

Moises Contreras Coronado

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Certified Insurance Broker and Financial Analyst

Seasoned Specialist offering tailored insurance instruments and financial forecasting.

Key skills include:

- Experience in Sales
- Financial Planning and Forecasting
- Analytical Skills
- Goal Setting
- Professional Networking Strategies
- Organizational Skills

PROFESSIONAL EXPERIENCE

CORONADO, INSURANCE BROKER, *Mazatlan, Sinaloa*

INSURANCE BROKER (March 2020 – March 2022)

Promoted to provide insurance services, assessing insurance needs for small, medium and large businesses. Duties include product analysis, interviewing, negotiation, and referrals to support services.

- Serve as intermediary between large institutional clients and senior management for insurance companies.
- Demonstrated strong understanding of the Mexican and international insurance system.

BANVERDE S.A.P.I., *Guadalajara, Jalisco*

FINANCIAL ANALYST Jr. (April 2022 – May 2022)

Conducted financial forecasting and organized resource deployment for photovoltaic solar energy projects.

- Organized different areas of the project to best deploy financial resources.
- Hand-selected by CFO to serve as specialist, tasked with providing decision making on company structuring and financing.

EDUCATION & CREDENTIALS

B.A., International Finance, 2020

Instituto Tecnológico de Estudios Superiores de Monterrey (ITESM), Zapopan, Jalisco.

Certified Insurance Intermediary- Personal, Business and Special Risks, 2020

Comisión Nacional de Seguros y Fianzas (CNSF), Culiacan, Sinaloa.

