

VCS Methodology

# VM0038

Methodology for Electric Vehicle Charging Systems

Version 1.0 18 September 2018 Sectoral Scopes 1 & 7 This methodology was developed by the Climate Neutral Business Network, a project of Strategic Environmental Associates Inc, based upon generous support from the EV Charging Carbon Coalition (EVCCC).



The EVCCC seeks to open up access to the carbon capital markets for EV charging systems in order to strengthen their business case fundamentals and accelerate deployment. Beyond GM's business case development, founding members include:

- · Electrify America LLC/Audi of America
- Exelon
- EVgo Services LLC
- Siemens
- Connecticut Green Bank
- Carbon Neutral Cities Alliance (including Portland, San Francisco, Seattle, Palo Alto, NYC, Minneapolis, Vancouver BC, Sydney, Adelaide, AU)

















# **Table of Contents**

1	Sou	ırces	4
2	Sun	nmary Description of the Methodology	4
3	Def	initions	5
4	App	olicability Conditions	8
5	Pro	ject Boundary	10
6	Bas	seline Scenario	12
7	Add	litionality	12
8	Qua	antification of GHG Emission Reductions and Removals	13
	8.1	Baseline Emissions	13
	8.2	Project Emissions	14
	8.3	Leakage	19
	8.4	Net GHG Emission Reductions and Removals	19
9	Mor	nitoring	20
	9.1	Data and Parameters Available at Validation	20
	9.2	Data and Parameters Available at Verification	22
	9.3	Description of the Monitoring Plan	50
10	Ref	erences	52
ΑF	PEND	DIX 1: Calculation of Baseline Default Values for the US and Canada	53
ΑF	PEND	DIX 2: Guidance for Design of Adequate Metering Systems for AI Projects	56

#### 1 SOURCES

This methodology uses the latest version of the following module:

 VMD0049 Activity Method for Determining Additionality of Electric Vehicle Charging Systems

This methodology used the latest version the following tools:

- CDM methodological tool Demonstration of additionality of small-scale project activities
- CDM methodological Tool for the demonstration and assessment of additionality

This methodology is based upon approaches used in the following methodology:

CDM methodology AMS-III.C. Emission Reductions by Electric and Hybrid Vehicles<sup>1</sup>.

## 2 SUMMARY DESCRIPTION OF THE METHODOLOGY

Additionality and Cred	iting Method
Additionality	<ul> <li>Projects eligible to apply module VMD0049: Activity method</li> <li>All other projects: Project method</li> </ul>
Crediting Baseline	Project method

This methodology applies to the charging of electric vehicles (EVs) through EV charging systems, including their associated infrastructure, whose GHG emission reductions are achieved through the displacement of emissions from conventional fossil fuel vehicles used for passenger and freight transportation as a result of the electricity delivered by the project chargers.

This methodology provides easy-to-use monitoring parameters to quantify emission reductions, and also establishes default factors for the estimation of certain parameters for projects located in the United States and Canada as an alternative to project-specific calculations.

Finally, this methodology is applicable globally, and provides a positive list for determining additionality for regions with less than five percent market penetration of electric vehicles. The positive list is found in VCS module *VMD0049 Activity Method for Determining Additionality of Electric Vehicle Charging Systems*.

<sup>&</sup>lt;sup>1</sup> This methodology was based on AMS.III.C.,version 15.0. See CDM website: https://cdm.unfccc.int/methodologies/index.html

#### 3 DEFINITIONS

In addition to the definitions set out in VCS document *Program Definitions*, the following definitions apply to this methodology:

#### **Applicable Fleets**

The class of EVs eligible and technically able to charge at EV chargers associated with the project. For LDV projects, these applicable fleets comprise<sup>2</sup> BEVs and PHEVs for L1 and L2 chargers, and BEVs for DCFCs. For HDV projects, these applicable fleets comprise the MDV/HDV electric vehicles eligible to charge at the project's set of EV chargers.

#### Associated Infrastructure (AI)

Stationary battery storage devices<sup>3</sup> and dedicated renewable energy systems (e.g., solar or biofuel from on-site or other locations which use dedicated direct transmission lines) integrated as part of EV charging systems and managed by their control units. Associated infrastructure includes on-site battery storage systems which can store and dispatch electricity to and/or from any on-site renewable power systems, the grid, and/or the EV batteries. Associated infrastructure also includes the EV batteries themselves and thus includes EV vehicle-to-grid (V2G) and EV to on-site battery exchanges of electricity.

## **Associated Infrastructure Metering Systems**

Systems used to track electricity flows between AI devices, whether using meters and/or associated measurement systems within or external to the EV charger. These may include upstream metering on the grid-side of the adequate metering system (e.g., where meters are installed grid-side of an on-site battery) and/or downstream metering (e.g., where metering takes place within the charger unit itself, downstream of the on-site battery).

#### **Battery Electric Vehicle (BEV)**

An EV which relies exclusively upon electricity delivered from an external EV charging system for its power in order to propel its motion

## **Charging Networks**

A collection of charging systems which service any given applicable fleet

#### **Closed Charging Networks**

A collection of charging systems for which composition of the applicable fleet is constrained to a particular sub-set of EVs whose composition and operating characteristics of both the applicable

<sup>&</sup>lt;sup>2</sup> There may be a very few PHEVs which also have the plug capability to charge at DCFCs (e.g., Mitsubishi Outlander); these are considered de minimis. Similarly, the BMW i3 REX (with range extender) is technically a PHEV, but only 5% of i3s use the range extender in practice. Moreover, Argonne National Laboratory and California classify the REX as a BEV, and therefore it is included in the BEV category for default factor calculation purposes in this methodology.

<sup>&</sup>lt;sup>3</sup> For larger powered systems (e.g., 150kw, 320kw), stationary battery systems may become a more typical integrated part of the EV charging system infrastructure over time (e.g., to mitigate demand peak charges from utilities); they are controlled by the charging system's control unit and are located close to the site within the charging system's metering to the utility.

and comparable fleets can be specifically identified and documented (e.g., a transit agency's e-bus charging network)

## **Comparable Fleets**

Those fossil-fuel vehicles whose travel characteristics have been defined to be comparable to the EVs in each applicable fleet as determined in Section 4 below

## DC Fast Charger (DCFC)

A charger which provides direct current charging (typically at 200-1000V) from an off-board<sup>4</sup> charger with a power rating above 11kw. Typical DCFC ratings are 50kw, with the newest systems for passenger vehicles in the 150kw and 320 kw ranges. DCFC classifications are defined as:

- DCFC 50kw: capable of delivering maximum power from 11kw to 62.5kw
- DCFC 100kw: capable of delivering maximum power from 63kw to 110kw (i.e., 200A)
- DCFC 150kw: capable of delivering maximum power from 111kw to 160kw (i.e., 200A@800V or 350A@400V, some with cooled connectors)
- DCFC 320kw: capable of delivering maximum power from 161kw and 360kw (i.e., cooled connectors)
- DCFC 500kw: capable delivering maximum power from 361kw and above (i.e., different connectors)

Where no kw classification is specified in this methodology, DCFC includes all classes defined above.

#### **Dedicated Renewable Energy**

Renewable power (e.g., solar, wind, and bio-fuel) supplied either from sources on-site within the associated infrastructure of the project, or received from a dedicated supply source via a direct transmission line. These renewable sources represent a distinct segment, differentiated from the renewable electricity supplied via the broader grid. These dedicated renewables may also be delivered in part for use on the main grid.

#### Electric Vehicle (EV)

Vehicles, including BEVs and PHEVs, spanning both passenger cars, LDVs and HDVs, powered by the external electricity sources of charging systems. EVs do not include hybrid-only vehicles since they do not consume electricity from externally generated sources.

<sup>&</sup>lt;sup>4</sup>See SAE standards:

## **EV Chargers**

Charging dispensers and their metering systems including L1, L2 and/or DCFC units which provide electricity to EVs within an applicable fleet and which may form part of an EV charging system

## **EV Charging Systems**

A set of EV chargers including L1, L2 and/or DCFC and their associated infrastructure (if any) which, when located at a given charging site, provide electricity to EVs within a given applicable fleet, and which may form part of a charging network

#### **EV Market Share**

The number of EVs on the road within a geographic region, expressed as a percentage of total vehicles on the road within a geographic region, segmented for applicable fleets across LDV and HDV sectors

## **Heavy Duty Vehicles (HDV)**

Vehicles consistent with definitions provided by the governing national regulatory system(s) of the project location. HDVs may also include medium duty vehicles (MDVs). These must be consistent with the data sources used in the standardized tests and default ER factors applied, if any<sup>5</sup>.

## Kwh/100 Mile Ratings

Ratings as provided by credible national government/regulatory sources which establish the kwh consumed to travel 100 miles, sourced for each EV model within applicable fleets, and used to calculate the weighted average Applicable Fleet's Electricity Consumption (AFEC) rating

#### Level 1 Charger (L1)

A charger which provides 120V alternating current charging services to the vehicle's on-board charger with a power rating up to 1.8kw

## Level 2 Charger (L2)6

A charger which provides 240V alternating current charging services to the vehicle's on-board charger with a power rating up to 20kw (typically from 3.3kw to 6.6 kw)

#### **Light Duty Vehicles (LDV)**

Cars and trucks consistent with definitions provided by the governing national regulatory system(s) of the project location. These must be consistent with the data sources used in the standardized tests and default ER factors applied, if any<sup>7</sup>.

<sup>&</sup>lt;sup>5</sup> For example, in the United States, HDVs are specified as including both HDVs and those MDVs with Gross Vehicle Weight Ratings (GVWR) of more than 14,000lbs (typically from class 4 and above), consistent with the IHS Markit data sources applied in the development of the default factors. HDV vehicles include both e-buses and e-trucks.

<sup>&</sup>lt;sup>6</sup> Note that, in London UK, L2 chargers have been referenced as fast chargers. And, DCFCs are referenced as rapid chargers. Regardless of nomenclature, the chargers will be defined against the technical criteria provided in this methodology.

<sup>&</sup>lt;sup>7</sup> For example, in the United States, LDVs are specified as including vehicles with) GVWR up to and including 14,000lbs, (classes 1, 2, and 3) and must therefore include those Medium Duty Vehicles (MDVs) up to this same

## Medium and Heavy Duty Electric Vehicle (HDV EV)

Medium duty and heavy duty vehicles (collectively defined as *HDV*) comprising both BEV and PHEV HDV electric vehicles, including e-buses and e-truck categories, which rely upon electricity delivered from external EV charging systems for their power

## Miles per gallon (MPG) ratings

Mile per gallon ratings as provided by credible national government/regulatory sources establish the miles traveled per gallon of fuel consumed, for those fossil fuel vehicles deemed comparable per Section 4 to the EV's applicable fleet<sup>8</sup>

## **Open Charging Networks**

A charging network where the applicable fleet is not constrained to a particular sub-set of EVs whose composition and operating characteristics of both the applicable and comparable fleets can be identified and documented, as with a closed charging network

## Plug-in Hybrid Electric Vehicle (PHEV)

A vehicle combining an internal combustion engine and one or more electric motors, which must also be capable of receiving delivered electricity by plugging into an external EV charging system for its power in order to propel its motion

## **Private Charging Networks**

Charging systems where charger access is limited to a defined applicable fleet. For example, residential chargers would be considered private since access is restricted, as would a city's chargers if their use was limited to the charging of the city's own EV fleet vehicles. Private refers to the limited degree of access to the chargers, not the charging system's owner's status (since public city chargers can use private charging networks). The composition of those EVs accessing the network need not be known (that is, both open (e.g., residential) and closed (e.g., e-bus transit agency charging) networks can be private if access is limited).

## 4 APPLICABILITY CONDITIONS

This methodology applies to project activities which install EV charging systems, including their associated infrastructure, in order to charge EV applicable fleets whose GHG emission reductions are achieved through the displacement of conventional fossil fuel vehicles used for passenger and freight transportation as a result of the electricity delivered by project chargers.

weight limit, consistent with the IHS Markit data sources applied in the development of the default factors. This 14,000lbs GVWR values is based upon definitions used and supplied by IHS Markit data for light duty vehicles, whose data forms the basis for most US EV market analysis publications. Commercial applications in the 8500-14000 lb Class 2b and 3 are a de minimis proportion of total LDV's. See also: <a href="https://changingears.com/rv-sec-tow-vehicles-classes.shtml">https://changingears.com/rv-sec-tow-vehicles-classes.shtml</a> and <a href="https://www.afdc.energy.gov/data/10380">https://www.afdc.energy.gov/data/10380</a> Lighter MDV's include the types of vehicles which also use the main LDV charging networks (e.g., retirement home vans).

<sup>&</sup>lt;sup>8</sup> For countries using other metrics (e.g., ratings in Europe for CO2 per km), conversion guidance is given in Section 8 below.

Projects must comply with all applicability conditions set out below:

- 1) The applicable fleets of projects applying this methodology are limited to all LDV BEVs and PHEVs<sup>9</sup>, and HDV EVs. For LDV projects, these applicable fleets comprise<sup>10</sup> BEVs and PHEVs for L1 and L2 chargers, and BEVs for DCFCs. For HDV projects, these applicable fleets comprise MDV/HDV electric buses and trucks, both BEV and PHEV, eligible to charge at the project's set of EV charging systems.
- 2) Project proponents must demonstrate that the EV models comprising the applicable fleet of the project are comparable to their conventional fossil fuel baseline vehicles using the following means:
  - Project and baseline vehicles belong to the same vehicle category (e.g., car, motorcycle, bus, truck, LDV, MDV, HDV);
  - Project and baseline vehicles have comparable passenger/load capacity (comparing the baseline vehicle with the respective project vehicle).

Note that where project proponents apply the baseline emission default factors for MPG and AFEC determined for the US and Canada, this comparability requirement between applicable and comparable fleet models has already been completed and satisfied.

- 3) In order to demonstrate that double counting of emission reduction will not occur, the project proponent must maintain an inventory of EV chargers included in the project, including their L1/L2/DCFC classifications and unique identifiers; other measures may include disclosure of credit ownership to EV drivers. Double counting relative to any issued GHG credits<sup>11</sup> from projects that introduce EV fleets<sup>12</sup> will be addressed using the emission reduction discount adjustments in Section 8.4 below<sup>13</sup>. Where associated infrastructure and/or renewable power (on-site and/or direct transmission) are included in an EV charging system, this must be referenced and described in the charging system's inventory. Project documentation must also include the following for each EV charger:
  - Classification using the performance voltage, AC/DC basis and kw power specifications given for L1, L2 and DCFC 50/100/150/320/500 definitions

<sup>&</sup>lt;sup>9</sup> Hybrid-only vehicles, which do not have batteries capable of receiving electricity to propel their motion, are not eligible under this methodology

<sup>&</sup>lt;sup>10</sup> There may be a very few PHEVs which also have the plug capability to charge at DCFCs (e.g., Mitsubishi Outlander); these are considered de minimis. Similarly, the BMW i3 REX (with range extender) is technically a PHEV, but only 5% of i3s use the range extender in practice. Moreover, Argonne National Laboratory and California classify the REX as a BEV, and therefore it is included in the BEV category for default factor calculation purposes in this methodology.

<sup>&</sup>lt;sup>11</sup> Credits for GHG emission reductions issued by a GHG program such as the American Carbon Registry (ACR) Climate Action Reserve (CAR), Verified Carbon Standard (VCS), or the UNFCCC's Clean Development Mechanism (CDM).

<sup>&</sup>lt;sup>12</sup> For example, projects that apply CDM methodology AMS.III.C.

<sup>&</sup>lt;sup>13</sup> Double counting related to any jurisdictional emission trading systems or commitments (e.g., cap-and-trade programs, etc.) must still be assessed per the VCS rules.

- Unique identifiers, including the geo-spatial coordinates and one other unique reference such as NEMA codes, customer codes, equipment serial numbers, charger ID codes, or AFDC ID codes
- 4) This methodology is applicable to EV charging systems utilizing AI to provide electricity to and from EVs, on-site batteries and renewables<sup>14</sup> under the condition that the AI must include adequate metering systems (e.g., meters/sub-meters and/or associated measurement systems). These metering systems must measure and accurately trace all electricity deliveries and receipts from all such interrelated associated infrastructure sources. This includes electricity sourced from/returned to the grid, dedicated renewable energy generated on-site (including RE sourced from direct transmission lines), on-site storage batteries, and/or the EV's on-board battery.
- 5) Projects with estimated annual emission reductions of over 60,000 tCO2e<sup>15</sup> (large-scale) are permitted where project proponents can demonstrate that the project is located in a country with credible national data sources for GHG emission calculations. Otherwise, projects are limited to annual emission reductions equal to or under 60,000 tCO2e (small-scale). Projects located in Annex I and II countries, and countries referenced by EIA data sources, are automatically eligible to be of any scale. All regions listed in module *VMD0049 Activity Method for Determining Additionality of Electric Vehicle Charging Systems* meet these criteria and thus are not limited in scale.
- 6) Project proponents must demonstrate proof of ownership of emission reductions which may be achieved through the following:
  - With the charging system owners through contractual agreements, terms of service, utility program participation rules, or other means, and/or
  - With EV drivers through disclosure of credit ownership (e.g., through dispenser notices, screen displays, terms of service, etc.).

## 5 PROJECT BOUNDARY

The project boundary is comprised of the following:

- 1) The applicable fleets for the project EV chargers;
- 2) The geographic boundaries where the EV charging systems are located;
- The EV charging systems of the project activity including their electricity supply sources and associated infrastructure.

The greenhouse gases included in or excluded from the project boundary are shown in Table 1 below.

<sup>&</sup>lt;sup>14</sup> Al may store and dispatch electricity both to and from multiple sources, both on site and regionally.

<sup>&</sup>lt;sup>15</sup> The small and large scale boundary was drawn from CDM methodology AMS-III.C.

 Table 1: GHG Sources Included In or Excluded From the Project Boundary

Source		Gas	Included?	Justification/Explanation
	Fossil fuel combustion of vehicles displaced by	CO <sub>2</sub>	Yes	Main emission source
e.		CH <sub>4</sub>	Optional	May be excluded for simplification
Baseline		N <sub>2</sub> O	Optional	May be excluded for simplification
Ba	project activities	Other	No	Not Applicable
		CO <sub>2</sub>	Yes	Main emission source
	Electricity consumption	CH <sub>4</sub>	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
	via grid	N <sub>2</sub> O	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
		Other	No	Not Applicable.
		CO <sub>2</sub>	Yes	Main emission source
ı.	Renewables via on- site/direct transmission	CH <sub>4</sub>	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
Project		N <sub>2</sub> O	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
		Other	No	Not Applicable
		CO <sub>2</sub>	Yes	Main emission source
	On-site	CH <sub>4</sub>	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
	battery storage	N <sub>2</sub> O	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
		Other	No	Not Applicable
		CO <sub>2</sub>	Yes	Derived emission source <sup>16</sup>

<sup>&</sup>lt;sup>16</sup> The EV battery is a derived emission source based upon the kwh received from the grid, dedicated renewables and on-site battery. It does not have a separate independent emissions factor since any kwh the EV battery returns to the grid or the on-site battery are netted out (in NEC and NECT) against the kwh delivered to the EV from these sources using their respective emissions factors. See Equations 7, 8, and 9 and Appendix 2.

Source		Gas	Included?	Justification/Explanation
	EV battery	CH <sub>4</sub>	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
	storage in vehicle	N <sub>2</sub> O	Optional	May be excluded for simplification. Where included in the baseline, source must also be accounted in project emissions.
		Other	No	Not Applicable

#### 6 BASELINE SCENARIO

The baseline scenario is the operation of comparable fleets (the comparability of baseline and project applicable fleet vehicles to be demonstrated as per indicators set out in applicability conditions in Section 4 above), that would have been used to provide the same transportation service in the absence of the project.

## 7 ADDITIONALITY

Project proponents applying this methodology must determine additionality using the procedure described below:

## Step 1: Regulatory Surplus

Project proponents must demonstrate regulatory surplus in accordance with the rules and requirements regarding regulatory surplus set out in the latest version of the VCS Standard.

#### Step 2: Positive List

The applicability conditions of the latest version of VCS module VMD0049 Activity Method for Determining Additionality of Electric Vehicle Charging Systems represent the positive list. The positive list was established using the activity penetration option (Option A in the VCS Standard). Projects that meet all applicability conditions of this methodology and VCS module VMD0049 Activity Method for Determining Additionality of Electric Vehicle Charging Systems are deemed additional.

## Step 3: Project Method

Where Step 2 is not applicable, project proponents may apply the following 17:

 Where the project is small-scale, the project proponent must demonstrate that the project activity would otherwise not be implemented due to the existence of one or more

<sup>&</sup>lt;sup>17</sup> When applying either tool, regardless of which entity is implementing the project, project proponents may demonstrate that barriers apply for charging service providers and/or their associated partners (e.g., installation customers, utilities, end-users, charging system network service providers, and EV manufacturer/retailer).

barrier(s) listed in the latest version of the CDM methodological tool *Demonstration of additionality of small-scale project activities*.

 Where the project is large-scale, the project proponent must apply the latest version of the CDM Tool for the demonstration and assessment of additionality.

## 8 QUANTIFICATION OF GHG EMISSION REDUCTIONS AND REMOVALS

#### 8.1 Baseline Emissions

Baseline emissions are calculated by converting the electricity used to charge project applicable fleet vehicles at the EV chargers into distance travelled, and multiplying this by the emission factor for fossil fuels used by baseline comparable fleet vehicles to travel the same distance. Baseline emissions must be calculated as follows:

$$BE_{y} = \sum_{i,f} ED_{iy} * EF_{ify} * 100 * IR_{i}^{y-1} / (AFEC_{iy} * MPG_{iy})$$
 (1)

Where:

 $BE_v$  = Baseline emissions in year y (tCO<sub>2</sub>e)

 $ED_{i,y}$  = Electricity delivered by project charging systems serving applicable fleet *i* in project year y (kwh)

 $\mathsf{EF}_{j,f,y} = \mathsf{Emission} \ \mathsf{factor} \ \mathsf{for} \ \mathsf{the} \ \mathsf{fossil} \ \mathsf{fuel} \ f \ \mathsf{used} \ \mathsf{by} \ \mathsf{comparable} \ \mathsf{fleet} \ \mathsf{vehicles} \ j \ \mathsf{in} \ \mathsf{year} \ y \ \mathsf{(tCO}_2\mathsf{e}/\mathsf{gallon})$ 

IR<sub>i</sub>, = Technology improvement rate factor for applicable fleet *i* 

AFEC<sub>i,y</sub> = Weighted average electricity consumption per 100 miles rating for EVs in applicable fleet i in project year y (kwh/100 miles)

 $MPG_{i,y}$  = Weighted average miles per gallon rating for the fossil fuel vehicles comparable to each EV in applicable fleet i, in project year y (miles per gallon)

Default values for MPG<sub>i,y</sub>, AFEC<sub>i,y</sub>, EF<sub>j,f,y</sub>, and IR<sub>i</sub>, across both LDV and HDV applicable fleets can be found in the parameter tables in Section 9.1 below for the United States and Canada.

The weighted average electricity consumption per 100 miles rating for EVs in applicable fleet *i*, is calculated as follows:

$$AFEC_{iv} = \sum_{a} (EV_{aiv} * EVR_{aiv}) / \sum_{a} EVR_{aiv}$$
 (2)

Where:

AFEC<sub>i,y</sub> = Weighted average electricity consumption per 100 miles rating for EVs in applicable fleet i in project year y (kwh/100 miles)

 $EV_{a,j,y}$  = Electricity consumption per 100 miles rating for model a EV in applicable fleet i in project year y (kwh/100 miles)

 $EVR_{a,j,y}$  = Total number of model a EV in applicable fleet i on the road by project year y (cumulative number of EVs)

The weighted average miles per gallon rating for the comparable fleet associated with each applicable fleet *i*, is calculated as follows:

$$MPG_{iv} = \sum_{a} (MGP_{aiv} * EVR_{aiv}) / \sum_{a} EVR_{aiv}$$
(3)

Where:

MPG<sub>i,y</sub> = Weighted average miles per gallon rating for fossil fuel vehicles comparable to each EV in applicable fleet *i* in project year *y* (miles per gallon)

MPG<sub>a,j,y</sub>= Mile per gallon rating for the fossil fuel vehicle model deemed comparable to each EV model a from applicable fleet i in project year y (miles/gallon)

 $EVR_{a,i,y}$  = Total number of EV models within applicable fleet  $\underline{i}$  on the road by project year y (cumulative number of EVs)

Guidance regarding the calculation procedures for AFEC<sub>i,y</sub> and MPG<sub>i,y</sub> and their associated parameters is given in the parameter tables in Section 9.2 and applicability condition #2.

Further details for the calculation of the default values for MPG<sub>i,y</sub>, AFEC<sub>i,y</sub>, can be found in Appendix 1 and the accompanying *Default MPG and AFEC Workbook* on the Verra website.

## 8.2 Project Emissions

Project emissions include the electricity consumption associated with the operation of the applicable fleet and must be calculated as follows:

$$PE_{v} = \sum_{ij} EC_{ijv} * EFkw_{ijv}$$
(4)

Where:

 $PE_y$  = Project emissions in year y (tCO<sub>2</sub>e)

EC<sub>i,j,y</sub> = Electricity consumed by project chargers sourced from region *j* serving applicable fleet *i* in project year *y* (kwh/year)

EFkw<sub>i,j,y</sub>= Emission factor (average) for the electricity sourced from region j consumed by project charging systems serving applicable fleet i in year y (tCO<sub>2</sub>e/kwh)

Where "time-of-day" estimates (i.e., estimates segmented by time periods within a single 24-hour day) for project emissions are available, Equation 5 may be applied, thus replacing Equation 4, provided that:

There are no time periods in which electricity is provided but not accounted for within PEy
(i.e., the sum of all such time-of-day time periods t equals 24 hours in any given full day
within the project).

2) Time-of-day estimates for electricity emission factors *EFkwTOD<sub>i,j,t,y</sub>* are drawn from credible, applicable sources and are provided on at least an hourly basis (e.g., the regional Independent System Operation (ISO) or applicable utility generation sources).

$$PE_{y} = \sum_{ijt} ECTOD_{ijty} * EFkwTOD_{ijty}$$
 (5)

Where:

PE<sub>y</sub> = Project emissions in year y (tCO<sub>2</sub>e)

ECTOD<sub>i,j,t,y</sub> = Electricity consumed by project chargers sourced from region *j* serving applicable fleet *i* during time of day period *t* in project year *y* (kwh/time period *t*)

 $EFkwTOD_{i,j,t,y}$  = Emission factor for the electricity sourced from region *j* consumed by project

chargers serving applicable fleet *i* during time of day period *t* in year *y* 

(tCO2e/kwh)

Where ISO does not provide greenhouse gas emission factors on an hourly basis in region j, but does provide fuel consumption data for electricity generation on an hourly basis,  $EFkwTOD_{ji,j,t,y}$  may be estimated on a weighted average basis as follows:

- Projects must combine the hourly fuel consumption figures (typically given as the
  percentage of each type of fuel consumed that hour (e.g., 50% coal, 50% natural gas))
  with the emission factors for these same fuels to create a weighted average emission
  rate for each hourly period.
- 2) Emission rates for each fuel must be drawn from the same source (e.g., ISO) or consistent publication sources for region *j*.

Equations supporting these fuel-consumption based time-of-day calculations for  $EFkwTOD_{j,,jy}$  are given in the equation below:

$$EFkwTOD_{iitv} = \sum_{f} F\%_{iitfv} * EFkwF_{iitfv}$$
(6)

Where:

EFkwTOD<sub>i,i,t,y</sub> = Emission factor for the electricity sourced from region *j* consumed by project

chargers serving applicable fleet i during time of day period t in year y

(tCO2e/kwh)

 $\mathsf{EFkwF}_{\mathsf{i},\mathsf{j},\mathsf{t},\mathsf{f},\mathsf{y}} = \mathsf{Emission} \ \mathsf{factor} \ \mathsf{applicable} \ \mathsf{for} \ \mathsf{the} \ \mathsf{fuel} \ \mathsf{type} \ \mathsf{f} \ \mathsf{used} \ \mathsf{to} \ \mathsf{generate} \ \mathsf{the} \ \mathsf{kwh} \ \mathsf{sourced}$ 

from region *i* consumed by project charging systems serving applicable fleet *i* 

during time of day period t in year y (tCO<sub>2</sub>e/kwh)

 $F_{i,j,t,f,y}$  = Percentage of fuel type f used to generate the kwh during each time of day

period t, sourced from region j and consumed by EV charging systems serving

applicable fleet *i* in year *y* (%)

Where projects include associated infrastructure within their charging systems, project emissions must be quantified for all such sources s following Equation 7, which must replace Equation 4, where the following applies:

- The electricity emissions factor for the on-site battery must be calculated using the net weighted average of the grid and on-site renewable emission factors as provided in Equation 8 below.
- 2) The charging system's metering system must adequately and accurately measure and trace such net electricity kwh provided to the charging system (i.e., deliveries minus receipts) from all electricity sourced from/returned to the grid and the dedicated renewables. This includes, for example, electricity sourced from the grid, dedicated renewables (e.g., on site) and delivered to the EV directly and/or via on-site batteries, net of kwh returned back to such sources from the EV batteries<sup>18</sup>. See Appendix 2 for guidance on adequate metering systems.

$$PE_{v} = \sum_{i,i,j} NEC_{i,i,j,j} * EFkwAI_{i,i,j,j} - \sum_{i,j} LEC_{i,j,j} * EFkwonsitebatt_{i,j,j}$$
 (7)

Where:

 $PE_v$  = Total project emissions in year y (tCO<sub>2</sub>e)

NEC<sub>i,j,s,y</sub> = Electricity consumed by EV charging systems supplied from associated

infrastructure source s net of any kwh EV/charger returned to this same

source within region *j* serving applicable fleet *i* in project year *y* (kwh/year)

EFkwAl<sub>i,i,s,y</sub> = Emission factor for the electricity from each associated infrastructure source

s within region *j* consumed by project chargers serving applicable fleet *i* in

year y (tCO<sub>2</sub>e/kwh)

LEC<sub>i,i,i,y</sub> = Electricity provided to the grid and/or building from on-site storage battery

within region *i* serving applicable fleet *i* in project year *y* (kwh/year)

EFkwonsitebatti,i,y = Emission factor for the electricity from the on-site battery associated

infrastructure source s within region j consumed by project charging systems

serving applicable fleet *i* in year *y* (tCO<sub>2</sub>e/kwh)

Where projects include associated infrastructure, the emission factor for electricity from on-site battery associated infrastructure must be calculated using the net weighted average of the grid and on-site renewable emission factors as follows:

$$EFkwonsitebatt_{ijv} = \sum_{z} ECB_{ijzv} * EFkwAIZ_{ijzv}$$
(8)

<sup>&</sup>lt;sup>18</sup> It should be noted that metering systems for associated infrastructure can include "downstream" meters close to the EV, such as those provided by DCFC onboard meters, and "upstream" meters, located grid-side such as meters monitoring kwh delivered to the on-site batteries. Guidance provided in Appendix 2 is designed to assist the application of Eq 7 given the particular features of a project's adequate metering systems.

#### Where:

EFkwonsitebatt<sub>i,j,y</sub> = Emission factor for the electricity from the on-site battery associated

infrastructure source s within region j consumed by project charging systems

serving applicable fleet *i* in year *y* (tCO<sub>2</sub>e/kwh)

ECB<sub>i,i,z,y</sub> = Electricity consumed by on-site battery from associated infrastructure

sources z, which comprise only the grid-connected and dedicated renewable

sources, within region *j* serving applicable fleet *i* in project year *y* (kwh/year)

EFkwAI-Z<sub>i,i,z,y</sub> = Emission factor for the electricity from the associated infrastructure sources

z, which comprise only the grid-connected and dedicated renewable sources, within region j consumed by on-site batteries serving applicable fleet i in year

y (tCO<sub>2</sub>e/kwh)

Guidance for sourcing the emission factors for the other associated infrastructure sources *s* is provided in the monitoring parameter boxes found in Section 9; guidance regarding adequate metering systems is found in Appendix 2.

Where projects include associated infrastructure and estimates for time-of-day project emissions are available, Equation 9 may be followed, thus replacing Equations 4, 5 and 7, provided that:

- There are no time periods in which electricity is provided but not accounted for within PEy
  (i.e., the sum of all such time-of-day time periods, t, equals 24 in any given full day within
  the project)
- Time-of-day estimates for electricity emission factors, EFkwTODAI<sub>j,j,s,t,y</sub> are drawn from credible, applicable sources (e.g., the regional ISO or applicable utility generation source).
- Equation 7 must be applied to calculate *EFkwTODAI<sub>j,j,s,t,y</sub>* where electricity generation's hourly fuel consumption data is relied up to provide time-of-day emission rates for each associated infrastructure source (e.g., grid-derived electricity).
- The electricity emissions factor for the on-site battery must be calculated using the net and time weighted average of the grid and on-site renewable emission factors given in Equation 8.
- The provisions regarding the charging system's adequate metering systems as given for Equation 7 and 8 (including guidance offered in Appendix 2) also apply for Equation 9 in order to adequately and accurately measure and trace net electricity consumption (NECT) from sources s, but are applied during each time-of day period t provided that:
  - For time-of-day applications of associated infrastructure calculations pertaining to the NECT for an on-site battery's kwh delivered to the EV charger, metering must be applied "upstream", on the grid-side of the on-site battery. That is, for the calculation of NECT for an on-site battery, Equation 9 will, using upstream meters, calculate the kwh delivered to EV chargers via the on-site battery from grid and/or dedicated renewable sources during the time of day period t taking

into account *when* these kwh are actually delivered *to the on-site battery* (i.e., not when delivered from this battery to the EV charger), since the GHG impacts for these kwh arise on the grid system when they are first delivered into this associated infrastructure system (that is, are delivered to the on-site battery)

For these applications, kwh supplied by the EV to the on-site battery can be set aside (since they return to the EV at a later date) unless, during a given time period t, the LECT less the kwh received by the on-site battery from grid and renewable sources less the on-site battery's stored kwh is greater than zero – that is, LECT is so large that it must have drawn upon the kwh delivered to the on-site battery from the EV

In the context of these NECT calculations for the on-site battery, note that the electricity supplied from the grid to the EV charging system directly, and the electricity supplied by the EV back to the grid during any time period *t* are considered separately in the calculation of NECT for the grid.

$$PE_{v} = \sum_{ijst} NECT_{ijstv} * EFkwTODAI_{ijstv} - \sum_{ijt} LECT_{ijtv} * EFkwonsitebatt_{ijtv}$$
 (9)

Where:

 $PE_y$  = Project emissions in year y (tCO<sub>2</sub>e)

 $NECT_{i,j,s,t,y}$  = Electricity consumed by project chargers supplied from associated

infrastructure source s net of any kwh EV/charger returned to this same source during time-of-day period t, within region j serving applicable fleet

*i* in project year y (kwh/time period *t*)

EFkwTODAl<sub>i,j,s,t,y</sub> = Emission factor for the electricity from associated infrastructure source

s within region j consumed by project chargers serving applicable fleet i

during time-of-day period t in year y (tCO2e/kwh)

LECT<sub>i,j,t,y</sub> = Electricity provided to the grid and/or building from on-site storage

battery during time-of-day period t within region j serving applicable fleet i

in project year y (kwh/year)

EFkwTODonsitebatt<sub>i,i,t,y</sub> = Emission factor for the electricity from the on-site battery associated

infrastructure source *s* during time-of-day period *t* within region *j* consumed by project chargers serving applicable fleet *i* in year *y* 

(tCO<sub>2</sub>e/kwh)

## 8.3 Leakage

Leakage is not considered an issue under this methodology, and is therefore set at zero. 19

## 8.4 Net GHG Emission Reductions and Removals

Net GHG emission reductions must be calculated as follows, including application of a discount factor, D<sub>V</sub>, to adjust pro-rata where EV fleet credits have been issued within the project region:

$$ER_{y} = (BE_{y} - PE_{y} - LE_{y}) * D_{y}$$
(10)

Where:

ER<sub>Y</sub> = Net GHG emissions reductions and removals in year y (tCO<sub>2</sub>e)

 $BE_Y$  = Baseline emissions in year y (tCO<sub>2</sub>e)

 $PE_v$  = Project emissions in year y (tCO<sub>2</sub>e)

 $LE_y$  = Leakage in year y (tCO<sub>2</sub>e)

 $D_v$  = Discount factor to be applied in year y (%)

Where:

$$D_{y} = ERC_{y}/(ERF_{y} + ERC_{y})$$
(11)

Where:

 $D_y$  = Discount factor to be applied in year y (%)

ERC<sub>y</sub> = Sum of GHG credits<sup>20</sup> issued by all projects under this methodology (or others which support the introduction of EV charging systems) across this project's applicable fleet *i* categories within this total project region in project year y-1 (tCO<sub>2</sub>e)

ERF<sub>y</sub> = Sum of GHG credits issued by all projects under methodologies which support the introduction of EV fleets (e.g., CDM AMS.III.C) located within this project's total region

<sup>&</sup>lt;sup>19</sup> This is consistent with CDM methodology AMS-III.C, which sets leakage at zero. Further analysis of crediting substitution risks between ineligible and eligible EV chargers confirmed substitution risks to be de minimis in the US due to a number of factors. These include: the large distances between public DCFC's and unlikely substitution of public DCFC by public L2 charging; a very low portion of L2s are simultaneously public, accessible (e.g. not restricted workplaces) and excluded from project crediting period under VCS grandfathering rules (when 80-90% of L2 charging takes place in homes). Furthermore, L2 to L2 substitution between eligible and ineligible chargers in this de minimis segment can also be reciprocal reducing leakage still further.

<sup>&</sup>lt;sup>20</sup> Credits for GHG emission reductions issued under GHG programs such as the American Carbon Registry (ACR) Climate Action Reserve (CAR), Verified Carbon Standard (VCS), or the UNFCCC's Clean Development Mechanism (CDM).

where the applicable fleet *i* categories are the same for both this EV charging system project and projects introducing EV fleets<sup>21</sup>, in project year y-1 (tCO<sub>2</sub>e)

Where no GHG credits have been issued for projects that introduce EV fleets in the EV charging system project's region,  $D_V$  will be 1 (i.e., there is no discount applied).

Where project proponents can demonstrate that the EV charging systems included in the project are comprised of a private or closed charging network (e.g., a private charging network that is in secure garages, or a closed charging network for e-buses owned by a transit agencies where chargers are reserved exclusively for its own public agency fleet), and can demonstrate that relative to this closed or private charging network, no GHG credits have been issued for the introduction of EVs using the network, then  $D_V$  will be 1 (i.e., there is no discount applied)<sup>22</sup>.

Where GHG credits have been issued for projects that introduce EV fleets for a region larger than the proposed EV charging system project (e.g., a GHG project introducing a fleet of EVs U.S.-wide, while the EV charging system project is confined to one state), then a sensible pro-rata share of the GHG credits issued for the introduction of EV fleets can be estimated for the EV charging system project's region (e.g., using the pro-rata number of EVs on the road in the EV charging system project state compared to the total in the US, using sources such as ZEVFacts.com).

#### 9 MONITORING

Project proponents must follow the monitoring procedures provided below, noting that Sections 9.1., 9.2 and 9.3 below set out parameters and requirements for monitoring projects.

#### 9.1 Data and Parameters Available at Validation

In addition to the parameters given below, estimates for project parameters EF, AFEC, MPG, EV, EVR, MPG<sub>a,l,y</sub> and ED, which are found in section 9.2, will also be provided as needed at validation.

Data / Parameter:	IR <sub>i</sub>
Data unit	Number
Description	Technology improvement factor for applicable fleet i in year y for default value BE calculations.

<sup>&</sup>lt;sup>21</sup> Therefore, to determine *ERFy*, project proponents must assess projects that introduce EV fleets both based on their location and applicable fleet category to address any potential double counting between GHG credits issued for such projects which introduce fleets of EVs and the GHG credits issued for this EV charging system project.

<sup>&</sup>lt;sup>22</sup> This is allowed as private and closed charging networks, even if publicly owned, are not subject to the risk that EV fleets with issued certified GHG credits would have access to its charging network, and the EV fleets that do use the network have not issued separate GHG credits of their own. Public charging system operating as open networks would not normally be able to demonstrate such lack of access and therefore must determine if a discount factor must be applied.

Equations	1
Source of data	CDM AMS-III.C which uses the same discount rate in baseline calculations
Value applied	If baselines are calculated using updated BEy parameters for each project year y, $IR_i = 1$ If default values are used for these BEy parameter calculations, For LDV applicable fleets, $IR_i = 1$ For HDV applicable fleets, $IR_i = 0.99$
Justification of choice of data or description of measurement methods and procedures applied	If the baseline is calculated each year using the applicable fleet and conventional fleet statistics in each project year y, then no technology improvement rates need to be applied (since annual accurate data is used each year) IRi,y is therefore set to be 1.  IRi when applied to LDV projects using default values is 1 because default values for MPG factors use individual, specific MPG figures for each fossil fuel vehicle comparable to each EV model in the applicable fleet (see Appendix 1). These MPG figures only change substantially when a fossil fuel model is redesigned/updated by manufacturers which takes place on a 7-10 year cycle: this timeframe is longer than the Verra five year update cycle for parameter updates.  IRi when applied to HDV projects using default values is 0.99 because the defaults values use market-wide, class based comparable MPG factors for default calculations rather than individual, specific MPG figures for the fossil fuel vehicles comparable to each EV model (see Appendix 1) provided that:  • This 0.99 improvement rate is applied to each calendar year.  • This rate is taken to be 0.99 consistent with the IR default in CDM-III.C.  • For project year 1, IR^(y-1) must be 1 (since any number to power 0 is 1).
Purpose of Data	Calculation of baseline emissions
Comments	For LDV projects, the default equivalent MPG are taken from specific comparable vehicles (rather than classes of vehicles) whose MPG are only likely to change with major model upgrades (and thus remain steady for many years).

# 9.2 Data and Parameters Available at Verification

Data / Parameter:	<i>EF<sub>j,t,y</sub></i>
Data unit	tCO <sub>2</sub> or CO <sub>2</sub> e/gallon
Description	Emission factor for the fossil fuel <i>f</i> used by the fossil fuel vehicles deemed comparable to each EV in applicable fleet <i>i</i> in year <i>y</i>
Equations	1
Source of data	Use values from credible international or national government sources such as, for the US, the EPA emissions factor <sup>23</sup> .
Value applied	For LDV projects located in the US and Canada:  L1/L2 (BEV and PHEV average) = 0.0088 tCO <sub>2</sub> or 0.0088 tCO <sub>2</sub> e per gallon  DCFC (BEV average) = 0.0088 tCO <sub>2</sub> or 0.0088 tCO <sub>2</sub> e per gallon  For HDV projects located in the US:  e-buses = 0.0102 tCO <sub>2</sub> or 0.0102 tCO <sub>2</sub> e per gallon  e-trucks = 0.0102 tCO <sub>2</sub> or 0.0102 tCO <sub>2</sub> e per gallon  Projects must apply the default value using units (CO <sub>2</sub> or CO <sub>2</sub> e) consistent with their project boundary choices, consistent across all project activity sources.
Justification of choice of data or description of measurement methods and procedures applied	International and national government transportation fuel emission rates have been widely established and peer reviewed.  US & Canada default values calculated in Appendix 1.  Note that if countries provide EF fuel emission factors using slightly different units such as CO <sub>2</sub> per liter simple conversions must be made during validation One common conversation from CO <sub>2</sub> per liter to CO <sub>2</sub> per gallon is given below:  CO2 per gallon = CO2 per liter * 3.785  Based upon conversion factors of:  1 gall = 3.785 liters
Purpose of Data	Calculation of baseline emissions
Comments	Calculated annually, based on the fuels consumed by the fossil fuel vehicles deemed comparable to the EV models on the road each year in the applicable fleet, unless default values for baseline calculations for LDVs and/or HDVs are used.

<sup>&</sup>lt;sup>23</sup> https://www.epa.gov/sites/production/files/2015-11/documents/emission-factors\_nov\_2015.pdf

Data / Parameter:	AFEC <sub>iy</sub>
Data unit	kwh/100 miles
Description	Weighted average electricity consumption per 100 miles rating for EVs in applicable fleet <i>i</i> in project year <i>y</i>
Equations	1 and 2
Source of data	Calculated in Equation 2
Value applied	For LDV projects located in the US:  L1/L2 (BEV and PHEV average) = 33.32  DCFC (BEV average) = 31.88  For HDV projects located in the US:  e-buses = 300  e-trucks = 140  For LDV projects located in Canada:  L1/L2 (BEV and PHEV average) = 35.44  DCFC (BEV average) = 33.00
Justification of choice of data or description of measurement methods and procedures applied	Analysis calculations can be found in Appendix 1.  Changes in the value of AFEC <sub>iy</sub> are very gradual over time.  Default values for AFEC <sub>iy</sub> must be updated each 5 years alongside the activity method updates  US & Canada default values calculated in Appendix 1.
Purpose of Data	Calculation of baseline emissions
Comments	Calculations for AFEC for open networks (where the exact EV models charging are not known) must be established using such data sources which must be compiled on a national basis (that is, for example, the number of BEV's of each model on the road in the US for open DCFC networks). Calculations for AFEC for closed networks (e.g. where the composition and operating characteristics of both the applicable and comparable fleets are known and documented, such as with transit agency e-bus fleets) may be made using the specific composition of these fleets (that is, for example, EVR must be the number of e-buses on the road for that particular transit agency fleet).  For both open and closed networks, the individual EV model's EV ratings (kwh/100 miles) must be used as applicable to the government rating agencies from which they have been sourced, (e.g. nationally for US; supra-nationally for EU), including in the periodic update of default values.

Note again that if EVs are rated using slightly different variables
such as kwh/100 km in Europe simple conversions must be made
during validation. One common conversation from kwh/100km to
kwh/100 miles is given below:
kwh per 100 miles = kwh per 100km * 0.6215 Based upon conversion factors of: 100 km = 62.15 miles

Data / Parameter:	$MPG_{iy}$
Data unit	miles per gallon
Description	Weighted average miles per gallon rating for fossil fuel vehicles deemed comparable to each EV in applicable fleet <i>i</i> in project year <i>y</i>
Equations	1 and 3
Source of data	Derived in Equation 3
Value applied	For LDV projects located in the US:  L1/L2 (BEV and PHEV average) = 29.18  DCFC (BEV average) = 29.10  For HDV projects located in the US:  e-buses = 4.34  e-trucks = 8.60  For LDV projects located in Canada:  L1/L2 (BEV and PHEV average) = 29.65  DCFC (BEV average) = 27.71
Justification of choice of data or description of measurement methods and procedures applied	US & Canada default values calculated in Appendix 1 For LDV projects, changes in the value of MPG <sub>iy</sub> are very gradual over time given that a particular EV model's comparable fossil fuel vehicle rating must remain relatively steady for many years until the vehicle is significantly re-engineered. Thus for LDV projects, the default equivalent MPG's are taken from specific comparable vehicles (rather than classes of vehicles) whose MPG's are only likely to change with major model upgrades (and thus remain static for many years).  For HDV projects, the class average MPG has been taken as the source data (see Appendix 1) so the discount rate IR <sub>i</sub> of 0.99 must still apply.  Default values for MPG <sub>iy</sub> must be updated each 5 years with the activity method updates.

Purpose of Data	Calculation of baseline emissions
Comments	Consistent with guidance provided in AFEC above, weighted average is calculated for project year y based upon the number of EVs of each EV model type a in applicable fleet i on the road in project year $y$ ( $EVR_{aiy}$ ) combined with the mile per gallon ratings for each of these EV model's comparable fossil fuel vehicle ( $MPG_{a,l,y}$ ).
	Calculations for comparable fleet's average MPG for open networks (where the exact EV models charging are not known) must be established using such data sources which must be compiled on a national basis (that is, for example, the number of BEV's of each model on the road in the US for open DCFC networks).
	Calculations for these fleet's MPG for closed networks (e.g. where the composition and operating characteristics of both the applicable and comparable fleets are known and documented, such as with transit agency e-bus fleets) may be made using the specific composition of these fleets (that is, for example, EVR must be the number of e-buses on the road for that particular transit agency fleet).
	For HDV closed networks, if the composition and operating characteristics of both the applicable and comparable fleets are known and documented (e.g. for transit agency EV charging infrastructure where the MPG's for the agency's own baseline bus operations can be established as the agency's comparable fleet of fossil fuel buses) using any of the CDM AMS-III.C Approach 1, Options 1 – 5, paragraphs 32 - 37.
	For both open and closed networks, the individual fossil fuel model's MPG ratings must be used as applicable to the government rating agencies from which they have been sourced (e.g., nationally for US; supra-nationally for EU), including in the periodic update of default values.
	$MPG_{iy}$ is calculated annually unless the default values for baseline calculations for LDVs and/or HDVs is used following Equation 4, which employs the default value $DMPG_{iy}$ .
	US & Canada default values calculated in Appendix 1.  If standard emission values are provided using different parameters (such as CO <sub>2</sub> /km as fossil fuel vehicle emission factors in Europe) conversions to given variable units will be made. One common conversation from liters per 100 km to miles per gallon is given below:

Ī	MPG = 235.24 / liters per 100 km
	Based upon conversion factors of:
	1 gall = 3.785 liters
	100 km = 62.15 miles

Data / Parameter:	EV <sub>aiy</sub>
Data unit	kwh/100 miles
Description	Electricity kwh consumption per 100 miles rating for EV model a within applicable fleet <i>i</i> in project year <i>y</i>
Equations	2
Source of data	Use values from credible national governmental sources such as the ratings for the US provided by US DoE Fuel Economy program <sup>24</sup> .
Value applied	N/A
Justification of choice of data or description of measurement methods and procedures applied	National, governmental ratings provide independent third party public source.
Purpose of Data	Calculation of baseline emissions
Comments	See guidance for AFEC above.  For both open and closed networks, the EV <sub>aiy</sub> ratings must be used as applicable to the government rating agencies from which they have been sourced, e.g. nationally for US; supra-nationally for EU.

Data / Parameter:	EVR <sub>aiy</sub>
Data unit	Cumulative number of EVs
Description	Total number of EV model <i>a</i> within applicable fleet <i>i</i> on the road by project year <i>y</i>
Equations	2 and 3
Source of data	Use values from credible national governmental sources such as the statistics provided for the US provided by the Argonne National Laboratory's monthly email updates <sup>25</sup>

https://www.fueleconomy.gov/feg/evsbs.shtml

Such as the U.S. E-Drive vehicle monthly updates\_February 2017 provided via email by ANL. The main ANL web link is found here including the email address for the database manager: <a href="https://www.anl.gov/energy-systems/project/light-duty-electric-drive-vehicles-monthly-sales-updates">https://www.fueleconomy.gov/feg/pdfs/guides/FEG2016.pdf</a>

	Closed networks may also use the number of EV's on the road using their known composition and operating characteristics of the applicable fleets they serve.
Value applied	N/A
Justification of choice of data or description of measurement methods and procedures applied	Argonne National Laboratory is an independent, trusted government source of EV data for the US market.
Purpose of Data	Calculation of baseline emissions
Comments	This value is calculated for project year y based upon the cumulative number of EVs of each EV model type a in applicable fleet i on the road by project year y, consistent with AFEC guidance above.  In the USA, statistics for the number of EVs on the road by model type is available from several sources including Argonne National Laboratory, in their monthly emails <sup>26</sup> , which draws upon data from hybridcars.com <sup>27</sup> .

Data / Parameter:	$MPG_{a,l,y}$
Data unit	miles/gallon
Description	Mile per gallon rating for fossil fuel vehicle model(s) deemed comparable to EV model a from applicable fleet <i>i</i> in project year <i>y</i>
Equations	3
Source of data	See guidance for $MPG_{iy}$ above.  Use values from credible national government sources such as the US rating found in the $2016$ Fuel Economy Guide <sup>28</sup> For both open and closed networks, the $MPG_{a,l,y}$ ratings must be used as applicable to the government rating agencies from which they have been sourced (e.g., nationally for US; supra-nationally for EU.)
Value applied	N/A

<sup>&</sup>lt;sup>26</sup> See U.S. E-Drive vehicle monthly updates\_February 2017 provided via email by ANL.

https://www.anl.gov/energy-systems/project/light-duty-electric-drive-vehicles-monthly-sales-updates

27 Argonne National Lab's (ANL) monthly emails uses data sourced from the hybridcars.com web site:
http://www.hybridcars.com/december-2016-dashboard/
The main ANL web link is found here including the email address for the database manager: <a href="https://www.anl.gov/energy-systems/project/light-duty-electric-drive-vehicles-">https://www.anl.gov/energy-systems/project/light-duty-electric-drive-vehicles-</a> monthly-sales-updates

28 https://www.fueleconomy.gov/feg/pdfs/guides/FEG2016.pdf

Justification of choice of data or description of measurement methods and procedures applied	National governmental ratings such as those found in the US Fuel Economy Guides for the US market are independent, trusted government sources of fuel consumption ratings.
Purpose of Data	Calculation of baseline emissions
Comments	If standard emission values are provided using parameters which already incorporate fuel emission factors such as $CO_2$ /km ratings for fossil fuel vehicle emission factors in Europe then conversions to the appropriate combination of variables must be made to establish equivalence to the parameters in these equations. For example, in Europe, fossil fuel vehicle are rated in terms of $CO_2$ per km (given here as EFEU). Therefore, if the EV ratings are still given as kwh per 100 miles, then such a conversion would be: $CO_2$ per mile = $EF_{j,f,y}$ / $MPG_{a,l,y}$ = EFEU / 0.62.

Data / Parameter:	$ED_{i,y}$
Data unit	Kwh/year
Description	Quantity of electricity delivered to EV's by project chargers serving applicable fleet i in project year y
Equations	1
Source of data	kwh delivered to EV's for project charging network using systems' actual or estimated kwh values, as below.
	Note that for L2 chargers, the electricity delivered, ED, will be considered the same as electricity consumed by the chargers EC since L2's are highly efficient chargers with de minimis losses due to their own power consumption. (i.e. ED = EC)
	For DCFC, baseline emission calculations must use ED which must be based upon the kwh delivered to the EV's which is what the chargers' own internal smart DCFC's meter measure.
	(By contrast, for project emissions measurements which are based on the electricity consumed by the DCFC (where efficiency losses can be more material) kwh data can be sourced either A) from this ED provided that a DCFC efficiency factor is applied or B) from kwh data metered on the grid-side of the charging system and any associated AI. See EC, ECTOD, NEC and NECT parameter boxes below for PE applications.)
Value applied	Measured value based on kwh delivered by charging systems in year y

# Description of The kwh delivered by the charging systems for each applicable measurement methods fleet i must be sourced using the following hierarchy, where and procedures to be projects must apply first those listed highest on the list: applied 1) Actual kwh sourced using smart charger measurement systems or (for L2's only) on-site grid electricity meters 2) Estimates for a project's dumb network charger segments based upon the portions of the project which has available such smart network project averages or utility-style project user survey data applicable to these same segments (e.g. for each applicable fleet across comparable segments (public, workplace, residential etc)) 3) Investments to upgrade chargers to provide actual "smart" data results by installing technologies which effectively retrofit metering<sup>29</sup> 4) Use of reasonable regionally applicable pilot project data (such as local utility project results) for non-metered project chargers that don't have smart actual measurements when this pilot data reasonably corresponds to comparable utilization rates to those in the project 5) In the US, use of the Department of Energy/Idaho National Laboratory's (DoE/INL) EV Project data<sup>30</sup> to apply average kwh per charging event data which is provided across a) different settings (public, residential, non-private residential) and b) for each US state For #2 and 4, validator reviews must consider whether projects are applying "smart"/utility/pilot project data using an appropriate project segmentation basis, so that there is a reasonably comparable basis upon which chargers operate in the "dumb" and "smart" segments. This comparability provides a reasonable basis upon which to apply the representative smart segment averages to the corresponding dumb segments of the project. Use calibrated electricity meters/smart charging system measurement systems. Calibration must be conducted according to the equipment manufacturer's specifications. Frequency of Measured actual data must be monitored and recorded on at least monitoring/recording an annual basis; monitoring periods for metered data can be consistent with utility reports. Estimated consumption can be

<sup>&</sup>lt;sup>29</sup> For example, EMotorWerks Juicebox

<sup>30</sup> https://avt.inl.gov/project-type/ev-project

	made on annual basis from sources which monitor using measured/actual or metered sources per the hierarchy above.
QA/QC procedures to be applied	The consistency of metered electricity consumption should be cross-checked with receipts from electricity purchases where applicable
Purpose of Data	Calculation of baseline emissions
Calculation method:	
Comments	N/A

Data / Parameter:	EC <sub>i,y</sub>
Data unit	Kwh/year
Description	Quantity of electricity consumed by project chargers serving applicable fleet <i>i</i> in project year <i>y</i>
Equations	4
Source of data	kwh consumption for project charging network using systems' actual or estimated kwh values, as below
	Note that for L2 chargers, the electricity consumed EC will be considered the same as electricity delivered to the EV's by the chargers, ED, since L2's are highly efficient chargers with de minimis losses due to their own power consumption. (i.e. ED = EC)  For DCFC, EC must be based upon the kwh consumed by the charging system (since efficiency losses can be more material for DCFC's). DCFC EC data can therefore either be sourced via: A) ED, the chargers' own internal smart DCFC's meter data, provided that a DCFC efficiency factor of 92.3% is applied to the smart charger metered data <sup>31</sup> or B) meters which are on the grid-side of the DCFC units/AI
	If a project can demonstrate to validators a more accurate efficiency factor for their particular DCFC systems (for example due to improvements in DCFC technology efficiencies over time) this updated accurate efficiency factor may be substituted for the 92.3% default efficiency value.
Value applied	Measured value based on kwh consumed by charging systems in year y  For DCFC, using approach A, EC <sub>i,y</sub> = ED <sub>i,y</sub> /0.923

 $<sup>^{31}</sup>$  The 92.3% DCFC efficiency factor is derived from Idaho National Lab powerpoint findings as reviewed with the VVB.

# Description of The kwh consumed by the charging systems for each applicable measurement methods fleet i must be sourced using the following hierarchy, where and procedures to be projects must apply first those listed highest on the list: applied 1) Actual kwh consumed using smart charger measurement systems or on-site electricity meters 2) Estimates for a project's dumb network charger segments based upon the portions of the project which has available such smart network project averages or utility-style project user survey data applicable to these same segments (e.g. for each applicable fleet across comparable segments (public, workplace, residential etc)) 3) Investments to upgrade chargers to provide actual "smart" data results by installing technologies which effectively retrofit metering<sup>32</sup> 4) Use of reasonable regionally applicable pilot project data (such as local utility project results) for non-metered project chargers that don't have smart actual measurements when this pilot data reasonably corresponds to comparable utilization rates to those in the project 5) In the US, use of the Department of Energy/Idaho National Laboratory's (DoE/INL) EV Project data<sup>33</sup> to apply average kwh per charging event data which is provided across a) different settings (public, residential, non-private residential) and b) for each US state For #7 and 9, validator reviews must consider whether projects are applying "smart"/utility/pilot project data using an appropriate project segmentation basis, so that there is a reasonably comparable basis upon which chargers operate in the "dumb" and "smart" segments. This comparability provides a reasonable basis upon which to apply the representative smart segment averages to the corresponding dumb segments of the project. Use calibrated electricity meters/smart charging system measurement systems. Calibration must be conducted according to the equipment manufacturer's specifications. Frequency of Measured actual data must be monitored and recorded on at least monitoring/recording an annual basis; monitoring periods for metered data can be consistent with utility reports. Estimated consumption can be made on annual basis from sources which monitoring using

measured/actual or metered sources.

<sup>&</sup>lt;sup>32</sup> For example, EMotorWerks Juicebox

<sup>33</sup> https://avt.inl.gov/project-type/ev-project

QA/QC procedures to be applied	The consistency of metered electricity consumption should be cross-checked with receipts from electricity purchases where applicable
Purpose of Data	Calculation of baseline and project emissions
Calculation method:	
Comments	N/A

Data / Parameter	EFkw <sub>i,j,y</sub>
Data unit	tCO₂e/kwh
Description	Emission factor for the electricity sourced from region <i>j</i> consumed by project chargers serving applicable fleet <i>i</i> in year <i>y</i>
Equations	4
Source of data	Use credible government data sources such as, for the US, the regional eGRID emission factors published by EPA <sup>34</sup>
Description of measurement methods and procedures to be	The emission factor must be consistent with the region j from which electricity is sourced (e.g. for the US with the utility's eGRID region <sup>35</sup> ).
applied	Published utility specific emission factors are allowed for the kwh consumed from that source consistent with VCS practices which allow well documented more local electricity sources' GHG emission factors to be applied.
	Average emission factors (not marginal) must be used
	Grid-sourced and dedicated renewable kwh is treated as having zero tCO2e/kwh.
	Biogenic sources used on-site to generate electricity are considered dedicated renewables. Other on-site biofuels used to generate electricity must apply and justify their own emission factors for the biofuel used, such as those referenced in the same EPA source from which the other fuel emission default factors (EF) were derived <sup>36</sup> .
Frequency of monitoring/recording	Annual updates from these published sources
QA/QC procedures to be applied	
Purpose of data	Calculation of project emissions

https://www.epa.gov/energy/emissions-generation-resource-integrated-database-egrid
 https://www.epa.gov/sites/production/files/2017-02/documents/egrid2014\_summarytables\_v2.pdf
 https://www.epa.gov/sites/production/files/2015-07/documents/emission-factors\_2014.pdf

Calculation method:	Look up value
Comments:	Region <i>j</i> represents any region from which electricity is sourced, each of which must have a well-documented emissions factor for the electricity provided.  For US projects, electricity emissions must be estimated using the EPA regional eGRID emission rates, unless other more accurate local/regional sources are available (e.g. from utilities directly serving the charging network).

Data / Parameter	ECTOD <sub>i,j,t,y</sub>
Data unit	Kwh/time period t
Description	Quantity of electricity consumed by project chargers sourced from region j serving applicable fleet i during time of day period t in project year y
Equations	5
Source of data	kwh consumption for project charging network using systems' actual values provided these are generated using time-of-day metering
	The same guidance provided for EC <sub>i,y</sub> relative to the sources of data for L2 and DCFC apply here. So L2 data can be sourced from kwh measured as delivered to EV's or consumed by the chargers since efficiency losses are de minimis. And DCFC data may either be sourced via A) DCFC's own internal smart meter systems, provided that a DCFC efficiency factor of 92.3% is applied; or B) meters which are on the grid-side of the DCFC units/AI.
	Thus again for DCFC, using approach A, the value applied would be ECTOD <sub>i,j,t,y</sub> /0.923
	If a project can demonstrate to validators a more accurate efficiency factor for their particular DCFC systems (for example due to improvements in DCFC technology efficiencies over time) this updated accurate efficiency factor may be substituted for the 92.3% default efficiency value.
Description of measurement methods and procedures to be applied	The kwh supplied by the charging systems applying time of day calculations in equation 6 must be sourced as follows:  1. Using actual time-of-day kwh measurements using smart charger measurement systems or on-site electricity meters, capable of recording/monitoring kwh consumption on at minimum an hourly basis

	Investments to upgrade chargers to provide such time-of-day actual data results are permitted provided they supply comparable hourly reporting  Electricity meters' calibration must be conducted according to the
	equipment manufacturer's specifications.
Frequency of monitoring/recording	Data must be monitored continuously and recorded on at least an hourly basis.
QA/QC procedures to be applied	The consistency of metered electricity generation should be cross- checked with receipts from electricity purchases where applicable
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	The sum of all such time-of-day time periods, t, must equal 24 in any given full day within the project (i.e. there are no time periods in which electricity is provided but not accounted for within PEy).  This is applicable only if PE emissions are to be calculated on a time-of-day basis.

Data / Parameter	$EFkwTOD_{j,j,t,y}$
Data unit	tCO₂e/kwh
Description	Emission factor for the electricity sourced from region j consumed by project chargers serving applicable fleet i during time of day period t in year y
Equations	5
Source of data	Use credible governmental or regional utility data sources such as, for the US, those published in the US by ISO's which rely upon utilities' hourly fuel consumption figures (e.g. see PJM publications <sup>37</sup> )  Time of day estimates for electricity emission factors, EFkw <sub>i,j,t,y</sub> must be drawn from credible, applicable sources (e.g. the regional ISO or applicable utility generation sources).
Description of measurement methods and procedures to be applied	If EFkwTOD <sub>j,j,y</sub> has already been published by utilities in region j on an hourly basis, then these figures must be used.  Since hourly EFkwTOD publications may not readily be available, if in region j utilities or ISOs are publishing time of day emission factors on a basis other than hourly, then projects may use this other basis provided it is accepted by validators as reasonable (for

<sup>&</sup>lt;sup>37</sup> http://www.monitoringanalytics.com/data/marginal\_fuel.shtml

	example PJM publishes on-peak and off-peak emission factors) in order to accommodate ISO/utility gradual improvements in best practices for time of day emission factor reporting <sup>38</sup> .  If in region j, the ISO provides fuel consumption data on an hourly basis, EFkwTOD <sub>j,j,y</sub> may be estimated on a weighted average basis using equation 6  Grid-sourced and dedicated renewable kwh is treated as having zero tCO2e/kwh  Biogenic sources used on-site to generate electricity are considered dedicated renewables. Other on-site biofuels used to generate electricity must apply and justify their own emission factors for the biofuel used, such as those referenced in the same EPA source from which the other fuel emission default factors (EF) were derived <sup>39</sup> .
Frequency of monitoring/recording	Source data (for emission factor EFkwTOD <sub>j,j,y</sub> ) must be monitored continuously and recorded on at least an hourly or prevailing best practice basis.
QA/QC procedures to be applied	
Purpose of data	Calculation of project emissions
Calculation method:	If EFkwTOD <sub>j,j,y</sub> is estimated using hourly fuel consumption reports (e.g. from an ISO), the weighted average calculations are given in equation 6
Comments:	The sum of all such time-of-day time periods, t, must equal 24 in any given full day within the project (i.e. there are no time periods in which electricity is provided but not accounted for within PEy).  This is applicable only if PE emissions are to be calculated on a time-of-day basis

Data / Parameter	EFkwF <sub>j,j,t,f, y</sub>
Data unit	tCO₂e/kwh
Description	Emission factor applicable for the fuel type f used to generate the kwh during time of day period t sourced from region j consumed by project chargers serving applicable fleet i in year y
Equations	6

<sup>&</sup>lt;sup>38</sup> There are no utility/ISO EFkw hourly published rates yet available (only fuel consumption rates) but as the PJM on-peak/off-peak publications indicate such TOD rates will become more accessible over time
<sup>39</sup> <a href="https://www.epa.gov/sites/production/files/2015-07/documents/emission-factors\_2014.pdf">https://www.epa.gov/sites/production/files/2015-07/documents/emission-factors\_2014.pdf</a>

Source of data	Use credible governmental or regional utility data sources such as, for the US, those published in the US by ISO's which rely upon utilities' hourly fuel consumption figures (e.g. see PJM publications <sup>40</sup> )
Description of measurement methods and procedures to be	If in region j, the ISO provides fuel consumption data on an hourly basis, <i>EFkwF</i> <sub>j,j,t,f,y</sub> may be estimated on a weighted average basis using equation 6 as follows:
applied	<ul> <li>Projects must combine the hourly fuel consumption figures (typically given as the percentage of each type of fuel consumed that hour (50% coal, 50% natural gas)) with the emission factors for these same fuels to create a weighted average emission rate for each hourly period.</li> </ul>
	Emission rates for each fuel must be drawn from the same (e.g. the ISO) or consistent publication sources for region j (noting that these need not be generated on an hourly basis but must be updated on at least an annual basis)
Frequency of monitoring/recording	Each fuel's emission rate need not be generated on an hourly basis but averages must be generated on at least an annual basis.
QA/QC procedures to be applied	
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	Applicable only if PE emissions are to be calculated on a time-of-day basis using utility/ISO hourly fuel consumption inputs

Data / Parameter	F%ijtfy
Data unit	%
Description	Percentage of fuel type f used to generate the kwh DURING EACH time of day period t, sourced from region j and consumed by project chargers serving applicable fleet I in year y
Equations	6
Source of data	Use credible governmental or regional utility data sources such as, for the US, those published in the US by ISO's which rely upon utilities' hourly fuel consumption figures (e.g. see PJM publications <sup>41</sup> )

http://www.monitoringanalytics.com/data/marginal fuel.shtml
 http://www.monitoringanalytics.com/data/marginal fuel.shtml

Description of measurement methods and procedures to be applied	The hourly fuel consumption figures are typically given as the percentage of each type of fuel consumed that hour (50% coal, 50% natural gas)).
Frequency of monitoring/recording	This fuel sourced parameter data must be monitored and recorded on at least an hourly basis.  Since the emission factors for each fuel type f need not be generated on an hourly but can be supplied on an annual basis, the percentage of each fuel type f used to generate the kwh during each time period will be supplied for each such time period.
QA/QC procedures to be applied	Typically a look up value
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	Applicable only if PE emissions are to be calculated on a time-of-day basis using utility/ISO hourly fuel consumption inputs

Data / Parameter	$NEC_{i,j,s,y}$
Data unit	kwh/year
Description	Electricity consumed by project chargers supplied from associated infrastructure source s net of any kwh EV/charger returned to this same source within region j serving applicable fleet i in project year y
Equations	7
Source of data	Net kwh consumption/generation for project chargers must be secured for each associated infrastructure source (whether derived from the grid, dedicated renewables or the on-site battery) as actual net kwh values using chargers' adequate metering systems  The same core guidance provided for EC <sub>i,y</sub> relative to the sources of data for L2 and DCFC apply here. So L2 data can be sourced from kwh measured as delivered to EV's by the charger meter or as the kwh consumed by the chargers from a grid-based source since losses are de minimis. And DCFC data may either be sourced via A) DCFC's own internal smart meter systems capable of differentiating the net kwh delivered to the EV's from each source s, provided that a DCFC efficiency factor of 92.3% is applied; or B) meters which are on the grid-side of the DCFC units/AI for each source s.

	Thus again for DCFC, using approach A, the value applied would be NEC <sub>i,j,s,y</sub> /0.923  If project can demonstrate to validators a more accurate efficiency factor for their particular DCFC systems (for example due to improvements in DCFC technology efficiencies over time) this updated accurate efficiency factor may be substituted for the 92.3% default efficiency value.
Description of measurement methods and procedures to be applied	Projects must track the net kwh consumption/generation for charging systems from across all potential associated infrastructure sources, s, (whether grid, dedicated renewable sources, on-site battery), net of kwh supplied back from the EV battery to such sources, using the charger's metering system to track such net kwh calculations.  To apply equation 7, such net kwh values must be sourced as follows:  1) Using actual kwh consumption and generation measurements using on-site or smart chargers' metering systems, capable of recording/monitoring kwh both consumed and generated on at minimum a yearly basis  2) Investments to upgrade chargers to provide such net metered actual data results are permitted provided they supply comparable reporting  Associated infrastructure sources, s, for which NEC is calculated include:  • grid-connected electricity from region j  • and/or dedicated renewable energy generated on-site (including RE sourced from direct transmission lines)  • and/or the EV vehicle's on-board battery  Each of the grid and renewables sources, s, must have a well-documented emissions factor for the electricity sourced and/or dispatched  Project metering systems' calibration must be conducted according to the equipment manufacturer's specifications.  Projects must incorporate adequate metering systems when applying Eq 7. Guidance for the design/application of such metering systems is provided in Appendix 2.
Frequency of monitoring/recording	Measured actual data must be monitored and recorded on at least an annual basis.  Monitoring periods for metered net data can be consistent with reports which the charging systems' metering system provides.

QA/QC procedures to be applied	The consistency of net metered electricity generation should be cross-checked with receipts and invoices from electricity purchases and sales where applicable
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	The charging system's metering system must adequately and accurately measure and traces such electricity deliveries and receipts from these associated infrastructure sources, (including for example electricity sourced from/returned to the grid, onsite/dedicated renewables, on-site batteries, EV batteries).  Applicable only if PE emissions are to be calculated on a net metered basis integrating multiple associated infrastructure sources, s.  Note: time of day, hourly monitoring of EV charging/associated infrastructure deliveries and receipts is not a necessary requirement to apply Equation 7. For combined associated infrastructure metering and time of day PE estimates, see parameters for equation 9.

`	sion factor for the net electricity from each associated structure source s within region j consumed by project
Description Emis	structure source s within region j consumed by project
infras	gers serving applicable fleet i in year y
Equations 7	
docu	of associated infrastructure source, s, must have a well- mented emissions factor for the electricity it supplies and/or atches as follows:  Grid-connected electricity from region j must follow the same procedures as for parameter EFkw <sub>i,j,y</sub> in Equation 4 (see above)  Dedicated renewable energy generated on-site, including renewable energy sourced via direct transmission lines, must set emission factors at zero  On-site storage batteries must assume the weighted average emission factor based upon the proportionate net consumption of grid and dedicated renewable energy at the charging system (see equation 8)

Description of measurement methods and procedures to be applied	For grid-connected electricity, see procedures for parameter EFkw <sub>i,j,y</sub> in Equation 4 For dedicated renewables, emission factors are set at zero. For on-site storage batteries, the calculations are given in equation 8.
	Projects must incorporate adequate metering systems when applying Eq 7 and 8. Guidance for the design/application of such metering systems is provided in Appendix 2.
Frequency of monitoring/recording	Annual, per procedures for parameter EFkw <sub>i,j,y</sub> in Equation 4
QA/QC procedures to be applied	
Purpose of data	Calculation of project emissions
Calculation method:	For on-site batteries see equation 8
Comments:	Applicable only if PE emissions are to be calculated on a net metered basis integrating multiple associated infrastructure sources, s.  Note: time of day, hourly monitoring of EV charging/associated infrastructure deliveries and receipts is not a necessary requirement to apply Equation 7. For combined associated infrastructure metering and time of day PE estimates, see parameters for equation 9.

Data / Parameter	$LEC_{j,.j,y}$
Data unit	kwh/year
Description	Electricity provided to the grid and/or building from on-site storage battery within region j serving applicable fleet i in project year y (kwh/year)
Equations	7
Source of data	From on-site battery/charging system's adequate measurement systems
Description of measurement methods and procedures to be applied	LEC arises if on-site batteries provide kwh back to the grid or local building (for example if used as back up generators/sources of power). These kwh are not supplied to the EV charging system

	and do not result in EV miles drive and so are deducted out in Eq 7.  Projects must incorporate adequate metering systems when applying Eq 7. Guidance for the design/application of such metering systems is provided in Appendix 2.  Project metering systems' calibration must be conducted according to the equipment manufacturer's specifications.
Frequency of monitoring/recording	Measured actual data must be monitored and recorded on at least an annual basis.
QA/QC procedures to be applied	The consistency of such kwh should be cross-checked with other information sources where applicable
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	Applicable only if PE emissions are to be calculated on a net metered basis integrating multiple associated infrastructure sources, s.  Note: time of day, hourly monitoring of EV charging/associated infrastructure deliveries and receipts is not a necessary requirement to apply Equation 7. For combined associated infrastructure metering and time of day PE estimates, see parameters for equation 9.

Data / Parameter	EFkwonsitebatt <sub>i,j,s,y</sub>
Data unit	(tCO <sub>2</sub> e/kwh)
Description	Emission factor for the electricity from the on-site batteries as associated infrastructure sources s within region j consumed by project chargers serving applicable fleet i in year y
Equations	8
Source of data	See data sources for Equation 8 variables below
Description of	The emission factors for the on-site battery as an associated
measurement methods	infrastructure source are calculated using the net weighted
and procedures to be	average of the grid and on-site renewable emission factors given
applied	using equation 8
	On-site storage batteries must assume the weighted average emission factor based upon the proportionate net consumption of grid and dedicated renewable energy at the charging system (using equation 8)

	Projects must incorporate adequate metering systems when applying Eq 8. Guidance for the design/application of such
	metering systems is provided in Appendix 2.
Frequency of monitoring/recording	Annual
QA/QC procedures to be applied	As for equation 8 variables below
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	Applicable only if PE emissions are to be calculated on a metered basis integrating multiple associated infrastructure sources, s.

Data / Parameter	$ECB_{i,j,z,y}$
Data unit	kwh/year
Description	Electricity consumed by on-site battery from associated infrastructure sources z, which comprise only the grid-connected and dedicated renewable sources, within region j serving applicable fleet i in project year y
Equations	8
Source of data	As for NEC <sub>i,j,s,y</sub> in equation 7
Description of measurement methods and procedures to be applied	As for NEC <sub>i,j,s,y</sub> in equation 7 Projects must incorporate adequate metering systems when applying Eq 8. Guidance for the design/application of such metering systems is provided in Appendix 2. In particular, metering systems must need to measure the kwh delivered to the onsite battery from grid and/or renewable sources as distinct from those delivered directly to the EV charger from the grid and/or dedicated renewable sources
Frequency of monitoring/recording	As for NEC <sub>i,j,s,y</sub> in equation 7
QA/QC procedures to be applied	
Purpose of data	Calculation of project emissions
Calculation method:	As for NEC <sub>i,j,s,y</sub> in equation 7
Comments:	Applicable only if PE emissions are to be calculated on a metered basis integrating multiple associated infrastructure sources, s,

when these sources are grid-connected electricity and dedicated
renewable energy.

Data / Parameter	EFkwAI-Z <sub>j.,j,z,y</sub>
Data unit	(tCO <sub>2</sub> e/kwh)
Description	Emission factor for the electricity from the associated infrastructure sources, z, which comprise only the grid-connected and dedicated renewable sources, within region j consumed by on site battery serving applicable fleet i in year y
Equations	8
Source of data	As for EFkwAl <sub>j.,j,s,y</sub> for grid connected and renewable energy in equation 7
Description of measurement methods and procedures to be applied	As for EFkwAl <sub>j,,j,s,y</sub> for grid connected and renewable energy in equation 7  Projects must incorporate adequate metering systems when applying Eq 8. Guidance for the design/application of such metering systems is provided in Appendix 2.
Frequency of monitoring/recording	As for EFkwAl <sub>j,,j,s,y</sub> for grid connected and renewable energy in equation 7
QA/QC procedures to be applied	
Purpose of data	Calculation of project emissions
Calculation method:	As for EFkwAl <sub>j,,j,s,y</sub> for grid connected and renewable energy in equation 7
Comments:	Applicable only if PE emissions are to be calculated on a metered basis integrating multiple associated infrastructure sources, s, when these sources are grid-connected electricity and dedicated renewable energy.

Data / Parameter	$NECT_{i,j,s,t,y}$
Data unit	Kwh/time period t
Description	Electricity consumed by project chargers supplied from associated infrastructure source s net of any kwh EV/charger returned to this same source during time-of-day period t, within region j serving applicable fleet i in project year y
Equations	9

### Source of data

Net electricity consumed by project chargers during time-of-day period t from associated infrastructure sources s, within region j serving applicable fleet i in project year y

The same core guidance provided for EC<sub>i,y</sub> relative to the sources of data for L2 and DCFC apply here. So L2 data can be sourced from kwh measured as delivered to EV's by the charger meter or as the kwh consumed by the chargers from a grid-based source since losses are de minimis. And DCFC data may either be sourced via A) DCFC's own internal smart meter systems capable of differentiating the net kwh delivered to the EV's from each source s during time period t, provided that a DCFC efficiency factor of 92.3% is applied; or B) meters which are on the grid-side of the DCFC units/AI for each source s and time period t.

Thus again for DCFC, using approach A, the value applied would be  $\text{NECT}_{i,j,s,t,y}$  /0.923

If a project can demonstrate to validators a more accurate efficiency factor for their particular DCFC systems (for example due to improvements in DCFC technology efficiencies over time) this updated accurate efficiency factor may be substituted for the 92.3% default efficiency value.

# Description of measurement methods and procedures to be applied

Follow those for parameters  $\mathsf{EC}_{i,j,t,y}$  in equation 5 and  $\mathsf{NEC}_{i,j,s,y}$  in equation 7

Projects must incorporate adequate metering systems when applying Eq 9. Guidance for the design/application of such metering systems, considered as applied to each time period t, is provided in Appendix 2.

In addition, for time of day applications of associated infrastructure calculations pertaining to the NECT for an on-site battery's kwh delivered to the EV charger, metering must be applied "upstream", on the grid-side of the on-site battery. That is for the calculation of NECT for an on-site battery, Eq 9 must, using upstream meters, calculate the kwh delivered to EV chargers via the on-site battery from grid and/or dedicated renewable sources during the time of day period t taking into account *when* these kwh are actually delivered *to the on-site battery* (not when delivered from this battery to the EV charger) since the GHG impacts for these kwh arise on the grid system when they are first delivered into this associated infrastructure system (that is are delivered to the on site battery)

For these applications, kwh supplied by the EV to the on-site battery can be set aside (since they return to the EV at a later

	data) uplace during a given time period to the LEC less the levih
	date) unless, during a given time period t, the LEC less the kwh
	received by the on site battery from grid and renewable sources
	less the on-site battery's stored kwh is greater than zero – that is
	LEC is so large that it must have drawn upon the kwh delivered to the on-site battery from the EV
	In the context of these NECT calculations for the on-site battery, it should be noted that the kwh supplied from the grid to the EV charging system directly – and those kwh supplied by the EV back to the grid – during any time period t are still considered separately in the calculation of NECT for the grid.
Frequency of monitoring/recording	Follow those for parameters $EC_{i,j,t,y}$ in equation 5 and $NEC_{i,j,s,y}$ in equation 7
QA/QC procedures to be applied	Follow those for parameters $EC_{i,j,t,y}$ in equation 5 and $NEC_{i,j,s,y}$ in equation 7
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	Follow those for parameters $EC_{i,j,t,y}$ in equation 5 and $NEC_{i,j,s,y}$ in equation 7
	Applicable only if PE emissions are to be calculated on a time-of-day basis when also incorporating charging systems' associated infrastructure sources on a metered basis.

Data / Parameter	$EFkwTOD-AI_{i,j,s,t,y}$
Data unit	tCO₂e/kwh
Description	Emission factor for the electricity from associated infrastructure source s within region j consumed by project chargers serving applicable fleet i during time-of-day period t in year y
Equations	9
Source of data	Follow those for parameters EFkwTOD <sub>j,,j,t,y</sub> in equation 5 and EFkwAl <sub>j,,j,s,y</sub> in equation 7
Description of measurement methods and procedures to be applied	Follow those for parameters EFkwTOD <sub>j,,j,t,y</sub> in equation 5 and EFkwAl <sub>j,,j,s,y</sub> in equation 7 Projects must incorporate adequate metering systems when applying Eq 9. Guidance for the design/application of such metering systems, considered as applied to each time period t, is provided in Appendix 2.

Frequency of monitoring/recording	Follow those for parameters EFkwTOD <sub>j,,j,t,y</sub> in equation 5 and EFkwAl <sub>j,,j,s,y</sub> in equation 7
QA/QC procedures to be applied	
Purpose of data	Calculation of project emissions
Calculation method:	Follow those for parameters EFkwTOD <sub>j,,j,t,y</sub> in equation 5 and EFkwAl <sub>j,,j,s,y</sub> in equation 8
Comments:	Follow those for parameters EFkwTOD <sub>j,,j,t,y</sub> in equation 5 and EFkwAl <sub>j,,j,s,y</sub> in equation 8  Applicable only if PE emissions are to be calculated on a time-of-day basis when also incorporating charging systems' associated infrastructure sources on a net metered basis.

Data / Parameter	LECT <sub>j,,j,t,y</sub>
Data unit	kwh/time period t
Description	Electricity provided to the grid and/or building from on-site storage battery during time-of-day period t within region j serving applicable fleet i in project year y (kwh/year)
Equations	9
Source of data	From on-site battery/charging system's adequate measurement systems
Description of measurement methods and procedures to be applied	Project metering systems' calibration must be conducted according to the equipment manufacturer's specifications.  Projects must incorporate adequate metering systems when applying Eq 9. Guidance for the design/application of such metering systems, considered as applied to each time period t, is provided in Appendix 2.
Frequency of monitoring/recording	Measured actual data must be monitored and recorded on at least an annual basis.
QA/QC procedures to be applied	The consistency of such kwh should be cross-checked with other information sources where applicable
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	Applicable only if PE emissions are to be calculated on a net metered basis integrating multiple associated infrastructure sources, s.

Data / Parameter	EFkwTODonsitebatt <sub>i,j,s,t,y</sub>
Data unit	tCO <sub>2</sub> e/kwh
Description	Emission factor for the electricity from the on-site battery during time-of-day period t (both on-site infrastructure and EV on-board batteries) associated infrastructure source s within region j consumed by project chargers serving applicable fleet i in year y
Equations	9
Source of data	See data sources for Equation 8 variables above
Description of measurement methods and procedures to be applied	The emission factors for one associated infrastructure source for the on-site battery are calculated using the net weighted average of the grid and on-site renewable emission factors given using equation 8, but this time applied for each time-of-day period t On-site storage battery must assume the weighted average emission factor based upon the proportionate net consumption of grid and dedicated renewable energy at the charging system (using equation 9 applied during each time of day period basis) Projects must incorporate adequate metering systems when applying Eq 9. Guidance for the design/application of such metering systems, considered as applied to each time period t, is provided in Appendix 2.
Frequency of monitoring/recording	Consistent with the practices applied for monitoring the <i>EFkwTOD-Al</i> <sub>i,j,s,t,y</sub> in equation 9
QA/QC procedures to be applied	As for equation 8 variables
Purpose of data	Calculation of project emissions
Calculation method:	
Comments:	Applicable only if PE emissions are to be calculated on a metered basis integrating multiple associated infrastructure sources, s, on a time-of-day basis.

Data / Parameter	$D_{y}$
Data unit	%
Description	Discount factor to be applied in year y
Equations	10 and 11
Source of data	See data sources for data parameters in equation 13

Description of measurement methods and procedures to be applied  Frequency of	Discount factor applied if GHG credits have been issued in the project region for GHG credits issued for projects that introduce EV fleets (e.g. using the CDM AMS-III.C EV fleet methodology)  Annual
monitoring/recording  QA/QC procedures to be applied	
Purpose of data	Calculation of emission reductions
Calculation method:	Look up value
Comments:	If there are no GHG credits issued for projects that introduce EV fleets in the project region, D <sub>y</sub> must be 1 (ie there is no discount applied). Private networks can also demonstrate that D = 1 if there is no access to chargers beyond a defined set of EV's for which it can be demonstrated that no GHG credits from projects that introduce EV fleets have been issued. See guidance in section 8.4 regarding open and closed networks.  If GHG credits have been issued for projects that introduce EV fleets for a region larger than the proposed EV charging project (e.g. the project introducing EVs is US-wide while the EV charging system project is confined to one state), then a sensible pro-rata share of the GHG credits issued to projects that introduce EV fleets can be made (e.g. using the pro-rata number of EV's on the road in the EV charging system project state compared to the total in the US, using sources such as ZEVFacts.com).

Data / Parameter	ERC <sub>y</sub>
Data unit	tCO <sub>2</sub> e
Description	Sum of GHG credits issued by all projects under this methodology (or others which support the introduction of EV charging systems) across this project's applicable fleet <i>i</i> categories within this total project region in project year y-1
Equations	11
Source of data	VCS (and other voluntary and regulated credit registries if they develop similar EV charging system methodologies), with GHG credits issued from EV charging system projects within this same project's region (e.g. for complementary charging networks)

Description of measurement methods and procedures to be applied	Simple tallies of the total GHG credits issued from EV charging system project year 1 through year y-1 within this project's region These GHG credits include those issued under this VCS charging system methodology (or similar ones developed by other certification groups) whose credits arise within the same region as this project but cover credits issued from complementary charging network systems (e.g. workplace chargers from a complementary project located in the same region as this project's residential chargers).
Frequency of monitoring/recording	Annual
QA/QC procedures to be applied	
Purpose of data	Calculation of emission reductions
Calculation method:	Look up values
Comments:	N/A

Data / Parameter	ERF <sub>y</sub>
Data unit	tCO <sub>2</sub> e
Description	Sum of GHG credits issued by all projects under methodologies which support the introduction of EV fleets (e.g., CDM AMS.III.C) within this project's same total region where the applicable fleet <i>i</i> categories are the same for both this EV charging system project and projects introducing EV fleets, in project year y-1
Equations	11
Source of data	VCS and other voluntary and regulated credit registries, with GHG credits issued from projects that introduce EV fleets within the project region
Description of measurement methods and procedures to be applied	Simple tallies of the total GHG credits issued for projects that introduce EV fleets within this project's region from project year 1 through year y-1  These GHG credits are those issued under EV fleet methodologies such as CDM AMS-III.C whose credit potentially double count with those issued through EV charging system projects where the applicable fleet of the EV charging system project include those that were introduced in the EV fleet project
Frequency of monitoring/recording	Annual

QA/QC procedures to be applied	
Purpose of data	Calculation of emission reductions
Calculation method:	
Comments:	If GHG credits have been issued projects introducing EV fleets for a region larger than the proposed EV charging system project (e.g. the project introducing EVs s US-wide while the EV charging system project is confined to one state), then a sensible pro-rata share of the GHG credits issued to the project that introduced EV fleets can be made (e.g. using the pro-rata number of EV's on the road in the EV charging system project state compared to the total in the US, using sources such as ZEVFacts.com).

## 9.3 Description of the Monitoring Plan

The project proponent must establish, maintain and apply a monitoring plan and GHG information system that includes criteria and procedures for obtaining, recording, compiling and analyzing data, parameters and other information important for quantifying and reporting GHG emissions.

All data collected as part of monitoring should be archived electronically and be kept at least for two years after the end of the last project crediting period. All data must be monitored unless indicated otherwise in the tables above.

Project reporting must include the following information for EV charging systems included in a project:

For activities monitored once up-front during project validation or as new project activity instances are admitted to a grouped project during verification:

- 1) Inventory and geographic location for each EV charging system included in the project.
- 2) Where EV charging systems' AI is utilized to provide electricity to EVs, in order to store and dispatch electricity to and from multiple sources, both on site and regionally, the monitoring plan must include plans for how data will be processed from the AI's metering systems (e.g., meters/sub-meters and/or associated measurement systems). Guidance for such metering is provided in Appendix 2.
- 3) Review of any previously issued VCUs for EV charging projects to verify that there is no overlap of ownership with chargers included in the project description, for example, using the unique EV charging identifiers supplied in the project description's EV charging system inventory. For grouped projects, such verification must apply to any new project activity instances and for new chargers subsequently added to the grouped project (e.g.,

- by referencing the unique EV charging identifiers for these new project activity instances in project monitoring reports).
- 4) Review of any previously issued EV fleet credits to confirm the value established for the discount factor, *Dy*.

For activities monitored each year during verification for credit issuance:

- Data on electricity consumption consistent with guidance provided in the parameter boxes above for each EV charger, which must be reported in a consistent manner with supporting data, such as invoices or utility or on site meter records. Where projects include LDV and HDV applicable fleets, electricity consumption must be monitored separately.
- 2) Supporting documentation used to determine parameters for use in quantification of annual baseline emissions if default factors (per Appendix 1) are not used.

The project proponent must establish and apply quality management procedures to manage data and information. Written procedures must be established for each measurement task outlining responsibility, timing and record location requirements. Record keeping practices must include:

- Electronic recording of values of logged parameters for each monitoring period
- Offsite electronic back-up of all logged data
- Maintenance of all documents and records in a secure and retrievable manner for at least two years after the end of the project crediting period.

Quality assurance/quality control procedures must also be applied to add confidence that all measurements and calculations have been made correctly. These may include, but are not limited to:

- Protecting monitoring equipment (sealed meters and data loggers)
- Protecting records of monitored data (hard copy and electronic storage)
- Checking data integrity on a regular and periodic basis (manual assessment, comparing redundant metered data, and detection of outstanding data/records)
- Comparing current estimates with previous estimates to identify any abnormal readings
- Providing sufficient training to project participants to install and maintain project devices
- Establishing minimum experience and requirements for operators in charge of project and monitoring
- Performing recalculations to make sure no mathematical errors have been made

## 10 REFERENCES

US Environmental Protection Agency (2017). eGRID2014v2 Summary Table.

US Department of Energy (2018). Model Year 2016 Fuel Economy Guide.

Idaho National Laboratory. *The EV Project*. Retrieved from https://avt.inl.gov/project-type/ev-project

Zhou, Y. *Light Duty Electric Drive Vehicles Monthly Sales Updates*. Retrieved from Argonne National Laboratory: https://www.anl.gov/energy-systems/project/light-duty-electric-drive-vehicles-monthly-sales-updates

# APPENDIX 1: CALCULATION OF BASELINE DEFAULT VALUES FOR THE US AND CANADA

This appendix outlines the basis for the calculation of the optional default values used in the baseline emission calculations for U.S. LDV and HDV projects, and Canadian HDV projects. Values used to calculate the default value results were presented to the VVB via a separate Excel workbook during the approval process of the methodology.

Projects must apply the default value using units for EF (CO<sub>2</sub> or CO<sub>2</sub>e) consistent with their project boundary choices, consistent across all project activity sources.

### LDV Weighted Averages in the United States

Weighted averages for LDVs are based upon:

- The total number of each BEV and PHEV model on the road by end of 2015, based upon cumulative US sales data for 2010-2015 sourced from Argonne National Laboratories' monthly emails and web site<sup>42</sup>
- Kwh/100 mile and MPG ratings sourced from <u>www.fueleconomy.gov</u> or the 2016 Fuel Economy Guide, https://www.fueleconomy.gov/feg/pdfs/guides/FEG2016.pdf
- Gasoline was the fuel which the comparable fossil fuel cars consumed

The simple weighted average has been calculated for each applicable fleet (BEV+PHEV and BEV) based upon the number of EV models of each type on the road by end of 2015 multiplied by its corresponding kwh/100 mile value (AFEC) and equivalent fossil fuel vehicle's MPG value (MPG), which are listed in the table below.

Table A1: LDV Project Default Value Table

Applicable fleet	AFEC <sub>iy</sub>	MPG <sub>jy</sub>	EF <sub>iy</sub>
L1/L2 (BEV and PHEV average)	33.32	29.18	19.56 lbs CO2/gal = 0.0088 tCO2/gal or 0.0088 tCO2e/gal
DCFC (BEV average)	31.88	29.10	19.56 lbs CO2/gal = 0.0088 tCO2e/gal or 0.0088 tCO2e/gal

## **HDV Weighted Averages in the United States**

Each of these e-bus and e-truck weighted averages are based upon:

 The total number of each e-bus and e-truck models on the road in the US by beginning of 2017, based upon on data sourced from IHS Markit

<sup>&</sup>lt;sup>42</sup> Argonne National Lab's (ANL) monthly emails uses data sourced from the hybridcars.com web site: <a href="http://www.hybridcars.com/december-2016-dashboard/">http://www.hybridcars.com/december-2016-dashboard/</a> The main ANL web link is found here including the email address for the database manager: <a href="https://www.anl.gov/energy-systems/project/light-duty-electric-drive-vehicles-monthly-sales-updates">https://www.anl.gov/energy-systems/project/light-duty-electric-drive-vehicles-monthly-sales-updates</a>

- The corresponding GWV classification for each model of e-bus and e-truck on the road, based upon data sourced from IHS Markit
- Kwh/mile data sourced for e-buses from commercial sources (confidential) and for e-trucks from Smith Electric and NREL reports for e-delivery truck vehicles as follows:
  - o <a href="http://insideevs.com/smith-electric-vehicles-distance-energy-consumption/">http://insideevs.com/smith-electric-vehicles-distance-energy-consumption/</a>
  - http://www.nrel.gov/docs/fy17osti/66382.pdf
- Average MPG ratings for the corresponding class of MDV/HDV, as sourced from independent academic sources, specifically: <a href="https://www.nap.edu/read/12845/chapter/4#18">https://www.nap.edu/read/12845/chapter/4#18</a>
- Diesel fuel was the dominant baseline bus and truck fuel

The simple weighted average is calculated for each applicable fleet (e-bus and e-truck) based upon the number of EV models of each type on the road by beginning of 2017 multiplied by its corresponding kwh/100 mile value (AFEC) and equivalent GWV class of fossil fuel vehicle's average MPG value (MPG), which are listed in the table below.

Table A2: HDV Project Default Value Table

Applicable fleet	AFEC <sub>iy</sub>	MPG <sub>jy</sub>	EF <sub>jy</sub>
e-buses	300	4.34	22.4 lbs CO2/gal = 0.0102 tCO2/gal
			or 0.0102 tCO₂e/gal
e-trucks	140	8.60	22.4 lbs CO2/gal = 0.0102 tCO2e/gal
			or 0.0102 tCO₂e/gal

### LDV Weighted Averages in Canada

These weighted averages are based upon:

- The total number of each BEV and PHEV model on the road by end of 2016, based upon cumulative Canada data; kwh/100 mile and MPG ratings, all sourced from Natural Resources Canada
- Gasoline was the fuel which the comparable fossil fuel cars consumed

The simple weighted average has been calculated for each applicable fleet (BEV+PHEV and BEV) based upon the number of EV models of each type on the road by beginning of 2017 multiplied by its corresponding kwh/100 mile value (AFEC) and equivalent fossil fuel vehicle's MPG value (MPG), which are listed in the table below.

Table A3: LDV Project Default Value Table for Canada

Applicable fleet	AFEC <sub>iy</sub>	MPG <sub>jy</sub>	EF <sub>iy</sub>
L1/L2 (BEV and PHEV average)	35.44	29.65	19.56 lbs CO <sub>2</sub> /gal = 0.0088 tCO <sub>2</sub> /gal
			or 0.0088 tCO <sub>2</sub> e/gal

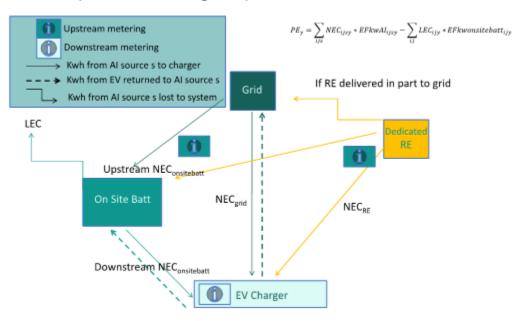
DCFC (BEV average)	33.00	27.71	19.56 lbs CO <sub>2</sub> /ga = 0.0088 tCO <sub>2</sub> /gall
			or 0.0088 tCO <sub>2</sub> e/gal

#### APPENDIX 2: GUIDANCE FOR DESIGN OF ADEQUATE METERING SYSTEMS FOR AI PROJECTS

This appendix outlines guidance for the design and application of metering systems of charging systems to adequately measure electricity exchanges when associated infrastructure (AI) is incorporated into projects when they apply to the determination of project emissions, as shown in Figure A1. If associated infrastructure is incorporated into the project boundary, PE equations 7, 8, or 9 are applicable.

Figure A1: Examples of Associated Infrastructure and Electricity Flows

Electricity flows and metering examples for Associated Infrastructure



When incorporating associated infrastructure, the charging system's metering system must adequately and accurately measure and trace the net electricity kwh provided to the charging system (i.e., deliveries minus receipts) from all electricity sourced from and returned to the grid, and the dedicated renewables. This may include dedicated renewable energy (e.g., on site) delivered to the EV directly and/or via on-site batteries, and net of kwh returned back to such sources from the EV batteries.

Note that metering systems for associated infrastructure can include "downstream" meters close to the EV, such as those provided by DCFC onboard meters (and referenced specifically in the ED parameter for kwh *delivered* by a charger to the EV which applies to the BE calculations), and "upstream" meters, located grid-side such as meters monitoring electricity (in kwh) delivered to the on-site batteries (which could be designed/applied to measure the kwh which a charger *consumes* in the EC parameter measurements which applies to the PE calculations).

Where the system's meters are located further "upstream", in order to not include any electricity lost to the EV charging system, any electricity sourced from associated infrastructure sources (notably from solar and the on-site battery) but delivered outside the EV charging system (e.g. delivered to the grid or the

local building when the on-site battery is used as a back up generator source), must be sensibly taken into account for quantification. This includes the following examples:

- 1) Where the metered kwh to the on-site battery is located "upstream" on the grid side (rather than downstream of the on-site battery in the charger where electricity delivered to the EV is measured), any electricity that the on-site battery provides back to the grid, or its building in a given year must be measured and subtracted -- as LEC<sub>ijy</sub> -- since these kwh represent losses to the overall charging system and do not result in EV miles driven.
- Where the on-site battery is not connected to the grid or building (i.e., it does not serve as a power back up system), then the on-site battery does not need to be accounted for as a separate source, since it merely acts as a flow through for the grid and renewables sources. Any electricity received from the EV would also be returned to the EV. Therefore, the on-site battery would supply electricity consistent with the change in stored power between the year's starting and end points which, compared to the kwh supplied by the grid and/or dedicated renewables, would be de minimis.
- 3) Any transfer of electricity from the EV to the onsite battery represent internal flows within the system and can be set aside since the electricity must either be returned downstream to the EV at a later date or tracked via LEC if subsequently delivered back to the grid via the on-site battery. Therefore, transfers of electricity from the EV to the onsite battery can be set aside.
- 4) Projects must be able to measure or sensibly estimate the electricity supplied from the grid and/or from dedicated renewable sources to the charger system and this may be a subset of the total electricity from this source. For example, the electricity delivered to the charging system may be less than the total electricity generated by the onsite renewables if these renewables also provide power back to the grid within a particular associated infrastructure system<sup>43</sup>. Similarly, the total grid electricity delivered to the system may be shared across both the EV charger if delivered directly while also supplying in parallel electricity to the on-site battery the former contributing to NEC from the grid source and latter to NEC for the on-site battery.

Where the systems meters are located "downstream", in order to not include any electricity lost to the EV charging system, any electricity sourced from associated infrastructure sources must be sensibly taken into account for quantification. This includes the following examples:

- 1) Although upstream-metering, (the measurement of kwh consumed by the chargers for parameter EC), typically applies for the PE calculations, the calculation of PE values can be made using downstream meters located in the chargers' internal systems provided appropriate efficiency factors are applied to take account of chargers' own electricity consumption. Where downstream measurement of PE is applied:
  - For PE calculations using downstream metering, consistent with the guidance in the parameter boxes for EC, ECTOD, NEC and NECT, efficiency factors must be applied to

<sup>&</sup>lt;sup>43</sup> At a future date, projects may wish to consider issuing GHG credits for the subset of kwh delivered from the dedicated renewables to the grid (but not to the EV charger) using methodologies such as AMS-I.F https://cdm.unfccc.int/methodologies/DB/9KJWQ1G0WEG6LKHX21MLPS8BQR7242

account for potential efficiency losses due to the chargers' own kwh consumption. For L2s, such efficiency losses are de minimis<sup>44</sup> and so no efficiency factor is applied in the L2 EC, ECTOD, NEC and NECT parameter applications (since "downstream" meters would have de minimis variances with upstream meters). For DCFCs, if kwh data is sourced from "downstream" meters located within their own DCFCs internal smart meter systems (assuming as needed across these parameters that these smart meters are capable of differentiating inter alia the net kwh delivered to the EV's from each source s during time period t), then to establish the PE equation electricity *consumed* by the DCFC charger a DCFC default efficiency factor of 92.3% is applied to these internal smart DCFC metered kwh readings (i.e., using approach A in the parameter boxes)).

- Alternatively, DCFCs can use approach B applying "upstream" meter kwh measurements which are on the grid-side of the DCFC units/AI (e.g., for each source s and time period t).
- However, often relative to time-of-day periods t for NECT and ECTOD measurements, it is a
  DCFC's own "downstream" internal "smart" meters which have the most sophisticated
  metering capabilities for such time-of-day applications (whereupon approach A would be
  followed and the DCFC default efficiency factor applied).
- For DCFC using approach A, the default efficiency value applied would be the "downstream" smart meter's reading divided by the efficiency factor of 0.923 in order to estimate the kwh consumed by the DCFC fast charger on an "upstream kwh consumed" basis (as needed for the PE equations).
- If a project can demonstrate a more accurate efficiency factor for their particular DCFC systems (for example due to improvements in DCFC technology efficiencies over time), this updated accurate efficiency factor may be substituted for the 92.3% default efficiency value.
- 2) Where meters are located downstream for the measurement of NEC pertaining to the on-site battery, then the electricity measured must already be net of any LEC losses from the on-site battery to the grid and thus LEC must be set at zero. This basis for such on-site battery net electricity measurements would be consistent with DCFC's measurement systems which track the electricity exchanges close the point of delivery to the EV. Additionally, for downstream metering, the electricity provided by the EV to the onsite battery must be measured for the calculation of NEC for the on-site battery (that is, it cannot be set aside for downstream metering).
- 3) Where the EV is delivering vehicle-to-grid (V2G) services where electricity from the car's onboard battery is returned directly to the grid, these EV-sourced electricity are netted out in the grid-sourced net-kwh (that is, in the calculation of NEC for the grid source s).
- 4) Where charging systems include simple associated infrastructure settings, such as residences using L1/L2 systems where "upstream" metering systems apply and where the associated infrastructure system elements can be limited (e.g. no on-site battery).

Note that the quantification of emissions from project associated infrastructure systems can be simplified using sensible estimates. For example, where a household residence has a solar panel

<sup>44</sup> Per INL: <a href="https://avt.inl.gov/evse-type/ac-level-2">https://avt.inl.gov/evse-type/ac-level-2</a>

that is grid-connected – which, while its total solar kwh production and grid-sales are metered, does not have a separate sub-meter to establish the solar kwh supplied to the EV charging system specifically -- it is acceptable to assume that the kwh delivered to the EV charger is the same weighted average as the solar/grid kwh mix the household itself consumed (i.e., sources whose electricity would have been separately metered). Utility-style modeling is also acceptable for settings where only the net electricity consumption/generation is measured for a household in order to establish the electricity delivered by both the grid and the on-site renewables and thus the required weighted average.