

Data Dictionary for bank_transaction.csv

bank_transaction.csv stores sample bank transaction data of different users

Column name	Description
client_id	unique user identifier
bank_id	unique bank identifier
account_id	unique account identifier
txn_id	unique transaction identifier
txn_date	date transaction was posted
description	description of the transaction
amount	amount of the transaction
category	example category of that transaction

Data Dictionary for user_profile.csv

user_profile.csv stores samples of users and their potential interest in financial management

Column name	Description
client_id	unique user identifier
is_interested_investment	users who are interested in managing their investment
is_interested_build_credit	users who are interested in increasing their credit score
is_interested_increase_income	users who are interested in increasing their income
is_interested_pay_off_debt	users who are interested in paying off their debt
is_interested_managed_spending	users who are interested in managing their spending
is_interested_grow_savings	users who are interested in growing their savings

List of expected categories

Category

Arts and Entertainment

ATM

Bank Fees

Check Deposit

Clothing and Accessories

Convenience Stores

Department Stores

Digital Entertainment

Food and Beverage Services

Gas Stations

Gyms and Fitness Centers

Healthcare

Insurance

Interest

Internal Account Transfer

Loans

Payment

Payroll

Restaurants

Service

Shops

Supermarkets and Groceries

Tax Refund

Telecommunication Services

Third Party

Transfer Credit

Transfer Debit

Transfer Deposit

Travel

Utilities