

# Women in Tech Expansion — Series A

Offering Summary (Demo Document)

## Offering Title

Women in Tech Expansion — Series A

## Executive Summary

This offering provides revenue participation in an SPV financing expansion of a women-led technology-driven hospitality operation. Participation tokens represent economic rights and governance participation.

## Underlying Asset Description

The underlying asset is a craft beer production and hospitality facility operated under a women-led expansion initiative generating operating revenues.

## SPV & Legal Structure

The investment vehicle is **WIT SPV ApS**, domiciled in Denmark. The SPV owns the operating facility and administers revenue participation.

## Investor Rights

Token holders receive:

- Pro-rata participation in operating revenues
- Voting rights on strategic expansion decisions
- Periodic operational reporting

## Compliance & Eligibility

KYC verification and investor eligibility checks required. Tokens are non-transferable for regulatory compliance.

## Distribution Mechanics

Net operating profits are distributed periodically to verified token holders.

## Exit Scenarios

Upon sale or wind-down of operations, net proceeds are distributed and tokens redeemed.

## Risk Factors

- Hospitality market demand risk
- Operational cost variability
- Local regulatory changes

**Contact / Issuer Information**

Issuer: WIT SPV ApS

Jurisdiction: Denmark

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