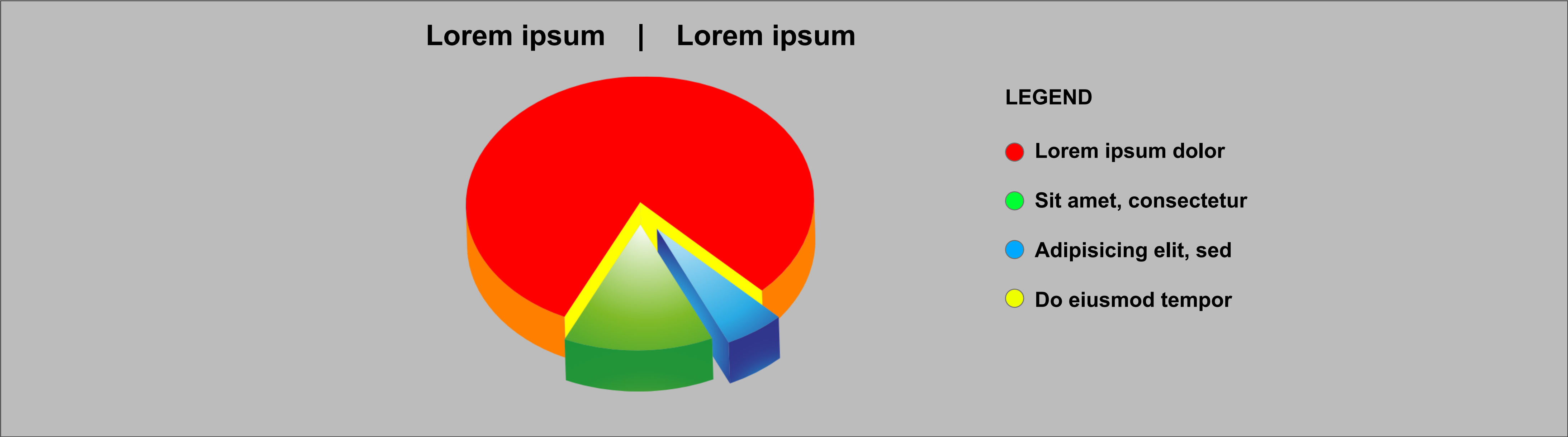




Dashboard: Overview of Total Holdings



Data Summary table

Fund		Market Value		
		Cash	EPF	Total

CLICK ME



Dashboard

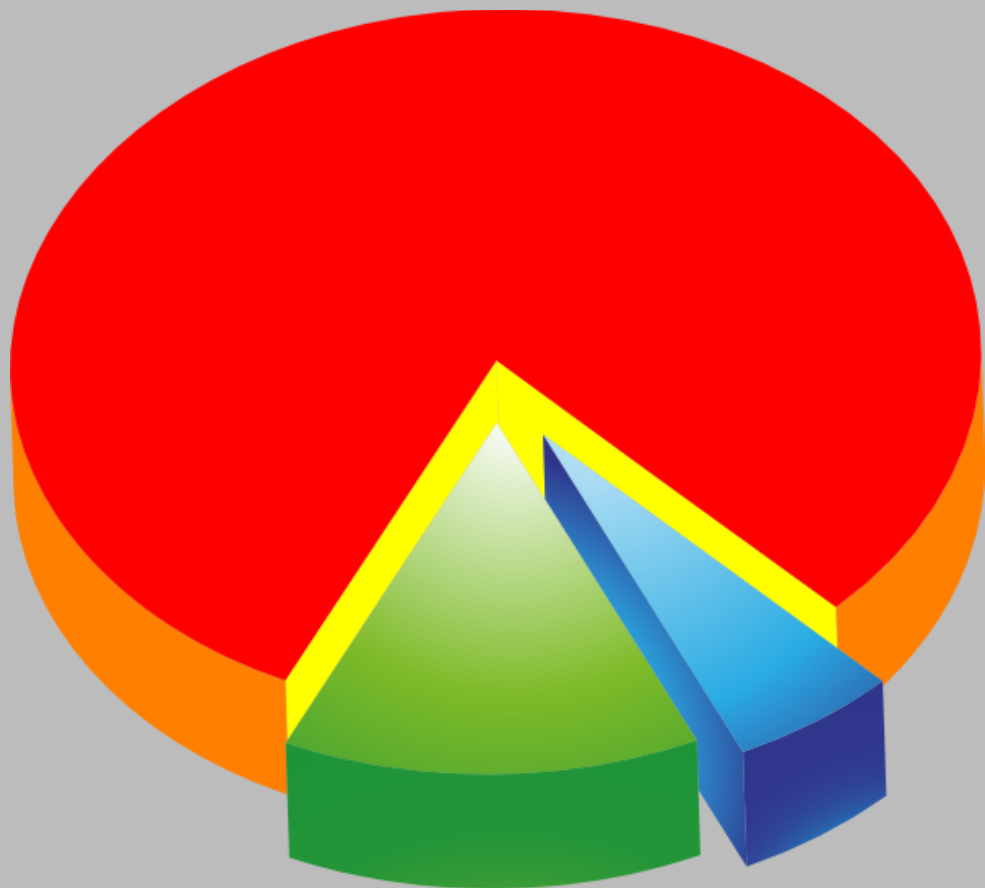
Managed  
Accounts

Funds Portfolio

Transactions

Holdings

Lorem ipsum | Lorem ipsum



LEGEND

- Lorem ipsum dolor
- Sit amet, consectetur
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- Do eiusmod tempor

Data Summary table

Fund		Market Value		
		Cash	EPF	Total

CLICK ME



Dashboard: Overview of

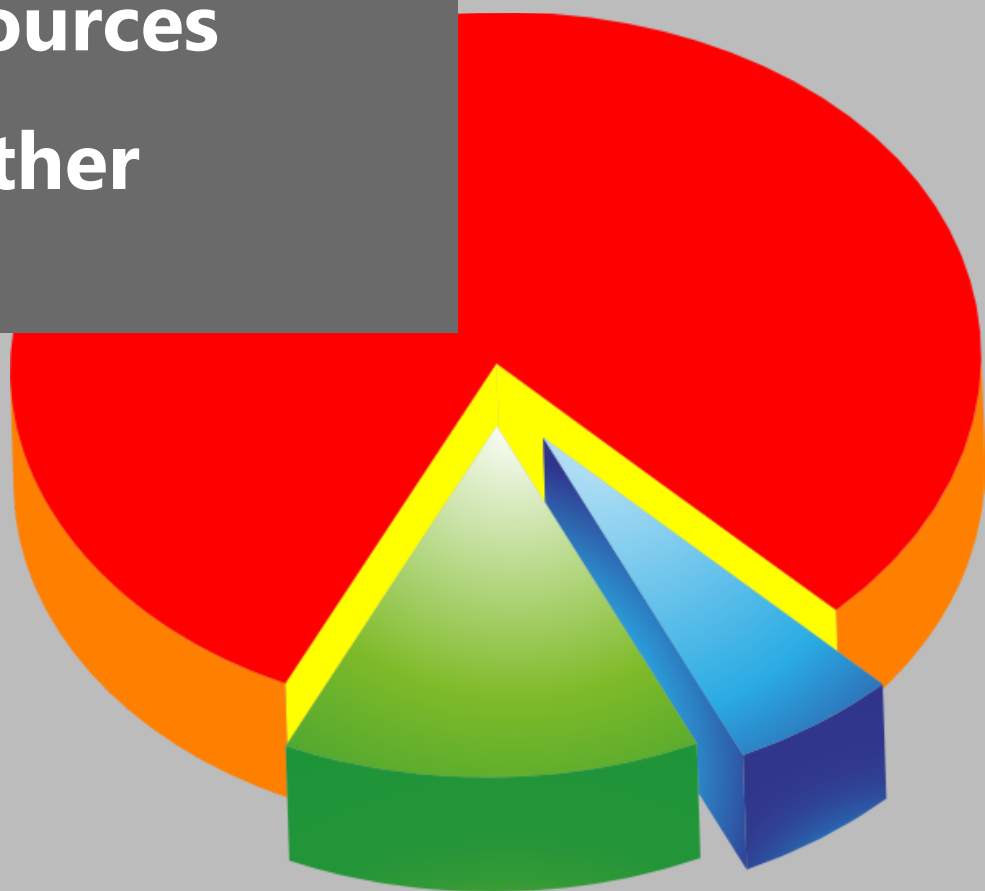
Personal Information

Agents

Resources

Other

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- Do eiusmod tempor

Data Summary table

Fund		Market Value		
		Cash	EPF	Total

CLICK ME



- MANAGED ACCOUNTS
- FUNDS PORTFOLIO
- TRANSACTIONS
- OTHER

Show

10

entries

Search:

No	Names	Balance Units	Total Net Amount (RM)	View eStatement
1	XXXXXX	XXXXX	XXXX.XX	eStatement
2	XXXXXX	XXXXX	XXXX.XX	eStatement



MANAGED ACCOUNTS

FUNDS PORTFOLIO

TRANSACTIONS

OTHER

Statements

Date Range Type	Quarterly	▼
<div><div>Q2 2019</div><div>Q1 2019</div><div>Q4 2018</div><div>Q3 2018</div></div>		

CANCEL



PERSONAL INFO

AGENTS (As Investor)

RESOURCES

OTHER

Name:

Id:

Id Type:

Email:

Tel No:

EDIT

SAVE






PERSONAL INFO	<u>AGENTS (As Investor)</u>	RESOURCES	OTHER
AGENT NAMES		ID	EMAIL



PERSONAL INFO	INVESTORS (As Agent)	RESOURCES	OTHER	
INVESTOR NAMES		ID	EMAIL	





PERSONAL INFO	INVESTORS (As Agent)	RESOURCES	OTHER	
FUNDS		MARKET	NEWSLETTER	
File Descriptions		View/Download		
XXXX				
XXXXXX				
XXXXX				



How can we assist you?

Name:

Position:

Subject:

Description:

Details/Comments:

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