

Camel breeding series

Reference position

- The number of camel heads was about 190,000 in 2011, of which 90% were in the southern regions of the Kingdom.
- The thing that I disavowed is essentially centered In the southern regions: Guelmim-Semara, Laayoune-Boujdour-Sakia El Hamra, and Oued Eddahab-Lagouira;
- Camel breeding activity is of great importance on the economic, social and cultural levels Oh, and the tourist.

Objectives

- Developing production chains to reach 4,860 tons of meat and 10,200 tons of milk in 2020;
- Investment development and job creation;
- Encouraging the promotion of camel breeding products and the development of appropriate labels to improve livestock income;
- Improving productivity and quality of milk and camel meat;
- Improving health conditions for camels;
- Support and framing the facility framework of professional bodies to qualify the camel breeding chain.

Series development axes

- Development of camel breeding;
- Improving general conditions of production;
- Improving conditions for camel breeding and production.

Investments

- Total investment: 702 million, of which 400 million dirhams are the state's contribution.

The most important countries of the country

- Investment support:
 - Phone chang Within the framework of the Agricultural Development Fund: acquiring stallions and building a shelter for camels;
 - Developing the chain by creating and directing milk collection centers, supporting integrated projects to collect and value camel milk, preparing markets for marketing camel milk, building two quarantines, preparing pastures, and organizing camel breeding exhibitions and competitions;
 - Camel numbering;
 - Developing the consumption and quality of camel breeding products;
 - Preparing research and development programs in cooperation with the Hassan AF of agriculture and veterinary medicine, the National School of Agriculture in Meknes, and the AF of agricultural research.

The most important languages for professionals

- Investment: camel breeding projects and the production, marketing and valuation of camel meat and milk;
- Strengthening the organization of the profession;
- Employment development;
- Qualification of producers;
- Raising the level of productivity and consumption;
- Regulating camel markets;
- Improving the quality of camel breeding products.

Data about the contract - the signed program

- Covered period: 2011 – 2020
- Signatories: Representatives of professionals: Regional Chambers of Agriculture for the three regions: - Laayoune - Boujdour - Sakia El Hamra, Oued Eddahab - Lagouira, Guelmim - Semara
- Government: Ministry of Economy and Finance, Ministry of Agriculture and Fisheries.

Beekeeping series

Reference position

- Important resources for honey production: eucalyptus forests, citrus and rose fruit trees, fodder crops,...
- Number of bee hives: in 2010, it reaches 360,000 cells (250,000 conventional cells and 110,000 conventional cells);
- Production of 3,500 tons of honey in 2010.

Objectives

- Production of 16,000 tons of honey in the year 2020;
- Increasing the number of beehives to 610,000 in 2020;
- Developing investment and creating 40,000 new job opportunities;
- Encouraging product development for added value (local products, branding...);
- Contribution to rural development and improving household incomes;
- Developing the quality of cell products;
- Developing vaccination services;
- Ensuring the continuity of production systems as well as maintaining ecological balance and biodiversity.

Series development axes

- Development of modern and productive beekeeping units and the social collection and promotion of beehive products;
- Improving the framework conditions for the series.

Investments

- Total investment: 1.483 billion dirhams, of which 431 million dirhams are the state's contribution.

The most important countries of the country

- Investment development:
- Support: Within the framework of the Agricultural Development Fund: to develop modern beekeeping units, collect and value bee hive products;
- Developing the chain through:
 - Protection and development of desert bees;
 - Contribution: Preparing information campaigns about the quality and consumption of beehive products;
 - Contribution: Preparing programs for research and development;
 - Health protection of bees;
 - Strengthening and qualifying the professional body;
 - Numbering hives for bees.

The most important languages for professionals

- Increase production to reach 16,000 tons and consumption to reach 400 grams per person annually by 2020;
- Increase investments to create production and valuation units;
- Creating 40,000 new jobs;
- Developing the consumption and quality of beehive products;
- Qualifying the interprofessional body and the thespian resources.

Data about the contract - the signed program

- Period covered: 2011 - 2020 and signatories: representatives of professionals: the Moroccan Interprofessional Federation for Beekeeping (FIMAP) and the government: the Ministry of Economy and Finance, the Ministry of Agriculture and Fisheries.

Red meat series

Reference position

- Self-sufficiency of 98% of red meat at the consumption level;
- Production reached 490,000 tons in 2013;
- Child consumption: The amount of red meat reached 14.2 kg per person annually in 2013;
- An annual turnover of 25 billion dirhams.

Objectives

- Production of 612,000 tons in 2020;
- Watt consumption: The amount of red meat will reach 17.3 kg per person annually by 2020;
- Incorporation of the series in the global economic environment;
- Encouraging investment and creating new job opportunities;
- Developing quality by improving the technical and sanitary conditions for production, processing, marketing and transportation of meat and its derivatives;
- Contribution in rural development and improving fish income;
- Strengthening red meat production and ensuring that the country is supplied with animal proteins.

Series development axes

- High chain development:
 - Supporting physical improvement;
 - Developing cattle, sheep and goat breeding units;
- Development of the bottom of the chain:
 - Increase in production and consumption;
 - Supporting the development and marketing of live and meat.
- Improving the framework conditions for the series:
 - Qualification of the conceptual organization.
 - Support professional organizations;
 - Developing consumption and quality of meat.

Investments

- Total investment: 5 billion dirhams, of which 1.45 billion dirhams are the state's contribution.

The most important countries of the country

- At the high level of the series: support within the framework of the Agricultural Development Fund, to establish livestock breeding units, implement programs for the production of hybrid calves and investment in cubic units of mothay;
- At the lower level of the chain: supporting the promotion and marketing of meat (markets, slaughterhouses, meat cutting and distribution units);
- Contribution in implementing programs to develop the quality and consumption of meat;
- Contribution in implementing research and development programs;
- Support for implementing training programs at the interdisciplinary Center (ZOOPOLE);
- Implementation of the SNIT program (generalized identification of cows)

The most important languages for professionals

- Growing production to reach 612,000 tons in 2020;
- Implementing programs for livestock improvement (sheep, goats, cows);
- Enhancing investments in the infrastructure of production and valuation;
- Creating additional job positions estimated at more than 80,000;
- Reducing production costs by 10 to 15%;
- Improving market regulation conditions and developing appropriate information systems.

Data about the contract - the signed program

- Covered period: 2014 – 2020
- Signatories: Representatives of professionals: International Federation of Red Meat (FIVAR)
 - Government: - Ministry of Interior
 - Ministry of Economy and Finance,
 - Ministry of Agriculture and Fisheries.

Coded domain products

To implement the strategy to develop regional products, the following programs and activities were prepared and implemented:

High chain development through:

- Rehabilitating producer clusters and improving production conditions in line with health and quality standards through the clusters, through
- Build new production units and develop MPV Existing production units for the benefit of groups of small producers and improving equipment
- The technology needed for thimf...
- Formation of the actointhe field of production in order to enhance the gains and improve the conditions of production and pricing of products in accordance with standards.
- Good practices and standards relating to quality and health safety; Strengthening the
- organization of producers;
- Developing the tourism market for regional products through the implementation of an integrated development program and multilateral partnerships;
- Supporting producer groups to access markets by supporting packaging, organizing and contributing During the demonstrations
- Marketing and commercial;

Establish equitable pooling partnerships:

- Developing the quantitative offer and improving the qualitative offer of products;
- Establishing assembly partnerships for additive marketing of products;
- Launching a program for specialized technical assistance and guidance to qualify producer clusters.

In addition, since the entry into force of Law No. 25-06 and its implementing texts, the number of coded products has reached 62 products, namely:

	Product name	Assembly submitted to order	The side
1	Al-Bayan Al-JajraOh my protector "Arkan"	Moroccan Association for Geographical States	Souss-Massa and Marrakesh-Safi
2	Protected origin "olive oil."		
	Tiout - Al-Shayadma"	Tiout Cooperative for the production and marketing of olive oil	Marrakesh Safi
3	Al-Bayan Al-JajraOh, the protected Clementine	Al-Bayan Al-Jaghraf AssociatOh, Kalmantif, a volcano	The third party
	volcano"		
4	Protected Designation of Origin "Saffron		
	"Talywin"	Regional Council of Souss-Massa-Draa	Sous Masa
5	Al-Bayan Al-JajraOh protected dates	Tafilalet Oasis Association for the Evaluation of Products	
	"The Anonymous of Tafilalet"	Areas and revitalization of biological agriculture	Draa-Tafilalet
6	Agricultural quality sign "Sheep		
	"Aleppo"	National Association of Sheep and Goat Breeders	...
7	Al-Bayan Al-JajraOh, protected meat		
	"Peakal lamb"	National Association of Sheep and Goat Breeders	The third party
8	the		
	the protected "pomegranate of my travel."	Abdaliya Association for Pomegranate Production and Marketing, Old Abdullah	In Malal Khenifra
	Sons of Abdullah		

	Product name	Assembly submitted to order	The side
9	Al-Bayan Al-JajraOh protected goat cheese Chefchaouen	National Association of Sheep and Goat Breeders	Tangier-Tetouan-Al Hoceima
10	Al-Bayan Al-JajraOh protected "Cactus Ait Parran"	Economically beneficial group "Sabar Ait Baamrane"	Sous Masa And Guelmim Oued Noun
11	Protected Designation of Origin "Rose". Mkouna - Dades"	Regional Office for Agricultural Investment of Ouarzazate	Draa-Tafilalet
12	Al-Bayan Al-JajraOh reserved "Aziza Fakik Dates"	agricultural cooperative" The evening	The side Theft
13	Al-Bayan Al-JajraOh, the protected one, Luz "Taфраout"	Economic benefit group – "Tadart Neluz"	Sous Masa
14	Al-Bayan Al-JajraOh protected dates Band"	National Federation of Mining dates	Sous Masa and Daraa TaVillaleet W Guelmim Oued Noun
15	Al-Bayan Al-JajraOh, the protected one, honey Zaqqum Tadla - Azilal	Union of Tadla-Azilal Beekeeping Cooperatives	In Malal Khenifra
16	Al-Bayan Al-JajraOh, the protected apple M indicated"	Tava Producers Association H Bemidlet	Daraa Tafilalet
17	Al-Bayan Al-JajraOh protected oil Extra virgin olives and beech	"Economic Benefit Group – Rural Women"	Tangier-Tetouan-Al Hoceima
18	Al-Bayan Al-JajraOh, the protected one, honey Bukhno mountain Mali Abdel Salam	Federation of Beekeeping Cooperatives B Molly Abdel Salam	Tangier cityAnd if the tSeema
19	Al-Bayan Al-JajraOh protected dates "Boytop Tata"	Taskal Agricultural Cooperative	Sous Masa
20	Al-Bayan Al-JajraOh protected "Mazha Zakzal"	Mazah Wad Cooperative ZZZL	The side Theft
21	The Jagraana stateOh protected couscous Five"	Desert oasis gathering	Guelmim-Oued Noun and Laayoune Sakia Al-Hamra, Dakhla and Oued Eddahab
22	Al-Bayan Al-JajraOh protected "Kebbar Safi"	Regional Producer Association Y Basfi adults	See you Shorry
23	Protected designation of origin "oil The fourte lavender with diamonds"	Al Khozama Cooperative for Aromatic and Medicinal Plants	Rabat-Salé-Kenitra
24	Designation of origin Olive Oil Reserve Mumtah vintgrian's grief"	Ilan Association for Product Development The scope of groups Village Ourika, Ghamat , tamzouzet	See you Shorry
25	Al-Bayan Al-JajraOh, the protected "Dakiyali grape"	Economic Benefit Group "Dakiya Grape Producers"	Casablanca-Settat
26	The Jaghir stateOh the protector "Karkaa Azilal"	Agricultural Cooperative Ait Boukmaz For agricultural producers	So he filledFor Khanife H
27	Al-Bayan Al-JajraOh protected dates "Jahl Daraa"	National Federation of Date Producers	Souss-Massa and Draa-Tafilalet Guelmim-Oued Noun
28	Air signDr agricultural sector "Thamour". aet's help"	National Federation of Mining dates	Daraa Tafilalet

	Product name	Assembly submitted to order	The side
29	Al-Bayan Al-JajraØh, the protected one "Rif Almonds"	The group with the economic benefit is necessary	Tangier-Tetouan-Al Hoceima
30	Al-Bayan Al-JajraØh, the protected one "Henna Ait Wabil"	Desert oasis gathering	Sous Masa
31	Al-Bayan Al-JajraØh, the protected one "Olive oil Otat El Hajj"	Millennium Challenge Economic Benefit Group	Fez Meknes
32	Al-Bayan Al-JajraØh, the protected one "Dried Elephant Naboth-Taunath"	Bouadil Sources Cooperative for Agricultural Development	Fez Meknes
33	Al-Bayan Al-JajraØh, the protected one "Taversit Olive Oil"	Almana Agricultural Cooperative	The third party
34	43. Al-Bayan Al-JajraØh, the protected one "Zaqum Desert Honey"	Desert oasis gathering	Guelmim-Oued Noun
35	53. Al-Bayan Al-JajraØh, the protected one "Zeed lentils"	Mall Al Bilad Association for Agricultural Development	Rabat-Salé-Kenitra
36	63. Al-Bayan Al-JajraØh, the protected one "Wadi El Maleh Quince"	Agricultural Cooperative of Quince Oued El Maleh	Casablanca-Settat
37	73. Al-Bayan Al-JajraØh, the protected one "Essential oil visit the region "Sharqiyah"	Yaala Zakara Cooperative	The third party
38	83. Al-Bayan Al-JajraØh, the protected one "Dried leaves of jasir trees in the region "Sharqiyah"	Yaala Zakara Cooperative	The third party
39	93. Al-Bayan Al-JajraØh, the protected one "Henna from the mouth of Zguid"	Desert oasis gathering	Sous Masa
40	04. Al-Bayan Al-JajraØh, the protected one "The municipal camoun of Rehamna"	Rehamna Cooperative for producing and marketing local cumin	Marrakesh Safi
41	14. Al-Bayan Al-JajraØh, the protected one "Sabbar Al-Dalahiyya for Al Hoceima"	Cactus Tarquist Association for Cactus Development	Tangier-Tetouan-Al Hoceima
42	24. Al-Bayan Al-JajraØh, the protected one "Almond Acnol"	Women's Agricultural Cooperative for the Production and Valorization of Almond Fruits	Fez Meknes
43	34. Al-Bayan Al-JajraØh, the protected one "Almond Amalco Assol"	Al-Mawan Agricultural Cooperative	Draa-Tafilalet
44	44. Al-Bayan Al-JajraØh, the protected one "Sefrou olive oil"	Economic benefit group Sefrou olives	Fez Meknes
45	54. Al-Bayan Al-JajraØh, the protected one "Desert camel's milk"	Professional Association of Camel Breeders in the Dakhla-Oued Ed-Dahab region	Dakhla Oued Eddahab
46	64. Agricultural quality mark "Alafia Olive Oil"	The National Association of Economic Benefit Communities For olives
47	74. Al-Bayan Al-JajraØh, the protected one, honey Zaatsa Sous Masa	The Regional Association of Liberia de Nahl in Souss-Massa-Draa	Sous Masa

	Product name	Assembly submitted to order	The side
48	Al-Bayan Al-JajrarOh, the protected one "Zarhoun Olive Oil"	The group has economic and financial benefits	Fez Meknes
49	The statement of the protected one "Dates are burning"	Economically beneficial group Y Dates from the Todgha oases Change...	Daraa Tafilalet
50	Al-Bayan Al-JajrarOh, the protected one "Zendaz Honey of the Pueblan Plateau"	Federation of Pullman Beekeeping Cooperatives	Fez Meknes
51	The statement of the protected one "Oil, oil One Ait reproach"	Economically beneficial group O oils of reproach	FbmoH
52	Agricultural quality mark "My chicken"	THSRKA A BELDI
53	The sign of the farmer's friend "Cheese now stay in the desert"	Cheese cooperative Dr sister
54	Al-Bayan Al-JajrarOh, the protected one "Yazir honey in the eastern region"	Al-Bayan Al-Jaghrat Association, for Al-Yazir honey in the eastern region	The third party
55	The statement of the protected one "Sticky honey And sus Massa"	Lumberland Regional Assembly H ssous is desperate	Suse A diamond
56	Al-Bayan Al-JajrarOh, the protected one "Zanatiya hot pepper"	Zenata Agricultural Cooperative	Casablanca-Settat
57	The statement of the protected one "oilg they come to Amziman"	aederation of Oil Cooperatives in Amzima And	See you Shorry
58	Al-Bayan Al-JajrarOh, the protected one "Busthami dates"	National Federation of Date Producers	Draa-Tafilalet
59	The statement of the protected one "Zito oil"Dernby Mallal"	Economically beneficial group Y Derby Oils Malal	FbmoH
60	Al-Bayan Al-JajrarOh, the protected one "Latta Fez Olive Oil"	The economic interest group of Lamta Fez	Fez Meknes
61	Label the origin of the reserve "Water and the taste of M'gouna"	Moroccan Interprofessional Federation H for the fragrant rose	Daraa Tafilalet
62	Agricultural quality mark "Dusty, wrinkled black olives."	Federation of Agricultural Products Manufacturers in Morocco	Nationally

However, the national capabilities to produce regional products remain very important in view of the richness of the specified offer On each side, as it is

mepm the following map and table.

The side	The most prominent products in the field
Great Tangier-Tetouan	Goat cheese for Chefchaouen - Extra virgin olive oil for Ouezanne - Boukhno honey for Mount Mouli Abdeslam - Rif almonds - Aldahia cactus for Al Hoceima - Millennium olive oil - Ziggy orange - Samet (grape mirage) - Ouazzane taffy - Ouazzane olive oil - Plants Aromatic and medicinal - Al Hoceima honey - Djelbana Ait Gamra - Watermelon
	Raisana - peanuts - Sh - small onions in Tetouan
The side is atlas Qiya	Klementif Berkane - Harouf Beef Kale meat - Aziza Bouzid Befikik dates - Kives - Zakzal joke - Dried Bouf Azir dates in the Turkish region - Babouil in the eastern region - Zee Taversit olive leaves - Al-Azir in the Atlantic region - desert truffles - winter berries - argan oil - Asean meat - Talsint goat honey - dates
Fez Meknes	Tadart olives - carboz cactus - Sidi Bouharia almonds - Zakara olive oil
	Naboth dried teffe of Taounate - Aconol almonds - Safrou olive oil - Zindaz honey from the Puebloan Plateau - Zharhoun olive oil -
Rabat-Salé Kenitra	Base oil for lavender, bulmas, lentils, maamoura truffles, mu grapes - Saka with Skhiyat - beans - Delicate hides in Skhiyat - Hazama and diamonds - Middle Atlas goat meat and - Couscous - Beef - diamonds - plains cactus - honey - chamomile - artichoke - Sidi elderberry - Qasim
In Malal Khenifra	Ould Abdullah pomegranate - Zaqqum honey - Azilal nuts - Azilal almonds - Iwariden Dammanat grapes - Aromatic and medicinal plants - Ait Etab olive oil - Derby Olive oil - Mellal - Oumana olive oil - Hard wheat from Aframrogh - Mouli Bouazza goat meat - Boujaad goat meat - Qaisar safflower - Crusher grapes - Old Ali pepper
The white house A Settatt	Dakila grapes - Oued El Maleh quince - Hadawi cactus - Majdoubia cactus - Tamaris - Raad El Maleh - white mint - hot pepper - Apple mint - Tamaris pomegranate - Black lamb meat - Ould Faraj - the on the coast - fresh - Atlafas - Dakila ghee
Marrakesh Safi	Argan products - Tiot Shiadma olive oil - Safi seeds - Extra virgin olive oil Agmat Ilan - Rehamna cumin - Haha almonds - Goat lamb meat - Haha honey - Rehamna cactus - Rock pomegranate - Stone pomegranate - Sur al-Izz pomegranate - Shiadma grape - Akot grape - Peppermint - Basil - Ouidane molokhiya - Basbas - Atlas walnuts - White coastal atlafas - Alcoholic yoghurt - Mathas mint Y - Imzimfa olive oil - Jalabana Aqarmoud
Draa Tafila Lt	Taliouine saffron - Medjool Tafilalet dates - Kelaat M'Gouna Dades roses - Bouf Al-JahKos - Midelt apples - dates in Draa - Amalko Assol almonds - Erfoud Siffa molokhia - Amchael apples - A Sfeather dates - durum - Bziz Olaya - Tazarine henna - Aromatic and medicinal plants - Rishi olive oil - Saghro - wheat, kamoun nif - meat - lamb - Sikh lamb meat. Wa - Draa goat meat - Agbalo Nkardo honey S

The side	The most prominent products in the field	
Sous Masa	Argan products - Taliouine saffron - Tafraout almonds - Bufkos dates - Buitup potato dates - Khammas couscous - Henna of Ait Ouabilli Henna of Foug Zguid - Zaqqum desert honey - Aromatic and medicinal plants - Carob - Adults - Honey Banana Tamari	
Kamim Oued Noun	Argan Products - Ait Baamrane Cactus - Zaqqum Honey, Desert Camel - Fresh Gap for Desert Camel Milk -	For desert - Guelmim cactus - Khammas couscous - milk - Fermented camel milk "ferrik" - Al-Wadak - Tishtar
Red legged eyes	Couscous Khaïms Desert Camel Milk - Fresh gypsum for Desert Camel Milk - Jadari - Kamoun Rak - Fermented camel milk "lefrik" - Al-Wadak - Tishtar	
Dakhla Oued Eddahab	Couscous Khaïms Desert camel milk - fresh gypsum For the milk of the desert camel - the milk of the camel vintage "Lefrik" - Al-Wadak - Tishtar	



3.2Valuation aFor agricultural production

Valuation units after harvesting

Petroleum and storage warehouses:

F In 2010, the total number of peptide warehouses was approximately 500 units distributed throughout the country. F With a major position on one side Casablanca (25%), Souss-Massa-Draa (18%), the Middle Atlas (11%) and the Atlantic region (7%).

The following table shows the distribution of these warehouses according to use, capacity, quantities and size.

Distribution of refrigeration warehouses according to use and capacity

Usage	the number	Capacity	
		Tons	m3
Fruits and slippers	258	903 243	148 275 1
Meat	27	644 6	583 30
Fish	107	439 52	901 177
Brain products Damage	103	428 70	283 199
the total	495	414 373	915 682 1

Grain storage units

F In 2010, the grain storage capacity in Morocco reached, excluding mills and anchorages, 24 million quintals, distributed as follows:

Warehouses: 80% of the units and 56% of the capacity; (Silo)

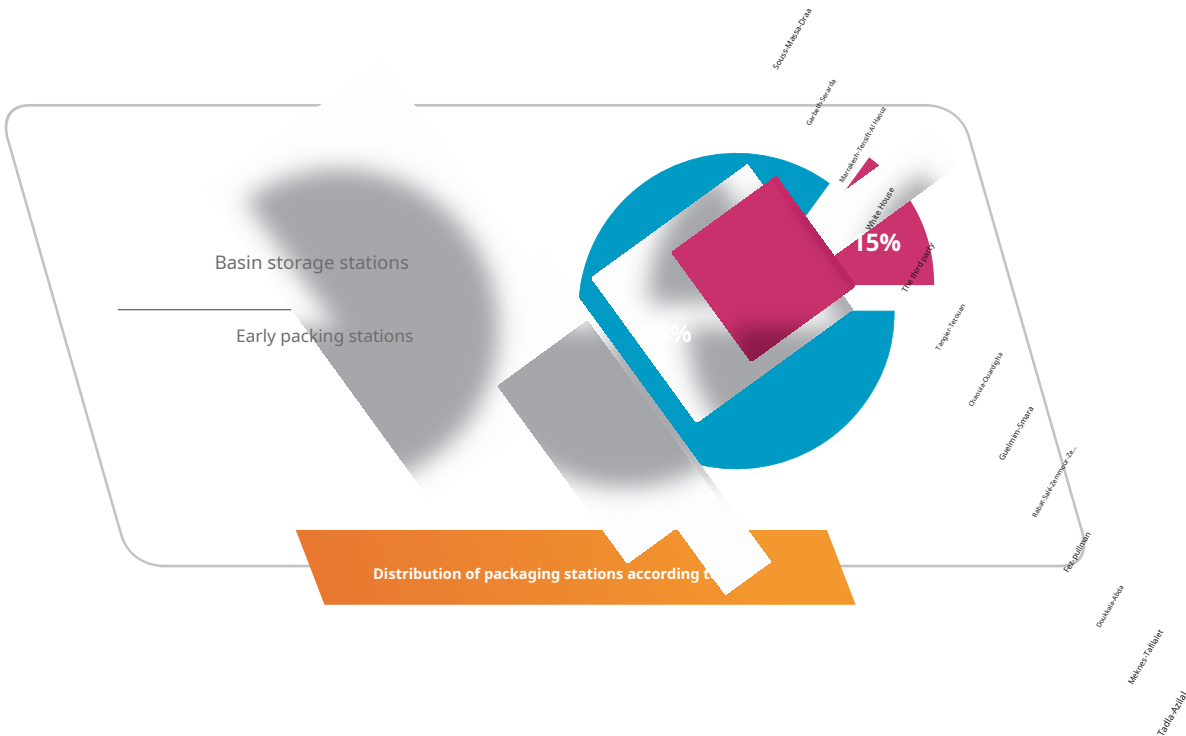
warehouses: 6% of the units and 9% of the capacity;

Mixed warehouses consisting of warehouses and storage silos: 14% of the units and 35% of the country's total capacity.

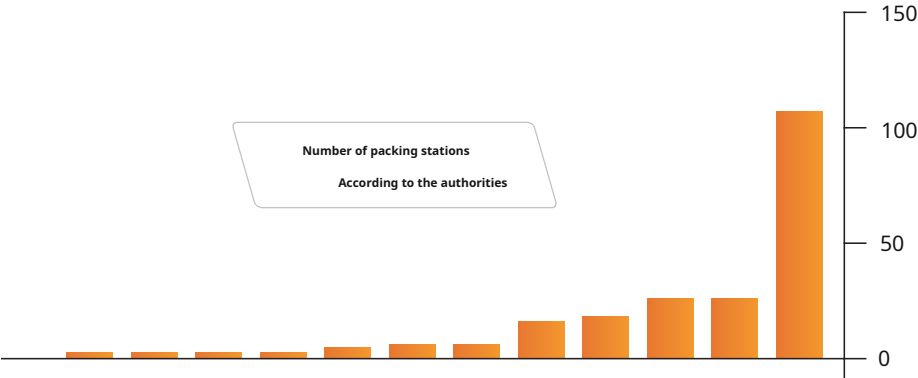
Grain traders own 90% of the storage and processing capabilities It is available in cooperatives.

Packaging stations

Morocco has 410 packaging stations, including 350 stations for packaging snacks and fruits and 60 stations for citrus fruits. These stations are distributed according to use as follows:



More than 75% of the packaging stations are located in 4 regions, the most important of which is located in the Souss-Massa region.



Food Industry

The food industry sector in Morocco is characterized by its great diversity. This sector includes economic activities that include industrial branches related to beverages, fruits, vegetables, meat, fish, milk, fatty materials, flour, grains, animal feed, tobacco, and other foodstuffs.

At this level, the division, referred to below, is based on an integrated view of the value chain around the two stages of transformation
Aloul
And the second division, based on various agricultural products, it can be adopted to define 6 basic fields and more than 20 activities.
Branching.

Meat industry:

Butchery meat production; poultry meat
production; Industrial preparation of meat
products.

Fruit and wine industry:

Transformation and infestation of
potatoes; Manufacture of fruit juices and
snacks; Converting and infecting slippers;
Transformation and infestation of fruits.

Milk industry:

Manufacture of liquid milk and soft products;
butter industry;
Cheese making;
Manufacture of other milk derivatives; Ice
cream industry.

Manufacture of grains and grain derivatives intended for consumption

mills;
Manufacture of starchy materials;
Industrial preparation of bread and soft sweets;
Manufacture of biscuits, biscuits and filling doughs;
Manufacture of food dough and similar dishes.

Intoxicating products

Chocolate and sweets industry.

Other food industries

Fat industry
Conversion of tea and coffee

Preparing spices and condiments

Custom food industryFor children and health controls.

In terms of the size of the units, some industrial branches are characterized by having a large number of small units, such as the preparation industry.

Flour (Arabic sweets) FWhere branches are based on larger units, such as the sugar, oils and grains industries.

At the marketing level, some branches of the food industry (fruits, snacks, and fish) target foreign markets, while other branches (fats, milk industry, grain processing, beverages) direct their products directly to the internal market.

The fruit and snack manufacturing activities largely consist of canning units followed by juice and tomato extractors. Formed

The most important in the food industry sector from major national groups or foreign companies.

The following table issued by the Ministry of Industry, Investment, Trade and Digital Economy includes basic numbers (in millions of dirhams) about the development of the sector in recent years:

the year	2004	2005	2006	2007	2008	2009	2012	2014
Production	55,4	58,3	60,9	69,7	79,4	83,1	106	107
M value Added	13,1	13,3	13,8	15,3	16,6	18,3	30	30
Investment	2,6	2,7	2,6	3,5	4,4	4,45	4,5	4.2

According to the same source, it risesIn the food industry sector, more than 2,061 companies occupy an average of 150,000 jobs.

Of these, 75% are permanent positions, and women represent approximately 36% of the total workforce.

At the level of geographical distribution, the food industries are concentrated in the following regions have important cultivated areas, such as Souss Massa Draa Doukkala-Abda, Fez-Boulmane, as well as the Casablanca-Bakka region, due to its proximity to the port.

In parallel with the ongoing efforts to develop high agricultural production chains, the Moroccan Light Plan paid special attention to the development of industrial waste. Therefore, priority was given during the second phase of this plan (2015-2020) to the promotion and marketing of agricultural products.

Wf In this context, a strategy was completed with the aim of promoting the development of the food industry sector In Morocco, where this was activated Strategy F within the framework of holding a signing program in April 2017 between the government and professionals.

This contract aims to develop and qualify the food industries in the program In the period 2017-2021, to:

- Strengthening the agricultural sector and the downstream industrial sector;
- Developing new products with high added value, resulting from the transformation of agricultural production;
- Promotion and promotion of exports to traditional markets and developing new, high-growth export markets;
- Stimulating private investment and directing it towards promising products for international markets;
- Contribution in rural development and raising farmers' income;
- Creating and stabilizing employment in the sector and creating added value.

This program contract concerns the most important food industries, which are:

- Manufacture of curing citrus, fruits and soft drinks;
- Fruit and fruit processing industries;
- Olive oil industry;
- milk industry;
- meat industry;

Manufacture of biscuits, chocolate and sweets;

Pastry and couscous industry.

This contract was approved by NAMG and accomplished on the following axes:

Supporting the establishment and rehabilitation of units that value agricultural products (packaging, processing, processing...), while providing support from the state ranging from 10% to 30% of the investment cost, depending on the chains and types of units;

Supporting the export of agricultural products in amounts ranging from 500 to 6,000 dirhams per ton, for both plant and animal products (fruits and snacks, olive oil, milk, meat, ...);

Modernizing marketing channels for agricultural products, especially meat marketing channels;

Supporting access to export markets (ECOWAS, Middle East, ...); Horizontal measures (training, innovation, appointment, health monitoring...).

The total cost of implementing the measures of this program contract amounts to more than 12 billion dirhams, of which 4 billion dirhams is the state's contribution (70% from the Ministry of Agriculture, Fisheries, Rural Development, Water and Forests and 30% from the Ministry of Industry, Investment, Trade and Digital Economy) and 8 billion dirhams. Contribution of the actor to the properties.

In terms of socio-economic impact, this contract will enable the program by 2021, compared to 2016, to:

38,457 jobs added

41.74 billion dirhams in annual turnover, add

12.52 billion dirhams in annual turnover, add For export;

13.1 billion dirhams in additional annual added value.

In order to implement it, it is expected to sign special agreements between the government and professionals. This program contract will be followed up by a steering committee.

Agricultural poles

Within the framework of implementing the Lighter Morocco Plan and the National Charter, and in an effort to provide an appropriate framework for integrating the value chain

For the food industries and improving the profitability of the chains, as well as being able to better value agricultural production, a program was adopted that aims to create 6 agricultural poles.

In its first phase, as shown in the map below, it is expected to create 6 agricultural poles in During the period 2009-2015, it concerns everything

From Meknes, Berkane, Tadla, Agadir, Al Haouz and Gharb. These agricultural poles provide Moroccan and foreign industrialists with an effective framework.

Due to the availability of the property services, means of production, access to markets and sustainable use for means.

Each agricultural pole offers an integrated value proposition consisting of the following elements:

An activity area housing food industry enterprises;

A logistics and services area to receive service companies and emerging companies, as well as a technological platform; A special area for commercial activities and distribution;

The Food Quality Pole, which will be the headquarters of laboratories affiliated with bodies under the supervision of the Ministry of Agriculture, Fisheries and Development.

Rural water and forests (Waf Institute for Agricultural Research, National Office for the health safety of food products, the institution (Independent centers for monitoring and coordinating exports) in addition to shared spaces;

Training center;

The following tri-activity area can accommodate banks, time agencies, restaurants and other services.



Map of the geographical distribution of agricultural poles





Climate Investment

1.3 Development of assembly system ALahi

Improving the level of agricultural production is faced with severe shortages investment, given the real estate problem associated with small investments Peasant estates and the weak level of peasant organization.

On the other hand, chaste agricultural industrial units often suffer from irregular supplies of raw materials in terms of quantity and quality, see Mainly due to its weak integration at the production level.

Agricultural aggregation, which is one of the pillars of Morocco's lighter plan, is considered an appropriate solution to overcome all these problems.

This innovative model of organizing the farmer around private actors or professional organizations with sufficient management capabilities enables the obstacles associated with land structures to be avoided, as well as the farmer being empowered to... We all benefit from modern production techniques Financing, as well as access to internal and external markets.

This organizational model is based on a win-win partnership, with the producer on the one hand, and the manufacturer or marketer on the other hand, on the basis of

An assembly node that specifies the rights and obligations of both parties in the framework of specific projects for agricultural aggregation.

Wf

In this context, agricultural aggregation was chosen as the MEMF system to implement the Lighter Morocco Plan projects, taking into account five

Basic reasons are:

Firstly :Aggregation constitutes an appropriate solution to expand the scope of production and overcome the limited real estate in the rural area.

secondly :This model enables the connection of JDPV ♦ Production, marketing and bits Oh, the value chain, after:

Good knowledge of the world collection in the markets, which enables production to be adapted to market requirements (for example: selection of varieties).

occasion and appropriate packing

style). Pair ability combines the mobilization of logistical means at competitive prices and his knowledge of distribution networks, which allows him to avoid a group

of intermediaries and avoid losing profit margins.

Third :That aggregation helps disseminating good techniques following the training provided by the teacher Plural of one hand, as well as some units Production managed by the mother on the other hand, Wattley's collection serves as a basis for illustrative experiments.

Fourthly :Aggregation is an effective solution for small farmers to gain access ♦ To financing, after the possibility of bank financing depending on the assembly node or through advances and production requirements that can be provided by the supplier. Collection for the benefit of farmers All...

Fifth :The aggregation enables the natural sharing of alfatiptv ♦ Pair plural and plus Collectively, as production-related pests occur

Carried by a chaste insect since marketing-related pests are borne by the mother collection, noting that resorting to appropriate systems for time...

Be able to reduce these risks for the benefit of the party.

In order to create an institutional and legal environment that is stimulating and appropriate for the development of agricultural aggregation projects, the state has developed an arsenal of

The procedures are particularly concerned with providing specific support for assembly projects, as well as creating a legal framework is characterized Y:

Law No. 04-12 relating to agricultural aggregation, issued with its implementation by Ad-Dhahir No. 1-12-15, dated 27 Shaaban

1433 (July 17, 2012);

Decree No. 2-12-490 issued on 19 Muharram 1434 (December 4, 2012) with the implementation of Law No. 04-12 related to assembly

The farmer;

Joint Resolution of the Minister of Agriculture and Fisheries, the Minister of the Interior, and the Minister of Economy and Finance No. 3073-14 issued Dhul-Qi'dah 12, 1435 (September 8, 2014) by determining the forms and methods for approving agricultural aggregation projects and handing over agricultural aggregation certificates;

Joint Decision of the Minister of Agriculture and Fisheries, the Minister of the Interior, and the Minister of Economy and Finance No. 3074-14 issued on 12 December Al-Qa'dah 1435 (September 8, 2014) determined the amounts of support granted to agricultural aggregation projects, their percentages, ceilings, and methods of performance; Agricultural aggregation projects are implemented around units for valuing agricultural products and then producing them.

Acid: a unit for packaging and/or conversion

Olives: a unit for picking olives or a unit for picking olives. Fruit

trees: a unit for picking and/or packing and/or processing. Table

grapes: a unit for packing.

Date palm: a unit for packaging and/or refrigeration and/or conversion

Vans: a unit for refrigeration, a unit for packaging and/or transformation, or a complex that includes a unit for packaging and a unit

for freezing. Autumn grains (hard wheat, soft wheat, barley): a unit for storing grains and/or transformation; Spring grains in

irrigated areas (rice and corn): a unit for grain storage and/or processing;

Picking unit for storage and/or packaging -

Oil crops: a unit for processing oilseeds.

Sugar crops: a unit for conversion

Cereal seeds: a unit for packing. Biological

acids: a unit for packing. Biological olives:

a unit for olive oil. Biological waste: a unit

for packing. Argans: a unit for processing

and/or conversion.

Saffron: A unit for packaging and/or petrification and/or processing

Aromatic roses: A unit for processing and/or packaging Red meat for

cows: a slaughterhouse for sheep and/or a slaughterhouse Red meat for

sheep and goats: a center for slaughtering and/or a red meat for camels:

Cow milk processing center and/or cow milk slaughterhouse: a milk

processing unit

Goat milk: a milk conversion unit

Camel milk: a milk conversion unit

White meat: a poultry slaughterhouse

Eggs: an egg packaging unit

Beekeeping: A unit for extracting and packaging honey

These projects must respond to the following conditions:

Number of units

Minimum area/minimum number of herd and

targeted minimum productivity

Stages of establishing the agricultural aggregation project

The establishment of the assembly project passes through four stages:

The stage of preparing and submitting the application file for approval of the agricultural aggregation project;

The stage of examining the agricultural aggregation project file and approving it by the technical committee;

The stage of filing the final file The agricultural aggregation project after its approval;

The stage of granting agricultural assembly certificates.

1- The stage of creating and submitting the application file for approval of the agricultural aggregation project

Before implementing an agricultural aggregation project, the project must submit the application file for approval of his project with the Regional Directorate of Agriculture includes the evaluation unit under the subject of the agricultural aggregation project. This file consists of 6 documents:

1) Determine the identity of the project:

For self-employed persons: a copy of the national identification

card; For legal persons: a copy of the bylaws;

2) A memorandum on the technical and management qualifications of the complex;

3) A card specifying the chain concerned with the agricultural aggregation project, the location of the project, especially the areas of intervention targeted by the project, the location of the establishment of the thrift unit based on the subject of the project and its absorptive capacity, as well as the type of assistance and technical support provided by the project manager.

4) Action plan for the agricultural aggregation project;

5) List of parties involved in the Agricultural Aggregation Project includes data that enables them to be identified, and the region The rural community in which there is exploitation of land collecting the subject of agricultural assembly projects;

6) A copy of the draft agricultural aggregation contract that was issued by the company Plural and plus the duration of which cannot be less than five years Years. The agricultural aggregation contract must include specific mandatory terms Law No. 04-12 regarding assembly The farmer.

2- The stage of examining the agricultural aggregation project file and approving it by the technical committee

A technical committee chaired by the regional director of agriculture of the region that includes the evaluation unit in the subject of the agricultural aggregation project or his representative shall examine the agricultural aggregation project file in order to approve it.

The Technical Committee shall meet within a maximum period of 30 days from the date of issuance of the receipt for filing the application file for approval of the agricultural aggregation project.

Pain is notified collected by decision of the Technical Committee within a maximum period of 45 days starting from the date of the committee meeting, it examined the application Approval of the project.

3- The stage of filing the final file the agricultural aggregation project after its approval

After approval of the project and within a period not exceeding two months from the date of receipt of ratification, the petitioner must collect the final file on

The Regional Directorate of Agriculture of the following region includes the valuation unit, subject of the agricultural aggregation project.

This file includes in particular:

- 1) The final regulations of the **Collection** includes data that enables their identification and the location of the exploitation subject of the collection contract
The farmer, indicating the area or number of heads of the herd plural ;
- 2) A copy of each agricultural aggregation contract with the mother **en** together, accompanied by documents and documents proving the data **stipulated** Clause (1) above, especially a copy of the mother's national identification card **Collection** and document previously delivered
The interests of the administration shall apply to any exploitation located within its jurisdiction or any other document describing the location of this exploitation and the exploited area.
- 3) Commitment to the completion of the agricultural aggregation project, as approved, accompanied by the aforementioned project file and keeping a register in which the information related to each project **plural, especially** with regard to the quantities of product delivered by the mother **Collect** the unit of thieves
The price paid, the delivery date, and the documents covering these operations.

The film and project file documents must be signed and authenticated.

4- The stage of granting assembly certificates

After reaching the final **file** the project is approved by the Regional Directorate of Agriculture, the Agricultural Development Agency grants each

The agricultural aggregation has been issued a national identification number

This agency registers the project within the agricultural

aggregation service and sends it to the directorate or director



2.3 State financial aid

In order to keep pace with the implementation of the Morocco Light Plan, the state provides financial assistance to encourage private investment in the agricultural sector through the Agricultural Development Fund, which is reviewed periodically to achieve its goals.

Thus, new aid was approved in accordance with the agreements stipulated in the agreement In contracts - programs signed by the state and regulations Professionalization of the most important production chains, in addition to enhancing assistance allocated to some specific needs. Important incentives and incentives have also been put in place to promote collection.

In addition, for the purpose of facilitating the process of granting aid, accompanying measures have been put in place, including setting some appropriate procedures based on clear rules, and creating single windows at the level of the regional directorates of agriculture and regional offices.

For agricultural investment, as well as the application of the new **Under the name “Agricultural Aid and Grants System,”** which can be accessed from From the portal of the Ministry of Agriculture, Fisheries, Rural Development, Water and Forests, under the title “Online Services”, providing multiple advantages:

- Speed and simplify file processing;

- Joint approach to work and immediate sharing of information among various stakeholders at the relevant level;

- Improving the quality of services provided to users;

- Track the course of

- operations; Real-time file

- tracking; Monitoring public funds.

Comprehensive support system

According to the areas of intervention, this system aims to achieve the following goals:

Hydro-agricultural development and real estate improvement:

- Encouraging water conservation by introducing low-consumption irrigation

- techniques; Increasing productivity and thickening of water;

- Supporting young farmers' access to local irrigation techniques.

Support plant chains

- Improving the rate of use of agricultural machinery per hectare;

- Achieving the set goals of the Moroccan Light Plan for mechanization;

- Improving small farmers' access to assistance provided by the state;

- Expanding the scope of crops (palm trees, olives, citrus fruits, fruits...);

- Increase in the production of soft and transformed fruits and vegetables;

- Improving the performance of the evaluation

- units. Ana Textile - Food Industries;

- Increase in exports and Morocco's restoration of its position in some historical markets;

- Promoting the value of agricultural and local products.

Support animal chains

Improving the yield of milk and meat breeds; The

curse of raising mother for milk, red meat and poultry;

Improving herd productivity (milk, meat, honey);

Development of lower milk and red meat chains;

Thimphani animal products.

And before Athelsa Upon completion of the investment, the applicant deposits copies of his application file at the one-stop shop located Y
His department for prior or initial approval, which ensures that the file contains all required documents. F If completed, submit
The applicant received a filing receipt (numbered and dated) immediately after reviewing the file. Every incomplete file is returned to its owner, accompanied by a
receipt showing the missing documents.

Every complete file registered with the "single window" is referred to the relevant technical department of the Regional Directorate of Agriculture or the office.

Regional agricultural investment, for the purpose of studying and monitoring the completion of the investment. If the investment meets support eligibility conditions
Agricultural Development Fund, a certificate of approval is issued by the Regional Directorate of Agriculture.

In general, the deadlines required for processing files range as follows:

20 working days for Category 1 projects (local or supplementary irrigation, real estate development, construction of livestock buildings,
placement of protective nets to protect fruit trees from erosion);

12 working days for Category 2 projects (cultivation of citrus and olive trees, production of stallions for cattle and sheep, acquisition of stallions
for goats and camels);

5 days to obtain initial approval to acquire agricultural machinery and livestock breeding equipment.

After selecting files that do not meet the required conditions, they will be submitted The specified terms range from 6 to 30 months

Assistance is processed by the regional directorates of agriculture and the regional agricultural investment offices.

Finance, within a specified period 30 working days.

Support system for assembly projects

State support is provided for agricultural aggregation projects in the form of:

1) Support at preferential rates for completed investments In the field of acquiring agricultural tools and/or planting with local irrigation or irrigation systems
complementary;

2) JSF support to encourage agricultural aggregation through the assistance and technical support provided by the Ministry Collection for the benefit of pain
In order to achieve the set goals The exempt agricultural assembly project Y.

1. Support agricultural investments at preferential rates

Support is granted, in preferential rates, for local or supplementary irrigation and the acquisition of agricultural equipment for farmers. All...

And, actively, on the basis of a single file, which is deposited with the competent departments of the Regional Directorate of Agriculture to which the place of
exploitation concerned belongs, attached to the agricultural collection certificate. This public hair is done by paying:

The first part is granted immediately after obtaining the assembly certificate, and relates to the support calculated based on equal ratios and ceilings.

And the specified ceiling in the general system of subsidies, based on a file prepared by the mother Plural or pain collection at the regional directorate

To the concerned farmer as soon as he receives the collection certificate.

The second half represents the calculated support based on the ratios and ceilings related to the collection after subtracting the amount that was disbursed

Y

The first part is granted at the end of the first year of delivering production to the mother. This part is carried out on the basis of the same file in addition to:

For the mother: Muslim consent on the part of the mother's collection for this purpose.

For the mother's collection: Certificate of compliance with the Mother's instructions signed by the Regional Directorate of Agriculture, located in...

Its influence included the evaluation unit on the subject of the project.

An application for the second part is submitted. Oh, support in preferential rates from the mother Plural or pain together in the same single window,

In which the application file for the first part of this support was submitted.

2. Jazan support For the benefit of agricultural aggregation projects

It's about supporting Joseph. It is given for the benefit of the mother of assistance and technical support provided for the benefit of the mother. Collectively in order to achieve

Outlined objectives: the exempt agricultural assembly project Y.

Provides support: it is divided into three parts, based on the regulation. All of the following are presented annually by the mother Plural T and approved

By the competent departments, during the first three years of project completion: 1/3 of the end of

the first year of delivery of production by the developer. All...

1/3 by the completion of the second year of delivery of production by the mother All...

1/3 by the completion of the third year of delivery of production by the mother All...

a

For this purpose, the mother is collected annually, during the first three years of project implementation, by submitting a partial support request. Oh related

By area or number of livestock heads Friday.

The support request file consists of parts. Of the following documents:

Request for support Oh, for the exempt part ;

A copy of the assembly certificate.

A summary of information identified in an open record held by the mother Plural that includes the quantity delivered by the mother All in all, the prices granted,

Delivery dates and documents proving payment of the price of the delivered product.

The support is divided into parts. Based on an inspection carried out by the competent departments of the relevant Regional Directorate of Agriculture

What follows:

1. The production received by the mother Plural by mother All... based on an open record with the mother's collection that includes the quantity delivered by a party

planned, the prices granted, delivery dates, and documents proving payment of the price of the delivered product;

2. The productivity rate measured in a representative sample. All...

After that, the Regional Directorate of Agriculture prepares a special decision to inspect what has been accomplished, indicating the amount of support that will be

granted. This decision, after being signed by the Regional Director of Agriculture or his representative, is sent to the Regional Agricultural Loan Fund.

Excuse which pays the financial support granted to the beneficiary.

Financial assistance for hydro-agricultural development

Processes	Subsidy ratio (% of acquisition cost) and ceilings		
	Outside assembly projects And larger than 5 hectares	Outside assembly projects And smaller than 5 hectares	Assembly projects
Local irrigation projects			
Drilling and lining. Fath and holes	80% 36,000 dirhams/h A lot	100% 45,000 dirhams/ha	00% 45,000 dirhams /hectare
Supply and installationIrrigation water pumping equipment			
Preparation of tanks Kk Elaborate the water			
Supply and installationMain stations			
Supply and installationNodes for drawing and distributing irrigation water			
Supply and installationPipe farm and water dispensers Watering			
Storage tanks Water			
Irrigation projects a For my position	80% 16,000 dirhams/h A lot	100% 20,000 dirhams/ha	00% 20,000 dirhams /hectare



Financial assistance to equip farms with agricultural equipment

Processes	Outside assembly projects		Assembly projects	
	Subsidy ratio (% of cost acquisition)	Subsidy ceiling (in dirhams)	Subsidy ratio (% of cost acquisition)	Subsidy ceiling (in dirhams)
The tractorsPeasant	0%	00072	40%	96 000
Cheek tools Development and maintenancePrideLand		00017		22 000
Cheek tools Development and maintenance as the light will derive from the Rar		00072		96 000
Tools and toolsAnd brushing the materials A light		00048		000 64
Tools and toolsOn and brushing the materials A Worldly		00019		26 000
Bad tools t (single or compound) f Planting tools	0%	00048	70%	000 67
Glitter tools Botanical beer for Alagra S		00060		000 84
Glitter tools Non-vegetarian cuisine Grass		00028		000 39
Harvester machineAnd the lesson	0%	00020	30%	312 000
A machine with a valve to Olives	0%	00048	40%	640 000

Financial aid for plant chains

Processes		Percentage and amount of the subsidy
One plantThe psittaph		
Acquisition of seedlings for olive, almond, pomegranate, cherry, M And walnuts and hawthorn seedlings (kidding)		60% to 80% From the price of purchasing seedlings
Palm	Acquisition of seedlings from to intensify and rehabilitate the palm oases, which is approved for 100% of the acquisition amount. Seedlings	
	Acquisition of seedlings from to expand palm oases	70% of the acquisition amountSeedlings
Just happenHomogeneous ETV for olive trees		From 3,500 to 5,000 dirhams/ha
Inducing mg New roses for acids		From 4,000 to 11,000 dirhams/ha

Financial aid for animal breeds

The amount or ceiling of the subsidy	Subsidy ratio	Processes
Production of selected stallionsn sheep breeds		From 700 to 850 dirhams/head S
Acquisition of livestock breeding equipment		
Grinding machine	30%	6000
Mixing machine		15,000
Livestock feed unit salt grain Q the village		60 000
grinding machines corn staking B		13500
machines with beak corn shaving One		500 16
machines with beaks corn shaving n		000 42
machines with beak artificial Hk		300 000
insemination equipment		000 2
Vaccine storage container		6000
The pad coil system is optimized Air inside the T unit R White chicken meatn the cages		30000

Construction of livestock breeding buildings		
The amount or ceiling of the subsidy	Subsidy ratio	Subsidy ceiling In dirhams per square meter of area
A stable for cows: - Covered for breeder cows Watta - For free-roaming cows A traditional stable for cows: a barn and a pen for sheep and goats Almighty : - Ayya -Traditional	25%	200
		50
		75
		80
		60

Financial assistance to promote and diversify exports

1- Fresh vegetable products

For acids

Destination	Subsidy amount In dirhams per ton	Possible quantities to benefit from the subsidy
Russia	* 50	Total quantities exported
	* 150	Exported quantities exceed the average quantity during For export the following reference seasons, starting from 2010 September 1 to August 31, 2013.
Ukraine, summer, and the countries of the Hebrew Gulf	500	The quantities exported, as of September 1, 2017, exceed the quantities exported during the bitter season, which begins fromm hungry September 1, 2000 to August 31, 2017. With what 20
Another destination is Russia, Ukraine, summer, and another country, N, Gulf Hebrew and the member states In the Opera Union	500	Exported quantities exceed the quantities exported for the reference season starting from September 1, 2000 During 2131 August 2001

For tomatoes

The subsidy amount is in dirhams per ton	Possible quantities to benefit from the subsidy
750	Quantities exported outside the European Union exceeding the quantities exported During the reference season which starting from September 1, 2007 to August 31, 2008

For strawberries

The subsidy amount is in dirhams per ton	Possible quantities to benefit from the subsidy
500	Total quantities exported outside the European Union

2- Animal products

	The products in question	Subsidy amount
Incubation eggs	Incubation eggs	One dirham per kilogram of export
Chicks to me	And the one	One dirham per kilogram of export

3- Valuable products

1 For olive oil:

A - A subsidy to revive olive oil exports

	Category	The subsidy amount is in dirhams per ton
All categories	Olive oil, except lampatina olive oil and "Lampante"	2 000

B - Additional subsidy according to the category of olive oil

Olive oil category	Packaging type	Subsidy amount In dirhams per ton	Conditions for benefiting from the subsidy
The dying virgin	packed	4000	- Everyone can benefit Unit exported from Balance Financial Aid For three seasons Export, during the period Extended until 2017 And 2021.
	Without packaging	2 000	
The firstborn	packed	3000	- These can be combined The aid and those indicated Eligible - 1A above.
	Without packaging	1000	
The first virgin	packed	2 000	- In the case of packaging, please Zaytun containers to fill in oil its size is about five (05) liters or its equivalent.
Duplicate	Packed or unpacked	1000	

2 For canned table olives:

A - Subsidy to revive table olive exports

Type of preparation	amount Subsidy In dirhams per ton	Conditions for benefiting from the subsidy
Whole olives (except those that are Greek On the way pitted), crushed, split and sealed (emballage Tight wrapping hermétique) weighing less than or equal to E for five (05) 1 kg	1,000	- The subsidy is granted for the quantities exported immediately, s, rate Quantities exported during the bitter season F Jeev. 2014 and 2015.
Olives cut into circles, squares, or whole, pitted H H the Greek style and sealed (emballage Dhab Tight wrapping hermétique). The weight is less than or equal to E for five (05) one kilogram.	500 1	- Not every exporting unit can benefit from subsidy ML for three (3) export seasons, etc No luck Extending from 2017 to 2021.
Preserved table olives, Greek style H And the fashion Tighty wrapped (étiqu)emballage herm Its weight is less than five (05) kilograms or its equivalent	000 2	

B - A subsidy to diversify table olive export markets

Type of preparation	Subsidy amount In dirhams per ton	Conditions for benefiting from the subsidy
All types of prepared table olives, packed and sealed F (emballage hermétique), weighing less than 1 kg or its No more than five (05) equivalent.	750	- The subsidy is granted for the total quantities exported to Cancel... the following destinations: France, Belgium, the , Netherlands, Luxembourg, Spain, Italy and Greece. - The subsidy is granted to exports completed during the And a name export period extending from 2017 to 2021. - This subsidy can be combined with the main subsidy R Elhavy - 2a above.

• For canned or frozen apricots:

Type	Subsidy amount In dirhams per ton	Conditions for benefiting from the subsidy
Types of canned apricots without sugar and fashion. B F Closing (emballage hermétique) Less than 1 kg or its No more than five (05) equivalent.	1,000	- The subsidy is granted to the quantities exported after the s rate quantities exported during the bad season are exhausted Jeev. 2014 and 2015 for canned apricots and And for frozen apricots.
Frozen and packed apricots in containers of less than Its weight is about two pounds (20) kg or its equivalent		- Not every exported unit can benefit n subsidy
Canned apricots with sugar and seasoning H F Its weight is less than an equivalent weight (emballage Ms (05) kg or hermétique)	500 1	For three (3) export seasons, No luck extending from 2017 to 2021.

• For other valued products:

The products in question	Packaging type	Subsidy amount In dirhams per ton	Conditions for benefiting from the subsidy
C fruits Blighted and/or dried: -Almonds - Walnut - dates - Rights Dryer - Apricot Dryer - Al-Maj FF - Raisins - Fruits Dry and/or other desiccant	Packed in Yes Wyatt says It weighs about 500 (05) kg Or equivalent	000 2	The subsidy is granted quantities exported during the extending from period 2017 to 2021 exceeded those Quantity rate exported during the 201 and 2015 Reference 4 seasons.
The plants Aromatic and/or medical	Packed in Yes Wyatt says It weighs about a kilo One gram (01) kg or yd Fair	000 2	The subsidy is granted quantities exported during the extending from period 2017 to 2021 exceeded those Quantity rate exported during the 201 and 2015 Reference 4 seasons.
Spices	Packed in Yes Wyatt says It weighs about 500 (05) kg Or equivalent	000 2	The subsidy is granted quantities exported during the extending from period 2017 to 2021 exceeded those Quantity rate exported during the 201 and 2015 Reference 4 seasons.
Adults - etc Oh little one... pickle(ns Pepper -)fruits -)cornicho And the hidden ones Others except tomatoes	Packed in In tight Closing (age emball hermetique) Its weight decreases About five (5 0) kg or Equivalent to it	000 2	
- Center A For tomatoes - The thirst TAM Al-Muqtasarah - The thirst Cut the pieces	Packed in In tight Closing (age emball hermetique) Its weight decreases About five (5 0) kg or Equivalent to it	000 2	The subsidy is granted quantities exported during the extending from period 2017 to 2021 exceeded those Quantity rate exported during the 201 and 2015 Reference 4 seasons.
- The thirst Dried tamarisk - Erase s tomatoes	Packed in Yes Wyatt says Weighing about Seven (20) Kg or its equivalent	000 2	

• For poultry products:

The products in question	Subsidy amount In dirhams per ton	Conditions for benefiting from the subsidy
Prepared products of poultry meat and its offal	500 1	Only every exporting unit can benefit from the subsidy For three (3) export seasons, during the period extending from 2021 to 2021. The ratio 2017
Frozen poultry meat and offal intended for consumption	1,000	

• For milk products:

The products in question	Subsidy amount In dirhams per ton	Conditions for benefiting from the subsidy
- Milk cream - Fatty substances extracted from milk -Yoghurt - Fermented or acidified milk - Fermented or acidified cream	500	Each exporting unit cannot benefit from the subsidy for three (3) export seasons, during the period extending from 2021 to 2021. The ratio 2017
- Whole milk powder - High-fat milk powder		



Financial aid for appraisal units

• Building and directing evaluation units

1- Ratios, ceilings and standards of value units for fresh agricultural products of plant origin Oh, and by-products derived from it

Unit type	Subsidy ratio	Subsidy ceiling
Building and directing Packaging units for seed production	10%	1 500 000
Building and directing Grain storage units	10%	000 200 3
Building and directing In acid storage units	30%	000 000 for a production capacity of less than 5,000 tons per year Yes
		000 000 for a production capacity equal to 4,000 tons per year or more and less than 10,000 tons Yes
		000 000 for a production capacity equal to 10,000 tons or more Yes
Building and directing In the storage units for fruit and tree products, all Fruitful and other soft fruits, except citrus fruits.	30%	000 000 for a production capacity of less than 4,000 tons per year Yes
		000 000 for a production capacity equal to 4,000 tons per year or more and less than 10,000 tons Yes
		000 000 for a production capacity equal to or greater than 10,000 tons per year Yes
Building and directing In peep storage units for agricultural products and Except a dates	25%	000 000 3
Building and directing In storage units for dates	25%	800 000
Building and directing In units of olives	10%	000 000 2
Building and directing In modern units for bottling olive oil Bottles	10%	000 000 1
Cavities For filling olive oil In the bottles	10%	000 500
Building and directing Olive pomace processing and thawing units (Photo)	10%	1 500 000
Building and directing In units of thawing of plant products through and/or the transfer impregnating and/or freezing - freezing and/or drying Low and/or crushing and/or extracting oils Basic Or oils, including olive oil this is packaging Products Resulting from the above-mentioned valuation processes.	20%	000 500

2- Ratios, ceilings and standards of the value units of fresh agricultural products from the livestock from which, and by-products they are derived

	Unit type	Subsidy ratio (in %)	Subsidy ceiling (in dirhams)
Building and decoration of this is the milk's temperatureSoft for the production of cheese and milk derivatives	H	30%	0.000 3.00
Building and development of industrial island for sale	M Available on red cutting room	30%	0.000 18.00
Building and decoration of that's cutting meat	Red	30%	0.000 4.50
Building and decoration of that meat conversion	Red	30%	0.000 4.50
Units Convert meat to meat	R	30%	000. 600
Building and development of industrial island for medicine	C Available on cutting room	30%	0.000 12.00
Building and decoration of this is cutting meat Poultry with or without conversion, including that's the packaging	H	10%	0.000 3.00
Building and decoration of that packing eggs	H	10%	000. 600
Building and decoration of that convert eggs the sale for consumption	M	10%	0.000 2.20
Building and decoration of this is the drying of waste Poultry	H	30%	000. 600
Building and decoration of these are the products	Bees	10%	000. 500

• Milk collection centers

1- Lineage and ceilings

	Processes	The ratio of the subsidy to the cost the operation (%)	Subsidy ceiling In dirhams
Building a collection center	lib	30%	0.000 6
Line it with jewelry containing	B	30%	9,000 3
Power it with an electric generator electrifying the center	C	30%	0.000 6

Partial support for assembly projects

	The quality of the agricultural aggregation project	The amount is in dirhams
Bird assembly project	Z About a packable and/or convertible unit	1500 dirhams forHectare
Olive collection project	About an olive processing unit	Fallow: 450 dirhams, per hectare irrigation: 1100 dirhams m per hectare
Olive collection project	About a unit for infecting olives	Fallow: 250 dirhams, per hectare irrigation: 650 dirhams A per hectare
Tree collection project	The fruit is transformed into a unit for refrigeration, packaging and/or conversion	1500 dirhams for God A lot
Grape collection project	M Information about a packing unit	1500 dirhams for God A lot
Nakheel collection project	To pass around a unit for packaging, cooling and/or conversion	3000 dirhams for you Tar or 3000 dirhams each 80 palm trees

Mathsru tjAll cultivations of differences around the unit lLeptide		3500 dirhams per hectare
Mathsru tjAll cultivations are about one unit	Packable and/or transferable	3500 dirhams per hectare
Mathsru tjAll planting crops around the compound Includes a packing unit and a freezing unit		3500 dirhams per hectare
Mathsru tjAutumn grains (durum wheat B, soft wheat, barley...) around a grain storage unit and/or Transferable		Fallow: 400 dirhams per hectare. Irrigation: 550 dirhams per hectare
Mathsru tjSell spring grains in watered areas (rice, corn) around a unit for grain storage and/or processing		Rice: 800 dirhams per hectare. Corn: 550 dirhams per hectare
Mathsru tjit's okay to pAbout a unit for storage and/or	Packaging	500 dirhams per hectare
Mathsru tjAll oil crops around the unit	Oilseeds	1955 dirhams per ton
Mathsru tjAll sugar crops are about a unit for	transformation	550 dirhams per hectare
Mathsru tjSprinkle cereal seeds around a unit for sprouting	Yup	650 dirhams per hectare
Mathsru tjAll biological acids around one person	For packing	2000 dirhams per hectare
Mathsru tjAll biological olives are about a unit for	On olives	950 dirhams per hectare
Mathsru tjAll biological cultures h	There is no storage unit	4000 dirhams per hectare
Mathsru tjAll the pillars revolve around a unit for and/or for	To convert	3400 dirhams per hectare
Mathsru tjStore the saffron around the unit for packaging	/or for sale and /or for transfer	5000 dirhams per hectare
Mathsru tjAll aromatic roses around the unit	Will and/or pack	5000 dirhams per hectare
Mathsru tjAll red meat from cows around the world	poke to the crowd and/or a massacre	350 dirhams per head
Mathsru tjAll red meat from sheep and goats	About a symbiosis center and/or a massacre	28 dirhams per head
Mathsru tjAll red meat for camels around the center	To destroy and/or massacre	800 dirhams per head
Mathsru tjDilute cow's milk about a unit to contain	to the milk	280 dirhams per head
Mathsru tjDilute goat milk to about one unit to contain	to the milk	50 dirhams per head
Mathsru tjAbout camel milk unit conversion	the milk	900 dirhams per head
Mathsru tjAll white meat around the massacre of Dr	Wagon	1000 dirhams per ton
Mathsru tjPlace eggs around a unit for storing eggs	Z	750 dirhams per ton
Mathsru tjAll beekeeping around the Estakhra unit C and honey packaging (apiary)		7500 dirhams per ton

F
 It should be noted that the full list of support granted to various investments is available in detail in the Agricultural Development Fund Guide (FDA, April 2018), which can be viewed directly on the website of the Ministry of Agriculture, Fisheries, Rural Development, Water and Forests:www.agriculture.gov.maOr on the Agricultural Development Agency website (ADA: www.ada.gov.ma)

3.3 Finance and insurance products

Bank financing

Moroccan banks have pledged to finance the Morocco Light Plan in accordance with special agreements concluded for this purpose. This financing includes:

Significant amounts as shown in the following table.

	the bank	The amount is in one billion dirhams
Attijariwafa Bank Group		25
Agricultural loan group b Morocco		20
People's Bank Group		20
From Morocco		3.3
The General Company in Morocco		3

To implement this, several financing formulas and solutions have been developed, relating in particular to:

Financing exploitation through:

- Input financing;
- Applications on crops;

Financing the collection, transformation, marketing and/or export of products; Agricultural savings loan to cover financing of exploitation cycles;

Short-term loans take several forms: seasonal loans, withdrawal facilities, bank statements...; Financing other exploitation costs;

Investment financing, in particular:

- Granting recruitment loans;
- Establishing special formulas for the acquisition of agricultural equipment;

Integrated financing solutions that include, in addition to traditional financing, other support services and/or mechanisms also provided by banks or other parties (the state, the...).

Finally, the currently proposed banking financial products will witness an important development in the medium term, in order to suit the ongoing transformations.

Alternative methods of financing

Interventions by private investors and donors to finance Morocco's Light Plan projects can take several forms:

Fill in funds within the framework of participation in capital or specialized investment funds. The latter's interventions are mainly relied upon

On several levels, such as:

approved positioning;

Other pre-determined conditions;

Expected internal return rate;

The maximum and minimum limits for contribution to every project;

Duration of investment;

Renting with the possibility of

renting; factoring;

Supplier loans linked to input financing;

Expanded financing All submitted by the mother All...

Joint projects bring together several stakeholders with the aim of benefiting from the strengths of each of them.

Agriculture insurance

1. Multi-climatic risk insurance for grain and cotton crops And oil plants:

The contract established by the Moroccan Agricultural Cooperation Organization is open to the farmer's involvement in soft wheat producers.

Hard wheat, barley, corn and harvest O...: beans, lentils, chickpeas, chickpeas, beans, and oil crops: colza and abada the sun. This time covers the following risks: drought, hail, frost, strong winds, sandy winds and floods. It includes

Multiple climate risks for all rural communities in the Kingdom. The farmer can participate The specified guarantee levels

Below, according to the area where the insured estate is located and according to the area and types of crops insured:

Region	Warranty level	possible space	Crop types grain/cotton Oh
Zone 1: Arif. Inappropriate mullet	00 dirhams/ha	Call spaces	the Oh
Zone 2: Arif. medium suitability	00 dirhams/ha	Call spaces	the Oh
Zone 3: Arif. Suitable irrigation and areas Irrigation	Level 1: 50 1 dirham/ha	Call spaces	All that And For the time...
	Level 2: 00 2 dirhams/ha	Surveyor T More than or equal to 10 hectares	All that And For the time...
	Level 3: 50 3 dirhams/ha	Surveyor T More than or equal to 20 Hectare	The wheat Soft and hard wheat And corn and Colza and sunflower
	the level Add... Level 4: 000 4 dirhams/ha	Surveyor T More than or equal to 100 Hectare	The wheat Soft and hard wheat And corn and Colza and sunflower
	the level Add... Level 5: 000 5 dirhams/ha	Surveyor T More than or equal to 100 Hectare	The wheat Soft and hard wheat And corn and Colza and sunflower

For the village communities located in Zones 1 and 2, a guaranteed maximum compensation amount of 300 dirhams per hectare has been established.

In the event that a flood occurs to cover part of the input costs and reduce the fragile situation of small farmers

The difficult one.

It should be noted that it can be used in irrigated fields and oil crops

About their locations.

Irrigated fields are not covered by the temperature regime against the risk of drought.

Insured capital = the amount that matches the collateral level x the insured area

The subscription period is extending from September 1st of each year to December 15th for autumn crops (soft wheat and wheat Steel, barley, beans, lentils, chickpeas, and colza) and until February 28 for spring crops (corn, beans, chickpeas, and sunflowers).

The warranty period begins at the start of the transplantation process and is the specific crop.

When done crop. For this purpose, the state supports a portion of the insurance amount paid by the insured, determined according to the level

The guarantee is 57%, 68% and 90%.

The following table indicates the amounts of contributions paid by the farmer according to the level of guarantee:

Warranty level	Contribution support ratio	The amount of subscription paid by farmers
Unsuitable fallow areas: 600 AED/ha	90%	16 dirhams/ha
Suitable medium fallow areas : 900 dirhams/ha	90%	22 dirhams/ha
Suitable fallow areas and areas A To water:		
- Level 1: 1,450 dirhams/ha Tar	90%	26 dirhams/ha
- Level 2: 2,900 dirhams/ha Tar	68%	199 dirhams/ha
- Level 3: 4.350 dirhams/ha Tar	57.3%	398 dirhams/ha

The state's contribution is made from private resources to the Agricultural Development Fund through the Natural Disaster Fund

Moroccan Agricultural Association (MAMDA).

2. Multi-climatic risk guarantee program for fruit trees

Possible production: seeded roses (apples, pears, quince), pitted roses (apricots, plums, peaches, marjoram, cherries), citrus fruits, olives, almonds, pomegranates, and teff;

Perils covered: hail, frost, strong winds, ether, high heat, and floods; Standard coverage: The

guarantee program covers the most important areas of fruit tree cultivation.

Conditions for participation: The Moroccan Agricultural Cooperation Organization is marketing a multi-climate risk guarantee contract for trees.

Fruitful and open to every farmer who produces crops that can be harvested.

Fields must be secured In one of the areas concerned with the guarantee program.

Subscription period:

	Crop quality	Subscription term
Tv trees	Ah	From January 1 to June 15
C trees	a S	From January 1 to May 31
Myrtle trees	Vergal	From January 1 to May 31
M trees	Shamsh	From January 1 to April 30
Camel trees	Qooq	From January 1 to April 30
trees etc	O and Shahdiya	From January 1 to April 30
Kar trees	g	From January 1 to May 31
Citrus		From January 1 to June 15
Z trees	They come	From January 1 to June 30
Lo trees	g	From January 1 to May 31
Rum trees	that	From January 1 to May 31
teff trees		From January 1 to May 31

- The guaranteed capital is equivalent to the production costs paid by the farmerThis capital cannot exceed the ceiling specified according to the type of crop, as shown in the following table:

Guaranteed capital (in dirhams) = guaranteed capital per hectare (in dirhams/ha) x guaranteed area (in hectares)

	Implants	Guaranteed capital ceiling In dirhams/ha
Tv trees	Ah and Aljas	500 34
Myrtle trees	Vergal	500 19
Shifts LLC	Kernel trees (apricot, plum, etc.) Peaches, marjoram and cherries)	700 13
Citrus : Small fruits		35 000
Citrus : Orange		700 28
Olive B See		400 3
Olive pain	Watering (density less than 285 seedlings/ha)	600 7
Olive pain	Watering (density of more than 285 seedlings/a),per hectare)	500 11
Fallow almonds	Y	700 5
Touch almonds	(density less than 330 seedlings/ha)	600 8
Touch almonds	(density of more than 330 seedlings/ha), Kar)	15,000
Rum trees	that	600 15
teff trees	Mullet	100 2
teff trees	The waterer	700 5

Subscription amount: Subscription (in dirhams) = guaranteed capital (in dirhams) x subsidized subscription percentage (%)

Implants		Contribution percentage range	
		Minimum	Maximum
Citrus		3.6%	7.5%
Shifts		2.7%	7.5%
Almonds		2.7%	7.5%
Olive		2.7%	7.5%
pomegranate		2.7%	7.5%
...		2.7%	7.5%

State support for contributions: Determined according to the guaranteed area:

Percentage of subsidized contributions - variable according to the territory of the estate's presence:

Spaces	to support (Subscription amount %)
Smaller than 20 hectares	70%
From 20 to 50 hectares	60%
More than 50 hectares	50%

An additional 15% of the subscription rate is granted for areas equipped with resistant nets and/or wind machines to combat frost called (wind machine).

3. The most important private insurance products

Fire insurance

Petroleum and fodder fire

It guarantees compensation for any damage to crops or fodder caused by a fire In warehouses or in the form of piles. It also covers

Fire rats do not inflict damage on someone or someone

else. Fire of agricultural vehicles and equipment

This time covers all damages resulting from fire, including agricultural tractors, harvesting and threshing machines, and drying machines. Y

Sugar cane and all self-propelled machines used in In agricultural works. It also covers all subsequent farms

With other crops.

Protection against crop fire

It is insured against mice that damage crops due to fire, whether before drying out Or when storing.

Insurance against the country

It covers the farmer's production against quantitative and qualitative losses caused by loss to crops before drought Y.

The insurance against the country is compensated for the total value of the crops (fruits or grains), as the value of the contribution is calculated according to a percentage determined according to the type of crops and the community in which the farm is located.

Ensure the death of the ~~Y~~oshas

"The Death of the Muthas" protect the farmer from unforeseen events that may lead to the death of his livestock. He is compensated. In case Death of cows or horses as a result of the following events: accidents, pregnancy, childbirth, electric shock, drowning, and slaughter authorized by A party to the Moroccan Agricultural Mutual Organization or the health and slaughtering authorities by decision of the veterinarian and the slaughterhouse of action An urgent operation to preserve the life of the animal and the death of the insured animal during its transportation (less than 50 km from the livestock breeding site).

Multi-risk insurance for food industries

This insurance provides a comprehensive formula of guarantees for food industry units and refrigeration units (mills, oil factories, and storage warehouses) to protect them against the risks of fire, theft, water losses, and civil liability.

Insures civil liability

This product guarantees the insured protection against the financial effects of civil liability that he may incur as a result of physical, material or non-material injuries sustained by others resulting from:

- The workers are known ~~in his estate~~ or other persons under his command;
- Buildings, animals, equipment and cavities.

Personal insurance ~~Against~~ accidents for the farmer

It aims to ensure the performance of compensation to insured event of death resulting from an accident, physical injury, disability or incapacity resulting from Incidents during their professional or private lives.

4.3 Public-private partnership programs

Partnership between the state and the private sector on agricultural lands

Process framework:

The partnership process aims to bring together the state and the private sector in agriculture, which is privately owned by the state, to mobilize capital. Especially national and foreign, with the aim of implementing agricultural projects that would achieve optimal exploitation of state resources. Creating opportunities for investment in the rural world.

Within the framework of the partnership process, the state makes available to private investors and, through a long-term contract, profits. A farmer with a rent value Reasonable. The investor undertakes to complete the project that is the subject of the offer he submitted, while retaining the workers associated with the property when necessary.

Implementation methods:

The partnership process is carried out through requests for offers that the Agricultural Development Agency announces gradually whenever mobilizable agricultural property becomes available.

He can participate in requests for offers, natural and legal persons, Moroccans and foreigners, who have technical qualifications in the agricultural field and/or sectors related to agricultural chains (such as agricultural inputs, production, marketing, transformation, distribution,...) and/or activities related to the development of the rural area. The investor's achievements are also taken into consideration. In other sectors, it must be accompanied by experts in the agricultural field.

Before signing the partnership agreement, the participant to whom the project has been assigned must comply with the following conditions:

Creating a Moroccan company subject to Moroccan law, in which the participant to whom the project was assigned owns at least 34% of the shares of the company that signed the partnership agreement.

Provide a topography design of the real estate subject of the project. The design must be approved and approved by the directorate of the State property.

Establishing a bank guarantee to secure prospective investments in the real estate subject of the project, equivalent to:

- 5% of the total amount of investment for medium and large agricultural projects (area larger than 20 hectares).
- 2.5% of the total amount of investment for small agricultural projects (an area less than or equal to 20 hectares). Submitting a receipt proving that the company has paid the annual rental amount for the first year.
- Submitting a bank deduction authorization for the rental amounts, attached to the bank ID details.

Duration of the partnership agreement

The partnership agreement is concluded for a period of:

40 years for projects related to planting fruit trees or vines, or other projects that include the completion of agricultural industry units.

25 years for projects related to the breeding of moths. The lease period is up to 40 years for moths breeding projects. What follows?

It includes the completion of thrashing units (butchery, cutting unit...). 17 years for projects related to annual crops.

However, it is possible to discuss extending the lease term starting from the 25th year for a 40-year rental period, starting from the 18th year for a 25-year rental period, and starting from the 10th year for a 17-year rental period.

Annual rental duties

The annual rental duty is determined in advance by the management for each project before the start of the process and is reviewed by 10% every 5 years.

Evaluation of offers

Participant proposals are selected by a ministerial committee consisting of representatives from the following ministerial sectors:

- Ministry of Agriculture, Fisheries, Rural Development, Water and Forests;
- Ministry of Interior ;
- Ministry of Economy and Finance;
- Moroccan Agency for the Development of Investments and Exports.

The bid evaluation process is carried out according to the following criteria:

Crop quality	Cape Farmers Project*	Medium agricultural project**	Small agricultural project***
Qualifications of candidate	25	30	30
The consistency of jurisprudence, economics, and tendency towards economics	20	25	35
The level of investment	15	15	25
Assembly	20	5	-
I regret it so much (Al-Muthsroua)	5	10	-
Work Create opportunities	15	15	10

- * Cape agricultural project: greater than or equal to 100 hectares.
- ** Medium agricultural project: less than 100 hectares and larger than 20 hectares.
- *** Small agricultural project: less than or equal to 20 hectares.

Delegated management of irrigation water service(Public sector partnership/Private sector in irrigation)

Since the launch of the Morocco Lean Plan in 2008, the Atlas Partnership Program has focused on the public and private sectors. Study in the field of irrigation

Delegated training schedule Y:

- Existing irrigation circles with the aim of repairing and improving their management on an area of 600,000 hectares; New hydro-agricultural development projects;
- Roof protection projects in areas with important agricultural production qualifications.

The first three-partnership project in the public and private sectors was implemented in Madar Citrus production for cardanfolia in the Souss-Massa Draa region, and since it was inaugurated in 2009 by His Majesty, and it is the focus of attention and follow-up and is a witness to the satisfactory results of the partnership in the public sector. And Al-Hasin in the field of irrigation, with better effectiveness in managing irrigation water services (97% as network efficiency and 99% as efficiency in collection in 2017).

The second project is important in the public and private sectors that were implemented, joint financing, design, construction and exploitation of irrigation infrastructure. In the coastal region of New Ezemmour and Web, on an area of 3,200 hectares.

The delegation contract was signed in 2013, as the work of preparing the irrigation infrastructure is under completion by the delegating company.



Other projects will also be completed in the short term. The framework of partnership between the public and private sectors is established in the field of irrigation in particular. To exploit Madar Qudusa (5,000 hectares), expand and develop Part (1) in the Gharb region on an area estimated at 30,000 hectares, and irrigate the Sais Plain on an area of 30,000 hectares.

Seawater desalination projects

Another program related to desalinating seawater for use in... Y

Watering, where it is filled. This project is of particular importance due to its contribution to achieving the goals of the Morocco Light Plan through support to develop agricultural production with high added value and to reduce the environmental impacts resulting from excessive exploitation of groundwater resources (continuous shortage). To the level of the water bed in some areas, the pressure on resources is exacerbated (water...).

To clarify, the Ministry of Agriculture, Fisheries and Rural Development and private companies have concluded a joint financing, design, construction and exploitation agreement for a period of 30 years, for the drainage of the Chtouka Plain (in the Souss-Massa region).

The THV project will also be completed. There is a partnership between the public and private sectors for irrigation on an area of 5,000 hectares. The Ministry of Agriculture, Fisheries and Development has launched offers to select the company authorized to produce desalinated water and to choose the third company authorized by the Forum during the year 2018.



Renting agricultural lands

How to rent a year in agriculture, there are private owners

Every investor, every person can or a dusty moral or foreign entity that contracts to rent livestock there are insufficient agricultural properties for the duration it suits him except for the comfort. Located within designated irrigation orbits. As the lease contracts within these orbits are regulated by them. Texts of Articles 32 and 34 of Dahir No. 1-69-25 regulating the Agricultural Investments Law. The investor can then rent an agricultural property from a private owner for the period of time he desires, with the exception of within the irrigated areas, as this period cannot be less than the crop rotation cycle, and long-term rentals are also permitted.

Before concluding any lease contract, which must be written, you must review the legal status of the property and ensure that it is not mortgaged. In addition, it is advisable to conclude notarized contracts with the notary or notary, correct the documents, and register them with the registration and adoption services, and register them with the National Agency for Real Estate Conservation, Cadastral Survey, and Maps for properties that are preserved or under preservation. In this way, the leased properties can be used in a safe and secure manner.

Agricultural projects: acquisition of real estate for completion

Pursuant to Appearance No. 1-73-645 dated On April 23, 1975, related to the acquisition of property for agricultural or agricultural use. And located outside the fossil orbits, subjective or moral persons cannot. In addition, stock companies own real estate. Peasant.

Optimal use of technical choices

The institute offers kindnesses agricultural research, thanks to his publications and through the various information technology solutions that he develops, A rich base of information and knowledge that can be exploited for optimal use of the technical choices that the investor will make.

For example, we present below some technical aspects. For more details, please visit the Techno website. The official one. For the Al-Waf' for agricultural research: www.inra.org.ma.

Growth terms and periods

The growth period is known as the next stage in which the climate helps provide carcinogenesis. At one time: The first relates to the amount of water available. Plants exceed the value of transpiration evaporation. As for the second: It is linked to the average daily air temperature, which must exceed 5 degrees Celsius. Thus, the duration of the growth period determines the species and varieties that can be specific area.

Wf In this regard, the climate of Morocco is characterized by one growth period, which is variable and its duration varies according to the ability of the soil to store water.

For plants and regions. In drought years, the growth period is shorter compared to normal years. In addition, for...

For Moroccan hills, the water reserve ranges Ya Al-Nafi', less than 20 millimeters for thin soil and 150 millimeters for thin soil.

Very deep.

Therefore, the institute is available For agricultural research on maps of the country. For agricultural use, it covers 6 million hectares Agriculture in Morocco. The institute also has an agricultural-climatic atlas.

Thus, in the most important agricultural regions in Morocco, such as Tangier-Tetouan, the Rif, the introduction to the Rif, the Meknes region, and the Middle Atlas. Taza and the Atlantic coast north of Rabat, we find that the soil has mineral reserves is beneficial at a rate of 100 millimeters per year and is therefore profitable Growth exceeds 150 days and may reach 270 days. In some rural areas.

Potential yield of grains

The potential yield maps for wheat, barley, and industrial crops were based on the yield obtained The following experiments were carried out with a purpose Establishing the national list of grain varieties. And I'm tired... Levels of yield achieved: experiments without adopting watering as levels Possible. This yield varies depending on the growth period and recorded rainfall. For example, the comparison tbv Different types of grains show that the yield of wheat is higher than that of barley. In areas with high status In grain cultivation. Part of the semi-arid regions, while barley has a higher yield in dry and mountainous areas.

Technology choices

It aims to advance genetic engineering and new varieties developed by the Al-Watf Institute To increase the efficiency of agricultural products productivity And resistance to unfavorable climatic conditions. Several technologies suitable for the following production chains have been proposed to achieve the goals mentioned previously. These factors have also been translated into investment opportunities that take into account the improvement of agricultural-food value chain.

Grain Series: Creating a variety of one hundred and six productive varieties suitable for various agricultural regions and resistant to major diseases and pests. For example, geological progress related to durum wheat has enabled an average annual gain of 2.8%;

Series of oil plants: creating 4 varieties of sunflowers suitable for the agricultural environmental conditions of the production areas and one variety of colza containing a small percentage of russic acid;

Citrus Series: Five new cloned varieties of oranges, full of juiciness, sized for export and rotating

Long production. These items are under registration in the national list, it is also necessary to introduce a bait carrier that is resistant to Levus trestiva It will increase suitability to the climate and soil conditions of Morocco; (tristeza)

Date palm series: The first variety that is resistant to eggs and of high commercial quality was created;

Olive Series: It aims to improve the body, to increase it In the production of the series, two important categories were developed: "Hawziyah" and "Manara".

And other On the road to development. An integrated approach to the cultural management of olive cultivation has also been developed with the aim of combating the pests.

The olive tree responds to the requirements related to respecting the environment. Finally, quality control was established to grant a certificate of conformity to olive oil;

Fruit tree series: A variety of varieties have been developed with different types of fruits and grafts suitable for various agricultural ecosystems.

The following technologies have also been developed to improve the fruiting of various types of fruits. Sprouting and apricot nectar are among the valuable products of this series.

Aloe vera series: It is an alternative cultivation for investment in There are more than 200 products from different origins that offer contrast

Genetically widely exploited A program to select products intended for human and animal consumption. Basic aloe vera products

These are the final products of this series. In addition, new technologies have been developed with the aim of facilitating the participation of SMEs;

Live production series... Five main sheep subspecies were compared In similar rearing conditions, a rule has also been established

For data related to the performance and behavior of animals, it was confirmed that crossbreeding leads to improved productivity.

Sixty technical cards covering the most important crops in Morocco are published and available at the Watf Institute for agricultural research.

Soil fertilization:

Soil fertility maps are circulating it at the national constituency level. Yes, within the framework of a project that includes the Ministry of Agriculture and Fisheries Rural development, water and forests, Al-Watf Institute ♦ For agricultural research, Al-Maktab Atlasrif Group for Phosphates, Al-Hassan Institute The Agriculture, Veterinary and National School of Agriculture. Based on the structure of a global media system As a reporting mechanism, this provides Dynamic cards provide useful information and advice to the public in the field of agricultural fertilization.

Regarding the information, the data provided relate to the following aspects:

- Items of an administrative nature related to employment or the exempt territory as well as the community to which the region in question belongs.
- The most important crops in the region concerned.
- Data on water resources (watershed Oh, the possibility of the presence of water beds)...the proximity of the dam and the climate (temperature, precipitation). Rainfall) as well as soil fertility. As for agricultural consultation, recommendations are provided regarding the need to fertilize the soil.
- F In light of agriculture and the expected yield.

For more information and details, you should review the Techno website Y:www.fertimap.ma.

Direct production costs

Initiated production costs relate to inputs, workers, energy and irrigation water. The following elements provide indicators for making a preliminary assessment of some costs.

Wages and social costs:

The minimum wage in Morocco on the agricultural sector and the industrial sector, as well as the social costs associated with them, are as follows:


Wage costs		The agricultural sector	Industrial sector
The lower limit For wages		6.30 dirhams/day	11.70 dirhams/day
Reward Q dummy	Two years	5%	5%
	5 years	10%	10%
	12 years	15%	15%
	20 years	20%	20%
	25 years	25%	25%
The guarantee Social (p. and d C)	Share the money	4.29%	4.29%
	Employer's story	8.60%	16.60%

Payout limit applies in the agricultural and industrial sectors, especially on workers who do not have qualifications. And in proportion For other competencies, injustice remains subject to negotiation according to the required qualifications.

Electricity usage costs

Applying a "hidden" price to customers who practice an activity recognized by a certificate from the competent departments of the Ministry of Agriculture, Fisheries, Rural Development, Water and Forests. The following table shows the prices applied, including the value-added tax:

The nineties	premium QARKW/ A year in dirhams	Price per kilowatt/hour in dirhams			
		rush hours		Regular hours	
		winter	summer	winter	summer
UTL	13211	550,5	940,5	640,4	70,47
UM	2652	371,1	920,6	940,8	84,53
UC	2323	181,7	870,7	741,1	50,59

For more details, contact the commercial department of the Wataf office  For electricity or at the technical site www.one.org.ma

Irrigation water usage costs

The provisions of the Agricultural Investment Law regulate the pricing of irrigation water in Morocco (No. 1-69-25). Prices applicable at the beginning of the season

Al-Falahi 2017-2018 The irrigation areas in the Cape are as follows:

Regional Office for Agricultural Investment	Orbit/pricing area	Price (in dirhams/cubic meter)
the West	It faded without explanation	0,32
	Faded with an increase	0,38
	Western Plain (Gravity Watering)	0,38
	Western Plain (sprinkle irrigation)	0,60
Sous Masa	A diamond	0,77
	Souss Haute	0,74
	Essen (Al-Saqi Al-Ir)	0,70
	Essen (traditional irrigation)	0,25
Doukkala	Gravity watering sectors without hilling Yeh	0,27
	Gravity irrigation sections with ramp	0,36
	Boulawan	0,54
	The squealer	0,52
	Western Ethen and the extension of Ould Faraj and this is Ismail	0,51
	High service	0,44
Locos	Thrasher sand	0,69
	Plain and steep hills	0,62
	Gravity irrigation sectors. Easy Rum For Dardar	0,39
	lea	0,47
Moulawya	Sectors without ramping (Tarifa service from reduction)	0,35
	Sectors with ramp (Tarifa service passed H)	0,65
	Karat area	0,67
Tadla	Tadla	0,28
Al Haouz	The middle hall	0,35
	High is equal	0,31
	A bastard equals	0,30
Tafilalet	Tafilalet	0,24
Ouarzazate	Ouarzazate	0,24
Wadi Mellah	Wadi Mellah	0,28

Urinary and gaseous substances

Prices of urinary materials, including cashew nuts, are edited In Morocco, based on the level of Al-Saarefn global markets.

With regard to gaseous products, with the exception of butane gas, which is intended for oral consumption and whose selling prices are specified by the

The state, the eight traded Morocco is liberated, but it remains hostage to the level of international prices due to the fact that the country imports most of it

Consumption of this substance.

Transport infrastructure and associated logistics costs:

Transport flows And on the roads

The state operates a road network that includes, in addition to motorways, national, regional and regional road networks.

The Ministry of Defence, Transport, Logistics and Water, which is responsible for managing this group of networks, builds and maintains roads. The national network is formed according to the following road classifications:

Length (km)	National roads	Regional roads	Regional roads	Total length (to talk)
the d	9.806	8.855	56.36	35.026
Yagh sample	1.445	1.224	29.29	21.961
them	11.25	80.07	735.65	56.086

From this distribution, it appears that paved roads represent about 62% of the national network. In addition, I recorded this experience

Over the past twenty years, there has been significant expansion in order to improve the movement of residents. The aforementioned percentage moved from the beginning

In the years 1990, no more than 68% at the beginning of 2012. For more specific information about road maps in Morocco and distances

For the most important cities in the Kingdom, please visit the institution of the Ministry of Civilization, Transport, Logistics and Water:

http: //www.mtpnet.gov.ma

On the other hand, the responsibility for constructing and managing the Moroccan highway network is entrusted to the National Highway Company of Morocco.

This network witnessed significant and additional development. In recent years, this network currently reaches more than 1,800 km, connecting it to...

In the cities of Morocco (Rabat - Tangier and Rabat - Fez and Rabat - Casablanca - Marrakesh - Agadir and Casablanca - Pipe Mellal and Casablanca - El Jadida - Safi and Fez - Oujda). Moreover, in line with national and regional development aspirations

With the desire to learn more in order to facilitate the flow of goods and passengers, the pace of implementation of the expressway program has increased in order to reach...

800 km by 2030

It should be noted that the transport was fully accommodates more than 70% of cargo flows, outside of the phosphate that is transported live.

By railway F j) Waiting for the tube to start running in progress), it also covers air transport 95% of the movement

Travelers.

As for road traffic, it recorded a growth rate of more than 6% in 2016, reaching the highest for traffic

99 million vehicles daily along the road network and highways.

Regarding the basic cost of transporting goods per ton, approximately 0.40 dirhams per ton/km. This percentage is subject to change

Depending on the distances and the condition of the roads used.

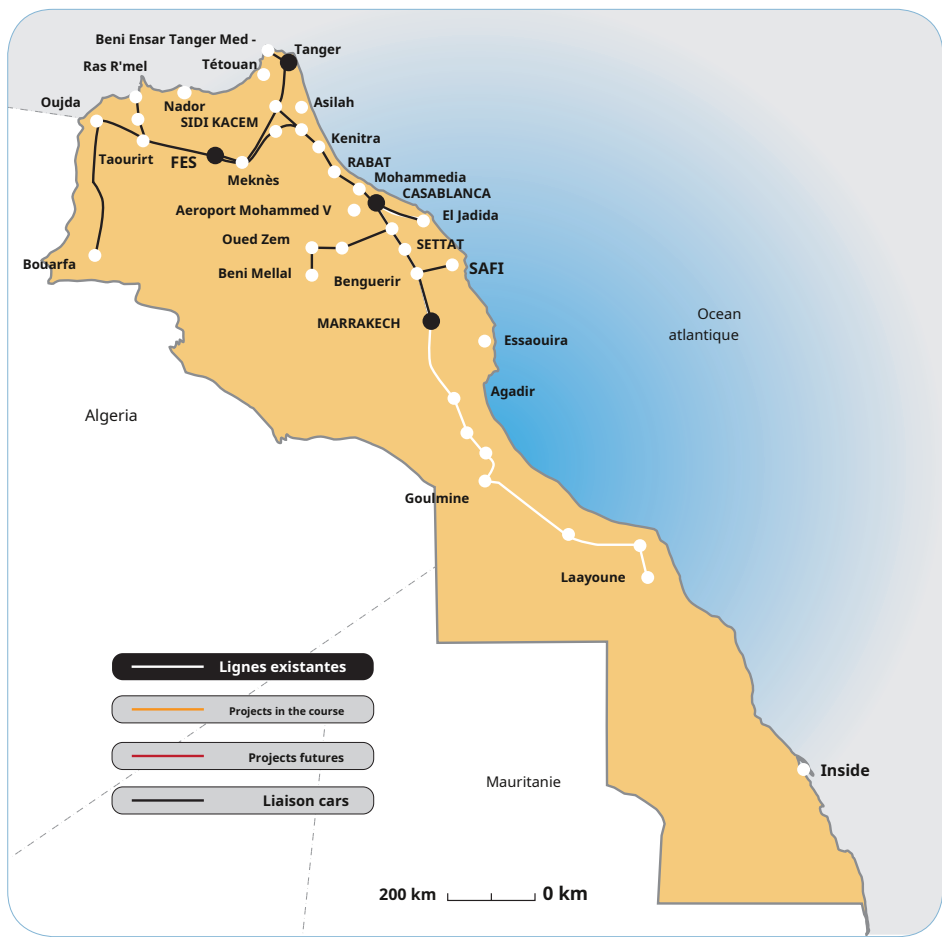
Prices for transporting goods at light speed and with full vehicles range between 0.269 dirhams/ton and 0.40 dirhams/ton. Fees are added

Fixed and value-added tax. These fixed fees are stipulated F The general conditions for applying the special tariff By high-speed train and regular train, specific days 2.75 dirhams/ton for shipments with full vehicles and 25,125 AED/ton for split shipments.

On the other hand, the Moroccans got involved in an ambitious program of high-speed trains linking the cities of Tangier and Marrakesh. This project Who set off in 2009, it aims to establish a network with a length of 1,500 km.

In the first phase, two lines of the high-speed train, the Wolf, will be operated in the north, it will connect Tangier with Casablanca, and Al-Tun on south, Lebanon, Casablanca and Marrakesh.

Rail transportation map



Air transport

The country's aviation infrastructure consists of 27 airports. And he may have sneezed it is being developed and modernized following a program with a budget of 10 billion dirhams

During the period 2007-2012. The program aims to increase the capabilities of the national system **Yes** to accommodate air traffic as well as expanding is more important

Moroccan airports.

The national office is responsible for implementing this **Airports**, a public institution charged with managing the national aviation infrastructure and air navigation services.

The price of air freight from Casablanca is determined according to the nature, weight and destination of the goods - in addition, the exporter bears the costs of services (carrying and registration) according to the prices below by way of reference:

0-45 kg: 100 dirhams/kg; 46-100 kg:

125 dirhams/kg; 101 - 250 kg: 150

dirhams/kg; 251 - 500 kg: 185

dirhams / kg; 501 - 1000 kg: 240

dirhams / kg; 1001 - 2500 kg: 340

dirhams / kg;

+ 2500 kg: 0.20 dirhams/kg.

Shipping

With a coastline of 3,500 km, Morocco has built an important and diverse infrastructure of 30 ports, half of which are multi-use.

The port of Tangier Med 1, which was completed in 2011, represents one of the largest ports in the Mediterranean Sea and makes Morocco

Talat point Europe, Asia and America. The Mediterranean Container Port 2, currently under construction, will enable us to enhance the capacity available in port

Average 1, bringing the total capacity of the port to more than 8 million containers. The cost of sea transportation from Casablanca is approximately

European Union: 1,200 dirhams/ton the direction of the United States and Canada, 1500 dirhams/ton.

For more information about transport infrastructure in Morocco, visit the official website of the Ministry of Agriculture and Transport :

www.mtpnet.gov.ma