# AI in Fintech — Series B

Offering Summary (Demonstration Document)**

**Offering Title**
AI in Fintech — Series B Participation

**Executive Summary**
This offering provides digital participation in an SPV holding investments in AI-driven tradebot infrastructure operating across diverse analytical market segments. Participation tokens represent contractual rights to receive defined annual revenue participation from SPV operating outcomes.

**Underlying Asset Description**
The underlying asset consists of AI-based tradebot systems deployed in diversified analytical and execution environments. The operating business generates recurring revenue through licensed deployment and performance-linked income streams.

**SPV & Legal Structure**
The investment vehicle is structured as **TEA Robotics SPV GmbH**, domiciled in Germany. The SPV holds ownership of the underlying operating assets and enters contractual revenue-sharing agreements. Digital participation certificates mirror SPV economic rights.

**Investor Rights**
Token holders receive:

- Pro-rata participation in defined annual operating revenues
- Governance voting on material operational and reinvestment decisions
- Periodic financial and performance reporting

**Compliance & Eligibility**
Participation is restricted to verified eligible investors. KYC verification and investor policy acceptance are required prior to issuance. Tokens are non-transferable to maintain regulatory compliance.

**Distribution Mechanics**
Operating revenues collected by the SPV are distributed periodically to verified token holders according to participation terms.

**Exit Scenarios**
Upon sale, refinancing, or termination of the operating business, net proceeds are distributed to token holders and participation tokens are redeemed.

**Risk Factors**

- Performance of AI trading systems may fluctuate
- Regulatory changes in automated trading markets
- Operational and technology execution risk

**Contact / Issuer Information**
Issuer: TEA Robotics SPV GmbH
Jurisdiction: Germany
Contact: test@test.com (fictional)

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