# Enabling report discovery

## DEPLOYING AND MAINTAINING ASSETS IN POWER BI

**Kevin Feasel**
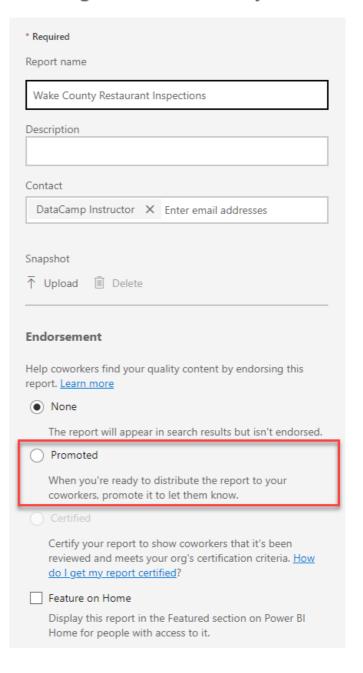CTO, Faregame Inc

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# Endorsing content

- Endorsing content helps users find good content in an organization

- Content we can endorse: Datasets, Dataflows, Reports, Apps

- Promoted content: users highlight content they find valuable

- Certified content: content which meets the organization's quality standards

# Promoting content

- "This content is good enough to share."

- Any content owner or member with write permissions on the content's workspace may promote content
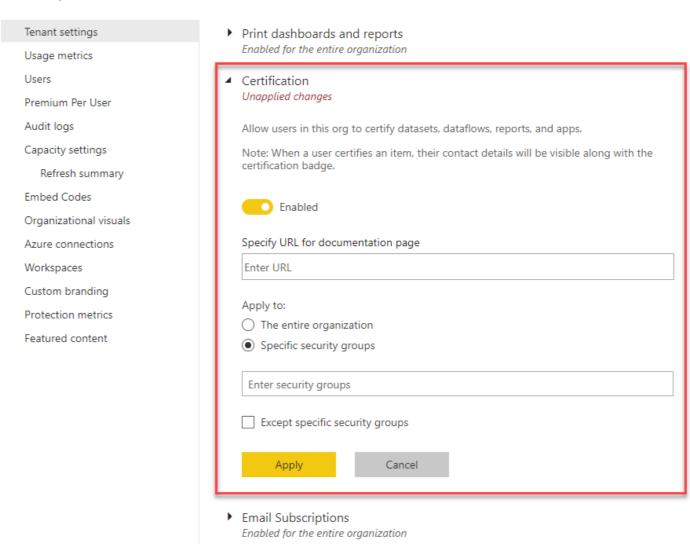
# Certifying content

- "This content is reliable, authoritative content ready to use across the organization."

- A select group of persons may certify content for an organization
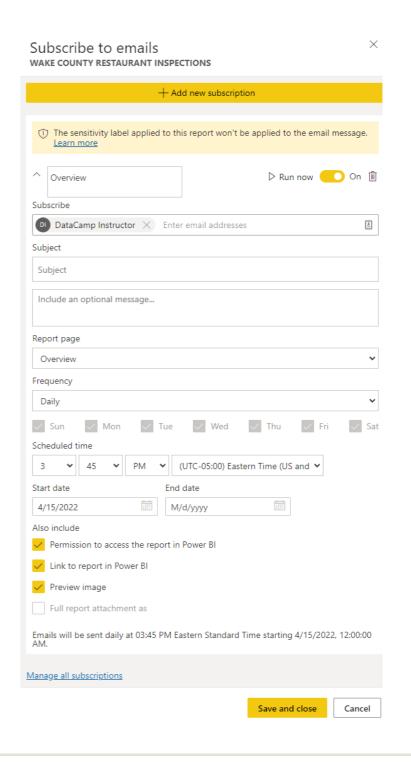
- Content certification, by default, is disabled



Admin portal

| Tenant settings |
| Usage metrics |
| Users |
| Premium Per User |
| Audit logs |
| Capacity settings |
|    Refresh summary |
| Embed Codes |
| Organizational visuals |
| Azure connections |
| Workspaces |
| Custom branding |
| Protection metrics |
| Featured content |

▶ Print dashboards and reports
*Enabled for the entire organization*

▲ Certification
*Unapplied changes*

Allow users in this org to certify datasets, dataflows, reports, and apps.

Note: When a user certifies an item, their contact details will be visible along with the certification badge.

🔘 Enabled

Specify URL for documentation page

[ Enter URL ]

Apply to:

○ The entire organization
◉ Specific security groups

[ Enter security groups ]

☐ Except specific security groups

[ Apply ]  [ Cancel ]

▶ Email Subscriptions
*Enabled for the entire organization*
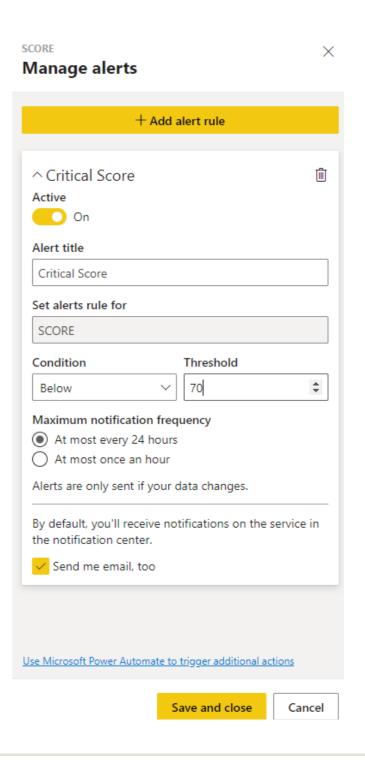
# Subscribe to a report

- Receive an e-mail version of a report (regular or paginated) on a regular schedule

- Requires Pro or Premium Per User license, or workspace backed by Premium capacity

- Can subscribe self and other people to reports

- Schedule e-mail frequency and time

- Can include permissions, links, preview images, and full report attachments (with Premium capacity)

# Create a data alert

- Create notifications after data is refreshed if criteria are met

- Can also send an e-mail

- Works on gauges, KPIs, and cards in dashboards

- Requires a Pro or Premium Per User license to create alerts

# Let's practice!

## DEPLOYING AND MAINTAINING ASSETS IN POWER BI

# Personalize a report

## DEPLOYING AND MAINTAINING ASSETS IN POWER BI

**Full Name**
Instructor

# Let's practice!

## DEPLOYING AND MAINTAINING ASSETS IN POWER BI

# Congratulations!

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# Deploying and maintaining assets in Power BI

## Chapter 1

- Create workspaces

- Publish Power BI applications

- Template versus organizational apps

## Chapter 2

- Manage access permissions

- Manage row-level security

- Apply sensitivity labels to content

## Chapter 3

- Manage global settings

- Endorse content

- Create report subscriptions

- Create data alerts

# Get managing!

## DEPLOYING AND MAINTAINING ASSETS IN POWER BI