

Join us for

AGENT HACK



OFFICIAL ATTEMPT

Most participants in a Generative AI hackathon

Wednesday, October 29th
5:30pm – 9:30pm

MGM Grand, Las Vegas

Register at
aka.ms/AgentHackReg

Useful Power CAT Resources

Toolkits

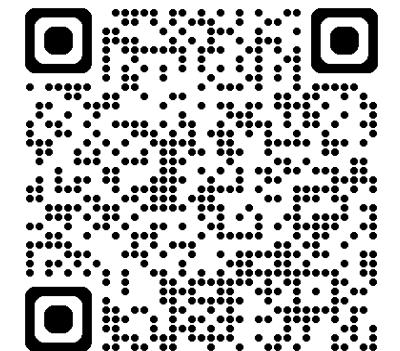
- Copilot Studio Kit
- CoE Starter Kit
- Creator Kit

Skilling

- Power Up
- Copilot Studio in a Day
- AI Webinars
- Agent Build-A-Thons
- Kickstarter workshops
- Architecture bootcamps

Guidance & Stories

- Architecture Center
- Power Platform Guidance
- Copilot Studio Guidance
- Adoption Center
- Case studies
- Nominate a story



aka.ms/CATResources

Dataverse, your enterprise-agent database

Julie Koesmarno

Principal Group Product Manager
Microsoft Dataverse

aka.ms/juliek

Julie.Koesmarno@microsoft.com

Cooper Wynn

Principal Software Engineering Manager
Microsoft Dataverse

linkedin.com/in/cooper-wynn-aab146118/
cooperwynn@microsoft.com

Rami Mounla

Principal Architect
Capgemini

linkedin.com/in/ramimounla
Rami.Mounla@cagemini.com

“I have agents running in production”



“I have agents running in production and I’m happy with them”



“I have agents running in production and my users are happy with them”



1.3 billion

AI Agents by 2028

Source: IDC Info Snapshot, 1.3 Billion AI
Agents by 2028, doc #US53361825, May 2025

Data Repositories

Structured Data

CRM/ERP

Product Catalogs

Marketing Workflows

Unstructured Data

Knowledge Bases

Email & Comms

Web Data

Agent workflows

Capabilities

Describe

Diagnose

Predict

Prescribe

Orchestration

Reasoning

Autonomous Action

Collaboration

Agents

Agent 1

Agent 2

Agent 3

Agent N

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Agent 1

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A very hard problem!



A very hard
problem!

Why isn't data just plug-n-play with agents?

1. Traditional data platform for static productivity & biz apps, not for dynamic agents
2. Business context is hard
3. Trusted data and access for agents are new to most

Data Repositories

Structured Data

CRM/ERP

Product Catalogs

Marketing Workflows

Unstructured Data

Knowledge Bases

Email & Comms

Web Data

Agent workflows

Capabilities

Orchestration

Agents

Optimize for my
business data

Open & flexible
integration tools

Agent access
control

Describe

Diagnose

Predict

Prescribe

Reasoning

Autonomous Action

Collaboration

Agent 1

Agent 2

Agent 3

Agent N

system of records → system of actions

Dataverse is the trusted platform for your business data and optimized for enterprise-agent data platform



Built-in semantic optimization for your AI agents

Open & flexible tools for AI agents collaboration and workloads

Out-of box AI security & governance for Agentic access and control



Microsoft Dataverse

The trusted platform for your business data and optimized for enterprise-agent workflows



Orchestrator

Vibe Coding

Coding Agents

Open and Flexible Tools

Dataverse MCP Server



MCP tools

Agent Interop

Triggers, Actions

Extensibility



Dataverse Python SDK

Built-in semantic optimization

Indexes

Glossary

Prompt column

OOB AI Security & Governance

Access controls

Compliance

Network security

Threat Detection

Agenda



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Let's focus on:



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Dataverse (AI) Search

Prompt column

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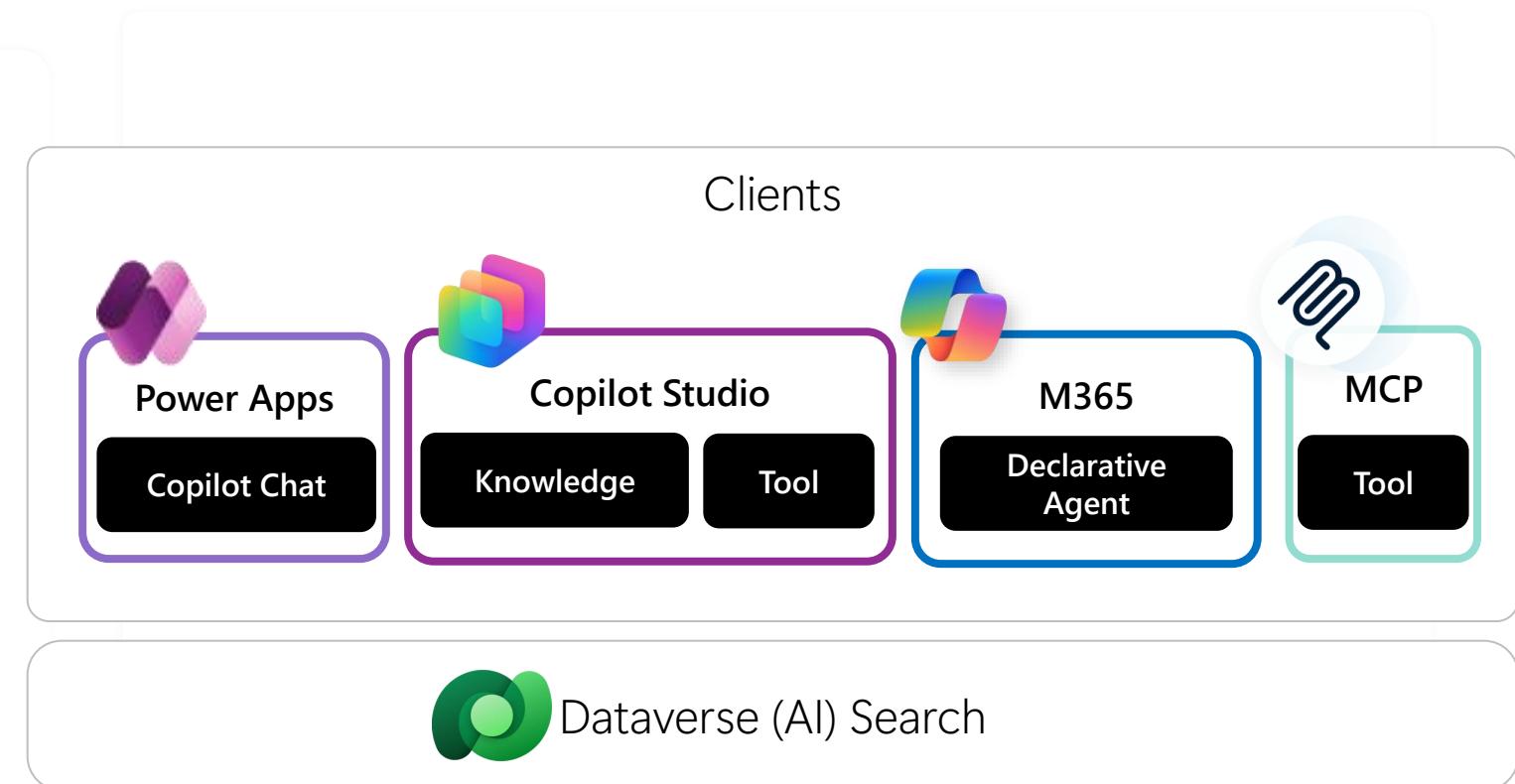
Dataverse (AI) Search

GA

Auto-indexed and glossary optimized for your business data

Ask questions about your **business data** with:

- Dataverse Knowledge in Copilot Studio
- App Copilot in Model Driven Apps
- Copilot in D365 Apps
- M365 Copilot
- (and more soon!)



Prompt Columns

Preview

Use generative AI to enrich your business (meta)data

Up to 5 prompt columns per table

Generated upon create/update
record events

Quick summary, sentiment analysis,
categorization, entity extraction

Indexable for Dataverse AI Search

The screenshot shows the Microsoft Power BI Data Studio interface. On the left, there's a table named 'Product Review' with a single row visible. The row contains columns for 'Review ID' (Primary column), 'Last modified' (4 days ago), and a descriptive text about the table. Below this is a section titled 'Review columns and data' containing a list of reviews with columns for 'Title', 'Review Text', 'Sentiment', and 'Record ID'. One review example is: 'al clothes Great pop of color i purchased the rosy color... Positive'. On the right, a modal dialog is open for 'Edit column'. It has fields for 'Display name' (Sentiment), 'Description' (empty), 'Data type' (Prompt), 'Format' (Text), 'Required' (Optional), and 'Searchable' (checked). Under 'Prompt', there's a detailed description: 'Evaluate the sentiment of the given [Product Review] with [Record ID], taking into account its emotional tone, subtle language cues, and cultural or contextual factors. Classify the tone of the text into the categories "positive", "negative", or "neutral". Look for sarcasm, emoticons, or specialized terminology that could affect the sentiment reading. In cases of mixed emotions, identify the most dominant sentiment. Analyze neutral phrases that may have positive or negative connotations, and return the most accurate result.' At the bottom of the dialog are 'Save' and 'Cancel' buttons.

Demo

Built-in semantic optimization

Prompt Column and Dataverse Knowledge in Copilot Studio

Cooper Wynn

Dataverse (AI) Search

GA

Auto-indexed and glossary optimized for your business data

What's new?

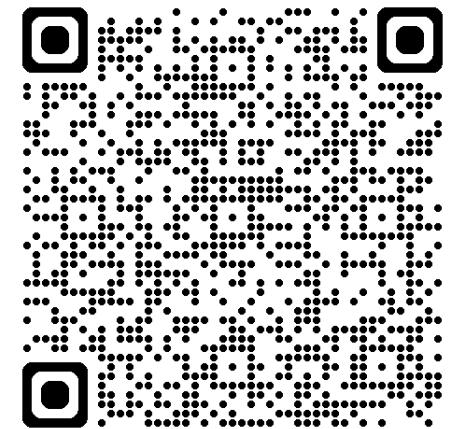
Support for multi-line text and file attachment columns

Image reasoning

Adaptive Search, e.g. "quiet neighborhood in Seattle under \$100K"

- Fuzzy matching,
- Semantic interpretation ("quiet" ≈ "peaceful"),
- Composite queries (combines location + price + attributes without strict schema).

Agentic NL2SQL



Related session at 3pm

Dataverse AI Search

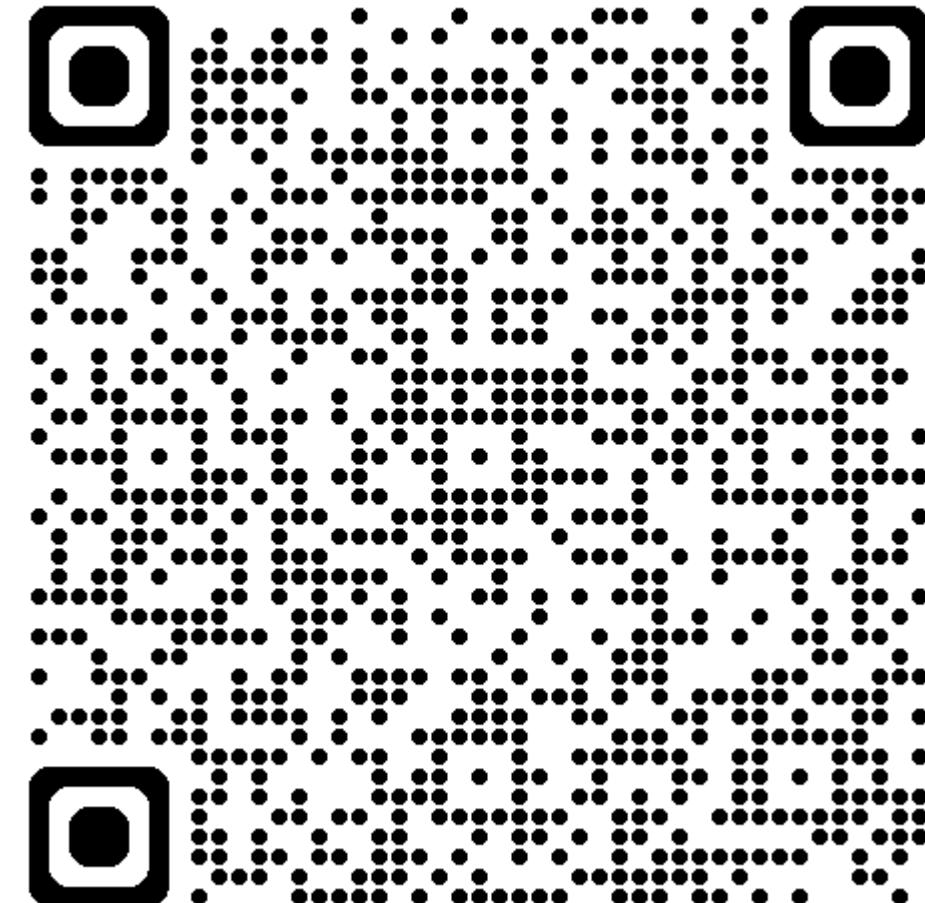
Deep dive session

Building Smarter Agents and Apps with Dataverse Knowledge

Wed Oct 29, 3pm – 4pm

Room: Boulevard 162

Speakers: Jason Huang, Mariana Araujo



Dataverse (AI) Search

Tips & Tricks – lessons learned from the field



A [generalization failure](#) results in inaccurate retrieval.

→ Every AI model fails when sales and marketing can't agree what 'customer' means.

Solution: Use glossary to provide context for your business

[Example Prompt:](#) "Show me the DPR for the Cold Brew"

Note: DPR is a term my organization use to refer to a domain-specific metric.

[Glossary examples:](#)

DPR: To calculate the Daily Positive Reviews (DPR), count the "Positive" sentiment reviews grouped by the review date.

[Result:](#)

Here's the **Daily Positive Reviews (DPR)** data for **Cold Brew** over the recent period:

Date	Positive Reviews
Oct 21, 2024	1
Oct 22, 2024	2
Oct 23, 2024	4
Oct 24, 2024	2
Oct 26, 2024	4
Oct 27, 2024	1
Oct 28, 2024	1

This shows a consistent stream of positive feedback, with peak days on **Oct 23 and Oct 26**, each receiving **4 positive reviews** .

Dataverse (AI) Search



Tips & Tricks – lessons learned from the field

A specification failure results in inconsistent output:

→ Example: Show sentiment breakdown by Product -> should this be bulleted list or a paragraph?

Solution: Add agent instructions to improve this.

Example of an agent instruction:

Limit your use of emojis, and remain professional.

Each time you pull data from Dataverse, analyze the data for insights and actions to be taken.

Consider when to perform extra calculations like calculating percentages for quantitative insights.

Delegate acronyms and terms you do not understand to DATAVERSE as it understands the enterprises domain language

Result:

Product	Sentiment Breakdown by Product				Total Reviews	Positive %
	Positive	Neutral	Negative			
Pumpkin Spice Cold Brew	16	4	2		22	72.7%
Americano	10	4	2		16	62.5%
Cappuccino	16	2	1		19	84.2%
Espresso	11	0	0		11	100%
Latte	11	8	3		22	50.0%

“I understand what evals
mean and why”



Evals for measurable, repeatable outcomes

Tips & Tricks – lessons learned from the field



Generalization Failure → Evals validate that the model understands your domain.

Specification Failure → Assertions in evals enforce structure, format, and intent.

Benefits: Configuration confidence, scalability & trust, and continuous improvement

Analytics > Evaluation results

Name	Pass rate	Questions	Date	Created by	Status
Evaluate Website Q&A			9/30/25, 12:11 AM		Running
Evaluate Website Q&A	96%	<div style="width: 96%; height: 10px; background-color: green;"></div>	10	9/29/25, 11:44 PM	Completed
Evaluate Website Q&A	96%	<div style="width: 96%; height: 10px; background-color: green;"></div>	10	9/29/25, 11:36 PM	Completed
Evaluate Website Q&A	75%	<div style="width: 75%; height: 10px; background-color: green;"></div> <div style="width: 25%; height: 10px; background-color: red;"></div>	10	9/13/25, 2:55 AM	Completed

Test run result

All Pass (6) Fail (3)

Question	Agent response	Test method	Score
What should I do if I	If you can't	Text similarity	Fail
Can you send me a rich	Here are	General quality	Pass
How does your website	The	Partial match	Fail
What are the steps to	Looks like	General quality	Fail
Can you send me a	Here is a	General quality	Pass

Evals related session

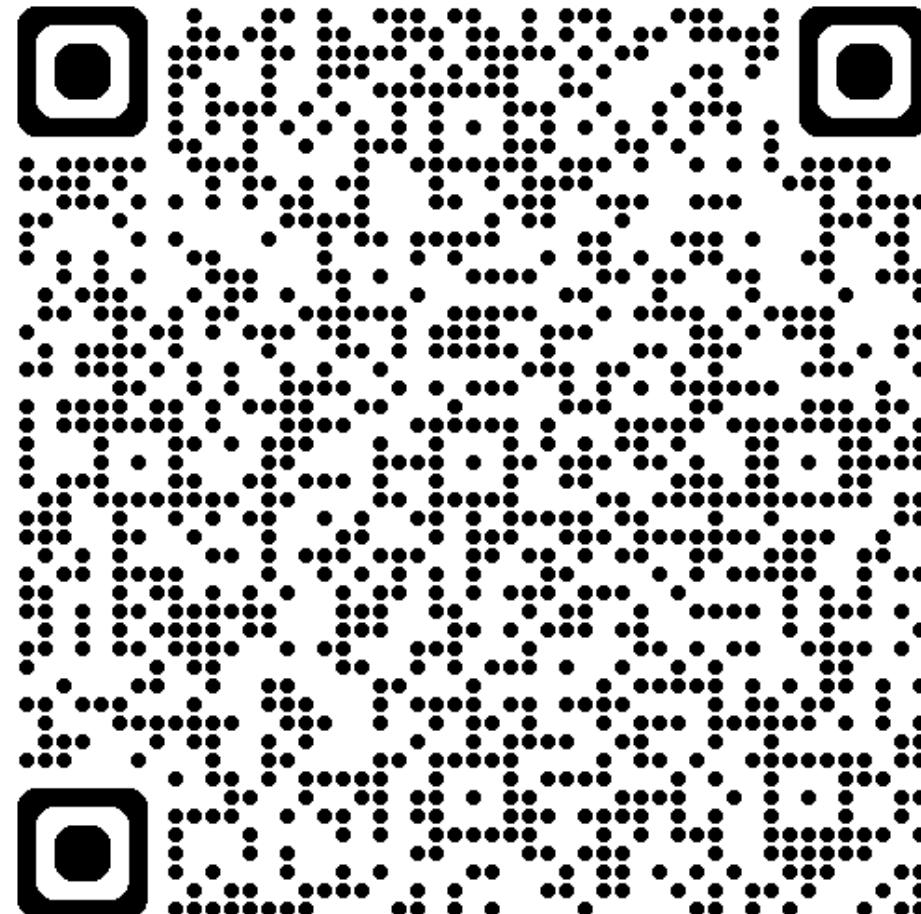
Concepts worth learning

**Build to Brilliance: Elevate
your Agents with Microsoft
MCP Servers and Evals**

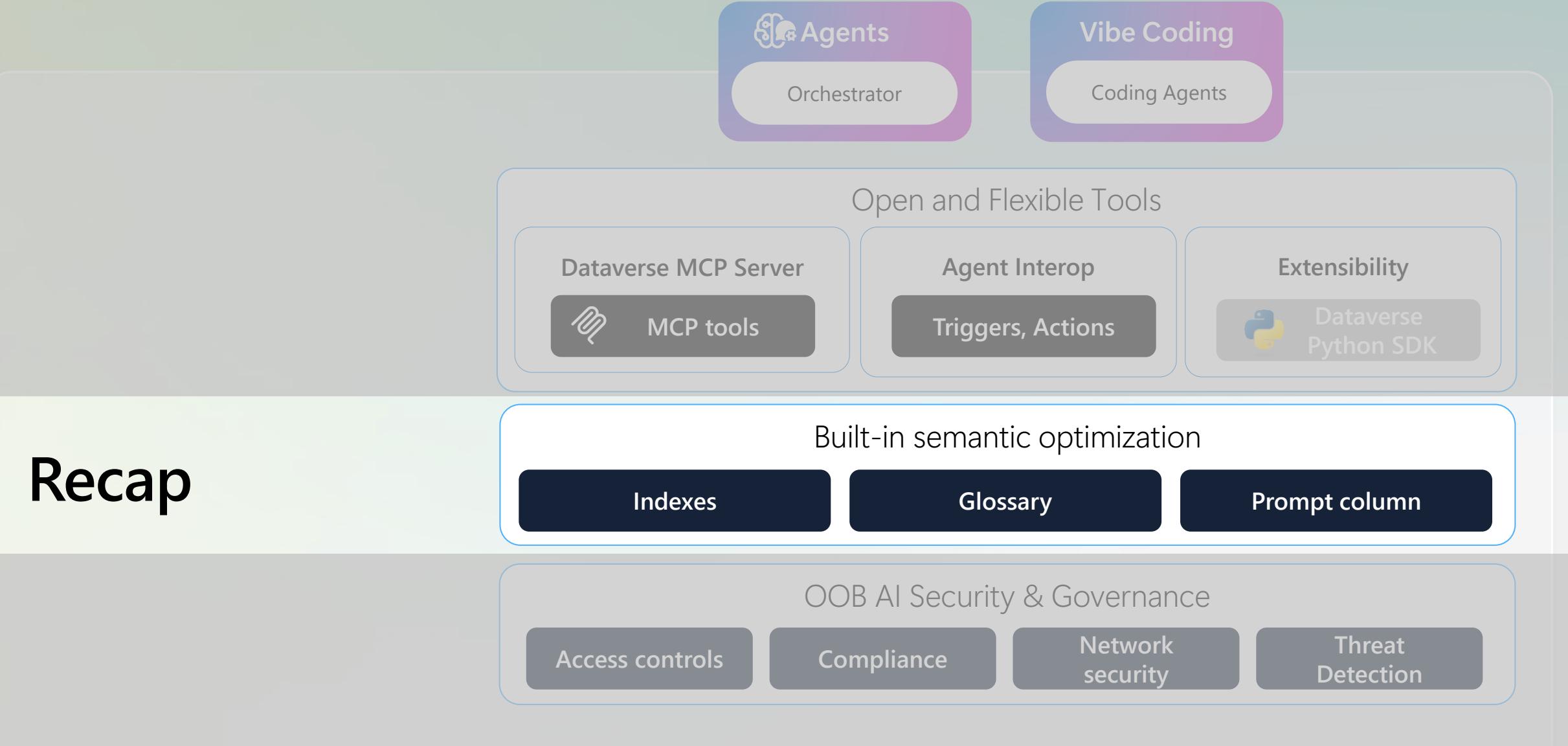
Thu Oct 30, Noon – 1pm

Room: Chairman's 370

Speakers: Aarthi Saravanakumar,
Rashmi Mansur



Recap



Let's focus on:



Orchestrator

Vibe Coding

Coding Agents

Open and Flexible Tools

Dataverse MCP Server



MCP tools

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OOB AI Security & Governance

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Dataverse MCP Server

Preview

Unlock data operation tools and agentic-tools for your agents



Dataverse MCP Server

Dataverse MCP tools:

- Query via `read_query`
- Knowledge & Search via `list_knowledgesources`, `retrieve_knowledge`
- Upload (Create/Update records) via `create_record`, `update_record`
- Generate with grounding prompts via `list_prompts`, `execute_prompt`
- Table operations:
`ListTables`, `DescribeTable`

Triggers: Dataverse

GA

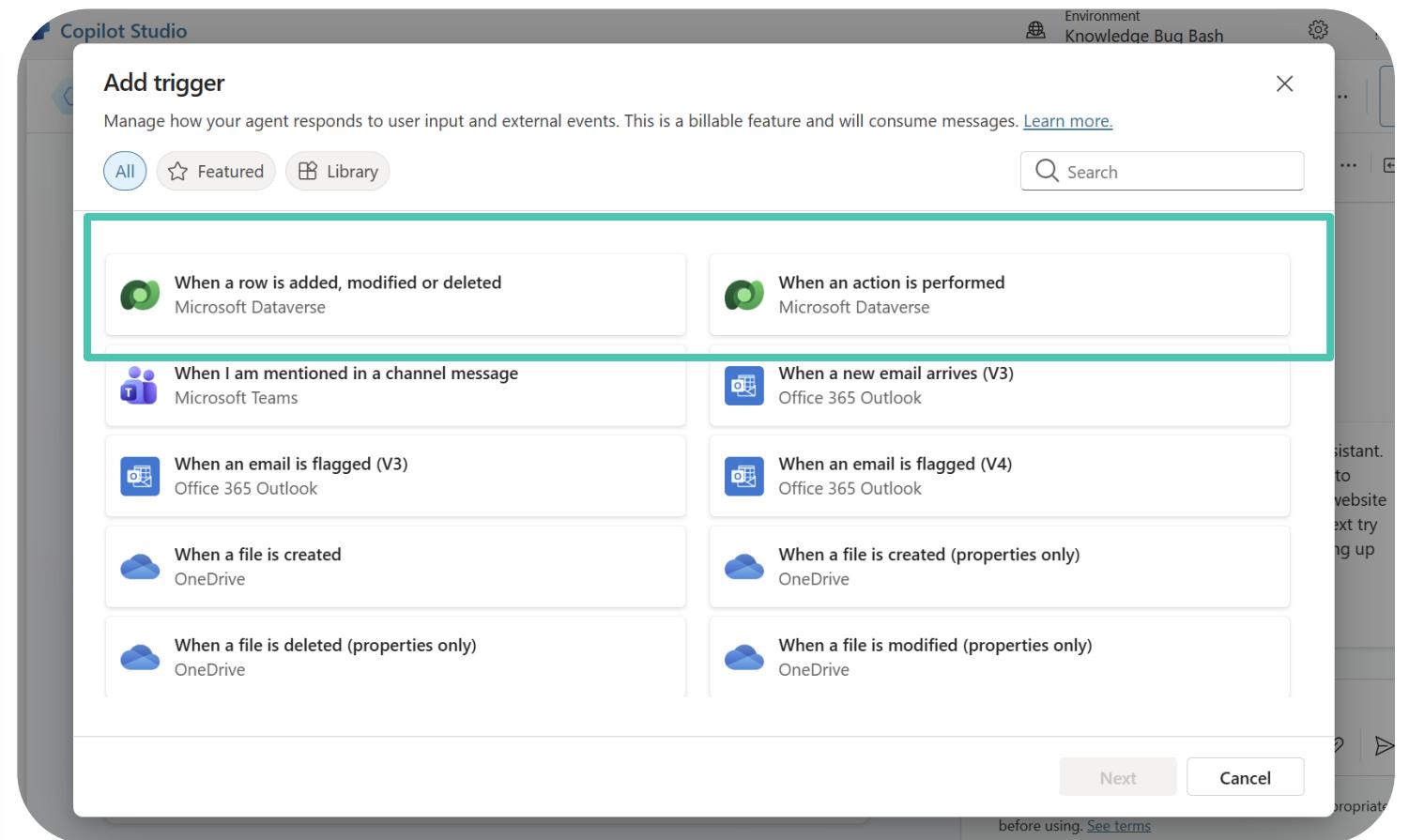
Your path to autonomous agents based on operations on business data

Triggers leverages Power Automate

Understands Dataverse events:

- When a row is added, modified, deleted rows
- When an action is performed.

Agent > Trigger > search for
Dataverse





Rami Mounla

Principal Architect, Capgemini

Customer Story

Not For Profit – Customer Success Story

Funding Obligations - Metrics - Agentic AI

Scenarios

- Extract KPM data from meeting minutes
- Identify support needs and connect with experts
- Generate reports based on instructions

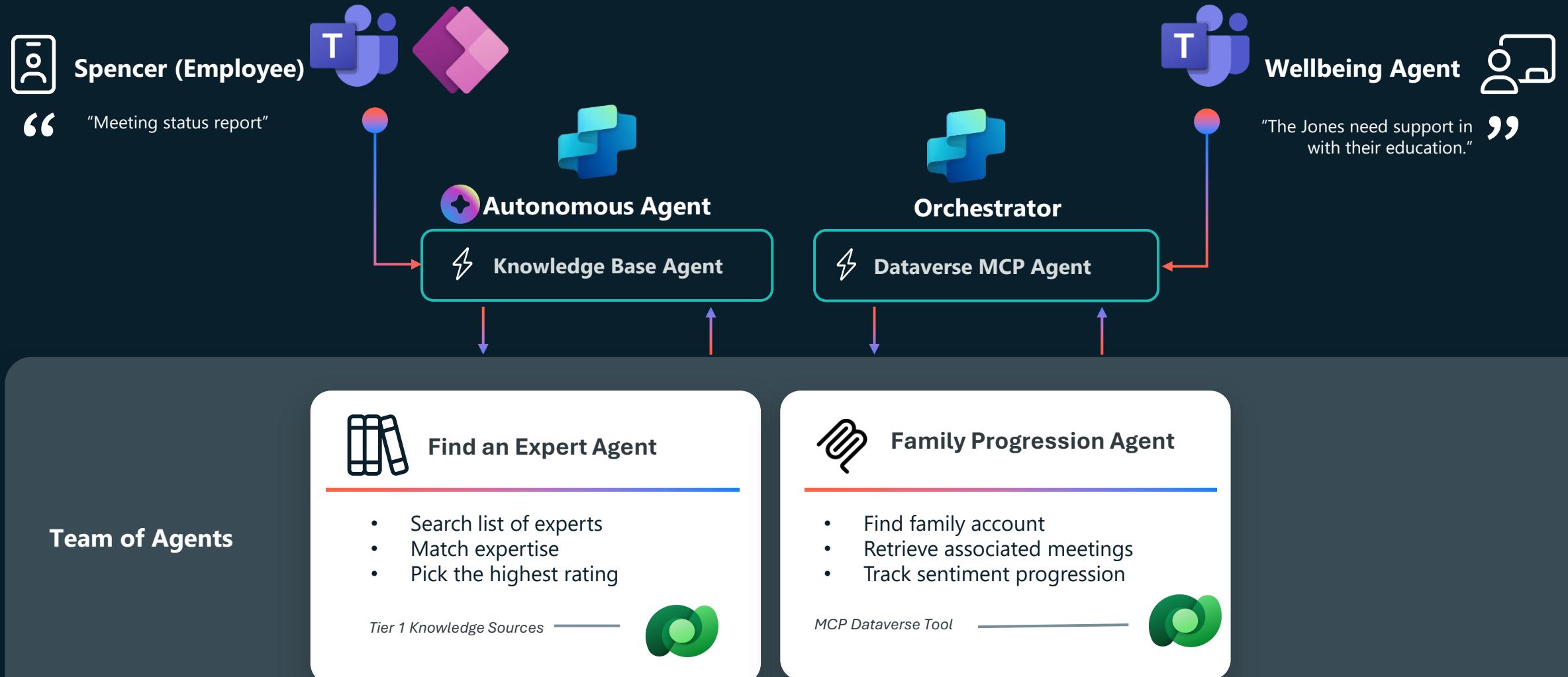
Key capabilities

- Prompt columns
- Dataverse knowledge
- Dataverse MCP
- Autonomous agents
- Team of human/agents interaction

The screenshot shows the configuration interface for an MCP Agent named "MCP Agent". The interface is divided into several sections:

- Details:** Shows the agent's name, description ("Agent to display a meeting summary"), and status (Enabled). It also includes fields for "Orchestration" (using generative AI to respond to users) and "Agent's model" (GPT-4o default).
- Instructions:** Contains a detailed instruction: "1. Use the MCP tools to answer questions. 2. When asked about meetings associated with a family, first get the family (account) GUID 3. Then retrieve all meeting names associated (ai_meeting) associated with a specific account (ai_family) ordered by createdon from the oldest to the newest. 4. For each meeting, after the name display the Education Sentiment (ai_EducationSentiment) as an emoji 😊 for positive, 😐 for Neutral, and 😞 for negative".
- Knowledge:** A section for adding data, files, and other resources to inform AI-generated responses. It includes a "+ Add knowledge" button.
- Tools:** A section for adding tools to empower the AI. It includes a "Dataverse MCP Server" entry and a "+ Add tool" button.
- Logs:** A section showing recent logs, including entries like "2024-01-16 10:00 UTC [INFO] [MCP Agent] Starting agent process" and "2024-01-16 10:00 UTC [INFO] [MCP Agent] Agent initialized successfully".

Not For Profit - Enterprise Agents



Dataverse MCP Server

Preview

Unlock data operation tools and agentic-tools for your agents

Coming Soon

1. Enhanced governance framework

Enable or disable Microsoft clients (e.g., Copilot Studio, VSCode GitHub Copilot) and non-Microsoft clients (Claude, etc), accessing MCP Server

2. More advanced MCP tools in data discovery and management functions

CreateTable, UpdateTable, DeleteTable, DeleteRecord, SearchTool, and FetchTool.

3. Support for Remote MCP in VSCode

4. Enable/disable tools in Copilot Studio

5. Experience upcoming tools in Preview mode and help shape the final product with your feedback and influence on future releases. (Support coming in soon)

The screenshot shows the Power Platform admin center interface. On the left, there's a sidebar with various icons for Home, Action center, Manage, Monitoring, Security, Licensing + usage, Copilot, Deployment, and Support. The main area is titled "Power Platform admin center" and has a search bar at the top right. Below the title, it says "Manage" and then lists "Environments" (which is highlighted in green), Environment groups, Inventory, Tenant settings, Products, Power Apps, Power Automate, Power Pages, and Copilot Studio. To the right of this menu, there's a section titled "Dataverse Model Context Protocol (MCP)". It contains a sub-section titled "Step 1: Decide whether or not you'll allow MCP client access" with a checked checkbox for "Allow MCP clients to interact with Dataverse MCP server". Another sub-section titled "Step 2: Add MCP clients to allow list" includes a note about adding MCP clients to the Allowed MCP Clients list in Advanced Settings, with a link to "Learn more". At the bottom, there's a section titled "Dataverse data in Microsoft 365 Copilot" with a note about people searching and querying tables within Microsoft 365 Copilot, and a link to "Learn more". At the very bottom, there's a checkbox for "Allow people to search and query Dataverse tables in Microsoft 365".

Dataverse MCP Server

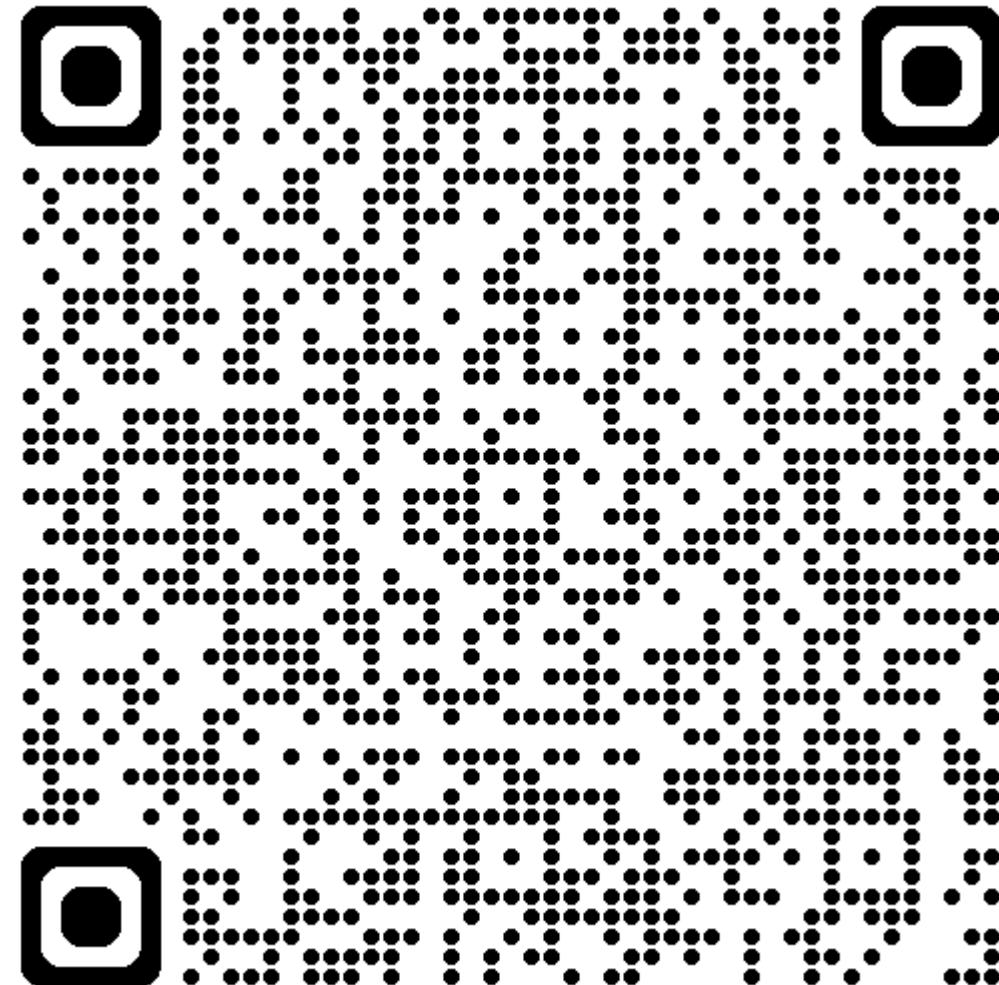
Deep dive session

Unleashing the Power of Business Data With Dataverse MCP Server

Wed Oct 29, 1:30pm – 2:30pm

Room: Grand 115

Speakers: Paul Liew, Prithvi
Khosla



Recap:



Orchestrator

Vibe Coding

Coding Agents

Open and Flexible Tools

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AI Security & Governance

Built on Dataverse existing security, strengthened for agentic workflows

Two scenarios:

- End-user primary identity, agent inherits scoped delegation and acts on behalf of user.
- Agent is a distinct principal with its own identity, credentials, and lifecycle.

Consider how you want to track your agents and scenarios for transparency and compliance

Example: autonomous agent with agent identity

Using Service Principal to create agent own identity

- Use Service Principal for your agent identity.
- Define and assign the Service Principal for certain tables or conditional
- Service Principal Conditional access via Entra

A new row tracked with agent identity

The screenshot shows the 'Audit Summary View' in the Platform Environment Settings. A red box highlights the 'Changed By' column for the first row, which is 'Autonomous Sales Agent'. To the right, the 'Audit Details' pane is open, showing the audit record for the creation of an account by the autonomous agent. The 'Changed By' field is explicitly labeled 'Autonomous Sales Agent'.

Audit Summary View*

Changed Date	Event	Changed By
10/24/2025 1:41 PM	Create	Autonomous Sales Agent
10/24/2025 1:40 PM	User A...	SYSTEM
10/24/2025 1:40 PM	User A...	SYSTEM
10/24/2025 1:40 PM	User A...	SYSTEM
10/24/2025 1:40 PM	User A...	SYSTEM
10/24/2025 1:40 PM	User A...	SYSTEM
10/24/2025 1:38 PM	User A...	SYSTEM
10/24/2025 1:38 PM	User A...	SYSTEM

Audit Details

Create - Account by Autonomous agent

Changed By
Autonomous Sales Agent

Entity
Account

Changed Date
10/24/2025 1:41 PM

The record was created with the following field values [Learn more](#).

Field Name	Value
Account Name	Account by Autonomous agent
Account Rating	Default Value
Address 2: Address Type	Default Value
Address 2: Freight Terms	Default Value
Address 2: Shipping Method	Default Value
Business Type	Default Value
Classification	Default Value

Recap.. and the **take-a-pic**  slides



Microsoft Dataverse

The trusted platform for your business data and optimized for enterprise-agent workflows



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Roadmap – Dataverse for agents

Dataverse is the trusted platform for your business data and optimized for **enterprise-agent** data platform

What's available

Built-in semantic optimization

- Dataverse Knowledge in Copilot Studio: standard tables including multi-line text and file columns, glossary. [\(GA\)](#)
- Prompt Columns [\(Preview\)](#)

CY2025 Q4

- More quality improvements in Dataverse (AI) Search
- Prompt Columns [\(GA\)](#)

Open & flexible tools:

- Dataverse MCP Server [\(Preview\)](#)
- Triggers in Copilot Studio [\(GA\)](#)

- Dataverse as MCP Server [\(GA\)](#)
- Python SDK [\(Preview\)](#)

AI security and governance

- Use Service Principal to track your agent workflows [\(GA\)](#)

- Stay tuned 

Latest schedule
& location:

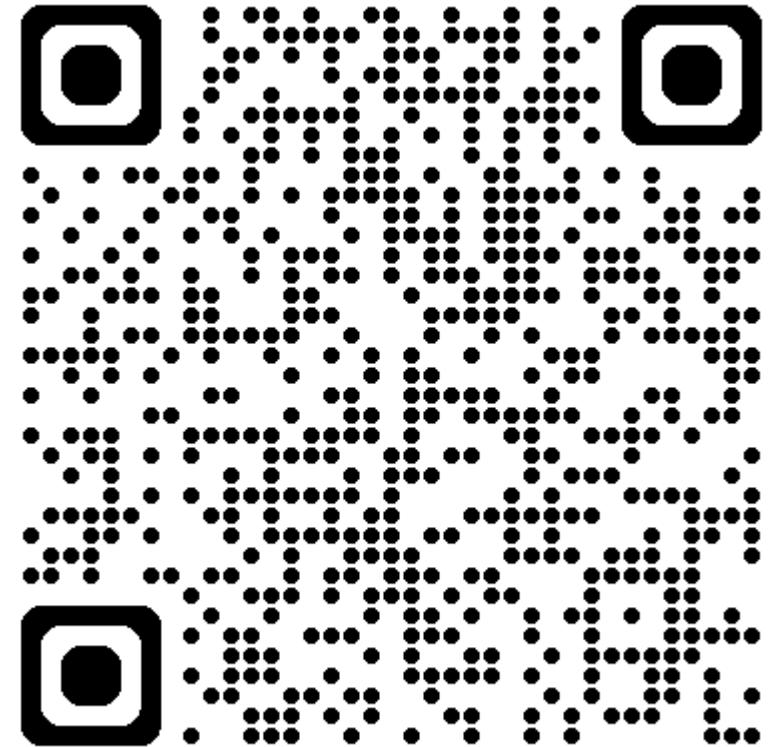


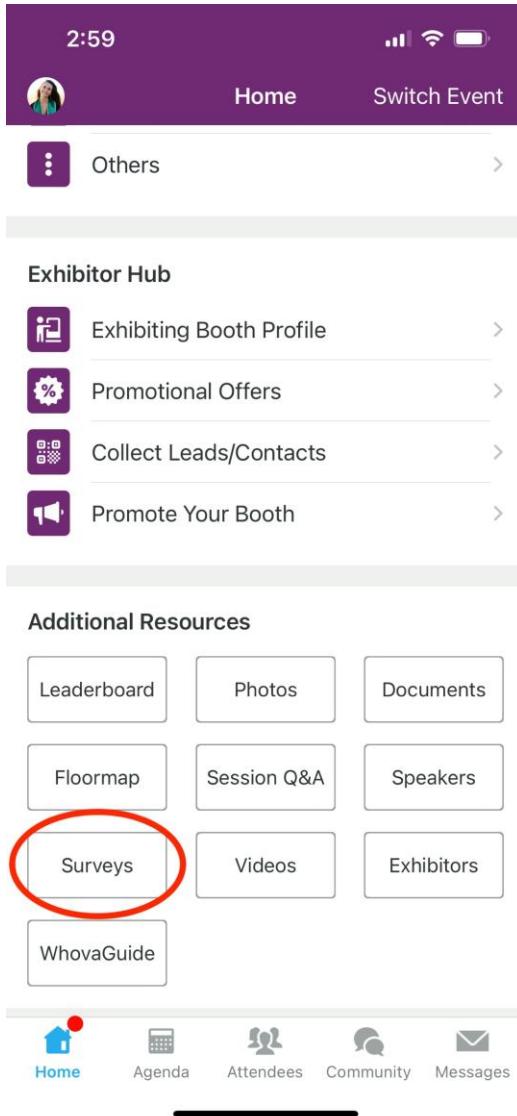
Other Dataverse or related sessions

Title	When	Room	Speakers
Dataverse Search Roundtable: Share Insights, Drive Product Roadmap	Oct 28, 2:15pm – 3:15pm	Chairman's 353	Ambrita Nand, Mariana Araujo, Julie Koesmarno
Unleashing the Power of Business Data with Dataverse MCP Server	Oct 29 1:30pm – 2:30pm	Grand 115	Paul Liew Prithvi Khosla
Building Smarter Agents and Apps with Dataverse Knowledge	Oct 29 3pm- 4pm	Boulevard 162	Jason Huang Mariana Araujo
Architecture Internals	Oct 30 10:45-11:45	Grand 122	Mauktik Gandhi Ilya Grebnov
Build to Brilliance: Elevate your Agents with Microsoft MCP Servers and Evals	Oct 30 Noon – 1pm	Chairman's 370	Aarthi Saravanakumar, Rashmi Mansur
Custom MCP Servers: Unlock Enterprise Data from Anywhere for Smarter, Safer AI Agents	Oct 30 3:45pm – 4:45pm	Grand 122	Sabin Nair, Ramya Subramanya

Thank you!

<https://aka.ms/juliek>





Session Feedback Surveys

We really want to hear from YOU!

In the pursuit of making next year's Power Platform Community Conference even better, we want to hear your feedback about this session.

Here's How -

- Simply go to the Whova App on your smartphone
- Scroll down on the Power Platform Community Conference Homepage to 'Additional Resources' to click "Surveys".
- Click Session Feedback.
- Scroll down to find this session title.
- Complete the session feedback survey.
- Finally, click 'Submit'

It's just that easy!