

Report Customization

Report Customization Link :

https://coda.io/d/_dIRqv-rr74N/Report-Customization_su-Ue

Requirements

1. **Column Customization** → Provide retailer an option to select what all columns data they need for a particular report out of all the relevant columns available
2. **Group By option** → Provide retailer an option to select by what columns data they want to group data for a particular report
3. Write async api for all the reports, store s3 link (items listing data stored in s3) and generated excel link

and share it in listing api (listing of all past generated reports)

Example -

<https://app.pharmacyone.io/reports/5f449c04470b7736b4d85f7949d074c6cfe1aadd.xlsx>

1. **GSTR-Sales** → Currently we have this report only for sales bill not for sales return and B2B sales and B2B return
2. **Batchwise Stock Report** - Currently we don't have Item wise stock report (But with groupBy Item this can be achieved)
3. Should we keep listing of reports data or not? For some reports, listing would be useful. But we should fetch data only after selection of filter

Currently available Reports :

Find the list of current available reports and templates in the link :

https://coda.io/d/_dIRqv-rr74N/Report-Customization_su-Ue