

PART A Electronic Lodgment Declaration (Form I)

This declaration is to be completed where a taxpayer elects to use an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number 376 138 858

Year 2019

Name Mrs Dorothea Bischof

Declaration**I declare that:**

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

Important: The tax law imposes heavy penalties for giving false or misleading information.

Signature

Date

PART B Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

The declaration must be signed by the taxpayer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference
number

Account Name: Mr Eric Dill

I authorise the refund to be deposited directly to the specified account as above.

Signature

Date

Individual tax return

1 July 2018 to 30 June 2019

2019

Your tax file number (TFN)

376 138 858

See the Privacy note in the Taxpayer's declaration on page 15 of this return.

Are you an Australian resident?
☒ Y Print Y for yes or N for no.

Have you included any attachments?
☐ N Print Y for yes or N for no.

Return year

2019

Your name

Title - for example, Mr, Mrs, Ms, Miss

Mrs

Surname or family name

Bischof

Given names

Dorothea

Has any part of your name changed since completing your last tax return?

☐ N

Print Y for yes or N for no.

To find out how to update your name on our records, go to ato.gov.au/updatedetails or phone 13 28 61
Your postal address

Lentro Group

PO Box 801

Has your postal address changed since completing your last tax return?

☐

Print Y for yes or N for no.

NORTH SYDNEY

NSW

2059

Your home address

If the same as your current postal address, print AS ABOVE.

55 / 5 McKeon Street

MAROUBRA

NSW

2035

Your mobile phone number
Your daytime phone number

(if different from your mobile phone number above)

Area code

02

Phone number

99222966

Your email address

Your contact details may be used by the ATO:

- to advise you of tax return lodgment options
- to correspond with you with regards to your taxation and superannuation affairs
- to issue notices to you, or
- to conduct research and marketing.

Your date of birth

If you were under 18 years of age on 30 June 2019 you must complete item A1 on page 5 of this tax return.

26/03/1991

Final tax return
☐ N

If you know this is your final tax return, print FINAL.

Electronic funds transfer (EFT)

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name below.

BSB number

(must be six digits)

062198

Account number

10683436

Use Agent Trust Account?

☐ N

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

Mr Eric Dill

Income**1 Salary or wages**

Your main salary and wage occupation

Retail store manager

Occupation code **X** 142111

Payer	Allowances	Lump A	Lump B	Tax Withheld	Gross
Centrelink				ABN: 29 468 422 437	
				1,926.00	12,884

Total tax withheld Add up the **J** boxes. **\$** 1,926.00
10 Gross interestGross interest **L** 209Tax file number amounts withheld from gross interest **M**

Bank / Branch / Account	TFN amt	Gross amt
ING Direct Acc. No. 8000		209

I Only used by taxpayers completing the supplementary sectionTransfer the amount from TOTAL SUPPLEMENT INCOME OR LOSS **J** 16,964 / **LOSS**
TOTAL INCOME OR LOSS Add up the income amounts and deduct any loss amount in the **J** boxes. **J** 30,057 / **LOSS**
Deductions
TOTAL DEDUCTIONS Items **D1** to **D** add up the **J** boxes **J** 0

SUBTOTAL **TOTAL INCOME OR LOSS** less **TOTAL DEDUCTIONS** **J** 30,057 / **LOSS**
TAXABLE INCOME OR LOSS Subtract amounts at **F** and **Z** item L1 from amount at SUBTOTAL **\$** 30,057 / **LOSS**
TOTAL TAX OFFSETS Items T2 and **T** -add up the **J** boxes **U** 0
M2 Medicare levy surcharge (MLS)**THIS ITEM IS COMPULSORY**

If you do not complete this item you may be charged the full Medicare levy surcharge.

For the whole period 1 July 2018 to 30 June 2019, were you and all your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover?

E **N** Print Y for yes or N for no.

Number of days NOT liable for surcharge

A 365**Income tests**

You must complete this section.

If you had a spouse during 2018-19 you must also complete Spouse details – married or de facto on page 7.

IT1 Total reportable fringe benefits amounts

If the amount is zero, write 0.

Total reportable fringe benefits amounts (for ATO validation only) **J** 0Employers exempt from FBT under section 57A of the FBTAA 1986 **N** 0Employers not exempt from FBT under section 57A of the FBTAA 1986 **W** 0**IT2 Reportable employer superannuation contributions****T** 0**IT3 Tax-free government pensions****U** 0**IT4 Target foreign income****V** 0**IT5 Net financial investment loss****X** 0**IT6 Net rental property loss****Y** 0**IT7 Child support you paid****Z** 0**IT8 Number of dependent children****D** 1

(For ATO validation only)

Adjusted taxable income

30,057 /

Estimated total income

30,057 /

Estimated eligible income

12,884

Non-resident foreign income

Spouse details-married or de facto

Use related ref details?

Y

DILL0001

If you had a spouse during 2018-19, you must complete Spouse details - married or de facto.**We need the information included in this section to assess your tax accurately.****If you did not have a spouse, go to page 8.****Your spouse's name**

If you had more than one spouse during 2018-19 print the name of your spouse on 30 June 2019 or your last spouse.

Surname or family name

Dill

First given name

Eric

Other given names

Ray

Your spouse's
date of birth**K**

Day Month Year

16/11/1987

Your spouse's gender

Male

☒

Female

☐

Indeterminate

☐**Period you had a spouse - married or de facto**Did you have a spouse for the full year
- 1 July 2018 to 30 June 2019?**L**

No

☐

Yes

☒

From

M

to

NIf you did not have a spouse for the
full year, write the dates you had a
spouse between 1 July 2018 and
30 June 2019.

Did your spouse die during the year?

No

☒

Yes

☐

This information relates to your spouse's income**You must complete all labels**

Pre-fill using related ref return details?
(Related ref for spouse details above must be answered Y)

Your spouse's 2018-19 taxable income (excluding any assessable First home super saver released amount)

O

Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in spouse's taxable income

T

Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid

U

Your spouse's total reportable fringe benefits amounts

Employers exempt from FBT under section 57A of the FBTA 1986

R

Employers not exempt from FBT under section 57A of the FBTA 1986

S

Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the tax return instructions) that your spouse received in 2018-19 (exclude exempt pension income)

P

Amount of exempt pension income (see Spouse details - married or de facto in the instructions) that your spouse received in 2018-19. Do not include any amount paid under the Military Rehabilitation and Compensation Act 2004

Q

Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)

A

Other specified exempt payments that your spouse received (see Spouse details – married or de facto in the instructions)

B

Your spouse's target foreign income

C

Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)

D

Child support your spouse paid

E

Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the tax return instructions)

F

Spouse's total ATI
(ATO validation purpose only)

/

Supplementary section Income

Refer to the supplement instructions before you complete item 13. If you are required to complete item 13 include deferred non-commercial business losses from a prior year at either X or Y as appropriate. Refer to the supplement instructions for the relevant code.

13 Partnerships and trusts

Non-primary production

Distribution from partnerships, less foreign income **O** /

Share of net income from trusts less capital gains, foreign income and franked distributions **U** 16,964 / **T**

Franked distributions from trusts **C** 0

Landcare operations expenses **J**

Other deductions relating to amounts shown at O, U and C **Y** / TYPE

Show amount of:
Capital gains from trusts at item 18 on page 9 and
Foreign income at item 19

Net non-primary production amount

16,964

LOSS

Partnership share of net small business income less deductions attributable to that share **D**

Trust share of net small business income less deductions attributable to that share **E** 16,964

970	029	313	Y	T	T	Financial Engineers Trust
NPP income	Investments					
	Net rental					
	Other	16,964				
	PP Income	0				
Franked distributions	Investments					
	Other					
Net small business inc	Partnership					
	Trust	16,964				
Credits:						
		ABN			0.00	
		Franking			0.00	
		TFN			0.00	
		Closely held trusts			0.00	
		Tax paid by trustee				
		Foreign Resident Withholding			0.00	
		Rental Affordability Scheme			0.00	

18 Capital gains

Did you have a capital gains tax event during the year? **G** **N**

Print **Y** for yes or **N** for no.

Have you applied an exemption or rollover? **M** /

CODE

You must print Y at G if you had an amount of a capital gain from a trust.

Total current year capital gains **H**

Net capital gain

A

Net capital losses carried forward to later income years **V**

Credit for foreign resident capital gains withholding amounts **X**

19 Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? **I** **N**

Print **Y** for yes or **N** for no.

CFC income

K

Have you ever, either directly or indirectly, caused the transfer of property-including money-or services to a non-resident trust estate? **W** **N**

Print **Y** for yes or **N** for no.

Transferor trust income

B

20 Foreign source income and foreign assets or property

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more? **P** **N**

Print **Y** for yes or **N** for no.

TOTAL SUPPLEMENT INCOME OR LOSS

Items 13 to 24 - add up the boxes for income amounts and deduct any loss amounts in the boxes

16,964

LOSS

Transfer this amount to **I** on page 3

TOTAL SUPPLEMENT DEDUCTIONS

Items **D11** to **D15** - add up the boxes and transfer this amount to **D**

T8 Early stage venture capital limited partnership

Current year tax offset

K

Tax offset carried forward from previous year

M

T9 Early stage investor

Current year tax offset

L	
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Tax offset carried forward from previous year

O	
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**TOTAL SUPPLEMENT
TAX OFFSETS**

Items T3, T4, T6, T7, T8, T9, T10 and T11 - add up the boxes

--

Transfer this amount to

**Taxpayer's declaration**

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that:

- the information provided to my registered tax agent for the preparation of this tax return is true and correct, and
- I authorise my registered tax agent to lodge this tax return.

**Taxpayer's
Signature**

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Date

Day Month Year

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Important: The tax law imposes heavy penalties for giving false or misleading information.

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.

Privacy:

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Tax agent's declarationI, **LENTRO GROUP PTY LTD**

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

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Date

Day Month Year

07/07/2020

Client's reference

BISC0001

Contact name

Trent Fowke

Agent's telephone number

Area code

02

Telephone number

9922 2966

Agent's reference number

24815985

Position held

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Income Tax Return Tax Estimate

2019

Mrs Dorothea Bischof

TFN: 376 138 858

Tax Payable for Individual

Taxable Income	30,057
Tax Free Part	18,200
Tax Payable on Taxable Income	2,252.83

Sub-Total \$ 2,252.83

Less Offsets:	Offsets (T2 to T11)	0.00
	Private Health Insurance Offset	0.00
	Seniors / Pension / Beneficiary Offset	0.00
	Small business income offset (TNSBI: 16964)	101.72
	Low Income Offset	445.00
	Low and Middle Income Offset	255.00
	Lump Sum	0.00
	Foreign Income Offset	0.00
	Other Offsets	0.00
	FHSS tax offset	0.00

Sub-Total \$ 801.72

1,451.11

Plus:	Medicare Levy	601.14
	Sub-Total \$	601.14

2,052.25

Less Credits:	Tax withheld - salary & wage type income	1,926.00
	Arrears tax withheld	0.00
	Foreign Tax Credits	0.00
	TFN Amounts (credits)	0.00
	Franking Tax Offset (refundable)	0.00
	Other Refundable Credits	0.00
	Other Amounts withheld - ABN,Vol,Labour,Foreign	0.00
	FHSS tax withheld	0.00
	PAYG Income Tax Instalments	0.00

Sub-Total \$ 1,926.00

Estimated Tax Payable 126.25 DR

DISCLAIMER

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This estimate is provided without warranty of any kind.

It is subject to legislative changes and includes estimates of currently unknown rates.

WARNING : Amounts shown may be adjusted by amounts not included in this return.

Sensitive (when completed)