Redgate SQL Toolbelt Essentials - Hands-On Exercise

Welcome to the SQL Toolbelt Essentials practical exercise. This guide will walk you through exploring Redgate's database DevOps tools using sample databases.

Getting Started

> ***The presenter will provide you with a Demo VM*** *that has all required software pre-installed.*
>
> ***Want to try this on your own machine?*** *Follow the Setup Guide to install SQL Server, SSMS, and the Redgate tools.*

Step 1: Download the Exercise Files

1. Open a browser on the Demo VM and go to:
    - **https://github.com/MrTyRedgate/RGToolbeltEssentialsExercise**
2. Click the green **Code** button, then select **Download ZIP**
3. Create the folder `C:\Temp\ToolbeltEssentialsExercise\`
4. Copy the downloaded ZIP file into `C:\Temp\ToolbeltEssentialsExercise\`
5. Extract the contents of the ZIP file into this folder

Step 2: Connect to SQL Server

1. Open **SQL Server Management Studio 18.10 (SSMS)**
2. In the Connect dialog:
    - **Server name:** `REDGATE-DEMO\SQLEXPRESS`
    - **Authentication:** Windows Authentication
    - Tick **Trust server certificate** (if applicable)
    - Click **Connect**

Step 3: Run the Database Setup Script

1. In SSMS, go to **File > Open > File**
2. Navigate to `C:\Temp\ToolbeltEssentialsExercise\` and open `CreateSimpleDBDatabases.sql`

   Alternatively: Open a new query window and copy-paste the contents of the file
3. Click **Execute** (or press F5)
4. Wait for the script to complete
5. Refresh the Databases folder in Object Explorer to see:
    - `SimpleDB_Dev1`
    - `SimpleDB_Dev2`
    - `SimpleDB_Test`
    - `SimpleDB_Prod`

6. **Optional:** To clean up the view, right-click on the **Databases** folder, select **Filter > Filter Settings**, set the Name filter to `Simple`, and click **OK**. This limits the view to only the newly created databases.

Exercise Goals

By the end of this exercise, you will be familiar with:

Primary Focus:

- **SQL Source Control** - Version control your database schema
- **SQL Compare** - Compare and synchronize database schemas between environments

Secondary Tools:

- **Dependency Tracker** - Visualize object dependencies in your database
- **SQL Doc** - Generate documentation for your database schema

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Part 1: Explore the Tools

> ***Wait for the instructor before completing these exercises.***

Exercise A: SQL Source Control - Initial Setup

Objective: Link a database to source control and commit the initial schema

1. In SSMS Object Explorer, right-click on `SimpleDB_Dev1`
2. Select **SQL Source Control > Link Database to Source Control...**
3. Choose your source control system (Git, TFS, SVN, etc.) or **"Just let me try it out"** for a Demo
4. Select a repository folder
5. Click **Link**
6. Observe how database objects appear as scripts in source control in the Commit tab
7. **Commit** all objects to version control as your initial baseline - think of a meaningful commit message (e.g., "Initial database schema")

Exercise B: SQL Source Control - Making Changes

Objective: Make schema changes and commit them to source control

1. In SSMS, go to **File > Open > File** and open `Exercises.sql` from `C:\Temp\ToolbeltEssentialsExercise\`
2. Run the tasks in order (1, 2, 3) to make schema changes to `SimpleDB_Dev1`
3. Return to SQL Source Control in SSMS and use the Commit Tab
4. See the new changes appear (the Socials table, ListSocials stored procedure, and WorkPhone column)
5. Select and **Commit** all your changes to version control using a relavent commit message

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Exercise C: SQL Compare - Deploy to Test

Objective: Deploy your changes from Dev1 to Test

1. Open **SQL Compare** from the Start menu or SSMS Tools menu

2. In the comparison wizard:
    - **Source:** Select **SQL Source Control**, then choose `SimpleDB_Dev1` with revision **Latest (HEAD)**
    - **Target:** Select **Database**, choose server `REDGATE-DEMO\SQLEXPRESS`, tick **Trust certificate**, then select `SimpleDB_Test`
3. Click **Compare Now**
4. Review the differences - you should see the changes you made in Exercise B
5. Select all the new objects to deploy
6. Click **Deploy** and then **Deploy using SQL Compare** and Next using other defaults
7. Review the script and deploy the changes
8. Now repeat the process to deploy those changes to `SimpleDB_Prod` but beware! **NB** Did you notice anything about Prod that was concerning? You should have spotted the Drift, don't Deploy to Prod Skip to ### Bonus Exercise 2 to fix the drift first then return to this step

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Exercise D: Dependency Tracker (Secondary)

Objective: Visualize database object dependencies

1. Open **Dependency Tracker** from the Start menu
2. Connect to `SimpleDB_Dev1`
3. Explore the dependency graph for:
    - `Sales.Orders` table - see related views, stored procedures, and foreign keys
    - `Sales.CustomerOrdersView` - see which tables it depends on

Exercise E: SQL Doc (Secondary)

Objective: Generate database documentation

1. Open **SQL Doc** from the Start menu
2. Create a new project and connect to `SimpleDB_Test`
3. Select all database objects to document
4. Choose output format (HTML, PDF, or Word)
5. Generate documentation
6. Review the output - tables, relationships, stored procedures are all documented

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Bonus Exercise 1: Link Dev2 to the Same Repository

Objective: Link a second database to an existing source control repository and sync changes

1. In SSMS Object Explorer, right-click on `SimpleDB_Dev2`
2. Select **SQL Source Control > Link Database to Source Control...**

3. Link it to the **same repository folder** you used for `SimpleDB_Dev1` which is an **existing** repository
4. Once linked, go to the **Get Latest** tab
5. Pull the latest changes from source control to update `SimpleDB_Dev2` with the schema changes from Dev1
6. Verify that Dev2 now has the Socials table, ListSocials procedure, and WorkPhone column

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Bonus Exercise 2: Rescue Prod Drift into Source Control

Objective: Bring untracked production changes back under version control

In Exercise C, you may have noticed Prod has some unexpected differences. This simulates a common real-world scenario where someone made "emergency" changes directly to production without going through source control.

1. Open **SQL Compare**
2. Set up a **reverse comparison**:
   - **Source:** `SimpleDB_Prod` database
   - **Target:** `SimpleDB_Dev1` database
3. Click **Compare Now**
4. Identify the drift - you should see:
   - `Customers.Customer` has an extra column (`LastLoginDate`)
   - `Inventory.TempFlightCache` is an extra table
5. **Decide what to do:**
   - Is the `LastLoginDate` column valuable? (Yes - security team needs it)
   - Is `TempFlightCache` needed? (No - it's leftover from an old report)
6. Select only `Customers.Customer` and deploy to Dev1

- You will have noticed that column `WorkPhone` would have been dropped from Dev1 by SQL Compare so you need to add it back, use the Exercises.sql to add just `WorkPhone` back. Select the code block for this and execute, taking care not to rerun the whole exercises script.

7. Return to SQL Source Control and **commit** the rescued change
8. Now your source control reflects the legitimate production change, and you can clean up the unnecessary `TempFlightCache` table from Prod later
9. Now go and finish of your Prod deployment as the Drift is repaired

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Database Schema Overview

Each sample database contains:

Schema	Objects
Customers	Customer, LoyaltyProgram, CustomerFeedback tables + views

Inventory	Flight, FlightRoute, MaintenanceLog tables + views
Sales	Orders, DiscountCode, OrderAuditLog tables + views + stored procedures

Sample Stored Procedures:

- `Sales.GetCustomerFlightHistory` - View customer's order history
- `Sales.UpdateOrderStatus` - Update an order's status
- `Sales.ApplyDiscount` - Apply discount codes to orders
- `Inventory.UpdateAvailableSeats` - Manage flight seat inventory
- `Customers.RecordFeedback` - Record customer feedback

Quick Reference

Tool	Purpose	Access
SQL Source Control	Version control for databases	SSMS > Right-click database
SQL Compare	Schema comparison & sync	Start Menu or SSMS Tools
Dependency Tracker	Visualize object relationships	Start Menu or SSMS > Right-click database
SQL Doc	Generate documentation	Start Menu or SSMS > Right-click database

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Happy exploring! Ask questions if you get stuck.