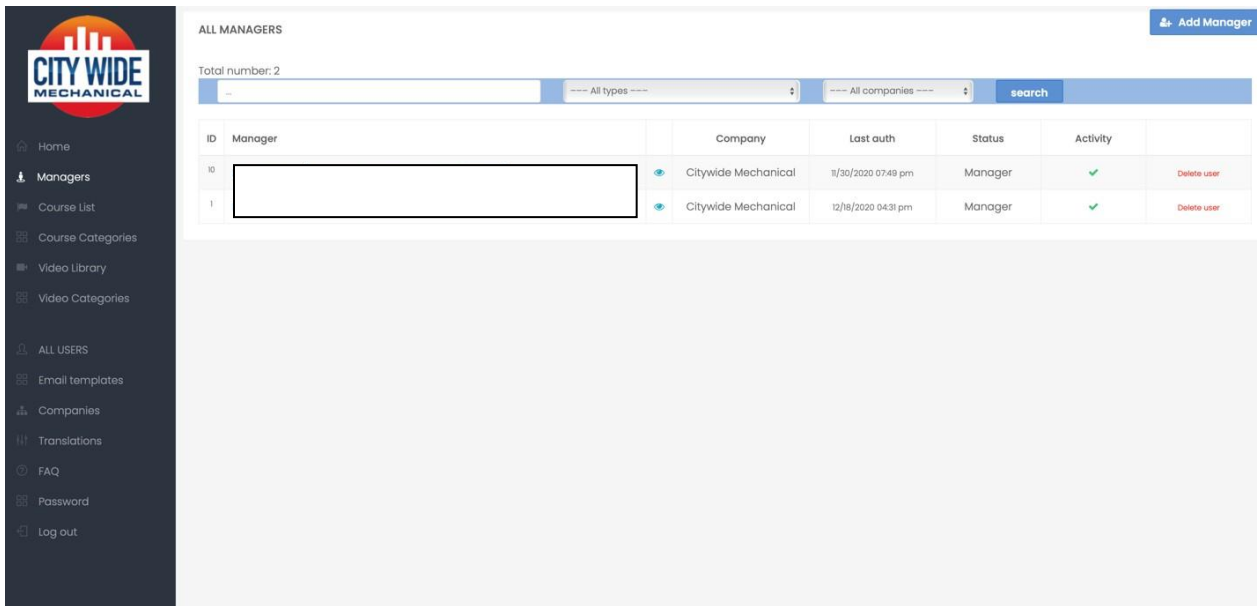


## To Date Completed



ALL MANAGERS [Add Manager](#)

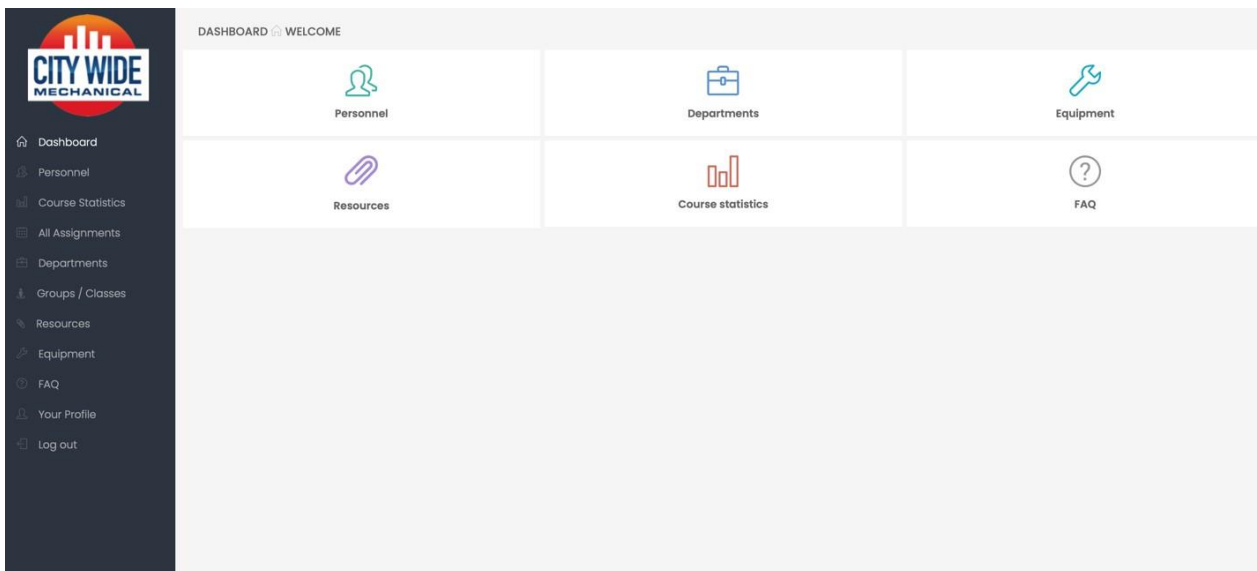
Total number: 2

--- All types --- --- All companies --- [search](#)

ID	Manager	Company	Last auth	Status	Activity	
10		Citywide Mechanical	11/30/2020 07:49 pm	Manager		<a href="#">Delete user</a>
1		Citywide Mechanical	12/18/2020 04:31 pm	Manager		<a href="#">Delete user</a>

## Admin Controls and Manager Controls

End user is the employee



DASHBOARD [WELCOME](#)

Personnel Departments Equipment

Resources Course statistics FAQ

Dash boards have been created for Admin to create training

- Home
- Managers
- Course List
- Course Categories
- Video Library
- Video Categories
- ALL USERS
- Email templates
- Companies
- Translations
- FAQ
- Password
- Log out

### COURSES

All Categories

search

Add New

Edit	Course name Eng	Category	Content types	Ass-ts/eng	Ass-ts/esp	Activity	Delete
	Falls	FALLS	Video	0 Add	1 Edit		
	OSHA 10 HOUR QUESTIONS	OSHA 10 HOUR QUESTIONS	Question	11 Edit	11 Edit		
	Safety Pics Quiz 1 Identify the hazard	Safety Pics Quiz 1	Question	10 Edit	10 Edit		
	CWM Orientation This will include orientation, OSHA questions and GHS training	CWM Orientation English	Video, Question	11 Edit	0 Add		
	OSHA 30 Hour Questions This is for management and field management	OSHA 30 Hour Questions 1	Question	1 Edit	10 Edit		
	OSHA 30 Hours Questions 2 A continuance of Manager / Field Manager questions	OSHA 30 Hour Questions 2	Question	10 Edit	0 Add		
	OSHA 30 Hour Questions 3 Quiz for Management and Field Managers	OSHA 30 Hour Questions 3	Question	10 Edit	0 Add		
	OSHA 30 Hour Questions 4 Quiz for Managers and Field Managers	OSHA 30 Hour Questions 4	Question	10 Edit	0 Add		
	OSHA 30 Hour Questions 5 Questions for Management or Field Management	OSHA 30 Hour Questions 5	Question	10 Edit	0 Add		

- Home
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### COURSE CATEGORIES

All Categories

search

Add New

	Category name ENG	Category name ESP	active	
	INSTANT MESSAGE	MENSAJE INSTANTÁNEO		
	Introduction	English		
	Disclaimer			
	CWM Orientation English			
	FALLS			
	GHS Part 1			
	GHS Part 2			
	GHS Part -1 SPN	GHS Part -1 SPN		
	GHS Part-2 SPN	GHS Part-2 SPN		
	OSHA 10 HOUR QUESTIONS			
	OSHA 30 Hour Questions 1			
	OSHA 30 Hour Questions 2			

- Home
- Managers
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### VIDEO LIBRARY

All Categories

lang

search

Add New

ENG
LADDERS-001 INSTRUCTOR HUGO

ENG
LADDERS-002 INSTRUCTOR HUGO

ENG
PRECIOUS TIME

ENG
CONFINED SPACE RESCUE DRILL

ENG
FALL PROTECTION INSTRUCTOR HUGO

ENG
FALL PROTECTION OSHA ROOFING

ENG
5 WAYS TO AVOID WORKPLACE FALLS / OSHA

ESP
CAIDAS EN LA CONSTRUCCION / OSHA

Here I can create the lessons for employees....

PERSONNEL SUMMARY

First Name

Aaron

Last Name

Morgan

Gender

☒ Male
 ☐ Female

Email

Date of Birth

01/18/1970

Hire Date

12/09/2020

Native Language

☒ English
 ☐ Spanish

Phone

4694041300

Title

Foreman

Department

Plumbing

Project and Job Number

test

Type of worker

☒ Employee
 ☐ Temporary Labor
 ☐ Subcontractor

Emergency contact

Lisa Giles 251-680-2723

Activity


☒

Close

Save

Print ID card

Print Summary



Training Plan (10)

Assign Courses

Equipment (2)

Groups / Classes (1)

COURSE NAME	ASSIGNED BY	CONTENT TYPES	ASSIGN DATE	TARGET FINISH	DATE START	ACTUAL FINISH	RESULT	
★ OSHA 30 Hour Questions	Hugo Trevino	Question	01/16/2021	01/22/2021	01/15/2021	01/15/2021	Pass	
★ PPE QUIZ	Hugo Trevino	Question	01/16/2021	01/22/2021	01/15/2021	01/15/2021	Pass	
★ OSHA 30 Hours Questions 2	Hugo Trevino	Question	01/19/2021	01/26/2021	01/20/2021	----	In progress	
★ OSHA 30 Hour Questions 3	Hugo Trevino	Question	01/25/2021	02/01/2021	03/05/2021	----	In progress	
★ Falls	Dmitriy Bondarenko	Video	02/24/2021	03/03/2021	03/05/2021	03/05/2021	Pass	
★ INSTANT MESSAGE	Hugo Trevino	Acknowledgement	03/01/2021	03/02/2021	03/05/2021	03/05/2021	Pass	
★ COVID UPDATE	Hugo Trevino	Acknowledgement	03/03/2021	03/10/2021	03/05/2021	03/05/2021	Pass	
★ COVID UPDATE	Hugo Trevino	Acknowledgement	03/05/2021	03/13/2021	----	----	----	
★ Safety Pics Quiz 1	Hugo Trevino	Question	03/09/2021	03/16/2021	----	----	----	

Charles Prosser

3

Employee

HVAC

don't specified

English

Christian Lopez

1

Employee

HVAC Start Up

don't specified

English

Here is an employee profile that will need to have more info for Human Resource and Safety Admin at a later time. Each will need certain permissions granted by the Admin

CITY WIDE  
MECHANICAL

Dashboard

Personnel

Course Statistics

All Assignments

Departments

Groups / Classes

Resources

Equipment

FAQ

Your Profile

Log out

PERSONNEL LIST

Number of records: 98

+

 Invite Personnel

📄

 Import from Excel

Assign Common Course

📄

 Export to PDF

🔍

Search by text

Department

Type of worker

Language

Verified

🔍

 Filter

ALL


ALL

ALL

ALL


FULL NAME ▼	COURSES ▾	TYPE ▾	DEPARTMENT ▾	JOB NUMBER ▾	LANGUAGE ▾	HIRE DATE ▾	ACTIVE ▾	DELETE
<a href="#">Aaron Morgan</a>	10	Employee	Plumbing	test	English	12/09/2020	✓	✗
<a href="#">Angel Candanosa Torres</a>	5	Employee	Shop	don't specified	English		✓	✗
<a href="#">Angelo Tate</a>	9	Employee	HVAC	don't specified	English		✓	✗
<a href="#">Anibal Aguilar</a>	3	Employee	HVAC Specialty Projects	don't specified	Spanish		✓	✗
<a href="#">Barton Springs</a>	5	Employee	don't specified	don't specified	English		✓	✗
<a href="#">Billy Dean</a>	4	Employee	Plumbing Estimator	don't specified	English		✓	✗
<a href="#">Bissael Gutierrez</a>	3	Employee	don't specified	don't specified	English		✓	✗
<a href="#">Brad Eberenz</a>	2	Employee	don't specified	don't specified	English		✓	✗
<a href="#">Brock Champlin</a>	3	Employee	HVAC Specialty Projects	don't specified	English		✓	✗
<a href="#">Carlos Gomez</a>	3	Employee	HVAC	don't specified	English		✓	✗
<a href="#">Charles Hentschel</a>	8	Employee	Shop	don't specified	English		✓	✗
<a href="#">Charles Prosser</a>	3	Employee	HVAC	don't specified	English		✓	✗

Here are my employees at the company. I can invite them individually or in a group. Then they fill in their portion of the profile above and add the picture.

 <ul style="list-style-type: none"> <li>Dashboard</li> <li>Personnel</li> <li>Course Statistics</li> <li>All Assignments</li> <li>Departments</li> <li>Groups / Classes</li> <li>Resources</li> <li>Equipment</li> <li>FAQ</li> <li>Your Profile</li> <li>Log out</li> </ul>	COURSE STATISTICS					
	<div> <span>153 Expired</span> <span>8 Expiring</span> <span>13 Active</span> <span>7 Fail</span> <span>172 Pass</span> </div> <div>Company Statistics ▾</div>					
	COURSE NAME ▾	INCOMPLETE ▾	EXPIRING ▾	EXPIRED ▾	ACTIVE ▾	% COMPLETE ▾
	COVID UPDATE	35	0	35	1	54%
	DRIVER TRAINING	1	0	1	0	67%
	Drowning	1	0	1	0	0%
	Fall Protection	6	0	6	1	40%
	GHS Part 1	2	0	2	0	50%
	GHS Part 2	1	0	1	0	67%
	GHS Part-1 SPN	0	0	0	0	100%
	GHS Part-2 SPN	0	0	0	0	100%
	INSTANT MESSAGE	40	2	38	2	51%
	Ladder Safety Usage	5	1	4	0	38%
	Ladder Safety Usage 2	0	0	0	0	0%
	OSHA 10 HOUR QUESTIONS	11	0	11	2	31%
	OSHA 30 Hour Questions	13	0	13	1	69%
	OSHA 30 Hour Questions 3	8	0	8	1	43%
	OSHA 30 Hour Questions 4	8	0	8	0	45%
	OSHA 30 Hour Questions 5	9	0	9	0	50%

These are all the statistics I have right now. A big part of what I need is data. For example. In the profile I will have pay rate, gender, race, position, length of service/hire date etc... This will be a part of the data I need to help with managing.

Here are some divisions within the company. I will need these pieces also a part of my data study or analytics.



- Dashboard
- Personnel
- Course Statistics
- All Assignments
- Departments
- Groups / Classes
- Resources
- Equipment
- FAQ
- Your Profile
- Log out

ALL RESOURCES

Enter new folder name ... Add Folder

Choose File no file selected + Add File

You can upload PDF or MS Word files

FILE	FILE SIZE	UPLOADED BY	UPLOADED
SAFETY MANUAL			
Index (1).doc	94.5 Kb		01/08/2021
Section I Safety Administration.doc	155 Kb		01/08/2021
Section II General Safety Rules.doc	117 Mb		01/08/2021
Section III Substance Abuse Policy.doc	95 Kb		01/08/2021
Section IV Accident Investigation.doc	100.5 Kb		01/08/2021
Section V OSHA Inspections.doc	89.5 Kb		01/08/2021
SDS SHEETS			
1-Armadflex.pdf	408.93 Kb		01/08/2021
2-Acetylene-gas.pdf	207.18 Kb		01/08/2021
3-Argon.pdf	140.84 Kb		01/08/2021
4-Cal-Blu.pdf	65.45 Kb		01/08/2021
5-Diesle.pdf	214.63 Kb		01/08/2021
6-Duct-seal.pdf	210.03 Kb		01/08/2021
7-Evap_pow-r.pdf	226.77 Kb		01/08/2021
8-Fluid Film.pdf	302.2 Kb		01/08/2021
9-JB Fast Back.pdf	5.43 Mb		01/08/2021
10-Krylon.pdf	167.12 Kb		01/08/2021
11-Nitrogen.pdf	143.66 Kb		01/08/2021
12-Odorized Propane.pdf	204.42 Kb		01/08/2021
14-Pipe Thread.pdf	143.89 Kb		01/08/2021
15-R-410-A.pdf	53.97 Kb		01/08/2021
16-Unleaded Gas.pdf	190.81 Kb		01/08/2021
18-Zinc Cold Compound.pdf	131.22 Kb		01/08/2021
FORMS			
JHA.pdf	492.03 Kb		03/09/2021
Equipment Saftey Checklist.pdf	131.77 Kb		03/09/2021

This is a piece of information that all employees have on their phones or tablets. They all have to have access to this by law. I would prefer it all be in the folders vs the way it is.

Like I said I am very pleased with the work D, has done but I think it overwhelmed him due that this was the first time him doing something like this. So I am looking for someone who can pick up where he left off.

What I have been doing is studying the competition and trying to take what I like and build a product similar. So what I am looking for is a individual or team that has more experience in the items I need. So what I need next is the following and also I am always open to suggestions and ideas.

## Forms Management.

I need form that I can build to grab data and manage staff/employees. For example;

### Fleet Management forms for the following.

- Daily Inspection
- Monthly Inspection
- This data needs to be a drop down for the Fleet Manager. He would be able to go to the monthly inspection forms list, choose the employee and it self populates the VIN, Driver, Vehicle, License plate etc. This data would come from the employee profile.
- The employee form does the same but populates from the user itself tablet or phone one they log in.

### Safety Forms.

- Equipment inspection forms.* This verifies the equipment prior to use is in good and safe condition prior to use.
- JHA Forms.* This is for daily job task
- Safety Inspection Forms.* This allows the safety personnel to inspect a jobsite to find discrepancies or corrective actions needed to be safe. This form is more active due to the activity of the form. Once a report is created and corrections need to be made, the assignment is passed on to a field manager for

corrections. Once the corrective actions are taken, this has to be documented and closed. Once it is closed, it needs to be filed or a PDF is created for document storage. All this data has to be available to access by project, area, violation type, corrective actions taken etc. This is why I copied these examples of other software.

<

HSE: Safety Violation

Location

ADD CURRENT LOCATION

Date

SELECT DATE

Time

SELECT TIME

Foreman

SELECT WORKER

Area

Short Answer

Location

Search

+ Add Location

1145 Spring Rd., IL // Project XYZ // Project ID ...

ABC Customer // 123 Street // Job ID: 897456

Construction Site 10th Ave, 55 St. SE, City // Jo...

Facility CA // Shop

Facility CA // Yard

Forms

Search

\*FLHA / JHA / Hazard Assessment >

\*Pre-Ride Checklist >

Behavior Observation >

CMS Noise Monitoring Field Record Sheet >

CVD19 - Daily Self Assessment >

Disciplinary Action Notice >

Equipment Inspection: Aerial Lift Pre-Use >

Equipment Inspection: Forklift Pre-Use >

Fall Protection Form >

HSE: Confined Space Permit + Monitoring >

Home

Forms

Resources

Workers

Chat



## Signatures

### Details

Assigned To Worker  
•Required

 [ASSIGN TO WORKER\(S\)](#)

### Due Date

 [SELECT DUE DATE](#)

### Flag

Describe the Corrective Action Needed

Long Answer

### Follow Up

Hugo Trevino

Mar 17, ZO21 11:17 AM

Hugo Trevino

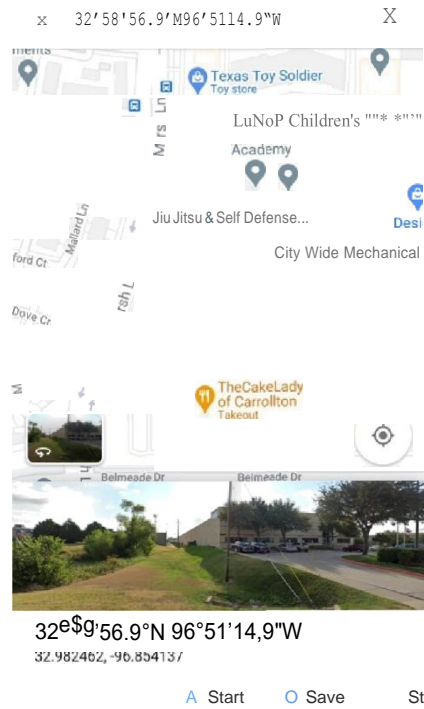
Safety Director // Citywidemech

Mar 17, ZO21 11:17 AM

@ 32.982462, -96.854137

[VIM MAP](#)

[ADD SIGNATURE](#)



+ HSE: Safety Violation

0

Location

Date

Time

 [SELECT TIME](#)

Foreman

Area

[Short Answer](#)



I also need forms for inventory control and project cost.  
The data from these forms will need to populate the following.

Injury Cost  
Training Cost / Time invested  
Passing rate  
Failing Rate  
What did the employee fail on  
Signed documents  
Summary on work related injuries

All this data needs to be from key words...