

Display either Applicant or

Both

Applicant only

Statement as of Aug 01, 2020

Print Report...

Assets	Applicant	Co-Applicant	Liabilities & Net Worth	Applicant	Co-Applicant
Cash in Checking & Savings (1):	12,000	14,000	Loans / Notes Payable (6):	0	0
Cash in Property Accounts:	1,500	0	Accounts & Bills Payable (6):	0	0
Cash in IRAs (1):	0	0	Due to Brokers:	0	0
Marketable Securities (5):	0	0	Real Estate Mortgages (3):	50,000	0
Marketable Securities, IRA (5):	0	0	Unpaid Tax (Including Income & RE):	0	0
Life Insurance - CSV:	0	0	Other Debts:	6,000	0
Real Estate Owned (100%) (3):	125,000	0	Bal. Due on Partnerships, Notes (4):	0	0
R.E. Owned (Less than 100%) (3):	0	0	TOTAL LIABILITIES:	56,000	0
Partnerships/PC Interests (4):	0	0	NET WORTH:	142,000	54,000
Personal Property:	24,500	14,000	TOTAL LIAB. & NET WORTH:	198,000	54,000
Other Assets:	10,000	18,000			
Automobiles/Vehicles (incl. boats):	17,500	8,000			
Notes Receivable (2):	7,500	0			
Accounts Receivable (2):	0	0			
Non-Readily Marketable Sec. (5):	0	0			
Non-Readily Marketable Sec., IRA (5):	0	0			
TOTAL ASSETS:	198,000	54,000			

Annual Income	Applicant	Co-Applicant	Annual Expenditures	Applicant	Co-Applicant
Salary or Adjusted Gross Income:	75,000	75,000	Federal Income & Other Taxes:	18,000	18,000
Bonus or Commissions:	19,750	0	State Income & Other Taxes:	6,500	6,500
Dividends and Interest:	525	0	Property Taxes (3):	425	0
Net Real Estate Income (3):	3,600	0	Mortgage Payments (3):	7,620	0
Capital Gains:	0	0	Property Insurance (3):	750	0
Other Income:	0	4,500	Life Insurance:	500	500
TOTAL INCOME:	98,875	79,500	Rental / Condominium Fees:	0	0
Notes: Net Real Estate Income is before debt service; it is also before property taxes and insurance, which are accounted for under Annual Expenditures. The assets, liabilities, income, mortgage payments and insurance of property owned at less than 100% are reported here factored by the percentage owned.			Interest & Principal on Loans/Bills (6):	0	0
			Investments:	0	0
			Alimony / Child Support:	0	0
			Tuition Expenses:	0	0
			Medical Expenses:	3,000	3,000
			Other Expenses:	0	0
			TOTAL EXPENDITURES:	36,795	28,000