## PIXELABS

Value Proposition

The Problem

The Solution

**\$PIXAPE Coin** 

## Pitch Deck

Next generation business to invest in Hi-tech projects and aid their launch using an NFT ecosystem

Summary

**Business Model** 

Founder & Investor Benefits

The Founders



## Value Proposition

This paper prevents PixeLab's ecosystem to create a simple and smart way to invest using Web3. Our main goal is to create an efficient hut to invest in hitech companies with lower risk of GTM through the use of NFT support.

#### For Founders

The founders of the projects that enlist on our PixeLabs platform are the ones who create their individual DAO tokens and offer it to investors. The projects who pass our selection process and complete their fundraising will gain a better stage for marketing and operating through community involvement.

#### For Investors

PixeLabs allows for easy and early entry to support enlisted and vetted projects. Investors can buy tokens for projects of their choosing with the aim of making profits over time.



## The Problem

The purpose of this section is to provide an overview of the challenges related to the evolution of the big data industry. The over abundance of information, centralized industries, and high levels of competition create high barriers for entry.

#### For Founders

- No easy way exists to market an idea and gain an audience.
- **High expenses** to create POS and connections to help visions become a reality.
- Launching a blockchain project is a complex legal process.

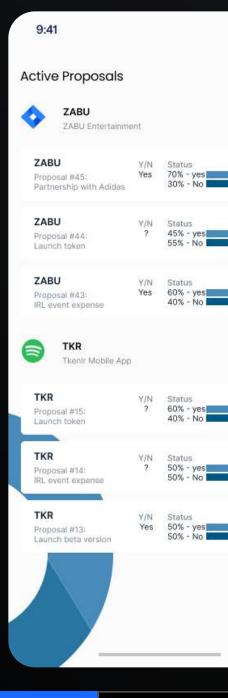
#### For Investors

- High entry barriers for mainstream investors to access seed funding phases.
- ~90% of NFT investors end up with a disengaged community lacking vision.
- Investments are illiquid until a sale is made.
- **High risk** to invest when operations are only promises.



## The Solution

An online funding platform that combines DAO technology with marketing support. A key objective of this initiative is to connect founders with investors to create a supportive community for effective GTM and a successful launch of the company.



#### For Founders

- A fast & efficient on-demand fundraising marketplace.
- A cost-effective launchpad Reduce marketing expenses and timeframes for GTM
- Third party experts of PixLab provide business guidance and advisory services.

#### For Investors

One marketplace which makes liquidity of investment

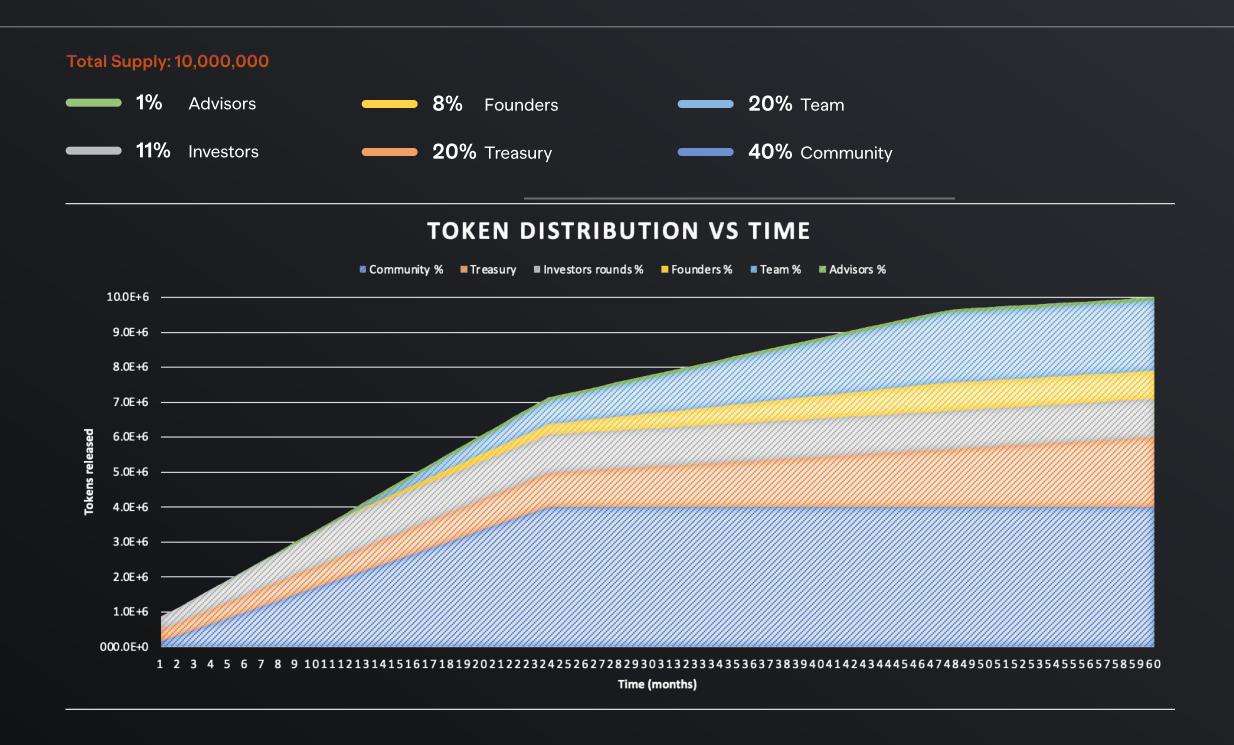
- **Get involved** with major decisions that make the project continue to thrive through DAO technology
- Early access to hand-picked projects with a lower risk level for investing



ecosystem.

# \$PIXAPE Tokenomics

\$PIXAPE is a means of exchange in the PIXELABS ecosystem. Through the issuance of \$PIXAPE, we have created a currency that allows our community members to support new projects safely, transparently with verification. Through the use of a NFT staking and storytelling game, the \$PIXAPE token is involving the community in the growth and progress of the PIXELABS



#### What are the benefits:

- The price of \$PIXAPE is expected to increase with the number of successfully launch projects.
- 5% commission on fundraising raised through PIXELABS is distributed to \$PIXAPE holders
- 2% of commissions is dedicated to token burning and invest in BTC (may change according DAO decisions).



## Summary

The information presented in this document may not be exhaustive of the issues raised in it and does not imply elements of establishing any contractual relationship. The only purpose of this paper is to provide relevant information to potential coin holders in order to enable them to determine whether they want to undertake a detailed analysis of the platform.

#### PIXAPE Token

Tokens are a kind of a digital record created on blockchain for the PixeLabs projects. Platform allows projects to issue Sub-token which represent proof of participation in the DAO investment.

#### Sub-token

As a proof of investment participation, projects launched on the platform generate sub-tokens of our main coin. Layer 3 will be involve.

#### PixeLabs Incubator

PixeLabs Incubator is a thriving hub where diverse individuals come together united by their passion for Web3 and entrepreneurship.

#### DAO

PixeLabs Incubator believes in

Community driven Decentralized

Autonomous Organization to improve
operation projects with community
support and common interests.



### Business Model

The PixeLabs Incubator builds on the 6 Pillars of Support's model for economies of scale. We provides selected projects support across many areas in our incubator program.

This grants the opportunity to be the first investors and advisors to potentially industry changing projects and ideas, allowing to participate and support projects with potential, scalability, and longevity.

If a project does not achieve its soft cap goal, all of the investments are returned to Investors.

#### Token Holders

#### Fund Raising

5% of valuation (Equity)+ Dividends from projects

#### Marketplaces Fees

1%-3% fees from different marketplaces

#### **Business Advisory**

3%-5% of valuation (Equity)

#### Developer support

3%-5% of valuation (Equity)

#### Incubator's Team

#### Legal Advisory

3%-5% of valuation (Equity)

#### Marketing

5% of valuation (Equity)

#### Community

Monthly rate depending on headcount requirements

#### Fund Raising

Payment or Equity of 5% of funds raised



## Business Model

#### Use Case Scenario

Meta Freeport is a DAO project launching soon on PixeLabs Incubator. Meta Freeport is a fractional ownership platform built on the values of accessibility and collective ownership. This aims to add liquidity to illiquid assets.

#### Market & DCF Details:

- <u>Market:</u> **\$1.7t** with 10 companies competitive.
- DCF: **\$300m** valuation in 5 years from now.

#### Meta Freeport Launch

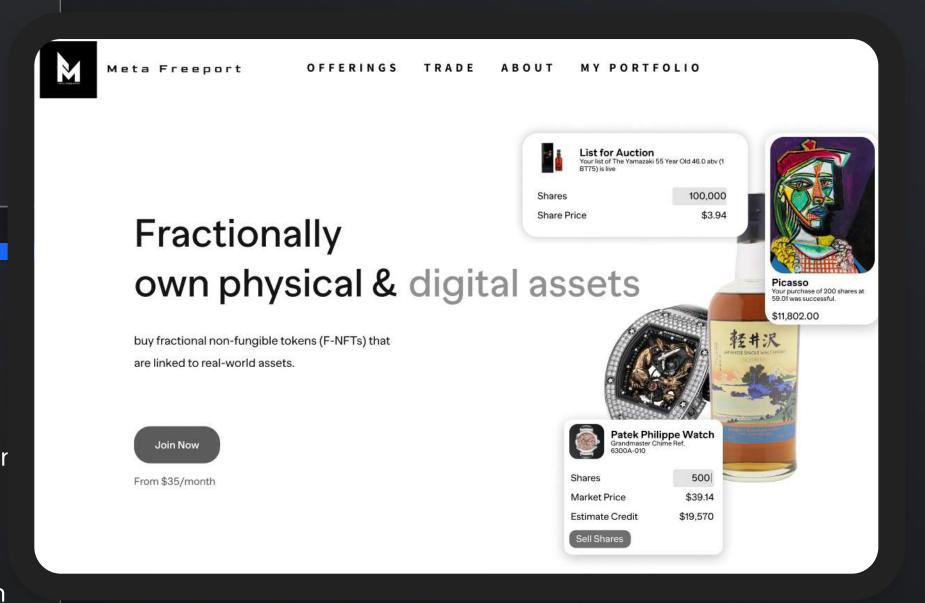
#### 1 Month

The time it takes to complete the on-boarding process in server, creating an interface and whitepaper.

#### Benefits

Investors have the great opportunity to support Meta
Freeport and its founders wher it launches on our platform.

5% of the projects funding round will go to \$PIXAPE token holders.



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## Benefits

We provide a commission based platform for fundraising through a supportive and stable community, also aiding with social medias and marketing.

#### **Founders**

- Fast and easy way to raise funds
- Global community access
- Launchpad ecosystem
- Wide range of professional advisory services

#### Investors

- Easy and accessible platform to allocate money
- Each successful project launched, 5% of funds raised is distributed to \$PIXAPE token holders.
- Access to hand-picked investments with a lower seed investment risk

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 The Solution
 PIXAPE Coin
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## The Founders

PixeLabs registered as a company in Dubai, issued with award winning legal firm SOL Int.

#### Founders

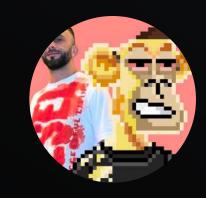


**Daniel Zaburof** 

Ex-bitcoin investor, attorney

L.L.B and B.A

with a specialism in risk management,
having pivoted to blockchain technology



**Moe Money** 

Marketing Expert
launched succusful 5 companies
and owns a marketing agency

Step 1

Q3 2022

Aug 2022 - Build community of 2.5k investors

Sep 2022 - Establish team and build

platform

Sep 2022 - Launch on-boarding projects

Oct 2022 - Growth community with second drop

Nov 2022 - Launching NFT staking process

Nov 2022 - Launching token sale

Nov 2022 - Launching NFT marketplace

**Dec 2022** - Launching Incubator platform

**Dec 2022** - Launching two projects

Dec 2022 - On-boarding three projects

Dec 2022/Jan 2023 - open season two of staking

process

Step 3

Q1 2023

Step 2

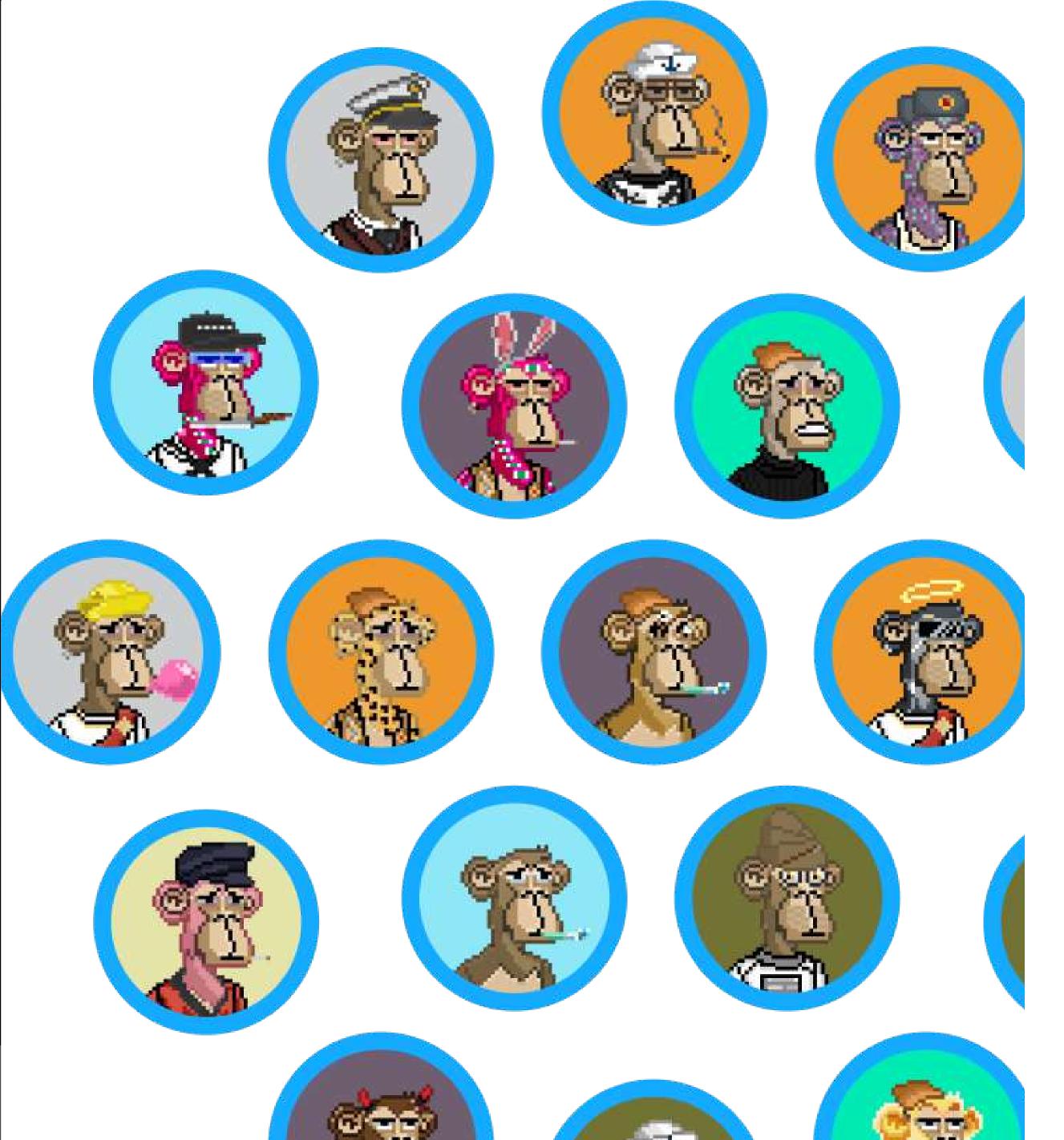
Q4 2022

Jan 2023 - Launching three projects

Jan 2023 - Launching NFT staking

process season two

Feb 2023 - On-boarding 10 projects



#### Get in Touch

Have more questions? We'll help you find answers.

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