ESP8266 Workshop I

Andy Gelme (@geekscape)

http://geekscape.org

Wednesday 2015-03-11

Workshop overview

- ESP8266 introduction: hardware and software
- ESP-01 and ESP-12 set-up for development
- Flashing firmware using esptool
- NodeMCU and Lua introduction
- ESPlorer IDE
- Using a button and LED(s)
- Setting up as a Wi-Fi client
- Using UDP to send and receive messages
- Creating an MQTT client

ESP8266 Hardware

- 3.3V device, operating current ~ 215 mA
- CPU: Tensilca Xtensa LX3: 32-bit, 72 MHz (?)
- ESP8266 SOC: Expressif
- RAM 32Kb, DRAM 80Kb, Flash 200Kb (for SDK)
- Wi-Fi 802.11 b/g/n 2.4 GHz radio (station or AP)
- Timers, deep sleep mode, JTAG debugging
- Peripherals ...
 - GPIO (upto 16), PWM (3), ADC (one)
 - UART, I2C, SPI

ESP8266 Memory Map

- More complicated than your AVR ATMega / Arduino
- SRAM 32Kb
 - NodeMCU heap memory available: print(node.heap())
- SPI Flash ROM layout: Since SDK 0.8 ...

```
    00000h 248k app.v6.flash.bin
    3E000h 8k master_device_key.bin
    40000h 240k app.v6.irom0text.bin
    7C000h 8k esp_init_data_default.bin
    Default configuration
    7E000h 8k blank.bin Filled with FFh. May be WiFi configuration
```

https://github.com/esp8266/esp8266-wiki/wiki/Memory-Map

ESP8266 Software stack

- Can build using FreeRTOS: http://www.freertos.org
 - https://github.com/espressif/esp_iot_rtos_sdk
- ESP8266 SDK: hardware access and C library
- Application layer, either ...
 - AT commands (standard on ESP-01)
 - IoT demo (standard on ESP-12)
 - NodeMCU Lua interpreter
 - Your own application written in C

ESP-xx modules

- Variety of form factors, ESP-01 through ESP-12 ...
 - Antenna: None, Chip, PCB or UL connector
 - Which pins broken out and layout (2 mm pitch)
- Power: 3.3V typical, 3.0V min, 3.6V max
- Chip enable pin (CH_PD): Hold high
 - ESP-12 dev board does this for you
- GPIO0: Hold low on power-up to enter boot loader
 - Flash firmware
 - After power-up, can use GPIO0 as button input

ESP-01 set-up

- PCB antenna
- 8 pins including UART Rx/Tx, GPIO (2), Reset
- No power regulator, use only 3.0V to 3.6V
- Need a means of holding GPIO0 low for firmware flash
- Standard firmware: AT commands
- Cable or use JohnS ESPkit-01 ...

8 TXD ----> RXD

```
ESP-01 USB serial adaptor
I RXD <— TXD</li>
2 VCC — VCC 3.3V
3 GPIO0 — Connect to ground during power-up to flash firmware
4 RESET — VCC 3.3V
5 GPIO2
6 CH_PD — VCC 3.3V
7 GND — GND
```

ESP-12 dev board set-up

- PCB antenna
- 16 pins inc. UART Rx/Tx, GPIO (9), ADC, Reset
 - RGB LED GPIOs: Red = 8, Green = 6, Blue = 7
- Uses 3x AA batteries with on-board 3.3v regulator
- Provides GPIO0 header for firmware flash
- Standard firmware: IoT demo
- Cable: Note ESP-12 dev board labels are confusing!
 - ESP-I2 USB serial adaptor
 RXD <——— RXD
 GND ———— GND
 TXD ———> TXD

esptool overview

- Cross-platform Python, requires pySerial
 - https://github.com/themadinventor/esptool
- Various functions ...
 - Flash firmware
 - Create bootable image from binary blobs
 - Read MAC address
 - Read chip identification
 - Read / write memory
- Hold GPIO0 low and power cycle ESP8266

esptool flash firmware

- Flash standard NodeMCU pre-built image ...
 - Download image ...
 - https://github.com/nodemcu/nodemcu-firmware
 - esptool -p SERIAL_PORT write_flash 0x00000 nodemcu_20150212.bin

- Flash NodeMCU image with WS2812B support
 - https://github.com/geekscape/esp8266_nodemcu_examples/firmware
 - esptool -p SERIAL_PORT write_flash 0x00000
 nodemcu_dev_0x00000.bin 0x10000 nodemcu_dev_0x10000.bin

NodeMCU firmware

- eLua interpreter including ESP8266 SDK API
- NodeMCU API documentation ...
 - https://github.com/nodemcu/nodemcu-firmware/wiki/nodemcu_api_en
- Serial terminal connection at 9,600 baud
 - Command line prompt is "> "
 - Enter valid Lua statements
- Starts with around 23Kb heap available
 - Need to take care with your memory consumption
- Further reading: nodemcu.com/index_en.html

NodeMCUAPI

- node.restart(), heap(), compile()
- file.format(), list(), remove(), open(), read(), write()
- wifi.sta, wifi.ap sub-modules
- net module: TCP and UDP client and server
- mqtt module: Message Queue Telemetry Transport
- timer module, tmr.alarm(), tmr.stop(), tmr.time()
- gpio.mode(), read(), write(), trig()
- pwm, adc, i2c, spi, one-wire modules
- bit module: bit-wise logical operations

Lua introduction - I

- http://www.lua.org/start.html
- print(I + 2); print("hello"); print(node.heap())
- Variables: boolean, numbers, strings, tables
 - Global by default, but can use "local" keyword
 - Variable type declarations are not required
 - colour = {}; colour["red"] = I; colour["blue"] = 2
- Functions are first-class values
 - function name(parameters)
 return value - Can return multiple values
 end

Lua introduction - 2

- Control-flow ...
 - if condition then print(true)
 else
 print(false)
 end
 - for variable = first, last, delta do end
 - while condition do end

Lua introduction - 3

- NodeMCU after boot will try to run "init.lua"
- Compile using node.compile("file.lua")
 - Byte-code written to "file.lc"
 - Save memory
- Modules ...
 - moduleA = require("module.lua")
 - local module = {}
 function module.name()
 end
 return module

NodeMCU example

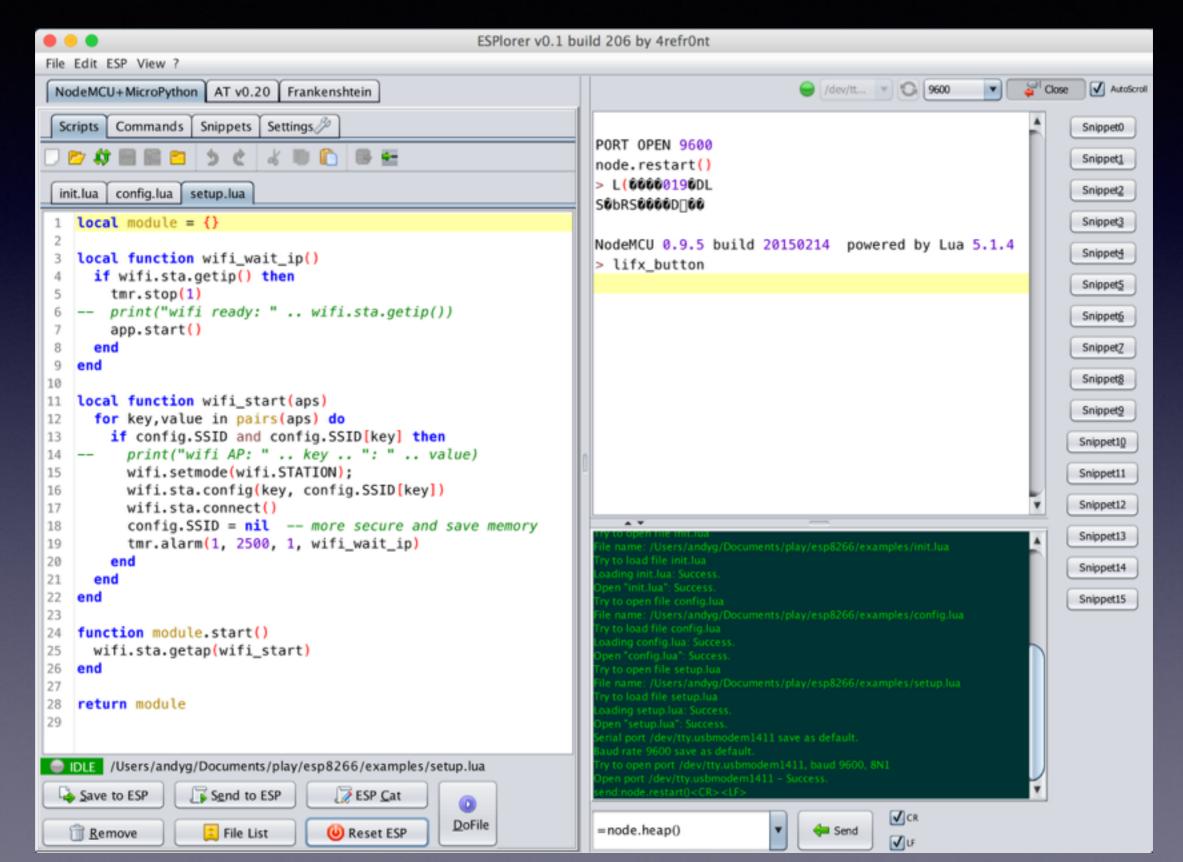
- You can't just type ... print(file.list())!
- You need to type ...
 - for n,s in pairs(file.list()) do print(n.." size: "..s) end

- file.list() ... returns a table
- pairs() ... returns an iterator
- for n,s in ... loops through each iterator pair
 - n = file name, s = file size

ESPlorer IDE

- Simplify process of managing files and running scripts on NodeMCU or MicroPython
- Also short-cuts for AT commands firmware
- http://esp8266.ru/esplorer
- Open source ...
 - https://github.com/4refr0nt/ESPlorer
- Start via command line ... java -jar ESPlorer.jar
 - Scans for available serial ports
 - Provides Graphical User Interface for development

ESPlorer IDE



Button input

- Connect button between GPIO0 and Ground
- Example code ...
 - https://github.com/geekscape/esp8266_nodemcu_examples/blob/master/ examples/button.lua
 - Load into ESPlorer IDE: File -> Open
 - Save to ESP8266: [Save to ESP]
 - Run script: [Do File]
- ESP-12 bonus: Try to use LDR and adc.read()

Button input - FAIL

Our first attempt is likely to look like this ...

```
PIN_BUTTON = 3 -- GPIO0
gpio.mode(PIN_BUTTON, gpio.INPUT, gpio.PULLUP)
```

```
while true do
  if gpio.read(PIN_BUTTON) == 0 then
    print("BUTTON PRESSED")
    tmr.delay(20000) - - microseconds
  end
end
```

Button input

- ... but previous example, after a short while it fails :(
- More reliable to use timers, rather than delays
- Also, code is much more modular and re-usable
- Try ... tmr.alarm(id, interval, repeat_flag, function)
 - id: timer number 0 to 6
 - interval: alarm time in milliseconds
 - repeat_flag: 0 = once, I = repeat until tmr.stop()
 - function: Lua function to invoke
- The following code is more reliable ...

```
PIN_BUTTON = 3 -- GPIO0
TIME ALARM = 25 - 0.025 second, 40 Hz
gpio.mode(PIN_BUTTON, gpio.INPUT, gpio.PULLUP)
button_state = I
button_time = 0
function buttonHandler()
 button_state_new = gpio.read(PIN_BUTTON)
 if button_state == I and button_state_new == 0 then
  button_time = tmr.time()
  print("BUTTON PRESSED")
 elseif button_state == 0 and button_state_new == 1 then
  button_time_new = tmr.time()
  if tmr.time() > (button_time + 2) then
   tmr.stop(1)
   print("BUTTON DISABLED")
  end
 end
 button_state = button_state_new
end
```

tmr.alarm(I, TIME_ALARM, I, buttonHandler)

Regular LED output

- Connect LED and current limiting resistor between GPIO2 and Ground
- Example code ...
 - https://github.com/geekscape/esp8266_nodemcu_examples/blob/master/examples/led.lua
 - Load into ESPlorer IDE: File -> Open
 - Save to ESP8266: [Save to ESP]
 - Run script: [Do File]
 - Try ... init.lua: dofile('led.lua')

Regular LED output

```
LED_PIN = 4 -- GPIO2
TIME_ALARM = 500 -- 0.5 second
gpio.mode(LED_PIN, gpio.OUTPUT)
led_state = gpio.LOW
function ledHandler()
 if led_state == gpio.LOW then
  led_state = gpio.HIGH
 else
  led_state = gpio.LOW
 end
 gpio.write(LED_PIN, led_state)
end
tmr.alarm(I, TIME_ALARM, I, ledHandler)
```

WS2812B LED output

- Original development by Markus Gritsch
 - http://www.esp8266.com/viewtopic.php?f=21&t=1143
- Isn't yet part of the NodeMCU master branch

```
    BRIGHT = 0.1; ON = BRIGHT * 255
        LED_PIN = 4 -- GPIO2
        PIXELS = 8
        RED = string.char(0, ON, 0)
        GREEN = string.char(ON, 0, 0)
        BLUE = string.char(0, 0, ON)
        ws2812.write(LED_PIN, RED:rep(PIXELS))
        ws2812.write(LED_PIN, GREEN:rep(PIXELS))
        ws2812.write(LED_PIN, BLUE:rep(PIXELS))
```

WS2812B LED example

- Connect WS2812B to GPIO2
- Example code ...
 - https://github.com/geekscape/esp8266_nodemcu_examples/blob/master/ examples/ws2812.lua
 - Load into ESPlorer IDE: File -> Open
 - Save to ESP8266: [Save to ESP]
 - Run script: [Do File]
 - Try ... init.lua: dofile('ws2812.lua')

Setting up Wi-Fi client

- Scan to get available Wi-Fi Access Points ...
 - wifi.sta.getap(function)
 - Calls function when list of Access Points is ready
- Start Wi-Fi station (client) ...
 - wifi.setmode(wifi.STATION);
 - wifi.sta.config("ssid", "passphrase")
 - wifi.sta.connect()
- Returns your IP address when ready ...
 - wifi.sta.getip()

- wifi.sta.getap(wifi_start)
- module.SSID = {}
 module.SSID["SSIDI"] = "passphraseI"
 module.SSID["SSID2"] = "passphrase2"
- local function wifi_start(aps)
 for key,value in pairs(aps) do
 if config.SSID and config.SSID[key] then
 wifi.setmode(wifi.STATION);
 wifi.sta.config(key, config.SSID[key])
 wifi.sta.connect()
 tmr.alarm(I, 2500, I, wifi_wait_ip)
 end
 end
 end
- local function wifi_wait_ip()
 if wifi.sta.getip() then
 tmr.stop(I)
 end
 end

Wi-Fi client example - I

- Modular, flexible, timer-based application skeleton
- Example code ...
 - https://github.com/geekscape/esp8266_nodemcu_examples/tree/master/ skeleton
 - Load into ESPlorer IDE: File -> Open
 - Save to ESP8266: [Save to ESP]
 - Reset ESP8266
 - print(wifi.sta.getip())

Wi-Fi client example - 2

- init.lua
 - Called on boot
 - Minimal, can't be compiled :(
- config.lua
 - Application configuration, e.g SSID and passphrases
- setup.lua
 - Sets up Wi-Fi depending upon your location
- application.lua
 - Your code, change filename as appropriate
- Use node.compile() on everything except init.lua

UDP message transmit

- socket = net.createConnection(net.UDP, 0)
 socket:connect(UDP_PORT, UDP_HOST_STRING)
 socket:send(MESSAGE)
 socket:close()
- Example code ...
 - https://github.com/geekscape/esp8266_nodemcu_examples/blob/master/applications/button_udp.lua
- Test on laptop with command line UDP server ...
 - nc -l -u IP_ADDRESS 4000

UDP message receive

- udp_server = net.createServer(net.UDP)
 udp_server:on("receive", function(srv, data)
 print("udp: " .. data)
 end)
 udp_server.listen(UDP_PORT)
- udp_server:close()
- Example code ...
 - https://github.com/geekscape/esp8266_nodemcu_examples/blob/master/applications/ws2812_udp.lua
- Test on laptop with command line UDP client ...
 - nc -u IP_ADDRESS 4000

MQTT client

- MQTT server address "192.168.0.32"
- m:on("message", function(conn, topic, data) print(topic .. ":") if data ~= nil then print(data) end end) m:connect("192.168.0.32", 1883, 0, function(conn) print("connected") end) m:subscribe("/topic",0, function(conn) print("subscribe success") end) m:publish("/topic","hello",0,0, function(conn) print("sent") end) m:close();

ESP8266 / NodeMCU resources

- ESP8266 general information
 - https://nurdspace.nl/ESP8266
 - https://nurdspace.nl/images/e/e0/ESP8266_Specifications_English.pdf
- NodeMCU API documentation
 - https://github.com/nodemcu/nodemcu-firmware/wiki/nodemcu_api_en
- Lua programming language: http://www.lua.org
- ESPlorer IDE
 - http://esp8266.ru/esplorer
- esptool (cross-platform) for flashing firmware
 - https://github.com/themadinventor/esptool