



Letter of Credit Request

Chaste Manhattan
15012

Request Date/Time:	02/23/2017 at 8:13 am
Request Made By:	Extranet Signer
LC Number:	2017-1059
Beneficiary:	Nevada State Treasurer
Beneficiary Address:	State of Nevada Treasurers Office Nevada Collateral Pool 101 North Carson Street, Suite 4 Carson City, Nevada 89701
Amount:	\$99,999,999
Issue Date:	03/01/2017
Expiration Date:	02/01/2018
Issuance Fee:	\$100
Annual Maintenance Fee:	10 bps

The issuance of the requested Letter of Credit is subject to your institution's continuing compliance with the Bank's Advances and Security Agreement and other applicable agreements, as well as with the Bank's Credit Program and specific eligibility or documentation requirements and policies applicable to specific Bank products. Also, statutory or regulatory conditions (including regulatory limits on Bank credit to capital-deficient savings institutions) may apply.

The requested Letter of Credit will be issued pursuant to the Letter of Credit Reimbursement Agreement between the Bank and the Member, which will govern the rights and obligations of the Bank and the Member with respect to each other in regard to the Letter of Credit. Your institution covenants with and represents and warrants to the Bank that the above terms are valid and are those by which your institution agrees to be bound.

When issued, the Letter of Credit is irrevocable and, except with the written consent of the Bank, nontransferable except as specifically set forth in the Letter of Credit. Your institution is required, and agrees, to reimburse the Bank for any attorneys' fees, accountants' fees, or other outofpocket costs associated with the Bank's issuance, amendment, or maintenance of the requested Letter of Credit.