



Mutual Fund Overview & Insights



Fund House(...)

All

Fund Type

- ☐ Select all
- ☐ Debt
- ☐ Equity
- ☐ Hybrid
- ☐ Other
- ☐ Solution Oriented

3M

Total Investment Fund

2M

Total Lumpsum Amount

430K

Total SIP Investment

0.71

Average Expense Ratio

8.32

Average Fund Age (Y...

3.92

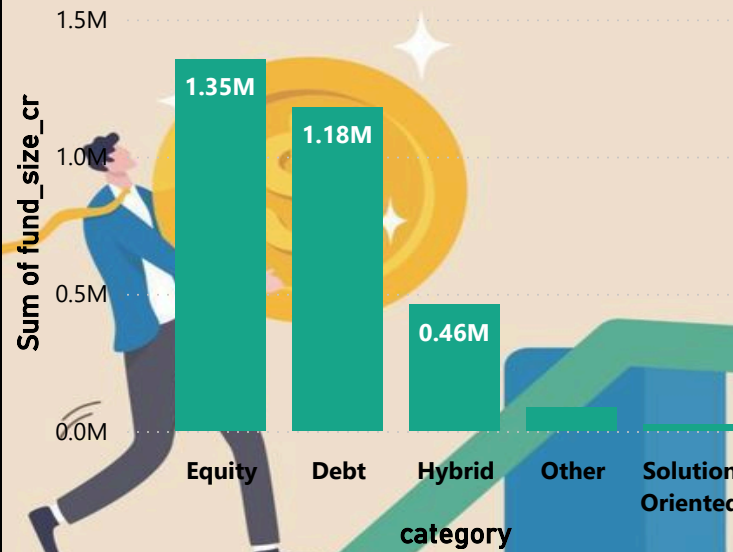
1 Year Average Ret...

scheme_name

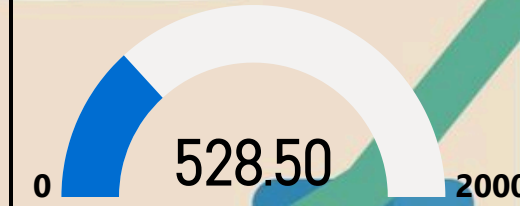
All

- **Equity funds** have the largest fund size (1.35M Cr)
- **Vivek Sharma** manages the biggest fund size (7.3k Cr)
- The **average minimum lump sum** is ₹3.05K
- The **average SIP amount** is ₹528.50.
- **Index Fund** have the Lowest expense ratios at 0.26%.
- **Bank of India Mutual Fund** offers the highest 1-year return (14%).
- **Equity funds** provide the highest 3-year returns (37.84%), followed by Debt (34.64%).
- **Hybrid funds** contribute 14.25% to returns, balancing risk and reward.

Total Investment Volume by Fund Type



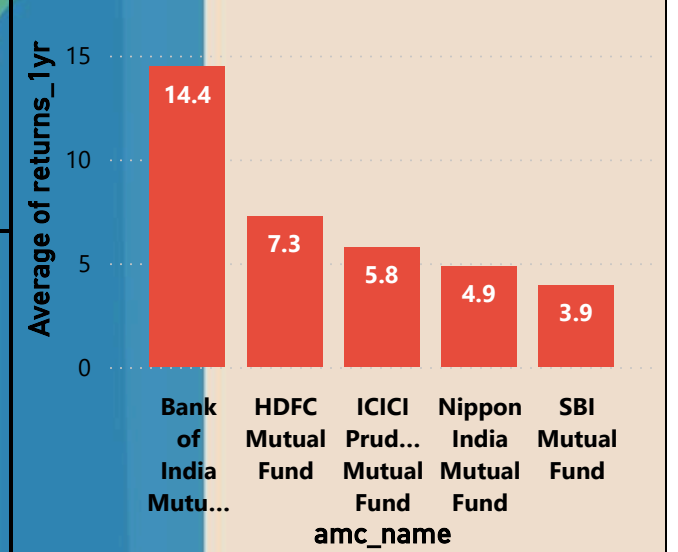
Average SIP Amount



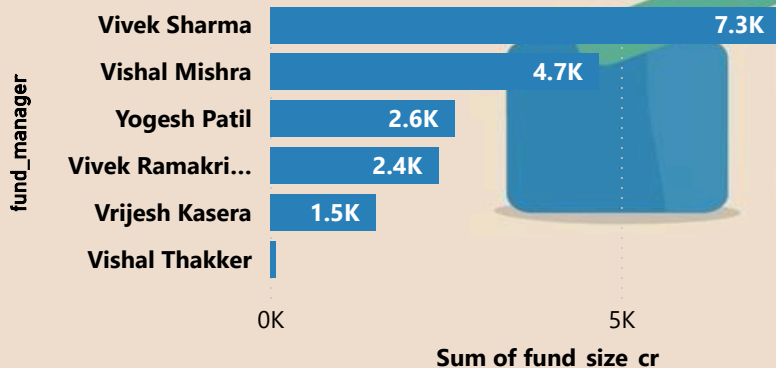
Average Lumpsum Amount



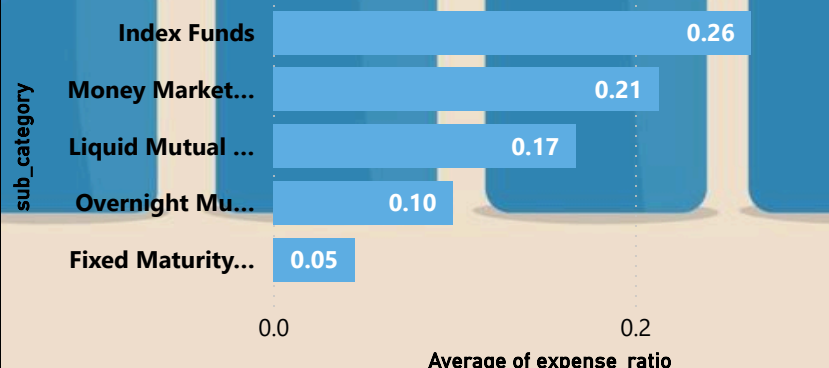
1 Year Returns by Fund House (AMC)



Assets Managed by Top Fund Managers



Average Management Fees by Fund Strategy



3-Year Fund Count by Investment Type

