   |   |                            |                                |                              |                                  |   |                               |                                   |
| Other deductions   |   |                            |                                |                              |                                  |   |                               |                                   |
| Self-employed medical insurance  |   |                            |                                |                              |                                  |   |                               |                                   |
| Shareholder med ins not on Form W2   |   |                            |                                |                              |                                  |   |                               |                                   |
| Dependent care benefits (Form 2441)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Schedule B/1040 Page 2   |   |                            |                                |                              |                                  |   |                               |                                   |
| Private activity bond interest   |   |                            |                                |                              |                                  |   |                               |                                   |
| Sch D - Alternative Minimum Tax  |   |                            |                                |                              |                                  |   |                               |                                   |
| Short-term capital gain/-loss  |   |                            |                                |                              |                                  |   |                               |                                   |
| Long-term capital gain/-loss   |   |                            |                                |                              |                                  |   |                               |                                   |
| 28% capital gain/-loss   |   |                            |                                |                              |                                  |   |                               |                                   |
| 1256 contracts and straddles (6781)  |   |                            |                                |                              |                                  |   |                               |                                   |
| Form 4797 - Alternative Minimum Tax  |   |                            |                                |                              |                                  |   |                               |                                   |
| 4797 Part I  |   |                            |                                |                              |                                  |   |                               |                                   |
| 4797 Part II   |   |                            |                                |                              |                                  |   |                               |                                   |
| Difference between AMT and regular income/loss                                       |   |                            |                                |                              |                                  |   |                               | Income / -loss                    |
| Minimum tax income or loss   | -38,916   |                            | 36,505                         |                              |                                  |   |                               | -2,411                            |
| Regular tax income or loss   | -38,916   |                            | 36,505                         |                              |                                  |   |                               | -2,411                            |
| INCLUDED ON FORM 6251, LINE 2N - LOSS LIMITATION                                     |   |                            |                                |                              |                                  |   |                               | 0                                 |

|  |  |                         |                             |                                  |                                |   |                            |                  |
|--|--|-------------------------|-----------------------------|----------------------------------|--------------------------------|---|----------------------------|------------------|
| Form <b>1040</b>                         | <b>K-1 Reconciliation Worksheet - Sch E, B, D, Form 4797</b> |                         |                             |                                  |                                |   | <b>2020</b>                |                  |
| Name <b>KUO-RUNG TANG</b>                |  |                         |                             |                                  |                                | Taxpayer Identification Number <b>***-**-5103</b> |                            |                  |
| Entity Name <b>TANG/FONG CORPORATION</b> |  | EIN <b>04-3135905</b>   |                             | Entity Type <b>S CORPORATION</b> |                                | Screen <b>K1</b>                                  |                            | K1 Unit <b>7</b> |
| Activity                                 | Passive Activity Type  |                         | NOT PASSIVE                 |                                  | Entire disposition of activity |   |                            |                  |
|  | Current Year Amount  | PY Suspended Basis Loss | Disallowed Basis Limitation | PY Suspended At-risk Loss        | Disallowed At-risk Limitation  | PY Suspended Passive Loss                         | Disallowed Loss Limitation | Tax Return       |
| Schedule E page 2                        |  |                         |                             |                                  |                                |   |                            |                  |
| Ordinary business income/-loss           | 17,006   |                         |                             |                                  |                                |   |                            | 17,006           |
| Net rental real estate income/-loss      |  |                         |                             |                                  |                                |   |                            |                  |
| Other net rental income/-loss            |  |                         |                             |                                  |                                |   |                            |                  |
| Guaranteed payments                      |  |                         |                             |                                  |                                |   |                            |                  |
| Section 179 expense                      |  |                         |                             |                                  |                                |   |                            |                  |
| Disallowed Section 179 expense           |  |                         |                             |                                  |                                |   |                            |                  |
| Depletion                                |  |                         |                             |                                  |                                |   |                            |                  |
| Section 59(e)(2) expenditures            |  |                         |                             |                                  |                                |   |                            |                  |
| Preproductive period expense             |  |                         |                             |                                  |                                |   |                            |                  |
| Reforestation expense deduct             |  |                         |                             |                                  |                                |   |                            |                  |
| Other deductions                         |  |                         |                             |                                  |                                |   |                            |                  |
| Unreimbursed expenses                    |  |                         |                             |                                  |                                |   |                            |                  |
| Other inc/loss - Schedule E              |  |                         |                             |                                  |                                |   |                            |                  |
| Debt financed acquisition                |  |                         |                             |                                  |                                |   |                            |                  |
| Dependent care benefits                  |  |                         |                             |                                  |                                |   |                            |                  |
| Total Schedule E page 2                  | 17,006   |                         |                             |                                  |                                |   |                            | 17,006           |
| Schedule E page 1                        |  |                         |                             |                                  |                                |   |                            |                  |
| Royalties                                |  |                         |                             |                                  |                                |   |                            |                  |
| Deductions-royalty income                |  |                         |                             |                                  |                                |   |                            |                  |
| Depletion                                |  |                         |                             |                                  |                                |   |                            |                  |
| Total Schedule E page 1                  |  |                         |                             |                                  |                                |   |                            |                  |
| Schedule B                               |  |                         |                             |                                  |                                |   |                            |                  |
| Interest Income                          |  |                         |                             |                                  |                                |   |                            |                  |
| Tax-exempt interest income               |  |                         |                             |                                  |                                |   |                            |                  |
| Dividend Income                          |  |                         |                             |                                  |                                |   |                            |                  |
| Qualified dividends (1040, Page 2)       |  |                         |                             |                                  |                                |   |                            |                  |
| Schedule D/8949/6781                     |  |                         |                             |                                  |                                |   |                            |                  |
| Short-term capital gain/-loss            |  |                         |                             |                                  |                                |   |                            |                  |
| Long-term capital gain/-loss             |  |                         |                             |                                  |                                |   |                            |                  |
| 28% capital gain/-loss                   |  |                         |                             |                                  |                                |   |                            |                  |
| 1256 contracts and straddles             |  |                         |                             |                                  |                                |   |                            |                  |
| Form 4797                                |  |                         |                             |                                  |                                |   |                            |                  |
| 4797 Part I                              |  |                         |                             |                                  |                                |   |                            |                  |
| 4797 Part II                             |  |                         |                             |                                  |                                |   |                            |                  |
| Section 179/280F recapture               |  |                         |                             |                                  |                                |   |                            |                  |

|  |   |                            |                                |                                  |                                  |   |                               |                  |
|--|---|----------------------------|--------------------------------|----------------------------------|----------------------------------|---|-------------------------------|------------------|
| Form <b>1040</b>   | <b>K-1 Reconciliation Worksheet - Form 1040, Sch A, Form 4952</b> |                            |                                |                                  |                                  |   | <b>2020</b>                   |                  |
| Name <b>KUO-RUNG TANG</b>  |   |                            |                                |                                  |                                  | Taxpayer Identification Number <b>***-**-5103</b> |                               |                  |
| Entity Name <b>TANG/FONG CORPORATION</b>   |   | EIN <b>04-3135905</b>      |                                | Entity Type <b>S CORPORATION</b> |                                  | Screen <b>K1</b>                                  |                               | K1 Unit <b>7</b> |
| Activity <span style="float: right;">Passive Activity Type <b>NOT PASSIVE</b></span> |   |                            |                                |                                  |                                  |   |                               |                  |
|  | Current Year<br>Amount  | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation | PY Suspended<br>At-risk Loss     | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Tax<br>Return    |
| Form 1040 Schedule 1   |   |                            |                                |                                  |                                  |   |                               |                  |
| Other portfolio income/-loss   |   |                            |                                |                                  |                                  |   |                               |                  |
| Other income/-loss   |   |                            |                                |                                  |                                  |   |                               |                  |
| Penalty on early withdrawal  |   |                            |                                |                                  |                                  |   |                               |                  |
| 1040 Page 2 and Schedule 4   |   |                            |                                |                                  |                                  |   |                               |                  |
| Federal income tax withheld  |   |                            |                                |                                  |                                  |   |                               |                  |
| Undistributed capital gains credit   |   |                            |                                |                                  |                                  |   |                               |                  |
| Recapture of low-income housing cr   |   |                            |                                |                                  |                                  |   |                               |                  |
| Recapture of indian employment cr  |   |                            |                                |                                  |                                  |   |                               |                  |
| Recapture of employ child care cr  |   |                            |                                |                                  |                                  |   |                               |                  |
| Recapture of new markets cr  |   |                            |                                |                                  |                                  |   |                               |                  |
| Recapture of alt motor vehicle cr  |   |                            |                                |                                  |                                  |   |                               |                  |
| Recapture of alt fuel veh refueling cr   |   |                            |                                |                                  |                                  |   |                               |                  |
| Schedule A   |   |                            |                                |                                  |                                  |   |                               |                  |
| Cash contributions   |   | <b>18</b>                  |                                |                                  |                                  |   |                               | <b>18</b>        |
| Cash contributions (30%)   |   |                            |                                |                                  |                                  |   |                               |                  |
| Noncash contributions (50%)  |   |                            |                                |                                  |                                  |   |                               |                  |
| Noncash contributions (30%)  |   |                            |                                |                                  |                                  |   |                               |                  |
| Cap gain prop 50% org (30%)  |   |                            |                                |                                  |                                  |   |                               |                  |
| Cap gain prop (20%)  |   |                            |                                |                                  |                                  |   |                               |                  |
| Portfolio deductions (other)   |   |                            |                                |                                  |                                  |   |                               |                  |
| Real estate taxes  |   |                            |                                |                                  |                                  |   |                               |                  |
| State and local tax withheld paid  |   |                            |                                |                                  |                                  |   |                               |                  |
| Foreign taxes  |   |                            |                                |                                  |                                  |   |                               |                  |
| Investment int from 4952   |   |                            |                                |                                  |                                  |   |                               |                  |
| Form 4952  |   |                            |                                |                                  |                                  |   |                               |                  |
| Investment interest expense  |   |                            |                                |                                  |                                  |   |                               |                  |
| Investment income adjustment   |   |                            |                                |                                  |                                  |   |                               |                  |
| Investment expenses  |   |                            |                                |                                  |                                  |   |                               |                  |



|   |   |                            |  |                              |                                  |   |                               |               |
|---|---|----------------------------|--|------------------------------|----------------------------------|---|-------------------------------|---------------|
| Form <b>1040</b>  | <b>K-1 Reconciliation Worksheet - AMT Version, Page 1</b> |                            |  |                              |                                  |   | <b>2020</b>                   |               |
| Name <b>KUO-RUNG TANG</b>   |   |                            |  |                              |                                  | Taxpayer Identification Number <b>***-**-5103</b> |                               |               |
| Entity Name <b>TANG/FONG CORPORATION</b>                                      |   |                            | EIN <b>04-3135905</b> Entity Type <b>S CORPORATION</b> |                              |                                  | Screen <b>K1</b> K1 Unit <b>7</b>                 |                               |               |
| Activity <span style="float: right;">Passive Activity Type NOT PASSIVE</span> |   |                            |  |                              |                                  |   |                               |               |
|   | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation                         | PY Suspended<br>At-risk Loss | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Tax<br>Return |
| Schedule E page 2   |   |                            |  |                              |                                  |   |                               |               |
| Ordinary business income/-loss  | 17,006  |                            |  |                              |                                  |   |                               | 17,006        |
| Net rental real estate income/-loss   |   |                            |  |                              |                                  |   |                               |               |
| Other net rental income/-loss   |   |                            |  |                              |                                  |   |                               |               |
| Guaranteed payments   |   |                            |  |                              |                                  |   |                               |               |
| Section 179 expense   |   |                            |  |                              |                                  |   |                               |               |
| Disallowed Section 179 expense  |   |                            |  |                              |                                  |   |                               |               |
| Depletion   |   |                            |  |                              |                                  |   |                               |               |
| Section 59(e)(2) expenditures   |   |                            |  |                              |                                  |   |                               |               |
| Preproductive period expense  |   |                            |  |                              |                                  |   |                               |               |
| Commercial revitalization deduct  |   |                            |  |                              |                                  |   |                               |               |
| Reforestation expense deduct  |   |                            |  |                              |                                  |   |                               |               |
| Other deductions  |   |                            |  |                              |                                  |   |                               |               |
| Unreimbursed expenses   |   |                            |  |                              |                                  |   |                               |               |
| Other inc/loss - Schedule E   |   |                            |  |                              |                                  |   |                               |               |
| Debt financed acquisition   |   |                            |  |                              |                                  |   |                               |               |
| Dependent care expense  |   |                            |  |                              |                                  |   |                               |               |
| Depreciation adjustment post '86  |   |                            |  |                              |                                  |   |                               |               |
| Depletion adjustment  |   |                            |  |                              |                                  |   |                               |               |
| Circulation expenditures  |   |                            |  |                              |                                  |   |                               |               |
| Depreciation pre '87  |   |                            |  |                              |                                  |   |                               |               |
| Long-term contracts   |   |                            |  |                              |                                  |   |                               |               |
| Research & experimental   |   |                            |  |                              |                                  |   |                               |               |
| Tax shelter farm activities   |   |                            |  |                              |                                  |   |                               |               |
| Mining exploration & development  |   |                            |  |                              |                                  |   |                               |               |
| Trust adj for minimum tax   |   |                            |  |                              |                                  |   |                               |               |
| Total Schedule E page 2   | 17,006  |                            |  |                              |                                  |   |                               | 17,006        |
| Schedule E page 1   |   |                            |  |                              |                                  |   |                               |               |
| Royalties   |   |                            |  |                              |                                  |   |                               |               |
| Deductions-royalty income   |   |                            |  |                              |                                  |   |                               |               |
| Depletion   |   |                            |  |                              |                                  |   |                               |               |
| Depletion adjustment  |   |                            |  |                              |                                  |   |                               |               |
| Total Schedule E page 1   |   |                            |  |                              |                                  |   |                               |               |
| Form 1040 Schedule 1  |   |                            |  |                              |                                  |   |                               |               |
| Other portfolio income/-loss  |   |                            |  |                              |                                  |   |                               |               |
| Other income/-loss  |   |                            |  |                              |                                  |   |                               |               |
| Penalty for early withdrawal  |   |                            |  |                              |                                  |   |                               |               |

|  |                     |   |  |                           |                               |   |                            |                                |  |
|--|---------------------|---|--|---------------------------|-------------------------------|---|----------------------------|--------------------------------|--|
| Form <b>1040</b>                                 |                     | <b>K-1 Reconciliation Worksheet - AMT Version, Page 2</b> |  |                           |                               |   |                            | <b>2020</b>                    |  |
| Name <b>KUO-RUNG TANG</b>                        |                     |   |  |                           |                               | Taxpayer Identification Number <b>***-**-5103</b> |                            |                                |  |
| Entity Name <b>TANG/FONG CORPORATION</b>         |                     |   | EIN <b>04-3135905</b> Entity Type <b>S CORPORATION</b> |                           |                               | Screen <b>K1</b>                                  |                            | K1 Unit <b>7</b>               |  |
| Activity   |                     | Passive Activity Type <b>NOT PASSIVE</b>                  |  |                           |                               | Entire disposition of activity                    |                            |                                |  |
|  | Current Year Amount | PY Suspended Basis Loss                                   | Disallowed Basis Limitation                            | PY Suspended At-risk Loss | Disallowed At-risk Limitation | PY Suspended Passive Loss                         | Disallowed Loss Limitation | Alternative Minimum Tax Amount |  |
| Schedule A                                       |                     |   |  |                           |                               |   |                            |                                |  |
| Cash contributions (60%/50%)                     |                     | <b>18</b>   |  |                           |                               |   |                            | <b>18</b>                      |  |
| Cash contributions (30%)                         |                     |   |  |                           |                               |   |                            |                                |  |
| Noncash contributions (50%)                      |                     |   |  |                           |                               |   |                            |                                |  |
| Noncash contributions (30%)                      |                     |   |  |                           |                               |   |                            |                                |  |
| Cap gain prop 50% org (30%)                      |                     |   |  |                           |                               |   |                            |                                |  |
| Cap gain prop (20%)                              |                     |   |  |                           |                               |   |                            |                                |  |
| Portfolio deductions (other)                     |                     |   |  |                           |                               |   |                            |                                |  |
| Real estate taxes                                |                     |   |  |                           |                               |   |                            |                                |  |
| State and local income tax withheld              |                     |   |  |                           |                               |   |                            |                                |  |
| Foreign taxes                                    |                     |   |  |                           |                               |   |                            |                                |  |
| Investment int from 4952                         |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4952  |                     |   |  |                           |                               |   |                            |                                |  |
| Investment interest expense                      |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684  |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684 It loss trade/business                 |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684 It loss income producing               |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684 st loss income producing               |                     |   |  |                           |                               |   |                            |                                |  |
| Other deductions                                 |                     |   |  |                           |                               |   |                            |                                |  |
| Self-employed medical insurance                  |                     |   |  |                           |                               |   |                            |                                |  |
| Shareholder med ins not on Form W2               |                     |   |  |                           |                               |   |                            |                                |  |
| Dependent care benefits (Form 2441)              |                     |   |  |                           |                               |   |                            |                                |  |
| Schedule B/1040 Page 2                           |                     |   |  |                           |                               |   |                            |                                |  |
| Private activity bond interest                   |                     |   |  |                           |                               |   |                            |                                |  |
| Sch D - Alternative Minimum Tax                  |                     |   |  |                           |                               |   |                            |                                |  |
| Short-term capital gain/-loss                    |                     |   |  |                           |                               |   |                            |                                |  |
| Long-term capital gain/-loss                     |                     |   |  |                           |                               |   |                            |                                |  |
| 28% capital gain/-loss                           |                     |   |  |                           |                               |   |                            |                                |  |
| 1256 contracts and straddles (6781)              |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4797 - Alternative Minimum Tax              |                     |   |  |                           |                               |   |                            |                                |  |
| 4797 Part I                                      |                     |   |  |                           |                               |   |                            |                                |  |
| 4797 Part II                                     |                     |   |  |                           |                               |   |                            |                                |  |
| Difference between AMT and regular income/loss   |                     |   |  |                           |                               |   |                            | Income / -loss                 |  |
| Minimum tax income or loss                       | <b>17,006</b>       | <b>18</b>   |  |                           |                               |   |                            | <b>16,988</b>                  |  |
| Regular tax income or loss                       | <b>17,006</b>       | <b>18</b>   |  |                           |                               |   |                            | <b>16,988</b>                  |  |
| INCLUDED ON FORM 6251, LINE 2N - LOSS LIMITATION |                     |   |  |                           |                               |   |                            | <b>0</b>                       |  |



|  |  |                         |                             |                                  |                                |   |                            |                  |
|--|--|-------------------------|-----------------------------|----------------------------------|--------------------------------|---|----------------------------|------------------|
| Form <b>1040</b>                         | <b>K-1 Reconciliation Worksheet - Sch E, B, D, Form 4797</b> |                         |                             |                                  |                                |   | <b>2020</b>                |                  |
| Name <b>SUNDI TANG</b>                   |  |                         |                             |                                  |                                | Taxpayer Identification Number <b>***-**-6792</b> |                            |                  |
| Entity Name <b>TANG/FONG CORPORATION</b> |  | EIN <b>04-3135905</b>   |                             | Entity Type <b>S CORPORATION</b> |                                | Screen <b>K1</b>                                  |                            | K1 Unit <b>8</b> |
| Activity                                 | Passive Activity Type  |                         | NOT PASSIVE                 |                                  | Entire disposition of activity |   |                            |                  |
|  | Current Year Amount  | PY Suspended Basis Loss | Disallowed Basis Limitation | PY Suspended At-risk Loss        | Disallowed At-risk Limitation  | PY Suspended Passive Loss                         | Disallowed Loss Limitation | Tax Return       |
| Schedule E page 2                        |  |                         |                             |                                  |                                |   |                            |                  |
| Ordinary business income/-loss           | 17,006   |                         |                             |                                  |                                |   |                            | 17,006           |
| Net rental real estate income/-loss      |  |                         |                             |                                  |                                |   |                            |                  |
| Other net rental income/-loss            |  |                         |                             |                                  |                                |   |                            |                  |
| Guaranteed payments                      |  |                         |                             |                                  |                                |   |                            |                  |
| Section 179 expense                      |  |                         |                             |                                  |                                |   |                            |                  |
| Disallowed Section 179 expense           |  |                         |                             |                                  |                                |   |                            |                  |
| Depletion                                |  |                         |                             |                                  |                                |   |                            |                  |
| Section 59(e)(2) expenditures            |  |                         |                             |                                  |                                |   |                            |                  |
| Preproductive period expense             |  |                         |                             |                                  |                                |   |                            |                  |
| Reforestation expense deduct             |  |                         |                             |                                  |                                |   |                            |                  |
| Other deductions                         |  |                         |                             |                                  |                                |   |                            |                  |
| Unreimbursed expenses                    |  |                         |                             |                                  |                                |   |                            |                  |
| Other inc/loss - Schedule E              |  |                         |                             |                                  |                                |   |                            |                  |
| Debt financed acquisition                |  |                         |                             |                                  |                                |   |                            |                  |
| Dependent care benefits                  |  |                         |                             |                                  |                                |   |                            |                  |
| Total Schedule E page 2                  | 17,006   |                         |                             |                                  |                                |   |                            | 17,006           |
| Schedule E page 1                        |  |                         |                             |                                  |                                |   |                            |                  |
| Royalties                                |  |                         |                             |                                  |                                |   |                            |                  |
| Deductions-royalty income                |  |                         |                             |                                  |                                |   |                            |                  |
| Depletion                                |  |                         |                             |                                  |                                |   |                            |                  |
| Total Schedule E page 1                  |  |                         |                             |                                  |                                |   |                            |                  |
| Schedule B                               |  |                         |                             |                                  |                                |   |                            |                  |
| Interest Income                          |  |                         |                             |                                  |                                |   |                            |                  |
| Tax-exempt interest income               |  |                         |                             |                                  |                                |   |                            |                  |
| Dividend Income                          |  |                         |                             |                                  |                                |   |                            |                  |
| Qualified dividends (1040, Page 2)       |  |                         |                             |                                  |                                |   |                            |                  |
| Schedule D/8949/6781                     |  |                         |                             |                                  |                                |   |                            |                  |
| Short-term capital gain/-loss            |  |                         |                             |                                  |                                |   |                            |                  |
| Long-term capital gain/-loss             |  |                         |                             |                                  |                                |   |                            |                  |
| 28% capital gain/-loss                   |  |                         |                             |                                  |                                |   |                            |                  |
| 1256 contracts and straddles             |  |                         |                             |                                  |                                |   |                            |                  |
| Form 4797                                |  |                         |                             |                                  |                                |   |                            |                  |
| 4797 Part I                              |  |                         |                             |                                  |                                |   |                            |                  |
| 4797 Part II                             |  |                         |                             |                                  |                                |   |                            |                  |
| Section 179/280F recapture               |  |                         |                             |                                  |                                |   |                            |                  |



|   |   |                            |  |                              |                                  |   |                               |               |
|---|---|----------------------------|--|------------------------------|----------------------------------|---|-------------------------------|---------------|
| Form <b>1040</b>  | <b>K-1 Reconciliation Worksheet - AMT Version, Page 1</b> |                            |  |                              |                                  |   | <b>2020</b>                   |               |
| Name <b>SUNDI TANG</b>  |   |                            |  |                              |                                  | Taxpayer Identification Number <b>***-**-6792</b> |                               |               |
| Entity Name <b>TANG/FONG CORPORATION</b>                                      |   |                            | EIN <b>04-3135905</b> Entity Type <b>S CORPORATION</b> |                              |                                  | Screen <b>K1</b> K1 Unit <b>8</b>                 |                               |               |
| Activity <span style="float: right;">Passive Activity Type NOT PASSIVE</span> |   |                            |  |                              |                                  |   |                               |               |
|   | Current Year<br>Amount                                    | PY Suspended<br>Basis Loss | Disallowed<br>Basis Limitation                         | PY Suspended<br>At-risk Loss | Disallowed<br>At-risk Limitation | PY Suspended<br>Passive Loss                      | Disallowed<br>Loss Limitation | Tax<br>Return |
| Schedule E page 2   |   |                            |  |                              |                                  |   |                               |               |
| Ordinary business income/-loss  | 17,006  |                            |  |                              |                                  |   |                               | 17,006        |
| Net rental real estate income/-loss   |   |                            |  |                              |                                  |   |                               |               |
| Other net rental income/-loss   |   |                            |  |                              |                                  |   |                               |               |
| Guaranteed payments   |   |                            |  |                              |                                  |   |                               |               |
| Section 179 expense   |   |                            |  |                              |                                  |   |                               |               |
| Disallowed Section 179 expense  |   |                            |  |                              |                                  |   |                               |               |
| Depletion   |   |                            |  |                              |                                  |   |                               |               |
| Section 59(e)(2) expenditures   |   |                            |  |                              |                                  |   |                               |               |
| Preproductive period expense  |   |                            |  |                              |                                  |   |                               |               |
| Commercial revitalization deduct  |   |                            |  |                              |                                  |   |                               |               |
| Reforestation expense deduct  |   |                            |  |                              |                                  |   |                               |               |
| Other deductions  |   |                            |  |                              |                                  |   |                               |               |
| Unreimbursed expenses   |   |                            |  |                              |                                  |   |                               |               |
| Other inc/loss - Schedule E   |   |                            |  |                              |                                  |   |                               |               |
| Debt financed acquisition   |   |                            |  |                              |                                  |   |                               |               |
| Dependent care expense  |   |                            |  |                              |                                  |   |                               |               |
| Depreciation adjustment post '86  |   |                            |  |                              |                                  |   |                               |               |
| Depletion adjustment  |   |                            |  |                              |                                  |   |                               |               |
| Circulation expenditures  |   |                            |  |                              |                                  |   |                               |               |
| Depreciation pre '87  |   |                            |  |                              |                                  |   |                               |               |
| Long-term contracts   |   |                            |  |                              |                                  |   |                               |               |
| Research & experimental   |   |                            |  |                              |                                  |   |                               |               |
| Tax shelter farm activities   |   |                            |  |                              |                                  |   |                               |               |
| Mining exploration & development  |   |                            |  |                              |                                  |   |                               |               |
| Trust adj for minimum tax   |   |                            |  |                              |                                  |   |                               |               |
| Total Schedule E page 2   | 17,006  |                            |  |                              |                                  |   |                               | 17,006        |
| Schedule E page 1   |   |                            |  |                              |                                  |   |                               |               |
| Royalties   |   |                            |  |                              |                                  |   |                               |               |
| Deductions-royalty income   |   |                            |  |                              |                                  |   |                               |               |
| Depletion   |   |                            |  |                              |                                  |   |                               |               |
| Depletion adjustment  |   |                            |  |                              |                                  |   |                               |               |
| Total Schedule E page 1   |   |                            |  |                              |                                  |   |                               |               |
| Form 1040 Schedule 1  |   |                            |  |                              |                                  |   |                               |               |
| Other portfolio income/-loss  |   |                            |  |                              |                                  |   |                               |               |
| Other income/-loss  |   |                            |  |                              |                                  |   |                               |               |
| Penalty for early withdrawal  |   |                            |  |                              |                                  |   |                               |               |

|  |                     |   |  |                           |                               |   |                            |                                |  |
|--|---------------------|---|--|---------------------------|-------------------------------|---|----------------------------|--------------------------------|--|
| Form <b>1040</b>                                 |                     | <b>K-1 Reconciliation Worksheet - AMT Version, Page 2</b> |  |                           |                               |   |                            | <b>2020</b>                    |  |
| Name <b>SUNDI TANG</b>                           |                     |   |  |                           |                               | Taxpayer Identification Number <b>***-**-6792</b> |                            |                                |  |
| Entity Name <b>TANG/FONG CORPORATION</b>         |                     |   | EIN <b>04-3135905</b> Entity Type <b>S CORPORATION</b> |                           |                               | Screen <b>K1</b>                                  |                            | K1 Unit <b>8</b>               |  |
| Activity   |                     | Passive Activity Type <b>NOT PASSIVE</b>                  |  |                           |                               | Entire disposition of activity                    |                            |                                |  |
|  | Current Year Amount | PY Suspended Basis Loss                                   | Disallowed Basis Limitation                            | PY Suspended At-risk Loss | Disallowed At-risk Limitation | PY Suspended Passive Loss                         | Disallowed Loss Limitation | Alternative Minimum Tax Amount |  |
| Schedule A                                       |                     |   |  |                           |                               |   |                            |                                |  |
| Cash contributions (60%/50%)                     |                     |   |  |                           |                               |   |                            |                                |  |
| Cash contributions (30%)                         |                     |   |  |                           |                               |   |                            |                                |  |
| Noncash contributions (50%)                      |                     |   |  |                           |                               |   |                            |                                |  |
| Noncash contributions (30%)                      |                     |   |  |                           |                               |   |                            |                                |  |
| Cap gain prop 50% org (30%)                      |                     |   |  |                           |                               |   |                            |                                |  |
| Cap gain prop (20%)                              |                     |   |  |                           |                               |   |                            |                                |  |
| Portfolio deductions (other)                     |                     |   |  |                           |                               |   |                            |                                |  |
| Real estate taxes                                |                     |   |  |                           |                               |   |                            |                                |  |
| State and local income tax withheld              |                     |   |  |                           |                               |   |                            |                                |  |
| Foreign taxes                                    |                     |   |  |                           |                               |   |                            |                                |  |
| Investment int from 4952                         |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4952  |                     |   |  |                           |                               |   |                            |                                |  |
| Investment interest expense                      |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684  |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684 It loss trade/business                 |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684 It loss income producing               |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4684 st loss income producing               |                     |   |  |                           |                               |   |                            |                                |  |
| Other deductions                                 |                     |   |  |                           |                               |   |                            |                                |  |
| Self-employed medical insurance                  |                     |   |  |                           |                               |   |                            |                                |  |
| Shareholder med ins not on Form W2               |                     |   |  |                           |                               |   |                            |                                |  |
| Dependent care benefits (Form 2441)              |                     |   |  |                           |                               |   |                            |                                |  |
| Schedule B/1040 Page 2                           |                     |   |  |                           |                               |   |                            |                                |  |
| Private activity bond interest                   |                     |   |  |                           |                               |   |                            |                                |  |
| Sch D - Alternative Minimum Tax                  |                     |   |  |                           |                               |   |                            |                                |  |
| Short-term capital gain/-loss                    |                     |   |  |                           |                               |   |                            |                                |  |
| Long-term capital gain/-loss                     |                     |   |  |                           |                               |   |                            |                                |  |
| 28% capital gain/-loss                           |                     |   |  |                           |                               |   |                            |                                |  |
| 1256 contracts and straddles (6781)              |                     |   |  |                           |                               |   |                            |                                |  |
| Form 4797 - Alternative Minimum Tax              |                     |   |  |                           |                               |   |                            |                                |  |
| 4797 Part I                                      |                     |   |  |                           |                               |   |                            |                                |  |
| 4797 Part II                                     |                     |   |  |                           |                               |   |                            |                                |  |
| Difference between AMT and regular income/loss   |                     |   |  |                           |                               |   |                            | Income / -loss                 |  |
| Minimum tax income or loss                       | <b>17,006</b>       |   |  |                           |                               |   |                            | <b>17,006</b>                  |  |
| Regular tax income or loss                       | <b>17,006</b>       |   |  |                           |                               |   |                            | <b>17,006</b>                  |  |
| INCLUDED ON FORM 6251, LINE 2N - LOSS LIMITATION |                     |   |  |                           |                               |   |                            | 0                              |  |

|                  |   |             |
|------------------|---|-------------|
| Form <b>1040</b> | <b>Passive Activity Deduction Worksheet</b> | <b>2020</b> |
|------------------|---|-------------|

|  |                                |  |
|--|--------------------------------|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b>                 |                                | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Activity<br><b>135 EAST MAIN ST</b>                      | Form<br><b>SCH E</b>           | Unit<br><b>1</b>                                     |
| Type<br><b>RENTAL REAL ESTATE W/ACTIVE PARTICIPATION</b> | Entire Disposition of Activity |  |

Regular Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | <u>631</u>                     |                           | <u>631</u>               |                                  |
| Short-term capital loss        |                                |                           |                          |                                  |
| Long-term capital loss         |                                |                           |                          |                                  |
| 28% rate capital loss          |                                |                           |                          |                                  |
| Section 1231 loss              |                                |                           |                          |                                  |
| Ordinary business loss         |                                |                           |                          |                                  |
| Other Losses - 1040 Schedule 1 |                                |                           |                          |                                  |
| Commercial revitalization      |                                |                           |                          |                                  |

Alternative Minimum Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | <u>631</u>                     |                           | <u>631</u>               |                                  |
| Short-term capital loss        |                                |                           |                          |                                  |
| Long-term capital loss         |                                |                           |                          |                                  |
| 28% rate capital loss          |                                |                           |                          |                                  |
| Section 1231 loss              |                                |                           |                          |                                  |
| Ordinary business loss         |                                |                           |                          |                                  |
| Other Losses - 1040 Schedule 1 |                                |                           |                          |                                  |
| Commercial revitalization      |                                |                           |                          |                                  |

|                  |  |             |
|------------------|--|-------------|
| Form <b>1040</b> | <b>Passive Activity Credit Worksheet</b> | <b>2020</b> |
|------------------|--|-------------|

|   |                   |  |
|---|-------------------|--|
| Name<br><b>KUO-RUNG TANG</b>                          |                   | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Activity <b>9-11 COTTAGE ST</b>                       | Form <b>SCH E</b> | Unit <b>2</b>  |
| Type <b>RENTAL REAL ESTATE W/ACTIVE PARTICIPATION</b> |                   | Entire Disposition of Activity                       |

**Passive Activity Credits****ELIGIBLE SMALL BUSINESS**

| Credits                                    | Prior Year<br>Suspended Credits | Current Year<br>Generated | Current Year<br>Utilized | Suspended Credits<br>To Next Year |
|--|---------------------------------|---------------------------|--------------------------|-----------------------------------|
| Investment                                 |                                 |                           |                          |                                   |
| Rehabilitation                             |                                 |                           |                          |                                   |
| Rehabilitation - post '07                  |                                 |                           |                          |                                   |
| Energy investment - post '07               |                                 |                           |                          |                                   |
| Work opportunity                           |                                 |                           |                          |                                   |
| Biofuel producer                           |                                 |                           |                          |                                   |
| Increasing research activities             |                                 |                           |                          |                                   |
| Increasing research activities - specified |                                 |                           |                          |                                   |
| Low-income housing - pre '90               |                                 |                           |                          |                                   |
| Low-income housing - post '89              |                                 |                           |                          |                                   |
| Low-income housing - post '07              |                                 |                           |                          |                                   |
| Prior/Expired general business             |                                 |                           |                          |                                   |
| Disabled access                            |                                 |                           |                          |                                   |
| Renewable electricity prod - Part I        |                                 |                           |                          |                                   |
| Indian employment                          |                                 |                           |                          |                                   |
| Employer social security tax tip           |                                 |                           |                          |                                   |
| Orphan drug                                |                                 |                           |                          |                                   |
| New markets                                |                                 |                           |                          |                                   |
| Small employer pension plan                |                                 |                           |                          |                                   |
| Employer child care facilities/serv        |                                 |                           |                          |                                   |
| Large partnership general credits          |                                 |                           |                          |                                   |
| Nonconventional source fuel                |                                 |                           |                          |                                   |
| Qualified electric vehicle                 |                                 |                           |                          |                                   |
| Empowerment zone employment                |                                 |                           |                          |                                   |
| Renewable electricity prod - Part II       |                                 |                           |                          |                                   |
| Railroad track maintenance                 |                                 |                           |                          |                                   |
| Bio & renewable diesel fuels               |                                 |                           |                          |                                   |
| Low sulfur diesel fuel production          |                                 |                           |                          |                                   |
| Distilled spirits                          |                                 |                           |                          |                                   |
| Energy efficient home                      |                                 |                           |                          |                                   |
| Energy efficient appliance                 | <b>15,626</b>                   |                           |                          | <b>15,626</b>                     |
| Alternative motor vehicle                  |                                 |                           |                          |                                   |
| Alternative fuel vehicle refueling         |                                 |                           |                          |                                   |
| Mine rescue team training                  |                                 |                           |                          |                                   |
| Agriculture chemical security              |                                 |                           |                          |                                   |
| Employer differential wage                 |                                 |                           |                          |                                   |
| Carbon dioxide                             |                                 |                           |                          |                                   |
| Qualified plug-in electric vehicle         |                                 |                           |                          |                                   |
| Qual plug-in elect drive motor vehicle     |                                 |                           |                          |                                   |
| Small employer health insurance            |                                 |                           |                          |                                   |
| New hire retention                         |                                 |                           |                          |                                   |
| Enhanced oil recovery                      |                                 |                           |                          |                                   |
| Margin well production                     |                                 |                           |                          |                                   |
| Employee retention (2017)                  |                                 |                           |                          |                                   |
| Family and medical leave                   |                                 |                           |                          |                                   |

|   |   |  |
|---|---|--|
| Form <b>1040</b>                                      | <b>Passive Activity Deduction Worksheet</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG TANG</b>                          |   | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Activity <b>9-11 COTTAGE ST</b>                       | Form <b>SCH E</b>                           | Unit <b>2</b>  |
| Type <b>RENTAL REAL ESTATE W/ACTIVE PARTICIPATION</b> | Entire Disposition of Activity              |  |

Regular Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | 5,647                          | 23,502                    | 8,558                    | 20,591                           |
| Short-term capital loss        |                                |                           |                          |                                  |
| Long-term capital loss         |                                |                           |                          |                                  |
| 28% rate capital loss          |                                |                           |                          |                                  |
| Section 1231 loss              |                                |                           |                          |                                  |
| Ordinary business loss         |                                |                           |                          |                                  |
| Other Losses - 1040 Schedule 1 |                                |                           |                          |                                  |
| Commercial revitalization      |                                |                           |                          |                                  |

Alternative Minimum Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | 5,647                          | 23,502                    | 8,558                    | 20,591                           |
| Short-term capital loss        |                                |                           |                          |                                  |
| Long-term capital loss         |                                |                           |                          |                                  |
| 28% rate capital loss          |                                |                           |                          |                                  |
| Section 1231 loss              |                                |                           |                          |                                  |
| Ordinary business loss         |                                |                           |                          |                                  |
| Other Losses - 1040 Schedule 1 |                                |                           |                          |                                  |
| Commercial revitalization      |                                |                           |                          |                                  |

|                              |  |   |  |  |              |
|------------------------------|--|---|--|--|--------------|
| Form <b>1040</b>             |  | <b>Passive Activity Deduction Worksheet</b> |  | <b>2020</b>  |              |
| Name<br><b>KUO-RUNG TANG</b> |  |   |  | Taxpayer Identification Number<br><b>***-**-5103</b> |              |
| Activity                     | <b>EVERGREEN REAL ESTATE HOLDINGS, LLC</b>       |   |  | Form   | <b>SCH E</b> |
| Type                         | <b>RENTAL REAL ESTATE W/ACTIVE PARTICIPATION</b> |   |  | Unit   | <b>3</b>     |
|                              |  |   |  | Entire Disposition of Activity                       |              |

Regular Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | <u>3,321</u>                   | <u>17,886</u>             | <u>6,226</u>             | <u>14,981</u>                    |
| Short-term capital loss        | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Long-term capital loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| 28% rate capital loss          | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Section 1231 loss              | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Ordinary business loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Other Losses - 1040 Schedule 1 | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Commercial revitalization      | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |

Alternative Minimum Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | <u>3,321</u>                   | <u>17,886</u>             | <u>6,226</u>             | <u>14,981</u>                    |
| Short-term capital loss        | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Long-term capital loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| 28% rate capital loss          | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Section 1231 loss              | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Ordinary business loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Other Losses - 1040 Schedule 1 | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Commercial revitalization      | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |



|                              |  |   |  |  |           |
|------------------------------|--|---|--|--|-----------|
| Form <b>1040</b>             |  | <b>Passive Activity Deduction Worksheet</b> |  | <b>2020</b>  |           |
| Name<br><b>KUO-RUNG TANG</b> |  |   |  | Taxpayer Identification Number<br><b>***-**-5103</b> |           |
| Activity                     | <b>FONTAN REALTY LLC</b>                         |   |  | Form   | <b>K1</b> |
| Type                         | <b>RENTAL REAL ESTATE W/ACTIVE PARTICIPATION</b> |   |  | Unit   | <b>1</b>  |
|                              |  |   |  | Entire Disposition of Activity                       |           |

Regular Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | 145                            | 510                       | 192                      | 463                              |
| Short-term capital loss        |                                |                           |                          |                                  |
| Long-term capital loss         |                                |                           |                          |                                  |
| 28% rate capital loss          |                                |                           |                          |                                  |
| Section 1231 loss              |                                |                           |                          |                                  |
| Ordinary business loss         |                                |                           |                          |                                  |
| Other Losses - 1040 Schedule 1 |                                |                           |                          |                                  |
| Commercial revitalization      |                                |                           |                          |                                  |

Alternative Minimum Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | 145                            | 510                       | 192                      | 463                              |
| Short-term capital loss        |                                |                           |                          |                                  |
| Long-term capital loss         |                                |                           |                          |                                  |
| 28% rate capital loss          |                                |                           |                          |                                  |
| Section 1231 loss              |                                |                           |                          |                                  |
| Ordinary business loss         |                                |                           |                          |                                  |
| Other Losses - 1040 Schedule 1 |                                |                           |                          |                                  |
| Commercial revitalization      |                                |                           |                          |                                  |

|                           |  |   |  |  |           |
|---------------------------|--|---|--|--|-----------|
| Form <b>1040</b>          |  | <b>Passive Activity Deduction Worksheet</b> |  | <b>2020</b>  |           |
| Name<br><b>SUNDI TANG</b> |  |   |  | Taxpayer Identification Number<br><b>***-**-6792</b> |           |
| Activity                  | <b>FONTAN REALTY LLC</b>                         |   |  | Form   | <b>K1</b> |
| Type                      | <b>RENTAL REAL ESTATE W/ACTIVE PARTICIPATION</b> |   |  | Unit   | <b>4</b>  |
|                           |  |   |  | Entire Disposition of Activity                       |           |

Regular Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | <u>144</u>                     | <u>510</u>                | <u>193</u>               | <u>461</u>                       |
| Short-term capital loss        | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Long-term capital loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| 28% rate capital loss          | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Section 1231 loss              | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Ordinary business loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Other Losses - 1040 Schedule 1 | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Commercial revitalization      | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |

Alternative Minimum Tax Loss Calculations

|                                | Prior Year<br>Suspended Losses | Current Year<br>Generated | Current Year<br>Utilized | Suspended Losses<br>To Next Year |
|--------------------------------|--------------------------------|---------------------------|--------------------------|----------------------------------|
| Operating                      | <u>144</u>                     | <u>510</u>                | <u>193</u>               | <u>461</u>                       |
| Short-term capital loss        | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Long-term capital loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| 28% rate capital loss          | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Section 1231 loss              | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Ordinary business loss         | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Other Losses - 1040 Schedule 1 | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |
| Commercial revitalization      | <u></u>                        | <u></u>                   | <u></u>                  | <u></u>                          |

|                  |  |             |
|------------------|--|-------------|
| Form <b>1040</b> | <b>Passive Activity MAGI Calculation</b> | <b>2020</b> |
|------------------|--|-------------|

|                                  |                                |
|----------------------------------|--------------------------------|
| Name                             | Taxpayer Identification Number |
| <b>KUO-RUNG &amp; SUNDI TANG</b> | <b>***-**-5103</b>             |

|   |      |                              |
|---|------|------------------------------|
| 1 Adjusted gross income .....   | 1    | <u><b>160,699</b></u>        |
| 2 Subtractions:   |      |                              |
| 2(a) Passive activity income .....                                      | 2(a) | <u><b>3,589</b></u>          |
| 2(b) Taxable social security income .....                               | 2(b) | <u><b>47,331</b></u>         |
| 2(c) Other .....  | 2(c) | <u>          </u>            |
| 2(d) Total subtractions .....   | 2(d) | <u><b>50,920</b></u>         |
| 3 Additions:  |      |                              |
| 3(a) Allowed passive activity losses .....                              | 3(a) | <u><b>15,800</b></u>         |
| 3(b) Rental real estate loss allowed to real estate professionals ..... | 3(b) | <u>          </u>            |
| 3(c) Overall loss from a PTP .....                                      | 3(c) | <u>          </u>            |
| 3(d) Taxpayer's IRA deduction .....                                     | 3(d) | <u>          </u>            |
| 3(e) Spouse's IRA deduction .....                                       | 3(e) | <u>          </u>            |
| 3(f) One-half self-employment tax .....                                 | 3(f) | <u>          </u>            |
| 3(g) Series EE & I Bond Interest .....                                  | 3(g) | <u>          </u>            |
| 3(h) Employer's adoption assistance program exclusion amount .....      | 3(h) | <u>          </u>            |
| 3(i) Student loan interest deduction .....                              | 3(i) | <u>          </u>            |
| 3(j) Tuition and fees deduction .....                                   | 3(j) | <u>          </u>            |
| 3(k) Other and unemployment compensation exclusion .....                | 3(k) | <u>          </u>            |
| Total additions .....   | 3(m) | <u><b>15,800</b></u>         |
| 4 Modified adjusted gross income .....                                  | 4    | <u><u><b>125,579</b></u></u> |

|                   |  |             |
|-------------------|--|-------------|
| Schedule <b>E</b> | <b>Qualified Business Income Calculation Worksheet</b> | <b>2020</b> |
|-------------------|--|-------------|

|  |  |
|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b>       | Taxpayer Identification Number<br><b>***-**-5103</b>                   |
| Property Description<br><b>9-11 COTTAGE ST</b> | Form/Schedule      Unit<br><b>E                                  2</b> |

|   |                          |
|---|--------------------------|
| <b>1.</b> Schedule E, Page 1, Net rental real estate income or (loss) .....                   | <b>1.</b> <b>-8,558</b>  |
| Additions for qualified business income:  |                          |
| <b>2.</b> Form 4797, Ordinary income .....<br>Prior year suspended losses utilized this year: | <b>2.</b>                |
| <b>3.</b> Passive suspended losses .....  | <b>3.</b> <b>5,647</b>   |
| <b>4.</b> At-Risk suspended losses .....  | <b>4.</b>                |
| <b>5.</b> Section 179 expense .....   | <b>5.</b>                |
| <b>6.</b> Total additions to net profit or (loss). Add lines 2 through 5. ....                | <b>6.</b> <b>5,647</b>   |
| Subtractions for qualified business income  |                          |
| <b>7.</b> Form 4797, Ordinary loss (includes share of net 1231 loss) .....                    | <b>7.</b>                |
| <b>8.</b> Reserved .....  | <b>8.</b>                |
| <b>9.</b> Reserved .....  | <b>9.</b>                |
| <b>10.</b> Total subtraction to net profit or (loss). Add lines 7 through 9. ....             | <b>10.</b>               |
| <b>11.</b> Qualified business income for this activity. Line 1 plus line 6 less line 10. .... | <b>11.</b> <b>-2,911</b> |

|                     | Beginning of Year |            |              | End of Year |            |                |
|---------------------|-------------------|------------|--------------|-------------|------------|----------------|
| Carryovers:         | Pre -2018         | After 2017 | Allowed loss | Pre -2018   | After 2017 | QBI Portion of |
|                     | (A)               | (B)        | (C)          | (D)         | (E)        | Allowed Losses |
| Passive activity:   |                   |            |              |             |            |                |
| Operating           |                   | 5,647      | 5,647        |             | 20,591     | 5,647          |
| Form 4797, Part II  |                   |            |              |             |            |                |
| Section 1231 loss   |                   |            |              |             |            |                |
| At-Risk:            |                   |            |              |             |            |                |
| Operating           |                   |            |              |             |            |                |
| Form 4797, Part II  |                   |            |              |             |            |                |
| Section 1231 loss   |                   |            |              |             |            |                |
| Section 179 expense |                   |            |              |             |            |                |
| Other:              |                   |            |              |             |            |                |
| Section 179 expense |                   |            |              |             |            |                |

|  |              |
|--|--------------|
| Amount to Form 8995, line 3 or Schedule C (Form 8995-A), line 2 qualified business loss carryforward | <b>5,647</b> |
|--|--------------|

|                   |  |             |
|-------------------|--|-------------|
| Schedule <b>E</b> | <b>Qualified Business Income Calculation Worksheet</b> | <b>2020</b> |
|-------------------|--|-------------|

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|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b>                           | Taxpayer Identification Number<br><b>***-**-5103</b> |
| Property Description<br><b>EVERGREEN REAL ESTATE HOLDINGS, LLC</b> | Form/Schedule Unit<br><b>E 3</b>                     |

|   |                          |
|---|--------------------------|
| <b>1.</b> Schedule E, Page 1, Net rental real estate income or (loss) .....                   | <b>1.</b> <b>-6,226</b>  |
| Additions for qualified business income:  |                          |
| <b>2.</b> Form 4797, Ordinary income .....<br>Prior year suspended losses utilized this year: | <b>2.</b>                |
| <b>3.</b> Passive suspended losses .....  | <b>3.</b> <b>3,321</b>   |
| <b>4.</b> At-Risk suspended losses .....  | <b>4.</b>                |
| <b>5.</b> Section 179 expense .....   | <b>5.</b>                |
| <b>6.</b> Total additions to net profit or (loss). Add lines 2 through 5. ....                | <b>6.</b> <b>3,321</b>   |
| Subtractions for qualified business income  |                          |
| <b>7.</b> Form 4797, Ordinary loss (includes share of net 1231 loss) .....                    | <b>7.</b>                |
| <b>8.</b> Reserved .....  | <b>8.</b>                |
| <b>9.</b> Reserved .....  | <b>9.</b>                |
| <b>10.</b> Total subtraction to net profit or (loss). Add lines 7 through 9. ....             | <b>10.</b>               |
| <b>11.</b> Qualified business income for this activity. Line 1 plus line 6 less line 10. .... | <b>11.</b> <b>-2,905</b> |

|                     | Beginning of Year |            |              | End of Year |            |                |
|---------------------|-------------------|------------|--------------|-------------|------------|----------------|
| Carryovers:         | Pre -2018         | After 2017 | Allowed loss | Pre -2018   | After 2017 | QBI Portion of |
|                     | (A)               | (B)        | (C)          | (D)         | (E)        | Allowed Losses |
| Passive activity:   |                   |            |              |             |            |                |
| Operating           |                   | 3,321      | 3,321        |             | 14,981     | 3,321          |
| Form 4797, Part II  |                   |            |              |             |            |                |
| Section 1231 loss   |                   |            |              |             |            |                |
| At-Risk:            |                   |            |              |             |            |                |
| Operating           |                   |            |              |             |            |                |
| Form 4797, Part II  |                   |            |              |             |            |                |
| Section 1231 loss   |                   |            |              |             |            |                |
| Section 179 expense |                   |            |              |             |            |                |
| Other:              |                   |            |              |             |            |                |
| Section 179 expense |                   |            |              |             |            |                |

|  |              |
|--|--------------|
| Amount to Form 8995, line 3 or Schedule C (Form 8995-A), line 2 qualified business loss carryforward | <b>3,321</b> |
|--|--------------|

|                                      |   |                             |                        |                                |                    |   |   |                  |         |
|--------------------------------------|---|-----------------------------|------------------------|--------------------------------|--------------------|---|---|------------------|---------|
| Schedule <b>E</b>                    | <b>K-1 Reconciliation Worksheet - Qualified Business Income</b> |                             |                        |                                |                    |   | <b>2020</b>                             |                  |         |
| Name <b>KUO-RUNG TANG</b>            |   |                             |                        |                                |                    | Taxpayer Identification Number <b>***-**-5103</b> |   |                  |         |
| Entity Name <b>FONTAN REALTY LLC</b> |   | EIN <b>20-0173455</b>       |                        | Entity Type <b>PARTNERSHIP</b> |                    | Screen <b>K1</b>                                  |   | K1 Unit <b>1</b> |         |
| Activity                             |   | Passive Activity Type       |                        | <b>RENTAL REAL ESTATE</b>      |                    | Entire disposition of activity                    |   |                  |         |
|                                      | Screen K1QBI Amount   | QBI Items from Schedule K-1 | Basis Limit Adjustment | At-risk Limit Adjustment       | Passive Limitation | Qualified Business Income                         | Prior Year Suspended QBI Losses Allowed |                  |         |
| Qualified Business Income            |   |                             |                        |                                |                    |   | Passive / 179                           | Basis            | At-risk |
| Ordinary business inc/-loss          | -510  | -510                        |                        |                                | 463                | -47   | 145                                     |                  |         |
| Net rental real estate inc/-loss     |   |                             |                        |                                |                    |   |   |                  |         |
| Other net rental income/-loss        |   |                             |                        |                                |                    |   |   |                  |         |
| Royalties                            |   |                             |                        |                                |                    |   |   |                  |         |
| Section 1231 gain (loss)             |   |                             |                        |                                |                    |   |   |                  |         |
| Section 179 expense                  |   |                             |                        |                                |                    |   |   |                  |         |
| Disallowed Section 179 exp           |   |                             |                        |                                |                    |   |   |                  |         |
| Other income (loss)                  |   |                             |                        |                                |                    |   |   |                  |         |
| Other income/-loss Form 1040         |   |                             |                        |                                |                    |   |   |                  |         |
| Reserved                             |   |                             |                        |                                |                    |   |   |                  |         |
| Other deductions                     |   |                             |                        |                                |                    |   |   |                  |         |
| 4797 ordinary income / -loss         |   |                             |                        |                                |                    |   |   |                  |         |
| Depletion                            |   |                             |                        |                                |                    |   |   |                  |         |
| UPE + Debt financed acquisit         |   |                             |                        |                                |                    |   |   |                  |         |
| Deductible part of SE tax            |   |                             |                        |                                |                    |   |   |                  |         |
| Self-employed health insurance       |   |                             |                        |                                |                    |   |   |                  |         |
| Self-employed qualified plans        |   |                             |                        |                                |                    |   |   |                  |         |
| Ordinary gains on distribution       |   |                             |                        |                                |                    |   |   |                  |         |
| Total Qualified Business Income      |   |                             |                        |                                |                    | -47   | 145                                     |                  |         |

Form 8995 or 8995-A

Qualified business net (loss) carryforward from prior years

Form 8995, line 3 or Form 8995-A (Schedule C), line 2

| Suspended Loss Carryforwards | Pre -TCJA Passive | Post- TCJA Passive | Pre -TCJA Basis | Post - TCJA Basis | Pre -TCJA At-Risk | Post- TCJA At-Risk | Other carryovers |
|------------------------------|-------------------|--------------------|-----------------|-------------------|-------------------|--------------------|------------------|
| Ordinary business loss       |                   | 463                |                 |                   |                   |                    |                  |
| Net rental real estate loss  |                   |                    |                 |                   |                   |                    |                  |
| Other net rental loss        |                   |                    |                 |                   |                   |                    |                  |
| Section 179 expense          |                   |                    |                 |                   |                   |                    |                  |
| Depletion                    |                   |                    |                 |                   |                   |                    |                  |
| Section 59(e)(2) expenditure |                   |                    |                 |                   |                   |                    |                  |
| Preproductive period exp     |                   |                    |                 |                   |                   |                    |                  |
| Reforestation expense ded    |                   |                    |                 |                   |                   |                    |                  |
| Other deductions             |                   |                    |                 |                   |                   |                    |                  |
| Other losses - Schedule E    |                   |                    |                 |                   |                   |                    |                  |
| Dependent care expense       |                   |                    |                 |                   |                   |                    |                  |
| 4797 - Ordinary loss         |                   |                    |                 |                   |                   |                    |                  |
| Other losses - 1040 Sch 1    |                   |                    |                 |                   |                   |                    |                  |
| Section 1231 loss            |                   |                    |                 |                   |                   |                    |                  |

|  |   |                             |                        |                          |                                  |   |   |       |                  |
|--|---|-----------------------------|------------------------|--------------------------|----------------------------------|---|---|-------|------------------|
| Schedule <b>E</b>                              | <b>K-1 Reconciliation Worksheet - Qualified Business Income</b> |                             |                        |                          |                                  |   | <b>2020</b>                             |       |                  |
| Name <b>KUO-RUNG TANG</b>                      |   |                             |                        |                          |                                  | Taxpayer Identification Number <b>***-**-5103</b> |   |       |                  |
| Entity Name <b>CHENG DU REALTY CORPORATION</b> |   |                             | EIN <b>04-3139646</b>  |                          | Entity Type <b>S CORPORATION</b> |   | Screen <b>K1</b>                        |       | K1 Unit <b>2</b> |
| Activity                                       |   | Passive Activity Type       |                        | NOT PASSIVE              |                                  | Entire disposition of activity                    |   |       |                  |
|  | Screen K1QBI Amount   | QBI Items from Schedule K-1 | Basis Limit Adjustment | At-risk Limit Adjustment | Passive Limitation               | Qualified Business Income                         | Prior Year Suspended QBI Losses Allowed |       |                  |
| Qualified Business Income                      |   |                             |                        |                          |                                  |   | Passive / 179                           | Basis | At-risk          |
| Ordinary business inc/-loss                    |   |                             |                        |                          |                                  |   |   |       |                  |
| Net rental real estate inc/-loss               | -38,916   | -38,916                     | 36,505                 |                          |                                  | -2,411  |   |       |                  |
| Other net rental income/-loss                  |   |                             |                        |                          |                                  |   |   |       |                  |
| Royalties                                      |   |                             |                        |                          |                                  |   |   |       |                  |
| Section 1231 gain (loss)                       |   |                             |                        |                          |                                  |   |   |       |                  |
| Section 179 expense                            |   |                             |                        |                          |                                  |   |   |       |                  |
| Disallowed Section 179 exp                     |   |                             |                        |                          |                                  |   |   |       |                  |
| Other income (loss)                            |   |                             |                        |                          |                                  |   |   |       |                  |
| Other income/-loss Form 1040                   |   |                             |                        |                          |                                  |   |   |       |                  |
| Reserved                                       |   |                             |                        |                          |                                  |   |   |       |                  |
| Other deductions                               |   |                             |                        |                          |                                  |   |   |       |                  |
| 4797 ordinary income / -loss                   |   |                             |                        |                          |                                  |   |   |       |                  |
| Depletion                                      |   |                             |                        |                          |                                  |   |   |       |                  |
| UPE + Debt financed acquisit                   |   |                             |                        |                          |                                  |   |   |       |                  |
| Deductible part of SE tax                      |   |                             |                        |                          |                                  |   |   |       |                  |
| Self-employed health insurance                 |   |                             |                        |                          |                                  |   |   |       |                  |
| Self-employed qualified plans                  |   |                             |                        |                          |                                  |   |   |       |                  |
| Ordinary gains on distribution                 |   |                             |                        |                          |                                  |   |   |       |                  |
| Total Qualified Business Income                |   |                             |                        |                          |                                  | -2,411  |   |       |                  |

Form 8995 or 8995-A

Qualified business net (loss) carryforward from prior years

Form 8995, line 3 or Form 8995-A (Schedule C), line 2

| Suspended Loss Carryforwards | Pre -TCJA Passive | Post- TCJA Passive | Pre -TCJA Basis | Post - TCJA Basis | Pre -TCJA At-Risk | Post- TCJA At-Risk | Other carryovers |
|------------------------------|-------------------|--------------------|-----------------|-------------------|-------------------|--------------------|------------------|
| Ordinary business loss       |                   |                    |                 |                   |                   |                    |                  |
| Net rental real estate loss  |                   |                    |                 | 36,505            |                   |                    |                  |
| Other net rental loss        |                   |                    |                 |                   |                   |                    |                  |
| Section 179 expense          |                   |                    |                 |                   |                   |                    |                  |
| Depletion                    |                   |                    |                 |                   |                   |                    |                  |
| Section 59(e)(2) expenditure |                   |                    |                 |                   |                   |                    |                  |
| Preproductive period exp     |                   |                    |                 |                   |                   |                    |                  |
| Reforestation expense ded    |                   |                    |                 |                   |                   |                    |                  |
| Other deductions             |                   |                    |                 |                   |                   |                    |                  |
| Other losses - Schedule E    |                   |                    |                 |                   |                   |                    |                  |
| Dependent care expense       |                   |                    |                 |                   |                   |                    |                  |
| 4797 - Ordinary loss         |                   |                    |                 |                   |                   |                    |                  |
| Other losses - 1040 Sch 1    |                   |                    |                 |                   |                   |                    |                  |
| Section 1231 loss            |                   |                    |                 |                   |                   |                    |                  |

|                                      |   |                             |                        |                                |                    |   |   |                  |         |
|--------------------------------------|---|-----------------------------|------------------------|--------------------------------|--------------------|---|---|------------------|---------|
| Schedule <b>E</b>                    | <b>K-1 Reconciliation Worksheet - Qualified Business Income</b> |                             |                        |                                |                    |   | <b>2020</b>                             |                  |         |
| Name <b>SUNDI TANG</b>               |   |                             |                        |                                |                    | Taxpayer Identification Number <b>***-**-6792</b> |   |                  |         |
| Entity Name <b>FONTAN REALTY LLC</b> |   | EIN <b>20-0173455</b>       |                        | Entity Type <b>PARTNERSHIP</b> |                    | Screen <b>K1</b>                                  |   | K1 Unit <b>4</b> |         |
| Activity                             |   | Passive Activity Type       |                        | <b>RENTAL REAL ESTATE</b>      |                    | Entire disposition of activity                    |   |                  |         |
|                                      | Screen K1QBI Amount   | QBI Items from Schedule K-1 | Basis Limit Adjustment | At-risk Limit Adjustment       | Passive Limitation | Qualified Business Income                         | Prior Year Suspended QBI Losses Allowed |                  |         |
| Qualified Business Income            |   |                             |                        |                                |                    |   | Passive / 179                           | Basis            | At-risk |
| Ordinary business inc/-loss          | -510  | -510                        |                        |                                | 461                | -49   | 144                                     |                  |         |
| Net rental real estate inc/-loss     |   |                             |                        |                                |                    |   |   |                  |         |
| Other net rental income/-loss        |   |                             |                        |                                |                    |   |   |                  |         |
| Royalties                            |   |                             |                        |                                |                    |   |   |                  |         |
| Section 1231 gain (loss)             |   |                             |                        |                                |                    |   |   |                  |         |
| Section 179 expense                  |   |                             |                        |                                |                    |   |   |                  |         |
| Disallowed Section 179 exp           |   |                             |                        |                                |                    |   |   |                  |         |
| Other income (loss)                  |   |                             |                        |                                |                    |   |   |                  |         |
| Other income/-loss Form 1040         |   |                             |                        |                                |                    |   |   |                  |         |
| Reserved                             |   |                             |                        |                                |                    |   |   |                  |         |
| Other deductions                     |   |                             |                        |                                |                    |   |   |                  |         |
| 4797 ordinary income / -loss         |   |                             |                        |                                |                    |   |   |                  |         |
| Depletion                            |   |                             |                        |                                |                    |   |   |                  |         |
| UPE + Debt financed acquisit         |   |                             |                        |                                |                    |   |   |                  |         |
| Deductible part of SE tax            |   |                             |                        |                                |                    |   |   |                  |         |
| Self-employed health insurance       |   |                             |                        |                                |                    |   |   |                  |         |
| Self-employed qualified plans        |   |                             |                        |                                |                    |   |   |                  |         |
| Ordinary gains on distribution       |   |                             |                        |                                |                    |   |   |                  |         |
| Total Qualified Business Income      |   |                             |                        |                                |                    | -49   | 144                                     |                  |         |

Form 8995 or 8995-A

Qualified business net (loss) carryforward from prior years

Form 8995, line 3 or Form 8995-A (Schedule C), line 2

| Suspended Loss Carryforwards | Pre -TCJA Passive | Post- TCJA Passive | Pre -TCJA Basis | Post - TCJA Basis | Pre -TCJA At-Risk | Post- TCJA At-Risk | Other carryovers |
|------------------------------|-------------------|--------------------|-----------------|-------------------|-------------------|--------------------|------------------|
| Ordinary business loss       |                   | 461                |                 |                   |                   |                    |                  |
| Net rental real estate loss  |                   |                    |                 |                   |                   |                    |                  |
| Other net rental loss        |                   |                    |                 |                   |                   |                    |                  |
| Section 179 expense          |                   |                    |                 |                   |                   |                    |                  |
| Depletion                    |                   |                    |                 |                   |                   |                    |                  |
| Section 59(e)(2) expenditure |                   |                    |                 |                   |                   |                    |                  |
| Preproductive period exp     |                   |                    |                 |                   |                   |                    |                  |
| Reforestation expense ded    |                   |                    |                 |                   |                   |                    |                  |
| Other deductions             |                   |                    |                 |                   |                   |                    |                  |
| Other losses - Schedule E    |                   |                    |                 |                   |                   |                    |                  |
| Dependent care expense       |                   |                    |                 |                   |                   |                    |                  |
| 4797 - Ordinary loss         |                   |                    |                 |                   |                   |                    |                  |
| Other losses - 1040 Sch 1    |                   |                    |                 |                   |                   |                    |                  |
| Section 1231 loss            |                   |                    |                 |                   |                   |                    |                  |



|  |   |                             |                        |                          |                                  |   |   |       |                  |
|--|---|-----------------------------|------------------------|--------------------------|----------------------------------|---|---|-------|------------------|
| Schedule <b>E</b>                              | <b>K-1 Reconciliation Worksheet - Qualified Business Income</b> |                             |                        |                          |                                  |   | <b>2020</b>                             |       |                  |
| Name <b>SUNDI TANG</b>                         |   |                             |                        |                          |                                  | Taxpayer Identification Number <b>***-**-6792</b> |   |       |                  |
| Entity Name <b>CHENG DU REALTY CORPORATION</b> |   |                             | EIN <b>04-3139646</b>  |                          | Entity Type <b>S CORPORATION</b> |   | Screen <b>K1</b>                        |       | K1 Unit <b>5</b> |
| Activity                                       |   | Passive Activity Type       |                        | NOT PASSIVE              |                                  | Entire disposition of activity                    |   |       |                  |
|  | Screen K1QBI Amount   | QBI Items from Schedule K-1 | Basis Limit Adjustment | At-risk Limit Adjustment | Passive Limitation               | Qualified Business Income                         | Prior Year Suspended QBI Losses Allowed |       |                  |
| Qualified Business Income                      |   |                             |                        |                          |                                  |   | Passive / 179                           | Basis | At-risk          |
| Ordinary business inc/-loss                    |   |                             |                        |                          |                                  |   |   |       |                  |
| Net rental real estate inc/-loss               | -38,916   | -38,916                     | 36,505                 |                          |                                  | -2,411  |   |       |                  |
| Other net rental income/-loss                  |   |                             |                        |                          |                                  |   |   |       |                  |
| Royalties                                      |   |                             |                        |                          |                                  |   |   |       |                  |
| Section 1231 gain (loss)                       |   |                             |                        |                          |                                  |   |   |       |                  |
| Section 179 expense                            |   |                             |                        |                          |                                  |   |   |       |                  |
| Disallowed Section 179 exp                     |   |                             |                        |                          |                                  |   |   |       |                  |
| Other income (loss)                            |   |                             |                        |                          |                                  |   |   |       |                  |
| Other income/-loss Form 1040                   |   |                             |                        |                          |                                  |   |   |       |                  |
| Reserved                                       |   |                             |                        |                          |                                  |   |   |       |                  |
| Other deductions                               |   |                             |                        |                          |                                  |   |   |       |                  |
| 4797 ordinary income / -loss                   |   |                             |                        |                          |                                  |   |   |       |                  |
| Depletion                                      |   |                             |                        |                          |                                  |   |   |       |                  |
| UPE + Debt financed acquisit                   |   |                             |                        |                          |                                  |   |   |       |                  |
| Deductible part of SE tax                      |   |                             |                        |                          |                                  |   |   |       |                  |
| Self-employed health insurance                 |   |                             |                        |                          |                                  |   |   |       |                  |
| Self-employed qualified plans                  |   |                             |                        |                          |                                  |   |   |       |                  |
| Ordinary gains on distribution                 |   |                             |                        |                          |                                  |   |   |       |                  |
| Total Qualified Business Income                |   |                             |                        |                          |                                  | -2,411  |   |       |                  |

Form 8995 or 8995-A

Qualified business net (loss) carryforward from prior years

Form 8995, line 3 or Form 8995-A (Schedule C), line 2

| Suspended Loss Carryforwards | Pre -TCJA Passive | Post- TCJA Passive | Pre -TCJA Basis | Post - TCJA Basis | Pre -TCJA At-Risk | Post- TCJA At-Risk | Other carryovers |
|------------------------------|-------------------|--------------------|-----------------|-------------------|-------------------|--------------------|------------------|
| Ordinary business loss       |                   |                    |                 |                   |                   |                    |                  |
| Net rental real estate loss  |                   |                    |                 | 36,505            |                   |                    |                  |
| Other net rental loss        |                   |                    |                 |                   |                   |                    |                  |
| Section 179 expense          |                   |                    |                 |                   |                   |                    |                  |
| Depletion                    |                   |                    |                 |                   |                   |                    |                  |
| Section 59(e)(2) expenditure |                   |                    |                 |                   |                   |                    |                  |
| Preproductive period exp     |                   |                    |                 |                   |                   |                    |                  |
| Reforestation expense ded    |                   |                    |                 |                   |                   |                    |                  |
| Other deductions             |                   |                    |                 |                   |                   |                    |                  |
| Other losses - Schedule E    |                   |                    |                 |                   |                   |                    |                  |
| Dependent care expense       |                   |                    |                 |                   |                   |                    |                  |
| 4797 - Ordinary loss         |                   |                    |                 |                   |                   |                    |                  |
| Other losses - 1040 Sch 1    |                   |                    |                 |                   |                   |                    |                  |
| Section 1231 loss            |                   |                    |                 |                   |                   |                    |                  |

|  |   |                             |                        |                                  |                    |   |   |                  |         |
|--|---|-----------------------------|------------------------|----------------------------------|--------------------|---|---|------------------|---------|
| Schedule <b>E</b>                        | <b>K-1 Reconciliation Worksheet - Qualified Business Income</b> |                             |                        |                                  |                    |   | <b>2020</b>                             |                  |         |
| Name <b>KUO-RUNG TANG</b>                |   |                             |                        |                                  |                    | Taxpayer Identification Number <b>***-**-5103</b> |   |                  |         |
| Entity Name <b>TANG/FONG CORPORATION</b> |   | EIN <b>04-3135905</b>       |                        | Entity Type <b>S CORPORATION</b> |                    | Screen <b>K1</b>                                  |   | K1 Unit <b>7</b> |         |
| Activity                                 |   | Passive Activity Type       |                        | NOT PASSIVE                      |                    | Entire disposition of activity                    |   |                  |         |
|  | Screen K1QBI Amount   | QBI Items from Schedule K-1 | Basis Limit Adjustment | At-risk Limit Adjustment         | Passive Limitation | Qualified Business Income                         | Prior Year Suspended QBI Losses Allowed |                  |         |
| Qualified Business Income                |   |                             |                        |                                  |                    |   | Passive / 179                           | Basis            | At-risk |
| Ordinary business inc/-loss              | 17,006  | 17,006                      |                        |                                  |                    | 17,006  |   |                  |         |
| Net rental real estate inc/-loss         |   |                             |                        |                                  |                    |   |   |                  |         |
| Other net rental income/-loss            |   |                             |                        |                                  |                    |   |   |                  |         |
| Royalties                                |   |                             |                        |                                  |                    |   |   |                  |         |
| Section 1231 gain (loss)                 |   |                             |                        |                                  |                    |   |   |                  |         |
| Section 179 expense                      |   |                             |                        |                                  |                    |   |   |                  |         |
| Disallowed Section 179 exp               |   |                             |                        |                                  |                    |   |   |                  |         |
| Other income (loss)                      |   |                             |                        |                                  |                    |   |   |                  |         |
| Other income/-loss Form 1040             |   |                             |                        |                                  |                    |   |   |                  |         |
| Reserved                                 |   |                             |                        |                                  |                    |   |   |                  |         |
| Other deductions                         |   |                             |                        |                                  |                    |   |   |                  |         |
| 4797 ordinary income / -loss             |   |                             |                        |                                  |                    |   |   |                  |         |
| Depletion                                |   |                             |                        |                                  |                    |   |   |                  |         |
| UPE + Debt financed acquisit             |   |                             |                        |                                  |                    |   |   |                  |         |
| Deductible part of SE tax                |   |                             |                        |                                  |                    |   |   |                  |         |
| Self-employed health insurance           |   |                             |                        |                                  |                    |   |   |                  |         |
| Self-employed qualified plans            |   |                             |                        |                                  |                    |   |   |                  |         |
| Ordinary gains on distribution           |   |                             |                        |                                  |                    |   |   |                  |         |
| Total Qualified Business Income          |   |                             |                        |                                  |                    | 17,006  |   |                  |         |

Form 8995 or 8995-A

Qualified business net (loss) carryforward from prior years

Form 8995, line 3 or Form 8995-A (Schedule C), line 2

| Suspended Loss Carryforwards | Pre -TCJA Passive | Post- TCJA Passive | Pre -TCJA Basis | Post - TCJA Basis | Pre -TCJA At-Risk | Post- TCJA At-Risk | Other carryovers |
|------------------------------|-------------------|--------------------|-----------------|-------------------|-------------------|--------------------|------------------|
| Ordinary business loss       |                   |                    |                 |                   |                   |                    |                  |
| Net rental real estate loss  |                   |                    |                 |                   |                   |                    |                  |
| Other net rental loss        |                   |                    |                 |                   |                   |                    |                  |
| Section 179 expense          |                   |                    |                 |                   |                   |                    |                  |
| Depletion                    |                   |                    |                 |                   |                   |                    |                  |
| Section 59(e)(2) expenditure |                   |                    |                 |                   |                   |                    |                  |
| Preproductive period exp     |                   |                    |                 |                   |                   |                    |                  |
| Reforestation expense ded    |                   |                    |                 |                   |                   |                    |                  |
| Other deductions             |                   |                    |                 |                   |                   |                    |                  |
| Other losses - Schedule E    |                   |                    |                 |                   |                   |                    |                  |
| Dependent care expense       |                   |                    |                 |                   |                   |                    |                  |
| 4797 - Ordinary loss         |                   |                    |                 |                   |                   |                    |                  |
| Other losses - 1040 Sch 1    |                   |                    |                 |                   |                   |                    |                  |
| Section 1231 loss            |                   |                    |                 |                   |                   |                    |                  |

|  |   |                             |                        |                                  |                    |   |   |                  |         |
|--|---|-----------------------------|------------------------|----------------------------------|--------------------|---|---|------------------|---------|
| Schedule <b>E</b>                        | <b>K-1 Reconciliation Worksheet - Qualified Business Income</b> |                             |                        |                                  |                    |   | <b>2020</b>                             |                  |         |
| Name <b>SUNDI TANG</b>                   |   |                             |                        |                                  |                    | Taxpayer Identification Number <b>***-**-6792</b> |   |                  |         |
| Entity Name <b>TANG/FONG CORPORATION</b> |   | EIN <b>04-3135905</b>       |                        | Entity Type <b>S CORPORATION</b> |                    | Screen <b>K1</b>                                  |   | K1 Unit <b>8</b> |         |
| Activity                                 |   | Passive Activity Type       |                        | NOT PASSIVE                      |                    | Entire disposition of activity                    |   |                  |         |
|  | Screen K1QBI Amount   | QBI Items from Schedule K-1 | Basis Limit Adjustment | At-risk Limit Adjustment         | Passive Limitation | Qualified Business Income                         | Prior Year Suspended QBI Losses Allowed |                  |         |
| Qualified Business Income                |   |                             |                        |                                  |                    |   | Passive / 179                           | Basis            | At-risk |
| Ordinary business inc/-loss              | 17,006  | 17,006                      |                        |                                  |                    | 17,006  |   |                  |         |
| Net rental real estate inc/-loss         |   |                             |                        |                                  |                    |   |   |                  |         |
| Other net rental income/-loss            |   |                             |                        |                                  |                    |   |   |                  |         |
| Royalties                                |   |                             |                        |                                  |                    |   |   |                  |         |
| Section 1231 gain (loss)                 |   |                             |                        |                                  |                    |   |   |                  |         |
| Section 179 expense                      |   |                             |                        |                                  |                    |   |   |                  |         |
| Disallowed Section 179 exp               |   |                             |                        |                                  |                    |   |   |                  |         |
| Other income (loss)                      |   |                             |                        |                                  |                    |   |   |                  |         |
| Other income/-loss Form 1040             |   |                             |                        |                                  |                    |   |   |                  |         |
| Reserved                                 |   |                             |                        |                                  |                    |   |   |                  |         |
| Other deductions                         |   |                             |                        |                                  |                    |   |   |                  |         |
| 4797 ordinary income / -loss             |   |                             |                        |                                  |                    |   |   |                  |         |
| Depletion                                |   |                             |                        |                                  |                    |   |   |                  |         |
| UPE + Debt financed acquisit             |   |                             |                        |                                  |                    |   |   |                  |         |
| Deductible part of SE tax                |   |                             |                        |                                  |                    |   |   |                  |         |
| Self-employed health insurance           |   |                             |                        |                                  |                    |   |   |                  |         |
| Self-employed qualified plans            |   |                             |                        |                                  |                    |   |   |                  |         |
| Ordinary gains on distribution           |   |                             |                        |                                  |                    |   |   |                  |         |
| Total Qualified Business Income          |   |                             |                        |                                  |                    | 17,006  |   |                  |         |

Form 8995 or 8995-A

Qualified business net (loss) carryforward from prior years

Form 8995, line 3 or Form 8995-A (Schedule C), line 2

| Suspended Loss Carryforwards | Pre -TCJA Passive | Post- TCJA Passive | Pre -TCJA Basis | Post - TCJA Basis | Pre -TCJA At-Risk | Post- TCJA At-Risk | Other carryovers |
|------------------------------|-------------------|--------------------|-----------------|-------------------|-------------------|--------------------|------------------|
| Ordinary business loss       |                   |                    |                 |                   |                   |                    |                  |
| Net rental real estate loss  |                   |                    |                 |                   |                   |                    |                  |
| Other net rental loss        |                   |                    |                 |                   |                   |                    |                  |
| Section 179 expense          |                   |                    |                 |                   |                   |                    |                  |
| Depletion                    |                   |                    |                 |                   |                   |                    |                  |
| Section 59(e)(2) expenditure |                   |                    |                 |                   |                   |                    |                  |
| Preproductive period exp     |                   |                    |                 |                   |                   |                    |                  |
| Reforestation expense ded    |                   |                    |                 |                   |                   |                    |                  |
| Other deductions             |                   |                    |                 |                   |                   |                    |                  |
| Other losses - Schedule E    |                   |                    |                 |                   |                   |                    |                  |
| Dependent care expense       |                   |                    |                 |                   |                   |                    |                  |
| 4797 - Ordinary loss         |                   |                    |                 |                   |                   |                    |                  |
| Other losses - 1040 Sch 1    |                   |                    |                 |                   |                   |                    |                  |
| Section 1231 loss            |                   |                    |                 |                   |                   |                    |                  |

|                  |  |             |
|------------------|--|-------------|
| Form <b>1040</b> | <b>Rent and Royalty Reconciliation</b> | <b>2020</b> |
|------------------|--|-------------|

Name

**KUO-RUNG & SUNDI TANG**

Taxpayer identification number  
\*\*\*-\*\*-5103

Property description

135 EAST MAIN ST

Passive type: **ACTIVE PARTICIPATION**

Unit 1 Ownership Percentage \_\_\_\_\_  
T, S, J J Business Use Percentage \_\_\_\_\_  
State MA Personal Use Percentage \_\_\_\_\_

1. Physical address:

Street ..... **135 EAST MAIN ST**

City, state, zip ..... **WESTBOROUGH** **MA** **01581**

Property type: VACATION / SHORT-TERM

2. Property Use Information:

Fair Rental Days ..... \_\_\_\_\_

Personal Use Days .....

QJV ..... —

|  | Column A                | Column B                | Column C                                    | (Column A - B - C)                          |
|--|-------------------------|-------------------------|---|---|
|  | Total<br>Income/Expense | Nonbusiness<br>Expenses | Vacation<br>Home / Personal<br>Use Expenses | Income / Expenses<br>Reported on Schedule E |
| <b>Income:</b>                                 |                         |                         |   |   |
| 3. Rents received .....                        | 12,000                  |                         |   | 12,000                                      |
| 4. Royalties received .....                    |                         |                         |   |   |
| <b>Expenses:</b>                               |                         |                         |   |   |
| 5. Advertising .....                           |                         |                         |   |   |
| Auto .....                                     |                         |                         |   |   |
| Travel .....                                   |                         |                         |   |   |
| 6. Auto and travel (total) .....               |                         |                         |   |   |
| 7. Cleaning and maintenance .....              |                         |                         |   |   |
| 8. Commissions .....                           |                         |                         |   |   |
| 9. Insurance .....                             | 146                     |                         |   | 146   |
| 10. Legal and other professional fees .....    |                         |                         |   |   |
| 11. Management fees .....                      | 6,540                   |                         |   | 6,540                                       |
| Mortgage interest from 1098 .....              |                         |                         |   |   |
| Refinancing points on 1098 .....               |                         |                         |   |   |
| 12. Mortgage interest paid to banks, etc. .... |                         |                         |   |   |
| Other mortgage interest .....                  |                         |                         |   |   |
| Other interest .....                           |                         |                         |   |   |
| Refinancing points .....                       |                         |                         |   |   |
| Qualified mortgage insurance .....             |                         |                         |   |   |
| 13. Other interest (total) .....               |                         |                         |   |   |
| 14. Repairs .....                              |                         |                         |   |   |
| 15. Supplies .....                             |                         |                         |   |   |
| Real estate taxes .....                        |                         |                         |   |   |
| All other taxes .....                          | 1,725                   |                         |   |   |
| 16. Taxes (total) .....                        | 1,725                   |                         |   | 1,725                                       |
| 17. Utilities .....                            |                         |                         |   |   |
| 18. Depreciation expense or depletion .....    |                         |                         |   |   |
| 19. Other (list) .....                         |                         |                         |   |   |
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| Form <b>1040</b> | <b>Rent and Royalty Reconciliation</b> | <b>2020</b> |
|------------------|--|-------------|

Name \_\_\_\_\_

KUO-RUNG &amp; SUNDI TANG

Taxpayer identification number

\*\*\*-\*\*-5103

Property description

**9-11 COTTAGE ST**

Passive type: **ACTIVE PARTICIPATION**Unit **2** Ownership Percentage

| T, S, J | Business Use Percentage |
|---------|-------------------------|
|---------|-------------------------|

| State          | MA | Personal Use Percentage |
|----------------|----|-------------------------|
| Alabama        |    | 100%                    |
| Alaska         |    | 100%                    |
| Arizona        |    | 100%                    |
| Arkansas       |    | 100%                    |
| California     |    | 100%                    |
| Colorado       |    | 100%                    |
| Connecticut    |    | 100%                    |
| Delaware       |    | 100%                    |
| Florida        |    | 100%                    |
| Georgia        |    | 100%                    |
| Hawaii         |    | 100%                    |
| Idaho          |    | 100%                    |
| Illinois       |    | 100%                    |
| Indiana        |    | 100%                    |
| Iowa           |    | 100%                    |
| Kansas         |    | 100%                    |
| Kentucky       |    | 100%                    |
| Louisiana      |    | 100%                    |
| Maine          |    | 100%                    |
| Maryland       |    | 100%                    |
| Massachusetts  |    | 100%                    |
| Michigan       |    | 100%                    |
| Minnesota      |    | 100%                    |
| Mississippi    |    | 100%                    |
| Missouri       |    | 100%                    |
| Montana        |    | 100%                    |
| Nebraska       |    | 100%                    |
| Nevada         |    | 100%                    |
| New Hampshire  |    | 100%                    |
| New Jersey     |    | 100%                    |
| New Mexico     |    | 100%                    |
| New York       |    | 100%                    |
| North Carolina |    | 100%                    |
| North Dakota   |    | 100%                    |
| Ohio           |    | 100%                    |
| Oklahoma       |    | 100%                    |
| Oregon         |    | 100%                    |
| Pennsylvania   |    | 100%                    |
| Rhode Island   |    | 100%                    |
| South Carolina |    | 100%                    |
| South Dakota   |    | 100%                    |
| Tennessee      |    | 100%                    |
| Texas          |    | 100%                    |
| Utah           |    | 100%                    |
| Vermont        |    | 100%                    |
| Virginia       |    | 100%                    |
| Washington     |    | 100%                    |
| West Virginia  |    | 100%                    |
| Wisconsin      |    | 100%                    |
| Wyoming        |    | 100%                    |

1. Physical address:

Street **9-11 COTTAGE STREET**

City, state, zip **WESTBOROUGH MA 01581**

Property type: **MULTI-FAMILY RESIDENCE**

**2. Property Use Information:**

Fair Rental Days 366

Personal Use Days

QJV

|  | Column A                | Column B                | Column C                                    | (Column A - B - C)                          |
|--|-------------------------|-------------------------|---|---|
|  | Total<br>Income/Expense | Nonbusiness<br>Expenses | Vacation<br>Home / Personal<br>Use Expenses | Income / Expenses<br>Reported on Schedule E |
| <b>Income:</b>   |                         |                         |   |   |
| 3. Rents received .....  |                         |                         |   |   |
| 4. Royalties received .....                                    |                         |                         |   |   |
| <b>Expenses:</b>   |                         |                         |   |   |
| 5. Advertising .....   |                         |                         |   |   |
| Auto .....   |                         |                         |   |   |
| Travel .....   |                         |                         |   |   |
| 6. Auto and travel (total) .....                               |                         |                         |   |   |
| 7. Cleaning and maintenance .....                              |                         |                         |   |   |
| 8. Commissions .....   |                         |                         |   |   |
| 9. Insurance .....   | 2,421                   |                         |   | 2,421                                       |
| 10. Legal and other professional fees .....                    |                         |                         |   |   |
| 11. Management fees .....                                      |                         |                         |   |   |
| Mortgage interest from 1098 .....                              |                         |                         |   |   |
| Refinancing points on 1098 .....                               |                         |                         |   |   |
| 12. Mortgage interest paid to banks, etc. ....                 |                         |                         |   |   |
| Other mortgage interest .....                                  |                         |                         |   |   |
| Other interest .....   |                         |                         |   |   |
| Refinancing points .....                                       |                         |                         |   |   |
| Qualified mortgage insurance .....                             |                         |                         |   |   |
| 13. Other interest (total) .....                               |                         |                         |   |   |
| 14. Repairs .....  | 3,452                   |                         |   | 3,452                                       |
| 15. Supplies .....   |                         |                         |   |   |
| Real estate taxes .....  | 6,885                   |                         |   |   |
| All other taxes .....  |                         |                         |   |   |
| 16. Taxes (total) .....  | 6,885                   |                         |   | 6,885                                       |
| 17. Utilities .....  | 4,269                   |                         |   | 4,269                                       |
| 18. Depreciation expense or depletion .....                    | 5,549                   |                         |   | 5,549                                       |
| 19. Other (list) .....   |                         |                         |   |   |
| <b>WATER</b> .....   | 926                     |                         |   | 926   |
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| <b>20.</b> Total expenses. Add lines 5 through 19 .....        | <b>23,502</b>           |                         |   | <b>23,502</b>                               |
| <b>21.</b> Income or (loss) from rental or royalty properties. |                         |                         |   | -23,502                                     |

KUO-RUNG &amp; SUNDI TANG

Taxpayer identification number  
\*\*\*-\*\*-5103

**EVERGREEN REAL ESTATE HOLDINGS, LLC**

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Passive type: **ACTIVE PARTICIPATION**

|         |           |                         |       |
|---------|-----------|-------------------------|-------|
| Unit    | <u>3</u>  | Ownership Percentage    | _____ |
| T, S, J | <u>T</u>  | Business Use Percentage | _____ |
| State   | <u>MA</u> | Personal Use Percentage | _____ |

1. Physical address:

**2. Property Use Information:**

Street 340 PLANTATION STREET

Fair Rental Days 366

City, state, zip **WORCESTER MA 01604**

Personal Use Days

Property type: **MULTI-FAMILY RESIDENCE**

QJV

|   | Column A                | Column B                | Column C                                    | (Column A - B - C)                          |
|---|-------------------------|-------------------------|---|---|
|   | Total<br>Income/Expense | Nonbusiness<br>Expenses | Vacation<br>Home / Personal<br>Use Expenses | Income / Expenses<br>Reported on Schedule E |
| <b>Income:</b>  |                         |                         |   |   |
| 3. Rents received .....                                 | 49,607                  |                         |   | 49,607                                      |
| 4. Royalties received .....                             |                         |                         |   |   |
| <b>Expenses:</b>  |                         |                         |   |   |
| 5. Advertising .....                                    |                         |                         |   |   |
| Auto .....  |                         |                         |   |   |
| Travel .....  |                         |                         |   |   |
| 6. Auto and travel (total) .....                        |                         |                         |   |   |
| 7. Cleaning and maintenance .....                       | 720                     |                         |   | 720   |
| 8. Commissions .....                                    |                         |                         |   |   |
| 9. Insurance .....                                      | 3,934                   |                         |   | 3,934                                       |
| 10. Legal and other professional fees .....             | 297                     |                         |   | 297   |
| 11. Management fees .....                               |                         |                         |   |   |
| Mortgage interest from 1098 .....                       | 22,005                  |                         |   |   |
| Refinancing points on 1098 .....                        |                         |                         |   |   |
| 12. Mortgage interest paid to banks, etc. ....          | 22,005                  |                         |   | 22,005                                      |
| Other mortgage interest .....                           |                         |                         |   |   |
| Other interest .....                                    |                         |                         |   |   |
| Refinancing points .....                                |                         |                         |   |   |
| Qualified mortgage insurance .....                      |                         |                         |   |   |
| 13. Other interest (total) .....                        |                         |                         |   |   |
| 14. Repairs .....                                       | 4,583                   |                         |   | 4,583                                       |
| 15. Supplies .....                                      |                         |                         |   |   |
| Real estate taxes .....                                 |                         |                         |   |   |
| All other taxes .....                                   | 5,283                   |                         |   |   |
| 16. Taxes (total) .....                                 | 5,283                   |                         |   | 5,283                                       |
| 17. Utilities .....                                     | 10,555                  |                         |   | 10,555                                      |
| 18. Depreciation expense or depletion .....             | 14,344                  |                         |   | 14,344                                      |
| 19. Other (list) .....                                  |                         |                         |   |   |
| <b>WATER</b> .....                                      | 5,252                   |                         |   | 5,252                                       |
| <b>ANNUAL REPORTS</b> .....                             | 520                     |                         |   | 520   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
|   |                         |                         |   |   |
| 20. Total expenses. Add lines 5 through 19 .....        | 67,493                  |                         |   | 67,493                                      |
| 21. Income or (loss) from rental or royalty properties. |                         |                         |   | -17,886                                     |

|  |   |  |
|--|---|--|
| Form <b>1040</b>   | <b>Self-Employed Health Insurance Deduction Worksheet</b> | <b>2020</b>  |
| Name of person with <b>self-employment</b> income (as shown on Form 1040, 1040-SR, or 1040-NR)<br><b>KUO-RUNG TANG</b> |   | Taxpayer Identification Number<br><b>***-**-5103</b> |

|  |                                      |                                    |
|--|--------------------------------------|------------------------------------|
| <b>Description</b> <u><b>TANG/FONG CORPORATION</b></u> | <b>Form/Schedule</b> <u><b>K</b></u> | <b>Unit number</b> <u><b>7</b></u> |
|--|--------------------------------------|------------------------------------|

1. Enter the total amount paid in 2020 for health insurance coverage established under your business (or the S-corporation in which you were a more-than-2% shareholder) for 2020 for you, your spouse, and your dependents. Your insurance also can cover your child who was under age 27 at the end of 2020, even if the child was not your dependent. But **do not** include the following.
  - Amounts for any month you were eligible to participate in a health plan subsidized by your or your spouse's employer or the employer of either your dependent or your child who was under the age of 27 at the end of 2020.
  - Any amounts paid from retirement plan distributions that were nontaxable because you are a retired public safety officer.
  - Any qualified health insurance coverage payments that you included on Form 8885, line 4, to claim the HCTC or on Form 14095 to receive a reimbursement of the HCTC during the year.
  - Any advance monthly payments of the HCTC that your health plan administrator received from the IRS, as shown on Form 1099-H, Health Coverage Tax Credit (HCTC) Advance Payments
  - Any qualified health insurance coverage payments you paid for eligible coverage months for which you received the benefit of the HCTC monthly advance payment program.
  - Any payments for qualified long-term care insurance (see line 2) .....
2. For coverage under a qualified long-term care insurance contract, enter for each person covered the **smaller** of the following amounts.
  - a) Total payments made for that person during the year.
  - b) The amount shown below. Use the person's age at the end of the tax year.
    - \$430 ----if that person is age 40 or younger
    - \$810 ----if age 41 to 50
    - \$1,630 ----if age 51 to 60
    - \$4,350 ----if age 61 to 70
    - \$5,430 ----if age 71 or older

**Don't** include payments for any month you were eligible to participate in a long-term care insurance plan subsidized by your or your spouse's employer or the employer of either your dependent or your child who was under the age of 27 at the end of 2020. If more than one person is covered, figure separately the amount to enter for each person. Then enter the total of those amounts .....
3. Add lines 1 and 2 .....
4. Enter your net profit\* and any other earned income from the trade or business under which the insurance plan is established. Don't include Conservation Reserve Program payments exempt from self-employment tax. If the business is an S Corporation, skip to line 11 .....
5. Enter the total of all net profits\* from: Schedule C, line 31; Schedule F, line 34; or Sch K-1 (1065), box 14, Code A; plus any other income allocable to the profitable businesses. Don't include Conservation Reserve Program payments exempt from self-employment tax. **Don't** include any net losses shown on these schedules. ....
6. Divide line 4 by line 5 .....
7. Multiply Schedule 1, line 14 by the percentage on line 6 .....
8. Subtract line 7 from line 4 .....
9. Enter the amount, if any, from Schedule 1, line 15 attributable to the same trade or business in which the health insurance plan is established .....
10. Subtract line 9 from line 8 .....
11. Enter your Medicare wages (Form W-2, box 5) from an S corporation in which you are a more-than-2% shareholder and in which the health insurance plan is established .....
12. Enter the amount from Form 2555, line 45, attributable to the amount entered on line 4 or 11 above .....
13. Subtract line 12 from line 10 or 11, whichever applies .....
14. Self-employed health insurance deduction. Enter the **smaller** of line 3 or line 13 here and on Schedule 1, line 16 **Don't** include this amount in figuring any medical expense deduction on Schedule A .....

\* If you used either optional method to figure your net earnings from self-employment from any business, do not enter your net profit from the business. Instead, enter the amount attributable to that business from Schedule SE (Form 1040), Part I, line 4b.

|                  |   |             |
|------------------|---|-------------|
| Form <b>1040</b> | <b>Self-Employed Health Insurance Deduction Worksheet</b> | <b>2020</b> |
|------------------|---|-------------|

|   |  |
|---|--|
| Name of person with <b>self-employment</b> income (as shown on Form 1040, 1040-SR, or 1040-NR)<br><b>SUNDI TANG</b> | Taxpayer Identification Number<br><b>***-**-6792</b> |
|---|--|

|                    |                      |          |                    |          |
|--------------------|----------------------|----------|--------------------|----------|
| <b>Description</b> | <b>Form/Schedule</b> | <b>K</b> | <b>Unit number</b> | <b>8</b> |
|--------------------|----------------------|----------|--------------------|----------|

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1. Enter the total amount paid in 2020 for health insurance coverage established under your business (or the S-corporation in which you were a more-than-2% shareholder) for 2020 for you, your spouse, and your dependents. Your insurance also can cover your child who was under age 27 at the end of 2020, even if the child was not your dependent. But **do not** include the following.

- Amounts for any month you were eligible to participate in a health plan subsidized by your or your spouse's employer or the employer of either your dependent or your child who was under the age of 27 at the end of 2020.
- Any amounts paid from retirement plan distributions that were nontaxable because you are a retired public safety officer.
- Any qualified health insurance coverage payments that you included on Form 8885, line 4, to claim the HCTC or on Form 14095 to receive a reimbursement of the HCTC during the year.
- Any advance monthly payments of the HCTC that your health plan administrator received from the IRS, as shown on Form 1099-H, Health Coverage Tax Credit (HCTC) Advance Payments
- Any qualified health insurance coverage payments you paid for eligible coverage months for which you received the benefit of the HCTC monthly advance payment program.
- Any payments for qualified long-term care insurance (see line 2)

1. 10,603

2. For coverage under a qualified long-term care insurance contract, enter for each person covered the **smaller** of the following amounts.

a) Total payments made for that person during the year.

b) The amount shown below. Use the person's age at the end of the tax year.

\$430 ----if that person is age 40 or younger

\$810 ----if age 41 to 50

\$1,630 ----if age 51 to 60

\$4,350 ----if age 61 to 70

\$5,430 ----if age 71 or older

**Don't** include payments for any month you were eligible to participate in a long-term care insurance plan subsidized by your or your spouse's employer or the employer of either your dependent or your child who was under the age of 27 at the end of 2020. If more than one person is covered, figure separately the amount to enter for each person. Then enter the total of those amounts

2. \_\_\_\_\_

3. Add lines 1 and 2

3. 10,603

4. Enter your net profit\* and any other earned income from the trade or business under which the insurance plan is established. Don't include Conservation Reserve Program payments exempt from self-employment tax. If the business is an S Corporation, skip to line 11

4. \_\_\_\_\_

5. Enter the total of all net profits\* from: Schedule C, line 31; Schedule F, line 34; or Sch K-1 (1065), box 14, Code A; plus any other income allocable to the profitable businesses. Don't include Conservation Reserve Program payments exempt from self-employment tax. **Don't** include any net losses shown on these schedules.

5. \_\_\_\_\_

6. Divide line 4 by line 5

6. \_\_\_\_\_

7. Multiply Schedule 1, line 14 by the percentage on line 6

7. \_\_\_\_\_

8. Subtract line 7 from line 4

8. \_\_\_\_\_

9. Enter the amount, if any, from Schedule 1, line 15 attributable to the same trade or business in which the health insurance plan is established

9. \_\_\_\_\_

10. Subtract line 9 from line 8

10. \_\_\_\_\_

11. Enter your Medicare wages (Form W-2, box 5) from an S corporation in which you are a more-than-2% shareholder and in which the health insurance plan is established

11. 58,500

12. Enter the amount from Form 2555, line 45, attributable to the amount entered on line 4 or 11 above

12. \_\_\_\_\_

13. Subtract line 12 from line 10 or 11, whichever applies

13. 58,500

14. Self-employed health insurance deduction. Enter the **smaller** of line 3 or line 13 here and on Schedule 1, line 16 **Don't** include this amount in figuring any medical expense deduction on Schedule A

14. 10,603

\* If you used either optional method to figure your net earnings from self-employment from any business, do not enter your net profit from the business. Instead, enter the amount attributable to that business from Schedule SE (Form 1040), Part I, line 4b.



|  |                                  |  |
|--|----------------------------------|--|
| Form <b>1040</b>                         | <b>Social Security Worksheet</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |                                  | Taxpayer Identification Number<br><b>***-**-5103</b> |

If you are married filing separately and you **lived apart** from your spouse for all of 2020:

- Form 1040/1040-SR: Enter "D" to the right of the word "benefits" on line 6a.

|   |     |                       |
|---|-----|-----------------------|
| 1. Enter the total amount from <b>box 5</b> of <b>all</b> your <b>Forms SSA-1099</b> and <b>Forms RRB-1099</b> (if applicable) .....<br>Also, enter this amount on Form 1040 or 1040-SR, line 6a.   | 1.  | <u><b>55,684</b></u>  |
| 2. Multiply line 1 by 50% (0.50). .....   | 2.  | <u><b>27,842</b></u>  |
| 3. Add the amounts on Form 1040 or 1040-SR, lines 1, 2a, 2b, 3b, 4b, 5b, 7, and Schedule 1, line 9.<br>Also, enter the total of any exclusion/adjustments for Qualified U.S. savings bond interest (Form 8815, line 14),<br>adoption benefits (Form 8839, line 28), foreign earned income or housing (Form 2555, lines 45 and 50),<br>certain income of bona fide residents of American Samoa (Form 4563, line 15) or Puerto Rico ..... | 3.  | <u><b>134,574</b></u> |
| 4. Add lines 2 and 3 .....  | 4.  | <u><b>162,416</b></u> |
| 5. Enter the total of the amounts from Form 1040 or 1040-SR, line 10b, Schedule 1, lines 10 thru 19, plus<br>adjust from Schedule 1, line 22. ....  | 5.  | <u><b>21,206</b></u>  |
| 6. Subtract line 5 from line 4 .....  | 6.  | <u><b>141,210</b></u> |
| 7. Enter \$25,000 (\$32,000 if married filing jointly; \$0 if married filing separately and you lived with your<br>spouse at any time during 2020) .....  | 7.  | <u><b>32,000</b></u>  |
| 8. Subtract line 7 from line 6. If zero or less, enter -0- .....<br>● If line 8 is zero, stop here. None of your benefits are taxable. Enter -0- on Form 1040 or 1040-SR, line 6b.<br>If you are married filing separately and you lived apart from your spouse for all of 2020, enter -0- on Form 1040<br>or 1040-SR, line 6b.<br>● If line 8 is more than zero, go to line 9.   | 8.  | <u><b>109,210</b></u> |
| 9. Enter \$9,000 (\$12,000 if married filing jointly; \$0 if married filing separately and you lived with your spouse<br>at any time during 2020) .....   | 9.  | <u><b>12,000</b></u>  |
| 10. Subtract line 9 from line 8. If zero or less, enter -0- .....   | 10. | <u><b>97,210</b></u>  |
| 11. Enter the smaller of line 8 or line 9 .....   | 11. | <u><b>12,000</b></u>  |
| 12. Enter one half of line 11 .....   | 12. | <u><b>6,000</b></u>   |
| 13. Enter the smaller of line 2 or line 12 .....  | 13. | <u><b>6,000</b></u>   |
| 14. Multiply line 10 by 85% (0.85). If line 10 is zero, enter -0- .....   | 14. | <u><b>82,629</b></u>  |
| 15. Add lines 13 and 14 .....   | 15. | <u><b>88,629</b></u>  |
| 16. Multiply line 1 by 85% (0.85) .....   | 16. | <u><b>47,331</b></u>  |
| 17. Taxable benefits. Enter the smaller of line 15 or line 16. Also, enter this amount on Form 1040 or 1040-SR, line 6b. ....   | 17. | <u><b>47,331</b></u>  |
| Percentage of total benefits received included as taxable income.   |     | <u><b>85.0 %</b></u>  |

**Note:** If part of your benefits are taxable for 2020 **and** they include benefits paid in 2020 that were for an earlier year, you may be able to reduce the taxable amount shown on the worksheet. See Pub. 915 for details.

|  |                              |  |
|--|------------------------------|--|
| Form <b>1040</b>                         | <b>Tax Refund Worksheets</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |                              | Taxpayer Identification Number<br><b>***-**-5103</b> |

|   | 2019             | 2018 | 2017 |
|---|------------------|------|------|
| 1. State and local tax refunds .....  | 1. <b>2,470</b>  |      |      |
| 2a. State and local tax refunds with no tax benefit derived .....   | 2a. <b>2,470</b> |      |      |
| 2b. Sales tax benefit reduction .....   | 2b.              |      |      |
| 3. Net state and local tax refunds. Subtract lines 2a and 2b from line 1 .....  | 3. <b>0</b>      |      |      |
| 4. Total itemized deductions from Schedule A .....  | 4.               |      |      |
| 5. Standard deduction .....   | 5.               |      |      |
| 6. Subtract line 5 from line 4. If result is zero or less, <b>STOP</b> here<br>The amount on line 3 is not taxable .....                        | 6.               |      |      |
| 7. Enter the smaller of line 3 or line 6 .....  | 7.               |      |      |
| 8. Taxable income (If taxable income is a negative amount, enter that amount as a negative. Adjust taxable income for any NOL carryover.) ..... | 8.               |      |      |
| 9. Enter the following amount to include on Form 1040, Sch 1, line 1:<br>If line 8 is: .....  | 9.               |      |      |
| • 0 or more, enter the amount from line 7.  |                  |      |      |
| • A negative amount, add lines 7 and 8 and enter net amount, but not less than zero.  |                  |      |      |

### Tax Refund Worksheet for Itemized Deduction Limitation

|  | 2019* | 2018* | 2017 |
|--|-------|-------|------|
| 1. State and local tax refunds subject to phase-out .....  | 1.    |       |      |
| 2a. State and local tax refunds with no tax benefit derived .....  | 2a.   |       |      |
| 2b. Sales tax benefit reduction .....  | 2b.   |       |      |
| 3. Net state and local tax refunds. Subtract lines 2a and 2b from line 1 .....   | 3.    |       |      |
| <b>Itemized deductions before state and local tax refunds:</b>   |       |       |      |
| 4. Adjusted gross income .....   | 4.    |       |      |
| 5. AGI threshold .....   | 5.    |       |      |
| 6. Line 4 minus line 5 .....   | 6.    |       |      |
| 7. Itemized deductions before phase-out .....  | 7.    |       |      |
| 8. Itemized deductions subject to phase-out .....  | 8.    |       |      |
| 9. Multiply line 6 by 3% (.03) .....   | 9.    |       |      |
| 10. Multiply line 8 by 80% (.80) .....   | 10.   |       |      |
| 11. Phase-out (smaller of line 9 or line 10) .....   | 11.   |       |      |
| 12. Allowable itemized deductions (line 7 minus line 11) .....   | 12.   |       |      |
| <b>Itemized deductions adjusted for state and local tax refund:</b>  |       |       |      |
| 13. Adjusted itemized deductions before phase-out (line 7 minus line 3) .....  | 13.   |       |      |
| 14. Adjusted itemized deductions subject to phase-out<br>(line 8 minus line 3) .....   | 14.   |       |      |
| 15. Multiply line 14 by 80% (.80) .....  | 15.   |       |      |
| 16. Adjusted phase-out (smaller of line 9 or 15) .....   | 16.   |       |      |
| 17. Adjusted itemized deductions allowed (line 13 minus line 16) .....   | 17.   |       |      |
| 18. Standard deduction .....   | 18.   |       |      |
| 19. Enter the larger of line 17 or line 18 .....   | 19.   |       |      |
| 20. Line 12 minus line 19 .....  | 20.   |       |      |
| 21. Taxable income (If taxable income is a negative amount, enter that amount as a negative. Adjust taxable income for any NOL carryover.) ..... | 21.   |       |      |
| 22. Enter the following amount to include on Form 1040, Sch 1, line 1:<br>If line 21 is: .....   | 22.   |       |      |
| • 0 or more, enter the amount from line 20.  |       |       |      |
| • A negative amount, add lines 20 and 21 and enter net amount, but not less than zero.   |       |       |      |

\* Schedule A limitation did not apply for 2018 or 2019, due to the Tax Cuts and Jobs Act of 2017.

|  |  |  |
|--|--|--|
| Form <b>1040</b>                         | <b>Tax Refund Worksheet - 2020 State and Local Refunds</b> | <b>2021</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |  | Taxpayer Identification Number<br><b>***-**-5103</b> |

**MA**

|   |    |              |
|---|----|--------------|
| 1. 2020 payments paid in 2021 .....   | 1. |              |
| 2. 2020 extension paid in 2021 .....  | 2. |              |
| 3. 2020 additional payment paid in 2021 .....   | 3. |              |
| 4. Total 2020 payments paid in 2021 (sum of lines 1 through 3) .....                                  | 4. |              |
| 5. Total payments on the 2020 return .....  | 5. | <b>5,033</b> |
| 6. Total 2020 overpayment/refund .....  | 6. | <b>120</b>   |
| 7. 2020 refund attributable to tax paid in 2021 (line 4 divided by line 5 multiplied by line 6) ..... | 7. |              |
| 8. 2020 state/local tax refund attributable to tax paid in 2020 (line 6 minus line 7) .....           | 8. | <b>120</b>   |

|   |    |  |
|---|----|--|
| 1. 2020 payments paid in 2021 .....   | 1. |  |
| 2. 2020 extension paid in 2021 .....  | 2. |  |
| 3. 2020 additional payment paid in 2021 .....   | 3. |  |
| 4. Total 2020 payments paid in 2021 (sum of lines 1 through 3) .....                                  | 4. |  |
| 5. Total payments on the 2020 return .....  | 5. |  |
| 6. Total 2020 overpayment/refund .....  | 6. |  |
| 7. 2020 refund attributable to tax paid in 2021 (line 4 divided by line 5 multiplied by line 6) ..... | 7. |  |
| 8. 2020 state/local tax refund attributable to tax paid in 2020 (line 6 minus line 7) .....           | 8. |  |

|   |    |  |
|---|----|--|
| 1. 2020 payments paid in 2021 .....   | 1. |  |
| 2. 2020 extension paid in 2021 .....  | 2. |  |
| 3. 2020 additional payment paid in 2021 .....   | 3. |  |
| 4. Total 2020 payments paid in 2021 (sum of lines 1 through 3) .....                                  | 4. |  |
| 5. Total payments on the 2020 return .....  | 5. |  |
| 6. Total 2020 overpayment/refund .....  | 6. |  |
| 7. 2020 refund attributable to tax paid in 2021 (line 4 divided by line 5 multiplied by line 6) ..... | 7. |  |
| 8. 2020 state/local tax refund attributable to tax paid in 2020 (line 6 minus line 7) .....           | 8. |  |

|   |    |  |
|---|----|--|
| 1. 2020 payments paid in 2021 .....   | 1. |  |
| 2. 2020 extension paid in 2021 .....  | 2. |  |
| 3. 2020 additional payment paid in 2021 .....   | 3. |  |
| 4. Total 2020 payments paid in 2021 (sum of lines 1 through 3) .....                                  | 4. |  |
| 5. Total payments on the 2020 return .....  | 5. |  |
| 6. Total 2020 overpayment/refund .....  | 6. |  |
| 7. 2020 refund attributable to tax paid in 2021 (line 4 divided by line 5 multiplied by line 6) ..... | 7. |  |
| 8. 2020 state/local tax refund attributable to tax paid in 2020 (line 6 minus line 7) .....           | 8. |  |

|   |    |  |
|---|----|--|
| 1. 2020 payments paid in 2021 .....   | 1. |  |
| 2. 2020 extension paid in 2021 .....  | 2. |  |
| 3. 2020 additional payment paid in 2021 .....   | 3. |  |
| 4. Total 2020 payments paid in 2021 (sum of lines 1 through 3) .....                                  | 4. |  |
| 5. Total payments on the 2020 return .....  | 5. |  |
| 6. Total 2020 overpayment/refund .....  | 6. |  |
| 7. 2020 refund attributable to tax paid in 2021 (line 4 divided by line 5 multiplied by line 6) ..... | 7. |  |
| 8. 2020 state/local tax refund attributable to tax paid in 2020 (line 6 minus line 7) .....           | 8. |  |

|  |            |
|--|------------|
| Total of ALL 2020 state/local tax refunds attributable to tax paid in 2021 (sum of lines 7) .....                          |            |
| Total of ALL 2020 state/local tax refunds attributable to tax paid in 2020 (sum of lines 8; for 2021 Tax Refund Wrk) ..... | <b>120</b> |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                         | <b>Tax Refund Worksheet - No Tax Benefit Derived</b> | <b>2021</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |  | Taxpayer Identification Number<br><b>***-**-5103</b> |

### 2020 State and Local Refunds Not Taxable in 2021 Due to AMT

|  |     |               |
|--|-----|---------------|
| 1. Total refund attributable to 2020 (from total on Wrk 10, Tax Refund Wrk - 2020 State and Local Refunds) | 1.  | <u>120</u>    |
| 2. 2020 regular tax  | 2.  | <u>19,414</u> |
| 3. 2020 AMT  | 3.  | <u>0</u>      |
| 4. 2020 Total Tax (line 2 + line 3)  | 4.  | <u>19,414</u> |
| 5. 2020 Federal Marginal Tax Rate  | 5.  | <u>0.220</u>  |
| 6. Tentative no benefit (line 3 divided by line 5)   | 6.  | <u>0</u>      |
| 7. Adjustment (smaller of line 1 or line 6)  | 7.  | <u>0</u>      |
| 8. Recalculated 2020 Itemized Deductions   | 8.  | <u>0</u>      |
| 9. Recalculated 2020 Taxable Income  | 9.  | <u>0</u>      |
| 10. Recalculated 2020 Tax  | 10. | <u>0</u>      |
| Recalculated 2020 Tax using Sch D Tax Wrk or QDCGTW  |     |               |
| Recalculated 2020 Form 8615  |     |               |
| Recalculated 2020 Schedule J   |     |               |
| 11. Recalculated 2020 AMT  | 11. | <u>0</u>      |
| 12. New 2020 Total Tax (line 10 + line 11)   | 12. | <u>0</u>      |
| 13. 2020 state and local refunds not taxable in 2021 due to AMT (equals line 7, if line 12 < or = line 4)  | 13. | <u>0</u>      |

The amount from Line 13 will carry to the 2021 Tax Refund Worksheet

### 2020 State and Local Refunds Not Taxable in 2021 Due to Zero Tax

|  |    |            |
|--|----|------------|
| 1. Total refund attributable to 2020 (from total on Wrk 10, Tax Refund Wrk - 2020 State and Local Refunds) | 1. | <u>120</u> |
| 2. 2020 regular tax after credits  | 2. | <u>0</u>   |
| 3. Recalculated 2020 tax after credits   | 3. | <u>0</u>   |
| 4. Difference, if any (line 2 - line 3)  | 4. | <u>0</u>   |
| 5. 2020 state and local refunds not taxable in 2021 due to zero tax (equals line 1, if line 4 = zero)      | 5. | <u>120</u> |

The amount from Line 5 will carry to the 2021 Tax Refund Worksheet

### 2020 State and Local Refunds Not Taxable in 2021 Due to Sch A Tax Deduction Limitation

|   |    |               |
|---|----|---------------|
| 1. 2020 Schedule A line 5d - state and local taxes before limitation  | 1. | <u>33,020</u> |
| 2. Total refund attributable to 2020 (from total on Wrk 10, Tax Refund Wrk - 2020 State and Local Refunds)  | 2. | <u>120</u>    |
| 3. Difference, if any (line 1 - line 2)   | 3. | <u>32,900</u> |
| 4. 2020 Schedule A line 5e - limited state and local taxes  | 4. | <u>10,000</u> |
| 5. Difference, if any (line 3 - line 4) (If line 5 >= zero, refund not taxable, skip to line 7)   | 5. | <u>22,900</u> |
| 6. No Taxable Benefit Amount (Combine Line 2 + Line 5)  | 6. |               |
| 7. 2020 state/local refunds not taxable in 2021 due to Sch A tax limitation (equals (line 2, if line 5 >= zero) or (line 6, if line 6 is > zero)) | 7. | <u>120</u>    |

The amount from Line 7 will carry to the 2021 Tax Refund Worksheet

Form 1040, Dividend Income

| Payer                  | Ordinary<br>Dividends | Qualified<br>Dividends | Section 199A<br>Dividends |
|------------------------|-----------------------|------------------------|---------------------------|
| E TRADE SECURITIES LLC | \$ 361                | \$ 331                 | \$ 30                     |
| TOTAL                  | \$ 361                | \$ 331                 | \$ 30                     |

Form 1040, Line 6 - Capital Gain Distributions

| Payer                  | Capital Gain<br>Distribution |
|------------------------|------------------------------|
| E TRADE SECURITIES LLC | \$ 3                         |
| TOTAL                  | \$ 3                         |

**Federal Statements****Schedule A, Line 1 - Medical and Dental Expenses**

| Description       | Amount          |
|-------------------|-----------------|
| MEDICAL & DENTAL  | \$ 4,410        |
| MEDICARE PREMIUMS | 4,858           |
| TOTAL             | <u>\$ 9,268</u> |

**Schedule A, Line 5a - State and Local Taxes**

| Description               | Amount       |
|---------------------------|--------------|
| STATE WITHHOLDING ON W-2S | \$ 5,033     |
| TOTAL INCOME TAXES*       | <u>5,033</u> |
| GENERAL SALES TAX         | 1,084        |
| TOTAL SALES TAXES         | <u>1,084</u> |

\*INCOME TAXES ARE BEING DEDUCTED

**Schedule A, Line 5b - Real Estate Taxes**

| Description        | Amount           |
|--------------------|------------------|
| 346 S STREET       | \$ 5,395         |
| 7 ROCK SPRING LANE | 22,592           |
| TOTAL              | <u>\$ 27,987</u> |

**Schedule A, Line 8a - Home Mortgage Interest & Points From Form 1098**

| Description              | Amount           |
|--------------------------|------------------|
| SANTANDER BANK           | \$ 7,531         |
| DOVENMUEHLE MORTGAGE INC | 16,520           |
| TOTAL                    | <u>\$ 24,051</u> |

**Schedule A, Line 11 - Charitable Contributions by Cash or Check**

| Description                                | Amount       |
|--|--------------|
| CASH CONT FROM K-1 - TANG/FONG CORPORATION | \$ 18        |
| K-1 PRIOR YEAR SUSPENDED BASIS LOSS        | 18           |
| TOTAL                                      | <u>\$ 18</u> |

**Federal Statements****135 EAST MAIN ST****Schedule E, Line 3 - Rents Received**

| Description | Amount    |
|-------------|-----------|
| RENTS       | \$ 12,000 |
| TOTAL       | \$ 12,000 |

**135 EAST MAIN ST****Schedule E, Line 9 - Insurance**

| Description | Gross Amount | Business Use Percentage | Net Amount |
|-------------|--------------|-------------------------|------------|
| INSUANCE    | \$ 146       |                         | \$ 146     |
| TOTAL       | \$ 146       |                         | \$ 146     |

**9-11 COTTAGE ST****Schedule E, Line 3 - Rents Received**

| Description   | Amount |
|---------------|--------|
| RENTAL INCOME | \$     |
| TOTAL         | \$ 0   |

**9-11 COTTAGE ST****Schedule E, Line 9 - Insurance**

| Description | Gross Amount | Business Use Percentage | Net Amount |
|-------------|--------------|-------------------------|------------|
| INSURANCE   | \$ 2,421     |                         | \$ 2,421   |
| TOTAL       | \$ 2,421     |                         | \$ 2,421   |

**9-11 COTTAGE ST****Schedule E, Line 12 - Mortgage Interest Paid to Banks**

| Description           | Gross Amount | Business Use Percentage | Net Amount |
|-----------------------|--------------|-------------------------|------------|
| RODMAN FINANCIAL 401K | \$           |                         | \$         |
| TOTAL                 | \$ 0         |                         | \$ 0       |

**Federal Statements****9-11 COTTAGE ST****Schedule E, Line 16 - Taxes**

| Description       | Gross<br>Amount | Business Use<br>Percentage | Net<br>Amount |
|-------------------|-----------------|----------------------------|---------------|
| REAL ESTATE TAXES | \$ 6,885        |                            | \$ 6,885      |
| TOTAL             | \$ 6,885        |                            | \$ 6,885      |

**EVERGREEN REAL ESTATE HOLDINGS, LLC****Schedule E, Line 9 - Insurance**

| Description         | Gross<br>Amount | Business Use<br>Percentage | Net<br>Amount |
|---------------------|-----------------|----------------------------|---------------|
| INSURANCE (RENT, 3) | \$ 3,934        |                            | \$ 3,934      |
| TOTAL               | \$ 3,934        |                            | \$ 3,934      |

**EVERGREEN REAL ESTATE HOLDINGS, LLC****Schedule E, Line 10 - Legal and Professional Fees**

| Description                    | Gross<br>Amount | Business Use<br>Percentage | Net<br>Amount |
|--------------------------------|-----------------|----------------------------|---------------|
| LEGAL & PROFESSIONAL (RENT, 3) | \$ 297          |                            | \$ 297        |
| TOTAL                          | \$ 297          |                            | \$ 297        |



**Federal Statements****Form 6251, Line 2m - Passive Activities**

| Description                         | Form/<br>Sch | AMT<br>Inc/Loss | Regular<br>Inc/Loss | Difference<br>Line 2m |
|-------------------------------------|--------------|-----------------|---------------------|-----------------------|
| 135 EAST MAIN ST                    | SCH E1       | \$ 2,958        | \$ 2,958            | \$ 0                  |
| 9-11 COTTAGE ST                     | SCH E1       | -8,558          | -8,558              | 0                     |
| EVERGREEN REAL ESTATE HOLDINGS, LLC | SCH E1       | -6,226          | -6,226              | 0                     |
| FONTAN REALTY LLC                   | SCH E2       | -192            | -192                | 0                     |
| FONTAN REALTY LLC                   | SCH E2       | -193            | -193                | 0                     |
| TOTAL                               |              | \$ -12,211      | \$ -12,211          | \$ 0                  |

**Form 6251, Line 2n - Loss Limitations**

| Description                 | Form/<br>Sch | AMT<br>Inc/Loss | Regular<br>Inc/Loss | Difference<br>Line 2n |
|-----------------------------|--------------|-----------------|---------------------|-----------------------|
| CHENG DU REALTY CORPORATION | SCH E2       | \$ -2,411       | \$ -2,411           | \$ 0                  |
| CHENG DU REALTY CORPORATION | SCH E2       | -2,411          | -2,411              | 0                     |
| TANG/FONG CORPORATION       | SCH E2       | 16,988          | 16,988              | 0                     |
| TANG/FONG CORPORATION       | SCH E2       | 17,006          | 17,006              | 0                     |
| TOTAL                       |              | \$ 29,172       | \$ 29,172           | \$ 0                  |

**Federal Statements****Form 8582-CR, Worksheet 1 - Line 1a or 1b**

| Description     | From<br>Form | Current Year<br>Credits, Line a | Prior Year<br>Credits, Line b | Total<br>Credits |
|-----------------|--------------|---------------------------------|-------------------------------|------------------|
| 9-11 COTTAGE ST | 8909         | \$                              | \$ 15,626                     | \$ 15,626        |
| TOTAL           |              | \$ 0                            | \$ 15,626                     | \$ 15,626        |

**Form 8582-CR, Line 6 - Tax Attributable to Net Passive Income**

| Description                                  | Amount     | Amount |
|--|------------|--------|
| A. TAXABLE INCOME INCLUDING NET PASSIVE INC  | \$ 126,624 | \$     |
| B. TAX ON LINE A*                            |            | 19,414 |
| NET PASSIVE INCOME                           | 0          |        |
| C. TAXABLE INCOME WITHOUT NET PASSIVE INCOME | 126,624    |        |
| D. TAX ON LINE C*                            |            | 19,414 |
| E. LINE B LESS LINE D FOR 8582-CR LINE 6     |            | 0      |

TAX METHOD\*: QUALIFIED DIVIDENDS AND CAPITAL

**Form 8582-CR, Worksheet 5, Line 1a or 1b**

| Description     | From<br>Form | (a)<br>Credits | (b)<br>Ratios | (c)Special<br>Allowance | (d)Subtract col<br>(c) from (a) |
|-----------------|--------------|----------------|---------------|-------------------------|---------------------------------|
| 9-11 COTTAGE ST | 8909         | \$ 15,626      | 1.0000        | \$                      | \$ 15,626                       |
| TOTAL           |              | \$ 15,626      | 1.0000        | \$ 0                    | \$ 15,626                       |

**Form 8582-CR, Worksheet 8 - Allocation of Unallowed Credits**

| Description     | Form/<br>Sch | a) Credits | b) Ratio | c) Unallowed<br>Credits |
|-----------------|--------------|------------|----------|-------------------------|
| 9-11 COTTAGE ST | 8909         | \$ 15,626  | 1.0000   | \$ 15,626               |
| TOTAL           |              | \$ 15,626  | 1.0000   | \$ 15,626               |

**Form 8582-CR, Worksheet 9 - Allowed Credits**

| Description     | Form/<br>Sch | a) Credits | b) Unallowed<br>Credits | c) Allowed<br>Credits |
|-----------------|--------------|------------|-------------------------|-----------------------|
| 9-11 COTTAGE ST | 8909         | \$ 15,626  | \$ 15,626               | \$                    |
| TOTAL           |              | \$ 15,626  | \$ 15,626               | \$ 0                  |

**Federal Statements****Form 8582, Passive Activity Income and Allowed Losses**

| Unit #                              | Activity Name           | Screen                |                           | Unallowed Loss | Allowed Loss | Form Location |
|-------------------------------------|-------------------------|-----------------------|---------------------------|----------------|--------------|---------------|
|                                     | Current Year Net Income | Current Year Net Loss | Prior Year Unallowed Loss |                |              |               |
| 135 EAST MAIN ST                    |                         |                       | E                         |                |              |               |
| 1                                   | \$ 3,589                | \$                    | \$ 631                    | \$             | \$ 631       | SCH E PART I  |
| 9-11 COTTAGE ST                     |                         |                       | E                         |                |              |               |
| 2                                   |                         | 23,502                | 5,647                     | 20,591         | 8,558        | SCH E PART I  |
| EVERGREEN REAL ESTATE HOLDINGS, LLC |                         |                       | E                         |                |              |               |
| 3                                   |                         | 17,886                | 3,321                     | 14,981         | 6,226        | SCH E PART I  |
| FONTAN REALTY LLC                   |                         |                       | K-1                       |                |              |               |
| 1                                   |                         | 510                   | 145                       | 463            | 192          | SCH E PART II |
| FONTAN REALTY LLC                   |                         |                       | K-1                       |                |              |               |
| 4                                   |                         | 510                   | 144                       | 461            | 193          | SCH E PART II |
| TOTAL                               |                         |                       |                           |                |              |               |
|                                     | \$ 3,589                | \$ 42,408             | \$ 9,888                  | \$ 36,496      | \$ 15,800    |               |

**Federal Statements****Amount Allocated to Tax Paid in the Following Year**

| <u>Description</u> |   | <u>Amount</u>          |
|--------------------|---|------------------------|
| MA                 |   |                        |
| 1.                 | 2019 PAYMENT PAID IN 2020   | \$ 0                   |
| 2.                 | 2019 EXTENSION PAID IN 2020   | 0                      |
| 3.                 | 2019 ADDITIONAL PAYMENT PAID IN 2020  | 0                      |
| 4.                 | TOTAL 2019 PAYMENTS PAID IN 2020(SUM OF LINES 1 THROUGH 3)                                      | 0                      |
| 5.                 | TOTAL PAYMENTS ON THE 2019 RETURN   | 5,316                  |
| 6.                 | TOTAL 2019 OVERPAYMENT/REFUND   | <u>2,470</u>           |
| 7.                 | 2019 REFUND ATTRIBUTABLE TO TAX PAID IN 2020<br>(LINE 4 DIVIDED BY LINE 5 MULTIPLIED BY LINE 6) | \$ 0                   |
| 8.                 | STATE/LOCAL TAX REFUND (LINE 6 MINUS LINE 7)  | <u><u>\$ 2,470</u></u> |

TANG/FONG CORPORATION

Form W-2, Box 14 - Other

| Description      | Amount    |
|------------------|-----------|
| MAPFML           | \$ 232    |
| HEALTH INSURANCE | 10,603    |
| TOTAL            | \$ 10,835 |

TANG/FONG CORPORATION

Form W-2, Box 14 - Other

| Description                | Amount    |
|----------------------------|-----------|
| MAPFML                     | \$ 221    |
| MEDICAL INSURANCE PREMIUMS | 10,603    |
| TOTAL                      | \$ 10,824 |

TKS5103 TANG, KUO-RUNG &amp; SUNDI

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FYE: 12/31/2020

**Federal Asset Report****135 EAST MAIN ST**

| Asset                             | Description                              | Date<br>In Service | Cost   | Bus<br>% | Sec<br>179 Bonus | Basis<br>for Depr | Per Conv Meth | Prior  | Current |
|-----------------------------------|--|--------------------|--------|----------|------------------|-------------------|---------------|--------|---------|
| <b><u>Other Depreciation:</u></b> |  |                    |        |          |                  |                   |               |        |         |
| 1                                 | RESIDENTIAL CONDOMINIUM                  | 1/01/87            | 50,000 |          |                  | 50,000            | 27 MO S/L     | 50,000 | 0       |
|                                   | <b>Total Other Depreciation</b>          |                    | 50,000 |          |                  | 50,000            |               | 50,000 | 0       |
|                                   | <b>Total ACRS and Other Depreciation</b> |                    | 50,000 |          |                  | 50,000            |               | 50,000 | 0       |
|                                   | <b>Grand Totals</b>                      |                    | 50,000 |          |                  | 50,000            |               | 50,000 | 0       |
|                                   | <b>Less: Dispositions and Transfers</b>  |                    | 0      |          |                  | 0                 |               | 0      | 0       |
|                                   | <b>Less: Start-up/Org Expense</b>        |                    | 0      |          |                  | 0                 |               | 0      | 0       |
|                                   | <b>Net Grand Totals</b>                  |                    | 50,000 |          |                  | 50,000            |               | 50,000 | 0       |

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**Federal Asset Report**

FYE: 12/31/2020

**9-11 COTTAGE ST**

| Asset                                    | Description     | Date<br>In Service | Cost           | Bus<br>% | Sec<br>179 | Bonus | Basis<br>for Depr | Per<br>Conv | Meth    | Prior          | Current      |
|--|-----------------|--------------------|----------------|----------|------------|-------|-------------------|-------------|---------|----------------|--------------|
| <b>Other Depreciation:</b>               |                 |                    |                |          |            |       |                   |             |         |                |              |
| 1  | POINTS          | 9/01/94            | 1,360          |          |            |       | 1,360             | 30          | MO S/L  | 768            | 46           |
| 2  | 9-11 COTTAGE ST | 9/01/94            | 137,114        |          |            |       | 137,114           | 27          | MO S/L  | 131,000        | 4,986        |
| 3  | ROOF            | 7/01/16            | 14,200         |          |            |       | 14,200            | 27          | MO S/L  | 2,065          | 517          |
| 4  | LAND            | 9/01/94            | 34,278         |          |            |       | 34,278            | 0           | -- Land | 0              | 0            |
| <b>Total Other Depreciation</b>          |                 |                    | <u>186,952</u> |          |            |       | <u>186,952</u>    |             |         | <u>133,833</u> | <u>5,549</u> |
| <b>Total ACRS and Other Depreciation</b> |                 |                    | <u>186,952</u> |          |            |       | <u>186,952</u>    |             |         | <u>133,833</u> | <u>5,549</u> |
| <b>Grand Totals</b>                      |                 |                    | 186,952        |          |            |       | 186,952           |             |         | 133,833        | 5,549        |
| <b>Less: Dispositions and Transfers</b>  |                 |                    | 0              |          |            |       | 0                 |             |         | 0              | 0            |
| <b>Less: Start-up/Org Expense</b>        |                 |                    | 0              |          |            |       | 0                 |             |         | 0              | 0            |
| <b>Net Grand Totals</b>                  |                 |                    | <u>186,952</u> |          |            |       | <u>186,952</u>    |             |         | <u>133,833</u> | <u>5,549</u> |



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**Federal Asset Report**

FYE: 12/31/2020

**EVERGREEN REAL ESTATE HOLDINGS, LLC**

| Asset                             | Description                              | Date<br>In Service | Cost           | Bus<br>% | Sec<br>179 | Bonus | Basis<br>for Depr | Per Conv Meth | Prior         | Current       |
|-----------------------------------|--|--------------------|----------------|----------|------------|-------|-------------------|---------------|---------------|---------------|
| <b><u>Prior MACRS:</u></b>        |  |                    |                |          |            |       |                   |               |               |               |
| 1                                 | BUILDING                                 | 12/14/18           | 310,372        |          |            |       | 310,372           | 27 MMS/L      | 11,286        | 11,287        |
| 3                                 | IMPROVEMENT                              | 12/14/18           | 84,050         |          |            |       | 84,050            | 27 MMS/L      | 3,056         | 3,057         |
|                                   |  |                    | <u>394,422</u> |          |            |       | <u>394,422</u>    |               | <u>14,342</u> | <u>14,344</u> |
| <b><u>Other Depreciation:</u></b> |  |                    |                |          |            |       |                   |               |               |               |
| 2                                 | LAND                                     | 12/14/18           | 54,771         |          |            |       | 54,771            | 0 -- Land     | 0             | 0             |
|                                   | <b>Total Other Depreciation</b>          |                    | <u>54,771</u>  |          |            |       | <u>54,771</u>     |               | <u>0</u>      | <u>0</u>      |
|                                   | <b>Total ACRS and Other Depreciation</b> |                    | <u>54,771</u>  |          |            |       | <u>54,771</u>     |               | <u>0</u>      | <u>0</u>      |
|                                   | <b>Grand Totals</b>                      |                    | 449,193        |          |            |       | 449,193           |               | 14,342        | 14,344        |
|                                   | <b>Less: Dispositions and Transfers</b>  |                    | 0              |          |            |       | 0                 |               | 0             | 0             |
|                                   | <b>Less: Start-up/Org Expense</b>        |                    | 0              |          |            |       | 0                 |               | 0             | 0             |
|                                   | <b>Net Grand Totals</b>                  |                    | <u>449,193</u> |          |            |       | <u>449,193</u>    |               | <u>14,342</u> | <u>14,344</u> |

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FYE: 12/31/2020

## Qualified Property Report

### 9-11 COTTAGE ST

| Asset       | Property Description | Date In Service | Tax Cost       | Bus Pct | Qualified Property |
|-------------|----------------------|-----------------|----------------|---------|--------------------|
| 1           | POINTS               | 9/01/94         | 1,360          | 100.00  | 1,360              |
| 2           | 9-11 COTTAGE ST      | 9/01/94         | 137,114        | 100.00  | 137,114            |
| 3           | ROOF                 | 7/01/16         | 14,200         | 100.00  | 14,200             |
| Grand Total |                      |                 | <u>152,674</u> |         | <u>152,674</u>     |

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FYE: 12/31/2020

**AMT Asset Report****135 EAST MAIN ST**

| Asset                             | Description                              | Date<br>In Service | Cost   | Bus<br>% | Sec<br>179 | Bonus | Basis<br>for Depr | Per Conv Meth | Prior  | Current |
|-----------------------------------|--|--------------------|--------|----------|------------|-------|-------------------|---------------|--------|---------|
| <b><u>Other Depreciation:</u></b> |  |                    |        |          |            |       |                   |               |        |         |
| 1                                 | RESIDENTIAL CONDOMINIUM                  | 1/01/87            | 50,000 |          |            |       | 50,000            | 27 MO S/L     | 50,000 | 0       |
|                                   | <b>Total Other Depreciation</b>          |                    | 50,000 |          |            |       | 50,000            |               | 50,000 | 0       |
|                                   | <b>Total ACRS and Other Depreciation</b> |                    | 50,000 |          |            |       | 50,000            |               | 50,000 | 0       |
|                                   | <b>Grand Totals</b>                      |                    | 50,000 |          |            |       | 50,000            |               | 50,000 | 0       |
|                                   | <b>Less: Dispositions and Transfers</b>  |                    | 0      |          |            |       | 0                 |               | 0      | 0       |
|                                   | <b>Net Grand Totals</b>                  |                    | 50,000 |          |            |       | 50,000            |               | 50,000 | 0       |

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FYE: 12/31/2020

**AMT Asset Report****9-11 COTTAGE ST**

| Asset                                    | Description     | Date<br>In Service | Cost           | Bus<br>% | Sec<br>179 | Bonus | Basis<br>for Depr | Per<br>Conv | Meth    | Prior          | Current      |
|--|-----------------|--------------------|----------------|----------|------------|-------|-------------------|-------------|---------|----------------|--------------|
| <b>Other Depreciation:</b>               |                 |                    |                |          |            |       |                   |             |         |                |              |
| 1  | POINTS          | 9/01/94            | 1,360          |          |            |       | 1,360             | 30          | MO S/L  | 768            | 46           |
| 2  | 9-11 COTTAGE ST | 9/01/94            | 137,114        |          |            |       | 137,114           | 27          | MO S/L  | 131,000        | 4,986        |
| 3  | ROOF            | 7/01/16            | 14,200         |          |            |       | 14,200            | 27          | MO S/L  | 2,065          | 517          |
| 4  | LAND            | 9/01/94            | 34,278         |          |            |       | 34,278            | 0           | -- Land | 0              | 0            |
| <b>Total Other Depreciation</b>          |                 |                    | <u>186,952</u> |          |            |       | <u>186,952</u>    |             |         | <u>133,833</u> | <u>5,549</u> |
| <b>Total ACRS and Other Depreciation</b> |                 |                    | <u>186,952</u> |          |            |       | <u>186,952</u>    |             |         | <u>133,833</u> | <u>5,549</u> |
| <b>Grand Totals</b>                      |                 |                    | 186,952        |          |            |       | 186,952           |             |         | 133,833        | 5,549        |
| <b>Less: Dispositions and Transfers</b>  |                 |                    | <u>0</u>       |          |            |       | <u>0</u>          |             |         | <u>0</u>       | <u>0</u>     |
| <b>Net Grand Totals</b>                  |                 |                    | <u>186,952</u> |          |            |       | <u>186,952</u>    |             |         | <u>133,833</u> | <u>5,549</u> |

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**AMT Asset Report**

FYE: 12/31/2020

**EVERGREEN REAL ESTATE HOLDINGS, LLC**

| Asset                             | Description                              | Date<br>In Service | Cost           | Bus<br>% | Sec<br>179 | Bonus | Basis<br>for Depr | Per<br>Conv | Meth    | Prior         | Current       |
|-----------------------------------|--|--------------------|----------------|----------|------------|-------|-------------------|-------------|---------|---------------|---------------|
| <b><u>Prior MACRS:</u></b>        |  |                    |                |          |            |       |                   |             |         |               |               |
| 1                                 | BUILDING                                 | 12/14/18           | 310,372        |          |            |       | 310,372           | 27          | MMS/L   | 11,286        | 11,287        |
| 3                                 | IMPROVEMENT                              | 12/14/18           | 84,050         |          |            |       | 84,050            | 27          | MMS/L   | 3,056         | 3,057         |
|                                   |  |                    | <u>394,422</u> |          |            |       | <u>394,422</u>    |             |         | <u>14,342</u> | <u>14,344</u> |
| <b><u>Other Depreciation:</u></b> |  |                    |                |          |            |       |                   |             |         |               |               |
| 2                                 | LAND                                     | 12/14/18           | 54,771         |          |            |       | 54,771            | 0           | -- Land | 0             | 0             |
|                                   | <b>Total Other Depreciation</b>          |                    | <u>54,771</u>  |          |            |       | <u>54,771</u>     |             |         | <u>0</u>      | <u>0</u>      |
|                                   | <b>Total ACRS and Other Depreciation</b> |                    | <u>54,771</u>  |          |            |       | <u>54,771</u>     |             |         | <u>0</u>      | <u>0</u>      |
|                                   | <b>Grand Totals</b>                      |                    | 449,193        |          |            |       | 449,193           |             |         | 14,342        | 14,344        |
|                                   | <b>Less: Dispositions and Transfers</b>  |                    | <u>0</u>       |          |            |       | <u>0</u>          |             |         | <u>0</u>      | <u>0</u>      |
|                                   | <b>Net Grand Totals</b>                  |                    | <u>449,193</u> |          |            |       | <u>449,193</u>    |             |         | <u>14,342</u> | <u>14,344</u> |

TKS5103 TANG, KUO-RUNG & SUNDI

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FYE: 12/31/2020

## Depreciation Adjustment Report

### All Business Activities

| <u>Form</u>                      | <u>Unit</u> | <u>Asset</u> | <u>Description</u> | <u>Tax</u>    | <u>AMT</u>    | <u>AMT<br/>Adjustments/<br/>Preferences</u> |
|----------------------------------|-------------|--------------|--------------------|---------------|---------------|---|
| <b><u>MACRS Adjustments:</u></b> |             |              |                    |               |               |   |
| E                                | 3           | 1            | BUILDING           | 11,287        | 11,287        | 0   |
| E                                | 3           | 3            | IMPROVEMENT        | 3,057         | 3,057         | 0   |
|                                  |             |              |                    | <u>14,344</u> | <u>14,344</u> | <u>0</u>                                    |

TKS5103 TANG, KUO-RUNG & SUNDI

\*\*\*-\*\*-5103

**Future Depreciation Report**      **FYE: 12/31/21**

FYE: 12/31/2020

**135 EAST MAIN ST**

| <u>Asset</u>                      | <u>Description</u>                       | <u>Date In<br/>Service</u> | <u>Cost</u>   | <u>Tax</u> | <u>AMT</u> |
|-----------------------------------|--|----------------------------|---------------|------------|------------|
| <b><u>Other Depreciation:</u></b> |  |                            |               |            |            |
| 1                                 | RESIDENTIAL CONDOMINIUM                  | 1/01/87                    | <u>50,000</u> | <u>0</u>   | <u>0</u>   |
|                                   | <b>Total Other Depreciation</b>          |                            | <u>50,000</u> | <u>0</u>   | <u>0</u>   |
|                                   | <b>Total ACRS and Other Depreciation</b> |                            | <u>50,000</u> | <u>0</u>   | <u>0</u>   |
|                                   | <b>Grand Totals</b>                      |                            | <u>50,000</u> | <u>0</u>   | <u>0</u>   |

TKS5103 TANG, KUO-RUNG & SUNDI

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**Future Depreciation Report**      **FYE: 12/31/21**

FYE: 12/31/2020

**9-11 COTTAGE ST**

| <u>Asset</u>                             | <u>Description</u> | <u>Date In<br/>Service</u> | <u>Cost</u>    | <u>Tax</u>   | <u>AMT</u>   |
|--|--------------------|----------------------------|----------------|--------------|--------------|
| <b><u>Other Depreciation:</u></b>        |                    |                            |                |              |              |
| 1  | POINTS             | 9/01/94                    | 1,360          | 45           | 45           |
| 2  | 9-11 COTTAGE ST    | 9/01/94                    | 137,114        | 1,128        | 1,128        |
| 3  | ROOF               | 7/01/16                    | 14,200         | 516          | 516          |
| 4  | LAND               | 9/01/94                    | 34,278         | 0            | 0            |
| <b>Total Other Depreciation</b>          |                    |                            | <u>186,952</u> | <u>1,689</u> | <u>1,689</u> |
| <b>Total ACRS and Other Depreciation</b> |                    |                            | <u>186,952</u> | <u>1,689</u> | <u>1,689</u> |
| <b>Grand Totals</b>                      |                    |                            | <u>186,952</u> | <u>1,689</u> | <u>1,689</u> |



TKS5103 TANG, KUO-RUNG &amp; SUNDI

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**Future Depreciation Report****FYE: 12/31/21**

FYE: 12/31/2020

**EVERGREEN REAL ESTATE HOLDINGS, LLC**

| <u>Asset</u>                      | <u>Description</u>                       | <u>Date In Service</u> | <u>Cost</u>    | <u>Tax</u>    | <u>AMT</u>    |
|-----------------------------------|--|------------------------|----------------|---------------|---------------|
| <b><u>Prior MACRS:</u></b>        |  |                        |                |               |               |
| 1                                 | BUILDING                                 | 12/14/18               | 310,372        | 11,286        | 11,286        |
| 3                                 | IMPROVEMENT                              | 12/14/18               | 84,050         | 3,056         | 3,056         |
|                                   |  |                        | <u>394,422</u> | <u>14,342</u> | <u>14,342</u> |
| <b><u>Other Depreciation:</u></b> |  |                        |                |               |               |
| 2                                 | LAND                                     | 12/14/18               | 54,771         | 0             | 0             |
|                                   | <b>Total Other Depreciation</b>          |                        | <u>54,771</u>  | <u>0</u>      | <u>0</u>      |
|                                   | <b>Total ACRS and Other Depreciation</b> |                        | <u>54,771</u>  | <u>0</u>      | <u>0</u>      |
|                                   | <b>Grand Totals</b>                      |                        | <u>449,193</u> | <u>14,342</u> | <u>14,342</u> |

|  |                          |                         |  |                          |
|--|--------------------------|-------------------------|--|--------------------------|
| Form <b>1040</b>                         |                          | <b>Carryover Report</b> |  | <b>2020</b>              |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |                          |                         | Taxpayer Identification Number<br><b>***-**-5103</b> |                          |
| <b>Carryover Item</b>                    | <b>Available to 2020</b> | <b>2020 Amounts</b>     |  | <b>Carryover to 2021</b> |
| Minimum tax credit                       |                          |                         |  |                          |
| Investment interest                      |                          |                         |  |                          |
| Investment interest - AMT                |                          |                         |  |                          |
| Short-term capital loss                  |                          |                         |  |                          |
| Short-term capital loss - AMT            |                          |                         |  |                          |
| Long-term capital loss                   | <b>2,614</b>             | <b>GENERATED</b>        | <b>3,287</b>   | <b>5,901</b>             |
| Long-term capital loss - AMT             | <b>2,614</b>             | <b>GENERATED</b>        | <b>3,287</b>   | <b>5,901</b>             |
| Residential energy efficient property    |                          |                         |  |                          |
| D.C. first-time homebuyer credit         |                          |                         |  |                          |
| Tax credit bonds                         |                          |                         |  |                          |
| Qualified business income loss           | <b>94,474</b>            | <b>UTILIZED</b>         | <b>-14,021</b>                                       | <b>80,453</b>            |
| Qualified REIT income and PTP loss       |                          |                         |  |                          |

|  |  |  |  |  |  |
|--|--|--|--|--|--|
| <b>Nonrecaptured Section 1231 Losses - Line 8, Form 4797</b> |  |  | <b>AMT Nonrecaptured Section 1231 Losses - Line 8, Form 4797</b> |  |  |
| 2015 Amounts   |  |  | 2015 Amounts   |  |  |
| 2016 Amounts   |  |  | 2016 Amounts   |  |  |
| 2017 Amounts   |  |  | 2017 Amounts   |  |  |
| 2018 Amounts   |  |  | 2018 Amounts   |  |  |
| 2019 Amounts   |  |  | 2019 Amounts   |  |  |
| Available to 2020  |  |  | Available to 2020  |  |  |
| 2020 Amounts   |  |  | 2020 Amounts   |  |  |
| Carryover to 2021  |  |  | Carryover to 2021  |  |  |

|  |   |  |
|--|---|--|
| Form <b>1040</b>                         | <b>General Business Credit Carryover Report</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |   | Taxpayer Identification Number<br><b>***-**-5103</b> |

**General Business Credit Carryover for Form 3468A**

**INVESTMENT CREDIT (PART II)**

| Prior Tax Year | Prior Year Carryover Amount               | Credit Amount Generated/Utilized | Credit Carryover to Next Year |
|----------------|---|----------------------------------|-------------------------------|
| 2000           |   |                                  |                               |
| 2001           |   |                                  |                               |
| 2002           |   |                                  |                               |
| 2003           |   |                                  |                               |
| 2004           |   |                                  |                               |
| 2005           |   |                                  |                               |
| 2006           | 12,562                                    |                                  | 12,562                        |
| 2007           |   |                                  |                               |
| 2008           |   |                                  |                               |
| 2009           |   |                                  |                               |
| 2010           |   |                                  |                               |
| 2011           |   |                                  |                               |
| 2012           |   |                                  |                               |
| 2013           |   |                                  |                               |
| 2014           |   |                                  |                               |
| 2015           |   |                                  |                               |
| 2016           |   |                                  |                               |
| 2017           |   |                                  |                               |
| 2018           |   |                                  |                               |
| 2019           |   |                                  |                               |
|                | Utilized in 2020                          | -9,412                           | -9,412                        |
|                | Generated in 2020                         |                                  |                               |
|                | General Business Credit Carryover to 2021 |                                  | 3,150                         |

|  |   |  |
|--|---|--|
| Form <b>1040</b>                         | <b>General Business Credit Carryover Report</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |   | Taxpayer Identification Number<br><b>***-**-5103</b> |

**General Business Credit Carryover for Form 8846B**

**CREDIT FOR EMPLOYMENT TAXES PAID ON TIPS (POST-2006)**

| Prior Tax Year | Prior Year Carryover Amount               | Credit Amount Generated/Utilized | Credit Carryover to Next Year |
|----------------|---|----------------------------------|-------------------------------|
| 2000           |   |                                  |                               |
| 2001           |   |                                  |                               |
| 2002           |   |                                  |                               |
| 2003           |   |                                  |                               |
| 2004           |   |                                  |                               |
| 2005           |   |                                  |                               |
| 2006           |   |                                  |                               |
| 2007           |   |                                  |                               |
| 2008           |   |                                  |                               |
| 2009           |   |                                  |                               |
| 2010           |   |                                  |                               |
| 2011           |   |                                  |                               |
| 2012           |   |                                  |                               |
| 2013           |   |                                  |                               |
| 2014           |   |                                  |                               |
| 2015           |   |                                  |                               |
| 2016           |   |                                  |                               |
| 2017           | 3,739                                     |                                  | 3,739                         |
| 2018           | 13,854                                    |                                  | 13,854                        |
| 2019           | 11,216                                    |                                  | 11,216                        |
|                | Utilized in 2020                          | -6,002                           | -6,002                        |
|                | Generated in 2020                         | 3,243                            | 3,243                         |
|                | General Business Credit Carryover to 2021 |                                  | 26,050                        |

|                  |   |             |
|------------------|---|-------------|
| Form <b>1040</b> | <b>K1 Detail Summary Report, Page 1</b> | <b>2020</b> |
|------------------|---|-------------|

|  |  |
|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> | Taxpayer identification number<br><b>***-**-5103</b> |
|--|--|

|          | Passthrough Entity Name            | EIN               | Entity Type          | Passive Activity Type     | Activity Disposed |
|----------|------------------------------------|-------------------|----------------------|---------------------------|-------------------|
| <b>A</b> | <b>FONTAN REALTY LLC</b>           | <b>20-0173455</b> | <b>PARTNERSHIP</b>   | <b>RENTAL REAL ESTATE</b> |                   |
| <b>B</b> | <b>CHENG DU REALTY CORPORATION</b> | <b>04-3139646</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>        |                   |
| <b>C</b> | <b>FONTAN REALTY LLC</b>           | <b>20-0173455</b> | <b>PARTNERSHIP</b>   | <b>RENTAL REAL ESTATE</b> |                   |
| <b>D</b> | <b>CHENG DU REALTY CORPORATION</b> | <b>04-3139646</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>        |                   |

Form / Schedule / Worksheet

**Form 1040:****A****B****C****D****Other Income:**

|  |  |  |  |  |                          |
|--|--|--|--|--|--------------------------|
| Other portfolio income (loss)          |  |  |  |  | Form 1040, Sch 1, Line 8 |
| Other income (loss) - 1040, Sch 1      |  |  |  |  | Form 1040, Sch 1, Line 8 |
| Net operating loss carryover - regular |  |  |  |  | Form 1040, Sch 1, Line 8 |
| Net operating loss carryover - AMT     |  |  |  |  | Form 6251, Line 2f       |
| Prior Year Basis Items                 |  |  |  |  | Form 1040, Sch 1, Line 8 |
| Basis Adjustment                       |  |  |  |  | Form 1040, Sch 1, Line 8 |
| Prior Year At-Risk Items               |  |  |  |  | Form 1040, Sch 1, Line 8 |
| At-risk adjustment                     |  |  |  |  | Form 1040, Sch 1, Line 8 |
| PAL adjustment                         |  |  |  |  | Form 1040, Sch 1, Line 8 |
| PTP adjustment                         |  |  |  |  | Form 1040, Sch 1, Line 8 |

**Self-employed health insurance deduction:**

|                                 |  |  |  |  |  |
|---------------------------------|--|--|--|--|--|
| Self-employed medical insurance |  |  |  |  | Form 1040, Sch 1, Line 16<br>SE Health Ins Ded Wrk, Line 1 |
| Basis Adjustment                |  |  |  |  | Form 1040, Sch 1, Line 16<br>SE Health Ins Ded Wrk, Line 1 |
| At-risk adjustment              |  |  |  |  | Form 1040, Sch 1, Line 16<br>SE Health Ins Ded Wrk, Line 1 |

**Penalty for early withdrawal of savings:**

|                              |  |  |  |  |                           |
|------------------------------|--|--|--|--|---------------------------|
| Penalty for early withdrawal |  |  |  |  | Form 1040, Sch 1, Line 17 |
| Prior Year Basis Losses      |  |  |  |  | Form 1040, Sch 1, Line 17 |
| Basis Adjustment             |  |  |  |  | Form 1040, Sch 1, Line 17 |
| Prior Year At-Risk Losses    |  |  |  |  | Form 1040, Sch 1, Line 17 |
| At-risk adjustment           |  |  |  |  | Form 1040, Sch 1, Line 17 |

**Federal income tax withheld**

|                              |  |  |  |  |                     |
|------------------------------|--|--|--|--|---------------------|
| Back up withholding          |  |  |  |  | Form 1040, Line 25c |
| Trust paid fed estimated tax |  |  |  |  |                     |

**Form 4562:**

|                                      |  |  |  |  |                    |
|--------------------------------------|--|--|--|--|--------------------|
| Section 179 expenses                 |  |  |  |  | Form 4562, line 6  |
| Prior Year Basis Losses              |  |  |  |  | Form 4562, line 6  |
| Basis Adjustment                     |  |  |  |  | Form 4562, line 6  |
| Prior Year At-Risk Losses            |  |  |  |  | Form 4562, line 6  |
| At-risk adjustment                   |  |  |  |  | Form 4562, line 6  |
| Section 179 carryover                |  |  |  |  | Form 4562, line 10 |
| Business income - basis adjustment   |  |  |  |  | Form 4562, line 11 |
| Business income - At-risk adjustment |  |  |  |  | Form 4562, line 11 |

**Miscellaneous Items:**

|                                      |  |  |  |  |                             |
|--------------------------------------|--|--|--|--|-----------------------------|
| Section 179 exp ded allow in PY      |  |  |  |  | Form 4797, Part IV, Line 33 |
| Section 179 recomputed depreciation  |  |  |  |  | Form 4797, Part IV, Line 34 |
| Section 280F expense in PY           |  |  |  |  | Form 4797, Part IV, Line 33 |
| Section 280F recomputed depreciation |  |  |  |  | Form 4797, Part IV, Line 34 |

**Qualified Business Income Deduction Information:**

|                             |  |  |  |  |   |
|-----------------------------|--|--|--|--|---|
| Section 199A REIT dividends |  |  |  |  | Form 8995, Line 6<br>Form 8995-A, Line 28 |
|-----------------------------|--|--|--|--|---|

|                  |   |             |
|------------------|---|-------------|
| Form <b>1040</b> | <b>K1 Detail Summary Report, Page 1</b> | <b>2020</b> |
|------------------|---|-------------|

|  |  |
|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> | Taxpayer identification number<br><b>***-**-5103</b> |
|--|--|

|          | Passthrough Entity Name      | EIN               | Entity Type          | Passive Activity Type | Activity Disposed |
|----------|------------------------------|-------------------|----------------------|-----------------------|-------------------|
| <b>A</b> | <b>TANG/FONG CORPORATION</b> | <b>04-3135905</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>    |                   |
| <b>B</b> | <b>TANG/FONG CORPORATION</b> | <b>04-3135905</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>    |                   |
| <b>C</b> |                              |                   |                      |                       |                   |
| <b>D</b> |                              |                   |                      |                       |                   |

Form / Schedule / Worksheet

**Form 1040:****Other Income:**

|  | A | B | C | D | TOTALS : |                          |
|--|---|---|---|---|----------|--------------------------|
| Other portfolio income (loss)          |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| Other income (loss) - 1040, Sch 1      |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| Net operating loss carryover - regular |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| Net operating loss carryover - AMT     |   |   |   |   |          | Form 6251, Line 2f       |
| Prior Year Basis Items                 |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| Basis Adjustment                       |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| Prior Year At-Risk Items               |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| At-risk adjustment                     |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| PAL adjustment                         |   |   |   |   |          | Form 1040, Sch 1, Line 8 |
| PTP adjustment                         |   |   |   |   |          | Form 1040, Sch 1, Line 8 |

**Self-employed health insurance deduction:**

|                                 |  |  |  |  |  |                               |
|---------------------------------|--|--|--|--|--|-------------------------------|
| Self-employed medical insurance |  |  |  |  |  | Form 1040, Sch 1, Line 16     |
| Basis Adjustment                |  |  |  |  |  | SE Health Ins Ded Wrk, Line 1 |
| At-risk adjustment              |  |  |  |  |  | Form 1040, Sch 1, Line 16     |
|                                 |  |  |  |  |  | SE Health Ins Ded Wrk, Line 1 |

**Penalty for early withdrawal of savings:**

|                              |  |  |  |  |  |                           |
|------------------------------|--|--|--|--|--|---------------------------|
| Penalty for early withdrawal |  |  |  |  |  | Form 1040, Sch 1, Line 17 |
| Prior Year Basis Losses      |  |  |  |  |  | Form 1040, Sch 1, Line 17 |
| Basis Adjustment             |  |  |  |  |  | Form 1040, Sch 1, Line 17 |
| Prior Year At-Risk Losses    |  |  |  |  |  | Form 1040, Sch 1, Line 17 |
| At-risk adjustment           |  |  |  |  |  | Form 1040, Sch 1, Line 17 |

**Federal income tax withheld**

|                              |  |  |  |  |  |                     |
|------------------------------|--|--|--|--|--|---------------------|
| Back up withholding          |  |  |  |  |  | Form 1040, Line 25c |
| Trust paid fed estimated tax |  |  |  |  |  |                     |

**Form 4562:**

|                                      |  |  |  |  |  |                    |
|--------------------------------------|--|--|--|--|--|--------------------|
| Section 179 expenses                 |  |  |  |  |  | Form 4562, line 6  |
| Prior Year Basis Losses              |  |  |  |  |  | Form 4562, line 6  |
| Basis Adjustment                     |  |  |  |  |  | Form 4562, line 6  |
| Prior Year At-Risk Losses            |  |  |  |  |  | Form 4562, line 6  |
| At-risk adjustment                   |  |  |  |  |  | Form 4562, line 6  |
| Section 179 carryover                |  |  |  |  |  | Form 4562, line 10 |
| Business income - basis adjustment   |  |  |  |  |  | Form 4562, line 11 |
| Business income - At-risk adjustment |  |  |  |  |  | Form 4562, line 11 |

**Miscellaneous Items:**

|                                      |  |  |  |  |  |                             |
|--------------------------------------|--|--|--|--|--|-----------------------------|
| Section 179 exp ded allow in PY      |  |  |  |  |  | Form 4797, Part IV, Line 33 |
| Section 179 recomputed depreciation  |  |  |  |  |  | Form 4797, Part IV, Line 34 |
| Section 280F expense in PY           |  |  |  |  |  | Form 4797, Part IV, Line 33 |
| Section 280F recomputed depreciation |  |  |  |  |  | Form 4797, Part IV, Line 34 |

**Qualified Business Income Deduction Information:**

|                             |  |  |  |  |  |   |
|-----------------------------|--|--|--|--|--|---|
| Section 199A REIT dividends |  |  |  |  |  | Form 8995, Line 6<br>Form 8995-A, Line 28 |
|-----------------------------|--|--|--|--|--|---|

**1040****K1 Detail Summary Report, Page 3****2020**

Name

**KUO-RUNG & SUNDI TANG**

Taxpayer identification number

**\*\*\*-\*\*-5103**

|          | Passthrough Entity Name      | EIN               | Entity Type          | Passive Activity Type | Disposed |
|----------|------------------------------|-------------------|----------------------|-----------------------|----------|
| <b>A</b> | <b>TANG/FONG CORPORATION</b> | <b>04-3135905</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>    |          |
| <b>B</b> | <b>TANG/FONG CORPORATION</b> | <b>04-3135905</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>    |          |
| <b>C</b> |                              |                   |                      |                       |          |
| <b>D</b> |                              |                   |                      |                       |          |

| Form / Schedule / Worksheet          | A         | B | C | D | TOTALS :  |                           |
|--------------------------------------|-----------|---|---|---|-----------|---------------------------|
| <b>Schedule B:</b>                   |           |   |   |   |           |                           |
| Interest                             |           |   |   |   |           | Schedule B, Line 1        |
| Tax-exempt interest                  |           |   |   |   |           | Form 1040, Line 2a        |
| Ordinary dividends                   |           |   |   |   |           | Schedule B, Line 5        |
| Qualified dividends                  |           |   |   |   |           | Form 1040, Line 2a        |
| <b>Schedule A:</b>                   |           |   |   |   |           |                           |
| <b>Medical and dental:</b>           |           |   |   |   |           |                           |
| Shareholder medical ins - no W2      |           |   |   |   |           | Schedule A, line 1        |
| Basis adjustment                     |           |   |   |   |           | Schedule A, line 1        |
| At-risk adjustment                   |           |   |   |   |           | Schedule A, line 1        |
| <b>Taxes:</b>                        |           |   |   |   |           |                           |
| State/local withholding taxes        |           |   |   |   |           | Schedule A, line 5a       |
| State/local w/h - Sch K1 Basis Adj   |           |   |   |   |           | Schedule A, line 5a       |
| State/local w/h - Sch K1 At-Risk Adj |           |   |   |   |           | Schedule A, line 5a       |
| Real estate taxes                    |           |   |   |   |           | Schedule A, line 5b       |
| RE tax - Sch K1 Basis Adj            |           |   |   |   |           | Schedule A, line 5b       |
| RE tax - Sch K1 At-Risk Adj          |           |   |   |   |           | Schedule A, line 5b       |
| Total foreign taxes paid/accrued     |           |   |   |   |           | Schedule A, line 6        |
| Foreign taxes - K1 Basis Adj         |           |   |   |   |           | Schedule A, line 6        |
| Foreign taxes - K1 At-Risk Adj       |           |   |   |   |           | Schedule A, line 6        |
| <b>Gifts to Charity:</b>             |           |   |   |   |           |                           |
| Cash contributions                   |           |   |   |   |           | Schedule A, line 11       |
| Cash contrib Basis Adj               | <b>18</b> |   |   |   | <b>18</b> | Schedule A, line 11       |
| Cash contrib Risk Adj                |           |   |   |   |           | Schedule A, line 11       |
| Cash contributions (30%)             |           |   |   |   |           | Schedule A, line 11       |
| 30% Cash contrib Basis Adj           |           |   |   |   |           | Schedule A, line 11       |
| 30% Cash contrib Risk Adj            |           |   |   |   |           | Schedule A, line 11       |
| Noncash contribution (50%)           |           |   |   |   |           | Schedule A, line 12       |
| 50% Noncash contrib Basis Adj        |           |   |   |   |           | Schedule A, line 12       |
| 50% Noncash contrib Risk Adj         |           |   |   |   |           | Schedule A, line 12       |
| Noncash contribution (30%)           |           |   |   |   |           | Schedule A, line 12       |
| 30% Noncash contrib Basis Adj        |           |   |   |   |           | Schedule A, line 12       |
| 30% Noncash contrib Risk Adj         |           |   |   |   |           | Schedule A, line 12       |
| 50% Cap Gain (30%)                   |           |   |   |   |           | Schedule A, line 12       |
| 50% Cap Gain 30% Basis Adj           |           |   |   |   |           | Schedule A, line 12       |
| 50% Cap Gain 30% Risk Adj            |           |   |   |   |           | Schedule A, line 12       |
| Capital gain property (20%)          |           |   |   |   |           | Schedule A, line 12       |
| 20% Contrib Basis Adj                |           |   |   |   |           | Schedule A, line 12       |
| 20% Contrib Risk Adj                 |           |   |   |   |           | Schedule A, line 12       |
| <b>Other Itemized Deductions:</b>    |           |   |   |   |           |                           |
| Portfolio deduction not misc         |           |   |   |   |           | Schedule A, line 16       |
| Basis Adjustment                     |           |   |   |   |           | Schedule A, line 16       |
| At-Risk Adjustment                   |           |   |   |   |           | Schedule A, line 16       |
| Estate tax deduction                 |           |   |   |   |           | Schedule A, line 16       |
| Excess deductions - 67(e) expense    |           |   |   |   |           | Form 1040, Sch 1, line 22 |
| Excess deductions - other itemized   |           |   |   |   |           | Schedule A, line 16       |

Form **1040****K1 Detail Summary Report, Page 4****2020**

Name

**KUO-RUNG & SUNDI TANG**

Taxpayer identification number

**\*\*\*-\*\*-5103**

|          | Passthrough Entity Name            | EIN               | Entity Type          | Passive Activity Type     | Activity Disposed |
|----------|------------------------------------|-------------------|----------------------|---------------------------|-------------------|
| <b>A</b> | <b>FONTAN REALTY LLC</b>           | <b>20-0173455</b> | <b>PARTNERSHIP</b>   | <b>RENTAL REAL ESTATE</b> |                   |
| <b>B</b> | <b>CHENG DU REALTY CORPORATION</b> | <b>04-3139646</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>        |                   |
| <b>C</b> | <b>FONTAN REALTY LLC</b>           | <b>20-0173455</b> | <b>PARTNERSHIP</b>   | <b>RENTAL REAL ESTATE</b> |                   |
| <b>D</b> | <b>CHENG DU REALTY CORPORATION</b> | <b>04-3139646</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>        |                   |

Form / Schedule / Worksheet

**A****B****C****D****Schedule SE:**

Taxpayer/Spouse/Joint

**T****T****S****S**

Net earnings from self-employment

**-510**

Schedule SE, Line 2

Gross Farming or Fishing income

Schedule E, line 42

Gross nonfarm income

Schedule SE, Part II

**Farm partnerships:**

Net earnings from self-employment

Net Earning SE Wrk

Auto expense

Net Earning SE Wrk

Amortization

Net Earning SE Wrk

Depreciation &amp; Section 179

Net Earning SE Wrk

Depletion

Net Earning SE Wrk

Other expenses

Net Earning SE Wrk

Home office expense

Net Earning SE Wrk

Unreimbursed partnership expenses

Net Earning SE Wrk

Debt financed acquisition interest

Net Earning SE Wrk

Conservation Reserve Program pymts

Net Earning SE Wrk

**Nonfarm partnerships:**

Net earnings from self-employment

**-510**

Net Earning SE Wrk

Auto expense

Net Earning SE Wrk

Amortization

Net Earning SE Wrk

Depreciation &amp; Section 179

Net Earning SE Wrk

Depletion

Net Earning SE Wrk

Other expenses

Net Earning SE Wrk

Home office expense

Net Earning SE Wrk

Unreimbursed partnership expenses

Net Earning SE Wrk

Debt financed acquisition interest

Net Earning SE Wrk

**Unreimbursed partner expenses:**

Entered on Screen K1-6

Auto expense

Depr, Amortization &amp; Sect 179 exp

Home office expense

Supplemental business expense

Total unreimbursed partner expenses

Schedule E, line 28(h)



Form **1040****K1 Detail Summary Report, Page 4****2020**

Name

**KUO-RUNG & SUNDI TANG**

Taxpayer identification number

**\*\*\*-\*\*-5103**

|          | Passthrough Entity Name      | EIN               | Entity Type          | Passive Activity Type | Activity Disposed |
|----------|------------------------------|-------------------|----------------------|-----------------------|-------------------|
| <b>A</b> | <b>TANG/FONG CORPORATION</b> | <b>04-3135905</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>    |                   |
| <b>B</b> | <b>TANG/FONG CORPORATION</b> | <b>04-3135905</b> | <b>S CORPORATION</b> | <b>NOT PASSIVE</b>    |                   |
| <b>C</b> |                              |                   |                      |                       |                   |
| <b>D</b> |                              |                   |                      |                       |                   |

| Form / Schedule / Worksheet           | A        | B        | C | D |                                 |
|---------------------------------------|----------|----------|---|---|---------------------------------|
| <b>Schedule SE:</b>                   |          |          |   |   |                                 |
| Taxpayer/Spouse/Joint                 | <b>T</b> | <b>S</b> |   |   | <b>TOTALS :</b>                 |
| Net earnings from self-employment     |          |          |   |   | <b>-510</b> Schedule SE, Line 2 |
| Gross Farming or Fishing income       |          |          |   |   | Schedule E, line 42             |
| Gross nonfarm income                  |          |          |   |   | Schedule SE, Part II            |
| <b>Farm partnerships:</b>             |          |          |   |   |                                 |
| Net earnings from self-employment     |          |          |   |   | Net Earning SE Wrk              |
| Auto expense                          |          |          |   |   | Net Earning SE Wrk              |
| Amortization                          |          |          |   |   | Net Earning SE Wrk              |
| Depreciation & Section 179            |          |          |   |   | Net Earning SE Wrk              |
| Depletion                             |          |          |   |   | Net Earning SE Wrk              |
| Other expenses                        |          |          |   |   | Net Earning SE Wrk              |
| Home office expense                   |          |          |   |   | Net Earning SE Wrk              |
| Unreimbursed partnership expenses     |          |          |   |   | Net Earning SE Wrk              |
| Debt financed acquisition interest    |          |          |   |   | Net Earning SE Wrk              |
| Conservation Reserve Program pymts    |          |          |   |   | Net Earning SE Wrk              |
| <b>Nonfarm partnerships:</b>          |          |          |   |   |                                 |
| Net earnings from self-employment     |          |          |   |   | <b>-510</b> Net Earning SE Wrk  |
| Auto expense                          |          |          |   |   | Net Earning SE Wrk              |
| Amortization                          |          |          |   |   | Net Earning SE Wrk              |
| Depreciation & Section 179            |          |          |   |   | Net Earning SE Wrk              |
| Depletion                             |          |          |   |   | Net Earning SE Wrk              |
| Other expenses                        |          |          |   |   | Net Earning SE Wrk              |
| Home office expense                   |          |          |   |   | Net Earning SE Wrk              |
| Unreimbursed partnership expenses     |          |          |   |   | Net Earning SE Wrk              |
| Debt financed acquisition interest    |          |          |   |   | Net Earning SE Wrk              |
| <b>Unreimbursed partner expenses:</b> |          |          |   |   |                                 |
| Entered on Screen K1-6                |          |          |   |   |                                 |
| Auto expense                          |          |          |   |   |                                 |
| Depr, Amortization & Sect 179 exp     |          |          |   |   |                                 |
| Home office expense                   |          |          |   |   |                                 |
| Supplemental business expense         |          |          |   |   |                                 |
| Total unreimbursed partner expenses   |          |          |   |   | Schedule E, line 28(h)          |

|                  |                                    |             |
|------------------|------------------------------------|-------------|
| Form <b>1040</b> | <b>Salaries &amp; Wages Report</b> | <b>2020</b> |
|------------------|------------------------------------|-------------|

|  |  |
|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> | Taxpayer Identification Number<br><b>***-**-5103</b> |
|--|--|

| T/S | Employer              | Federal Wages | Federal Withheld | Soc Sec Wages |
|-----|-----------------------|---------------|------------------|---------------|
| A T | TANG/FONG CORPORATION | 61,500        | 6,577            | 61,500        |
| B S | TANG/FONG CORPORATION | 58,500        | 4,272            | 58,500        |
| C   |                       |               |                  |               |
| D   |                       |               |                  |               |
| E   |                       |               |                  |               |
| F   |                       |               |                  |               |
| G   |                       |               |                  |               |
| H   |                       |               |                  |               |
| I   |                       |               |                  |               |
| J   |                       |               |                  |               |
| K   |                       |               |                  |               |
| L   |                       |               |                  |               |
| M   |                       |               |                  |               |
|     | Taxpayer              | 61,500        | 6,577            | 61,500        |
|     | Spouse                | 58,500        | 4,272            | 58,500        |
|     | Totals                | 120,000       | 10,849           | 120,000       |

| T/S      | Soc Sec Withheld | Medicare Wages | Medicare Withheld | Soc Sec Tips | Allocated Tips | Dep Care Ben | Other, Box 14 |
|----------|------------------|----------------|-------------------|--------------|----------------|--------------|---------------|
| A        | 3,813            | 61,500         | 892               |              |                |              | 10,835        |
| B        | 3,627            | 58,500         | 848               |              |                |              | 10,824        |
| C        |                  |                |                   |              |                |              |               |
| D        |                  |                |                   |              |                |              |               |
| E        |                  |                |                   |              |                |              |               |
| F        |                  |                |                   |              |                |              |               |
| G        |                  |                |                   |              |                |              |               |
| H        |                  |                |                   |              |                |              |               |
| I        |                  |                |                   |              |                |              |               |
| J        |                  |                |                   |              |                |              |               |
| K        |                  |                |                   |              |                |              |               |
| L        |                  |                |                   |              |                |              |               |
| M        |                  |                |                   |              |                |              |               |
| Taxpayer | 3,813            | 61,500         | 892               |              |                |              | 10,835        |
| Spouse   | 3,627            | 58,500         | 848               |              |                |              | 10,824        |
| Totals   | 7,440            | 120,000        | 1,740             |              |                |              | 21,659        |

| T/S      | State | State Wages | State Withheld | Name of Locality | Local Wages | Local Withheld |
|----------|-------|-------------|----------------|------------------|-------------|----------------|
| A        | MA    | 61,500      | 2,574          |                  |             |                |
| B        | MA    | 58,500      | 2,459          |                  |             |                |
| C        |       |             |                |                  |             |                |
| D        |       |             |                |                  |             |                |
| E        |       |             |                |                  |             |                |
| F        |       |             |                |                  |             |                |
| G        |       |             |                |                  |             |                |
| H        |       |             |                |                  |             |                |
| I        |       |             |                |                  |             |                |
| J        |       |             |                |                  |             |                |
| K        |       |             |                |                  |             |                |
| L        |       |             |                |                  |             |                |
| M        |       |             |                |                  |             |                |
| Taxpayer |       | 61,500      | 2,574          |                  |             |                |
| Spouse   |       | 58,500      | 2,459          |                  |             |                |
| Totals   |       | 120,000     | 5,033          |                  |             |                |

Form **1040****Two Year Comparison Report - Page 1****2019 & 2020**

Name

**KUO-RUNG & SUNDI TANG**

Taxpayer Identification Number

**\*\*\*-\*\*-5103**

|   |     | 2019            | 2020            | Differences |
|---|-----|-----------------|-----------------|-------------|
|   |     | MFJ             | MFJ             |             |
| <b>Filing Status</b>                                      |     |                 |                 |             |
| <b>Dependents</b>   |     | <b>2</b>        | <b>2</b>        |             |
| 1. Salaries and wages                                     | 1.  | 118,182         | 120,000         | 1,818       |
| 2. Interest income  | 2.  | 221             | 234             | 13          |
| 3. Tax exempt interest income                             | 3.  |                 |                 |             |
| 4. Dividend income  | 4.  |                 | 361             | 361         |
| 5. Qualified dividend income                              | 5.  |                 | 331             | 331         |
| 6. Taxable state/local refunds                            | 6.  |                 |                 |             |
| 7. Alimony received                                       | 7.  |                 |                 |             |
| 8. Business income/loss                                   | 8.  |                 |                 |             |
| 9. Capital gain/loss                                      | 9.  | -3,000          | -3,000          |             |
| 10. Other gains/losses                                    | 10. |                 |                 |             |
| 11. Taxable IRA distributions                             | 11. |                 |                 |             |
| 12. Taxable pensions                                      | 12. |                 |                 |             |
| 13. Rent and royalty income including farm rental         | 13. | -24,269         | -11,826         | 12,443      |
| 14. Partnership/S corp income                             | 14. | 16,340          | 28,805          | 12,465      |
| 15. Estate or trust income                                | 15. |                 |                 |             |
| 16. Farm income/loss                                      | 16. |                 |                 |             |
| 17. Unemployment compensation                             | 17. |                 |                 |             |
| 18. Taxable social security                               | 18. | 26,888          | 47,331          | 20,443      |
| 19. Other income  | 19. |                 |                 |             |
| 20. <b>Total income</b>                                   | 20. | 134,362         | 181,905         | 47,543      |
| 21. Moving expenses                                       | 21. |                 |                 |             |
| 22. Deductible part of self-employment tax                | 22. |                 |                 |             |
| 23. SEP/SIMPLE/Qualified plans deductions                 | 23. |                 |                 |             |
| 24. SE health insurance                                   | 24. | 37,704          | 21,206          | -16,498     |
| 25. Penalty on early withdrawal of savings                | 25. |                 |                 |             |
| 26. Alimony paid  | 26. |                 |                 |             |
| 27. IRA deductions  | 27. |                 |                 |             |
| 28. Student loan interest                                 | 28. |                 |                 |             |
| 29. Other adjustments (incl charitable contrib w/std ded) | 29. |                 |                 |             |
| 30. <b>Adjusted gross income</b>                          | 30. | 96,658          | 160,699         | 64,041      |
| 31. Medical   | 31. |                 |                 |             |
| 32. Taxes   | 32. | 10,000          | 10,000          |             |
| 33. Interest  | 33. | 28,047          | 24,051          | -3,996      |
| 34. Contributions   | 34. | 17              | 18              | 1           |
| 35. Casualty losses                                       | 35. |                 |                 |             |
| 36. Miscellaneous expenses                                | 36. |                 |                 |             |
| 37. <b>Allowable itemized deductions</b>                  | 37. | 38,064          | 34,069          | -3,995      |
| 38. Standard deduction                                    | 38. | 27,000          | 27,400          | 400         |
|   |     | <b>ITEMIZED</b> | <b>ITEMIZED</b> |             |
| 39. Deduction taken                                       | 39. | 38,064          | 34,069          | -3,995      |
| 40. Taxable income before Qual Bus Inc Ded (QBID)         | 40. | 58,594          | 126,630         | 68,036      |
| 41. QBID  | 41. | 0               | 6               | 6           |
| 42. <b>Taxable income</b>                                 | 42. | 58,594          | 126,624         | 68,030      |

|  |  |  |
|--|--|--|
| Form <b>1040</b>                         | <b>Two Year Comparison Report - Page 2</b> | <b>2019 &amp; 2020</b>                               |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |  | Taxpayer Identification Number<br><b>***-**-5103</b> |

|  |     | 2019    | 2020    | Differences |
|--|-----|---------|---------|-------------|
| 43. Taxable income from 2YR page 1, line 42  | 43. | 58,594  | 126,624 | 68,030      |
| 44. Tax on taxable income                    | 44. | 6,641   | 19,414  | 12,773      |
| 45. Alternative minimum tax                  | 45. |         |         |             |
| 46. Excess advance premium tax credit        | 46. |         |         |             |
| 47. Child care credit                        | 47. |         |         |             |
| 48. Education credits                        | 48. |         |         |             |
| T 49. Retirement savings credit              | 49. |         |         |             |
| a 50. Child & other dependent tax credit     | 50. | 4,000   | 4,000   |             |
| x 51. General business credit                | 51. | 2,641   | 15,414  | 12,773      |
| 52. Other credits                            | 52. |         |         |             |
| C 53. <b>Total credits</b>                   | 53. | 6,641   | 19,414  | 12,773      |
| o 54. <b>Net tax liability</b>               | 54. | 0       |         |             |
| m 55. Self-employment taxes                  | 55. |         |         |             |
| p 56. Other taxes                            | 56. |         |         |             |
| u 57. <b>Total tax</b>                       | 57. |         |         |             |
| t 58. Income tax withheld                    | 58. | 10,214  | 10,849  | 635         |
| a 59. Estimated tax payments                 | 59. |         |         |             |
| t 60. Earned income credit                   | 60. |         |         |             |
| i 61. Additional Child tax credit            | 61. |         |         |             |
| o 62. Other refundable tax credits           | 62. |         |         |             |
| n 63. Other payments                         | 63. |         | 1,730   | 1,730       |
| 64. <b>Total payments</b>                    | 64. | 10,214  | 12,579  | 2,365       |
| 65. <b>Tax due/-refund</b>                   | 65. | -10,214 | -12,579 | -2,365      |
| 66. Penalties and interest                   | 66. |         |         |             |
| 67. <b>Net tax due/-refund</b>               | 67. | -10,214 | -12,579 | -2,365      |
| 68. Refund applied to estimated tax payments | 68. |         |         |             |
| 69. Refund received                          | 69. | -10,214 | -12,579 | -2,365      |
| 70. <b>Effective tax rate</b>                | 70. | %       | %       |             |

### Two Year Comparison - Tax Reconciliation Marginal Tax Rates

|                     | 2019           | 2019 Marginal | 2020           | 2020 Marginal |
|---------------------|----------------|---------------|----------------|---------------|
|                     | Taxable Income | Tax Rate      | Taxable Income | Tax Rate      |
| Ordinary income     | 58,594         | 12.0 %        | 126,293        | 22.0 %        |
| Capital income      |                | %             | 331            | 15.0 %        |
| Capital - Sec. 1250 |                | %             |                | %             |
| Capital - Sec. 1202 |                | %             |                | %             |

|                  |   |                        |
|------------------|---|------------------------|
| Form <b>1040</b> | <b>Two Year Comparison Report - Schedule E Page 1</b> | <b>2019 &amp; 2020</b> |
|------------------|---|------------------------|

|  |  |
|--|--|
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> | Taxpayer identification number<br><b>***-**-5103</b> |
|--|--|

|   |                  |
|---|------------------|
| Property description<br><b>135 EAST MAIN ST</b> | Unit<br><b>1</b> |
|---|------------------|

|   |     | 2019   | 2020   | Differences |
|---|-----|--------|--------|-------------|
| <b>Income</b>   |     |        |        |             |
| 1. Total rents and royalties received .....                           | 1.  | 12,000 | 12,000 |             |
| <b>Expenses</b>   |     |        |        |             |
| 2. Advertising .....  | 2.  |        |        |             |
| 3. Auto and travel .....  | 3.  |        |        |             |
| 4. Cleaning and maintenance .....                                     | 4.  |        |        |             |
| 5. Commissions .....  | 5.  |        |        |             |
| 6. Insurance .....  | 6.  | 146    | 146    |             |
| 7. Legal and other professional fees .....                            | 7.  |        |        |             |
| 8. Management fees .....  | 8.  | 6,540  | 6,540  |             |
| 9. Mortgage interest paid to banks, etc. ....                         | 9.  |        |        |             |
| 10. Other interest .....  | 10. |        |        |             |
| 11. Repairs .....   | 11. | 6,041  |        | -6,041      |
| 12. Supplies .....  | 12. |        |        |             |
| 13. Taxes .....   | 13. | 1,500  | 1,725  | 225         |
| 14. Utilities .....   | 14. |        |        |             |
| 15. Depreciation expense or depletion .....                           | 15. |        |        |             |
| 16. Other expenses .....  | 16. |        |        |             |
| 17. Total expenses .....  | 17. | 14,227 | 8,411  | -5,816      |
| <b>Profit/(loss)</b>  |     |        |        |             |
| 18. Income or (loss) from rental real estate or royalty properties .. | 18. | -2,227 | 3,589  | 5,816       |
| 19. Deductible rental real estate loss .....                          | 19. | -1,596 | -631   | 965         |
| <b>Carryover</b>  |     |        |        |             |
| 20. Vacation home operating expenses carryover to next year .....     | 20. |        |        |             |
| 21. Vacation home excess casualty & depreciation carryover to next yr | 21. |        |        |             |

|                  |   |                        |
|------------------|---|------------------------|
| Form <b>1040</b> | <b>Two Year Comparison Report - Schedule E Page 1</b> | <b>2019 &amp; 2020</b> |
|------------------|---|------------------------|

|                              |  |
|------------------------------|--|
| Name<br><b>KUO-RUNG TANG</b> | Taxpayer identification number<br><b>***-**-5103</b> |
|------------------------------|--|

|  |                  |
|--|------------------|
| Property description<br><b>9-11 COTTAGE ST</b> | Unit<br><b>2</b> |
|--|------------------|

|  |     | 2019    | 2020    | Differences |
|--|-----|---------|---------|-------------|
| <b>Income</b>  |     |         |         |             |
| 1. Total rents and royalties received .....                                  | 1.  |         |         |             |
| <b>Expenses</b>  |     |         |         |             |
| 2. Advertising .....   | 2.  |         |         |             |
| 3. Auto and travel .....   | 3.  |         |         |             |
| 4. Cleaning and maintenance .....  | 4.  |         |         |             |
| 5. Commissions .....   | 5.  |         |         |             |
| 6. Insurance .....   | 6.  | 2,355   | 2,421   | 66          |
| 7. Legal and other professional fees .....                                   | 7.  |         |         |             |
| 8. Management fees .....   | 8.  |         |         |             |
| 9. Mortgage interest paid to banks, etc. ....                                | 9.  |         |         |             |
| 10. Other interest .....   | 10. |         |         |             |
| 11. Repairs .....  | 11. | 700     | 3,452   | 2,752       |
| 12. Supplies .....   | 12. |         |         |             |
| 13. Taxes .....  | 13. |         | 6,885   | 6,885       |
| 14. Utilities .....  | 14. | 10,765  | 4,269   | -6,496      |
| 15. Depreciation expense or depletion .....                                  | 15. | 5,547   | 5,549   | 2           |
| 16. Other expenses .....   | 16. | 556     | 926     | 370         |
| 17. <b>Total expenses</b> .....  | 17. | 19,923  | 23,502  | 3,579       |
| <b>Profit/(loss)</b>   |     |         |         |             |
| 18. <b>Income or (loss) from rental real estate or royalty properties</b> .. | 18. | -19,923 | -23,502 | -3,579      |
| 19. Deductible rental real estate loss .....                                 | 19. | -14,276 | -8,558  | 5,718       |
| <b>Carryover</b>   |     |         |         |             |
| 20. Vacation home operating expenses carryover to next year .....            | 20. |         |         |             |
| 21. Vacation home excess casualty & depreciation carryover to next yr        | 21. |         |         |             |

|                  |   |                        |
|------------------|---|------------------------|
| Form <b>1040</b> | <b>Two Year Comparison Report - Schedule E Page 1</b> | <b>2019 &amp; 2020</b> |
|------------------|---|------------------------|

|                              |  |
|------------------------------|--|
| Name<br><b>KUO-RUNG TANG</b> | Taxpayer identification number<br><b>***-**-5103</b> |
|------------------------------|--|

|  |                  |
|--|------------------|
| Property description<br><b>EVERGREEN REAL ESTATE HOLDINGS, LLC</b> | Unit<br><b>3</b> |
|--|------------------|

|   |     | 2019    | 2020    | Differences |
|---|-----|---------|---------|-------------|
| <b>Income</b>   |     |         |         |             |
| 1. Total rents and royalties received .....                           | 1.  | 35,607  | 49,607  | 14,000      |
| <b>Expenses</b>   |     |         |         |             |
| 2. Advertising .....  | 2.  |         |         |             |
| 3. Auto and travel .....  | 3.  |         |         |             |
| 4. Cleaning and maintenance .....                                     | 4.  |         | 720     | 720         |
| 5. Commissions .....  | 5.  |         |         |             |
| 6. Insurance .....  | 6.  | 3,872   | 3,934   | 62          |
| 7. Legal and other professional fees .....                            | 7.  |         | 297     | 297         |
| 8. Management fees .....  | 8.  |         |         |             |
| 9. Mortgage interest paid to banks, etc. ....                         | 9.  | 22,335  | 22,005  | -330        |
| 10. Other interest .....  | 10. |         |         |             |
| 11. Repairs .....   | 11. |         | 4,583   | 4,583       |
| 12. Supplies .....  | 12. |         |         |             |
| 13. Taxes .....   | 13. | 5,899   | 5,283   | -616        |
| 14. Utilities .....   | 14. |         | 10,555  | 10,555      |
| 15. Depreciation expense or depletion .....                           | 15. | 14,342  | 14,344  | 2           |
| 16. Other expenses .....  | 16. | 877     | 5,772   | 4,895       |
| 17. Total expenses .....  | 17. | 47,325  | 67,493  | 20,168      |
| <b>Profit/(loss)</b>  |     |         |         |             |
| 18. Income or (loss) from rental real estate or royalty properties .. | 18. | -11,718 | -17,886 | -6,168      |
| 19. Deductible rental real estate loss .....                          | 19. | -8,397  | -6,226  | 2,171       |
| <b>Carryover</b>  |     |         |         |             |
| 20. Vacation home operating expenses carryover to next year .....     | 20. |         |         |             |
| 21. Vacation home excess casualty & depreciation carryover to next yr | 21. |         |         |             |

|                  |   |             |
|------------------|---|-------------|
| Form <b>1040</b> | <b>Recovery Rebate Credit Worksheet</b> | <b>2020</b> |
|------------------|---|-------------|

Name **KUO-RUNG & SUNDI TANG** Taxpayer Identification Number **\*\*\*-\*\*-5103**

|  |  |
|--|--|
| Filing Status <b>MFJ</b><br><div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <b>EIP 1</b><br/>           (Line 5/16 below)<br/>           Tp/Joint <b>2,400</b><br/>           Sp<br/>           Total <b>2,400</b> </div> <div style="width: 45%;"> <b>EIP 2</b><br/>           (Line 8/19 below)<br/> <b>600</b><br/> <b>600</b> </div> </div> | 1040/1040-SR Line 11 (AGI) <b>160,699</b><br>Qualifying children for economic impact payment:<br>a. Children qualified for the child tax credit <b>2</b><br>b. Children under 17 with adoption taxpayer id no. (ATIN)<br>c. Line a + b. <b>Total qualifying children under 17 with valid SSN*</b> <b>2</b><br>d. Multiply line c by \$500 and enter on line 6 below <b>1,000</b><br>e. Multiply line c by \$600 and enter on line 9 below <b>1,200</b> |
|--|--|

EIP = Economic Impact Payment also referred to as stimulus check/payment

- Can you be claimed as a dependent on another person's 2020 return? If filing a joint return, go to line 2.  
☐ **No.** Go to line 2.  
☐ **Yes. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.
- Does your 2020 return include a valid social security number (defined under *Valid social security number*, below)\* for you and, if filing joint return, your spouse?  
☒ **Yes.** Skip lines 3 and 4 and go to line 5.  
☐ **No.** If you are filing a joint return, go to line 3. If you aren't filing a joint return, **STOP** you can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.
- Was at least one of you a member of the U.S. Armed Forces at any time during 2020, and does at least one of you have a valid social security number (defined under *Valid social security number*, below)?\*  
☐ **Yes.** Your credit is not limited. Go to line 5.  
☐ **No.** Go to line 4.
- Does one of you have a valid social number (defined under *Valid social security number*, below)?\*  
☐ **Yes.** Your credit is limited. Go to line 5.  
☐ **No. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.
- If your **EIP 1** was \$1,200 (\$2,400 if married filing jointly) plus \$500 for each qualifying child you had in 2020 skip lines 5 and 6, enter zero on lines 7 and 16, and go to line 8. Otherwise, enter:  
 • \$1,200 if single, HOH, MFS, QW, or if MFJ and answered "Yes" to question 4  
 • \$2,400 if married filing jointly and you answered "Yes" to question 2 or 3
- Multiply \$500 by the number of qualifying children under 17 at the end of 2020 listed in the **Dependents** section on pg 1 of Form 1040 or 1040-SR for whom you either checked the "Child tax credit" box or entered an adoption taxpayer id no.
- Add lines 5 and 6
- If your **EIP 2** was \$600 (\$1,200 if married filing jointly) plus \$600 for each qualifying child you had in 2020, skip lines 8 and 9, enter zero on lines 10 and 19, and go to line 11. Otherwise, enter:  
 • \$600 if single, HOH, MFS, QW, or if MFJ and answered "Yes" to question 4  
 • \$1,200 if married filing jointly and you answered "Yes" to question 2 or 3
- Multiply \$600 by the number of qualifying children under 17 at the end of 2020 listed in Dependents section of Form 1040 or 1040-SR for whom you either checked the "Child tax credit" box or entered an adoption taxpayer id no.
- Add lines 8 and 9
- Enter the amount from line 11 of Form 1040 or 1040-SR
- Enter the amount shown below for your filing status:  
 • \$150,000 if married filing jointly or qualifying widow(er)      • \$112,500 if head of household.  
 • \$75,000 if single or married filing separately
- Is the amount on line 11 more than the amount on line 12?  
☐ **No.** Skip line 14. Enter the amount from line 7 on line 15 below and the amount from line 10 on line 18.  
☒ **Yes.** Subtract line 12 from line 11
- Multiply line 13 by 5% (0.05)
- Subtract line 14 from line 7. If zero or less, enter -0-
- Enter the amount, if any, of the EIP 1 that was issued to you (before offset for any past-due child support payment) You may refer to Notice 1444 or your tax account at [IRS.gov/Account](https://www.irs.gov/Account) for the amount to enter here
- Subtract line 16 from line 15. If zero or less, enter -0-. If line 16 is more than line 15, you don't have to pay back the difference
- Subtract line 14 from line 10. If zero or less, enter -0-
- Enter the amount, if any, of the EIP 2 that was issued to you You may refer to Notice 1444-B or your tax account information at [IRS.gov/Account](https://www.irs.gov/Account) for the amount to enter here
- Subtract line 19 from line 18. If zero or less, enter -0-. If line 19 is more than line 18, you don't have to pay back the difference
- Recovery rebate credit for 2020.** Add lines 17 and 20. Enter results here and on Form 1040/1040-SR line 30

|  |                    |
|--|--------------------|
|  | 5. <b>2,400</b>    |
|  | 6. <b>1,000</b>    |
|  | 7. <b>3,400</b>    |
|  | 8. <b>1,200</b>    |
|  | 9. <b>1,200</b>    |
|  | 10. <b>2,400</b>   |
|  | 11. <b>160,699</b> |
|  | 12. <b>150,000</b> |
|  | 13. <b>10,699</b>  |
|  | 14. <b>535</b>     |
|  | 15. <b>2,865</b>   |
|  | 16. <b>2,400</b>   |
|  | 17. <b>465</b>     |
|  | 18. <b>1,865</b>   |
|  | 19. <b>600</b>     |
|  | 20. <b>1,265</b>   |
|  | 21. <b>1,730</b>   |

\*A valid social security number is one that is valid for employment in the United States and is issued before the due date of your 2020 return (including extensions).

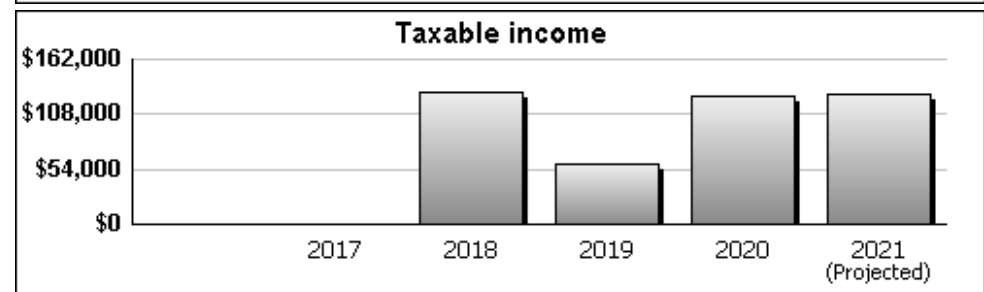
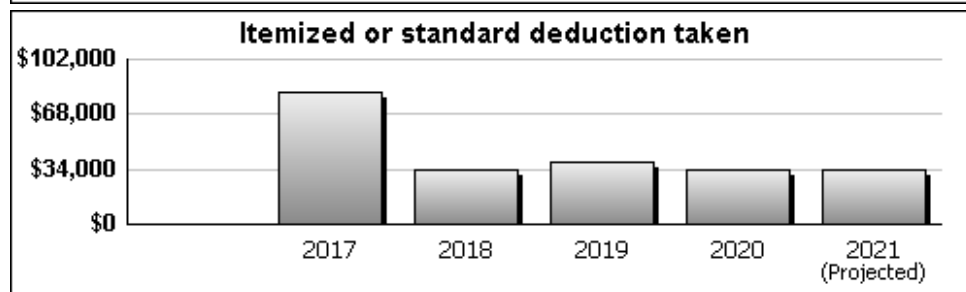
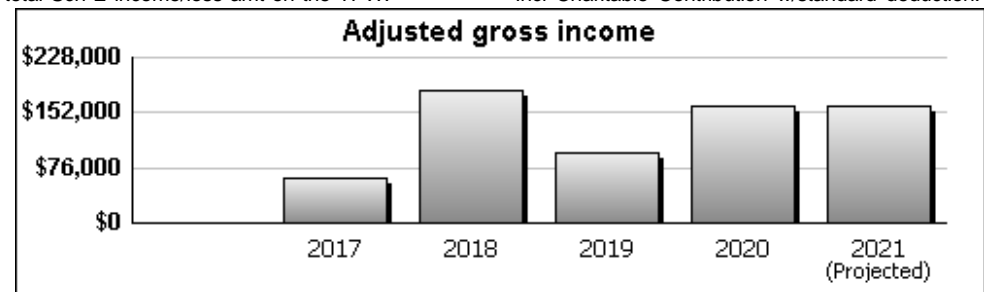
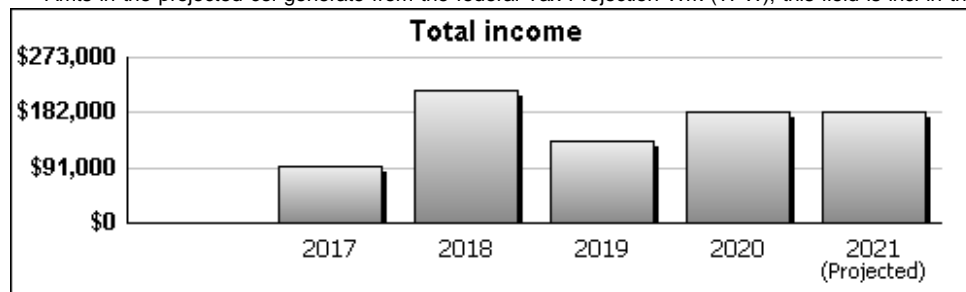


|                                       |   |   |
|---------------------------------------|---|---|
| Form <b>1040</b>                      | <b>Tax Return History Report - Page 1</b> | <b>2020</b>                                       |
| Name <b>KUO-RUNG &amp; SUNDI TANG</b> |   | Taxpayer Identification Number <b>***-**-5103</b> |

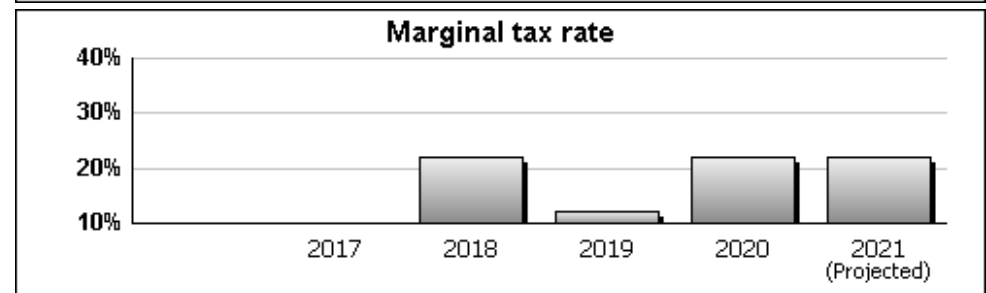
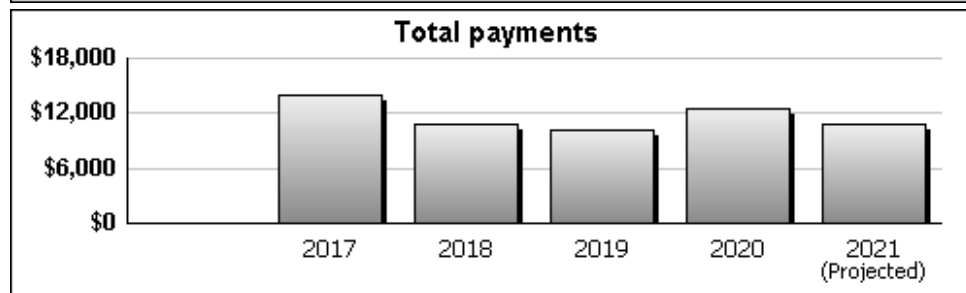
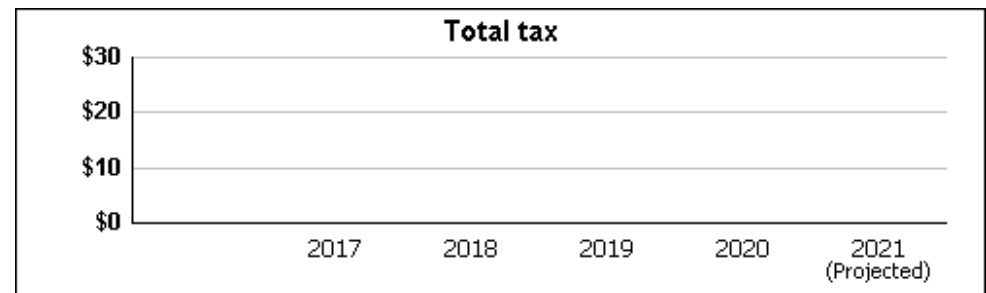
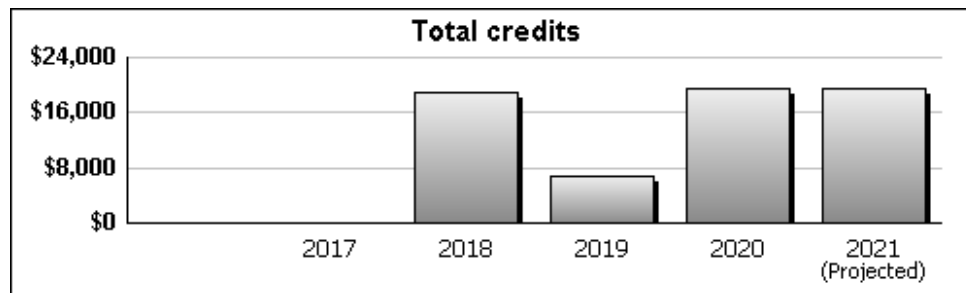
|   | 2017          | 2018           | 2019           | 2020           | 2021 PROJECTED |
|---|---------------|----------------|----------------|----------------|----------------|
| Filing Status                               | MFJ           | MFJ            | MFJ            | MFJ            | MFJ            |
| Salaries and wages                          | 110,000       | 118,835        | 118,182        | 120,000        | 120,000        |
| Interest income                             | 133           | 284            | 221            | 234            | 234            |
| Dividend income                             |               |                |                | 361            | 361            |
| Business income/loss                        |               |                |                |                |                |
| Capital gains/losses                        | -3,000        | 22,555         | -3,000         | -3,000         | -3,000         |
| Other gains/losses                          |               |                |                |                |                |
| IRA distributions, pensions, annuities      |               |                |                |                |                |
| Rent, royalty, farm rental income           | 13,358        | 7,498          | -24,269        | -11,826        | 16,979         |
| Partnership/S corp income                   | 102,366       | 88,457         | 16,340         | 28,805         | *              |
| Estate or trust income                      |               |                |                |                | *              |
| Farm income/loss                            |               |                |                |                |                |
| Other income/loss                           | -128,514      | -18,594        | 26,888         | 47,331         | 47,947         |
| <b>Total income</b>                         | <b>94,343</b> | <b>219,035</b> | <b>134,362</b> | <b>181,905</b> | <b>182,521</b> |
| Total adjustments                           | 33,772        | 37,704         | 37,704         | ** 21,206      | ** 21,206      |
| <b>Adjusted gross income</b>                | <b>60,571</b> | <b>181,331</b> | <b>96,658</b>  | <b>160,699</b> | <b>161,315</b> |
| <b>Allowable itemized deductions</b>        | <b>82,165</b> | <b>33,012</b>  | <b>38,064</b>  | <b>34,069</b>  | <b>34,069</b>  |
| Standard deduction                          | 12,700        | 26,600         | 27,000         | 27,400         | 27,800         |
| <b>Itemized or standard deduction taken</b> | <b>82,165</b> | <b>33,012</b>  | <b>38,064</b>  | <b>34,069</b>  | <b>34,069</b>  |
| Exemptions                                  | 16,200        |                |                |                |                |
| Taxable income before Qual Bus Inc Ded      |               | 148,319        | 58,594         | 126,630        | 127,246        |
| Qual Bus Inc Ded                            |               | 18,697         |                | 6              |                |
| <b>Taxable income</b>                       |               | <b>129,622</b> | <b>58,594</b>  | <b>126,624</b> | <b>127,246</b> |

\* Amts in the projected col generate from the federal Tax Projection Wrk (TPW); this field is incl in the total Sch E income/loss amt on the TPW.

\*\* Incl Charitable Contribution w/standard deduction.



| Form                                     | 1040                  | Tax Return History Report - Page 2 |         |                                |         | 2020           |
|--|-----------------------|------------------------------------|---------|--------------------------------|---------|----------------|
| Name                                     | KUO-RUNG & SUNDI TANG |                                    |         | Taxpayer Identification Number |         | ***-**-5103    |
|  |                       | 2017                               | 2018    | 2019                           | 2020    | 2021 PROJECTED |
| <b>Taxable income</b>                    |                       |                                    | 129,622 | 58,594                         | 126,624 | 127,246        |
| Tax on taxable income and Form 8962      |                       |                                    | 18,817  | 6,641                          | 19,414  | 19,468         |
| Alternative minimum tax                  |                       |                                    |         |                                |         |                |
| Total credits                            |                       |                                    | 18,817  | 6,641                          | 19,414  | 19,468         |
| <b>Net tax liability</b>                 |                       |                                    |         |                                |         |                |
| Self-employment taxes                    |                       |                                    |         |                                |         |                |
| Other taxes                              |                       |                                    |         |                                |         |                |
| <b>Total tax</b>                         |                       |                                    |         |                                |         |                |
| Income tax withheld                      |                       | 11,943                             | 10,746  | 10,214                         | 10,849  | 10,849         |
| Estimated tax payments                   |                       |                                    |         |                                |         |                |
| Other payments                           |                       | 2,000                              |         |                                | 1,730   |                |
| <b>Total payments</b>                    |                       | 13,943                             | 10,746  | 10,214                         | 12,579  | 10,849         |
| <b>Total due/-refund</b>                 |                       | -13,943                            | -10,746 | -10,214                        | -12,579 | -10,849        |
| Penalties and interest                   |                       |                                    |         |                                |         |                |
| <b>Net tax due/-refund</b>               |                       | -13,943                            | -10,746 | -10,214                        | -12,579 | -10,849        |
| Refund applied to estimated tax payments |                       |                                    |         |                                |         |                |
| Refund received                          |                       | -13,943                            | -10,746 | -10,214                        | -12,579 |                |
| <b>Marginal tax rate</b>                 | %                     | 10.0 %                             | 22.0 %  | 12.0 %                         | 22.0 %  | 22.0 %         |
| <b>Effective tax rate</b>                | %                     | %                                  | %       | %                              | %       | %              |



|  |  |  |
|--|--|--|
| Form <b>1040</b>                         | <b>Reconciliation Worksheet - Taxable Income &amp; Tax</b> | <b>2020</b>  |
| Name<br><b>KUO-RUNG &amp; SUNDI TANG</b> |  | Taxpayer Identification Number<br><b>***-**-5103</b> |

Tax brackets are rates applied to specific levels of taxable income. Various rates apply to different portions of the total taxable income. Type of income, further determines the rate applied. Marginal Tax Rate is the tax paid on the highest level of taxable income. This worksheet details how tax is calculated on ordinary income and capital gain income, the percentage of taxable income, marginal tax rate and the tax method used.

Filing Status **MARRIED FILING JOINTLY** Tax Pct Total Tax (ln 27) divided Total Taxable Income (ln 19) **15.0 %**  
 Tax Method **QUALIFIED DIVIDENDS & CAPITAL GAIN TAX WORKSHEET**

|  |                          |             |
|--|--------------------------|-------------|
| Tax using ordinary and capital gains rates exceeds tax using only ordinary rates. Taxable income is taxed only using ordinary rates: |                          |             |
| Tax using capital gains rates  | Tax using Ordinary rates | Tax savings |

|                       | Taxable Amount | Marginal<br>Tax Rate | Tax on Taxable Income | Marginal Tax Rate - Income Range | Amount of Income<br>to Next Tax Bracket |
|-----------------------|----------------|----------------------|-----------------------|----------------------------------|---|
| Ordinary Income       | 126,293        | 22.0 %               | 19,364                | \$80,250 - \$171,050             | 44,757                                  |
| Capital Income        | 331            | 15.0 %               | 50                    | \$80,250 - \$622,050             | 621,719                                 |
| Capital Income - 1250 |                | %                    |                       |                                  |   |
| Capital Income - 1202 |                | %                    |                       |                                  |   |

\*Tax on taxable ordinary income under \$100,000 is determined using IRS Tax Tables that impose the same amount of tax on taxable income within \$50 intervals. Therefore, the column (b) Tax may not be calculated as column (a) times the applicable line tax rate.

**Income taxed at ordinary rates**

|  | (a) Taxable Income | (b) Tax* |
|--|--------------------|----------|
| 1. 10% rate  | 19,750             | 1,978    |
| 2. 12% rate  | 60,500             | 7,263    |
| 3. 22% rate  | 46,043             | 10,123   |
| 4. 24% rate  |                    |          |
| 5. 32% rate  |                    |          |
| 6. 35% rate  |                    |          |
| 7. 37% rate  |                    |          |
| 8. Total ordinary taxable income and ordinary tax. Add lines 1 through 7 | 126,293            | 19,364   |

**Income taxed at capital gains rates**

|   |     |    |
|---|-----|----|
| 9. 0% capital gains rate  | 331 | 50 |
| 10. 15% capital gains rate  |     |    |
| 11. 20% capital gains rate  |     |    |
| 12. 25% capital gains rate  |     |    |
| 13. 28% capital gains rate  |     |    |
| 14. Total taxable capital gains and capital gains tax. Add lines 9 through 13 | 331 | 50 |

**Total taxable income**

|   |         |
|---|---------|
| 15. Total ordinary taxable income. Enter the amount from line 8a.   | 126,293 |
| 16. Total capital gains taxable income. Enter the amount from line 14a.   | 331     |
| 17. Add lines 15 and 16.  | 126,624 |
| 18. Enter the net foreign exclusion amount from the Foreign Earned Income Tax Worksheet, line 2c.                       |         |
| 19. Taxable income reported on 1040, line 11b, (1040NR, line 41, or 1040NR-EZ, line 14). Subtract line 18 from line 17. | 126,624 |

**Total tax**

|  |        |
|--|--------|
| 20. Total ordinary tax. Enter the amount from line 8b.   | 19,364 |
| 21. Total capital gains tax. Enter the amount from line 14b.   | 50     |
| 22. Tax on child's interest and dividend.  |        |
| 23. Tax on lump-sum distribution.  |        |
| 24. Other taxes.   |        |
| 25. Add lines 20 through 24.   | 19,414 |
| 26. Enter the tax allocated to the net exclusion amount from the Foreign Earned Income Tax Worksheet, line 5.      |        |
| 27. Total tax reported on 1040, line 12b, (1040NR, line 42, or 1040NR-EZ, line 15). Subtract line 26 from line 25. | 19,414 |

Form **1040****Electronic Filing - PDF Attachment Report****2020**

Name

**KUO-RUNG & SUNDI TANG**

Taxpayer Identification Number

**\*\*\*-\*\*-5103**

| Title  | Attachment Source  | Proforma   |
|--|--|------------|
| <b>FEDERAL ATTACHMENTS:</b><br><b>ETRADE</b>   | <b>F:\ACCTG\CLIENTS\1040\TKS5103\2020\ATTACHED ETRADE #846 9.PDF</b> | <b>NO</b>  |
| <b>PARTNER'S BASIS WORKSHEET</b><br><b>FONTAN REALTY LLC</b><br><b>FONTAN REALTY LLC</b><br><b>FONTAN REALTY LLC - AMT</b><br><b>FONTAN REALTY LLC - AMT</b>   | <b>(AUTOMATICALLY ATTACHED)</b>                                      | <b>N/A</b> |
| <b>SHAREHOLDER'S BASIS WORKSHEET</b><br><b>CHENG DU REALTY CORPORATION</b><br><b>CHENG DU REALTY CORPORATION</b><br><b>CHENG DU REALTY CORPORATION - AMT</b><br><b>CHENG DU REALTY CORPORATION - AMT</b> | <b>(AUTOMATICALLY ATTACHED)</b>                                      | <b>N/A</b> |
| <b>199ASAFEHARBOR</b>  | <b>(AUTOMATICALLY ATTACHED)</b>                                      | <b>N/A</b> |