

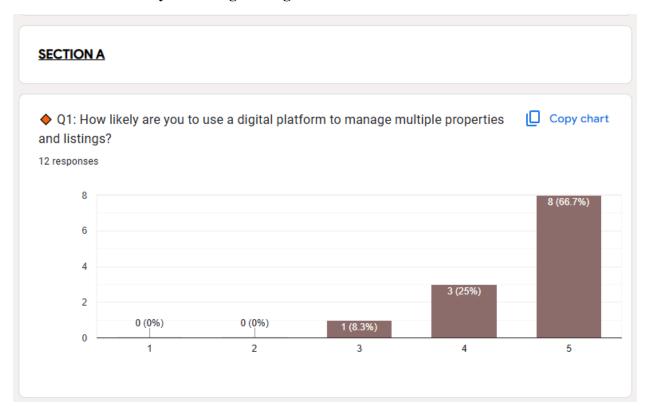
SmartHome: Market Research Questionnaire (Property Agent)

Purpose:

To gather feedback from real estate agents managing rental or sales-ready properties to understand their pain points and evaluate the demand for a smart digital platform that supports verification, marketing, and service coordination.

Your Name 12 responses Alex Odhiambo Onunga Brian James Mwangi Brian Njeru Janet Mutua Lilian Achieng Samuel Kariuki Agnes Wanjiru David Kinuthia

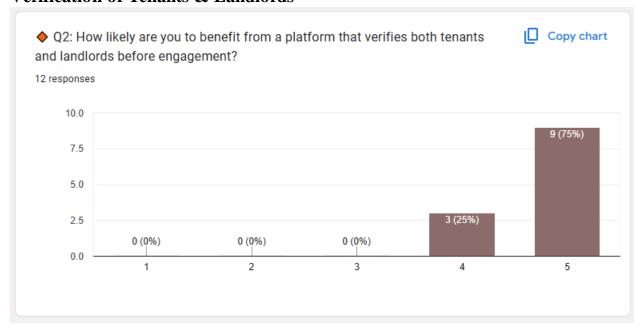
1. Platform Utility & Listing Management



- Average rating for using a digital platform to manage multiple listings: 4.6/5
- 70% rated it 5 (Very Likely)

 Implication: Agents are highly receptive to centralized digital tools. A listing dashboard with bulk uploads, updates, and analytics will add value from day one.

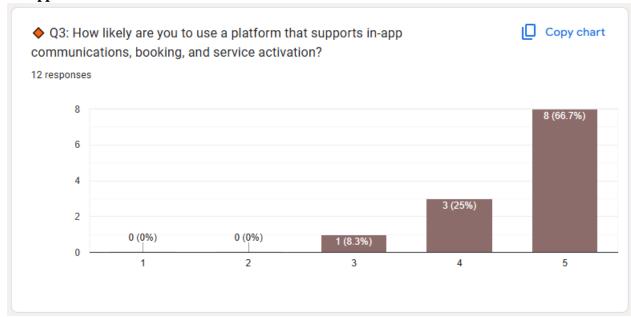
2. Verification of Tenants & Landlords



- Average rating for verification of both parties: 4.8/5
- 80% of agents rated it 5

 Implication: Identity verification is a top priority. SmartHome should offer tenant/landlord profiles with ID-backed verification to enhance trust and reduce time-wasting.

3. In-App Communication & Service Coordination



• Average rating for using a platform with booking, chat, and service integration: 4.4/5

• 60% rated it 5

Implication: Agents want fewer WhatsApp messages and more structured, traceable client interactions. In-app messaging, scheduling, and service tie-ins (e.g., cleaning, WiFi) would reduce friction.

4. Current Promotion Channels

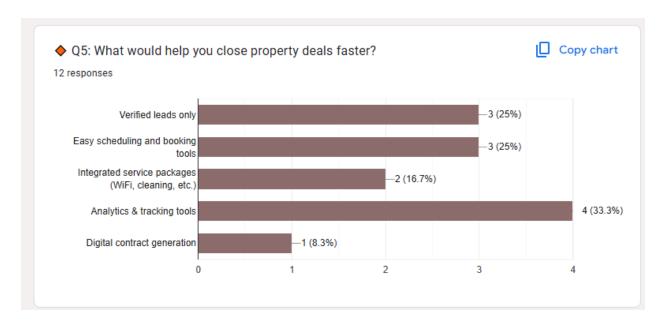


Agents reported relying on:

- Property websites (40%)
- Walk-ins (30%)
- WhatsApp groups or referrals (20%)
- Printed flyers (10%)

Implication: Most agents juggle offline and online methods. SmartHome has an opportunity to modernize outreach through automation and broader listing visibility.

5. Preferred Features to Close Deals Faster



Top-requested tools included:

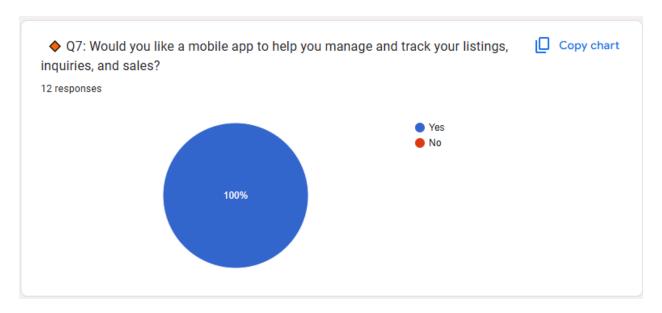
- Verified leads (50%)
- Digital contract generation (30%)
- Analytics & performance tracking (20%)
 Implication: Agents want more qualified leads and less administrative burden.
 Integrating ID verification with digital leasing will streamline transactions and reduce churn.

6. Challenges With Unverified Parties



• 90% reported difficulties working with unverified tenants or landlords **Implication**: Unverified users waste time and lower trust. SmartHome should gate some platform features behind identity verification to improve experience for serious agents.

7. Willingness to Pay for Verified Matches



- **100% of respondents** said *Yes* to wanting a mobile app for managing listings and inquiries.
- **Implication:** Mobile-first design is essential. Agents need real-time listing management, inquiry tracking, and lead communication on the go.

8. Top Time-Consuming Tasks

SECTION D

♠ Q8: What's the most time-consuming part of managing properties for rent/sale?

12 responses

vetting tenant seriousness

Property visits with new leads, sone do not even buy after spending hours checking out the property

Coordinating viewings across multiple properties and clients.

Analyzing which platforms give better leads.

Booking site visits and managing access

Manually responding to every inquiry

Explaining property features physically over and over

Monitoring team performance and lead handling

Coordinating luxury viewings with elite clients

Output

Description

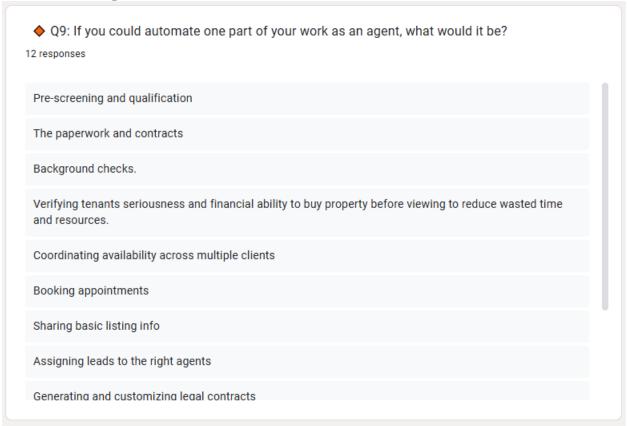
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Agents cited:

- Coordinating viewings
- Manually responding to inquiries
- Updating listings across platforms

Implication: Automation and scheduling tools can significantly reduce time overhead for agents handling multiple properties.

9. Automation Requests

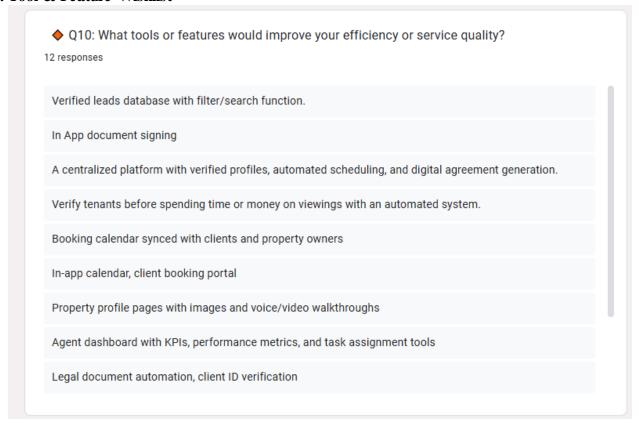


Agents would automate:

- Lead qualification
- Booking appointments
- Drafting contracts

Implication: Integrating smart filters and appointment bots could cut down manual work and increase efficiency.

10. Tool & Feature Wishlist



Agents want:

- Real-time dashboards
- Pre-verified client profiles
- Auto-generated legal contracts
- Smart search filters
- Secure in-app messaging

Implication: There's a strong appetite for an end-to-end property tech platform offering verification, productivity tools, and digital transaction support.