

Amend Letter of Credit Request Confirmation

Chaste Manhattan

FHFA No.: 15012

Request Date/Time: 09/14/2017 at 1:43 pm
Request Authorized By: Extranet Signer

LC Number: 2014-011

Beneficiary: Union Investment Real Estate GmbH, Asset Management International, Asset Management USA,
Attn: Berit Emme, Valentinskamp 70/EMPORIO, 20355 Hamburg, Germany

Current Credit Amount:: \$14,750,000
Amended Credit Amount: \$15,750,000

Current Expiration Date:: 07/30/2018
Amended Expiration Date: 10/30/2018

Effective Date of Amendment:: 09/15/2017

Amendment Fee: \$100
Annual Maintenance Fee: 10 bps

This Letter of Credit amendment is subject to your institution's continuing compliance with the Bank's Advances and Security Agreement and other applicable agreements, as well as with the Bank's Credit Program and specific eligibility or documentation requirements and policies applicable to specific Bank products. Also, statutory or regulatory conditions (including regulatory limits on Bank credit to capital-deficient savings institutions) may apply.

This Letter of Credit has been issued and is being amended pursuant to the Letter of Credit Reimbursement Agreement between the Bank and the Member, which will govern the rights and obligations of the Bank and the Member with respect to each other in regard to the Letter of Credit (including any amendments). The original amendment will be provided to the Beneficiary. Your institution covenants with and represents and warrants to the Bank that the above terms are valid and are those by which your institution agrees to be bound. For all purposes, your above request constitutes a "Confirmation of Amendment of Letter of Credit" and a "Confirmation," as the latter term is used and defined in the Letter of Credit Reimbursement Agreement.