Directory structure:

```
└── customer-service/
  - README.md
  pyproject.toml
  - .env.example
  customer_service/
  agent.py
  - config.py
  prompts.py
  - entities/
  customer.py
  - shared libraries/
  callbacks.py
  L tools/
    - __init__.py
      └─ tools.py
  - deployment/
   L— deploy.py
  - eval/
  - test_eval.py
  - eval_data/
  full_conversation.test.json
  | | simple.test.json
```

File: README.md

Cymbal Home & Garden Customer Service Agent

This project implements an AI-powered customer service agent for Cymbal Home & Garden, a big-box retailer specializing in home improvement, gardening, and related supplies. The agent is designed to provide excellent customer service, assist customers with product selection, manage orders, schedule services, and offer personalized recommendations.

Overview

The Cymbal Home & Garden Customer Service Agent is designed to provide a seamless and personalized shopping experience for customers. It leverages Gemini to understand customer needs, offer tailored product recommendations, manage orders, and schedule services. The agent is designed to be friendly, empathetic, and highly efficient, ensuring that customers receive the best possible service.

Agent Details

The key features of the Customer Service Agent include:

Agent Architecture

![Customer Service Agent Workflow](customer service workflow.png)

The agent is built using a multi-modal architecture, combining text and video inputs to provide a rich and interactive experience. It mocks interactions with various tools and services, including a product catalog, inventory management, order processing, and appointment scheduling systems. The agent also utilizes a session management system to maintain context across interactions and personalize the customer experience.

It is important to notice that this agent is not integrated to an actual backend and the behaviour is based on mocked tools. If you would like to implement this agent with actual backend integration you will need to edit [customer_service/tools.py] (./customer_service/tools/tools.py)

Because the tools are mocked you might notice that some requested changes will not be applied. For instance newly added item to cart will not show if later a user asks the agent to list all items.

Key Features

- **Personalized Customer Assistance:**

- Greets returning customers by name and acknowledges their purchase history.

- Maintains a friendly, empathetic, and helpful tone.
- **Product Identification and Recommendation: **
 - Assists customers in identifying plants, even from vague descriptions.
 - Requests and utilizes visual aids (video) to accurately identify plants.
- Provides tailored product recommendations based on identified plants, customer needs, and location (e.g., Las Vegas, NV).
- Offers alternatives to items in the customer's cart if better options exist.
- **Order Management: **
 - Accesses and displays the contents of a customer's shopping cart.
- Modifies the cart by adding and removing items based on recommendations and customer approval.
 - Informs customers about relevant sales and promotions.
- **Upselling and Service Promotion:**
 - Suggests relevant services, such as professional planting services.
- $\mbox{Handles}$ inquiries about pricing and discounts, including competitor offers.
 - Requests manager approval for discounts when necessary.
- **Appointment Scheduling:**
 - Schedules appointments for planting services (or other services).
 - Checks available time slots and presents them to the customer.
 - Confirms appointment details and sends a confirmation/calendar invite.
- **Customer Support and Engagement: **
- Sends via sms or email plant care instructions relevant to the customer's purchases and location.
- Offers a discount QR code for future in-store purchases to loyal customers.
- **Tool-Based Interactions:**
 - The agent interacts with the user using a set of tools.
 - The agent can use multiple tools in a single interaction.
- The agent can use the tools to get information and to modify the user's transaction state.

- **Evaluation:**
 - The agent can be evaluated using a set of test cases.
- The evaluation is based on the agent's ability to use the tools and to respond to the user's requests.

Agent State - Default customer information

The agent's session state is preloaded with sample customer data, simulating a real conversation. Ideally, this state should be loaded from a CRM system at the start of the conversation, using the user's information. This assumes that either the agent authenticates the user or the user is already logged in. If this behavior is expected to be modified edit the [get_customer(current_customer_id: str) in customer.py](./customer_service/entities/customer.py)

Tools

The agent has access to the following tools:

- `send_call_companion_link(phone_number: str) -> str`: Sends a link for video connection.
- `approve_discount(type: str, value: float, reason: str) -> str`: Approves a discount (within pre-defined limits).
- `sync_ask_for_approval(type: str, value: float, reason: str) -> str`:
 Requests discount approval from a manager.
- `update_salesforce_crm(customer_id: str, details: str) -> dict`: Updates
 customer records in Salesforce.
- `access_cart_information(customer_id: str) -> dict`: Retrieves the customer's cart contents.
- `modify_cart(customer_id: str, items_to_add: list, items_to_remove: list) ->
 dict`: Updates the customer's cart.
- `get_product_recommendations(plant_type: str, customer_id: str) -> dict`:
 Suggests suitable products.
- `check_product_availability(product_id: str, store_id: str) -> dict`: Checks
 product stock.
- `schedule_planting_service(customer_id: str, date: str, time_range: str,
 details: str) -> dict`: Books a planting service appointment.

```
- `send_care_instructions(customer_id: str, plant_type: str, delivery_method:
str) -> dict`: Sends plant care information.
- `generate qr code(customer id: str, discount value: float, discount type:
str, expiration days: int) -> dict`: Creates a discount QR code.
## Setup and Installations
### Prerequisites
- Python 3.11+
- Poetry (for dependency management)
- Google ADK SDK (installed via Poetry)
- Google Cloud Project (for Vertex AI Gemini integration)
### Installation
1. **Prerequisites:**
    For the Agent Engine deployment steps, you will need
    a Google Cloud Project. Once you have created your project,
    [install the Google Cloud SDK] (https://cloud.google.com/sdk/docs/install).
    Then run the following command to authenticate with your project:
    ```bash
 gcloud auth login
 You also need to enable certain APIs. Run the following command to enable
 the required APIs:
    ```bash
    gcloud services enable aiplatform.googleapis.com
```

- `get available planting times(date: str) -> list`: Retrieves available time

. . .

1. Clone the repository: ```bash git clone https://github.com/google/adk-samples.git cd adk-samples/python/agents/customer-service For the rest of this tutorial **ensure you remain in the `agents/customerservice` directory**. 2. Install dependencies using Poetry: - if you have not installed poetry before then run `pip install poetry` first. then you can create your virtual environment and install all dependencies using: ```bash poetry install To activate the virtual environment run: ```bash poetry env activate . . .

3. Set up Google Cloud credentials:

- Ensure you have a Google Cloud project.
- Make sure you have the Vertex AI API enabled in your project.
- Set the `GOOGLE_GENAI_USE_VERTEXAI`, `GOOGLE_CLOUD_PROJECT`, and `GOOGLE_CLOUD_LOCATION` environment variables. You can set them in your `.env` file (modify and rename .env_sample file to .env) or directly in your shell. Alternatively you can edit [customer_service/config.py](./customer_service/config.py)

```
```bash
 export GOOGLE CLOUD PROJECT=YOUR PROJECT NAME HERE
 export GOOGLE_GENAI_USE_VERTEXAI=1
 export GOOGLE CLOUD LOCATION=us-central1
Running the Agent
You can run the agent using the ADK commant in your terminal.
from the root project directory:
1. Run agent in CLI:
   ```bash
   adk run customer service
2. Run agent with ADK Web UI:
   ```bash
 adk web
```

Select the customer\_service from the dropdown

#### ### Example Interaction

Here's a quick example of how a user might interact with the agent:

#### \*\*User:\*\*:

hi there

#### \*\*Agent\*\*:

Hey Alex, I see you've been a Cymbal Home & Garden customer for a couple of years now - we appreciate your business! I also see you have a few things in your cart already. How can I help you get your garden growing today?

#### \*\*User\*\*:

Yeah, so I'm a bit confused. I just bought some...uh...plants or flowers that I wanted to put in the backyard. They just say "sun loving annuals" on them. I totally spaced on picking up potting soil so I'm placing an order for pickup now. The problem is, I'm not sure if the potting soil and fertilizer I picked out are the right ones.

#### \*\*Agent\*\*:

I understand — it can be tricky when you're not quite sure what you've got! Let's figure this out together. Don't worry, we'll get your plants the right care. To best help you, would you be willing to share a quick video of the plants you've purchased? That will help me identify them and make sure you have the right supplies.

#### \*\*User\*\*:

Sure, how do I do that?

## \*\*Agent\*\*:

I just texted you a link to the number in your profile. Just click on that, and it'll open a secure video connection.

```
```tool_code
print(send_call_companion_link(phone_number='+12065550123'))
```tool_outputs
{'status': 'success', 'message': 'Link sent to +12065550123'}
User:
Okay, I clicked the link...can you see this?
Agent:
Yes I can see you Alex! Can you go ahead and point the camera at your plants
so I can inspect them?
User:
Yes of course!
. . .
Evaluating the Agent
Evaluation tests assess the overall performance and capabilities of the agent
in a holistic manner.
Steps:
1. **Run Evaluation Tests:**
    ```bash
    pytest eval
```

- This command executes all test files within the `eval` directory.

Unit Tests

Unit tests focus on testing individual units or components of the code in isolation.

```
**Steps:**
```

1. **Run Unit Tests:**

```bash

pytest tests/unit

. . .

- This command executes all test files within the `tests/unit` directory.

# ## Configuration

You can find further configuration parameters in [customer\_service/config.py] (./customer\_service/config.py). This incldes parameters such as agent name, app name and llm model used by the agent.

## Deployment on Google Agent Engine

In order to inherit all dependencies of your agent you can build the wheel file of the agent and run the deployment.

```
1. **Build Customer Service Agent WHL file**
   ```bash
   poetry build --format=wheel --output=deployment
1. **Deploy the agent to agents engine**
   It is important to run deploy.py from within deployment folder so paths
are correct
    ```bash
 cd deployment
 python deploy.py
Testing deployment
This code snippet is an example of how to test the deployed agent.
import vertexai
from customer_service.config import Config
from vertexai.preview.reasoning_engines import AdkApp
configs = Config()
vertexai.init(
 project="<GOOGLE_CLOUD_LOCATION_PROJECT_ID>",
```

```
location="<GOOGLE CLOUD LOCATION>"
get the agent based on resource id
agent engine = vertexai.agent engines.get('DEPLOYMENT RESOURCE NAME') # looks
like this projects/PROJECT ID/locations/LOCATION/reasoningEngines/
REASONING ENGINE ID
for event in remote agent.stream query(
 user id=USER ID,
 session id=session["id"],
 message="Hello!",
):
 print(event)
Disclaimer
```

This agent sample is provided for illustrative purposes only and is not intended for production use. It serves as a basic example of an agent and a foundational starting point for individuals or teams to develop their own agents.

This sample has not been rigorously tested, may contain bugs or limitations, and does not include features or optimizations typically required for a production environment (e.g., robust error handling, security measures, scalability, performance considerations, comprehensive logging, or advanced configuration options).

Users are solely responsible for any further development, testing, security hardening, and deployment of agents based on this sample. We recommend thorough review, testing, and the implementation of appropriate safeguards before using any derived agent in a live or critical system.

```
File: pyproject.toml
[tool.poetry]
name = "customer-service"
version = "0.1.0"
description = "customer service demo using Agent Development Kit"
authors = ["Christos Aniftos <aniftos@google.com>"]
license = "Apache License 2.0"
readme = "README.md"
[tool.poetry.dependencies]
python = "^3.11"
pydantic-settings = "^2.8.1"
tabulate = "^0.9.0"
cloudpickle = "^3.1.1"
pylint = "^3.3.6"
google-cloud-aiplatform = { extras = [
 "adk",
 "agent_engine",
], version = "^1.93.0"}
google-adk = "^1.0.0"
jsonschema = "^4.23.0"
[tool.poetry.group.dev.dependencies]
pytest = "^8.3.5"
pytest-mock = "^3.14.0"
```

```
scikit-learn = "^1.6.1"
pytest-cov = "^6.0.0"
pytest-asyncio = "^0.25.3"
flake8-pyproject = "^1.2.3"
pylint = "^3.3.6"
pyink = "^24.10.1"
jsonschema = "^4.23.0"
google-cloud-aiplatform = { extras = ["evaluation"], version = "^1.93.0" }
[tool.pytest.ini options]
console output style = "progress"
addopts = "-vv -s"
#addopts = "-vv -s --pdb"
testpaths = ["tests/", "eval/"]
markers = ["unit"]
log level = "ERROR"
log cli = false
log auto indent = true
log_cli_date_format = "%Y-%m-%d %H:%M:%S"
log cli format = "[%(asctime)s] %(levelname)s (%(funcName)s) \t [%(pathname)s:
%(lineno)d] %(message)s"
filterwarnings = ["ignore::UserWarning"]
[build-system]
requires = ["poetry-core"]
build-backend = "poetry.core.mason"
```

```
line-length = 80
pyink-indentation = 4
pyink-use-majority-quotes = true
File: .env.example

Copy as .env file and fill your values below
Choose 1 for Gemini Vertex AI or 0 Gemini Developer API
GOOGLE_GENAI_USE_VERTEXAI=1
GOOGLE API KEY=YOUR VALUE HERE # 'Google Gemini Developer API Key, required
if GOOGLE GENAI USE VERTEXAI=0.'
Vertex backend config
GOOGLE_CLOUD_PROJECT=YOUR_PROJECT_ID_HERE
GOOGLE CLOUD LOCATION=us-central1

File: customer_service/__init__.py
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```

[tool.pyink]

```
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 http://www.apache.org/licenses/LICENSE-2.0
Unless required by applicable law or agreed to in writing, software
distributed under the License is distributed on an "AS IS" BASIS,
WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied.
See the License for the specific language governing permissions and
limitations under the License.
"""Includes all shared libraries for the agent."""
from . import agent
__all__ = ["agent"]

File: customer service/agent.py

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you may not use this file except in compliance with the License.
```

```
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distributed under the License is distributed on an "AS IS" BASIS,
WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied.
See the License for the specific language governing permissions and
limitations under the License.§
"""Agent module for the customer service agent."""
import logging
import warnings
from google.adk import Agent
from .config import Config
from .prompts import GLOBAL INSTRUCTION, INSTRUCTION
from .shared_libraries.callbacks import (
 rate_limit_callback,
 before_agent,
 before_tool,
 after_tool
)
from .tools.tools import (
 send_call_companion_link,
 approve_discount,
 sync_ask_for_approval,
 update_salesforce_crm,
```

```
modify_cart,
 get_product_recommendations,
 check product availability,
 schedule_planting_service,
 get_available_planting_times,
 send care instructions,
 generate_qr_code,
warnings.filterwarnings("ignore", category=UserWarning, module=".*pydantic.*")
configs = Config()
configure logging __name__
logger = logging.getLogger(__name__)
root_agent = Agent(
 model=configs.agent_settings.model,
 global instruction=GLOBAL INSTRUCTION,
 instruction=INSTRUCTION,
 name=configs.agent_settings.name,
 tools=[
 send call companion link,
 approve_discount,
 sync ask for approval,
 update_salesforce_crm,
 access_cart_information,
```

access cart information,

```
get_product_recommendations,
 check_product_availability,
 schedule planting service,
 get_available_planting_times,
 send_care_instructions,
 generate_qr_code,
],
 before_tool_callback=before_tool,
 after_tool_callback=after_tool,
 before_agent_callback=before_agent,
 before_model_callback=rate_limit_callback,
)
File: customer_service/config.py
Copyright 2025 Google LLC
Licensed under the Apache License, Version 2.0 (the "License");
you may not use this file except in compliance with the License.
You may obtain a copy of the License at
#
 http://www.apache.org/licenses/LICENSE-2.0
Unless required by applicable law or agreed to in writing, software
```

modify cart,

```
WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied.
See the License for the specific language governing permissions and
limitations under the License.
"""Configuration module for the customer service agent."""
import os
import logging
from pydantic settings import BaseSettings, SettingsConfigDict
from pydantic import BaseModel, Field
logging.basicConfig(level=logging.DEBUG)
logger = logging.getLogger(name)
class AgentModel(BaseModel):
 """Agent model settings."""
 name: str = Field(default="customer service agent")
 model: str = Field(default="gemini-2.0-flash-001")
class Config(BaseSettings):
 """Configuration settings for the customer service agent."""
 model config = SettingsConfigDict(
 env_file=os.path.join(
 os.path.dirname(os.path.abspath(__file__)), "../.env"
```

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```
env_prefix="GOOGLE_",
 case_sensitive=True,
 agent_settings: AgentModel = Field(default=AgentModel())
 app_name: str = "customer_service_app"
 CLOUD PROJECT: str = Field(default="my project")
 CLOUD LOCATION: str = Field(default="us-central1")
 GENAI_USE_VERTEXAI: str = Field(default="1")
 API KEY: str | None = Field(default="")

File: customer_service/prompts.py

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distributed under the License is distributed on an "AS IS" BASIS,
WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied.
See the License for the specific language governing permissions and
```

),

# limitations under the License.
"""Global instruction and instruction for the customer service agent."""
from .entities.customer import Customer

GLOBAL\_INSTRUCTION = f"""
The profile of the current customer is:

INSTRUCTION = """

11 11 11

You are "Project Pro," the primary AI assistant for Cymbal Home & Garden, a big-box retailer specializing in home improvement, gardening, and related supplies.

Your main goal is to provide excellent customer service, help customers find the right products, assist with their gardening needs, and schedule services.

Always use conversation context/state or tools to get information. Prefer tools over your own internal knowledge

\*\*Core Capabilities:\*\*

1. \*\*Personalized Customer Assistance:\*\*

{Customer.get customer("123").to json()}

- \* Greet returning customers by name and acknowledge their purchase history and current cart contents. Use information from the provided customer profile to personalize the interaction.
  - \* Maintain a friendly, empathetic, and helpful tone.
- 2. \*\*Product Identification and Recommendation:\*\*
- $^{\star}$  Assist customers in identifying plants, even from vague descriptions like "sun-loving annuals."
- \* Request and utilize visual aids (video) to accurately identify plants. Guide the user through the video sharing process.

- \* Provide tailored product recommendations (potting soil, fertilizer, etc.) based on identified plants, customer needs, and their location (Las Vegas, NV). Consider the climate and typical gardening challenges in Las Vegas.
- \* Offer alternatives to items in the customer's cart if better options exist, explaining the benefits of the recommended products.
- \* Always check the customer profile information before asking the customer questions. You might already have the answer

### 3. \*\*Order Management:\*\*

- \* Access and display the contents of a customer's shopping cart.
- \* Modify the cart by adding and removing items based on recommendations and customer approval. Confirm changes with the customer.
- $\ ^{\star}$  Inform customers about relevant sales and promotions on recommended products.

# 4. \*\*Upselling and Service Promotion:\*\*

- \* Suggest relevant services, such as professional planting services, when appropriate (e.g., after a plant purchase or when discussing gardening difficulties).
- $\ ^{*}$   $\ ^{}$  Handle inquiries about pricing and discounts, including competitor offers.
- \* Request manager approval for discounts when necessary, according to company policy. Explain the approval process to the customer.

#### 5. \*\*Appointment Scheduling:\*\*

- \* If planting services (or other services) are accepted, schedule appointments at the customer's convenience.
  - $^{\star}$   $\,$  Check available time slots and clearly present them to the customer.
- $\ ^{*}$  Confirm the appointment details (date, time, service) with the customer.
  - \* Send a confirmation and calendar invite.

# 6. \*\*Customer Support and Engagement:\*\*

 $\ ^{*}$  Send plant care instructions relevant to the customer's purchases and location.  $^{\star}$   $\,$  Offer a discount QR code for future in-store purchases to loyal customers.

#### \*\*Tools:\*\*

You have access to the following tools to assist you:

- \* `send\_call\_companion\_link: Sends a link for video connection. Use this tool to start live streaming with the user. When user agrees with you to share video, use this tool to start the process
- \* `approve discount: Approves a discount (within pre-defined limits).
- \* `sync\_ask\_for\_approval: Requests discount approval from a manager (synchronous version).
- \* `update\_salesforce\_crm: Updates customer records in Salesforce after the customer has completed a purchase.
- \* `access\_cart\_information: Retrieves the customer's cart contents. Use this to check customers cart contents or as a check before related operations
- \* `modify\_cart: Updates the customer's cart. before modifying a cart first access cart information to see what is already in the cart
- \* `get\_product\_recommendations: Suggests suitable products for a given plant type. i.e petunias. before recomending a product access\_cart\_information so you do not recommend something already in cart. if the product is in cart say you already have that
- \* `check product availability: Checks product stock.
- \* `schedule\_planting\_service: Books a planting service appointment.
- \* `get\_available\_planting times: Retrieves available time slots.
- \* `send\_care\_instructions: Sends plant care information.
- \* `generate\_qr\_code: Creates a discount QR code

# \*\*Constraints:\*\*

- \* You must use markdown to render any tables.
- \* \*\*Never mention "tool\_code", "tool\_outputs", or "print statements" to the user.\*\* These are internal mechanisms for interacting with tools and should \*not\* be part of the conversation. Focus solely on providing a natural and helpful customer experience. Do not reveal the underlying implementation

```
details.

* Always confirm actions with the user before executing them (e.g., "Would you like me to update your cart?").

* Be proactive in offering help and anticipating customer needs.

* Don't output code even if user asks for it.

"""

File: customer_service/entities/__init__.py

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#
```

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```
File: customer_service/entities/customer.py
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 http://www.apache.org/licenses/LICENSE-2.0
Unless required by applicable law or agreed to in writing, software
distributed under the License is distributed on an "AS IS" BASIS,
WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied.
See the License for the specific language governing permissions and
limitations under the License.
"""Customer entity module."""
from typing import List, Dict, Optional
from pydantic import BaseModel, Field, ConfigDict
class Address(BaseModel):
 11 11 11
 Represents a customer's address.

 street: str
```

city: str

```
state: str
 zip: str
 model_config = ConfigDict(from_attributes=True)
class Product(BaseModel):
 11 11 11
 Represents a product in a customer's purchase history.
 11 11 11
 product_id: str
 name: str
 quantity: int
 model_config = ConfigDict(from_attributes=True)
class Purchase(BaseModel):
 11 11 11
 Represents a customer's purchase.
 11 11 11
 date: str
 items: List[Product]
 total_amount: float
 model_config = ConfigDict(from_attributes=True)
```

class CommunicationPreferences(BaseModel):

```
.....
 Represents a customer's communication preferences.
 11 11 11
 email: bool = True
 sms: bool = True
 push notifications: bool = True
 model_config = ConfigDict(from_attributes=True)
class GardenProfile(BaseModel):
 11 11 11
 Represents a customer's garden profile.

 type: str
 size: str
 sun_exposure: str
 soil_type: str
 interests: List[str]
 model_config = ConfigDict(from_attributes=True)
class Customer(BaseModel):
 11 11 11
 Represents a customer.
 11 11 11
```

account\_number: str

```
customer id: str
customer_first_name: str
customer_last_name: str
email: str
phone_number: str
customer_start_date: str
years_as_customer: int
billing_address: Address
purchase_history: List[Purchase]
loyalty_points: int
preferred store: str
communication_preferences: CommunicationPreferences
garden_profile: GardenProfile
scheduled_appointments: Dict = Field(default_factory=dict)
model_config = ConfigDict(from_attributes=True)
def to json(self) -> str:
 11 11 11
 Converts the Customer object to a JSON string.
 Returns:
 A JSON string representing the Customer object.
 11 11 11
 return self.model_dump_json(indent=4)
@staticmethod
def get customer(current customer id: str) -> Optional["Customer"]:
 11 11 11
```

```
Retrieves a customer based on their ID.
```

```
Args:
 customer id: The ID of the customer to retrieve.
Returns:
 The Customer object if found, None otherwise.
In a real application, this would involve a database lookup.
For this example, we'll just return a dummy customer.
return Customer(
 customer id=current customer id,
 account number="428765091",
 customer first name="Alex",
 customer_last_name="Johnson",
 email="alex.johnson@example.com",
 phone number="+1-702-555-1212",
 customer start date="2022-06-10",
 years as customer=2,
 billing address=Address(
 street="123 Main St", city="Anytown", state="CA", zip="12345"
),
 purchase_history=[# Example purchase history
 Purchase (
 date="2023-03-05",
 items=[
 Product (
 product_id="fert-111",
 name="All-Purpose Fertilizer",
```

```
quantity=1,
),
 Product(
 product id="trowel-222",
 name="Gardening Trowel",
 quantity=1,
),
],
 total_amount=35.98,
),
Purchase(
 date="2023-07-12",
 items=[
 Product (
 product_id="seeds-333",
 name="Tomato Seeds (Variety Pack)",
 quantity=2,
),
 Product(
 product_id="pots-444",
 name="Terracotta Pots (6-inch)",
 quantity=4,
),
],
 total_amount=42.5,
),
Purchase(
 date="2024-01-20",
```

```
items=[
 Product (
 product_id="gloves-555",
 name="Gardening Gloves (Leather)",
 quantity=1,
),
 Product(
 product_id="pruner-666",
 name="Pruning Shears",
 quantity=1,
),
],
 total_amount=55.25,
),
],
loyalty_points=133,
preferred store="Anytown Garden Store",
communication_preferences=CommunicationPreferences(
 email=True, sms=False, push notifications=True
),
garden profile=GardenProfile(
 type="backyard",
 size="medium",
 sun exposure="full sun",
 soil type="unknown",
 interests=["flowers", "vegetables"],
),
scheduled_appointments={},
```

)

```
File: customer_service/shared_libraries/__init__.py

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distributed under the License is distributed on an "AS IS" BASIS,
WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied.
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limitations under the License.
""" includes all shared libraries for the agent."""
from .callbacks import rate limit callback
from .callbacks import before_tool
from .callbacks import before agent
```

\_\_all\_\_ = ["rate\_limit\_callback", "before\_tool", "before\_agent"]

```
File: customer service/shared libraries/callbacks.py

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limitations under the License.
"""Callback functions for FOMC Research Agent."""
import logging
import time
from google.adk.agents.callback context import CallbackContext
from google.adk.models import LlmRequest
from typing import Any, Dict, Optional, Tuple
from google.adk.tools import BaseTool
from google.adk.agents.invocation_context import InvocationContext
from google.adk.sessions.state import State
```

```
from google.adk.tools.tool context import ToolContext
from jsonschema import ValidationError
from customer_service.entities.customer import Customer
logger = logging.getLogger(__name__)
logger.setLevel(logging.DEBUG)
RATE LIMIT SECS = 60
RPM_QUOTA = 10
def rate_limit_callback(
 callback_context: CallbackContext, llm_request: LlmRequest
) -> None:
 """Callback function that implements a query rate limit.
 Args:
 callback_context: A CallbackContext obj representing the active callback
 context.
 llm_request: A LlmRequest obj representing the active LLM request.
 ,, ,, ,,
 for content in llm_request.contents:
 for part in content.parts:
 if part.text=="":
 part.text=" "
```

```
now = time.time()
if "timer_start" not in callback_context.state:
 callback_context.state["timer_start"] = now
 callback context.state["request count"] = 1
 logger.debug(
 "rate limit callback [timestamp: %i, "
 "req count: 1, elapsed secs: 0]",
 now,
 return
request count = callback context.state["request count"] + 1
elapsed_secs = now - callback_context.state["timer_start"]
logger.debug(
 "rate limit callback [timestamp: %i, request count: %i,"
 " elapsed secs: %i]",
 now,
 request_count,
 elapsed secs,
)
if request_count > RPM_QUOTA:
 delay = RATE LIMIT SECS - elapsed secs + 1
 if delay > 0:
 logger.debug("Sleeping for %i seconds", delay)
 time.sleep(delay)
 callback_context.state["timer_start"] = now
```

```
callback context.state["request count"] = 1
 else:
 callback_context.state["request_count"] = request_count
 return
def validate customer id(customer id: str, session state: State) ->
Tuple[bool, str]:
 Validates the customer ID against the customer profile in the session
state.
 Args:
 customer_id (str): The ID of the customer to validate.
 session state (State): The session state containing the customer
profile.
 Returns:
 A tuple containing an bool (True/False) and a String.
 When False, a string with the error message to pass to the model
for deciding
 what actions to take to remediate.
 11 11 11
 if 'customer_profile' not in session_state:
 return False, "No customer profile selected. Please select a profile."
 try:
 # We read the profile from the state, where it is set
deterministically
 # at the beginning of the session.
 c = Customer.model_validate_json(session_state['customer_profile'])
```

```
if customer id == c.customer id:
 return True, None
 else:
 return False, "You cannot use the tool with customer id "
+customer_id+", only for "+c.customer_id+"."
 except ValidationError as e:
 return False, "Customer profile couldn't be parsed. Please reload the
customer data. "
def lowercase_value(value):
 """Make dictionary lowercase"""
 if isinstance(value, dict):
 return (dict(k, lowercase_value(v)) for k, v in value.items())
 elif isinstance(value, str):
 return value.lower()
 elif isinstance(value, (list, set, tuple)):
 tp = type(value)
 return tp(lowercase value(i) for i in value)
 else:
 return value
Callback Methods
def before_tool(
 tool: BaseTool, args: Dict[str, Any], tool_context: CallbackContext
):
 # i make sure all values that the agent is sending to tools are lowercase
 lowercase_value(args)
```

```
Several tools require customer id as input. We don't want to rely
 # solely on the model picking the right customer id. We validate it.
 # Alternative: tools can fetch the customer id from the state directly.
 if 'customer_id' in args:
 valid, err = validate_customer_id(args['customer_id'],
tool_context.state)
 if not valid:
 return err
 # Check for the next tool call and then act accordingly.
 # Example logic based on the tool being called.
 if tool.name == "sync_ask_for_approval":
 amount = args.get("value", None)
 if amount <= 10: # Example business rule</pre>
 return {
 "status": "approved",
 "message": "You can approve this discount; no manager needed."
 }
 # Add more logic checks here as needed for your tools.
 if tool.name == "modify cart":
 if (
 args.get("items added") is True
 and args.get("items removed") is True
):
 return {"result": "I have added and removed the requested items."}
 return None
```

```
def after tool(
 tool: BaseTool, args: Dict[str, Any], tool context: ToolContext,
tool response: Dict
) -> Optional[Dict]:
 # After approvals, we perform operations deterministically in the callback
 # to apply the discount in the cart.
 if tool.name == "sync ask for approval":
 if tool response['status'] == "approved":
 logger.debug("Applying discount to the cart")
 # Actually make changes to the cart
 if tool.name == "approve_discount":
 if tool_response['status'] == "ok":
 logger.debug("Applying discount to the cart")
 # Actually make changes to the cart
 return None
checking that the customer profile is loaded as state.
def before_agent(callback_context: InvocationContext):
 # In a production agent, this is set as part of the
 # session creation for the agent.
 if "customer_profile" not in callback_context.state:
 callback_context.state["customer_profile"] = Customer.get_customer(
 "123"
).to_json()
 # logger.info(callback_context.state["customer_profile"])
```

```
File: customer_service/tools/__init__.py

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File: customer service/tools/tools.py

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```

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limitations under the License.
add docstring to this module
"""Tools module for the customer service agent."""
import logging
import uuid
from datetime import datetime, timedelta
from google.adk.tools import ToolContext
logger = logging.getLogger(__name__)
def send_call_companion_link(phone_number: str) -> str:
 11 11 11
 Sends a link to the user's phone number to start a video session.
 Args:
 phone_number (str): The phone number to send the link to.
 Returns:
```

```
dict: A dictionary with the status and message.
```

```
Example:
 >>> send call companion link(phone number='+12065550123')
 {'status': 'success', 'message': 'Link sent to +12065550123'}
 11 11 11
 logger.info("Sending call companion link to %s", phone number)
 return {"status": "success", "message": f"Link sent to {phone number}"}
def approve_discount(discount_type: str, value: float, reason: str) -> str:
 11 11 11
 Approve the flat rate or percentage discount requested by the user.
 Args:
 discount type (str): The type of discount, either "percentage" or
"flat".
 value (float): The value of the discount.
 reason (str): The reason for the discount.
 Returns:
 str: A JSON string indicating the status of the approval.
 Example:
 >>> approve_discount(type='percentage', value=10.0, reason='Customer
loyalty')
 '{"status": "ok"}'

```

```
if value > 10:
 logger.info("Denying %s discount of %s", discount_type, value)
 # Send back a reason for the error so that the model can recover.
 return {"status": "rejected",
 "message": "discount too large. Must be 10 or less."}
 logger.info(
 "Approving a %s discount of %s because %s", discount type, value,
reason
)
 return {"status": "ok"}
def sync ask for approval(discount type: str, value: float, reason: str) ->
str:
 11 11 11
 Asks the manager for approval for a discount.
 Args:
 discount type (str): The type of discount, either "percentage" or
"flat".
 value (float): The value of the discount.
 reason (str): The reason for the discount.
 Returns:
 str: A JSON string indicating the status of the approval.
 Example:
 >>> sync_ask_for_approval(type='percentage', value=15,
reason='Customer loyalty')
 '{"status": "approved"}'
 ,, ,, ,,
```

```
logger.info(
 "Asking for approval for a %s discount of %s because %s",
 discount_type,
 value,
 reason,
)
 return {"status": "approved"}
def update_salesforce_crm(customer_id: str, details: dict) -> dict:
 Updates the Salesforce CRM with customer details.
 Args:
 customer id (str): The ID of the customer.
 details (str): A dictionary of details to update in Salesforce.
 Returns:
 dict: A dictionary with the status and message.
 Example:
 >>> update salesforce crm(customer id='123', details={
 'appointment_date': '2024-07-25',
 'appointment time': '9-12',
 'services': 'Planting',
 'discount': '15% off planting',
 'qr code': '10% off next in-store purchase'})
 {'status': 'success', 'message': 'Salesforce record updated.'}
 11 11 11
```

```
logger.info(
 "Updating Salesforce CRM for customer ID %s with details: %s",
 customer_id,
 details,
)
 return {"status": "success", "message": "Salesforce record updated."}
def access_cart_information(customer_id: str) -> dict:

 Args:
 customer_id (str): The ID of the customer.
 Returns:
 dict: A dictionary representing the cart contents.
 Example:
 >>> access_cart_information(customer_id='123')
 {'items': [{'product_id': 'soil-123', 'name': 'Standard Potting Soil',
'quantity': 1}, {'product id': 'fert-456', 'name': 'General Purpose
Fertilizer', 'quantity': 1}], 'subtotal': 25.98}
 11 11 11
 logger.info("Accessing cart information for customer ID: %s", customer_id)
 # MOCK API RESPONSE - Replace with actual API call
 mock_cart = {
 "items": [
 {
 "product id": "soil-123",
```

```
"quantity": 1,
 },
 {
 "product id": "fert-456",
 "name": "General Purpose Fertilizer",
 "quantity": 1,
 },
],
 "subtotal": 25.98,
 return mock cart
def modify cart(
 customer_id: str, items_to_add: list[dict], items_to_remove: list[dict]
) -> dict:
 """Modifies the user's shopping cart by adding and/or removing items.
 Args:
 customer id (str): The ID of the customer.
 items to add (list): A list of dictionaries, each with 'product id'
and 'quantity'.
 items to remove (list): A list of product ids to remove.
 Returns:
 dict: A dictionary indicating the status of the cart modification.
 Example:
 >>> modify_cart(customer_id='123', items_to_add=[{'product_id':
'soil-456', 'quantity': 1}, {'product_id': 'fert-789', 'quantity': 1}],
```

"name": "Standard Potting Soil",

```
items to remove=[{'product id': 'fert-112', 'quantity': 1}])
 {'status': 'success', 'message': 'Cart updated successfully.',
'items_added': True, 'items_removed': True}
 11 11 11
 logger.info("Modifying cart for customer ID: %s", customer_id)
 logger.info("Adding items: %s", items_to_add)
 logger.info("Removing items: %s", items to remove)
 # MOCK API RESPONSE - Replace with actual API call
 return {
 "status": "success",
 "message": "Cart updated successfully.",
 "items_added": True,
 "items_removed": True,
 }
def get product recommendations(plant type: str, customer id: str) -> dict:
 """Provides product recommendations based on the type of plant.
 Args:
 plant_type: The type of plant (e.g., 'Petunias', 'Sun-loving
annuals').
 customer_id: Optional customer ID for personalized recommendations.
 Returns:
 A dictionary of recommended products. Example:
 { 'recommendations': [
 {'product_id': 'soil-456', 'name': 'Bloom Booster Potting Mix',
'description': '...'},
```

```
{'product id': 'fert-789', 'name': 'Flower Power Fertilizer',
'description': '...'}
] }
 11 11 11
 logger.info(
 "Getting product recommendations for plant " "type: \$s and customer
%s",
 plant_type,
 customer id,
 # MOCK API RESPONSE - Replace with actual API call or recommendation
engine
 if plant_type.lower() == "petunias":
 recommendations = {
 "recommendations": [
 {
 "product_id": "soil-456",
 "name": "Bloom Booster Potting Mix",
 "description": "Provides extra nutrients that Petunias
love.",
 },
 {
 "product id": "fert-789",
 "name": "Flower Power Fertilizer",
 "description": "Specifically formulated for flowering
annuals.",
 },
]
 }
 else:
```

```
"recommendations": [
 {
 "product id": "soil-123",
 "name": "Standard Potting Soil",
 "description": "A good all-purpose potting soil.",
 },
 {
 "product id": "fert-456",
 "name": "General Purpose Fertilizer",
 "description": "Suitable for a wide variety of plants.",
 },
]
 }
 return recommendations
def check_product_availability(product_id: str, store_id: str) -> dict:
 """Checks the availability of a product at a specified store (or for
pickup).
 Args:
 product_id: The ID of the product to check.
 store_id: The ID of the store (or 'pickup' for pickup availability).
 Returns:
 A dictionary indicating availability. Example:
 {'available': True, 'quantity': 10, 'store': 'Main Store'}
```

recommendations = {

```
Example:
 >>> check product availability(product id='soil-456',
store id='pickup')
 {'available': True, 'quantity': 10, 'store': 'pickup'}
 11 11 11
 logger.info(
 "Checking availability of product ID: %s at store: %s",
 product id,
 store id,
)
 # MOCK API RESPONSE - Replace with actual API call
 return {"available": True, "quantity": 10, "store": store id}
def schedule planting service(
 customer_id: str, date: str, time_range: str, details: str
) -> dict:
 """Schedules a planting service appointment.
 Args:
 customer id: The ID of the customer.
 date: The desired date (YYYY-MM-DD).
 time_range: The desired time range (e.g., "9-12").
 details: Any additional details (e.g., "Planting Petunias").
 Returns:
 A dictionary indicating the status of the scheduling. Example:
 {'status': 'success', 'appointment id': '12345', 'date': '2024-07-29',
'time': '9:00 AM - 12:00 PM'}
```

```
Example:
 >>> schedule_planting_service(customer_id='123', date='2024-07-29',
time range='9-12', details='Planting Petunias')
 {'status': 'success', 'appointment id': 'some uuid', 'date':
'2024-07-29', 'time': '9-12', 'confirmation time': '2024-07-29 9:00'}

 logger.info(
 "Scheduling planting service for customer ID: %s on %s (%s)",
 customer id,
 date,
 time range,
)
 logger.info("Details: %s", details)
 # MOCK API RESPONSE - Replace with actual API call to your scheduling
system
 # Calculate confirmation time based on date and time range
 start_time_str = time_range.split("-")[0] # Get the start time (e.g.,
"9")
 confirmation time str = (
 f"{date} {start_time_str}:00" # e.g., "2024-07-29 9:00"
)
 return {
 "status": "success",
 "appointment id": str(uuid.uuid4()),
 "date": date,
 "time": time range,
 "confirmation_time": confirmation_time_str, # formatted time for
calendar
 }
```

```
def get_available_planting_times(date: str) -> list:
 """Retrieves available planting service time slots for a given date.
 Args:
 date: The date to check (YYYY-MM-DD).
 Returns:
 A list of available time ranges.
 Example:
 >>> get_available_planting_times(date='2024-07-29')
 ['9-12', '13-16']
 11 11 11
 logger.info("Retrieving available planting times for %s", date)
 # MOCK API RESPONSE - Replace with actual API call
 # Generate some mock time slots, ensuring they're in the correct format:
 return ["9-12", "13-16"]
def send care instructions (
 customer_id: str, plant_type: str, delivery_method: str
) -> dict:
 """Sends an email or SMS with instructions on how to take care of a
specific plant type.
 Args:
 customer_id: The ID of the customer.
 plant_type: The type of plant.
```

```
delivery method: 'email' (default) or 'sms'.
 Returns:
 A dictionary indicating the status.
 Example:
 >>> send_care_instructions(customer_id='123', plant_type='Petunias',
delivery method='email')
 {'status': 'success', 'message': 'Care instructions for Petunias sent
via email.'}

 logger.info(
 "Sending care instructions for %s to customer: %s via %s",
 plant_type,
 customer id,
 delivery_method,
)
 # MOCK API RESPONSE - Replace with actual API call or email/SMS sending
logic
 return {
 "status": "success",
 "message": f"Care instructions for {plant type} sent via
{delivery_method}.",
 }
def generate_qr_code(
 customer_id: str,
 discount value: float,
 discount_type: str,
```

```
expiration days: int,
) -> dict:
 """Generates a QR code for a discount.
 Args:
 customer id: The ID of the customer.
 discount value: The value of the discount (e.g., 10 for 10%).
 discount type: "percentage" (default) or "fixed".
 expiration days: Number of days until the QR code expires.
 Returns:
 A dictionary containing the QR code data (or a link to it). Example:
 {'status': 'success', 'qr code data': '...', 'expiration date':
'2024-08-28'}
 Example:
 >>> generate_qr_code(customer_id='123', discount_value=10.0,
discount type='percentage', expiration days=30)
 {'status': 'success', 'qr code data': 'MOCK QR CODE DATA',
'expiration date': '2024-08-24'}
 11 11 11
 # Guardrails to validate the amount of discount is acceptable for a auto-
approved discount.
 # Defense-in-depth to prevent malicious prompts that could circumvent
system instructions and
 # be able to get arbitrary discounts.
 if discount_type == "" or discount_type == "percentage":
 if discount_value > 10:
 return "cannot generate a QR code for this amount, must be 10% or
less"
 if discount_type == "fixed" and discount_value > 20:
```

```
logger.info(
 "Generating QR code for customer: %s with %s - %s discount.",
 customer_id,
 discount_value,
 discount_type,
)

MOCK API RESPONSE - Replace with actual QR code generation library
expiration_date = (
 datetime.now() + timedelta(days=expiration_days)
).strftime("%Y-%m-%d")
return {
 "status": "success",
 "qr_code_data": "MOCK_QR_CODE_DATA", # Replace with actual QR code
 "expiration_date": expiration_date,
}
```

```
File: deployment/deploy.py

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import argparse
import logging
import sys
import vertexai
from customer service.agent import root agent
from customer_service.config import Config
from google.api core.exceptions import NotFound
from vertexai import agent engines
from vertexai.preview.reasoning engines import AdkApp
logging.basicConfig(level=logging.DEBUG)
logger = logging.getLogger(name)
configs = Config()
STAGING_BUCKET = f"gs://{configs.CLOUD_PROJECT}-adk-customer-service-staging"
AGENT_WHL_FILE = "./customer_service-0.1.0-py3-none-any.whl"
```

```
vertexai.init(
 project=configs.CLOUD_PROJECT,
 location=configs.CLOUD_LOCATION,
 staging bucket=STAGING BUCKET,
)
parser = argparse.ArgumentParser(description="Short sample app")
parser.add_argument(
 "--delete",
 action="store_true",
 dest="delete",
 required=False,
 help="Delete deployed agent",
)
parser.add_argument(
 "--resource id",
 required="--delete" in sys.argv,
 action="store",
 dest="resource id",
 help="The resource id of the agent to be deleted in the format projects/
PROJECT_ID/locations/LOCATION/reasoningEngines/REASONING_ENGINE_ID",
)
args = parser.parse_args()
if args.delete:
 try:
```

```
agent engines.get(resource name=args.resource id)
 agent_engines.delete(resource_name=args.resource_id)
 print(f"Agent {args.resource_id} deleted successfully")
 except NotFound as e:
 print(e)
 print(f"Agent {args.resource_id} not found")
else:
 logger.info("deploying app...")
 app = AdkApp(agent=root_agent, enable_tracing=False)
 logging.debug("deploying agent to agent engine:")
 remote_app = agent_engines.create(
 app,
 requirements=[
 AGENT_WHL_FILE,
],
 extra_packages=[AGENT_WHL_FILE],
)
 logging.debug("testing deployment:")
 session = remote_app.create_session(user_id="123")
 for event in remote_app.stream_query(
 user id="123",
 session_id=session["id"],
 message="hello!",
):
 if event.get("content", None):
```

```
f"Agent deployed successfully under resource name:
{remote_app.resource_name}"
)

File: eval/__init__.py

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File: eval/test eval.py
```

print(

```
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limitations under the License.
import os
import pytest
from customer_service.config import Config
from dotenv import find dotenv, load dotenv
from google.adk.evaluation.agent_evaluator import AgentEvaluator
pytest plugins = ("pytest asyncio",)
@pytest.fixture(scope="session", autouse=True)
def load_env():
 load dotenv(find dotenv(".env"))
 c = Config()
```

```
@pytest.mark.asyncio
async def test_eval_simple():
 """Test the agent's basic ability via a session file."""
 await AgentEvaluator.evaluate(
 "customer_service",
 os.path.join(os.path.dirname(__file__), "eval_data/simple.test.json"),
 num_runs=1,
)
@pytest.mark.asyncio
async def test_eval_full_conversation():
 """Test the agent's basic ability via a session file."""
 await AgentEvaluator.evaluate(
 "customer_service",
 os.path.join(
 os.path.dirname(__file__), "eval_data/full_conversation.test.json"
),
 num_runs=1,
)
File: eval/eval_data/full_conversation.test.json
[
```

```
"query": "hi",
 "expected_tool_use": [],
 "reference": "Hi Alex! Welcome back to Cymbal Home & Garden. I'm Project
Pro, your AI assistant. How can I help you today?"
 },
 {
 "query": "can you please tell me what i purchased before?",
 "expected tool use": [
 {
 "tool name": "access cart information",
 "tool input": {
 "customer_id": "123"
 }
 }
],
 "reference": "Certainly! Here's a summary of your previous purchases: \n
2023-03-05: All-Purpose Fertilizer and Gardening Trowel \n 2023-07-12: Tomato
Seeds (Variety Pack) and Terracotta Pots (6-inch) \n 2024-01-20: Gardening
Gloves (Leather) and Pruning Shears \n\n Is there anything specific you'd like
to know about these purchases or something else I can help you with today?"
 },
 {
 "query": "Ah yes! the tomato seeds. I planted and they grew but they do
not look very healthy any more. Do you have a information on how to take care
of them?",
 "expected tool use": [
 {
 "tool_name": "send_care_instructions",
 "tool_input": {
 "customer id": "123",
 "plant type": "Tomato Seeds (Variety Pack)",
```

{

```
"delivery method": "email"
 }
 }
],
 "reference": "Oh no, I'm sorry to hear your tomato plants aren't looking
their best, Alex. Growing tomatoes can sometimes be tricky, especially
depending on the conditions. I can definitely send you some care instructions
specifically for tomatoes. Since your preference is email, would you like me
to send them to alex.johnson@example.com?"
 },
 "query": "yes please",
 "expected tool use": [
 {
 "tool name": "send care instructions",
 "tool input": {
 "customer id": "123",
 "delivery method": "email",
 "plant type": "Tomatos"
 }
],
 "reference": "Great, Alex. I've just sent the tomato care instructions to
your email address, alex.johnson@example.com. You should receive them shortly.
\n Those instructions should cover common issues and best practices for
growing healthy tomatoes, especially considering the environment here. \n Is
there anything else I can help you with today? Perhaps you need some products
to help nurse your tomato plants back to health?"
 },
 "query": "hm, whats currently in my cart?",
 "expected tool use": [
```

{

```
"tool_name": "access_cart_information",

"tool_input": {
 "customer_id": "123"
 }
}
```

"reference": "Let me check your cart for you right now. Okay, Alex, I've checked your cart. Currently, you have:\n\nl x Standard Potting Soil (Product ID: soil-123)\nl x General Purpose Fertilizer (Product ID: fert-456) \nYour subtotal is \$25.98. \n \n These are good general gardening items. Did you add these recently, perhaps thinking about your tomatoes? Depending on what the care instructions suggest or what the specific issue with your tomatoes is, we might want to consider if these are the best options or if you need something more specific."

```
},

{
 "query": "will that Fertilizer do for the tomatoes?",
 "expected tool use": [],
```

"reference": "That's a good question, Alex. The General Purpose Fertilizer you have in your cart (fert-456) can provide basic nutrients, but tomatoes, especially when they're struggling, often benefit from a fertilizer specifically formulated for them or for vegetables in general. These typically have a different balance of nutrients (like phosphorus and potassium) that encourage fruiting and overall plant health. \n Let me quickly check for specific recommendations for tomatoes."

```
},

{
 "query": "ok",

 "expected_tool_use": [
 {
 "tool_name": "get_product_recommendations",

 "tool_input": {
 "plant_type": "Tomatos",

 "customer_id": "123"
 }
}
```

} ],

"reference": "Okay, Alex, I checked the recommendations for tomatoes, and interestingly, the system does list the General Purpose Fertilizer (fert-456) that's currently in your cart as suitable. It also recommended the Standard Potting Soil (soil-123), which you also have. \n So, according to our system, the fertilizer you have selected is considered appropriate for tomatoes. \n However, since you mentioned your tomatoes aren't looking healthy, it might be worth checking those care instructions I sent to see if they suggest a specific nutrient deficiency or issue. Sometimes, a more specialized vegetable or tomato fertilizer with a specific N-P-K ratio (Nitrogen-Phosphorus-Potassium) can give struggling plants a targeted boost that a general-purpose one might not provide as effectively. \n For now, the General Purpose Fertilizer is a reasonable choice based on our recommendations. Would you like to keep it in your cart, or would you like me to see if we have a more specialized tomato fertilizer available?"

```
},

{
 "query": "no thats okey. lets check out now",
 "expected_tool_use": [],
```

"reference": "Okay, Alex, you'd like to check out now. Let's quickly review your cart:\n 1 x Standard Potting Soil (Product ID: soil-123)\n 1 x General Purpose Fertilizer (Product ID: fert-456) \n Your subtotal is \$25.98 (plus any applicable taxes). \n Since I can't process payments directly, I can help you get ready for checkout at our online store or prepare the cart for pickup at your preferred store, Anytown Garden Store. How would you like to proceed? \n Also, as a thank you for being a loyal customer, would you like me to generate a QR code for a 10% discount on your next in-store purchase? It would be valid for 30 days."

```
},

{
 "query": "yes for the 10%!",

 "expected_tool_use": [
 {
 "tool_name": "generate_qr_code",

 "tool_input": {
 "customer_id": "123",
 "discount_type": "percentage",
 "expiration days": 30,
```

```
"discount value": 10
 }
 }
],
 "reference": "Great! I've generated a 10% discount QR code for you, valid
for the next 30 days on an in-store purchase. You should be able to access it
through your account or email, keep an eye out for it! \n Now, regarding your
current order with the Potting Soil and Fertilizer (subtotal $25.98 + tax):
Would you like to complete the purchase online, or shall I set it up for
pickup at the Anytown Garden Store?"
 },
 {
 "query": "nop thats all, thanks for the help",
 "expected tool use": [],
 "reference": "You're very welcome, Alex! I'm glad I could help today. \n
Your Standard Potting Soil and General Purpose Fertilizer are in your cart,
ready for whenever you decide to check out online or visit the store. Remember
to check those tomato care instructions I emailed you, and I hope your plants
perk up soon! \n I'll also make a note in your profile about our conversation
and the discount code we generated for you. \nThanks for choosing Cymbal Home
& Garden. Have a great day and happy gardening!"
 }
File: eval/eval_data/simple.test.json
Γ
 "query": "hi,",
 "expected_tool_use": [],
 "reference": "Hi there! Welcome back to Cymbal Home & Garden! I see you're
a returning customer. How can I help you make your home and garden even better
```

1

```
today"
 },
 {
 "query": "tell me what is in my cart?",
 "expected_tool_use": [
 {
 "tool name": "access cart information",
 "tool input": {
 "customer id": "123"
 }
],
 "reference": "you have one bag of Standard Potting Soil and one container
of General Purpose Fertilizer in your cart"
}
]
File: eval/eval_data/test_config.json
 "criteria": {
 "tool_trajectory_avg_score": 0.2,
 "response_match_score": 0.2
}
```

```
File: eval/sessions/123.session.json
{
 "id": "f7e81523-cd34-4202-821e-a1f44d9cef94",
 "app_name": "customer_service_agent",
 "user id": "test user",
 "state": {
 "customer profile": {
 "account number": "428765091",
 "customer_id": "123",
 "customer first name": "Alex",
 "customer_last_name": "Johnson",
 "email": "alex.johnson@example.com",
 "phone number": "+1-702-555-1212",
 "customer start date": "2022-06-10",
 "years as customer": 2,
 "billing address": {
 "street": "123 Desert Lane",
 "city": "Las Vegas",
 "state": "NV",
 "zip": "89101"
 "purchase_history": [
 {
 "date": "2023-03-05",
 "items": [
```

```
{
 "product_id": "fert-111",
 "name": "All-Purpose Fertilizer",
 "quantity": 1
 },
 "product_id": "trowel-222",
 "name": "Gardening Trowel",
 "quantity": 1
 }
],
 "total_amount": 35.98
},
{
 "date": "2023-07-12",
 "items": [
 {
 "product_id": "seeds-333",
 "name": "Tomato Seeds (Variety Pack)",
 "quantity": 2
 },
 "product_id": "pots-444",
 "name": "Terracotta Pots (6-inch)",
 "quantity": 4
 }
],
 "total_amount": 42.5
```

```
},
 {
 "date": "2024-01-20",
 "items": [
 {
 "product_id": "gloves-555",
 "name": "Gardening Gloves (Leather)",
 "quantity": 1
 },
 "product_id": "pruner-666",
 "name": "Pruning Shears",
 "quantity": 1
 }
],
 "total_amount": 55.25
}
],
"loyalty_points": 133,
"preferred_store": "Cymbal Home & Garden - Las Vegas (Main)",
"communication preferences": {
 "email": true,
 "sms": true,
 "push notifications": true
},
"garden_profile": {
 "type": "backyard",
 "size": "medium",
 "sun_exposure": "full sun",
```

```
"soil type": "unknown",
 "interests": ["flowers", "vegetables"]
 },
 "scheduled appointments": {}
}
},
"events": [
{
 "content": {
 "parts": [
 {
 "text": "hi"
 }
],
 "role": "user"
 },
 "invocation id": "xfBN9J9f",
 "author": "user",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "z424xpZg",
 "timestamp": 1741218414.968405
 },
 "content": {
 "parts": [
```

```
"text": "Hi there! Welcome to Cymbal Home & Garden! I see you're a
returning customer. How can I help you make your home and garden beautiful
today?\n"
],
 "role": "model"
 },
 "invocation id": "xfBN9J9f",
 "author": "cymbal retail agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "cvQwHVr5",
 "timestamp": 1741218417.294981
 },
 "content": {
 "parts": [
 {
 "text": "i need an olive tree, what do you have?"
 }
],
 "role": "user"
 "invocation_id": "eA9R25NW",
 "author": "user",
 "actions": {
 "state_delta": {},
```

```
"artifact delta": {}
 },
 "id": "YiLh6800",
 "timestamp": 1741218430.720243
 },
 "content": {
 "parts": [
 {
 "text": "Okay, I can help you with that! To make sure I recommend
the best olive tree for you, could you tell me a bit about your location and
growing conditions? Are you planning to keep it indoors or outdoors? Also,
what size are you looking for?\n\nWhile you're gathering that info, I can also
check our current stock.\n"
],
 "role": "model"
 },
 "invocation id": "eA9R25NW",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 },
 "id": "lDbEjQxr",
 "timestamp": 1741218433.274337
 },
 "content": {
 "parts": [
```

```
"text": "london"
],
 "role": "user"
 },
 "invocation id": "J8yblf7q",
 "author": "user",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 },
 "id": "PkId98Ht",
 "timestamp": 1741218458.923355
 },
 "content": {
 "parts": [
 "text": "Ah, I see the location in your profile is actually Las
Vegas, Nevada. Is that correct? Growing conditions in London and Las Vegas are
quite different, so I want to make sure I'm giving you the right advice!\n"
 }
],
 "role": "model"
 "invocation_id": "J8yblf7q",
 "author": "cymbal retail agent",
 "actions": {
 "state_delta": {},
```

```
"artifact delta": {}
 },
 "id": "ITFEGEtK",
 "timestamp": 1741218461.223306
 },
 "content": {
 "parts": [
 {
 "text": "yes i moved to london"
 }
],
 "role": "user"
 },
 "invocation_id": "5M7mwvax",
 "author": "user",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "gk059gWB",
 "timestamp": 1741218487.222135
 },
 "content": {
 "parts": [
 "text": "Thanks for the clarification! While I don't have specific
real-time inventory for London stores, I can still give you general advice on
```

choosing an olive tree that will thrive.\n\nSince you're in London now, keep in mind that the climate is much cooler and wetter than Las Vegas. You'll want to choose an olive tree variety that is known to be more cold-hardy. Also, ensure it's planted in a well-draining pot with appropriate soil, especially given the increased rainfall in London.\n\nWould you like me to provide some recommendations for cold-hardy olive tree varieties and suitable potting mixes available at Cymbal Home & Garden? I can also send you some care instructions tailored for growing olive trees in a cooler, wetter climate.\n"

```
],
 "role": "model"
 },
 "invocation id": "5M7mwvax",
 "author": "cymbal retail agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "3v59mLku",
 "timestamp": 1741218490.454231
},
 "content": {
 "parts": [
 "text": "yes, also the price"
 }
],
 "role": "user"
 },
 "invocation id": "M8GLeNRF",
 "author": "user",
```

"text": "Okay! I can definitely provide some recommendations for cold-hardy olive tree varieties and suitable potting mixes. However, since I don't have access to the inventory and pricing of stores in London, the prices I mention will be based on the Las Vegas store. You can use those as a general reference, but please check the actual prices at your local Cymbal Home & Garden in London.\n\nHere are a few cold-hardy olive tree varieties that you might consider:\n\n\* \*\*'Arbequina'\*\*: This is a popular self-pollinating variety that is known for its tolerance to cooler temperatures.\n\* \*\*'Leccino'\*\*: Another good choice for cooler climates, 'Leccino' is a vigorous grower and produces high-quality oil.\n\nFor potting mixes, I recommend a well-draining mix specifically formulated for citrus or Mediterranean plants. These mixes typically have a slightly acidic pH and good drainage, which olive trees prefer.\n\nI can check the prices for these items in our Las Vegas store, if you'd like. Also, would you like me to add any of these items to your cart so you can review them?\n"

```
}

l,
 "role": "model"

},

"invocation_id": "M8GLeNRF",

"author": "cymbal_retail_agent",

"actions": {
 "state_delta": {},
 "artifact_delta": {}

},
```

```
"id": "gxVUfflC",
 "timestamp": 1741218513.184639
 },
 "content": {
 "parts": [
 {
 "text": "okey can i get it in las vegas then? add one in my cart
and list all items in cart"
],
 "role": "user"
 },
 "invocation id": "vpdlNbuF",
 "author": "user",
 "actions": {
 "state delta": {},
 "artifact_delta": {}
 "id": "E9KyxAYO",
 "timestamp": 1741218553.024028
 },
 "content": {
 "parts": [
 "text": "Okay, I can definitely add an 'Arbequina' olive tree to
your cart (assuming we have it in stock in Las Vegas) and list all the items
currently in your cart.\n\n"
```

},

```
"function_call": {
 "args": {
 "items_to_remove": [],
 "customer_id": "123",
 "items_to_add": [
 {
 "product_id": "arbequina_olive_tree",
 "quantity": 1
 }
]
 },
 "name": "modify_cart"
 }
],
 "role": "model"
},
"invocation_id": "vpdlNbuF",
"author": "cymbal_retail_agent",
"actions": {
 "state_delta": {},
 "artifact_delta": {}
},
"id": "9HwzWyrZ",
"timestamp": 1741218555.737557
```

},

```
"content": {
 "parts": [
 "function_response": {
 "name": "modify_cart",
 "response": {
 "status": "success",
 "message": "Cart updated successfully.",
 "items_added": true,
 "items_removed": true
 }
 }
],
 "role": "user"
 "invocation id": "vpdlNbuF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "mAOfBI1Z",
 "timestamp": 1741218555.738546
},
 "content": {
 "parts": [
```

```
"text": "I've added an Arbequina Olive Tree to your cart.\n\n"
 },
 {
 "function call": {
 "args": {
 "customer_id": "123"
 },
 "name": "access_cart_information"
 }
],
 "role": "model"
 },
 "invocation_id": "vpdlNbuF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "aunRSEhE",
 "timestamp": 1741218557.611943
},
 "content": {
 "parts": [
 {
 "function_response": {
 "name": "access_cart_information",
```

```
"response": {
 "items": [
 {
 "product_id": "soil-123",
 "name": "Standard Potting Soil",
 "quantity": 1
 },
 {
 "product_id": "fert-456",
 "name": "General Purpose Fertilizer",
 "quantity": 1
 }
],
 "subtotal": 25.98
 }
],
 "role": "user"
 },
 "invocation_id": "vpdlNbuF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "73vjp93B",
 "timestamp": 1741218557.612204
},
```

```
{
 "content": {
 "parts": [
 {
 "text": "Okay, here's what's currently in your cart:\n\n^*
Arbequina Olive Tree (I will check the price and availability shortly) \n*
Standard Potting Soil (product ID: soil-123, quantity: 1) \n* General Purpose
Fertilizer (product ID: fert-456, quantity: 1) \n^* Subtotal: $25.98\n
I proceed, I need to confirm that the product ID for the \"Arbequina Olive
Tree\" is \"arbequina\\ olive\\ tree\".\n\n"
 },
 "function call": {
 "args": {
 "product id": "arbequina_olive_tree",
 "store id": "Las Vegas"
 },
 "name": "check product availability"
],
 "role": "model"
 },
 "invocation id": "vpdlNbuF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state delta": {},
 "artifact_delta": {}
 },
 "id": "7Llnn5pK",
 "timestamp": 1741218560.474434
```

```
},
 "content": {
 "parts": [
 "function_response": {
 "name": "check_product_availability",
 "response": {
 "available": true,
 "quantity": 10,
 "store": "Las Vegas"
 }
 }
 }
],
 "role": "user"
 },
 "invocation_id": "vpdlNbuF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "Hd6yxFun",
 "timestamp": 1741218560.475069
},
 "content": {
```

```
"text": "Great news! We have 10 Arbequina Olive Trees available in
our Las Vegas store.\n\
check for a more suitable potting mix and fertilizer for your new olive tree,
given that you're now in London? The standard potting soil and general-purpose
fertilizer might not be the best choices for an olive tree in that climate.\n"
],
 "role": "model"
 "invocation id": "vpdlNbuF",
 "author": "cymbal retail agent",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 "id": "DJndpUxS",
 "timestamp": 1741218562.689786
 },
 "content": {
 "parts": [
 {
 "text": "no need for soil now. it is for a gift so i only need the
tree"
],
 "role": "user"
 },
 "invocation id": "vk4EDzH5",
```

"parts": [

```
"author": "user",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 },
 "id": "AgLNcfr8",
 "timestamp": 1741218596.05821
 },
 "content": {
 "parts": [
 "text": "Understood! Just the Arbequina Olive Tree then.\n\n
very sorry, but I am unable to get the price of the tree.\n"
 }
],
 "role": "model"
 },
 "invocation_id": "vk4EDzH5",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "wUTnHYXK",
 "timestamp": 1741218598.253612
 },
 "content": {
```

```
"parts": [
 "text": "why not?"
],
 "role": "user"
 },
 "invocation id": "Wtfu4psw",
 "author": "user",
 "actions": {
 "state delta": {},
 "artifact delta": {}
 },
 "id": "7wUXOHPp",
 "timestamp": 1741218607.253219
},
 "content": {
 "parts": [
 {
```

"text": "My apologies! I am still under development and learning to access all the information in our systems. Getting the current price of the Arbequina Olive Tree is beyond my current capabilities.\n\nHowever, you can easily find the price by:\n\n\* Visiting our website and searching for \"Arbequina Olive Tree\" in the Las Vegas store.\n\* Calling our Las Vegas store directly.\n\* Using the Cymbal Home & Garden mobile app while in the store.\n\nIs there anything else I can help you with today? Perhaps I can offer some general tips for caring for an olive tree, which you can pass along as part of the gift?\n"

```
}
],
"role": "model"
},
```

```
"invocation id": "Wtfu4psw",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "9sjbcuIg",
 "timestamp": 1741218610.086634
},
 "content": {
 "parts": [
 {
 "text": "the tree is 10 dollars"
 }
],
 "role": "user"
 },
 "invocation_id": "20YOS2hP",
 "author": "user",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "IUuNmRQM",
 "timestamp": 1741218625.681002
},
```

```
"parts": [
 "text": "A $10 Arbequina Olive Tree would be an incredible deal!
\n in the price is indeed $10, would you like me to go ahead and finalize the
order for pickup in Las Vegas? Also, since it's a gift, would you like me to
include a card with a personalized message?\n"
],
 "role": "model"
 },
 "invocation id": "20Y0S2hP",
 "author": "cymbal retail agent",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 },
 "id": "YjEAEed2",
 "timestamp": 1741218627.84472
 },
 "content": {
 "parts": [
 "text": "yes please finalize the order. no need for personalized
message, i will deal with that later"
],
 "role": "user"
 },
 "invocation_id": "hwndFdD7",
```

"content": {

```
"author": "user",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 },
 "id": "FdGPzV0i",
 "timestamp": 1741218656.604335
 },
 "content": {
 "parts": [
 "text": "Okay, I will finalize the order for one Arbequina Olive
Tree for pickup in Las Vegas. Since I cannot confirm the price, I will assume
it is $10. Please verify the actual price when you pick it up.\n\nIs there
anything else I can assist you with today? Perhaps you'd like me to send some
care instructions for the olive tree?\n"
 }
],
 "role": "model"
 },
 "invocation id": "hwndFdD7",
 "author": "cymbal retail agent",
 "actions": {
 "state delta": {},
 "artifact delta": {}
 },
 "id": "OLfhpOWt",
```

"timestamp": 1741218658.877849

},

```
"content": {
 "parts": [
 {
 "text": "okey can you list all items in my cart?"
 }
],
 "role": "user"
 "invocation_id": "rYAhpwYF",
 "author": "user",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 "id": "98E2TB11",
 "timestamp": 1741218675.975634
},
 "content": {
 "parts": [
 {
 "function_call": {
 "args": {
 "customer id": "123"
 },
 "name": "access cart information"
 }
```

```
],
 "role": "model"
 },
 "invocation id": "rYAhpwYF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "J3wlIzrY",
 "timestamp": 1741218677.944013
},
 "content": {
 "parts": [
 {
 "function_response": {
 "name": "access_cart_information",
 "response": {
 "items": [
 {
 "product_id": "soil-123",
 "name": "Standard Potting Soil",
 "quantity": 1
 },
 {
 "product_id": "fert-456",
 "name": "General Purpose Fertilizer",
```

```
}
],
 "subtotal": 25.98
 }
 }
],
 "role": "user"
 "invocation id": "rYAhpwYF",
 "author": "cymbal retail agent",
 "actions": {
 "state delta": {},
 "artifact delta": {}
 },
 "id": "NADvsKno",
 "timestamp": 1741218677.944862
 },
 "content": {
 "parts": [
 "text": "Okay, here's what's currently in your cart:\n\n^*
Standard Potting Soil (product ID: soil-123, quantity: 1)\n^* General Purpose
Fertilizer (product ID: fert-456, quantity: 1) \n\nIt seems the Arbequina Olive
Tree was not successfully added to your cart previously. I will add it now
with quantity 1.\n"
 },
 "function_call": {
```

"quantity": 1

```
"args": {
 "items_to_remove": [],
 "items_to_add": [
 {
 "quantity": 1,
 "product_id": "arbequina_olive_tree"
 }
],
 "customer_id": "123"
 },
 "name": "modify_cart"
 }
 }
],
 "role": "model"
 },
 "invocation_id": "rYAhpwYF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "Q3S12SZe",
 "timestamp": 1741218680.445858
},
 "content": {
 "parts": [
```

```
"function_response": {
 "name": "modify_cart",
 "response": {
 "status": "success",
 "message": "Cart updated successfully.",
 "items added": true,
 "items_removed": true
 }
 }
],
 "role": "user"
 },
 "invocation_id": "rYAhpwYF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "NdkFJVW0",
 "timestamp": 1741218680.446508
 },
 "content": {
 "parts": [
 "text": "The Arbequina Olive Tree has been successfully added. Let
me refresh the cart information.\n"
```

```
},
 "function_call": {
 "args": {
 "customer id": "123"
 },
 "name": "access_cart_information"
 }
],
 "role": "model"
 },
 "invocation_id": "rYAhpwYF",
 "author": "cymbal retail agent",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 "id": "OJJTWc6k",
 "timestamp": 1741218682.488644
},
 "content": {
 "parts": [
 "function_response": {
 "name": "access_cart_information",
 "response": {
 "items": [
```

```
{
 "product_id": "soil-123",
 "name": "Standard Potting Soil",
 "quantity": 1
 },
 "product_id": "fert-456",
 "name": "General Purpose Fertilizer",
 "quantity": 1
 }
],
 "subtotal": 25.98
 }
 }
],
 "role": "user"
 },
 "invocation_id": "rYAhpwYF",
 "author": "cymbal_retail_agent",
 "actions": {
 "state_delta": {},
 "artifact_delta": {}
 },
 "id": "ppDVM2pl",
 "timestamp": 1741218682.489273
},
```

```
"content": {
 "parts": [
 "text": "I apologize, it seems like there's an issue updating your
cart. The Arbequina Olive Tree is still not showing up. I will try removing
the potting soil and fertilizer, then adding the olive tree again. Would you
like me to proceed?\n"
],
 "role": "model"
 },
 "invocation_id": "rYAhpwYF",
 "author": "cymbal retail agent",
 "actions": {
 "state_delta": {},
 "artifact delta": {}
 },
 "id": "jjPjCjjZ",
 "timestamp": 1741218684.770312
 }
],
 "last_update_time": 1741218714.258285
}
File: tests/__init__.py
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```

```
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File: tests/unit/__init__.py

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```

```

File: tests/unit/test_config.py

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limitations under the License.
import pytest
from customer_service.config import Config
import logging
```

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# limitations under the License.

@pytest.fixture

```
def conf():
 configs = Config()
 return configs
def test_settings_loading(conf):
 logging.info(conf.model dump())
 assert conf.agent settings.model.startswith("gemini")

File: tests/unit/test_tools.py

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limitations under the License.
```

```
from customer_service.tools.tools import (
 access cart information,
 approve_discount,
 check_product_availability,
 generate_qr_code,
 get_available_planting_times,
 get_product_recommendations,
 modify_cart,
 schedule_planting_service,
 send_call_companion_link,
 send_care_instructions,
 update_salesforce_crm,
)
Configure logging for the test file
logging.basicConfig(level=logging.INFO)
logger = logging.getLogger(__name__)
def test_send_call_companion_link():
 phone_number = "+1-555-123-4567"
 result = send_call_companion_link(phone_number)
 assert result == {
 "status": "success",
 "message": f"Link sent to {phone number}",
 }
```

from datetime import datetime, timedelta

```
def test_approve_discount_ok():
 result = approve discount(
 discount type="percentage", value=10.0, reason="Test discount"
)
 assert result == {"status": "ok"}
def test_approve_discount_rejected():
 result = approve discount(
 discount type="percentage", value=15.0, reason="Test large discount"
)
 assert result == {
 "message": "discount too large. Must be 10 or less.",
 "status": "rejected",
 }
def test_update_salesforce_crm():
 customer id = "123"
 details = "Updated customer details"
 result = update_salesforce_crm(customer_id, details)
 assert result == {
 "status": "success",
 "message": "Salesforce record updated.",
 }
```

```
def test access cart information():
 customer_id = "123"
 result = access_cart_information(customer_id)
 assert result == {
 "items": [
 {
 "product id": "soil-123",
 "name": "Standard Potting Soil",
 "quantity": 1,
 },
 {
 "product_id": "fert-456",
 "name": "General Purpose Fertilizer",
 "quantity": 1,
 },
],
 "subtotal": 25.98,
 }
def test_modify_cart_add_and_remove():
 customer_id = "123"
 items_to_add = [{"product_id": "tree-789", "quantity": 1}]
 items_to_remove = [{"product_id": "soil-123"}]
 result = modify_cart(customer_id, items_to_add, items_to_remove)
 assert result == {
 "status": "success",
 "message": "Cart updated successfully.",
```

```
"items added": True,
 "items removed": True,
def test_get_product_recommendations_petunias():
 plant type = "petunias"
 customer id = "123"
 result = get product recommendations(plant type, customer id)
 assert result == {
 "recommendations": [
 {
 "product_id": "soil-456",
 "name": "Bloom Booster Potting Mix",
 "description": "Provides extra nutrients that Petunias love.",
 },
 {
 "product id": "fert-789",
 "name": "Flower Power Fertilizer",
 "description": "Specifically formulated for flowering
annuals.",
 },
]
def test_get_product_recommendations_other():
 plant_type = "other"
 customer_id = "123"
```

```
result = get product recommendations(plant type, customer id)
 assert result == {
 "recommendations": [
 {
 "product id": "soil-123",
 "name": "Standard Potting Soil",
 "description": "A good all-purpose potting soil.",
 },
 {
 "product_id": "fert-456",
 "name": "General Purpose Fertilizer",
 "description": "Suitable for a wide variety of plants.",
 },
]
def test_check_product_availability():
 product id = "soil-123"
 store id = "Main Store"
 result = check_product_availability(product_id, store_id)
 assert result == {"available": True, "quantity": 10, "store": store id}
def test schedule planting service():
 customer_id = "123"
 date = "2024-07-29"
 time_range = "9-12"
 details = "Planting Petunias"
```

```
assert result["status"] == "success"
 assert result["date"] == date
 assert result["time"] == time range
 assert "appointment_id" in result
 assert "confirmation_time" in result
def test_get_available_planting_times():
 date = "2024-07-29"
 result = get_available_planting_times(date)
 assert result == ["9-12", "13-16"]
def test_send_care_instructions():
 customer_id = "123"
 plant type = "Petunias"
 delivery_method = "email"
 result = send_care_instructions(customer_id, plant_type, delivery_method)
 assert result == {
 "status": "success",
 "message": f"Care instructions for {plant_type} sent via
{delivery_method}.",
 }
def test generate qr code():
 customer_id = "123"
 discount_value = 10.0
```

result = schedule planting service(customer id, date, time range, details)