Welcome to PPG's Investor Day

Helsinki, Finland
June 9, 2022

We protect and beautify the world®

Presentation Agenda

01 Introduction - John Bruno

02 Tikkurila - Tim Knavish, Meri Vainikka

03 ESG - Diane Kappas

04 Acquisition update - Tim Knavish

05 Q&A

Forward-looking statements

This presentation contains forward-looking statements that reflect the Company's current views with respect to future events and financial performance. You can identify forward-looking statements by the fact that they do not relate strictly to current or historic facts. Forward-looking statements are identified by the use of the words "aim," "believe," "expect," "anticipate," "intend," "estimate," "project," "outlook," "forecast" and other expressions that indicate future events and trends. Any forward-looking statement speaks only as of the date on which such statement is made, and the Company undertakes no obligation to update any forward looking statement, whether as a result of new information, future events or otherwise. You are advised, however, to consult any further disclosures we make on related subjects in our reports to the Securities and Exchange Commission. Also, note the following cautionary statements:

Many factors could cause actual results to differ materially from the Company's forward-looking statements. Such factors include statements related to the expected effects on our business of COVID-19, global economic conditions, geopolitical issues in Europe, increasing price and product competition by our competitors, fluctuations in cost and availability of raw materials, energy, labor and logistics, the ability to achieve selling price increases, the ability to recover margins, margin expansion, customer inventory levels, our ability to maintain favorable supplier relationships and arrangements, the timing of and the realization of anticipated cost savings from restructuring and other initiatives, the ability to identify additional cost savings opportunities, the timing and expected benefits of our acquisitions, difficulties in integrating acquired businesses and achieving expected sales and synergies therefrom, economic and political conditions in the markets we serve, the ability to penetrate existing, developing and emerging foreign and domestic markets, foreign exchange rates and fluctuations in such rates, fluctuations in tax rates, the impact of future legislation, the impact of environmental regulations, the ability to meet sustainability targets, unexpected business disruptions, the unpredictability of existing and possible future litigation, including asbestos litigation and governmental investigations. However, it is not possible to predict or identify all such factors. Consequently, while the list of factors presented here and under Item 1A of PPG's 2021 Form 10-K is considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Consequences of material differences in the results compared with those anticipated in the forward-looking statements could include, among other things, lower sales or earnings, business disruption, operational problems, financial loss, legal liability to third parties, other factors set forth in Item 1A of PPG's 2021 Form 10-K and similar risks, any of which could have a material adverse effect on the Company's consolidated financial condition, results of operations or liquidity.

All of this information speaks only as of June 9, 2022, and any distribution of this presentation after that date is not intended and will not be construed as updating or confirming such information. PPG undertakes no obligation to update any forward-looking statement, except as otherwise required by applicable law.

PPG speakers and attendees

Tim Knavish

Chief Operating Officer

Vince Morales

Senior Vice President and Chief Financial Officer

Diane Kappas

Vice President, Global Sustainability

Meri Vainikka

Vice President, Architectural Coatings EMEA North & East

John Bruno

Vice President, Investor Relations

PPG investor relations “Deep Dive” program (#14)

Year	Topic(s)	Location
2006	Transitions	Tampa, Florida
2007	PPG Aerospace	PPG aerospace facility Huntsville, AL
2008	SigmaKalon Acquisition Overview	Florida
2010	PPG Asia and PPG Auto OEM Coatings	BMW facility Greenville, SC
2011	PPG Automotive Refinish	Penske Racing facility Charlotte, NC
2012	PPG Industrial Coatings	Harley-Davidson facility York, PA
2013	PPG Packaging Coatings	Ball Container facility Williamsburg, VA
2014	PPG Architectural Coatings	Dallas, Texas
2015	PPG Comex	Cabo San Lucas, Mexico
2016	PPG Research and Development	Allison Park, PA
2018	PPG Industrial Coatings	PPG/John Deere facilities, East Moline, IL
2019	PPG Aerospace	Bombardier facility Montreal, Canada
2021	PPG Industrial Coatings Segment	Pittsburgh, PA
2022	PPG Tikkurila/ESG/recent acquisitions	Helsinki, Finland

Tikkurila Agenda

Welcome and introduction to Tikkurila

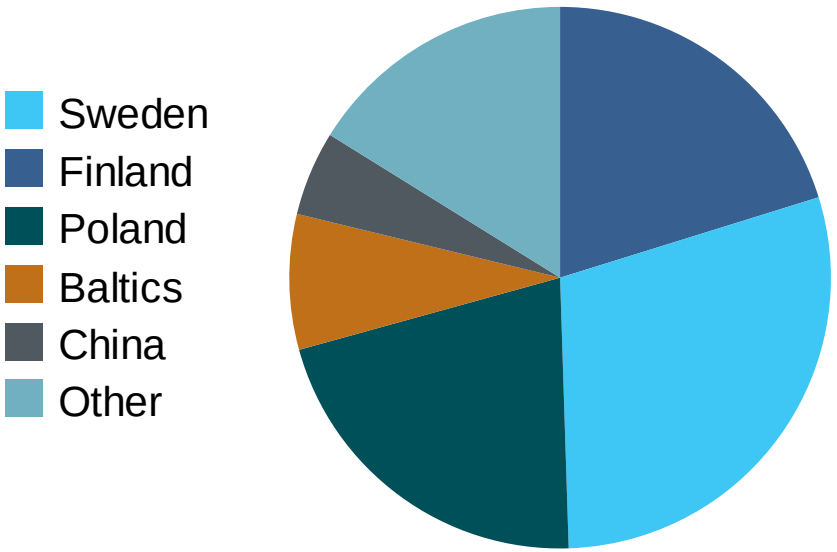
Sustainable premium brands

Geographic and portfolio fit

Synergies

PPG acquired a leading global paint and coatings company

Tikkurila Revenue by Geography



Tikkurila Attributes

- Leading brands and regional producer
- New geography for PPG
- Strong culture of sustainability
- Complementary culture
- Cross-selling opportunities
- Synergies

Acquisition consistent with PPG's long term growth strategy

Tikkurila and Comex acquisitions have similar attributes

Company Attributes	Comex	TIKKURILA
Market position	1	1
Geographic expansion	✓	✓
Complimentary technology	✓	✓
Sustainability emphasis	✓	✓
Distribution network	✓	✓
Leading brands	✓	✓
Color advantages	✓	✓

Tikkurila is the “cold weather” Comex

160 years of experience: older than PPG

1862

1862
An oil press founded by Anders Lorentz Munsternhjelm on the banks of the Keravanjoki River in Tikkurila, Finland.

1880s
Company was taken over by Schildt & Hallberg in 1885. They took an interest in the oil press because they already had a market for the oilcakes made into animal fodder from the exhausted linseeds.

1920 - 1950

1920s
Manufacturing of paints and lacquers began in 1919. Extensive marketing and customer trainings began in the 1920s.

1950s
Tikkurila introduced its first waterborne product, the Joker paint. Tikkurila's coloring service was led by designer Yki Nummi.

1960 - 1990

1960s
Entered the Scandinavian market through Sweden. A clear leading position obtained through the acquisition of Alcro-Beckers* in 2001.

1970s
Paint-making entered the computer age, when the world's most advanced, computer-controlled paint plant – The Monicolor – was established in Vantaa in 1975.

1980s
Expanded to the Eastern European market and the Baltics through Poland.

2000 - 2020

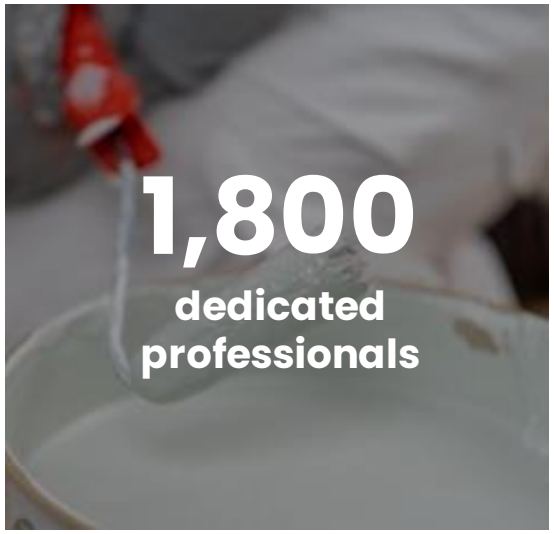
2010s
Tikkurila listed on Nasdaq Helsinki in 2010.

2020s
Tikkurila acquired by PPG and delisted from Nasdaq Helsinki in 2021.

In 2022, Tikkurila turns 160 years old.

*Tikkurila uses the Beckers brand only in its decorative paints in Scandinavian countries and in some parts of Eastern Europe under a license from Aktiebolaget Wilh. Becker, obtained in conjunction with its acquisition of Alcro-Beckers AB in 2001.

Tikkurila in brief

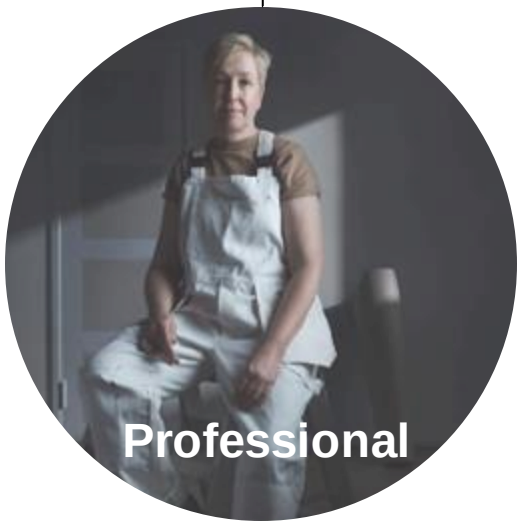


All figures exclude Russia operations

Tikkurila Architectural and Industrial Coatings

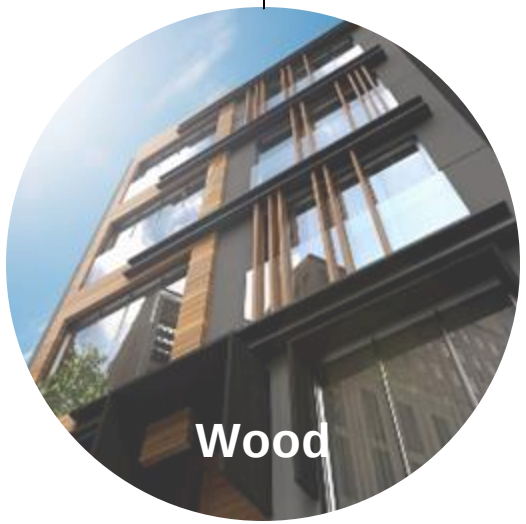
Architectural Coatings

~85% of revenue



Industrial Coatings

~15% of revenue



Core decorative brands TIKKURILA ALCRO Beckers *

* See slide #12

Core Industrial brands TIKKURILA

Leading brands trusted by consumers and professionals

Finland facts

Population:
5.5 million
GDP:
$271 billion

Land of forests and lakes:
74%
of country is forested with 187, 888 lakes

Home of:
- Santa Claus
- Nokia
- Linux
- Moomins

Capital:
Helsinki

Long
summer
days

The world's
highest coffee consumption
- average 12kg/year

Independent since
1917

Paint business in Finland:
Weather conditions demand high quality products

Tikkurila #1 market leader

Finland consistently ranked the world's happiest country

Tikkurila is the market leader in Finland

€160 million
market with
stable growth

60% Interior,
40% Exterior
60% Residential,
40% Non-residential

Top customers:

K
STARK
RTV
Värisilmä
S GROUP

Channels:

90%+
retailers

Sales mix:

60% DIY
40% Pro

#1
market leader

#1
Awareness

#1
NPS
(Net Promoter Score)

Strong
brand image
and preference

Long-term
partnerships

160
years of history
since
1862

Well positioned in both DIY and Trade segments

*Net Promoter Score (NPS) measures customer loyalty and satisfaction by asking customers how likely they are to recommend the product or service to others on a scale of 0-10.

 Market data source: MarketsandMarkets 2021 report

Sweden facts

Population:

10.4 million

(Largest of the Nordic countries)

Founded around

1350

Finland under Sweden from 1200 until 1809

Union with Norway 1814–1905

Home of:

- Abba
- IKEA
- Spotify
- Volvo

Capital:

Stockholm

By land area, Sweden is the

5th

largest country in Europe

Over half of the land area is covered by forest

Winter temperature can go below

-30 °C

Member of the EU

GDP:

$538 billion

Paint business in Sweden:

Forerunner in sustainability trends

Tikkurila #1 market leader

Sweden is the largest Nordic country

Tikkurila Sweden a market leader growing faster than competition

€300 million

market,
Tikkurila growth
exceeding the market

70% Interior,
30% Exterior
70% Residential,
30% Non-residential

Top customers:

BAUHAUS

happy homes
Skaper god hjemmefølelse

LAYER GROUP

colorama

SANDÅ
Hela Sveriges måleri.

Channels:

50%
Independent Paint Stores

30%
Home Centers

Sales mix:

65% Pro
35% DIY

#1
market leader

Beckers* & Alcro
Leading in awareness and NPS together

* See slide #12

Two strong complementary brands

Strong position in all distribution channels

157
years of history since
1865

Well positioned in both DIY and Trade segments

 Market data source: MarketsandMarkets 2021 report

Poland facts

Population:
40 million
GDP:
$594 billion

8th
largest economy in EU
pre-pandemic GDP growth ~5%

Home to the
world's biggest castle
by land area

Largest vodka producer in EU

Vodka in Polish is ***wódka***, meaning **little water**

Capital:
Warsaw

5th
largest population in EU with younger median age than EU

Diverse natural environment:
forests, mountains, lakes, beaches, deserts, sand dunes and wetlands

Paint business in Poland:
Growing demand for premium quality and DIFM (Do It For Me) services

Tikkurila+PPG #1 market leader

Poland is one of the faster growing economies in the EU

Tikkurila and PPG Poland accelerate profitable growth

€800 million
market,
above market growth

75% Interior,
25% Exterior
65% Residential,
35% Non-residential

Top 5 customers:

psb
OBI
castorama
LEROY MERLIN
BECHCICKI MATERIAŁY BUDOWLANE

Channels:

50%
Paint Stores

40%
Home Centers

Sales mix:

50% DIY
50% Pro

#1
market leader

Combining forces
of two companies
with strong brands to
accelerate growth

TIKKURILA

*
Beckers

* See slide #12

Consistent growth
via
premiumization,
with PPG stronger
position in
Professionals with
own network

40
years of history
since
1982

Stronger together in Poland

PPG

17 Market data source: MarketsandMarkets 2021 report

Estonia, Latvia and Lithuania facts

Three countries
with unique language and culture

Independent since 1991

Estonia capital: **Tallinn**

Latvia capital: **Riga**

Lithuania capital: **Vilnius**

Latvia

Population 1.9 million

Digital Transformation by 2027

Old city of
Tallinn

Forest bio-economy

In Estonia and Latvia, 1/2 of the land is covered by forest

and 1/3 in Lithuania

Estonia

Population 1.3 million

A highly "digital" society - Residents can do nearly everything they need to online

Lithuania

Population 2.8 million

One of the world's fastest public WiFi services

Paint business in Baltics:
Similar to Nordic countries

Tikkurila #1 market leader

The Baltics' growth rate is expected to exceed EU's

Tikkurila and PPG Baltics accelerate profitable growth

€80 million
market,
Faster growth
than the market

Top 5 customers:

ESPAK
EESTI EHITUSMATERJALIKAUPLUSTE KETT
/OPTIMERA/
ERMITAŽAS

Channels:

90%+
retailers

Sales mix:

60% Pro
40% DIY
60% Interior
40% Exterior

#1
market leader

#1
Awareness

#1
NPS
(Net Promoter Score)

Successful premiumization and customer acquisition with Professionals

30
years of history
since
1992

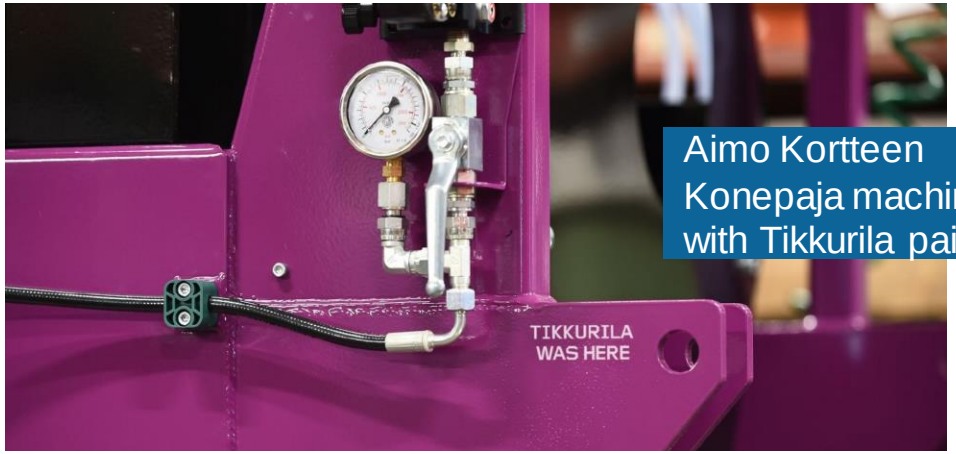
Well positioned to participate in growing region

 Market data source: MarketsandMarkets 2021 report

Tikkurila Industrial Coatings is a leader in select segments

Tikkurila Industrial Coatings business	
Revenue	~15% of Tikkurila
Primary Segments	• Metal: Infrastructure, OEM • Wood Interior and exterior: moldings, panels, doors, boards, cladding, windows
Technology	• 70% waterborne • Liquid portfolio for metal industry • Fire protection for wood applications
Geography	• Finland, Sweden, Norway, Denmark, Baltics, Poland, China, Export
Brand	TIKKURILA
Route to market	• 50% distributors and 50% B2B

Wooden school building in Sweden painted with Tikkurila paints



Aimo Kortteen Konepaja machine painted with Tikkurila paints

Highly complementary Industrial portfolios enable cross-selling opportunities

Tikkurila Agenda

Welcome and introduction to Tikkurila

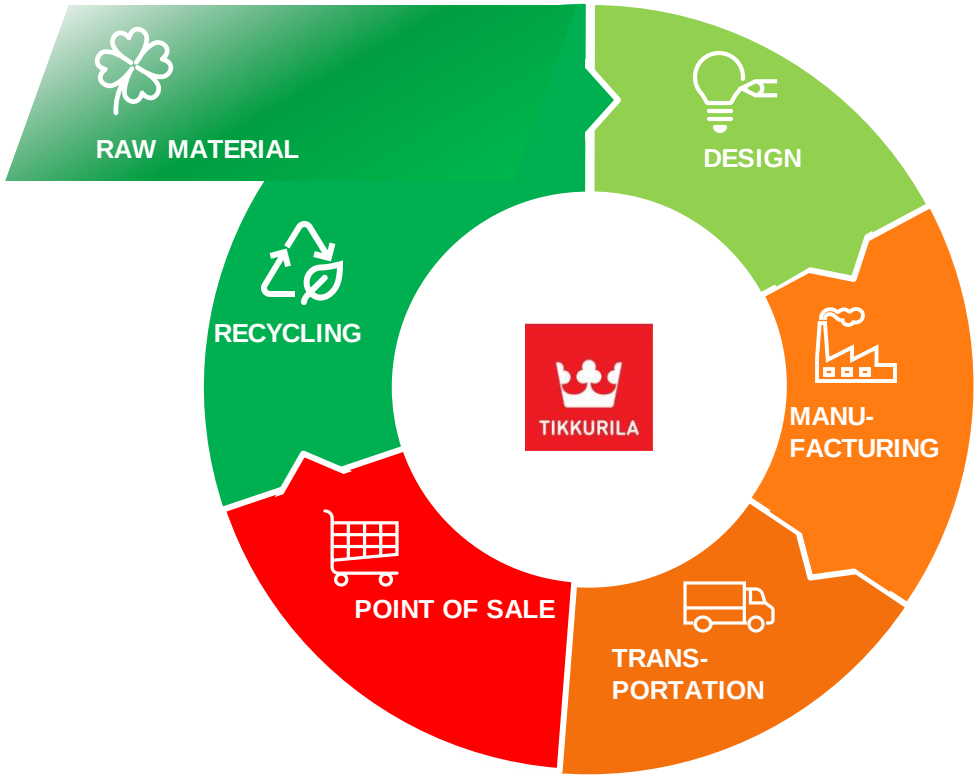
Sustainable premium brands

Geographic and portfolio fit

Synergies

Tikkurila's long history and commitment to sustainability

DE-FOSSILIZATION = ENVIRONMENTAL IMPACT



&

DE-TOXIFICATION = HEALTH IMPACT

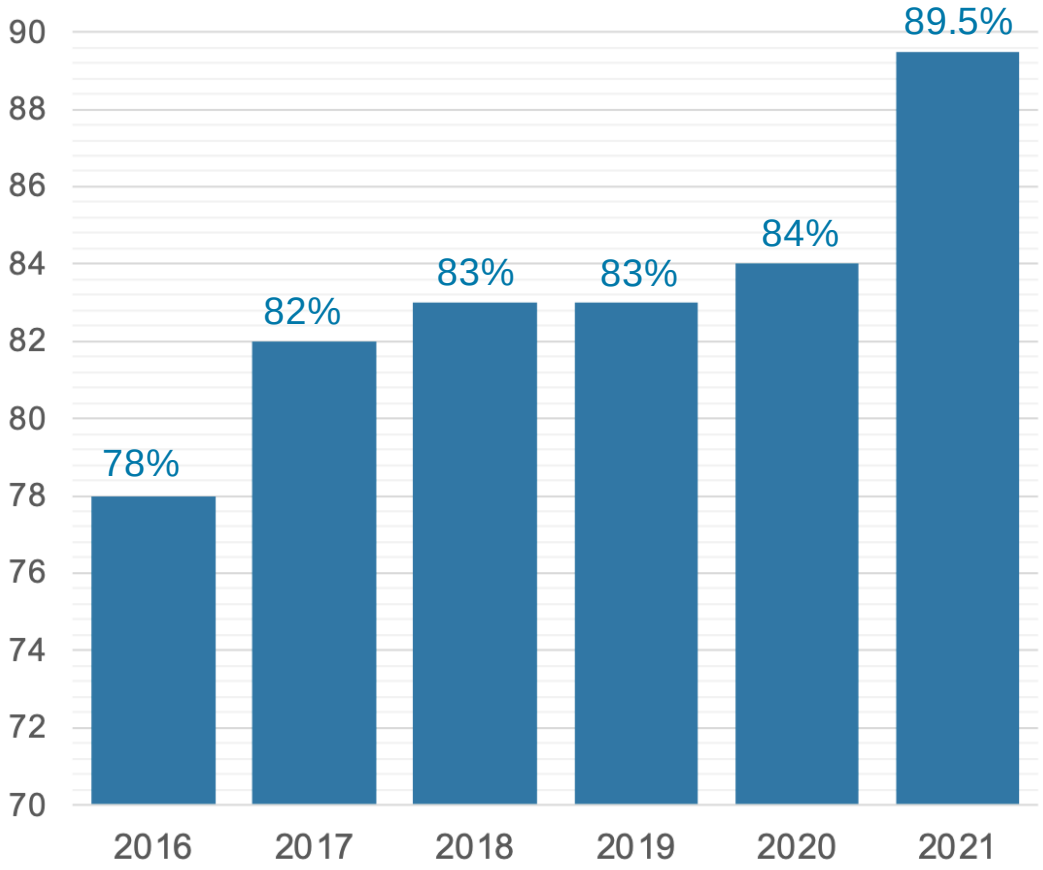
Tikkurila focuses on our environment and health without compromising protection and durability

Sustainability as a key driver of premiumization

The share of ecolabeled products
48%
(2021)

The share of waterborne paints
89.5%
(2021)

The share of waterborne paints as % of Tikkurila's net sales from AC paints



Over 350 third party certified (eco labeled) products and ~90% of paints are waterborne

Tikkurila R&D delivers sustainable products

Bio-Based Wood and Terrace Oils

- Alkyd emulsion made of tall oil; a “waste” product from Nordic paper industry
- Packaging is made from 50-75% recycled plastics and is 100% recyclable
- Tikkurila was first (in participating markets) to launch bio-based (not made from fossil fuels) exterior oils

Bio-Based Interior Wall Paint

- Partly bio-based full-matte interior paint with less fossil content and reduced CO2 footprint
- Packaging is made from 80% recycled plastics
- Excellent technical and application properties

Innovative bio-based products complement ESG portfolio

Tikkurila brands strengthen PPG's architectural portfolio

Tikkurila has:

- 3 premium brands
- 8 prominent local brands
- More than 1,500 products
- Core brands in architectural coatings: Alcro, Tikkurila and Beckers
- Core brand in industrial coatings: Tikkurila

3 premium strategic brands

ALCRO

TIKKURILA

Beckers *

*See slide #12

Local brands

Jedynka

(Available in Poland)

VIVA COLOR®

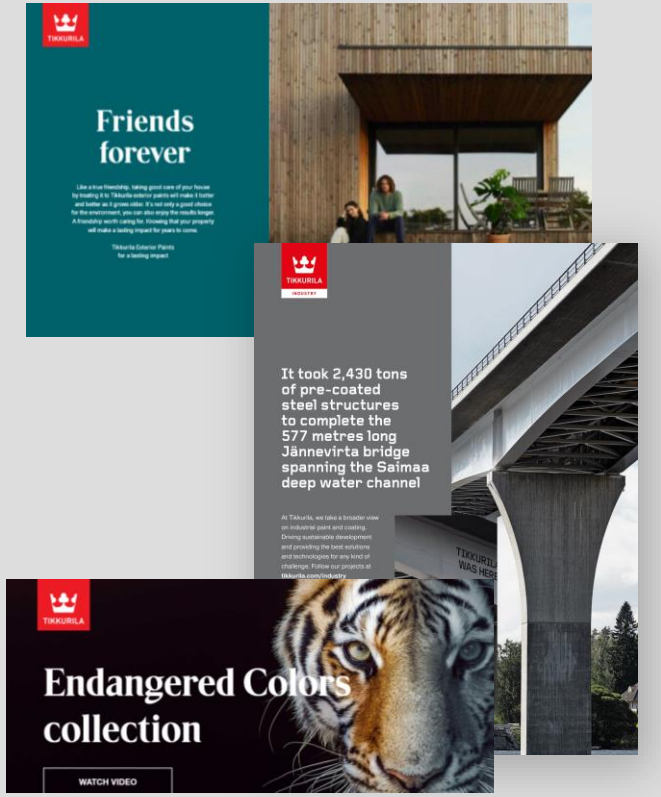
(Available in Baltics)

Tikkurila added 3 of the top 10 architectural brands to the PPG EMEA portfolio

Tikkurila's three premium strategic brands

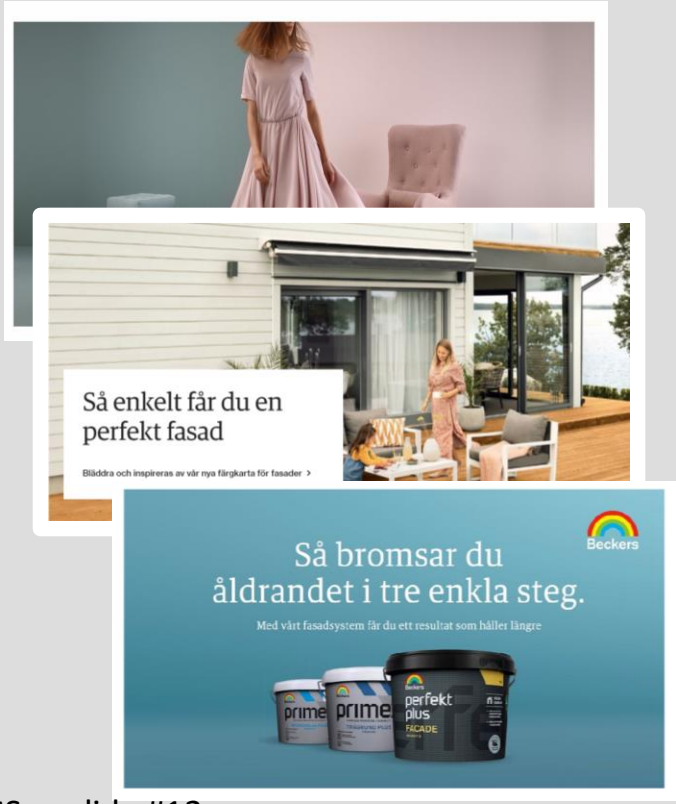
TIKKURILA

Inspiring.
By Painting a bigger picture.



Beckers *

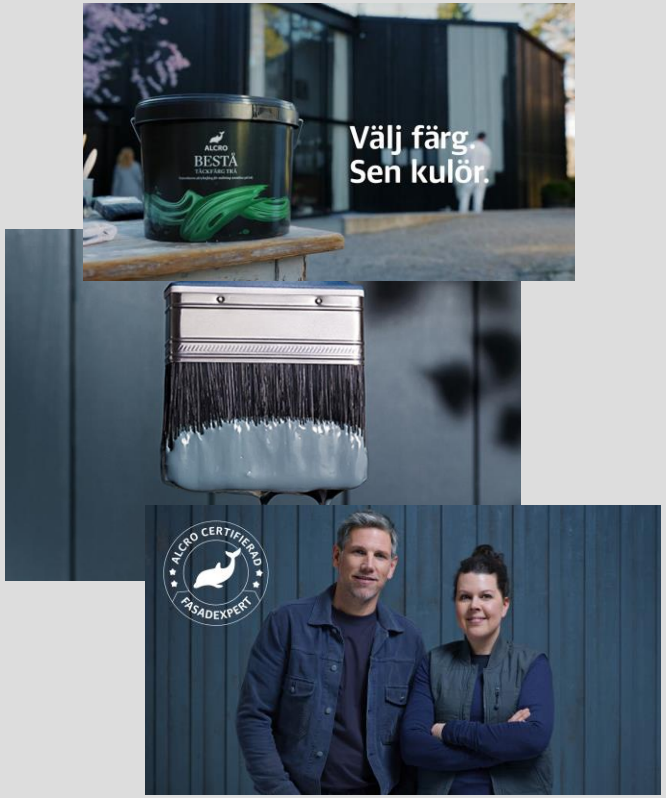
Easy.
Surface upgrades made easier



*See slide #12

ALCRO

Reliable.
For those who see the difference



Each premium brand has clear, competitive and distinct positioning

Tikkurila Agenda

Welcome and introduction to Tikkurila

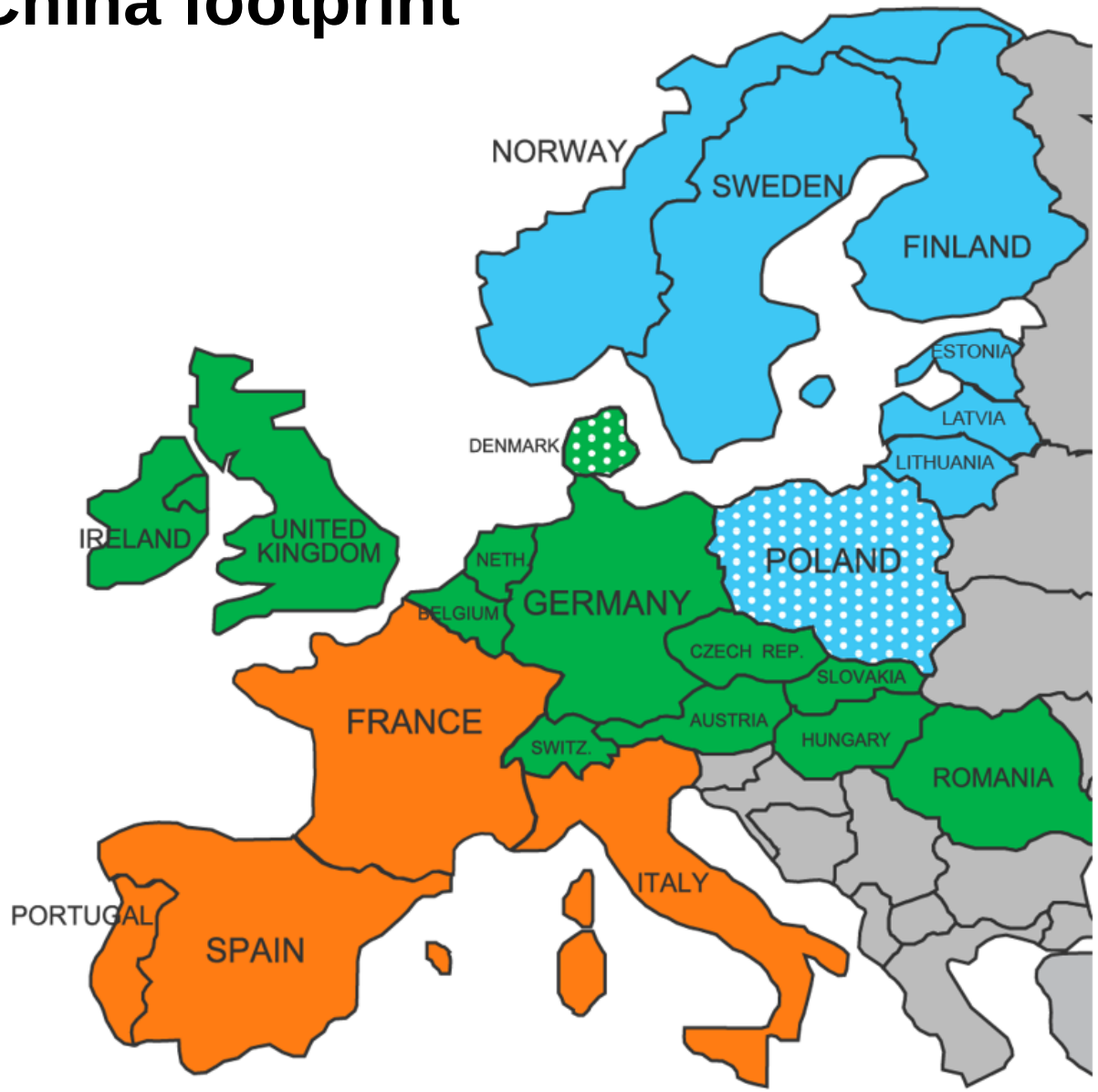
Sustainable premium brands

Geographic and portfolio fit

Synergies

PPG architectural EMEA and China footprint

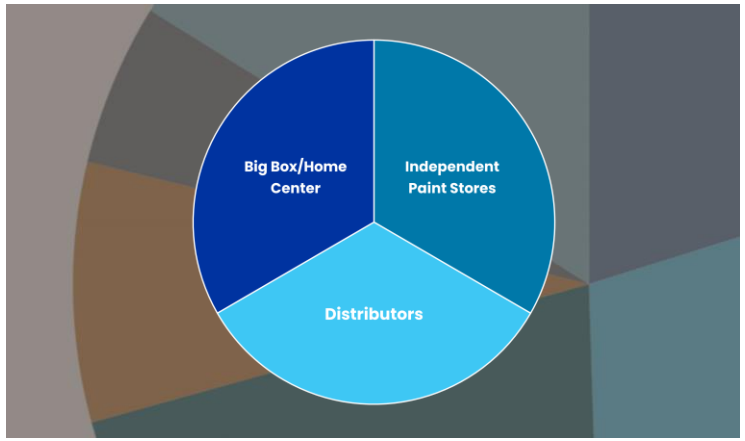
- Architectural Coatings EMEA West & Central
- Architectural Coatings EMEA North & East
- Architectural Coatings EMEA South
- Combined PPG & Tikkurila Operations



+ China

Tikkurila expands PPG's Architectural EMEA and China footprint

PPG and Tikkurila are stronger together in the combined distribution channels



Tikkurila is well positioned for any shifts between channels

Tikkurila has in its core markets strong consumer demand whereas PPG has strong professional distribution (own captive stores)

In Poland, the distribution is complementary. The combined company is now able to use PPG captive stores as a sales channel for the entire portfolio.

Tikkurila has a strong presence in all main distribution channels

Tikkurila's strong technical capabilities drive growth

Waterborne Chemistry

Wood Leadership

Microbiology

Sustainable Products

Color Expertise

R&D Capabilities

Strategic focus on sustainability enables growth and premium margin

Cross-selling opportunities enabling global growth

Examples of Tikkurila products launched in other markets

Rostex Super Akva
Tikkurila waterborne anticorrosive primer

Valtti assortment
Tikkurila biobased woodcare with high durability

Possibilities to strengthen industrial position in the Nordic region

PPG

Strong powder portfolio with sustainable solutions

Very good expertise and connection to the Nordic market and customers

Tikkurila

Sustainable biobased products

Concepts for professionals

Leading woodcare knowledge

Cross-selling opportunities will accelerate PPG's architectural growth

Building a One PPG team with highly complementary cultures

- Complementary organizational cultures
- Teams embracing change
- Excellent employee engagement
- Tikkurila and PPG Way highly aligned
- Organization structure aligned as One PPG

Highly engaged teams delivering integration ahead of schedule

Tikkurila Agenda

Welcome and introduction to Tikkurila

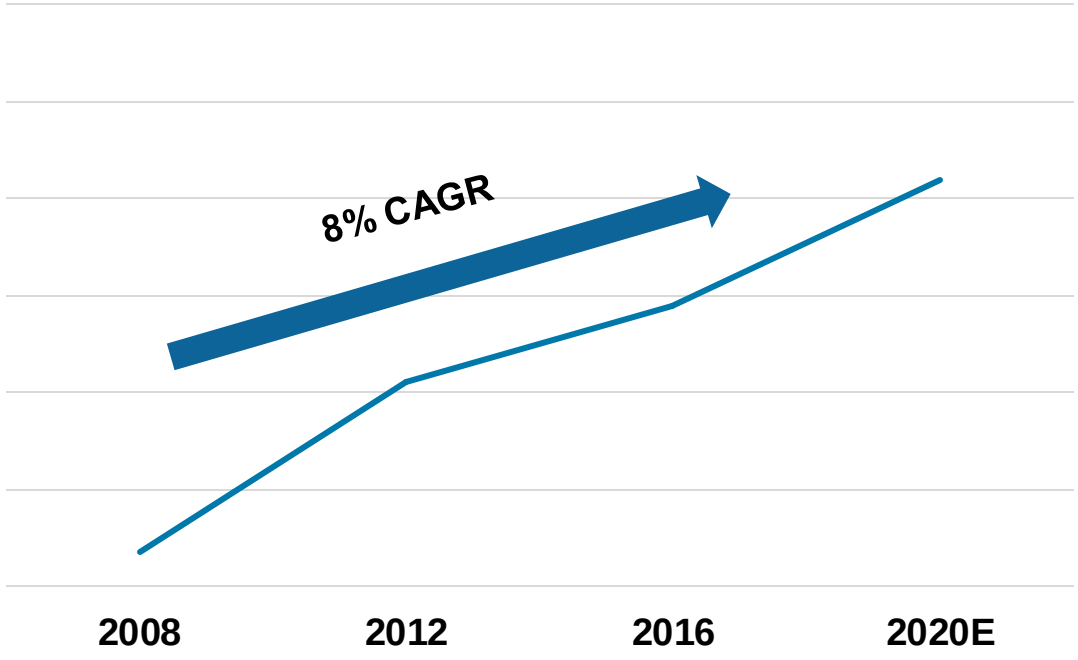
Sustainable premium brands

Geographic and portfolio fit

Synergies

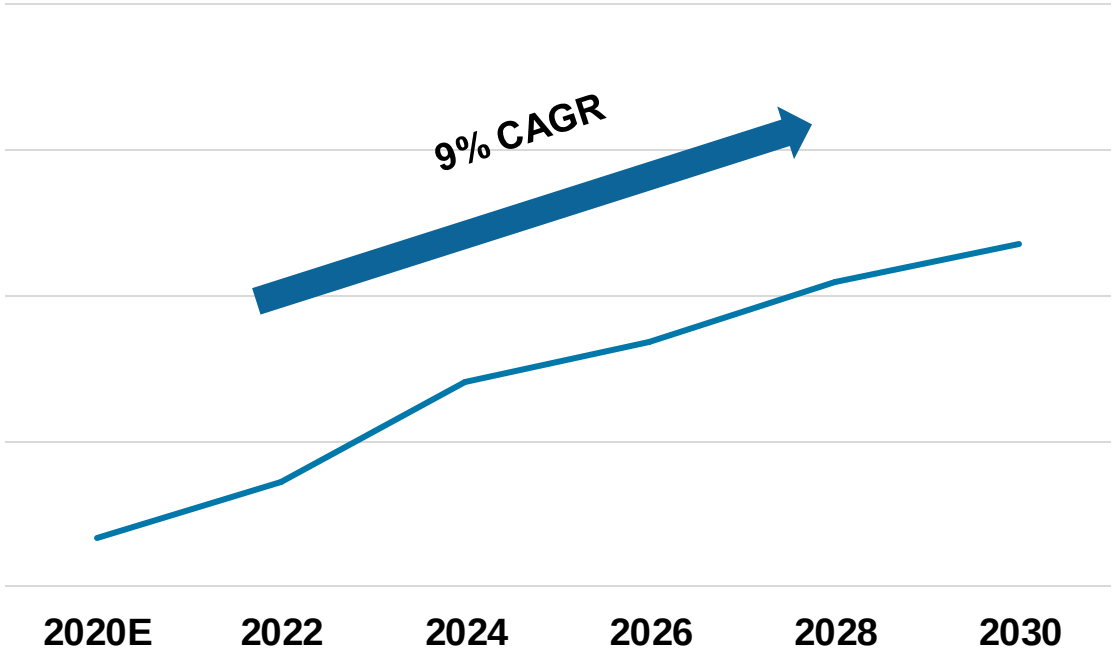
PPG will accelerate Tikkurila margin expansion

PPG Architectural EBITDA growth since SigmaKalon acquisition



EBITDA margin expanded by ~1,000 bps

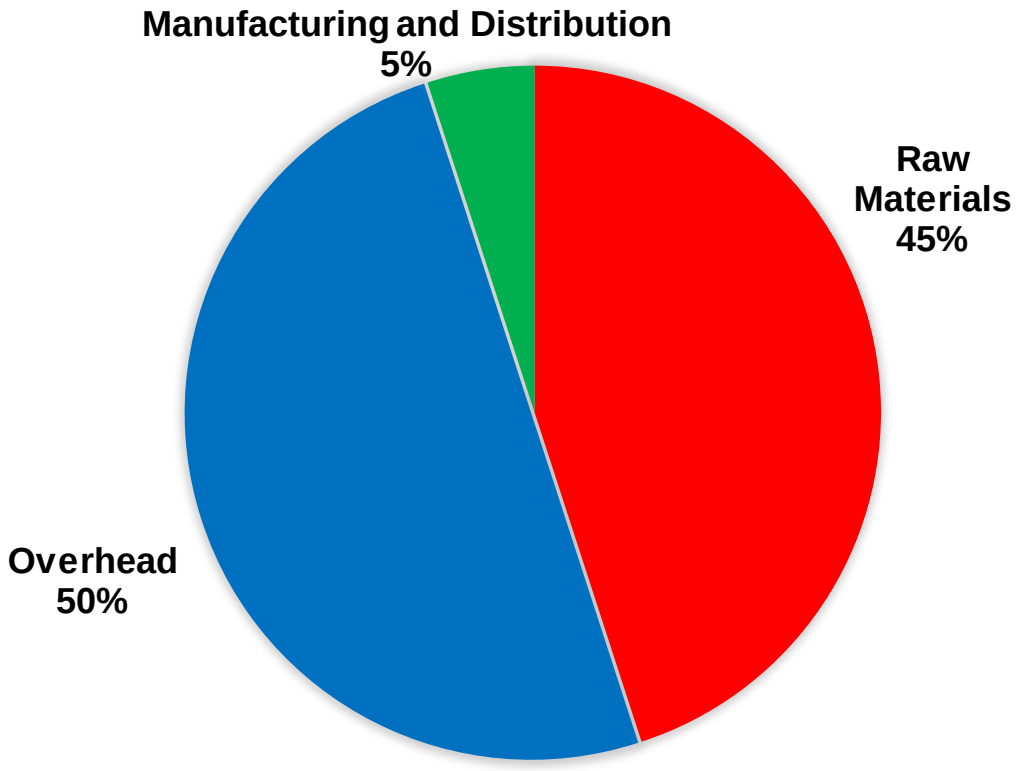
Tikkurila EBITDA growth projection



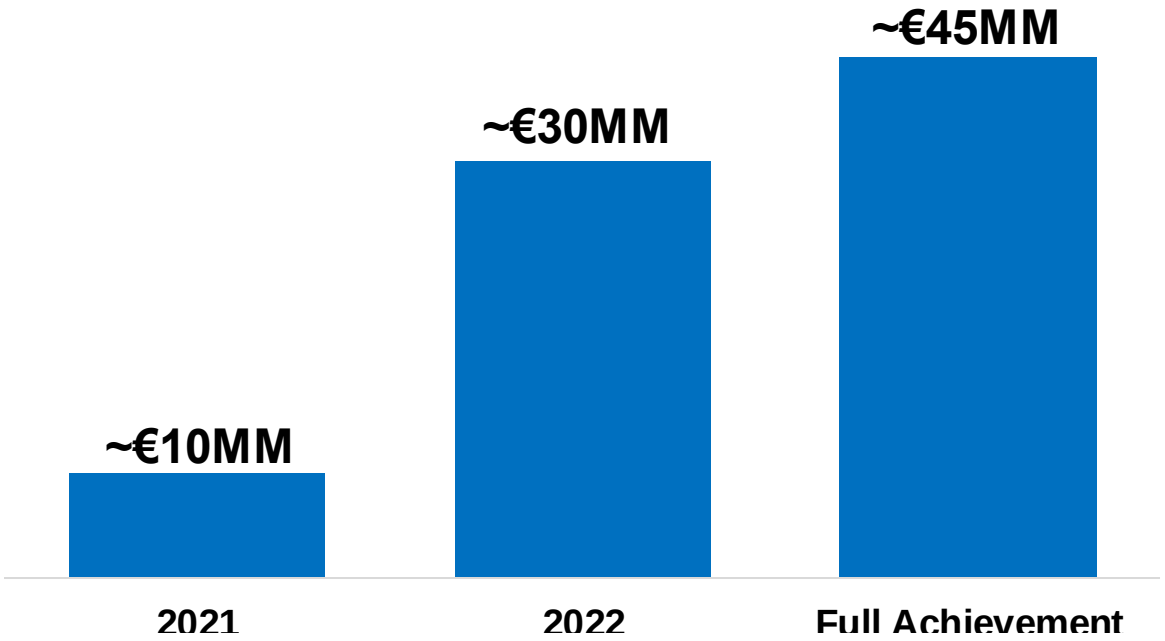
Projecting strong EBITDA margin expansion

Tikkurila synergy capture

Sources of Synergy Capture



Cost Synergies

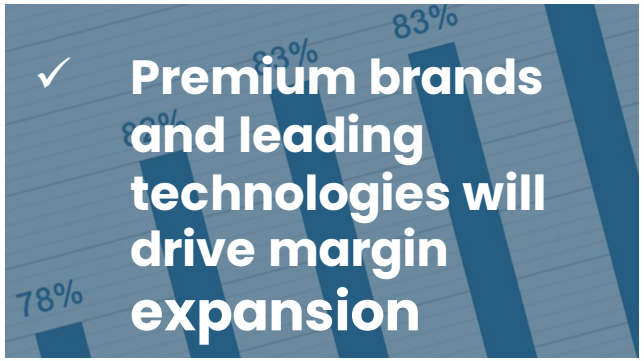


- Revenue upside ~€20MM to €30MM (EBIT)
- Working capital upside ~€20MM (Cash)

Reaffirming original level of Tikkurila synergies despite Russia wind down

Tikkurila acquisition will drive profitable growth and sustainability

✓ Tikkurila is an excellent strategic fit



✓ Premium brands and leading technologies will drive margin expansion

✓ Sustainability focus complements PPG's ESG strategy

✓ Excellent platform to continue growing faster than the market

✓ Cross-selling opportunities across the Nordic region

✓ Significant cost and revenue synergy opportunities

Tikkurila provides PPG above-industry sales and earnings growth opportunities

PPG ESG Update

Diane M. Kappas
VP, Global Sustainability

We protect and beautify the world®

Today's agenda

PPG Purpose and ESG Vision

Social: DEI report and Colorful Communities

Governance: Board alignment and recent progress

Environmental:

- Sustainability report highlights
- Innovating sustainable solutions for our customers
- Path forward

PPG is committed to being a leader in ESG

Our ESG vision

To fulfill our purpose to **Protect and Beautify the World,** we are committed to delivering lasting value for all stakeholders.

As One PPG, we operate with integrity, work safely, protect the environment for current and future generations, create a diverse, equitable and inclusive workplace, and engage and support the communities where we operate.

Awards and recognition

GOLD 2021 ecovadis Sustainability Rating

FTSE4Good

SUSTAINABLE DEVELOPMENT GOALS

"Significant Positive Impact" on ISS SDG Impact Report

Corporate Equality Index 2022 — Rating Workplaces on Equality and Inclusion for Lesbian, Gay, Bisexual, Transgender and Queer Employees — 20 YEARS OF IMPACT

MSCI ESG RATINGS AA

CCC | B | BB | BBB | A | AA | AAA

2021 R&D 100 WINNER

#11 in the Materials and Chemical category on Newsweek's America's Most Responsible Companies list

Forbes 2021 Best Employers for Women

Forbes 2022 America's Best Employers

CLEAN200™

Recently launched inaugural DE&I report and goals

Goal:

Achieve 34% to 36% representation of non-frontline, global female professionals by 2025

Goal:

Increase headcount of Black, Latinx and Asian employees by 45% to 55% across non-frontline, U.S.-based employee population by 2025

(using January 1, 2021, as our baseline)

Goal:

Achieve total global employee resource network and DE&I education participation of 50% by 2025

Approximately:

46%

of PPG's global workforce is comprised of Gen Z and Millennials

For all data, progress and DE&I strategy details, visit our DE&I report: www.inclusion.ppg.com

PPG's DE&I disclosures are best-in-class among our peers.
Enabling attraction of diverse top talent as a competitive advantage

We continue to
Invest in our communities

386
Community projects in total

38,000+
Gallons of PPG paint products (143,000 liters)

$8.8MM+
in PPG funding

18,000+
Employee and community volunteers

120,000+
Volunteer hours

7.4MM+
People in 42 countries impacted

Our community activities engage PPG employees, strengthen communities

Governance: Framework for board oversight of ESG

Environmental | Social | Governance

PPG Board of Directors

ESG strategy

Succession planning

Diversity, equity and inclusion

Community engagement and charitable programs

Sustainability and Innovation Committee

Employee health and safety

Environmental programs

Product stewardship

Remediation activities

Sustainability programs and performance

Climate change risks and opportunities

Nominating and Governance Committee

Corporate governance oversight

Recommending new directors and executive officers

Government affairs and political activities

Shareholder engagement

ESG program governance

Human Capital Management and Compensation Committee

Culture and purpose

Employee engagement

Employee development

Executive compensation

Pay equity

Audit Committee

Enterprise risk management

Cybersecurity

Data privacy

PPG's governance further strengthened by recent approval of board declassification and elimination of supermajority voting requirements

ESG Report

2021

PPG 2025 sustainability goals and 2021 progress

	15% ↓	**25%** ↓	**15%** ↓	**25%** ↑
	reduction in green-house gas emissions intensity	reduction in waste intensity	reduction in energy consumption intensity	of total electrical energy usage from renewable energy sources
2021 Progress:	**9.7%**	**37.5%**	**0.5%**	**24.0%**

40% Sales from products and processes that have improved sustainability over products being replaced by 2025

2021 Progress: 38%

Energy efficiency improvement actions include energy audits, new energy management standard and digitalization projects

PPG committed to reducing greenhouse gas emissions across the value chain

Scopes 1 and 2 Emission Reduction Roadmap

Energy efficiency

- New energy management system standard
- Energy audits at high energy use PPG sites
- Projects in operations that improve energy efficiency via digitalization

Renewable energy sourcing

- Direct Investment
- Power Purchase Agreements
- Renewable Energy Certificates

Asset electrification

- Conversion of technologies that use fossil fuels (coal, oil, and natural gas) with technologies that use electricity

SCIENCE BASED TARGETS

PPG committed to SBTi in May 2022
Will announce new 2030 goals to include Scope 3 emissions over coming months.

PPG energy projects continuing to reduce carbon emissions

PPG Oak Creek, Wisconsin plant

- Agreement with WE Energies for solar energy supply
- Nearly 6,800 solar panels will be installed, providing 1.8 megawatts, enough to power more than 300 homes

PPG Carrollton, Texas plant

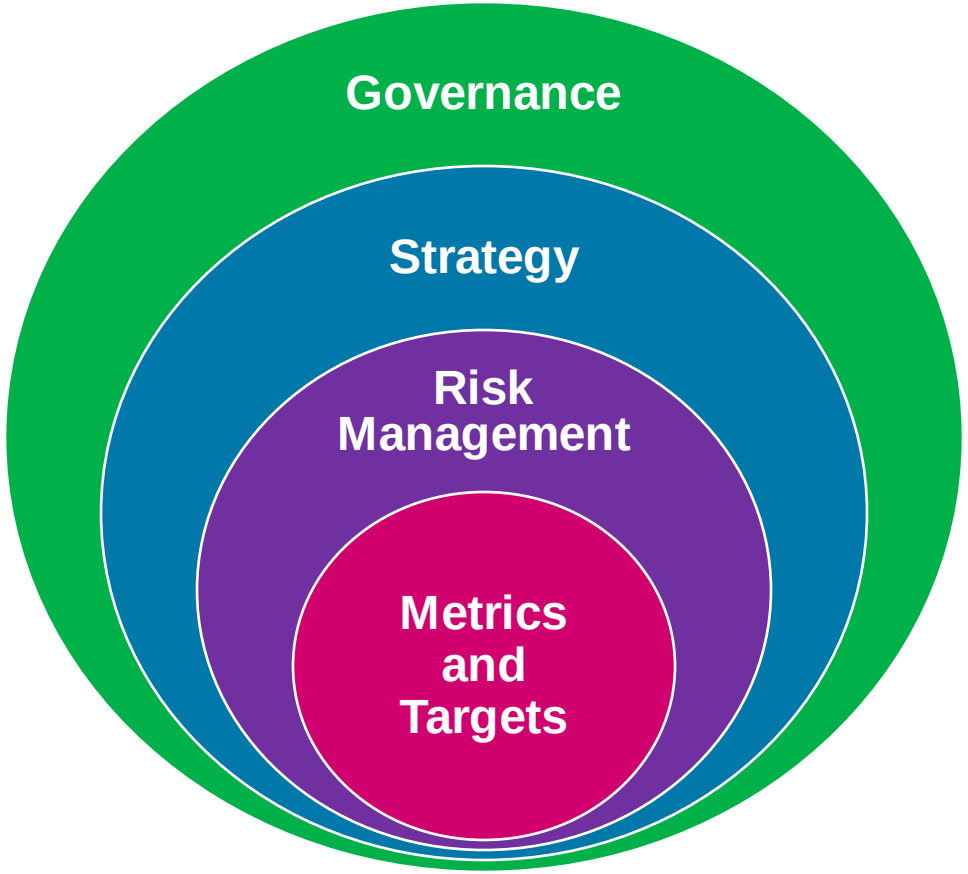
- 10-year agreement with Constellation Energy to use renewable energy from 200 MW Texas Big Star Solar Project
- 3,200 metric tons carbon emission reduction annually

PPG Quattordio, Italy plant

- Invested in tri-generation power plant (combined cooling, heating and power)
- Expected to reduce energy costs by 13% and CO2 emissions by 10% annually

TCFD framework being integrated into business strategy

- TCFD assessment outcomes reported in 2021 ESG report
- Incorporating into business strategy planning process
- Climate-related risks evaluated at 261 PPG sites globally
- Resiliency plans being developed for most strategic sites
- Beginning quantitative evaluation of transitional risks and business growth opportunities



TCFD | TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES

PPG is aligning with globally recognized, best-in-class framework

European Green Deal

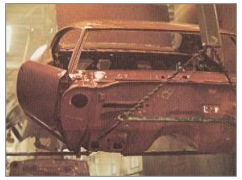
Closely following legislative initiatives, including the Chemical Strategy for Sustainability

Evaluating gaps against our current sustainability initiatives and focus

Seeking opportunities to participate in the development of laws, regulations and policies to support the deal's objectives

PPG sustainable innovation highlights

1960-90s



1963
Developed electrocoat (E-coat) technology, the gold standard in auto OEM paint shops around the world.

1967
Introduced **DURANAR®** fluoropolymer coatings to China.

1986
Created the industry's first waterborne refinish system.

2000s

2000
ENVIROPRIME® global lead-free electrocoat launched.

2006
Introduced our B1:B2 process, revolutionizing the traditional automotive paint process.

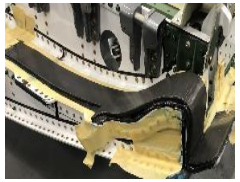
2007
Launched the industry's first electrochromic passenger windows.

2009
Introduced **DURANAR®** powder coatings.

2010s

2014
BPA-NI needs met with **INNOVEL HPS®** coatings for beverage cans.

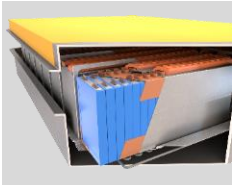
2018-2019
Introduced paints /coatings that enable and enhance the future of connected, autonomous, electric and shared vehicles.



2018
Launched Ambient Reactive Extrusion (ARE) 3D printing technology, up to 100 times faster than traditional 3D printing.

2019
Launched the **MOONWALK™** automated refinish tint mixing system.

2020s



2020
Introduced Passive Fire Protection coatings for electric vehicles.

2021
Launched virus-killing paints, **PPG Copper Armor** and **Comex Vinimex**, that are proven to kill bacteria and viruses on the painted surface.

PPG has a strong history of sustainable game-changing customer solutions

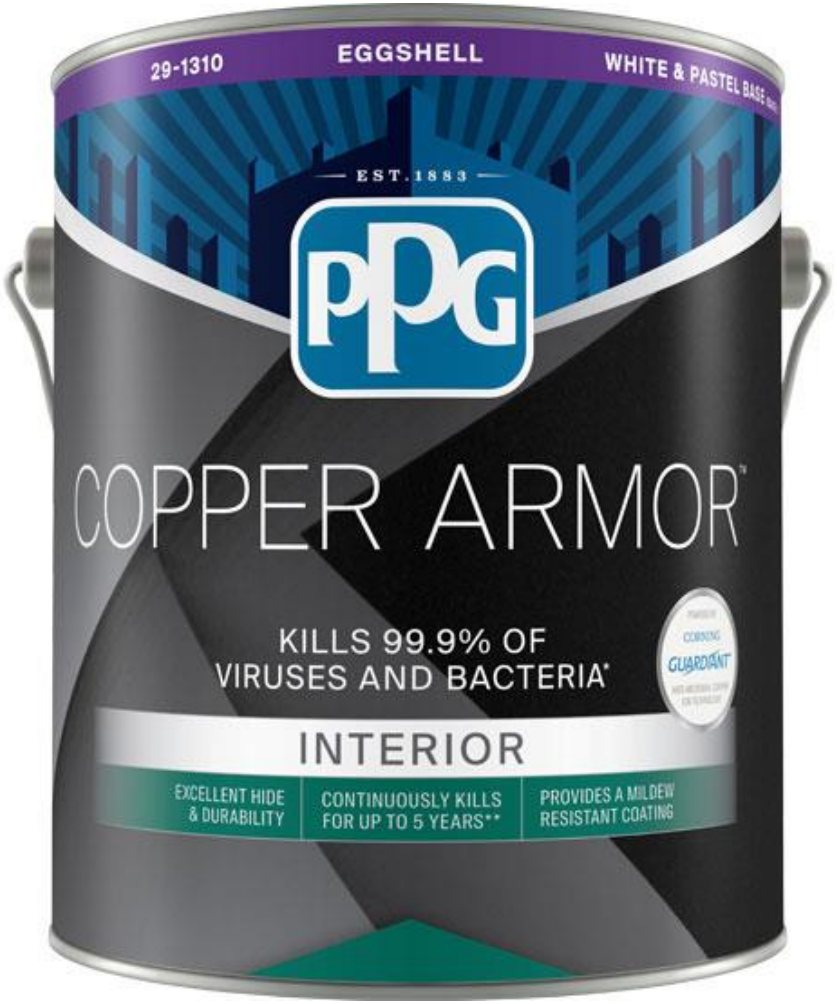
PPG Copper Armor antimicrobial coating, powered by Corning Guardiant

Corning® Guardiant®

- Made with naturally-occurring copper, known to have antimicrobial efficacy

PPG Copper Armor

- Kills bacteria and viruses on the painted surface in two hours
- Provides protection on the surface for up to five years



Proven to kill 99.9% of bacteria and viruses on the painted surface, including SARS-CoV-2, in two hours

Promoting circularity through recycled materials

COMEX® TOP by PPG paint improves building energy efficiency

- Provides thermal insulation and waterproofing performance
- Helps to drive building energy efficiency which reduces greenhouse gas emissions and generates cost savings
- Recycled tires are used as a filler replacing another raw material
- Supports the circular economy and avoids tires in landfills

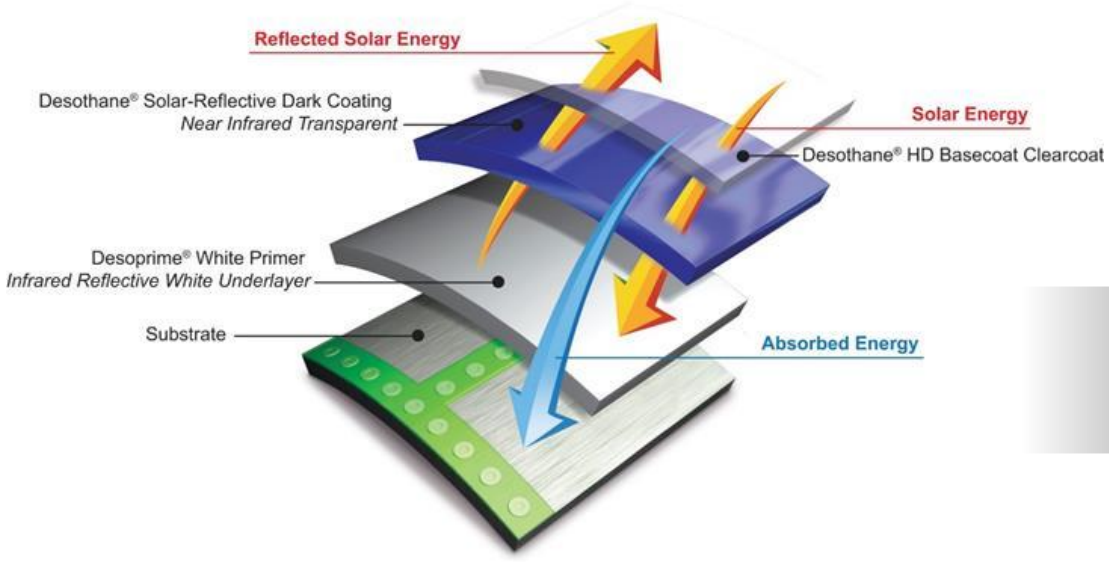
PPG's architectural coatings product packaging (excluding handle and lid) have up to 100% recycled content in the U.S. and up to 80% in Europe.

270,000 tires recycled since the product's inception in 2021

Cool coatings: functionality via pigment-light interactions

Utilized special pigments to reflect light, instead of converting to heat

- The assets remain cooler, reducing air conditioning needs
- Enables darker colors without absorbing as much heat



Airplane fuselage

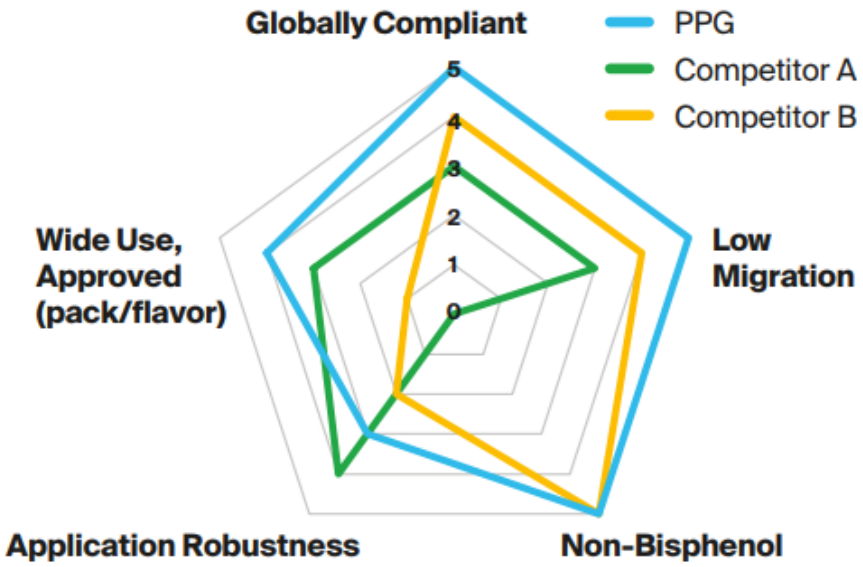
Industrial coil coatings

Total solar reflectance for darker colors increased from 5% to approximately 30% with solar heat management coatings

PPG Innovel® PRO non-BPA internal can coating

Industry-leading non-bisphenol coating for beverage cans

Unmatched attributes:



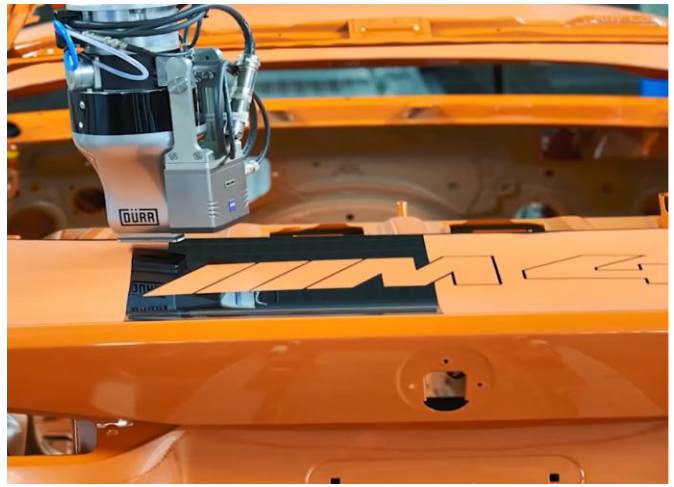
Achieved Gold Material health certification

Provides low migration relative to epoxy spray and mimic solutions

Reliable in varying plant conditions around the world

Since 2015, coated 150 billion+ cans in 40 countries

Enabling a sustainable automotive paint shop



Lower cure temperature

- Lower energy consumption
- Greater process flexibility
- Enables heavier car frames for electric vehicles

Wet-on-wet processes

- Cure multiple layers simultaneously
- Remove ovens

Reduce overspray

- Reduces waste
- Enables precision applications

Historical cumulative CO2 reduction equals over 2 million cars off the road

Refinish waterborne basecoat: Envirobase™

First commercially successful waterborne refinish product

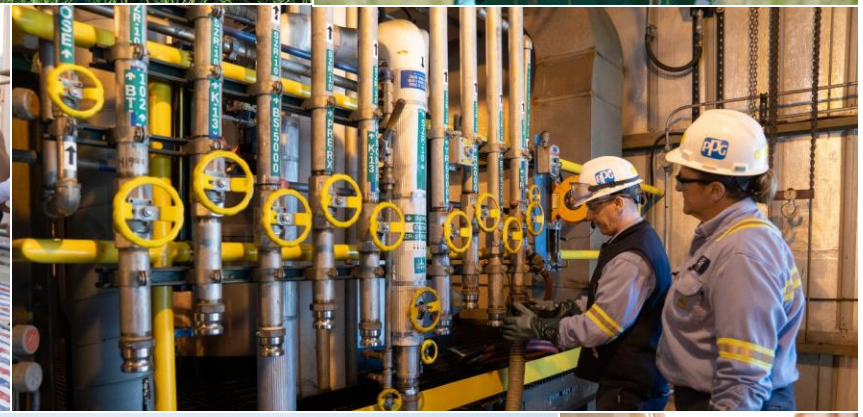
MoonWalk™
INNOVATIVE BODYSHOP SOLUTIONS

12 RESPONSIBLE CONSUMPTION AND PRODUCTION

Sustainable advantages

- Eliminates waste
- Color matches the first time
- Reduces chemical contact
- Low volatile organic compound

PPG provides solutions for the entire refinish paint process; 1,000th unit sold in April



PPG is an industry leader in ESG, creating value for customers and stakeholders

PPG will:

- Publish new 2030 ESG goals later in 2022
  - Define decarbonization strategy resulting from commitment to Science Based Target initiative
- Create shareholder value via product innovations with sustainable advantages tied to UN Sustainable Development Goals
- Increase operational sustainability
- Execute on five-year DE&I strategic plan
- Continue enhancing the communities where we live and operate

Recent PPG Acquisitions

We protect and beautify the world®

Ennis-Flint acquisition – Traffic Solutions

Summary

A leading global manufacturer of pavement marking products:

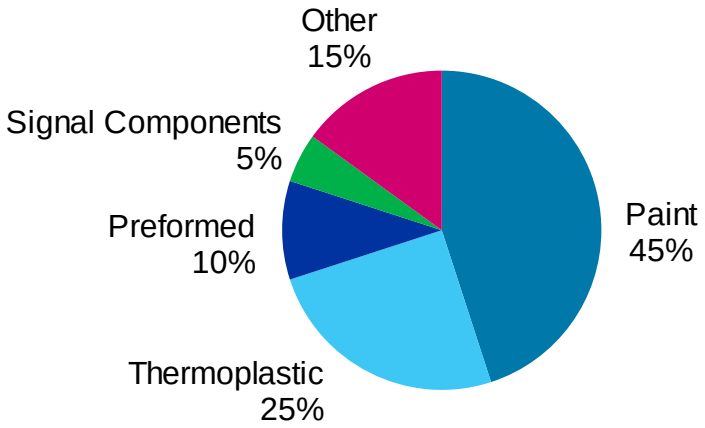
- Paint and thermoplastics
- Preformed functional and decorative shapes
- Raised pavement markers and other products

Demographics / Growth

- 22 manufacturing facilities
- 1,100 employees
- Growth:
  - Aiding improved safety and linked to secular growth trends
  - Leveraging acquired expertise in mobility

Revenue by region

Revenue by product



Business momentum; record Q1 sales +25% year-over-year

Leveraging our strengths

PPG strengthens Ennis-Flint

- Leader in R&D and technical service
- Vast global footprint
- Ability to drive growth in adjacent markets
- Access to key national accounts

Ennis-Flint strengthens PPG

- Leader in road safety markings
- Thermoplastic manufacturing; resin capacity and capability
- Customer relationships and access to new market

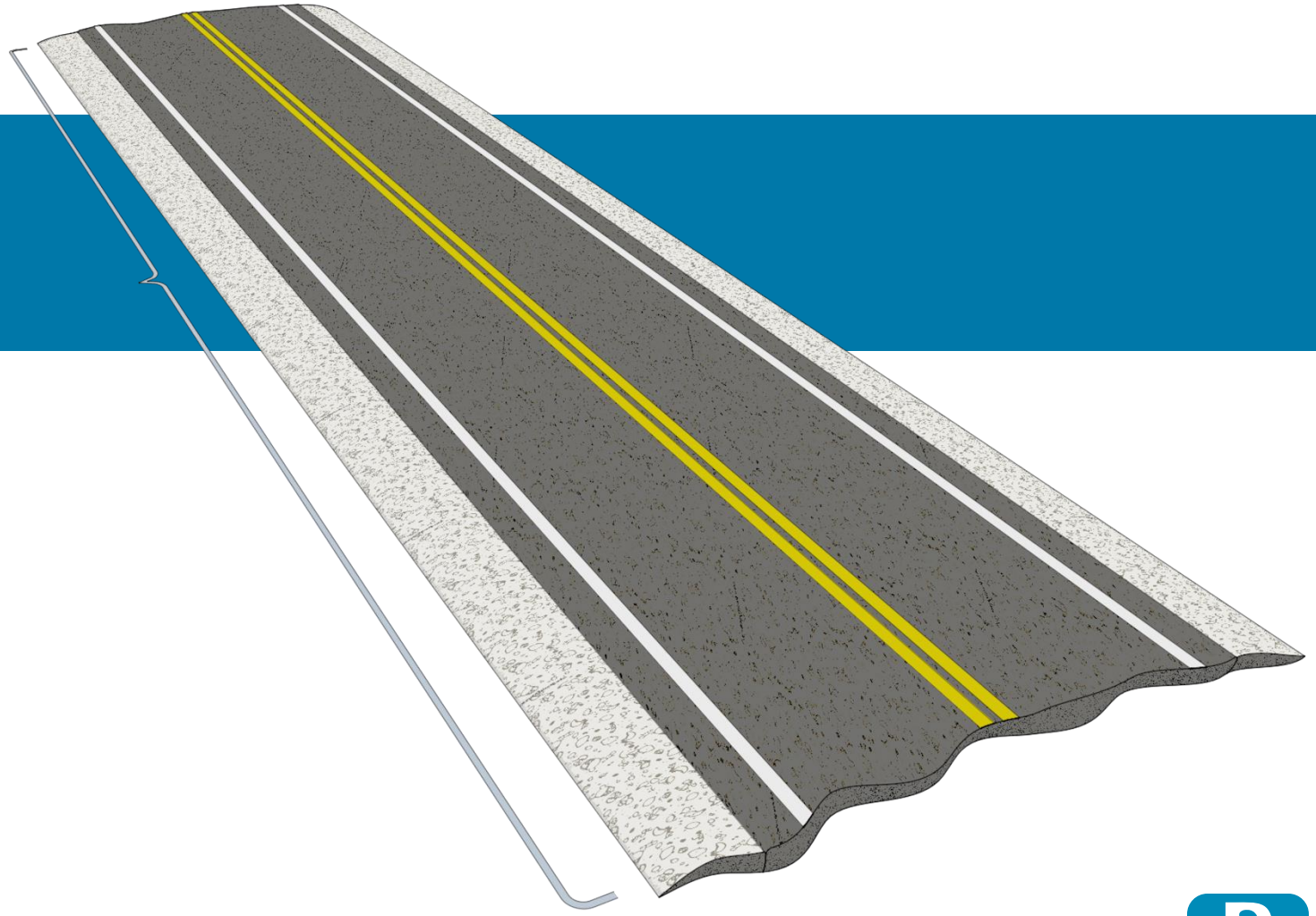
Well positioned for US infrastructure programs

Industry background

Marking materials comprise 1% of total US road spending

1 lane mile of road =

~$6,800 / year maintenance



$200 of maintenance is striping

$100 of striping is paint

Data from American Road Transportation Builders Association and PPG estimates

Stable demand through economic cycles

	Traffic pavement markings	Decorative pavement markings	Airport / Military markings
Primary markets			
	Provide traffic control and convey regulations/warnings to all road users	Durable and aesthetically pleasing, decorative pavement marking materials used in streetscape and traffic-calming markets	Highly visible, long-lasting markings -read and seen day or night, critical to the safe operation of any airfield
Products and technologies	• Waterborne and solvent-borne paint • Hot-applied thermoplastic • Preformed thermoplastic • Raised pavement markers	• Preformed thermoplastic, TrafficScapes® products	• Preformed thermoplastic, AirMark® products

Traffic Solutions customers

Transportation agencies

- Governments
- City planners
- Traffic engineers
- Airport authorities

Pavement marking applicators

- Contractors
- Subcontractors

Commercial

- Shopping centers
- Restaurants
- Office parks
- Industrial facilities
- Privately owned space

Engineers / Architects

- Engineers
- Architects

Growth levers: infrastructure, wider lines for safety

Proposed standards change 4” to 6” markings

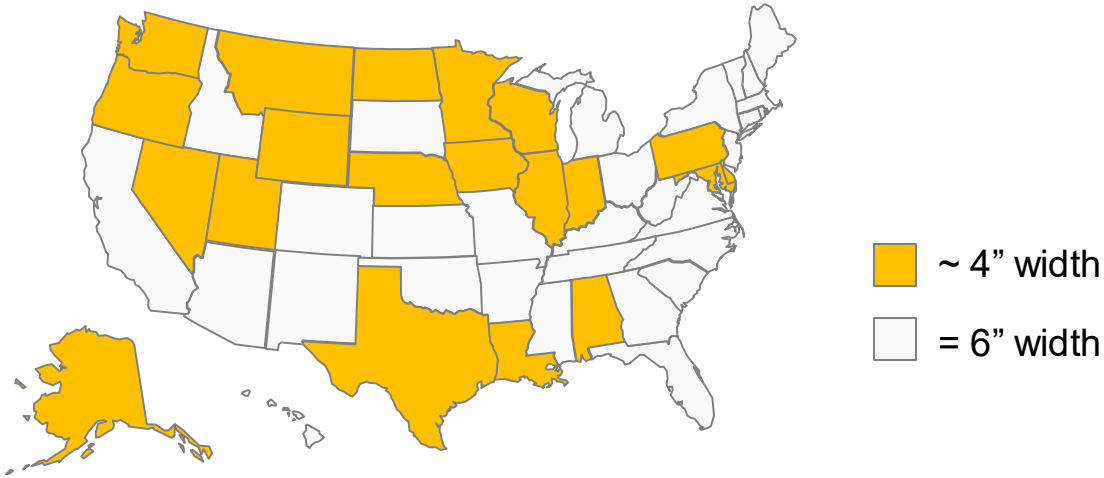
Proposed updates to manual:

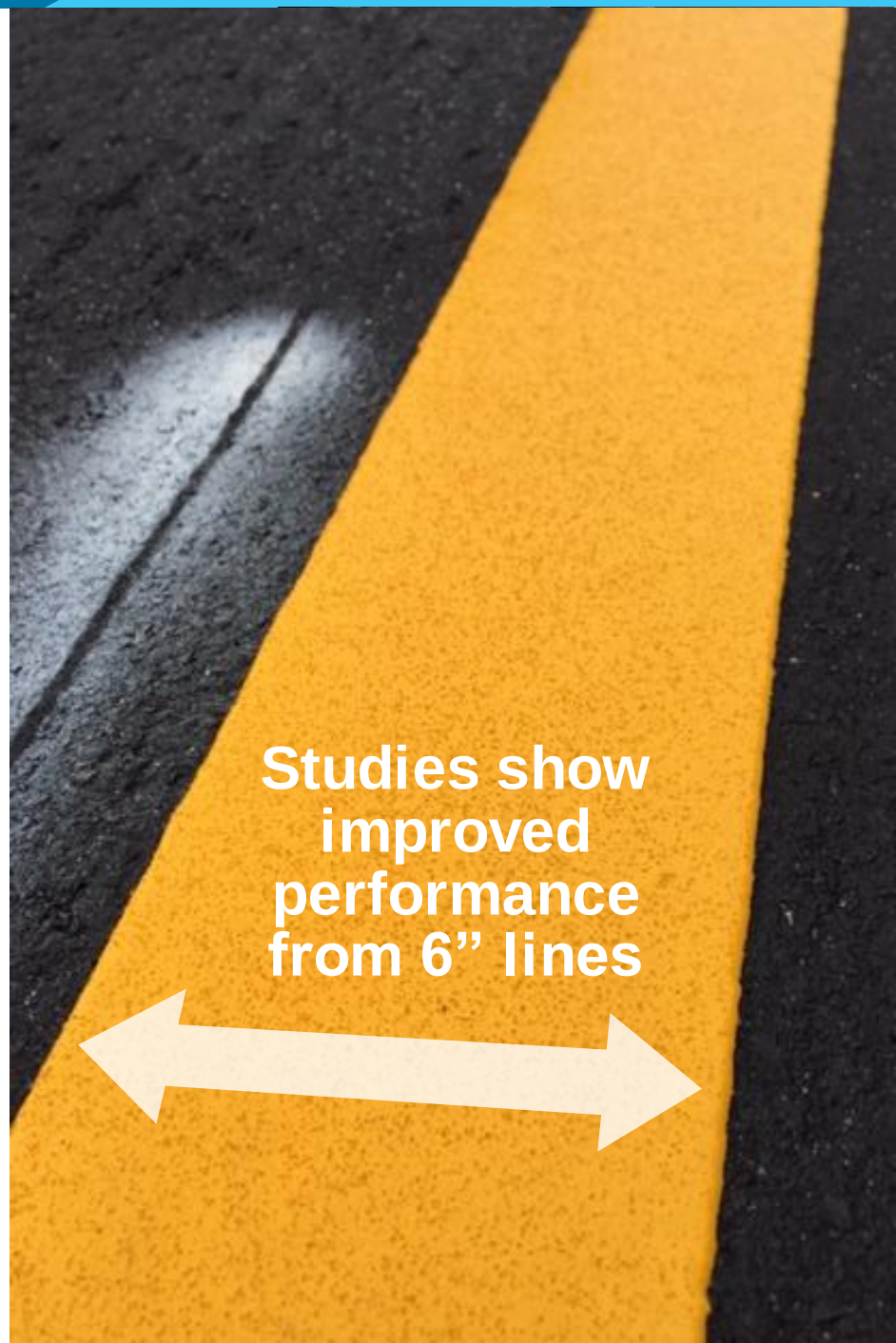
- Using 6" wide markings on interstates, freeways, and expressways
- Using 6" wide edge lines on conventional two-lane highways

Benefits of 6” wide lines:

- Provides more visibility
- Increases detection rates of camera technology, facilitating autonomous vehicle / ADAS
- Improves safety on two-lane rural highways

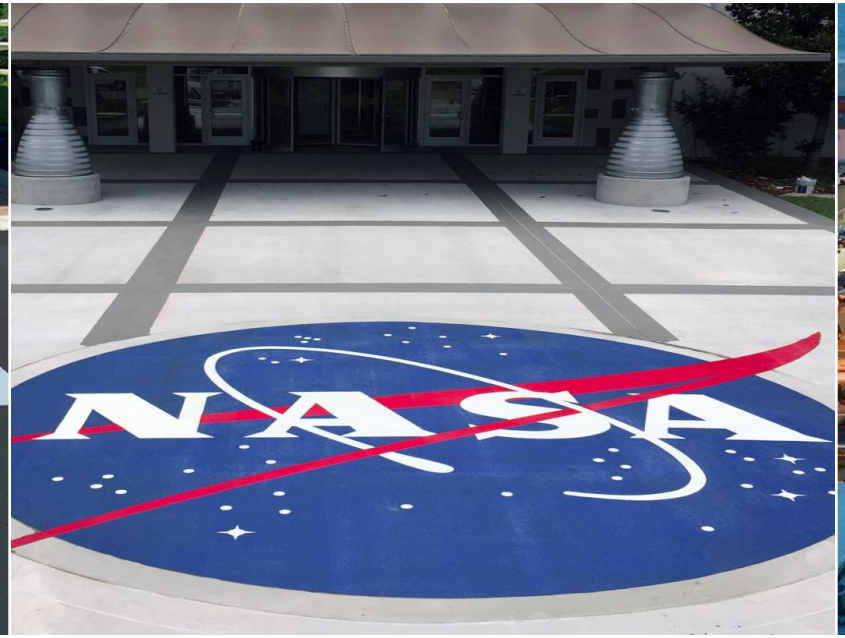
State DOT interstate marking width policies

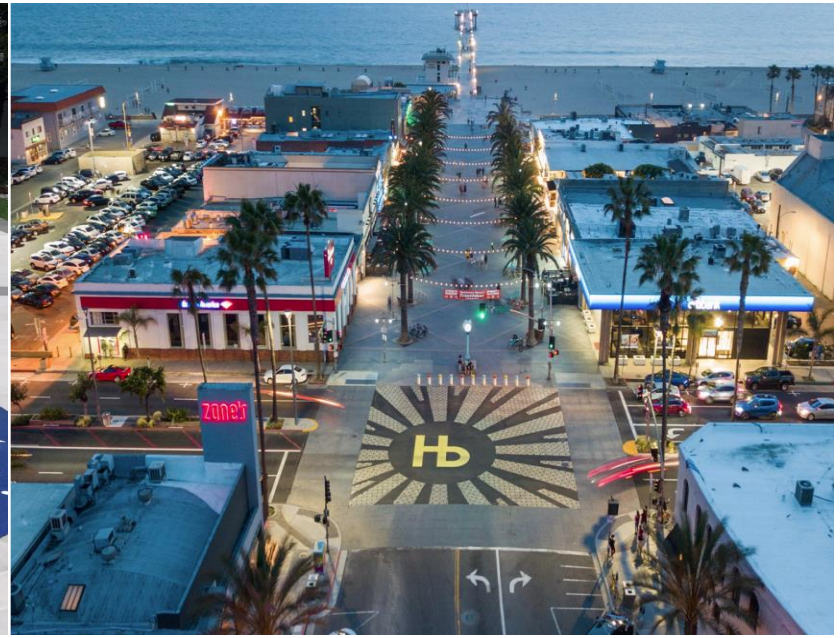




Studies indicate reductions in lane departures

Various growth opportunities





1. US backlogs from COVID disruptions
2. Infrastructure investment: US / Global
3. Safety improvements through wider markings
4. Advanced driver assistance systems (ADAS)
5. Global expansion / leveraging PPG footprint
6. Future acquisitions

Resilient business with multi-year secular growth opportunities

VersaFlex - bolt-on acquisition in growth technology

Strategic Rationale:

- Complementary to current portfolio in U.S.
- Enhances presence in polyurea, epoxy and polyurethane
- Increases presence in water / wastewater, flooring, and infrastructure
- Provides manufacturing footprint to leverage volume growth
- Positions business well for infrastructure growth in U.S.

Well-respected industry brands

Water Infrastructure

Flooring

Transportation Infrastructure

VersaFlex is a U.S. based producer of fast growing polyurea technology

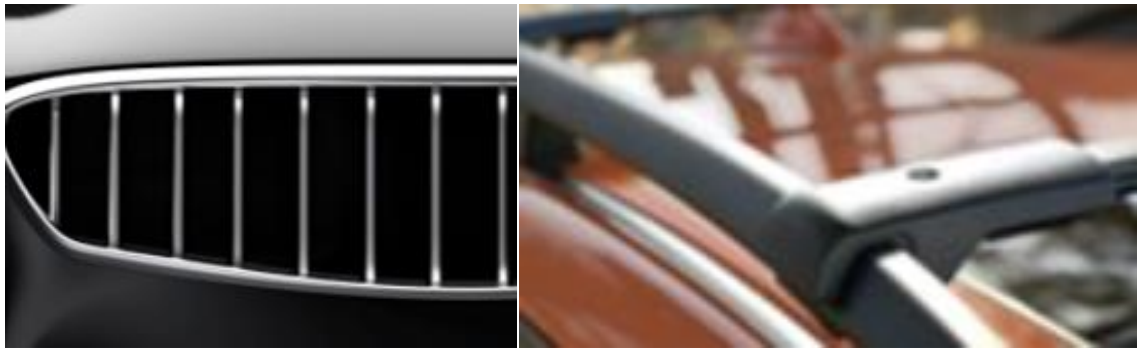
Automotive parts acquisitions

Strategic rationale:

Cetelon
Wheel Coatings

- Leading position in aluminum wheels coatings
- PPG product portfolio extension
- Leading position at global OEMs
- Differentiated technology for aluminum wheels

Wörwag



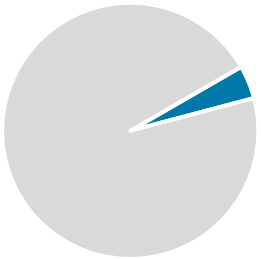
- Leading waterborne technology for plastic parts
- Expansion in higher growth China / emerging regions
- Unique painted film technology
- Enhance customer's ESG capabilities
- Leading digital color capability

Complementary acquisitions
leveraging mobility growth

PPG growing in powder with recent acquisitions

Opportunity

Powder represents 35% of total industry = $10B*



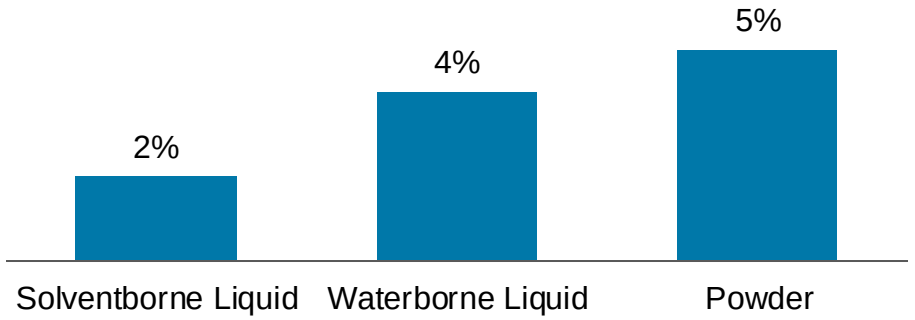
PPG powder sales = 5% of industry**

- PPG
- Other

PPG focused on doubling our Powder sales by 2025

Powder forecasted to grow faster than liquid

Forecasted Technology Growth Rates
CAGR: '21-'25



Recent trends

Performance and Asset Protection	Process Efficiency	Sustainability	Styling and Finish	Mobility	Smart Coatings
• Increased corrosion / edge protection • Extended durability • Increased chemical and scratch resistance	• Low temperature systems and energy reduction • Fast cure systems • Low film thickness • Transfer efficiency	• No hazard label • TGIC-free • BPA-NIA • Recycled content • No heavy metals	• Anodized, chrome and metallics • Fine texture finishes • Matt finishes • Appearance	• Dielectric • High edge • Thermally conductive	• Antimicrobial coatings • Easy-to-clean / anti-fingerprint / anti-graffiti

Recent powder acquisitions include Alpha Coatings, Wörwag and Arsonsisi

* PPG Estimate
** PPG Powder sales from the Industrial business only

Powder acquisition strategy

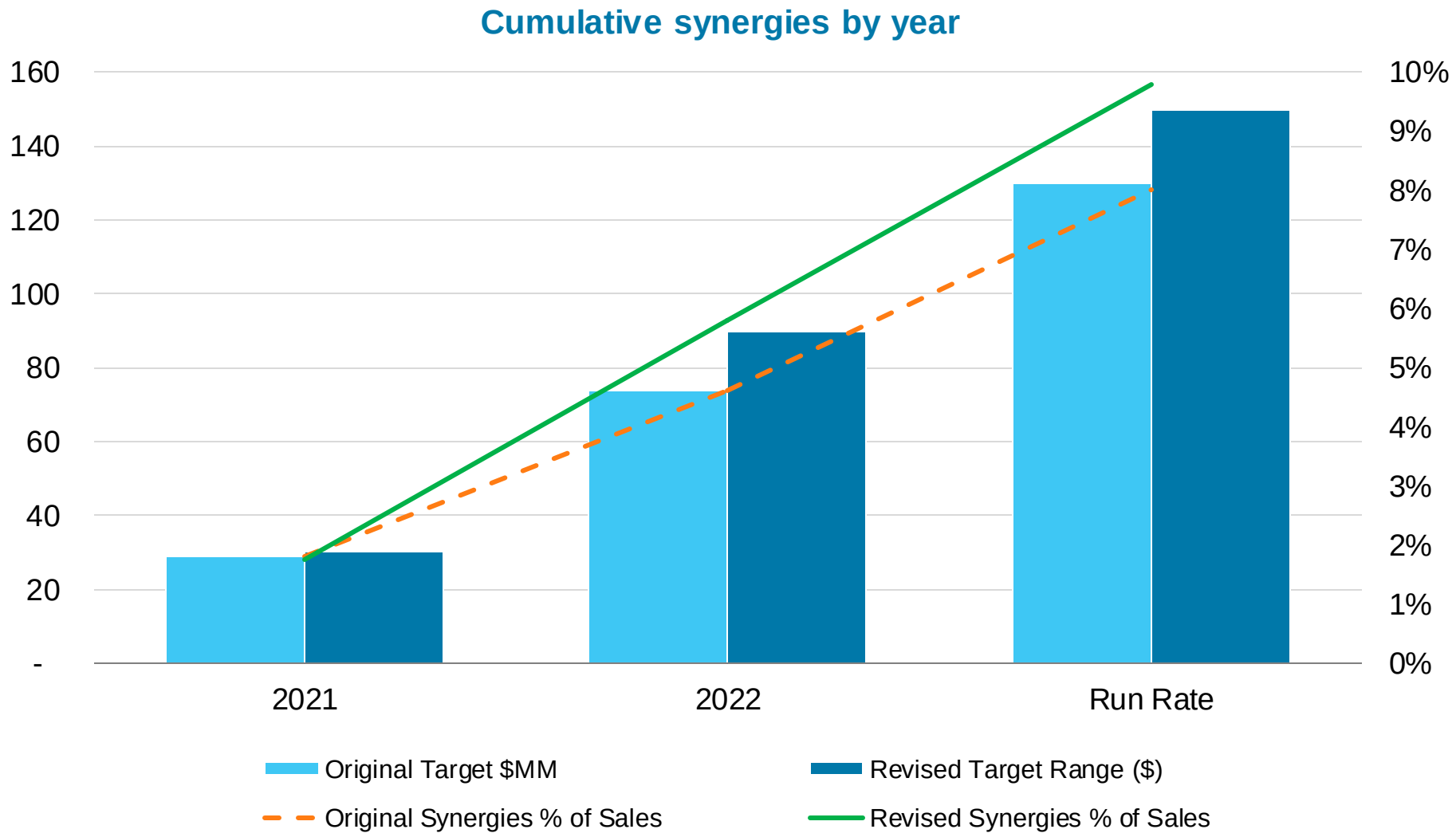
Strategic focus:

- Expand in under-represented geographies and segments
- Enhance product offering in low-cure and metallic capabilities
- Build operating capabilities in bonding, small batch and acrylic products

Recent powder acquisitions

	Alpha Coating Technologies	WÖRWAG	arsonsisi®
Revenue	**~$10MM**	**~$250MM**	**~$15MM**
End Markets	• General Finishes • Wood • Heat Sensitive	• Mobility / Auto OEM • Heavy-duty Equipment • Appliance	• General Finishes • Architectural • Appliance

Synergy earnings targets – recent acquisitions



Acquisitions

ENNIS-FLINT

TIKKURILA

VersaFlex®

WÖRWAG

CETELON

Revised targets reaffirmed despite Russia winddown

Today's conclusions

- Tikkurila acquisition has many similar attributes to Comex
  - Strong brands – Tikkurila & Alcro
  - Leading country positions – Sweden, Finland, Poland, Baltics
- PPG innovation & product breath enable competitive sustainability advantages
- Synergy execution will support continued profitability improvement

PPG overall:

- Strong and continually improving ESG program
- Acquired two top 25 global coatings companies; with key leadership positions
- Recent acquisitions add $300 million of incremental EBITDA by 2023

Recent acquisitions have strengthened PPG's portfolio

Introduction to Autoklinikka

Autoklinikka

Finland's Leading Body Repair Chain

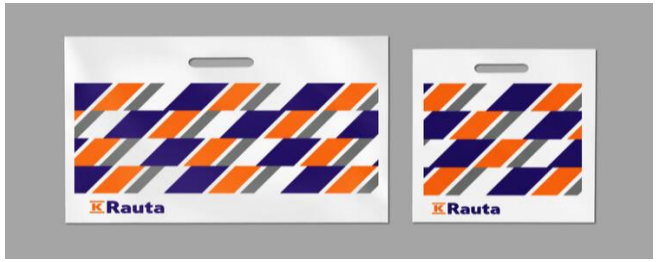
MoonWalk™

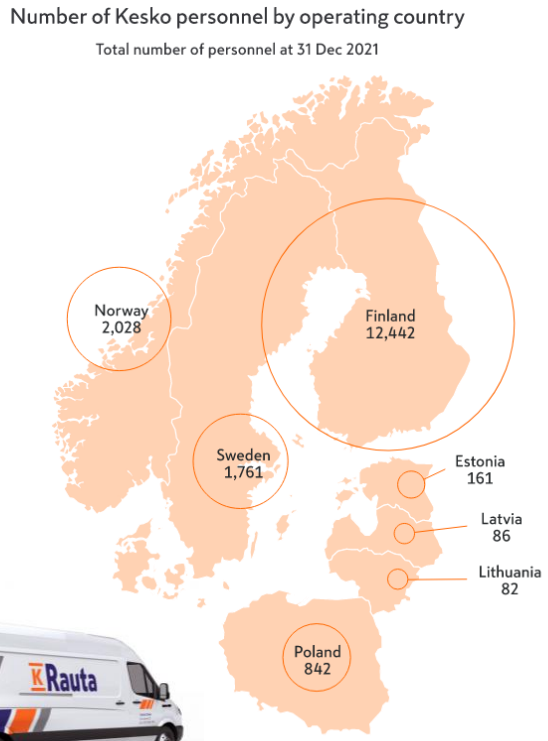
MAXIMISE ACCURACY

AUTOMATE PROCESS

ELIMINATE WASTE & MESS

Introduction to Kesko (K-Rauta Home Center)





1,800 stores in **7** countries + online stores and digital services

Three business divisions - Grocery trade 55%, **Building technology trade 35%**, Car trade 10%

Ranked as **most sustainable grocery trading company in the world** for seven consecutive years

80+ years of strong relationship with Tikkurila based upon shared value in quality and sustainability

We protect and beautify the world®