

# RBAC + Authentication Implementation Plan

**Phase:** Foundation Layer

**Timeline:** Week 1-2 of January 2026

**Status:**  CRITICAL - Must be perfect before V2 launch

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## COMPLETE ROLE HIERARCHY

### All Roles in AllWondrous:

typescript

```
export type UserRole =  
  | 'super_admin'      // Platform administrator  
  | 'solo_practitioner' // Independent PT (NEW - was missing!)  
  | 'studio_owner'      // Studio owner/operator  
  | 'studio_manager'    // Studio operations manager  
  | 'trainer'           // Studio employee trainer  
  | 'receptionist'      // Front desk/admin  
  | 'finance_manager'   // Financial operations  
  | 'client';           // End user/client  
  
export type StudioMode =  
  | 'solo-pt'          // Solo practitioner (1 person business)  
  | 'single-site'      // One location, multiple trainers  
  | 'multi-site';      // Multiple locations, multiple trainers
```

---

## COMPLETE PERMISSIONS MATRIX

### Permission Categories:

typescript

```
export const PERMISSION_CATEGORIES = {  
  // Client Management  
  CLIENTS: {  
    VIEW_OWN: 'clients:view:own',  
    VIEW_ASSIGNED: 'clients:view:assigned',  
    VIEW_STUDIO: 'clients:view:studio',
```

```
VIEW_ALL: 'clients:view:all',
CREATE: 'clients:create',
EDIT_OWN: 'clients:edit:own',
EDIT_ASSIGNED: 'clients:edit:assigned',
EDIT_ALL: 'clients:edit:all',
DELETE: 'clients:delete',
EXPORT: 'clients:export',
IMPORT: 'clients:import',
},
```

*// Booking/Schedule Management*

```
BOOKINGS: {
  VIEW_OWN: 'bookings:view:own',
  VIEW_ASSIGNED: 'bookings:view:assigned',
  VIEW_STUDIO: 'bookings:view:studio',
  VIEW_ALL: 'bookings:view:all',
  CREATE_OWN: 'bookings:create:own',
  CREATE_FOR_CLIENTS: 'bookings:create:clients',
  CREATE_ANY: 'bookings:create:any',
  EDIT_OWN: 'bookings:edit:own',
  EDIT_ASSIGNED: 'bookings:edit:assigned',
  EDIT_ALL: 'bookings:edit:all',
  CANCEL_OWN: 'bookings:cancel:own',
  CANCEL_ANY: 'bookings:cancel:any',
},
```

*// Schedule/Availability*

```
SCHEDULE: {
  VIEW_OWN: 'schedule:view:own',
  VIEW_TEAM: 'schedule:view:team',
  VIEW_ALL: 'schedule:view:all',
  MANAGE_OWN: 'schedule:manage:own',
  MANAGE_TEAM: 'schedule:manage:team',
  MANAGE_ALL: 'schedule:manage:all',
},
```

*// Services/Sessions*

```
SERVICES: {
  VIEW: 'services:view',
  CREATE: 'services:create',
  EDIT: 'services:edit',
  DELETE: 'services:delete',
  PRICING: 'services:pricing',
},
```

*// Packages/Credits*

```
PACKAGES: {  
  VIEW: 'packages:view',  
  CREATE: 'packages:create',  
  EDIT: 'packages:edit',  
  DELETE: 'packages:delete',  
  SELL: 'packages:sell',  
},
```

*// Financial*

```
FINANCE: {  
  VIEW_OWN_EARNINGS: 'finance:view:own',  
  VIEW_STUDIO_REVENUE: 'finance:view:studio',  
  VIEW_ALL_FINANCIAL: 'finance:view:all',  
  PROCESS_PAYMENTS: 'finance:payments:process',  
  ISSUE_REFUNDS: 'finance:refunds:issue',  
  MANAGE_PRICING: 'finance:pricing:manage',  
  EXPORT_REPORTS: 'finance:reports:export',  
},
```

*// Team Management*

```
TEAM: {  
  VIEW: 'team:view',  
  INVITE: 'team:invite',  
  EDIT: 'team:edit',  
  REMOVE: 'team:remove',  
  ASSIGN_ROLES: 'team:roles:assign',  
  MANAGE_PERMISSIONS: 'team:permissions:manage',  
},
```

*// Settings*

```
SETTINGS: {  
  VIEW_STUDIO: 'settings:view:studio',  
  EDIT_STUDIO: 'settings:edit:studio',  
  VIEW_BILLING: 'settings:view:billing',  
  EDIT_BILLING: 'settings:edit:billing',  
  MANAGE_INTEGRATIONS: 'settings:integrations:manage',  
  MANAGE_FEATURES: 'settings:features:manage',  
},
```

*// Locations (Multi-site)*

```
LOCATIONS: {  
  VIEW: 'locations:view',
```

```
CREATE: 'locations:create',  
EDIT: 'locations:edit',  
DELETE: 'locations:delete',  
ASSIGN_STAFF: 'locations:staff:assign',  
},
```

*// Trainer Aide (Premium Feature)*

```
TRAINER_AIDE: {  
  VIEW_TEMPLATES: 'trainer_aide:templates:view',  
  CREATE_TEMPLATES: 'trainer_aide:templates:create',  
  EDIT_TEMPLATES: 'trainer_aide:templates:edit',  
  DELETE_TEMPLATES: 'trainer_aide:templates:delete',  
  ASSIGN_TO_CLIENTS: 'trainer_aide:assign:clients',  
  VIEW_PROGRESS: 'trainer_aide:progress:view',  
  EXPORT_PROGRAMS: 'trainer_aide:programs:export',  
},
```

*// Reports/Analytics*

```
REPORTS: {  
  VIEW_OWN: 'reports:view:own',  
  VIEW_STUDIO: 'reports:view:studio',  
  VIEW_ALL: 'reports:view:all',  
  EXPORT: 'reports:export',  
  SCHEDULE: 'reports:schedule',  
},
```

*// Marketing/Communications*

```
MARKETING: {  
  VIEW_CAMPAIGNS: 'marketing:campaigns:view',  
  CREATE_CAMPAIGNS: 'marketing:campaigns:create',  
  SEND_EMAILS: 'marketing:emails:send',  
  SEND_SMS: 'marketing:sms:send',  
  MANAGE_AUTOMATIONS: 'marketing:automations:manage',  
},
```

*// Platform Admin (Super Admin Only)*

```
PLATFORM: {  
  VIEW_ALL_STUDIOS: 'platform:studios:view:all',  
  EDIT_ANY_STUDIO: 'platform:studios:edit:any',  
  LOGIN_AS_USER: 'platform:users:impersonate',  
  MANAGE_FEATURES: 'platform:features:manage',  
  VIEW_SYSTEM_LOGS: 'platform:logs:view',  
  MANAGE_BILLING: 'platform:billing:manage',  
},
```

```
};
```

---

## ROLE DEFINITIONS WITH FULL PERMISSIONS

### 1. Solo Practitioner (NEW - Critical Addition!)

typescript

```
export const SOLO_PRACTITIONER_ROLE = {
  role: 'solo_practitioner',
  displayName: 'Solo Practitioner',
  description: 'Independent personal trainer managing own clients',
  studioMode: 'solo-pt',

  permissions: [
    // Clients - Full control over own clients
    'clients:view:own',
    'clients:view:all', // All = own clients (no team)
    'clients:create',
    'clients:edit:all',
    'clients:delete',
    'clients:export',
    'clients:import',

    // Bookings - Full control
    'bookings:view:own',
    'bookings:view:all',
    'bookings:create:own',
    'bookings:create:clients', // Book for their clients
    'bookings:edit:own',
    'bookings:edit:all',
    'bookings:cancel:own',
    'bookings:cancel:any',

    // Schedule - Full control
    'schedule:view:own',
    'schedule:view:all',
    'schedule:manage:own',
    'schedule:manage:all',

    // Services - Full control
    'services:view',
    'services:create',
```

```
'services:edit',  
'services:delete',  
'services:pricing',
```

```
// Packages - Full control
```

```
'packages:view',  
'packages:create',  
'packages:edit',  
'packages:delete',  
'packages:sell',
```

```
// Finance - Own earnings only
```

```
'finance:view:own',  
'finance:view:studio', // Studio = self  
'finance:payments:process',  
'finance:refunds:issue',  
'finance:pricing:manage',  
'finance:reports:export',
```

```
// Team - NO ACCESS (solo)
```

```
// No team permissions
```

```
// Settings - Full control
```

```
'settings:view:studio',  
'settings:edit:studio',  
'settings:view:billing',  
'settings:edit:billing',  
'settings:integrations:manage',  
'settings:features:manage',
```

```
// Locations - NO ACCESS (solo, one location only)
```

```
// No location permissions
```

```
// Trainer Aide - FULL ACCESS (if purchased)
```

```
'trainer_aide:templates:view',  
'trainer_aide:templates:create',  
'trainer_aide:templates:edit',  
'trainer_aide:templates:delete',  
'trainer_aide:assign:clients',  
'trainer_aide:progress:view',  
'trainer_aide:programs:export',
```

```
// Reports - Own data
```

```
'reports:view:own',
```

```

'reports:view:studio',    // Studio = self
'reports:export',
'reports:schedule',

// Marketing - Full control
'marketing:campaigns:view',
'marketing:campaigns:create',
'marketing:emails:send',
'marketing:sms:send',
'marketing:automations:manage',
],

restrictions: {
  maxClients: null,        // Unlimited
  maxLocations: 1,         // Solo = 1 location
  maxStaff: 1,             // Just themselves
  canInviteTeam: false,
  canManageLocations: false,
  clientVisibility: 'all', // See all = own clients
},

features: {
  teamManagement: false,
  multiLocation: false,
  advancedReporting: true, // Can still have advanced reports
  trainerAide: 'optional', // Can purchase add-on
  aiMagicInbox: 'optional',
  crossLocationCredits: false,
},
};

```

---

## 2. Studio Owner

```

typescript
export const STUDIO_OWNER_ROLE = {
  role: 'studio_owner',
  displayName: 'Studio Owner',
  description: 'Owner/operator of fitness studio',
  studioMode: 'single-site' | 'multi-site',

  permissions: [
    // Clients - Full access
    'clients:view:all',

```

```
'clients:create',  
'clients:edit:all',  
'clients:delete',  
'clients:export',  
'clients:import',
```

```
// Bookings - Full access
```

```
'bookings:view:all',  
'bookings:create:any',  
'bookings:edit:all',  
'bookings:cancel:any',
```

```
// Schedule - Full access
```

```
'schedule:view:all',  
'schedule:manage:all',
```

```
// Services - Full access
```

```
'services:view',  
'services:create',  
'services:edit',  
'services:delete',  
'services:pricing',
```

```
// Packages - Full access
```

```
'packages:view',  
'packages:create',  
'packages:edit',  
'packages:delete',  
'packages:sell',
```

```
// Finance - Full access
```

```
'finance:view:all',  
'finance:payments:process',  
'finance:refunds:issue',  
'finance:pricing:manage',  
'finance:reports:export',
```

```
// Team - Full access
```

```
'team:view',  
'team:invite',  
'team:edit',  
'team:remove',  
'team:roles:assign',  
'team:permissions:manage',
```



```

// Settings - Full access
'settings:view:studio',
'settings:edit:studio',
'settings:view:billing',
'settings:edit:billing',
'settings:integrations:manage',
'settings:features:manage',

// Locations - Full access (if multi-site)
'locations:view',
'locations:create',
'locations:edit',
'locations:delete',
'locations:staff:assign',

// Trainer Aide - Full access
'trainer_aide:templates:view',
'trainer_aide:templates:create',
'trainer_aide:templates:edit',
'trainer_aide:templates:delete',
'trainer_aide:assign:clients',
'trainer_aide:progress:view',
'trainer_aide:programs:export',

// Reports - Full access
'reports:view:all',
'reports:export',
'reports:schedule',

// Marketing - Full access
'marketing:campaigns:view',
'marketing:campaigns:create',
'marketing:emails:send',
'marketing:sms:send',
'marketing:automations:manage',
],

restrictions: {
  maxClients: null,
  maxLocations: null,      // Unlimited for multi-site
  maxStaff: null,
  canInviteTeam: true,
  canManageLocations: true,

```

```
    clientVisibility: 'all',
  },

  features: {
    teamManagement: true,
    multiLocation: true,    // Available for upgrade
    advancedReporting: true,
    trainerAide: 'optional',
    aiMagicInbox: 'optional',
    crossLocationCredits: true,
  },
};
```

---

### 3. Studio Manager

```
typescript
export const STUDIO_MANAGER_ROLE = {
  role: 'studio_manager',
  displayName: 'Studio Manager',
  description: 'Operations manager for studio',

  permissions: [
    // Clients - Full access
    'clients:view:studio',
    'clients:create',
    'clients:edit:all',
    'clients:export',

    // Bookings - Full access
    'bookings:view:studio',
    'bookings:create:clients',
    'bookings:edit:all',
    'bookings:cancel:any',

    // Schedule - Team access
    'schedule:view:team',
    'schedule:manage:team',

    // Services - View + edit
    'services:view',
    'services:edit',

    // Packages - Can sell
```

```

'packages:view',
'packages:sell',

// Finance - View studio revenue
'finance:view:studio',
'finance:payments:process',
'finance:refunds:issue',
'finance:reports:export',

// Team - View only
'team:view',

// Settings - View only
'settings:view:studio',

// Locations - View + assign
'locations:view',
'locations:staff:assign',

// Trainer Aide - View templates
'trainer_aide:templates:view',
'trainer_aide:assign:clients',
'trainer_aide:progress:view',

// Reports - Studio level
'reports:view:studio',
'reports:export',

// Marketing - Can execute
'marketing:campaigns:view',
'marketing:emails:send',
'marketing:sms:send',
],

restrictions: {
  canInviteTeam: false,
  canManageLocations: false,
  clientVisibility: 'studio',
},
};

```

---

#### 4. Trainer (Studio Employee)

typescript

```
export const TRAINER_ROLE = {
  role: 'trainer',
  displayName: 'Trainer',
  description: 'Studio employee trainer',

  permissions: [
    // Clients - Assigned only (configurable)
    'clients:view:assigned', // Can be upgraded to 'studio' by owner
    'clients:edit:assigned',

    // Bookings - Own + assigned
    'bookings:view:assigned',
    'bookings:create:clients', // For their clients
    'bookings:edit:assigned',
    'bookings:cancel:own',

    // Schedule - Own only
    'schedule:view:own',
    'schedule:manage:own',

    // Services - View only
    'services:view',

    // Packages - View only
    'packages:view',

    // Finance - Own earnings
    'finance:view:own',

    // Trainer Aide - Full access (for their clients)
    'trainer_aide:templates:view',
    'trainer_aide:templates:create',
    'trainer_aide:templates:edit',
    'trainer_aide:assign:clients', // Assigned clients only
    'trainer_aide:progress:view',

    // Reports - Own only
    'reports:view:own',
  ],

  restrictions: {
    clientVisibility: 'assigned', // Configurable by owner
    canInviteTeam: false,
```

```
    canManageLocations: false,
  },

  configurableBy: 'studio_owner',
  configurableSettings: {
    clientVisibility: ['assigned', 'studio'],
    canManageBookings: true,    // Owner can toggle
    canViewAllClients: false,  // Owner can enable
  },
};
```

---

## 5. Receptionist

typescript

```
export const RECEPTIONIST_ROLE = {
  role: 'receptionist',
  displayName: 'Receptionist',
  description: 'Front desk / admin staff',

  permissions: [
    // Clients - Studio level
    'clients:view:studio',
    'clients:create',
    'clients:edit:all',

    // Bookings - Full access
    'bookings:view:studio',
    'bookings:create:any',
    'bookings:edit:all',
    'bookings:cancel:any',

    // Schedule - View all
    'schedule:view:all',

    // Services - View
    'services:view',

    // Packages - Sell
    'packages:view',
    'packages:sell',

    // Finance - Process payments
    'finance:payments:process',
```

```
],  
  
restrictions: {  
  clientVisibility: 'studio',  
  canInviteTeam: false,  
  canManageLocations: false,  
},  
};
```

---

## 6. Finance Manager

```
typescript  
export const FINANCE_MANAGER_ROLE = {  
  role: 'finance_manager',  
  displayName: 'Finance Manager',  
  description: 'Financial operations manager',  
  
  permissions: [  
    // Clients - View for financial purposes  
    'clients:view:studio',  
  
    // Finance - Full access  
    'finance:view:all',  
    'finance:payments:process',  
    'finance:refunds:issue',  
    'finance:pricing:manage',  
    'finance:reports:export',  
  
    // Packages - Pricing  
    'packages:view',  
    'packages:edit', // For pricing updates  
  
    // Reports - Financial  
    'reports:view:all',  
    'reports:export',  
    'reports:schedule',  
  
    // Settings - Billing  
    'settings:view:billing',  
    'settings:edit:billing',  
  ],  
  
  restrictions: {
```

```
    clientVisibility: 'studio',
    canInviteTeam: false,
  },
};
```

---

## 7. Client

```
typescript
export const CLIENT_ROLE = {
  role: 'client',
  displayName: 'Client',
  description: 'End user / fitness client',

  permissions: [
    // Own data only
    'clients:view:own',
    'clients:edit:own',

    // Own bookings
    'bookings:view:own',
    'bookings:create:own', // If self-booking enabled
    'bookings:cancel:own',

    // View services
    'services:view',
    'packages:view',

    // Own schedule
    'schedule:view:own',

    // Own finances
    'finance:view:own',

    // Own progress (Trainer Aide)
    'trainer_aide:progress:view',
  ],

  restrictions: {
    clientVisibility: 'own',
    selfBookingAllowed: true, // Configurable by studio
  },
};
```

---

## 8. Super Admin

typescript

```
export const SUPER_ADMIN_ROLE = {
  role: 'super_admin',
  displayName: 'Super Admin',
  description: 'Platform administrator',

  permissions: [
    // ALL permissions from all roles, plus:
    'platform:studios:view:all',
    'platform:studios:edit:any',
    'platform:users:impersonate',
    'platform:features:manage',
    'platform:logs:view',
    'platform:billing:manage',
  ],

  restrictions: {
    // No restrictions
  },
};
```

---



## DATABASE SCHEMA

### 1. Add Role Column to Profiles

sql

*-- Add role system to profiles*

```
ALTER TABLE profiles
  ADD COLUMN IF NOT EXISTS role TEXT DEFAULT 'client',
  ADD COLUMN IF NOT EXISTS is_super_admin BOOLEAN DEFAULT false,
  ADD COLUMN IF NOT EXISTS role_permissions JSONB DEFAULT '[]'::jsonb,
  ADD COLUMN IF NOT EXISTS custom_permissions JSONB DEFAULT '[]'::jsonb;
```

*-- Constraint: Valid roles*

```
ALTER TABLE profiles
  ADD CONSTRAINT valid_role CHECK (
    role IN (
      'super_admin',
```



```

        'solo_practitioner',
        'studio_owner',
        'studio_manager',
        'trainer',
        'receptionist',
        'finance_manager',
        'client'
    )
);

-- Index for performance
CREATE INDEX idx_profiles_role ON profiles(role);

```

---

## 2. Add Role to Instructors

sql

*-- Add to instructors table*

```

ALTER TABLE instructors
    ADD COLUMN IF NOT EXISTS role TEXT DEFAULT 'trainer',
    ADD COLUMN IF NOT EXISTS can_manage_bookings BOOLEAN DEFAULT true,
    ADD COLUMN IF NOT EXISTS can_view_all_clients BOOLEAN DEFAULT false,
    ADD COLUMN IF NOT EXISTS client_visibility TEXT DEFAULT 'assigned',
    ADD COLUMN IF NOT EXISTS accessible_locations UUID[] DEFAULT ARRAY[]::UUID[],
    ADD COLUMN IF NOT EXISTS permissions_override JSONB DEFAULT '{}':jsonb;

```

*-- Constraint*

```

ALTER TABLE instructors
    ADD CONSTRAINT valid_instructor_role CHECK (
        role IN (
            'solo_practitioner',
            'studio_owner',
            'studio_manager',
            'trainer'
        )
    );

```

*-- Client visibility options*

```

ALTER TABLE instructors
    ADD CONSTRAINT valid_client_visibility CHECK (
        client_visibility IN ('own', 'assigned', 'studio', 'all')
    );

```

---

### 3. Create Role Permissions Table (Optional)

sql

*-- For custom role configurations*

```
CREATE TABLE IF NOT EXISTS role_permissions (  
  id UUID PRIMARY KEY DEFAULT gen_random_uuid(),  
  studio_id UUID REFERENCES bs_studios(id),  
  role TEXT NOT NULL,  
  permissions TEXT[] NOT NULL,  
  restrictions JSONB DEFAULT '{}::jsonb',  
  created_at TIMESTAMPTZ DEFAULT NOW(),  
  updated_at TIMESTAMPTZ DEFAULT NOW(),  
  UNIQUE(studio_id, role)  
);
```

*-- Studios can customize permissions per role*

*-- Example: Studio A wants trainers to see all clients*

*-- Example: Studio B wants trainers to see assigned only*

---

### 4. Create Permission Audit Log

sql

*-- Track permission changes*

```
CREATE TABLE IF NOT EXISTS permission_audit_log (  
  id UUID PRIMARY KEY DEFAULT gen_random_uuid(),  
  studio_id UUID REFERENCES bs_studios(id),  
  changed_by UUID REFERENCES profiles(id),  
  target_user_id UUID REFERENCES profiles(id),  
  action TEXT NOT NULL,          -- 'granted', 'revoked', 'role_changed'  
  permission TEXT,  
  old_value TEXT,  
  new_value TEXT,  
  reason TEXT,  
  created_at TIMESTAMPTZ DEFAULT NOW()  
);
```

```
CREATE INDEX idx_permission_audit_studio ON permission_audit_log(studio_id);
```

```
CREATE INDEX idx_permission_audit_user ON permission_audit_log(target_user_id);
```

---



## AUTHENTICATION IMPLEMENTATION

## Supported Auth Methods:

1. **Email/Password** (Manual)
  2. **Google OAuth**
  3. **Magic Link** (Email only, passwordless)
  4. **Apple Sign In** (Future)
- 

## Supabase Auth Configuration:

typescript

*// lib/supabase-auth.ts*

```
import { createClientComponentClient } from '@supabase/auth-helpers-nextjs';
```

```
export const supabase = createClientComponentClient();
```

*// Sign up with email/password*

```
export async function signUpWithEmail(
  email: string,
  password: string,
  metadata: {
    firstName: string;
    lastName: string;
    phone?: string;
    role: UserRole;
    studioMode?: StudioMode;
  }
) {
  const { data, error } = await supabase.auth.signUp({
    email,
    password,
    options: {
      data: {
        first_name: metadata.firstName,
        last_name: metadata.lastName,
        phone: metadata.phone,
        role: metadata.role,
        studio_mode: metadata.studioMode,
      },
      emailRedirectTo: `${window.location.origin}/auth/callback`,
    },
  });
}
```

```

    if (error) throw error;

    // Create profile record
    if (data.user) {
        await supabase.from('profiles').insert({
            id: data.user.id,
            email: data.user.email,
            first_name: metadata.firstName,
            last_name: metadata.lastName,
            phone: metadata.phone,
            role: metadata.role,
            v2_active: true,
            primary_platform: 'v2',
        });
    }

    return data;
}

// Sign in with Google
export async function signInWithGoogle() {
    const { data, error } = await supabase.auth.signInWithOAuth({
        provider: 'google',
        options: {
            redirectTo: `${window.location.origin}/auth/callback`,
            queryParams: {
                access_type: 'offline',
                prompt: 'consent',
            },
        },
    });

    if (error) throw error;
    return data;
}

// Sign in with email/password
export async function signInWithEmail(email: string, password: string) {
    const { data, error } = await supabase.auth.signInWithPassword({
        email,
        password,
    });

    if (error) throw error;

```

```

    return data;
  }

  // Magic link (passwordless)
  export async function signInWithMagicLink(email: string) {
    const { data, error } = await supabase.auth.signInWithOtp({
      email,
      options: {
        emailRedirectTo: `${window.location.origin}/auth/callback`,
      },
    });

    if (error) throw error;
    return data;
  }

  // Sign out
  export async function signOut() {
    const { error } = await supabase.auth.signOut();
    if (error) throw error;
  }

```

---

## Auth Callback Handler:

typescript

// app/auth/callback/route.ts

```

import { createRouteHandlerClient } from '@supabase/auth-helpers-nextjs';
import { cookies } from 'next/headers';
import { NextResponse } from 'next/server';

export async function GET(request: Request) {
  const requestUrl = new URL(request.url);
  const code = requestUrl.searchParams.get('code');

  if (code) {
    const supabase = createRouteHandlerClient({ cookies });
    await supabase.auth.exchangeCodeForSession(code);

    // Get user
    const { data: { user } } = await supabase.auth.getUser();

    if (user) {

```

```

// Check if profile exists
const { data: profile } = await supabase
  .from('profiles')
  .select('*')
  .eq('id', user.id)
  .single();

if (!profile) {
  // Create profile from OAuth data
  await supabase.from('profiles').insert({
    id: user.id,
    email: user.email,
    first_name: user.user_metadata.full_name?.split(' ')[0],
    last_name: user.user_metadata.full_name?.split(' ').slice(1).join(' '),
    avatar_url: user.user_metadata.avatar_url,
    role: 'client', // Default role
    v2_active: true,
    primary_platform: 'v2',
  });

  // Redirect to onboarding
  return NextResponse.redirect(`${requestUrl.origin}/onboarding`);
}

// Redirect to dashboard
const dashboardUrl = profile.role === 'client'
  ? '/client/dashboard'
  : '/studio/dashboard';

return NextResponse.redirect(`${requestUrl.origin}${dashboardUrl}`);
}
}

// Fallback redirect
return NextResponse.redirect(`${requestUrl.origin}/`);
}

```

---



## PERMISSION CHECKING SYSTEM

### Core Permission Functions:

typescript

```
// lib/permissions.ts
```

```
import { PERMISSION_CATEGORIES } from './roles';  
import type { UserRole } from './types';
```

```
// Role-based permission mapping
```

```
const ROLE_PERMISSIONS: Record<UserRole, string[]> = {  
  super_admin: ['*'], // All permissions
```

```
  solo_practitioner: [  
    ...Object.values(PERMISSION_CATEGORIES.CLIENTS),  
    ...Object.values(PERMISSION_CATEGORIES.BOOKINGS),  
    ...Object.values(PERMISSION_CATEGORIES.SCHEDULE),  
    ...Object.values(PERMISSION_CATEGORIES.SERVICES),  
    ...Object.values(PERMISSION_CATEGORIES.PACKAGES),  
    'finance:view:own',  
    'finance:view:studio',  
    'finance:payments:process',  
    'finance:refunds:issue',  
    'finance:pricing:manage',  
    'finance:reports:export',  
    ...Object.values(PERMISSION_CATEGORIES.SETTINGS),  
    ...Object.values(PERMISSION_CATEGORIES.TRAINER_AIDE),  
    'reports:view:own',  
    'reports:view:studio',  
    'reports:export',  
    'reports:schedule',  
    ...Object.values(PERMISSION_CATEGORIES.MARKETING),  
  ],
```

```
  studio_owner: ['*'], // All permissions except platform
```

```
  studio_manager: [  
    'clients:view:studio',  
    'clients:create',  
    'clients:edit:all',  
    'clients:export',  
    'bookings:view:studio',  
    'bookings:create:clients',  
    'bookings:edit:all',  
    'bookings:cancel:any',  
    'schedule:view:team',  
    'schedule:manage:team',  
    'services:view',
```

```
'services:edit',  
'packages:view',  
'packages:sell',  
'finance:view:studio',  
'finance:payments:process',  
'finance:refunds:issue',  
'finance:reports:export',  
'team:view',  
'settings:view:studio',  
'locations:view',  
'locations:staff:assign',  
'trainer_aide:templates:view',  
'trainer_aide:assign:clients',  
'trainer_aide:progress:view',  
'reports:view:studio',  
'reports:export',  
'marketing:campaigns:view',  
'marketing:emails:send',  
'marketing:sms:send',  
],
```

```
trainer: [  
  'clients:view:assigned',  
  'clients:edit:assigned',  
  'bookings:view:assigned',  
  'bookings:create:clients',  
  'bookings:edit:assigned',  
  'bookings:cancel:own',  
  'schedule:view:own',  
  'schedule:manage:own',  
  'services:view',  
  'packages:view',  
  'finance:view:own',  
  'trainer_aide:templates:view',  
  'trainer_aide:templates:create',  
  'trainer_aide:templates:edit',  
  'trainer_aide:assign:clients',  
  'trainer_aide:progress:view',  
  'reports:view:own',  
],
```

```
receptionist: [  
  'clients:view:studio',  
  'clients:create',  
]
```



```

    'clients:edit:all',
    'bookings:view:studio',
    'bookings:create:any',
    'bookings:edit:all',
    'bookings:cancel:any',
    'schedule:view:all',
    'services:view',
    'packages:view',
    'packages:sell',
    'finance:payments:process',
  ],

  finance_manager: [
    'clients:view:studio',
    ...Object.values(PERMISSION_CATEGORIES.FINANCE),
    'packages:view',
    'packages:edit',
    'reports:view:all',
    'reports:export',
    'reports:schedule',
    'settings:view:billing',
    'settings:edit:billing',
  ],

  client: [
    'clients:view:own',
    'clients:edit:own',
    'bookings:view:own',
    'bookings:create:own',
    'bookings:cancel:own',
    'services:view',
    'packages:view',
    'schedule:view:own',
    'finance:view:own',
    'trainer_aide:progress:view',
  ],
};

// Check if user has permission
export function hasPermission(
  userRole: UserRole,
  permission: string,
  customPermissions?: string[]
): boolean {

```

```

// Super admin has all permissions
if (userRole === 'super_admin') return true;

// Check custom permissions first (if studio customized)
if (customPermissions?.includes(permission)) return true;

// Check role-based permissions
const rolePermissions = ROLE_PERMISSIONS[userRole] || [];

// Wildcard check
if (rolePermissions.includes('*')) return true;

// Exact match
if (rolePermissions.includes(permission)) return true;

// Category wildcard (e.g., 'clients:*')
const [category] = permission.split(':');
if (rolePermissions.includes(`${category}:*`)) return true;

return false;
}

// Check if user has ANY of the permissions
export function hasAnyPermission(
  userRole: UserRole,
  permissions: string[],
  customPermissions?: string[]
): boolean {
  return permissions.some(p => hasPermission(userRole, p, customPermissions));
}

// Check if user has ALL permissions
export function hasAllPermissions(
  userRole: UserRole,
  permissions: string[],
  customPermissions?: string[]
): boolean {
  return permissions.every(p => hasPermission(userRole, p, customPermissions));
}

// Get all permissions for role
export function getRolePermissions(role: UserRole): string[] {
  return ROLE_PERMISSIONS[role] || [];
}

```

---

## React Hooks for Permissions:

typescript

*// hooks/use-permissions.ts*

```
import { useUser } from './use-user';  
import { hasPermission, hasAnyPermission, hasAllPermissions } from '@lib/permissions';
```

```
export function usePermissions() {  
  const { user, profile } = useUser();
```

```
  const can = (permission: string) => {  
    if (!profile) return false;  
    return hasPermission(  
      profile.role,  
      permission,  
      profile.custom_permissions  
    );  
  };
```

```
  const canAny = (permissions: string[]) => {  
    if (!profile) return false;  
    return hasAnyPermission(  
      profile.role,  
      permissions,  
      profile.custom_permissions  
    );  
  };
```

```
  const canAll = (permissions: string[]) => {  
    if (!profile) return false;  
    return hasAllPermissions(  
      profile.role,  
      permissions,  
      profile.custom_permissions  
    );  
  };
```

```
  const is = (role: UserRole | UserRole[]) => {  
    if (!profile) return false;  
    const roles = Array.isArray(role) ? role : [role];  
    return roles.includes(profile.role);  
  };
```

```

return {
  can,
  canAny,
  canAll,
  is,
  role: profile?.role,
  isSuperAdmin: profile?.is_super_admin,
  isSoloPractitioner: profile?.role === 'solo_practitioner',
  isStudioOwner: profile?.role === 'studio_owner',
  isTrainer: profile?.role === 'trainer',
  isClient: profile?.role === 'client',
};
}

```

---

## Component-Level Protection:

typescript

*// components/protected.tsx*

```

import { usePermissions } from '@/hooks/use-permissions';
import { Alert } from '@components/ui/alert';

```

```

interface ProtectedProps {
  permission?: string;
  permissions?: string[];
  requireAll?: boolean;
  role?: UserRole | UserRole[];
  fallback?: React.ReactNode;
  children: React.ReactNode;
}

```

```

export function Protected({
  permission,
  permissions,
  requireAll = false,
  role,
  fallback,
  children,
}: ProtectedProps) {
  const perms = usePermissions();

```

*// Role check*

```

    if (role && !perms.is(role)) {
      return fallback || <AccessDenied />;
    }

    // Permission check
    if (permission && !perms.can(permission)) {
      return fallback || <AccessDenied />;
    }

    // Multiple permissions
    if (permissions) {
      const hasAccess = requireAll
        ? perms.canAll(permissions)
        : perms.canAny(permissions);

      if (!hasAccess) {
        return fallback || <AccessDenied />;
      }
    }

    return <>{children}</>;
  }

function AccessDenied() {
  return (
    <Alert variant="destructive">
      <AlertTitle>Access Denied</AlertTitle>
      <AlertDescription>
        You don't have permission to view this content.
      </AlertDescription>
    </Alert>
  );
}

// Usage examples:
// <Protected permission="clients:create">
//   <CreateClientButton />
// </Protected>

// <Protected role="solo_practitioner">
//   <SoloPractitionerDashboard />
// </Protected>

// <Protected permissions={['finance:view:studio', 'reports:export']} requireAll>

```

```
// <FinancialReports />
// </Protected>
```

---

## Route Protection (Middleware):

typescript

// middleware.ts

```
import { createMiddlewareClient } from '@supabase/auth-helpers-nextjs';
import { NextResponse } from 'next/server';
import type { NextRequest } from 'next/server';
```

// Route protection rules

```
const ROUTE_PERMISSIONS: Record<string, {
  roles?: UserRole[];
  permissions?: string[];
}> = {
  '/studio/team': {
    permissions: ['team:view'],
  },
  '/studio/settings/billing': {
    permissions: ['settings:edit:billing'],
  },
  '/studio/locations': {
    permissions: ['locations:view'],
  },
  '/super-admin': {
    roles: ['super_admin'],
  },
  '/trainer-aide': {
    permissions: ['trainer_aide:templates:view'],
  },
};
```

```
export async function middleware(req: NextRequest) {
  const res = NextResponse.next();
  const supabase = createMiddlewareClient({ req, res });
```

// Get session

```
const { data: { session } } = await supabase.auth.getSession();
```

```
if (!session) {
```

// Redirect to login

```

    return NextResponse.redirect(new URL('/login', req.url));
  }

  // Get user profile
  const { data: profile } = await supabase
    .from('profiles')
    .select('role, is_super_admin, custom_permissions')
    .eq('id', session.user.id)
    .single();

  if (!profile) {
    return NextResponse.redirect(new URL('/onboarding', req.url));
  }

  // Check route permissions
  const pathname = req.nextUrl.pathname;
  const routeRule = Object.keys(ROUTE_PERMISSIONS).find(route =>
    pathname.startsWith(route)
  );

  if (routeRule) {
    const rule = ROUTE_PERMISSIONS[routeRule];

    // Check role
    if (rule.roles && !rule.roles.includes(profile.role)) {
      return NextResponse.redirect(new URL('/unauthorized', req.url));
    }

    // Check permissions
    if (rule.permissions) {
      const hasAccess = rule.permissions.some(permission =>
        hasPermission(profile.role, permission, profile.custom_permissions)
      );

      if (!hasAccess) {
        return NextResponse.redirect(new URL('/unauthorized', req.url));
      }
    }
  }

  return res;
}

export const config = {

```

```
matcher: [  
  '/studio/:path*',  
  '/super-admin/:path*',  
  '/trainer-aide/:path*',  
],  
};
```

---

## IMPLEMENTATION CHECKLIST

### Week 1: Database + Backend (Days 1-7)

#### Day 1-2: Database Schema

- Add `role` column to `profiles`
- Add `is_super_admin` to `profiles`
- Add `platform_version` columns (from earlier plan)
- Add role columns to `instructors`
- Create `role_permissions` table
- Create `permission_audit_log` table
- Add constraints and indexes
- Test on staging first!

#### Day 3-4: Authentication Setup

- Configure Supabase Auth providers:
  - Email/Password
  - Google OAuth
  - Magic Link
- Create auth callback handler
- Implement signup functions
- Implement login functions
- Test all auth flows

#### Day 5-7: Permission System

- Create `lib/permissions.ts`
- Define all permission constants
- Create `hasPermission()` function
- Create `usePermissions()` hook
- Create `<Protected>` component
- Add middleware route protection



- Test permission checks
- 

## **Week 2: Frontend Integration (Days 8-14)**

### **Day 8-9: Auth UI**

- Login page (email + Google)
- Signup page (email + Google)
- Password reset flow
- Email verification
- Magic link flow

### **Day 10-11: Role-Based UI**

- Solo Practitioner dashboard
- Studio Owner dashboard
- Trainer dashboard
- Client dashboard
- Conditional navigation menus
- Permission-based component visibility

### **Day 12-13: Team Management**

- Invite team members
- Assign roles
- Configure permissions
- Remove team members
- Audit log viewer

### **Day 14: Testing + Polish**

- End-to-end role tests
  - Permission boundary tests
  - Auth flow tests
  - Mobile testing
  - Bug fixes
- 

## **ROLE ASSIGNMENT FLOW**

### **Solo Practitioner Signup:**

typescript

```
// app/(v2)/signup/solo-pt/page.tsx
```

```
async function handleSoloPTSignup(data: SignupData) {  
  // 1. Create auth user  
  const { data: authData } = await signUpWithEmail(  
    data.email,  
    data.password,  
    {  
      firstName: data.firstName,  
      lastName: data.lastName,  
      phone: data.phone,  
      role: 'solo_practitioner',  
      studioMode: 'solo-pt',  
    }  
  );  
  
  // 2. Create studio (solo PT is their own studio)  
  const { data: studio } = await supabase  
    .from('bs_studios')  
    .insert({  
      name: `${data.firstName} ${data.lastName} PT`,  
      owner_id: authData.user.id,  
      platform_version: 'v2',  
      studio_mode: 'solo-pt',  
    })  
    .select()  
    .single();  
  
  // 3. Create instructor record  
  await supabase.from('instructors').insert({  
    user_id: authData.user.id,  
    first_name: data.firstName,  
    last_name: data.lastName,  
    email: data.email,  
    mobile: data.phone,  
    store_name: studio.id,  
    role: 'solo_practitioner',  
    platform_version: 'v2',  
  });  
  
  // 4. Redirect to dashboard  
  router.push(`/studio/${studio.id}/dashboard`);  
}
```

---

## Studio Owner Inviting Trainer:

typescript

*// app/(v2)/studio/[id]/team/invite/page.tsx*

```
async function inviteTrainer(data: InviteData) {
  // 1. Send invitation email
  const { data: invitation } = await supabase
    .from('team_invitations')
    .insert({
      studio_id: studioId,
      email: data.email,
      role: data.role, // 'trainer', 'manager', etc.
      invited_by: session.user.id,
      permissions: data.customPermissions, // Optional
    })
    .select()
    .single();

  // 2. Send email via Elastic Email
  await sendInvitationEmail({
    to: data.email,
    inviterName: profile.first_name,
    studioName: studio.name,
    role: data.role,
    inviteLink: `${siteUrl}/accept-invite/${invitation.id}`,
  });
}

// When trainer accepts:
async function acceptInvitation(invitationId: string) {
  // 1. Get invitation
  const { data: invitation } = await supabase
    .from('team_invitations')
    .select('*')
    .eq('id', invitationId)
    .single();

  // 2. Create auth user (if new) or link existing
  // 3. Create instructor record
  await supabase.from('instructors').insert({
    user_id: session.user.id,
    studio_id: invitation.studio_id,
```

```

    role: invitation.role,
    permissions_override: invitation.permissions,
  });

  // 4. Update profile role
  await supabase
    .from('profiles')
    .update({ role: invitation.role })
    .eq('id', session.user.id);
}

```

---

## TESTING SCENARIOS

### Solo Practitioner Tests:

```

typescript
describe('Solo Practitioner Permissions', () => {
  it('should see all own clients', async () => {
    const clients = await getClients(soloPTUser);
    expect(clients).toHaveLength(soloPT.totalClients);
  });

  it('should create services', async () => {
    const result = await createService(soloPTUser, serviceData);
    expect(result.success).toBe(true);
  });

  it('should NOT see team management', async () => {
    const canViewTeam = hasPermission(soloPTUser.role, 'team:view');
    expect(canViewTeam).toBe(false);
  });

  it('should access Trainer Aide if purchased', async () => {
    const canUseTrainerAide = hasPermission(
      soloPTUser.role,
      'trainer_aide:templates:create'
    );
    expect(canUseTrainerAide).toBe(true);
  });

  it('should manage own billing', async () => {
    const canManageBilling = hasPermission(

```

```
soloPTUser.role,  
  'settings:edit:billing'  
);  
expect(canManageBilling).toBe(true);  
});  
});
```

---



## SUMMARY

### What We're Building:

1. **8 Distinct Roles** (including Solo Practitioner!)
2. **60+ Granular Permissions** across 10 categories
3. **3 Auth Methods** (Email, Google, Magic Link)
4. **Studio-Level Customization** (owners can adjust trainer permissions)
5. **Audit Trail** (track all permission changes)
6. **Component + Route Protection** (frontend + backend security)

### Solo Practitioner = First-Class Citizen:

- ☒ **Same power as Studio Owner** (for their business)
- ☒ **Full Trainer Aide access** (if purchased)
- ☒ **No team management** (not needed, just 1 person)
- ☒ **No multi-location** (solo = 1 location)
- ☒ **Full financial control**
- ☒ **Full client management**
- ☒ **Perfect for independent PTs!**

### Implementation Priority:

**Week 1:** Database + Backend (Foundation)

**Week 2:** Frontend + Testing (User-facing)