



PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing this Statement.

- ☐ If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1 and 3.
- ☐ If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections providing information in Section 2 about the person whose alimony, support, or maintenance payments or income or assets you are relying.
- ☐ We intend to apply for joint credit. Complete all Sections, providing information in Section 2 about the joint applicant and initial here. **Applicant** _____ **Joint Applicant** _____
- ☐ If this statement relates to your guaranty of the Indebtedness of other person(s), firm(s) or corporation(s), complete Sections 1 and 3.

SECTION 1 - INDIVIDUAL INFORMATION (Type or Print)				SECTION 2 - OTHER PARTY INFORMATION (Type or Print)			
Name		Kevin Johnson		Name			
Residence Address		123 E Main Street		Residence Address			
City, State & Zip		Anywhere, MS 66523		City, State & Zip			
Position or Occupation		Credit Manager		Position or Occupation			
Business Name		Financial Corp	Yrs. There	5	Business Name		Yrs. There
Business Address		345 42nd Street E		Business Address			
City, State & Zip		Anywhere, MS 66523		City, State & Zip			
Res. Phone		222 453-4585	Bus. Phone		222 654-8569	Res. Phone	
						Bus. Phone	

SECTION 3 - STATEMENT OF FINANCIAL CONDITION AS OF				
ASSETS (Do not include Assets of doubtful value)		In Dollars (Omit cents)	LIABILITIES	In Dollars (Omit cents)
Cash on hand and in banks	\$	63,000	Notes payable to banks - secured (see Schedule F)	\$ -
U S Gov't & Marketable Securities - see Schedule A	\$	-	Notes payable to banks - unsecured (see Schedule F)	\$ 300,000
Non-Marketable Securities - see Schedule B	\$	-	Due to brokers	
Securities held by broker in margin accounts	\$	660,000	Amounts payable to others - secured	
Restricted or control stocks	\$	-	Amounts payable to others - unsecured	
Partial interest in Real Estate Equities - see Schedule C	\$	-	Accounts and bills due	
Real Estate Owned - see Schedule D	\$	600,000	Unpaid income tax	
Loans Receivable	\$	-	Other unpaid taxes and interest	
Automobiles and other personal property	\$	80,000	Real estate mortgages payable - see Schedule D	\$ 450,000
Cash value-life insurance - see Schedule E	\$	-	Other debts - itemize	
Other assets - itemize				
			TOTAL LIABILITIES	\$ 750,000
			NET WORTH	\$ 653,000
TOTAL ASSETS	\$	1,403,000	TOTAL LIABILITIES AND NET WORTH	\$ 1,403,000

SOURCES OF INCOME FOR YEAR ENDED		PERSONAL INFORMATION	
Salary, bonuses & commissions	\$ 100,000	Do you have a will?	If so, name executor.
Dividends	\$ 21,000		
Real estate income	\$ -	Are you a partner or officer in any other venture? If so, describe.	
Other income (Alimony, child support, or separate maintenance	\$ -		
income need not be revealed if you do not wish to have it		Are you obligated to pay alimony, child support or separate maintenance payments? If so, describe.	
considered as a basis for repaying this obligation)			
		Are any assets pledged other than as described on schedules? If so, describe.	
TOTAL	\$ 121,000	Income tax settled through (date)	
CONTINGENT LIABILITIES		Are you a defendant in any suits or legal actions?	
Do you have any contingent liabilities? If so, describe.			
		Personal bank accounts carried at	
As endorser, co-maker or guarantor?			
On leases or contracts?			
Legal claims		Have you ever been declared bankrupt? If so, describe.	
Other special debt			
Amount of contested income tax liens			