

AI in Fintech — Series B

Offering Summary (Demo Document)

Offering Title

AI in Fintech — Series B Participation

Executive Summary

This offering provides direct participation in an SPV holding defined annual outcome rights derived from investments in AI prediction software operating across diverse analytical market segments. Digital participation certificates represent contractual rights to receive defined annual revenue participation.

Underlying Asset Description

The underlying asset consists of AI-based prediction and analytical trading software deployed in diversified data-driven market environments. The operating business generates recurring revenues through licensed deployment and performance-linked income streams.

SPV & Legal Structure

The investment vehicle is **TEAFIN SPV GmbH**, domiciled in **Germany**.
The SPV owns the underlying software assets and enters contractual revenue-sharing arrangements.
Digital participation certificates mirror SPV economic participation rights and registry positions.

Investor Rights

Certificate holders receive:

- Pro-rata participation in defined annual operating revenues
- Governance voting on material operational and reinvestment decisions
- Periodic financial and performance reporting

Compliance & Eligibility

Participation is restricted to verified eligible investors.

KYC verification and acceptance of the Investor Policy are required prior to issuance.

Certificates are **non-transferable (Soulbound)** to maintain regulatory compliance.

Operating Model

Participation follows a **bilateral model**, where each certificate corresponds directly to defined SPV revenue participation terms.

Distribution Mechanics

Operating revenues collected by the SPV are distributed periodically to verified certificate holders according to defined participation terms.

Exit Scenarios

Upon sale, refinancing, or termination of the operating business, net proceeds are distributed to certificate holders and participation certificates are redeemed.

Risk Factors

- Performance variability of AI prediction systems
 - Market volatility in data-driven trading environments
 - Technology execution risk
 - Regulatory changes in automated analytics markets
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Transferability

Certificates are **non-transferable (Soulbound)**. Transfers or secondary trading are not permitted.

Issuer & Contact Information

Issuer: **TEAFIN SPV GmbH**

Jurisdiction: **Germany**

Contact: test@test.com (fictional)
