Connected care.
Real outcomes.

Our Closed-Loop Referral System seamlessly connects healthcare providers, community organizations, and patients to deliver coordinated care that drives measurable results.

Schedule a Demo →   ▶ Watch Overview

✓ HIPAA Compliant   ✓ SOC2 Type I Certified   ✓ 99.99% Uptime

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✦ Core Platform

Closed-Loop Referral System

Our intelligent platform creates seamless connections between healthcare providers and community organizations, automating workflows and ensuring no patient falls through the cracks.

Unified Patient Records
Single source of truth across all care settings

Automated Workflow Orchestration
Streamline referrals with intelligent automation

200+ Pre-built Integrations
Connect with existing EHR and community systems

Real-time Care Coordination
Instant updates and status tracking

Smart Notifications
Automated alerts for time-sensitive actions

Outcome Tracking
Measure and report on referral success rates

Learn More >

SR Referral Dashboard
Real-time Status   Live

Housing Assistance   Completed
Community Housing Partners → Patient accepted

Mental Health Services   In Progress

Food Security Program   Pending
Local Food Bank → Awaiting contact

94%   **3.2d**   **128**
Completion   Avg. Close   Active

SEAMLESS INTEGRATION

Existing Electronic Health Record Systems

Your existing EHR integrates directly with GridSocial, our closed-loop referral system that extends your capabilities with seamless community care coordination.

Epic   Cerner   Meditech

Athenahealth   eClinicalWorks   NextGen

⟷ Integrates with ⟷

GridSocial
Closed-Loop Referral System

Modern Healthcare Software Solutions

Everything you need to deliver exceptional patient care and streamline operations.

Patient Management

Centralized patient records with intelligent search and comprehensive health timelines.

Clinical Documentation

Smart templates and voice-to-text capabilities that reduce documentation time by 40%.

Care Coordination

Seamless referral management and care team collaboration tools.

Compliance & Security

Built-in HIPAA compliance, audit trails, and enterprise-grade security.

Workflow Automation

Automate repetitive tasks and streamline clinical and administrative workflows.

Analytics & Reporting

Real-time dashboards and custom reports for data-driven decision making.

PATIENT ENGAGEMENT

Patient Engagement Management

Empower your patients with tools that make managing their health simple, while reducing administrative burden on your staff.

Appointment Reminders
Automated SMS and email reminders reduce no-shows by up to 30%

Secure Messaging
HIPAA-compliant patient-provider communication portal

Care Plan Tracking
Interactive tools for patients to track their health goals

Health Insights
Personalized health dashboards and progress reports

S Sarah Johnson
Patient Portal

Next Appointment — Tomorrow
Dr. Michael Chen - Annual Checkup
9:30 AM - Main Campus

Health Goals Progress — This Week
Daily Steps — 8,500 / 10,000
Medication Adherence — 100%

REAL-TIME VISIBILITY

EHR Log Tracker

Complete visibility into every interaction with your patient data. Our comprehensive logging system helps you maintain compliance, detect anomalies, and ensure data integrity.

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● ● ●   EHR Log Monitor

09:42:15 [INFO]  Patient record accessed - ID: 847291
09:42:18 [SYNC]  Lab results synced from Quest Diagnostics
09:42:22 [ALERT] Drug interaction flagged - review required
09:42:25 [INFO]  E-prescription sent to CVS Pharmacy
09:42:28 [AUDIT] Access log recorded - Dr. Chen, M.
```

- Real-time activity monitoring and dashboards
- Automated HIPAA compliance reporting
- Instant security alerts and notifications
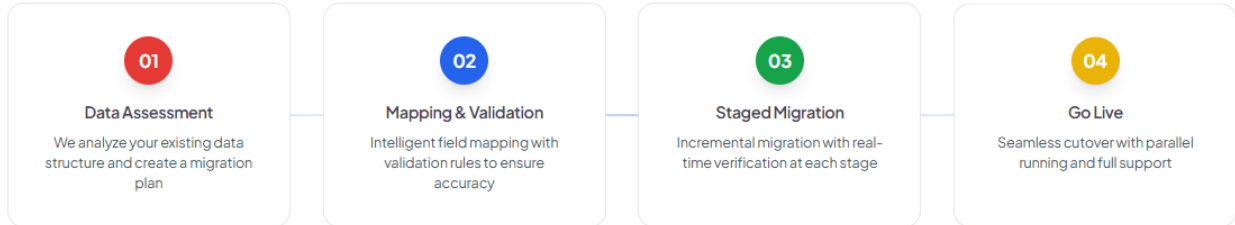- Full audit trail history for all records

Full audit trail history for all records

Automated Legacy EHR Migration

Migrate from any legacy system with zero data loss and minimal downtime.

01

Data Assessment

We analyze your existing data structure and create a migration plan

02

Mapping & Validation

Intelligent field mapping with validation rules to ensure accuracy

03

Staged Migration

Incremental migration with real-time verification at each stage

04

Go Live

Seamless cutover with parallel running and full support

CONNECTIVITY

EHR Integrations

We connect with all major EHR systems through certified HL7 FHIR and API integrations.

Epic   Cerner   Meditech   Allscripts   athenahealth   eClinicalWorks   NextGen   DrChrono   Kareo
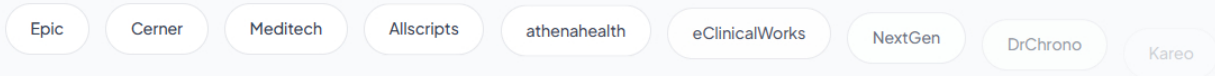
🔗 View All 200+ Integrations

Advanced Analytics

Turn your healthcare data into actionable insights with powerful analytics tools designed for clinical and operational excellence.

40%
Reduction in readmissions

3x
Faster report generation

95%
Data accuracy rate

24/7
Real-time monitoring

Performance Dashboard   Live

Jan   Feb   Mar   Apr   May   Jun   Jul   Aug   Sep   Oct   Nov   Dec

AI Features

Leverage the power of artificial intelligence to enhance clinical decision-making and improve patient outcomes.

Clinical Decision Support

AI-powered recommendations based on patient history, current symptoms, and latest clinical guidelines.

Smart Documentation

Natural language processing automatically generates clinical notes from patient encounters.

Predictive Analytics

Identify at-risk patients and predict potential health issues before they become critical.

Population Health

AI-driven insights for managing patient populations and improving community health outcomes.

Who We Are

SocialRoots.ai was founded with a mission to bridge the gap between healthcare and community services. We believe that true health outcomes depend on addressing the whole person—medical, social, and environmental factors alike.

Today, we partner with healthcare organizations across the country, helping them connect patients with the community resources they need to thrive through our innovative closed-loop referral technology.

Healthcare   Community   Connect

Our Team
200+ dedicated professionals

Our Values
Security, innovation, compassion

Our Mission
Better outcomes through connected care

Community First
Connecting care across networks

500+
Healthcare Partners

15M
Patients Served

98%
Client Retention