



Aeronautic, Defense and Space

Driving value to deliver impact



PwC in AD&S : We help you grow

Our network
extends across
158 countries

276,000
people*

We work with **85**
of the **100**
largest companies
in the AD&S sector

\$42.4bn
in revenues*

Including **+5,000**
dedicated to Aeronautic,
Defense and Space
(AD&S) issues

\$3bn investment in upskilling
PwC people, developing
and sharing technologies
to support clients

Our services

Advisory

Solving your complex issues by helping you to develop competitive assets on your market, increase your performance and master your risks thanks to our “strategy through execution” value proposition.

Audit and assurance

Contributing to your growth by helping you to navigate regulatory complexity and strengthen trust and transparency in your financial reporting.

Tax & Legal

Addressing tax, business and legal issues such as legal structures, corporate good standing, contract negotiation, corporate, personal and indirect tax advice and planning.

Cybersecurity

Providing a comprehensive range of cyber security and data privacy services to help you assess, build and manage your cyber security capabilities and respond to incidents.

Focusing on key AD&S challenges

TRENDS



Competitiveness and Industry 4.0

With new entrants on the market, military export perspectives, and disruption from tech companies, AD&S industrial players are facing unprecedented challenges to remain competitive.

TRENDS



Sector Consolidation (M&A)

A vast consolidation movement is at play in the AD&S industry in order to face key challenges such as geographical diversification, client and technology acquisition, and the race to achieve critical size, optimize costs and partner with OEMs on next generation platforms.

PROJECT

Digital Operations strategy to improve efficiency
Definition of an Industry 4.0 roadmap and identification of key digital capabilities thanks to a business pain points analysis across functions and industrial sites allowing cost reduction opportunities.

PROJECT

Recent deal assignments for AD&S players
Financial, tax, legal, social and ESG due diligences, as part of the acquisition of a leading MRO player by a PE firm.
Target screening, financial and tax due diligence on behalf of a European Tier-1 in the context of their geographical expansion in North America.

* Source : PwC global revenues 2019

TRENDS



Workforce of the future

Aeronautic, Defense and Space industry growth exacerbates workforce-related challenges. Companies must develop the workforce of the future that is capable of adapting to new technologies and ways of working.

PROJECT

HR function transformation

Transformation of the HR function of a French aeronautical group in the context of a rapidly changing market. Optimization and breakthrough scenario construction, definition of a mid-term social plan and contribution to the company's efficiency plan.

TRENDS



New industrial schemes

Globalization is having a strong impact on AD&S actors. Manufacturers are moving closer to high-growth markets to transfer technology as part of export programs. Consequently, they have to adapt their industrial systems.

PROJECT

Complex IT Programm Management

Providing support to the management of an international IT program, from scoping to delivery, leveraging the PwC international network.

TRENDS



Customer services

Mass customization, customer centric approaches, digitized product & services and new business models are also driving new revenue opportunities for the AD&S industry. Mastering data along the product lifecycle has become strategic.

PROJECT

Defense and Space

Identification of new services based on earth observation data, leveraging PwC's strategy, technology, and legal expertise.

TRENDS



Safety & security risk management

AD&S safety & security risks are a constantly evolving paradigm, not only as a result of M&A but also due to an evolving IT landscape and, of course, global threats. A clear view of safety & security risks at strategic level is required.

PROJECT

Risk assurance

Definition of corporate security audit and remediation plan.

Our assets

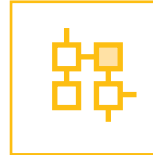
Cyber Intelligence

Experts in cybersecurity, security, safety, crisis management and investigation to bring you integrated solutions, from strategy to operations, to deal with numerous cyber intelligence challenges.



Blockchain Lab

A pool of experts dedicated to analyzing blockchain trends and developing solutions such as Airtrace, a blockchain traceability solution to provide transparency in the end-to-end supply chain and give consumers trust in the products they buy.



Digital Operations Impact Centre

A global pool of Digital Operations experts that can be mobilized to support your digital transformation.

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PwC AD&S hub

A pool of experts to support you on topics such as military drones, surveillance, space launchers, manned flight, supply chain, satellite navigation & communication and cybersecurity.



PwC Experience Center

Design thinking, creative talents and an inspiring environment to help you building your business model.



Our sector publications



Blockchain in
Aeronautics & Aviation



Global Aerospace
and Defense Deals
Insights



Global Digital
Operations Study 2018



Aerospace and
Defense forecast



Space Debris:
how to clean up
the space?



The Global State
of Information Security
Survey

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