

Office of the Chief Risk Officer (OCRO)
Grant Portfolio Risk Assessment Development and
Project Tracking and Reporting

Data Visualizations
Created and Implemented by Dagnaw Amare

April 30, 2024

Version Number	Implemented By	Revision Date	Approved By	Approval Date	Description of Change
1.0	Dan Amare	4/22/2024			Initial

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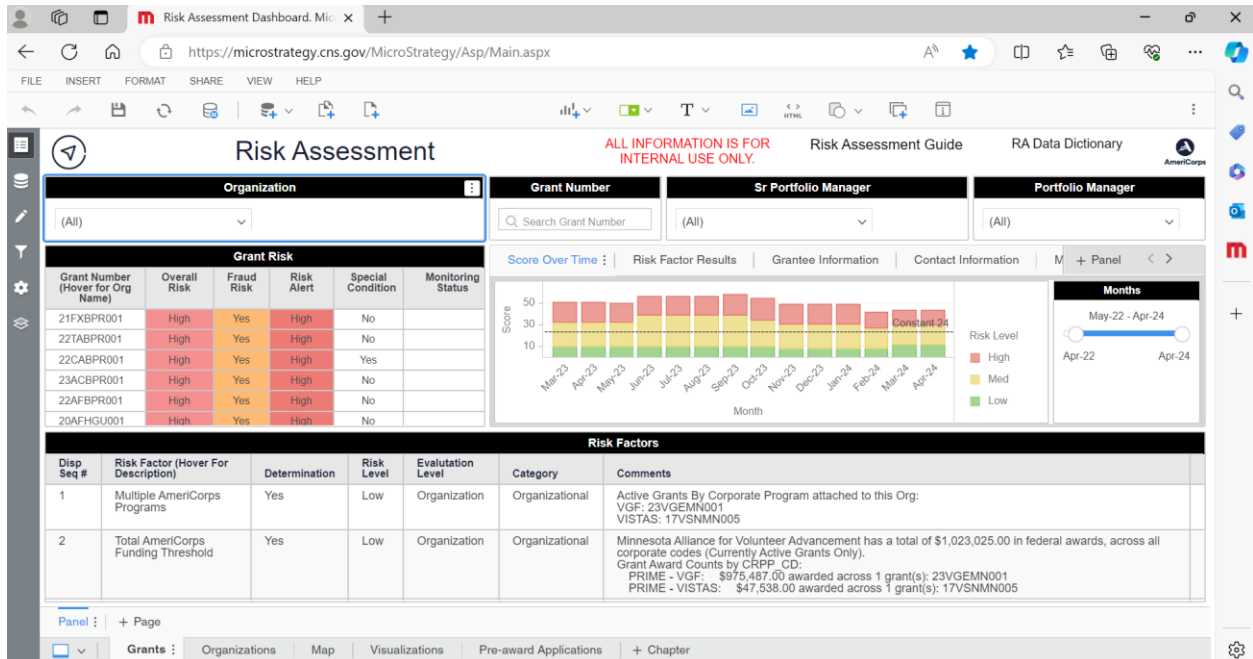
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Document Purpose

This document provides sample visualizations completed for AmeriCorps.

1 Risk Assessment Dashboard

The dashboard contains grant level and org level risk reports and visualizations.



Risk Assessment Dashboard. Mic x +

https://microstrategy.cns.gov/MicroStrategy/Asp/Main.aspx

FILE INSERT FORMAT SHARE VIEW HELP

Risk Assessment ALL INFORMATION IS FOR INTERNAL USE Risk Assessment Guide RA Data Dictionary AmeriCorps

Organization

(All)
City of Plainview

Region

(All)

State

(All)

Portfolio Manager

(All)
Abney, Margaret

Panel : + Page

Grants Organizations : Map Visualizations Pre-award Applications + Chapter

Date	Organization	Organizational Risk Score	Total Org Risk Alert	Total Fed Award Amount	RFs Applied	Percent of RFs Applied	Unique RFs Applied	Percent of Unique RFs Applied
Apr-24	PUERTO RICO COMMONWEALTH OF	112.00	High	\$3,438,236	110/176	63%	69/84	82%
	American National Red Cross, The	103.90	High	\$863,995	82/84	98%	44/84	52%
	UNIVERSITY OF HAWAII	103.45	High	\$3,088,718	152/199	76%	58/84	69%
	The Chippewa Cree Tribe Of The Rocky Boy Reservation	97.01	Medium	\$652,500	41/84	49%	41/84	49%
	Volunteer Service Bureau of	85.98	High	\$130,435	67/107	63%	16/84	65%

Grant Risk Factor Results : Org Risk Factors Org Risk Factor Results Org Score Over Time + Panel

Organization	Grant Number	Category	Results / Total RFs Applied	Risk Score	Risk Alert	Cash Less Than 1 Month	Total Fed Award Amt
BOSTON MEDICAL CENTER CORPORATION	14VSAMA004	Compliance	1/5	3	0		
		Financial	5/24	11	3		
		Organizational	2/10	4	1		
		Programmatic	3/6	8	0		
		Total	11/45	26	High	No	\$60,435

Risk Assessment Dashboard. Mic x +

https://microstrategy.cns.gov/MicroStrategy/Asp/Main.aspx

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Risk Assessment ALL INFORMATION IS FOR INTERNAL USE Risk Assessment Guide RA Data Dictionary AmeriCorps

Region

(All)

State

(All)

Corporate Code

(All)

Sr Portfolio Manager

(All)

Panel : + Page

Grants Organizations : Map Visualizations Pre-award Applications + Chapter

Org Score : Fraud Risk Risk Alert + Panel

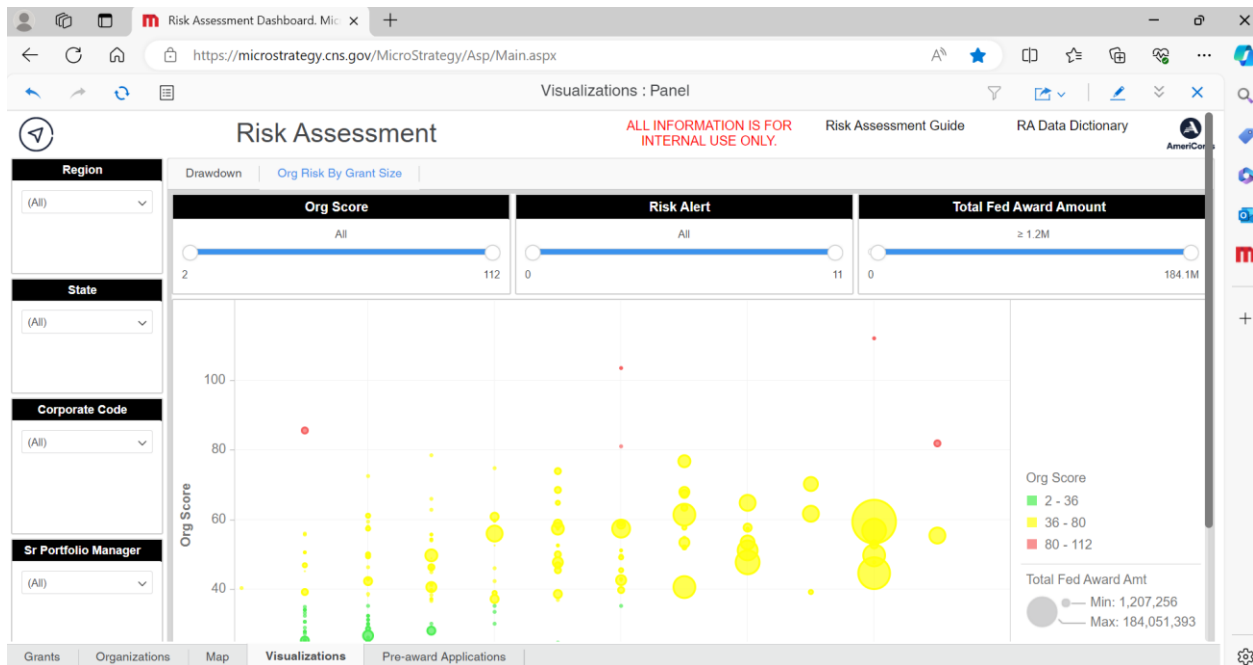
Category (All) Risk Factor (All) Determination Yes

Org Score Threshold

2 80 112

Search... STYLES

Risk Latitude 44.967207
Risk Longitude -93.241723
Organization Augsburg University
Grant Number 23VGEMN003
Program MN Urban Debate League
Org Score 92



Risk Assessment Dashboard. Mic x +

https://microstrategy.cns.gov/MicroStrategy/Asp/Main.aspx

Pre-award Applications : Panel

Risk Assessment - Applications

ALL INFORMATION IS FOR INTERNAL USE ONLY. Risk Assessment Guide RA Data Dictionary

NOFA Group Name: 2022 AmeriCorps S...

Organization: Search Organization

Application Id: Search Application

Status Code: (All)

Application Type: (All)

App Id (Hover for Org Name)	Overall Score	Compliance Score	Financial Score	Organizational Score	Programmatic Score
22SD258882	Very High	Very High	Very High	Low	Very High
22SF257396	High	Very High	Medium	Low	Very High
22AC252500	Very High	Very High	Very High	Very High	Very High
22VS242053	Very High	Very High	Low	Very High	Very High
22VS246284	Very High	Very High	Low	Very High	Very High
22SF257693	Medium	Low	Medium	Medium	Medium
22SR257692	Medium	Low	High	Medium	Medium

Risk Factor Results	Applicant Information	Contact Information
SAM Org Name (Link)	ADAMS STATE UNIVERSITY	
SAM UEI	G48GS8DFMJA8	
SAM Expiration Date	February 20, 2025	
SAM Reg Expired Flag		
SAM Org name Diff Flag		
SAM Address Diff Flag		
SAM Address	208 EDMONT BLVD, ALAMOSA, CO 81101	

RF #	Risk Factor Txt (Hover for Description)	Category	Determination	Comments
1	Multiple AmeriCorps Programs	Organizational	No	
2	Total AmeriCorps Funding Threshold	Organizational	No	Adams State University has a total of \$46,545.00 in federal awards, across all corporate codes (Currently Active Grants Only). Grant Award Counts by CRPP CD: SUB - STATE: \$46,545.00 awarded: 21AFDCO001002421AFDCO0010024
3	Multi-Sites	Organizational	No	Adams State University has 0 total active site(s) across all active grants. STATE (STATE) 21AFDCO0010024 has 0 Sub-Grant(s)
4	New AmeriCorps Recipient	Organizational	Yes	Grant History New, no prior history: 21AFDCO0010024
5	Key Staff Turnover	Organizational	Not Available	Project is new, has no recently submitted PPRs, their recently submitted PPRs have not been reviewed, or PPRs are outside Grants.
6	Overall Programmatic	Programmatic	Not Available	Project is new, has no recently submitted PPRs, any recently submitted PPRs have not been reviewed, or PPRs are outside eGrants.

Grants Organizations Map Visualizations Pre-award Applications

2 Data Load Testing

Risk profile report for awardee and subrecipients.

Recipient Risk Profile History. Mic x +

https://microstrategy.cns.gov/MicroStrategy/Asp/Main.aspx

Portfolio Navigator > Shared Reports > Risk Assessment > OCRD > Recipient Risk Profile History

Prime Org Id: 109793 Org Id: 40662

Recipient Risk Profile History

Organization: Municipio De San Juan

EIN: 660427034

UEI: EMMTCQXM4K39

Org ID: 40662

Org Score: 43

Org Risk: High

Org Id	Grant Id	Grant Number	Crpp Cd	Status Cd	Application Type Cd	Prime Indicator	State	SAM Debt Subj Offset	Grant Risk Score	Grant Risk Level	Total
40662	23AC264654	19AFHPR0010014	STATE	CNSLOGIN	A	Subrecipient	PR	N	42.50	Very High	
40662	23SF255720	23SFBPR002	FGP	AWARDED	R	Prime	PR	N	36.42	Very High	
40662	23SF262173	23SFBPR002	FGP	PO_CERT	A	Prime	PR	N	36.42	Very High	
40662	24SF264301	23SFBPR002	FGP	PO_CERT	C	Prime	PR	N	36.42	Very High	
40662	24SR261512	22SRBPR001	RSVP	AWARDED	C	Prime	PR	N	32.25	Very High	

IRS 990 Filing:

Org Id	Fiscal Year	Tax Period	Tax Year	Americorps Funding	Grants and Contributions	Service Revenue	Investment Revenue	Other Revenue	Total Revenue	Total Expenses	Salaries Expenses	Grants Paid Expenses	Total Fundraising Expenses
40662	2018			\$435,619									

IRS 990 Filing Comment:

Single Audit Filing:

Org Id	Audit year	Cog Over	Cogagency	Oversightagency	Goingconcern	Reportablecondition	Materialweakness	Materialnoncompliance	Typereport Fs	Lowrisk	Qcosts	Fyenddate
40662	2019	C	14		N	Y	N	N	Q	N	N	6/30/2019

3 Award drawdown report

This report contains simple regression forecasting based on award drawdown monthly trend.

RA Award Monthly Burn Rate Repo...													
File Home Insert Page Layout Formulas Data Review View Help													
Month													
E	F	G	H	I	J	K	L	M	N	O	P	Q	R
Award Type	Award Start Dt	Award End Dt	Tot Award Years	Months To Date	Remaining Months	Drawdown T-3 Months	Drawdown T-2 Months	Drawdown T-1 Month	Drawdown Amt Curr Month	Drawdown 3 month forecast	Drawdown 6 Months Forecast	Mc	
Single_year	07/03/2022	07/13/2024	2	22	2	0	0	0	0	0	0		
Single_year	10/01/2023	09/30/2026	3	7	29	0	26,154	35,657	35,657				
Single_year	01/01/2022	12/31/2024	2	28	(4)	4,570,826	4,570,826	4,655,553	4,655,553	5,030,798	5,281,588		
Multi_year	07/01/2021	06/30/2024	3	34	2	537,654	561,756	561,756	561,756	655,513	715,029		
Single_year	07/01/2022	03/31/2025	3	22	14			92,541	92,541				
Single_year	07/01/2021	06/30/2024	3	34	2	26,058,210	26,982,507	27,838,697	27,838,697	31,140,193	33,658,582		
Single_year	09/01/2021	08/31/2024	3	32	4			10,291,487	10,291,487				
Single_year	10/01/2022	09/30/2025	3	19	17	140,175	140,175	172,998	172,998				
Single_year	08/01/2022	07/31/2025	3	21	15	3,217,634	3,528,124	3,848,445	4,149,638				
Single_year	10/01/2023	09/30/2026	3	7	29			119,972	139,537				
Single_year	09/25/2022	08/24/2024	2	19	5	0	0	0	0	0	0		
Single_year	08/01/2021	02/28/2025	4	33	15			840,332	840,332				
Single_year	08/01/2021	02/28/2025	4	33	15			877,272	877,272				
Single_year	10/01/2021	09/30/2024	3	31	5	0	0	0	0	0	0		
Single_year	07/16/2022	07/15/2025	3	21	15	510,296	573,855	660,277	660,277				
Single_year	01/01/2022	06/30/2025	3	28	8	484,581	508,855	535,843	535,843	631,296	704,466		
Single_year	01/01/2022	06/30/2025	3	28	8	277,601	290,587	302,697	324,116	366,995	412,491		
Single_year	09/01/2021	08/31/2024	3	32	4	7,399,570	7,741,342	8,151,986	8,859,834	10,194,329	11,631,760		
Single_year	09/01/2021	08/31/2024	3	32	4	2,170,840	2,346,289	2,468,221	2,468,221	2,819,726	3,123,948		
Single_year	09/01/2021	08/31/2024	3	32	4	699,125	796,493	839,953	839,953	1,018,195	1,166,213		
Single_year	09/01/2022	08/31/2025	3	20	16	1,380,314	1,712,788	1,829,766	2,053,575				
Single_year	09/01/2022	08/31/2025	3	20	16	1,175,914	1,433,259	1,488,480	1,773,268				
Single_year	01/01/2022	06/30/2025	3	28	8	1,048,441	1,081,219	1,121,689	1,151,481	1,258,022	1,362,899		
Single_year	01/01/2022	06/30/2025	3	28	8	189,523	190,698	190,698	190,698	191,990	193,047		
Single_year	09/01/2021	08/31/2024	3	32	4	503,771	503,771	503,771	503,771	503,771	503,771		
Single_year	10/15/2021	10/14/2024	3	30	6	0	0	0	0	0	0		

4 Training Mitigation Report

Training recommendation report for awardee organizations based on their risk profile.

AmeriCorps Training Mitigation Report (83) • Saved to this PC													
File Home Insert Page Layout Formulas Data Review View Help													
Organization													
G	H	I	J	K	L	M	N	O	P	Q	R	S	T
Portfolio Manager	Project Director	Project Director Email	Authorized Rep	Authorized Rep Email	Region	State	Training Risk Score	Priority Level	Mitigation				
Jones, Daniel	Schumacher, Charlotte	cschumacher@plainviewtx.org	Snyder, Jeffrey	jsnyder@plainviewtx.org	South Central	TX	42.92	Very High	Training Strongly Recommended				
Honz, Kristin	Ammerman, Sandra	sandi.ammerman@eras.org	Anderson, Darryl	Darryl.Anderson@eras.org	North Central	WI	0.00	Low	Not Applicable				
Curtis, Rebecca	Guerrero, Claudia	claudia@18reasons.org	Nelson, Sarah	grants@18reasons.org	West	CA	0.00	Low	Not Applicable				
Croix, Erin	Thomas, Christie	christie@626la.org	Balboa, Jaime	jaime@626la.org	West	CA	35.00	Very High	Training Strongly Recommended				
Gunnoe, Shawn	Heyside, Jennifer	jheyside@asaSAFEhaven.org	Heyside, Jennifer	jheyside@asaSAFEhaven.org	Midwest	IL	34.58	Very High	Training Strongly Recommended				
Richardson, Deborah	Baumhoefer, Michelle	ACE.director@co.murray.mn.us	Thompson, Sherri	sherri.thompson@co.rock.mn.us	North Central	MN	15.00	Medium	Optional Training				
Colon-Torres, Kenia	Mazzola, Steven	smazzola@aarp.org	Talbut, Amber	atalbut@aarp.org	Mid Atlantic	DC	0.00	Low	Not Applicable				
Colon-Torres, Kenia	Horwitz, David	dhorwitz@aarp.org	Talbut, Amber	atalbut@aarp.org	Mid Atlantic	DC	0.00	Low	Not Applicable				
Colon-Torres, Kenia	Mazzola, Steven	smazzola@aarp.org	Talbut, Amber	atalbut@aarp.org	Mid Atlantic	DC	0.00	Low	Not Applicable				
Jones, Daniel	Burns, Loretta	lburns@abchrist.org	Burns, Loretta	lburns@abchrist.org	South Central	TX	35.50	Very High	Training Strongly Recommended				
Jones, Daniel	Mickle, Toni	toni.mickle@abchrist.org	Burns, Loretta	lburns@abchrist.org	South Central	TX	26.75	High	Training Recommended				
Geib, Courtney	Kalvakota, Nithin	nkalvakota@anb.today	Hostetler, Daniel	dhostetler@anb.today	Midwest	IL	0.00	Low	Not Applicable				
Jacobs, Sarah	Brown, Tsehaia	tsehaiabrown@achievementfirst.org	Brown, Tsehaia	tsehaiabrown@achievementfirst.org	Northeast	CT	46.25	Very High	Training Strongly Recommended				
Colon-Torres, Kenia	Solo Rivera, Jose	general@acomerpr.org	Frau, Jose	frau@acomerpr.org	Mid Atlantic	PR	35.00	Very High	Training Strongly Recommended				
Ostberg, Anne	Kamara, Makieya	Makieya.Kamara@bostonabcd.org	Pratt, Shayla	shayla.pratt@bostonabcd.org	Northeast	MA	8.75	Low	Not Applicable				
David, Dylan	Handran, Heather	h.handran@aemt.org	Wynne, Clint	c.wynne@aemt.org	Mountain	MT	29.00	High	Training Recommended				
Nash, Julie	Ballard, Crystal	crystal@actionresources.org	Woodsun, Gayle	gayle@actionresources.org	Mountain	WY	35.50	Very High	Training Strongly Recommended				
Nash, Julie	Ballard, Crystal	crystal@actionresources.org	Woodsun, Gayle	gayle@actionresources.org	Mountain	WY	35.50	Very High	Training Strongly Recommended				
Krehbiel, Katherine	Pizzolatto, Michael	mpizzolatto@tulane.edu	Denise, Lwrovich	dlwrov@tulane.edu	South Central	LA	32.33	Very High	Training Strongly Recommended				
Program Honz, Kristin	Jacobson, Brian	briany@advocap.org	Marcos, Tanya	tanyam@advocap.org	North Central	WI	29.00	High	Training Recommended				
Honz, Kristin	Jacobson, Brian	briany@advocap.org	Jacobson, Brian	briany@advocap.org	North Central	WI	29.00	High	Training Recommended				
Curtis, Rebecca	Scott, Candice	candice@alaseniorliving.org	Scott, Candice	candice@alaseniorliving.org	West	CA	17.50	Medium	Optional Training				