QF2103 Group Project Grading Rubric

Project report (40 pts)

Criteria	Excellent	Good	Fair	Poor	Missing
Team roles and responsibilities (3 pts)	Comprehensive table, detailed individual contributions, balanced workload	Clear distribution, minor issues in workload distribution	Outline of responsibilities, limited details	-	No team information provided
Stock selection and strategies (10 pts)	Thorough explanation, clear technical analysis, well-defined strategy with entry/exit rules	Clear explanation, some technical analysis, functional trading strategies with some unclear rules	Basic explanation without strong justification, incomplete trading rules	Minimal explanation, ill-defined strategy	No explanation provided
Trading decisions and documentation (3 pts)	Detailed trading records	Complete trading records	Incomplete trading records	-	Missing trading records
Visualization (10 pts)	Multiple relevant professional-looking graphs, clear labels and legends, graphs provide insightful analysis	Clear graphs with labels and legends, some graphs are less relevant	At least one graph with labels and legends, some basic explanation	Graphs with missing labels or explanation	No visualization

Analysis and future improvements (10 pts)	Comprehensive analysis of returns, thoughtful and actionable	Basic analysis and suggestions for improvements	Simple analysis and vague suggestions for improvements	Incomplete analysis or improvements	No analysis
Writing and organization (4 pts)	improvements Professional presentation, precise and concise writing	Clear organization, minor issues with writing	Major issues with writing, organization or presentation	Poor writing, organization or presentation	-

Python Code (30 pts)

Criteria	Excellent	Good	Fair	Poor
Code quality	Fully executable in a	Fully executable but	Partially executable,	Fail to execute
(15 pts)	reasonable time,	has some efficiency	has significant	
	excellent use of data	issues, adequate use of	efficiency issues, poor	
	structures and	data structures and	use of data structures	
	packages	packages	and packages	
Documentation	Well-organized and	Readable codes and	Disorganized codes,	Messy codes, no
and readability	documented repository,	repository, adequate	limited comments, poor	comments,
(10 pts)	clear comments,	comments, some	naming of variables and	nonsensical naming of
	proper naming of	inappropriate naming of	functions	variables and functions
	variables and functions	variables and functions		
Extensibility	Functional	Some functional	Limited functional	Hard-coded and cannot
(5 pts)	programming, easy to	programming, can be	programming, requires	be modified
	be adapted	extended	hard work to extend	

Presentation (30 pts)

Criteria	Excellent	Good	Fair	Poor
Content quality (10 pts)	Well-defined strategies, insightful analysis, comprehensive results	Clear strategies, some technical analysis, clear results	Strategies, analysis, and results are included	Missing strategies, analysis, or results
Presentation quality (10 pts)	Professional-looking visual materials, well-organized presentation	Appropriate use of visual materials, clear organization	Some use of visual materials that may be difficult to read, awkward organization	Missing important visual materials, messy organization
Individual contribution (10 pts)	Confident delivery and voice projection, strong Q&A	Clear delivery, Q&A shows good understanding	Some delivery issues, Weak Q&A	No show or limited presentation time