
Women in Tech Expansion — Series A

Offering Summary (Demo Document)

Offering Title

Women in Tech Expansion — Series A

Executive Summary

This offering provides participation in an SPV financing women-led scale-up technology companies through an expansion investment pool. Digital participation certificates represent contractual rights to revenue participation and governance involvement according to defined participation terms.

Underlying Asset Description

The underlying assets consist of equity and revenue-generating interests in technology production and scale-up facilities operated by women-led companies. The investment pool supports operational expansion and commercialization activities.

SPV & Legal Structure

The investment vehicle is **TechNow SPV ApS**, domiciled in **Denmark**.
The SPV holds ownership interests in the underlying operating companies and administers investor participation rights.
Digital participation certificates mirror the SPV's economic and governance registry.

Investor Rights

Certificate holders receive:

- Pro-rata participation in revenue generated by underlying tech company operations
- Voting rights on defined strategic decisions
- Periodic reporting on operational and financial performance

Compliance & Eligibility

Participation is restricted to verified eligible investors. KYC verification and acceptance of the Investor Policy are required prior to issuance. Certificates are **non-transferable (Soulbound)** to maintain regulatory compliance and ensure an auditable investor registry.

Operating Model

Participation follows a **bilateral model**, where investor certificates directly correspond to defined SPV participation terms. Distributions are executed according to reported operating outcomes.

Distribution Mechanics

Revenues received by the SPV from underlying operations are distributed periodically to verified certificate holders in accordance with participation terms.

Exit Scenarios

Upon sale, refinancing, or termination of underlying operations, net proceeds are distributed to certificate holders and participation certificates are redeemed.

Risk Factors

- Performance variability of technology scale-up operations
 - Market adoption risk
 - Operational execution risk
 - Regulatory changes affecting private market investments
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Transferability

Certificates are **non-transferable (Soulbound)**. Transfers or secondary trading are not permitted.

Issuer & Contact Information

Issuer: **TechNow SPV ApS**

Jurisdiction: **Denmark**

Contact: **info@example.com**
