

## **Macromechanics**

Study of stress-strain behavior of composites using effective properties of an equivalent homogeneous material. Only the globally averaged stresses and strains are considered, not the local fiber and matrix values.

# Stress-Strain Relationships for Anisotropic Materials

First, we discuss the form of the stress-strain relationships at a point within the material, then discuss the concept of effective moduli for heterogeneous materials where properties may vary from point-to-point.

# General Form of Elastic σ-ε Relationships for Constant Environmental Conditions

$$\sigma_{ij} = F_{ij}(\varepsilon_{11}, \varepsilon_{12}, \varepsilon_{13}, ...), \quad i, j = 1, 2, 3... \quad (2.1)$$

Each component of stress,  $\sigma_{ij}$ , is related to each of nine strain components,  $\epsilon_{ij}$ 

(Note: These relationships may be nonlinear)

Expanding  $F_{ij}$  in a Taylor's series and Retaining only the first order terms,

$$\sigma_{ij} = C_{ijkl} \varepsilon_{kl}, \qquad i, j, k, l = 1, 2, 3$$

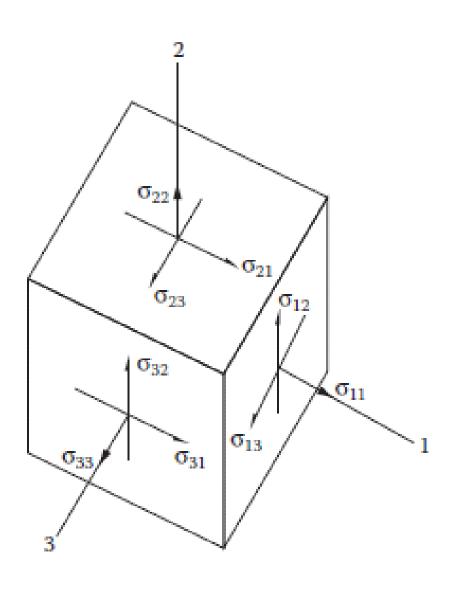
for a <u>linear elastic</u> material

$$\sigma_{ij}$$
 –9 components

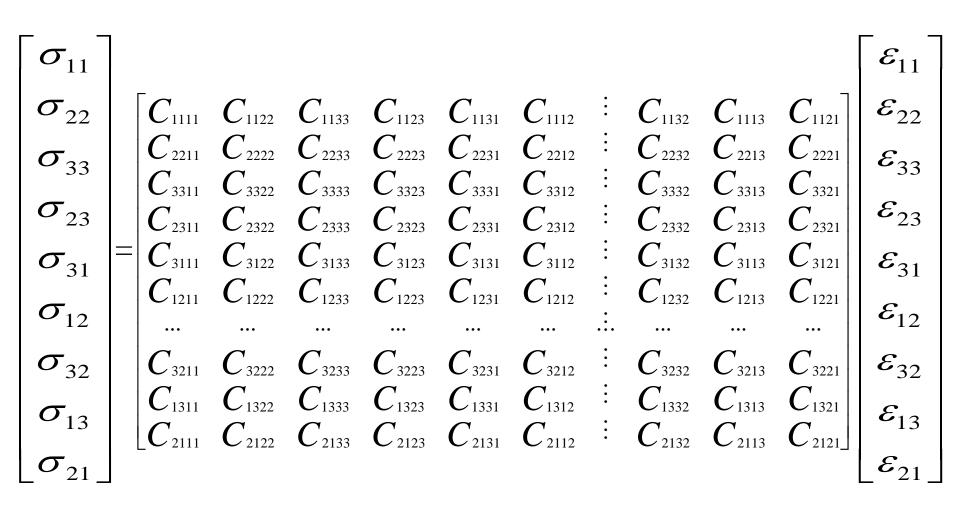
$$\varepsilon_{kl}$$
 -9 components

$$C_{ijkl}$$
 -81 components

## **3D** state of stress



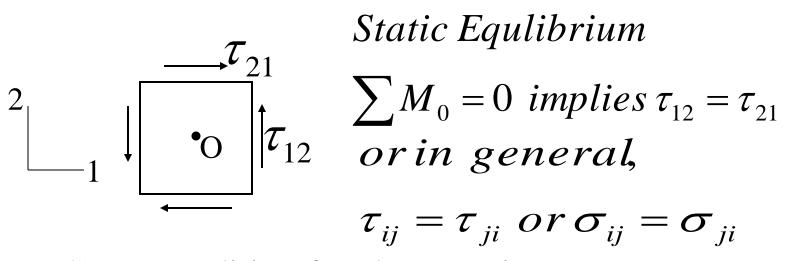
# Generalized Hooke's Law for Anisotropic Material



(2.2)

# Symmetry Simplifies the Generalized Hooke's Law

1. Symmetry of shear stresses and strains:



Same condition for shear strains,  $\mathcal{E}_{ij} = \mathcal{E}_{ji}$ 

2. Material property symmetry – several types will be discussed.

Symmetry of shear stresses and shear strains:

$$\sigma_{ij} = \sigma_{ji}$$
 and  $\varepsilon_{ij} = \varepsilon_{ji}$ 

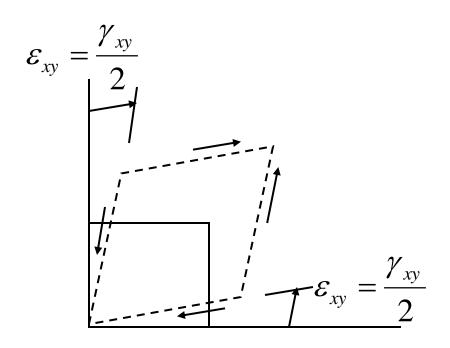
Thus, only 6 components of  $\sigma_{ij}$  are independent, and likewise for  $\epsilon_{ij}$ .

This leads to a contracted notation.

<u>Stresses</u>	
Tensor Notation	Contracted
	<u>Notation</u>
$\sigma_{11}$	$\sigma_1$
$\sigma_{22}$	$\sigma_2$
$\sigma_{33}$	$\sigma_3$
$\sigma_{23} = \sigma_{32}$	$\sigma_4$
$\sigma_{13} = \sigma_{31}$	$\sigma_5$
$\sigma_{12} = \sigma_{21}$	$\sigma_6$

<u>Strains</u>	
Tensor Notation	Contracted
	Notation
ε <sub>11</sub>	$\epsilon_1$
ε 22	$\epsilon_2$
ε 33	ε3
$2\varepsilon_{23} = 2\varepsilon_{32} = \gamma_{23} = \gamma_{32}$	ε4
$2\varepsilon_{13}=2\varepsilon_{31}=\gamma_{13}=\gamma_{31}$	ε <sub>5</sub>
$2\varepsilon_{12}=2\varepsilon_{21}=\gamma_{12}=\gamma_{21}$	ε <sub>6</sub>

# Geometry of Shear Strain



 $\gamma_{xy}$  = Engineering Strain

 $\varepsilon_{xy}$  = Tensor Strain

Total change in original angle =  $\gamma_{xy}$ 

Amount each edge rotates =  $\gamma_{xy}/2 = \epsilon_{xy}$ 

Using contracted notation

$$\sigma_i = C_{ij} \varepsilon_i \qquad i, j = 1, 2, \dots, 6 \tag{2.3}$$

or in matrix form 
$$\{\sigma\} = [C]\{\varepsilon\}$$
 (2.4)

where  $\{\sigma\}$  and  $\{\varepsilon\}$  are column vectors and [C] is a 6x6 matrix (the stiffness matrix)

Alternatively,

$$\varepsilon_i = S_{ij}\sigma_j$$
  $i, j = 1, 2, ..., 6$  (2.5)

or 
$$\{\varepsilon\} = [S]\{\sigma\}$$
 (2.6)

where [S] = compliance matrix

and 
$$[S] = [C]^{-1}$$

#### **Expanding:**

$$\begin{cases} \mathcal{E}_1 \\ \mathcal{E}_2 \\ \mathcal{E}_3 \\ \mathcal{E}_4 \\ \mathcal{E}_5 \\ \mathcal{E}_6 \end{cases} = \begin{bmatrix} S_{11} & S_{12} & S_{13} & S_{14} & S_{15} & S_{16} \\ S_{21} & S_{22} & S_{23} & S_{24} & S_{25} & S_{26} \\ S_{31} & S_{32} & S_{33} & S_{34} & S_{35} & S_{36} \\ S_{41} & S_{42} & S_{43} & S_{44} & S_{45} & S_{46} \\ S_{51} & S_{52} & S_{53} & S_{54} & S_{55} & S_{56} \\ S_{61} & S_{62} & S_{63} & S_{64} & S_{65} & S_{66} \end{bmatrix} \begin{bmatrix} \sigma_1 \\ \sigma_2 \\ \sigma_3 \\ \sigma_4 \\ \sigma_5 \\ \sigma_6 \end{bmatrix}$$

- Up to now, we only considered the stresses and strains at a point within the material, and the corresponding elastic constants at a point.
- What do we do in the case of a composite material, where the properties may vary from point to point?
- Use the concept of <u>effective moduli</u> of an equivalent homogeneous material.

### Concept of an Effective Modulus of an Equivalent Homogeneous Material

Heterogeneous composite under varying stresses and strains Stress,  $\sigma_2$ Strain,  $\mathcal{E}_2$ Equivalent homogeneous material under average stresses and strains  $\sigma_2$ Stress Strain

Effective moduli, C<sub>ij</sub>

$$\overline{\sigma_{i}} = C_{ij}\overline{\varepsilon_{j}}$$
where,
$$\overline{\sigma_{i}} = \text{average stress} = \frac{v}{\int_{v}^{v}} \int_{\varepsilon_{i}}^{\varepsilon_{i}} dv$$

$$\overline{\varepsilon_{i}} = \text{average strain} = \frac{v}{\int_{v}^{v}} \int_{\varepsilon_{i}}^{\varepsilon_{i}} dv$$

$$(2.9)$$

# 3-D Case General Anisotropic Material

- [C] and [S] each have 36 coefficients, but only 21 are independent due to symmetry.
- Symmetry shown by consideration of strain energy.
- Proof of symmetry:

Define strain energy density

$$W = \frac{1}{2}\sigma_i \varepsilon_i \quad (i = 1, 2, ..., 6)$$

$$W = \frac{1}{2}\sigma_{1}\varepsilon_{1} + \frac{1}{2}\sigma_{1}\varepsilon_{1} + \dots + \frac{1}{2}\sigma_{6}\varepsilon_{6}$$

$$but \qquad \sigma_{i} = C_{ij}\varepsilon_{j}$$

$$\therefore W = \frac{1}{2}C_{ij}\varepsilon_{i}\varepsilon_{j} \qquad (2.12)$$

Now, differentiate:

$$\frac{\partial W}{\partial \varepsilon_i} = \frac{1}{2} C_{ij} \varepsilon_j + \frac{1}{2} C_{ij} \varepsilon_i \frac{\partial \varepsilon_j}{\partial \varepsilon_i}$$

but 
$$\frac{\partial \varepsilon_{j}}{\partial \varepsilon_{i}} = \delta_{ij} = Kronec \ker delta = 1$$
 if i=j 0 if i\neq j

$$\therefore \delta_{ij} \varepsilon_i = \varepsilon_j \qquad \text{(show)}$$

$$\therefore \frac{\partial W}{\partial \varepsilon_i} = C_{ij} \varepsilon_j \tag{2.11}$$

$$\therefore \frac{\partial^2 W}{\partial \varepsilon_i \partial \varepsilon_j} = C_{ij} \tag{2.13}$$

But if the order of differentiation is reversed,

$$\therefore \frac{\partial^2 W}{\partial \varepsilon_j \partial \varepsilon_i} = C_{ji} \tag{2.14}$$

Since order of differentiation is immaterial,

$$C_{ij} = C_{ji}$$
 (Symmetry)

Similarly,

$$W = \frac{1}{2} S_{ij} \sigma_i \sigma_j$$

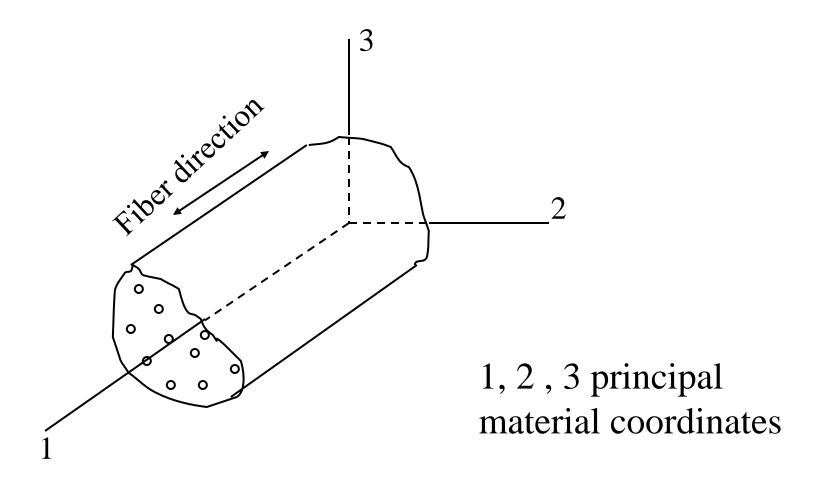
and 
$$S_{ij} = S_{ji}$$

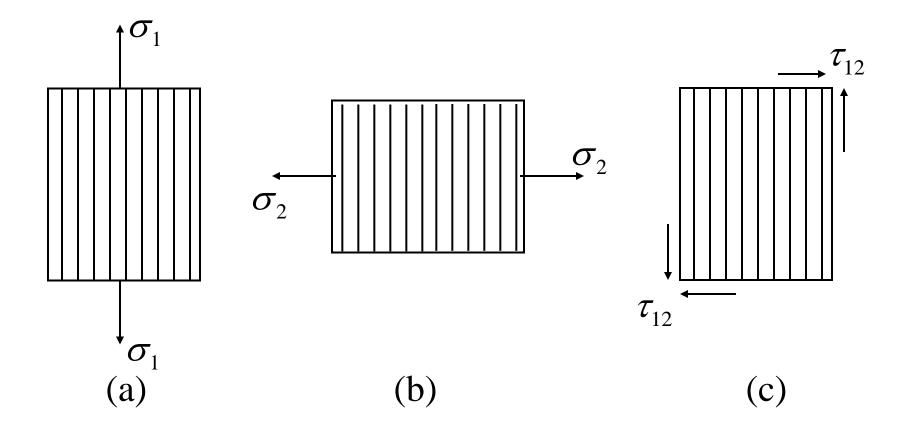
... Only 21 of 36 coefficients are independent for anisotropic material.

# Stiffness matrix for linear elastic anisotropic material with no material property symmetry

$$C_{ij} = \begin{bmatrix} C_{11} & C_{12} & C_{13} & C_{14} & C_{15} & C_{16} \\ & C_{22} & C_{23} & C_{24} & C_{25} & C_{26} \\ & & C_{33} & C_{34} & C_{35} & C_{36} \\ & & & C_{44} & C_{45} & C_{46} \\ & & & & C_{55} & C_{56} \\ & & & & & C_{66} \end{bmatrix}$$
(2.15)

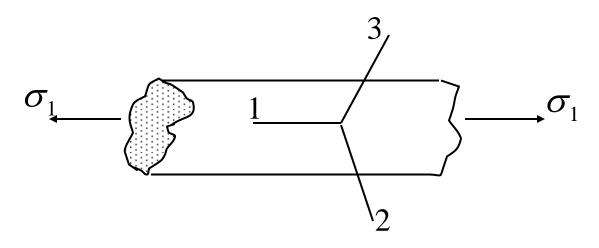
# 3-D Case, Specially Orthotropic





Simple states of stress used to define lamina engineering constants for specially orthotropic lamina.

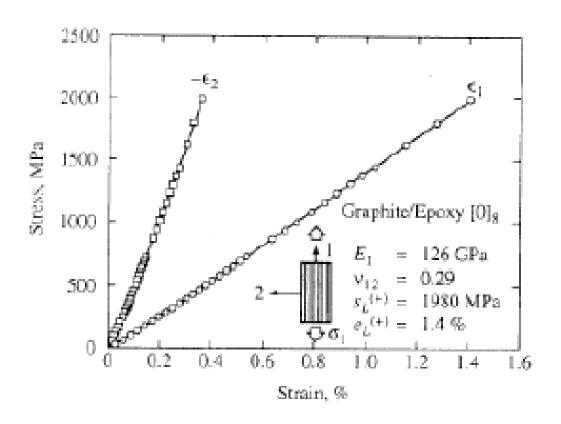
Consider normal stress  $\sigma_1$  alone:



Resulting strains,

$$\varepsilon_1 = \frac{\sigma_1}{E_1}; \quad \varepsilon_2 = -\upsilon_{12}\varepsilon_1 = -\upsilon_{12}\frac{\sigma_1}{E_1}$$
(2.19)

# Typical stress-strain curves from ASTM D3039 tensile tests



Stress-strain data from longitudinal tensile test of carbon/epoxy composite. Reprinted from ref. [8] with permission from CRC Press.

Similarly,

$$\varepsilon_3 = -\upsilon_{13}\varepsilon_1 = -\upsilon_{13}\frac{\sigma_1}{E_1}$$

where  $E_1 = \text{longitudinal modulus}$ 

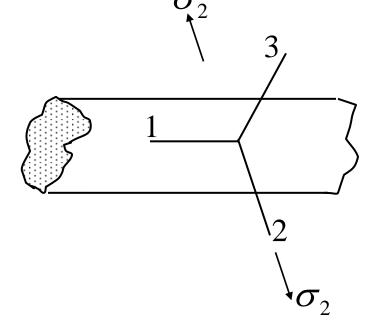
 $v_{ij}$  = Poisson's ratio for strain along j direction due to loading along i direction

## Now consider normal stress $\sigma_2$ alone:

Strains:

$$\varepsilon_{2} = \frac{\sigma_{2}}{E_{2}};$$

$$\varepsilon_{1} = -\upsilon_{21}\varepsilon_{2} = -\upsilon_{21}\frac{\sigma_{2}}{E_{2}}$$



$$\varepsilon_3 = -\upsilon_{23}\varepsilon_2 = -\upsilon_{23}\frac{\sigma_2}{E_2} \tag{2.20}$$

Where  $E_2$  = transverse modulus

Similar result for  $\sigma_3$  alone

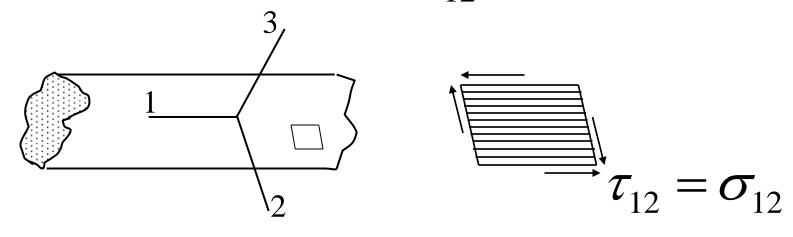
#### • Observation:

All shear strains are zero under pure normal stress (no shear coupling).

$$\therefore \gamma_{12} = \gamma_{13} = \gamma_{23} = 0$$

For  $\sigma_1$ ,  $\sigma_2$ ,  $\sigma_3$  alone

Now, consider shear stress  $\tau_{12}$  alone,



Strain 
$$\gamma_{12} = \frac{\tau_{12}}{G_{12}}$$

Where  $G_{12}$  = Shear modulus in 1-2 plane

$$\varepsilon_1 = \varepsilon_2 = \varepsilon_3 = \gamma_{13} = \gamma_{23} = 0 \tag{2.21}$$

(No shear coupling)

Similarly, for  $\tau_{13}$  alone

$$\gamma_{13} = \frac{\tau_{13}}{G_{13}}; \ \varepsilon_1 = \varepsilon_2 = \varepsilon_3 = \gamma_{12} = \gamma_{23} = 0$$

and for  $\tau_{23}$  alone

$$\gamma_{23} = \frac{\tau_{23}}{G_{23}}; \ \varepsilon_1 = \varepsilon_2 = \varepsilon_3 = \gamma_{13} = \gamma_{12} = 0$$

Now add strains due to all stresses using superposition

## **Specially Orthotropic 3D Case**

$$\begin{cases}
\varepsilon_{1} \\
\varepsilon_{2} \\
\varepsilon_{3} \\
\gamma_{23} \\
\gamma_{12}
\end{cases} = \begin{cases}
\frac{1}{E_{1}} & -\frac{\upsilon_{21}}{E_{2}} & -\frac{\upsilon_{31}}{E_{3}} & 0 & 0 & 0 \\
-\frac{\upsilon_{12}}{E_{1}} & \frac{1}{E_{2}} & -\frac{\upsilon_{32}}{E_{3}} & 0 & 0 & 0 \\
-\frac{\upsilon_{13}}{E_{1}} & -\frac{\upsilon_{23}}{E_{2}} & \frac{1}{E_{3}} & 0 & 0 & 0 \\
0 & 0 & 0 & \frac{1}{G_{23}} & 0 & 0 \\
0 & 0 & 0 & 0 & \frac{1}{G_{31}} & 0 \\
0 & 0 & 0 & 0 & 0 & \frac{1}{G_{12}}
\end{cases}$$

$$(2.22)$$

12 coefficients, but only are 9 independent

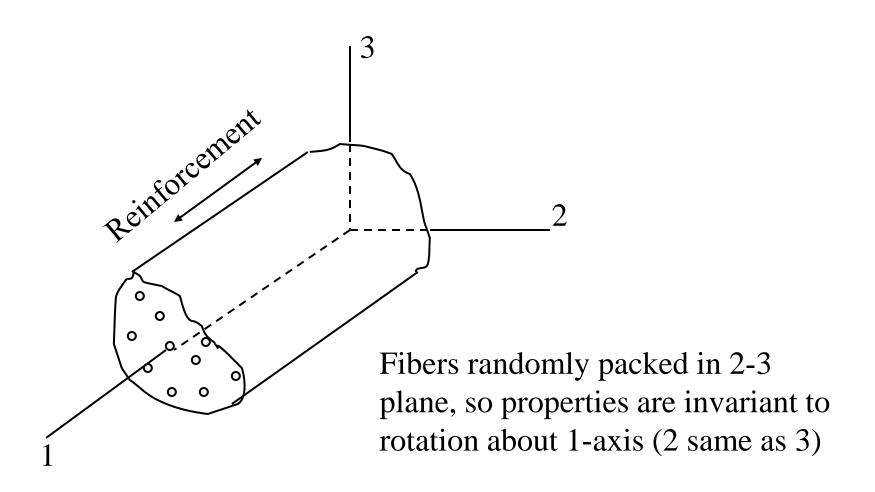
Symmetry: 
$$S_{ij} = S_{ji}$$

$$\therefore \frac{\mathbf{v}_{ij}}{E_i} = \frac{\mathbf{v}_{ji}}{E_j}$$

... Only 9 independent coefficients.

Generally orthotropic 3-D case – similar to anisotropic with 36 nonzero coefficients, but 9 are independent as with specially orthotropic case

#### **Specially Orthotropic – Transversely Isotropic**



Specially orthotropic, transversely isotropic (2 and 3 interchangeable)

$$G_{13} = G_{12}, E_2 = E_3, v_{21} = v_{31}$$

$$G_{23} = \frac{E_2}{2(1+v_{32})} \tag{2.23}$$

Now, only 5 coefficients are independent.

#### **Isotropic**

$$G_{13} = G_{23} = G_{12} = G$$
 $E_1 = E_2 = E_3 = E$ 
 $v_{12} = v_{23} = v_{13} = v$ 
 $G = \frac{E}{2(1+v)}$ 

2 independent coefficients

Usually measure E,  $\upsilon$  – calculate G

#### Isotropic – 3D case

$$\begin{cases}
\varepsilon_{1} \\
\varepsilon_{2} \\
\varepsilon_{3} \\
\varepsilon_{4} \\
\varepsilon_{5} \\
\varepsilon_{6}
\end{cases} = \begin{bmatrix}
\frac{1}{E} & -\frac{\upsilon}{E} & -\frac{\upsilon}{E} & 0 & 0 & 0 \\
-\frac{\upsilon}{E} & \frac{1}{E} & -\frac{\upsilon}{E} & 0 & 0 & 0 \\
-\frac{\upsilon}{E} & -\frac{\upsilon}{E} & \frac{1}{E} & 0 & 0 & 0 \\
0 & 0 & 0 & \frac{1}{G} & 0 & 0 \\
0 & 0 & 0 & 0 & \frac{1}{G} & 0
\end{cases}$$

$$\begin{bmatrix}
\sigma_{1} \\
\sigma_{2} \\
\sigma_{3} \\
\sigma_{4} \\
\sigma_{5} \\
\sigma_{6}
\end{bmatrix}$$

Same form for any set of coordinate axes

#### 3-D Isotropic – stresses in terms of strains

$$\sigma_{x} = \frac{E}{(1+\upsilon)(1-2\upsilon)} \left[ (1-\upsilon)\varepsilon_{x} + \upsilon(\varepsilon_{y} + \varepsilon_{z}) \right]$$

$$\sigma_{y} = \frac{E}{(1+\upsilon)(1-2\upsilon)} \Big[ (1-\upsilon)\varepsilon_{y} + \upsilon(\varepsilon_{x} + \varepsilon_{z}) \Big]$$

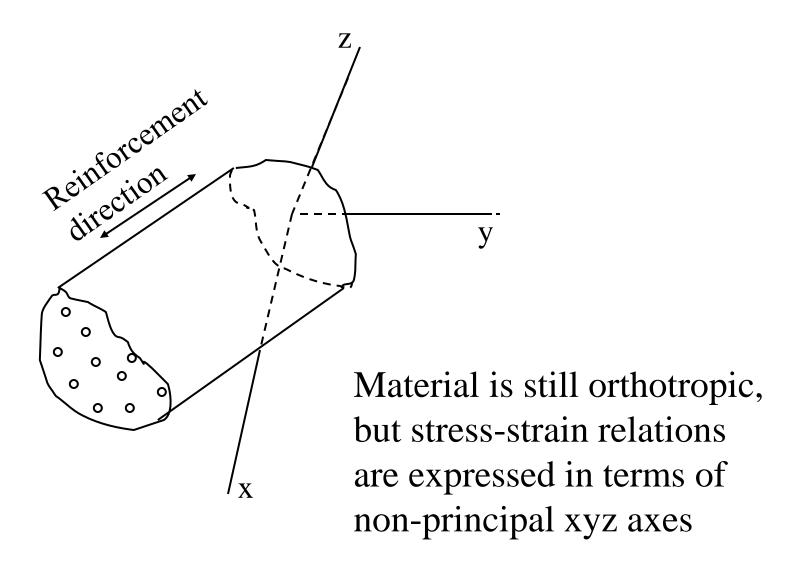
$$\sigma_z = \frac{E}{(1+v)(1-2v)} \left[ (1-v)\varepsilon_z + v(\varepsilon_x + \varepsilon_y) \right]$$

$$\sigma_{xy} = G\gamma_{xy} = \frac{E}{2(1+\upsilon)}\gamma_{xy}$$

$$\sigma_{xy} = G\gamma_{xy} = \frac{E}{2(1+\upsilon)}\gamma_{xy}$$

$$\sigma_{xy} = G\gamma_{xy} = \frac{E}{2(1+v)}\gamma_{xy}$$

#### 3-D Case, Generally Orthotropic



#### **Generally Orthotropic**

$$\begin{cases}
\mathcal{E}_{x} \\
\mathcal{E}_{y} \\
\mathcal{E}_{z}
\end{cases} = \begin{bmatrix}
\overline{S}_{11} & \overline{S}_{12} & \overline{S}_{13} & \overline{S}_{14} & \overline{S}_{15} & \overline{S}_{16} \\
\overline{S}_{21} & \overline{S}_{22} & \overline{S}_{23} & \overline{S}_{24} & \overline{S}_{25} & \overline{S}_{26} \\
\overline{S}_{31} & \overline{S}_{32} & \overline{S}_{33} & \overline{S}_{34} & \overline{S}_{35} & \overline{S}_{36} \\
\overline{S}_{41} & \overline{S}_{42} & \overline{S}_{43} & \overline{S}_{44} & \overline{S}_{45} & \overline{S}_{46} \\
\overline{S}_{51} & \overline{S}_{52} & \overline{S}_{53} & \overline{S}_{54} & \overline{S}_{55} & \overline{S}_{56} \\
\overline{S}_{61} & \overline{S}_{62} & \overline{S}_{63} & \overline{S}_{64} & \overline{S}_{65} & \overline{S}_{66}
\end{bmatrix}$$

Same <u>form</u> as anisotropic, with 36 coefficients, but 9 are independent as with specially orthotropic case

## Elastic coefficients in the stress-strain relationship for different materials and coordinate systems

Material and coordinate system	Number of nonzero coefficients	Number of independent coefficients	
Three – dimensional case			
Anisotropic	36	21	
Generally Orthotropic (nonprincipal coordinates)	36	9	
Specially Orthotropic (Principal coordinates)	12	9	
Specially Orthotropic, transversely isotropic	12	5	
Isotropic	12	2	
Two – dimensional case (lamina)			
Anisotropic	9	6	
Generally Orthotropic (nonprincipal coordinates)	9	4	
Specially Orthotropic (Principal coordinates)	5	4	
Balanced orthotropic, or square symmetric (principal coordinates)	5	3	
Isotropic	5	2	

#### 2-D Cases

Use 3-D equations with,

$$\sigma_3 = \tau_{13} = \tau_{23} = 0$$

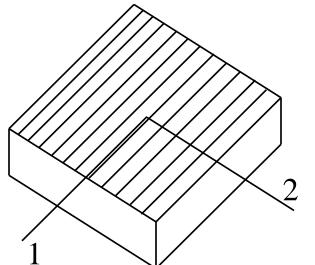
Plane stress,

$$\sigma_1, \ \sigma_2, \ \tau_{12} \neq 0$$

Or

$$\sigma_x$$
,  $\sigma_y$ ,  $\tau_{xy}$ ,  $\neq 0$ 

Specially Orthotropic 
$$\begin{cases} \mathcal{E}_1 \\ \mathcal{E}_2 \\ \gamma_{12} \end{cases} = \begin{bmatrix} S_{11} & S_{12} & 0 \\ S_{21} & S_{22} & 0 \\ 0 & 0 & S_{66} \end{bmatrix} \begin{bmatrix} \sigma_1 \\ \sigma_2 \\ \tau_{12} \end{bmatrix}$$
 (2.24)



$$\begin{cases}
\sigma_{1} \\
\sigma_{2} \\
\tau_{12}
\end{cases} = 
\begin{bmatrix}
Q_{11} & Q_{12} & 0 \\
Q_{21} & Q_{22} & 0 \\
0 & 0 & Q_{66}
\end{bmatrix} 
\begin{cases}
\varepsilon_{1} \\
\varepsilon_{2} \\
\gamma_{12}
\end{cases} (2.26)$$

5 Coefficients - 4 independent

#### **Specially Orthotropic Lamina in Plane Stress**

$$\begin{cases}
\mathcal{E}_{1} \\
\mathcal{E}_{2} \\
\gamma_{12}
\end{cases} = \begin{bmatrix}
S_{11} & S_{12} & 0 \\
S_{21} & S_{22} & 0 \\
0 & 0 & S_{66}
\end{bmatrix} \begin{cases}
\sigma_{1} \\
\sigma_{2} \\
\tau_{12}
\end{cases} (2.24)$$

5 nonzero coefficients

4 independent coefficients

Or in terms of 'engineering constants'

$$S_{11} = \frac{1}{E_1} \qquad S_{22} = \frac{1}{E_2}$$

$$S_{12} = S_{21} = -\frac{v_{21}}{E_2} = -\frac{v_{12}}{E_1}$$
 (2.25)

$$S_{66} = \frac{1}{G_{12}}$$

TABLE 2.2 Typical Values of Lamina Engineering Constants for Several Composites Having Fiber Volume Fraction  $\upsilon_f$ 

			$G_{12}$ (Msi		
Material	$E_1$ (Msi [GPa])	$E_2$ (Msi [GPa])	[GPa])	ν <sub>12</sub>	$v_f$
T300/934 carbon/epoxy	19.0 (131)	1.5 (10.3)	1.0 (6.9)	0.22	0.65
AS/3501 carbon/epoxy	20.0 (138)	1.3 (9.0)	1.0 (6.9)	0.3	0.65
P-100/ERL 1962 pitch/ carbon/epoxy	68.0 (468.9)	0.9 (6.2)	0.81 (5.58)	0.31	0.62
IM7/8551-7 carbon/ toughened epoxy	23.5(162)	1.21(8.34)	0.3(2.07)	0.34	0.6
AS4/APC2 carbon/ PEEK	19.1(131)	1.26(8.7)	0.73(5.0)	0.28	0.58
Boron/6061 boron/ aluminum	34.1(235)	19.9(137)	6.8(47.0)	0.3	0.5
Kevlar® 49/934 aramid/ epoxy	11.0 (75.8)	0.8 (5.5)	0.33 (2.3)	0.34	0.65
Scotchply® 1002 E-glass/epoxy	5.6 (38.6)	1.2 (8.27)	0.6 (4.14)	0.26	0.45
Boron/5505 boron/ epoxy	29.6 (204.0)	2.68 (18.5)	0.81 (5.59)	0.23	0.5
Spectra® 900/826 polyethylene/epoxy	4.45 (30.7)	<sup>7</sup> 0.51 (3.52)	0.21 (1.45)	0.32	0.65
E-glass/470-36 E-glass/vinylester	3.54 (24.4)	1.0 (6.87)	0.42 (2.89)	0.32	0.30

Kevlar® is a registered trademark of DuPont Company, Wilmington, Delaware; Scotchply® is a registered trademark of 3M Company, St. Paul, Minnesota; and Spectra® is a registered trademark of Honeywell International, Inc.

## **Experimental Characterization of Orthotropic Lamina**

- Need to measure 4 independent elastic constants
- Usually measure  $E_1$ ,  $E_2$ ,  $v_{12}$ ,  $G_{12}$  (see ASTM test standards later in Chap. 10)

Stresses in terms of tensor strains,

$$\begin{cases}
\sigma_{1} \\
\sigma_{2} \\
\tau_{12}
\end{cases} = \begin{bmatrix}
Q_{11} & Q_{12} & 0 \\
Q_{21} & Q_{22} & 0 \\
0 & 0 & 2Q_{66}
\end{bmatrix} \begin{Bmatrix} \varepsilon_{1} \\
\varepsilon_{2} \\
\gamma_{12} / 2
\end{cases} (2.26)$$

where 
$$[Q] = [S]^{-1}$$

#### Inverting [S]:

$$Q_{11} = \frac{S_{22}}{S_{11}S_{22} - S_{12}^{2}} = \frac{E_1}{1 - v_{12}v_{21}}$$

$$Q_{12} = -\frac{S_{12}}{S_{11}S_{22} - S_{12}^2} = \frac{v_{12}E_2}{1 - v_{12}v_{21}}$$

$$Q_{22} = \frac{S_{11}}{S_{11}S_{22} - S_{12}^2} = \frac{E_2}{1 - v_{12}v_{21}}$$

$$Q_{66} = \frac{1}{S_{66}} = G_{12}$$

#### Off – Axis Compliances:

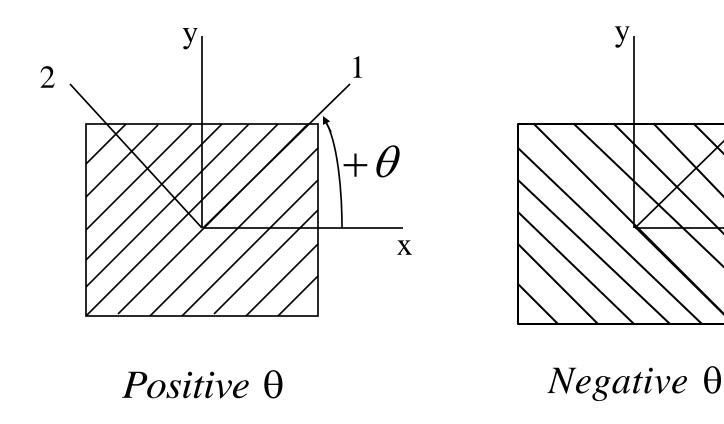
$$\overline{S}_{ij} = f_{ij} \{all \ S_{ij} \ and \ angle \ \theta \}$$

#### Off – Axis Stiffnesses:

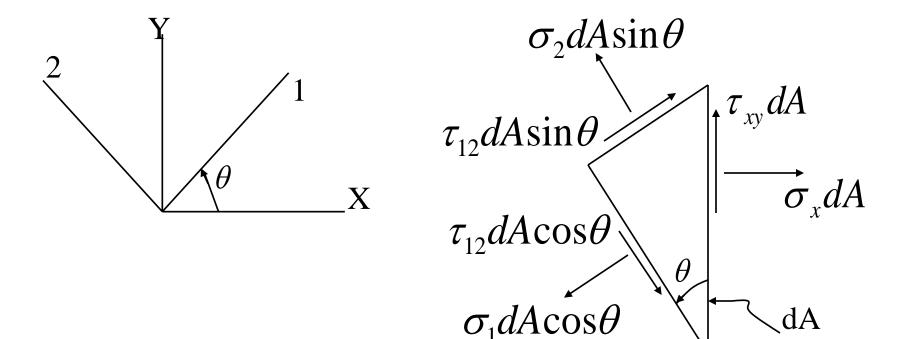
$$\overline{Q}_{ij} = f_{ij}' (all \ Q_{ij} \ and \ angle \ \theta)$$

Where  $f_{ij}$  and  $f_{ij}$  are found from transformations of stress and strain components from 1,2 axes to x, y axes

### Sign convention for lamina orientation



#### **Stress Transformation:**



$$\sum F_x = 0$$
 and  $\sum F_y = 0$ 

$$\sum F_x = \sigma_x dA - \sigma_1 dA \cos^2 \theta - \sigma_2 dA \sin^2 \theta + 2\tau_{12} dA \sin \theta \cos \theta = 0$$

$$\therefore \sigma_x = \sigma_1 \cos^2 \theta + \sigma_2 \sin^2 \theta - 2\tau_{12} \sin \theta \cos \theta$$
 (2.29)

$$\sum F_y = 0$$

$$\tau_{xy} = \sigma_1 \cos\theta \sin\theta - \sigma_2 \cos\theta \sin\theta + \tau_{12} (\cos^2\theta - \sin^2\theta)$$

Equations used to generate Mohr's circle.

1 & 2 are the material directions, X & Y are the force directions

#### Resulting stress Transformation:

$$\begin{cases}
\sigma_X \\
\sigma_Y \\
\tau_{XY}
\end{cases} = \begin{bmatrix}
c^2 & s^2 & -2cs \\
s^2 & c^2 & 2cs \\
cs & -cs & c^2 - s^2
\end{bmatrix} \begin{bmatrix}
\sigma_1 \\
\sigma_2 \\
\tau_{12}
\end{cases} = \begin{bmatrix}
T\end{bmatrix}^{-1} \begin{bmatrix}
\sigma_1 \\
\sigma_2 \\
\tau_{12}
\end{bmatrix} (2.30)$$

Where 
$$c = \cos\theta$$
,  $s = \sin\theta$ 

or

$$\begin{cases} \sigma_1 \\ \sigma_2 \\ \tau_{12} \end{cases} = \begin{bmatrix} T \\ \sigma_Y \\ \tau_{XY} \end{cases} \tag{2.31}$$

Where

$$[T] = \begin{bmatrix} c^2 & s^2 & 2cs \\ s^2 & c^2 & -2cs \\ -cs & cs & c^2 - s^2 \end{bmatrix}$$
 (2.32)

**Strain Transformation:** 

$$\begin{cases}
\varepsilon_{1} \\
\varepsilon_{2} \\
\gamma_{12}/2
\end{cases} = [T] \begin{cases}
\varepsilon_{x} \\
\varepsilon_{y} \\
\gamma_{xy}/2
\end{cases} (2.33)$$

#### Recall: Tensor shear strain

$$\varepsilon_{xy} = \frac{1}{2} \gamma_{xy}$$

Where  $\gamma_{xy}$  = engineering shear strain

or

Substituting (2.33) into (2.26), then substituting the resulting equations into (2.30)

$$\begin{cases}
\sigma_{x} \\
\sigma_{y} \\
\tau_{xy}
\end{cases} = [T]^{-1}[Q][T] \begin{cases}
\varepsilon_{x} \\
\varepsilon_{y} \\
\gamma_{xy}/2
\end{cases} (2.34)$$

Carrying out matrix multiplications and converting back to engineering strains,

$$\begin{cases}
\sigma_{x} \\
\sigma_{y} \\
\tau_{xy}
\end{cases} = 
\begin{bmatrix}
\overline{Q}_{11} & \overline{Q}_{12} & \overline{Q}_{16} \\
\overline{Q}_{12} & \overline{Q}_{22} & \overline{Q}_{26} \\
\overline{Q}_{16} & \overline{Q}_{26} & \overline{Q}_{66}
\end{bmatrix} 
\begin{cases}
\varepsilon_{x} \\
\varepsilon_{y} \\
\gamma_{xy}
\end{cases} (2.35)$$

Where

$$\overline{Q}_{11} = Q_{11}c^4 + Q_{22}s^4 + 2(Q_{12} + 2Q_{66})s^2c^2$$

$$Q_{11} = ...$$

$$\vdots (2.36)$$

$$\overline{Q}_{66} = \dots$$

Alternatively

$$\begin{cases}
\mathcal{E}_{x} \\
\mathcal{E}_{y} \\
\gamma_{xy}
\end{cases} = \begin{bmatrix}
\overline{S}_{11} & \overline{S}_{12} & \overline{S}_{16} \\
\overline{S}_{12} & \overline{S}_{22} & \overline{S}_{26} \\
\overline{S}_{16} & \overline{S}_{26} & \overline{S}_{66}
\end{bmatrix} \begin{bmatrix}
\sigma_{x} \\
\sigma_{y} \\
\tau_{xy}
\end{cases} (2.37)$$

Where

$$\left[\overline{S}\right]^{-1} = \left[\overline{Q}\right]$$

# Generally

Orthotropic Lamina (Off 
$$x_{xy}$$
) =  $\begin{bmatrix} \overline{S}_{11} & \overline{S}_{12} & \overline{S}_{16} \\ \overline{S}_{12} & \overline{S}_{22} & \overline{S}_{26} \\ \overline{S}_{16} & \overline{S}_{26} & \overline{S}_{66} \end{bmatrix} \begin{bmatrix} \sigma_x \\ \sigma_y \\ \tau_{xy} \end{bmatrix}$  (2.37)

$$x$$
 $\theta$ 
 $y$ 

$$\left\{ \begin{array}{c} \sigma_{x} \\ \sigma_{y} \\ \tau_{xy} \end{array} \right\} = \begin{bmatrix} \overline{Q}_{11} & \overline{Q}_{12} & \overline{Q}_{16} \\ \overline{Q}_{12} & \overline{Q}_{22} & \overline{Q}_{26} \\ \overline{Q}_{16} & \overline{Q}_{26} & \overline{Q}_{66} \end{bmatrix} \left\{ \begin{array}{c} \varepsilon_{x} \\ \varepsilon_{y} \\ \gamma_{xy} \end{array} \right\}$$

9 Coefficients - 6 independent

#### In expanded form:

$$\overline{S}_{11} = S_{11}c^{4} + (2S_{12} + S_{66})s^{2}c^{2} + S_{22}s^{4} 
\overline{S}_{12} = S_{12}(s^{4} + c^{4}) + (S_{11} + S_{22} - S_{66})s^{2}c^{2} 
\overline{S}_{22} = S_{11}s^{4} + (2S_{12} + S_{66})s^{2}c^{2} + S_{22}c^{4} 
\overline{S}_{16} = (2S_{11} - 2S_{12} - S_{66})sc^{3} - (2S_{22} - 2S_{12} - S_{66})s^{3}c 
\overline{S}_{26} = (2S_{11} - 2S_{12} - S_{66})s^{3}c - (2S_{22} - 2S_{12} - S_{66})sc^{3} 
\overline{S}_{66} = 2(2S_{11} + 2S_{22} - 4S_{12} - S_{66})s^{2}c^{2} + S_{66}(s^{4} + c^{4})$$
(2.38)

#### Off-axis lamina engineering constants

Young's modulus, E<sub>x</sub>

$$E_{x} = \frac{\sigma_{x}}{\varepsilon_{x}}$$

When  $\sigma_x \neq 0$ ,  $\sigma_y = \tau_{xy} = 0$ 

$$\therefore E_x = \frac{\sigma_x}{\overline{S}_{11}\sigma_x} = \frac{1}{\overline{S}_{11}} \qquad (2.39)$$

or

$$E_{x} = \frac{1}{\frac{1}{E_{1}}c^{4} + \left[-\frac{2\upsilon_{12}}{E_{1}} + \frac{1}{G_{12}}\right]c^{2}s^{2} + \frac{1}{E_{2}}s^{4}}$$
(2.40)

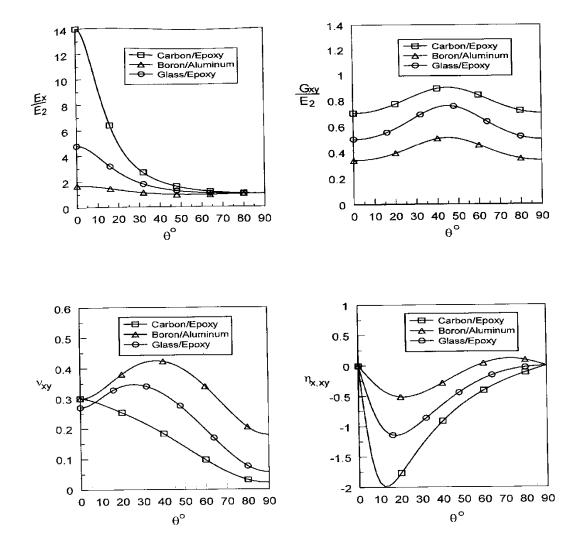
## Complete set of transformation equations for lamina engineering constants

$$E_{x} = \left[\frac{1}{E_{1}}c^{4} + \left(\frac{1}{G_{12}} - \frac{2v_{12}}{E_{1}}\right)s^{2}c^{2} + \frac{1}{E_{2}}s^{4}\right]^{-1}$$

$$E_{y} = \left[ \frac{1}{E_{1}} s^{4} + \left( \frac{1}{G_{12}} - \frac{2v_{12}}{E_{1}} \right) s^{2} c^{2} + \frac{1}{E_{2}} c^{4} \right]^{-1}$$
 (2.40)

$$G_{xy} = \left[ \frac{1}{G_{12}} \left( s^4 + c^4 \right) + 4 \left( \frac{1}{E_1} + \frac{1}{E_2} + \frac{2v_{12}}{E_1} - \frac{1}{2G_{12}} \right) s^2 c^2 \right]^{-1}$$

$$v_{xy} = E_x \left[ \frac{v_{12}}{E_1} \left( s^4 + c^4 \right) - \left( \frac{1}{E_1} + \frac{1}{E_2} - \frac{1}{G_{12}} \right) s^2 c^2 \right]$$



Variations of off-axis engineering constants with lamina orientation for unidirectional carbon/epoxy, boron/aluminum and glass/epoxy composites. (From Sun, C.T. 1998. *Mechanics of Aircraft Structures*. John Wiley & Sons, New York. With permission.)

## Shear Coupling Ratios, or Mutual Influence Coefficients

- Quantitative measures of interaction between normal and shear response.
- Example: when  $\sigma_x \neq 0$ ,  $\sigma_y = \tau_{xy} = 0$ ,

Shear Coupling Ratio\_

$$\eta_{x,xy} = \frac{\gamma_{xy}}{\varepsilon_x} = \frac{S_{16}\sigma_x}{\overline{S}_{11}\sigma_x} = \frac{S_{16}}{\overline{S}_{11}}$$
(2.41)

Analogous to Poisson's Ratio

Example of off-axis strain in terms of off-axis engineering constants

$$\varepsilon_{x} = \frac{1}{E_{x}} \sigma_{x} - \frac{\sigma_{yx}}{E_{y}} \sigma_{y} + \frac{\eta_{xy,x}}{G_{xy}} \tau_{xy}$$
(2.43)

Compliance matrix is still symmetric for off-axis case, so that, for example

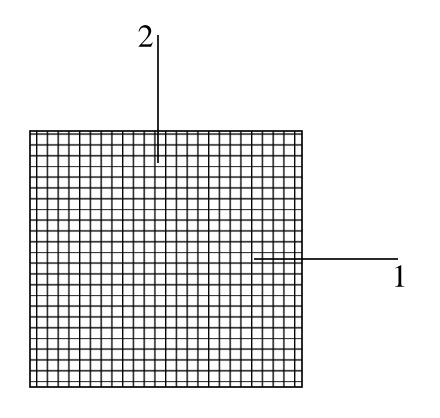
$$\overline{S}_{12} = \overline{S}_{21}$$

and

$$\frac{\mathbf{v}_{yx}}{E_{y}} = \frac{\mathbf{v}_{xy}}{E_{x}}$$

#### **Balanced Orthotropic Lamina**

(Ex: Woven cloth, cross-ply)



$$E_1 = E_2$$

$$Q_{11} = Q_{22}$$

$$S_{11} = S_{22}$$

Only 3 independent coefficients

#### **Lamina Stiffness Transformations**

$$\left\{ \begin{array}{c} \overline{Q}_{11} \\ \overline{Q}_{22} \\ \overline{Q}_{12} \\ \overline{Q}_{12} \\ \overline{Q}_{66} \\ \overline{Q}_{16} \\ \overline{Q}_{26} \end{array} \right\} = \begin{bmatrix} c^4 & s^4 & 2c^2s^2 & 4c^2s^2 \\ s^4 & c^4 & 2c^2s^2 & 4c^2s^2 \\ c^2s^2 & c^2s^2 & c^4 + s^4 & -4c^2s^2 \\ c^2s^2 & c^2s^2 & -2c^2s^2 & (c^2 - s^2)^2 \\ c^3s & -cs^3 & cs^3 - c^3s & 2(cs^3 - c^3s) \\ cs^3 & -c^3s & c^3s - cs^3 & 2(c^3s - cs^3) \end{bmatrix} \left\{ \begin{array}{c} Q_{11} \\ Q_{22} \\ Q_{12} \\ Q_{66} \end{array} \right\}$$

#### **Use of Invariants**

The lamina stiffness transformations can be written as:

$$\begin{split} \overline{Q}_{11} &= U_1 + U_2 \cos 2\theta + U_3 \cos 4\theta \\ \overline{Q}_{12} &= U_4 - U_3 \cos 4\theta \\ \overline{Q}_{22} &= U_1 - U_2 \cos 2\theta + U_3 \cos 4\theta \\ \overline{Q}_{16} &= \frac{U_2}{2} \sin 2\theta + U_3 \sin 4\theta \end{split} \tag{2.44}$$

$$\overline{Q}_{26} &= \frac{U_2}{2} \sin 2\theta - U_3 \sin 4\theta \end{split}$$

Where the invariants are

$$U_{1} = \frac{1}{8}(3Q_{11} + 3Q_{22} + 2Q_{12} + 4Q_{66})$$

$$U_{2} = \frac{1}{8}(Q_{11} - Q_{22})$$

$$U_{3} = \frac{1}{8}(Q_{11} + Q_{22} - 2Q_{12} - 4Q_{66})$$

$$U_{4} = \frac{1}{8}(Q_{11} + Q_{22} + 6Q_{12} - 4Q_{66})$$

$$U_{5} = \frac{1}{8}(Q_{11} + Q_{22} + 4Q_{66} - 2Q_{12})$$

$$(2.45)$$

Alternatively, the off-axis compliances can be expressed as

$$\overline{S}_{11} = V_1 + V_2 \cos 2\theta + V_3 \cos 4\theta 
\overline{S}_{12} = V_4 - V_3 \cos 4\theta 
\overline{S}_{22} = V_1 - V_2 \cos 2\theta + V_3 \cos 4\theta 
\overline{S}_{16} = V_2 \sin 2\theta + 2V_3 \sin 4\theta 
\overline{S}_{26} = V_2 \sin 2\theta - 2V_3 \sin 4\theta 
\overline{S}_{66} = 2(V_1 - V_4) - 4V_3 \cos 4\theta$$
(2.46)

#### where the invariants are

$$V_1 = \frac{1}{8}(3S_{11} + 3S_{22} + 2S_{12} + S_{66})$$

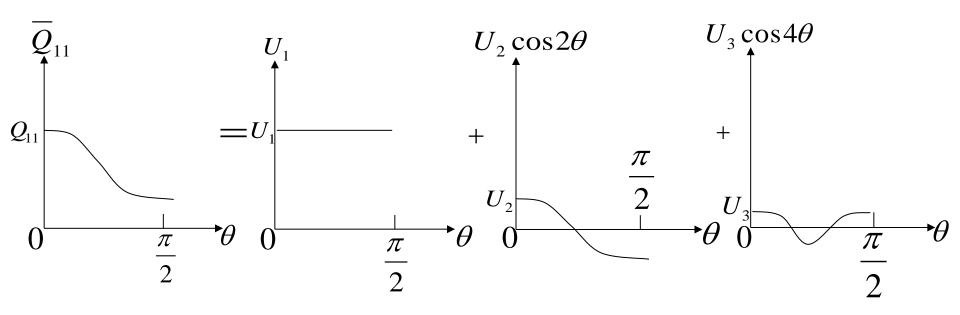
$$V_2 = \frac{1}{2}(S_{11} - S_{22})$$

(2.47)

$$V_3 = \frac{1}{8}(S_{11} + S_{22} - 2S_{12} - S_{66})$$

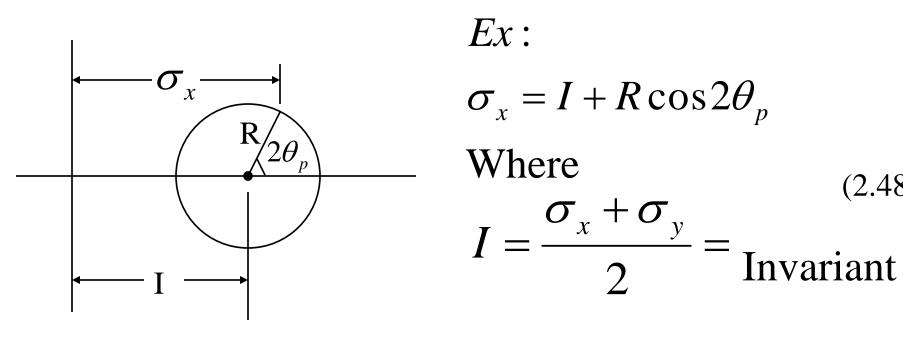
$$V_4 = \frac{1}{8}(S_{11} + S_{22} + 6S_{12} - S_{66})$$

#### Example: decomposition of $Q_{11}$ using invariants



References: Mechanics of Composite Materials, Jones
Introduction to Composite Materials, Tsai
& Hahn

## Invariants in transformation of stresses: Mohr's circle



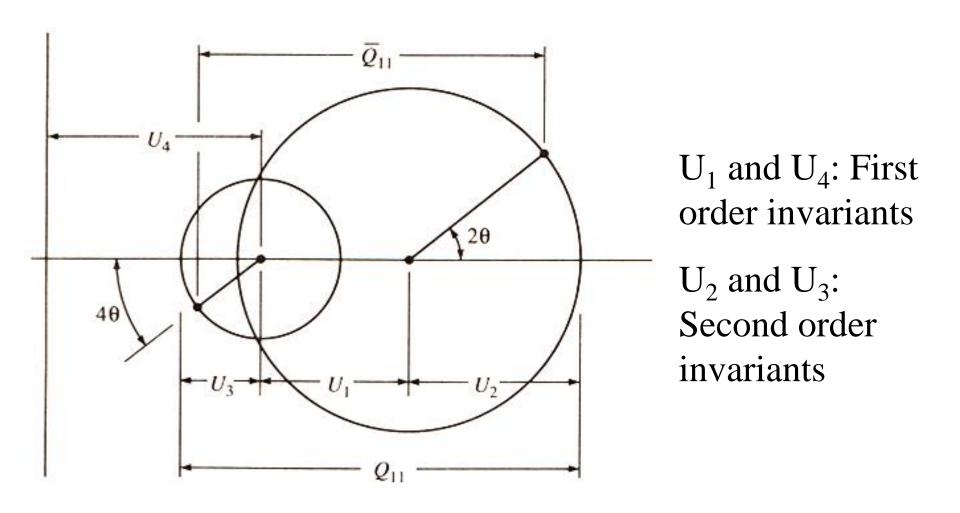
$$R = \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2} = \text{Invariant}$$

Similar graphical interpretation of stiffness transformations

Ex: 
$$\overline{Q}_{11} = U_1 + U_2 \cos 2\theta + U_3 \cos 4\theta$$
 (2.49)

Isotropic Part

Part



Radii of circles indicates degree of orthotropy. (i.e., if  $U_2=U_3=0$ , we have isotropic material)