

Kalimantan Carbon Revenue Pool — Series A

Carbon Revenue Participation Agreement (Demo Document)

Executive Summary

This agreement provides participation in a defined revenue stream generated from the issuance and sale of verified carbon credits from the Kalimantan forest conservation project. Digital participation certificates represent contractual rights to receive pro-rata annual distributions based on certified carbon credit revenues.

Underlying Asset

The underlying asset consists of verified carbon credits issued under recognized certification standards, including Verra VCS and CCB Gold, associated with the Kalimantan forest conservation project.

Issuer & Legal Structure

The issuing entity is Kalimantan Carbon Issuer Pte. Ltd., domiciled in Singapore. The issuer: Holds rights to issue and sell certified carbon credits from the project. Collects revenues from primary carbon credit sales. Distributes defined net proceeds to participation certificate holders. Digital participation certificates mirror contractual participation rights in defined carbon revenue outcomes and registry positions.

Investor Rights

Certificate holders receive: Pro-rata participation in annual carbon credit sales revenues. Periodic reporting on credit issuance volumes, certification status, and revenues. Governance voting on material decisions affecting revenue distribution policies. **Compliance & Eligibility**

Participation is restricted to verified eligible investors. KYC verification and acceptance of the Investor Policy are required prior to issuance. Certificates are non-transferable (Soulbound) to maintain regulatory compliance and ensure accurate investor registry records.

Distribution Mechanics

Revenues collected from primary carbon credit sales are distributed periodically to verified certificate holders after deduction of operating expenses, taxes, and management fees.

Exit Scenarios

Exit events include termination of carbon issuance rights, refinancing, or liquidation of the issuer. Upon exit, net proceeds are distributed and participation certificates are redeemed.

Risk Factors

Carbon credit demand variability Certification or registry delays Regulatory changes in carbon markets Counterparty risk in credit sales **Transferability**
Certificates are non-transferable (Soulbound). Transfers or secondary trading are not permitted.

Issuer

Kalimantan Carbon Issuer Pte. Ltd.
Jurisdiction: Singapore