

Torsional and Bending Stresses in Machine Parts

1. Introduction.
2. Torsional Shear Stress.
3. Shafts in Series and Parallel.
4. Bending Stress in Straight Beams.
5. Bending Stress in Curved Beams.
6. Principal Stresses and Principal Planes.
7. Determination of Principal Stresses for a Member Subjected to Biaxial Stress.
8. Application of Principal Stresses in Designing Machine Members.
9. Theories of Failure under Static Load.
10. Maximum Principal or Normal Stress Theory (Rankine's Theory).
11. Maximum Shear Stress Theory (Guest's or Tresca's Theory).
12. Maximum Principal Strain Theory (Saint Venant's Theory).
13. Maximum Strain Energy Theory (Haigh's Theory).
14. Maximum Distortion Energy Theory (Hencky and Von Mises Theory).
15. Eccentric Loading—Direct and Bending Stresses Combined.
16. Shear Stresses in Beams.



5.1 Introduction

Sometimes machine parts are subjected to pure torsion or bending or combination of both torsion and bending stresses. We shall now discuss these stresses in detail in the following pages.

5.2 Torsional Shear Stress

When a machine member is subjected to the action of two equal and opposite couples acting in parallel planes (or torque or twisting moment), then the machine member is said to be subjected to **torsion**. The stress set up by torsion is known as **torsional shear stress**. It is zero at the centroidal axis and maximum at the outer surface.

Consider a shaft fixed at one end and subjected to a torque (T) at the other end as shown in Fig. 5.1. As a result of this torque, every cross-section of the shaft is subjected to torsional shear stress. We have discussed above that the

Torsional and Bending Stresses in Machine Parts ■ 121

torsional shear stress is zero at the centroidal axis and maximum at the outer surface. The maximum torsional shear stress at the outer surface of the shaft may be obtained from the following equation:

$$\frac{\tau}{r} = \frac{T}{J} = \frac{C \cdot \theta}{l} \quad \dots(i)$$

where

τ = Torsional shear stress induced at the outer surface of the shaft or maximum shear stress,

r = Radius of the shaft,

T = Torque or twisting moment,

J = Second moment of area of the section about its polar axis or polar moment of inertia,

C = Modulus of rigidity for the shaft material,

l = Length of the shaft, and

θ = Angle of twist in radians on a length l .

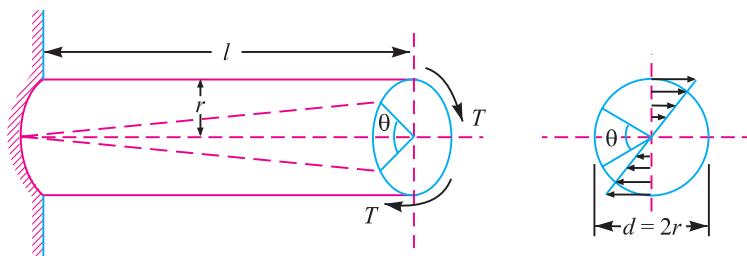


Fig. 5.1. Torsional shear stress.

The equation (i) is known as **torsion equation**. It is based on the following assumptions:

1. The material of the shaft is uniform throughout.
2. The twist along the length of the shaft is uniform.
3. The normal cross-sections of the shaft, which were plane and circular before twist, remain plane and circular after twist.
4. All diameters of the normal cross-section which were straight before twist, remain straight with their magnitude unchanged, after twist.
5. The maximum shear stress induced in the shaft due to the twisting moment does not exceed its elastic limit value.

Notes : 1. Since the torsional shear stress on any cross-section normal to the axis is directly proportional to the distance from the centre of the axis, therefore the torsional shear stress at a distance x from the centre of the shaft is given by

$$\frac{\tau_x}{x} = \frac{\tau}{r}$$

2. From equation (i), we know that

$$\frac{T}{J} = \frac{\tau}{r} \quad \text{or} \quad T = \tau \times \frac{J}{r}$$

For a solid shaft of diameter (d), the polar moment of inertia,

$$J = I_{XX} + I_{YY} = \frac{\pi}{64} \times d^4 + \frac{\pi}{64} \times d^4 = \frac{\pi}{32} \times d^4$$

$$\therefore T = \tau \times \frac{\pi}{32} \times d^4 \times \frac{2}{d} = \frac{\pi}{16} \times \tau \times d^3$$

122 ■ A Textbook of Machine Design

In case of a hollow shaft with external diameter (d_o) and internal diameter (d_i), the polar moment of inertia,

$$\begin{aligned} J &= \frac{\pi}{32} [(d_o)^4 - (d_i)^4] \text{ and } r = \frac{d_o}{2} \\ \therefore T &= \tau \times \frac{\pi}{32} [(d_o)^4 - (d_i)^4] \times \frac{2}{d_o} = \frac{\pi}{16} \times \tau \left[\frac{(d_o)^4 - (d_i)^4}{d_o} \right] \\ &= \frac{\pi}{16} \times \tau (d_o)^3 (1 - k^4) \quad \dots \left(\text{Substituting, } k = \frac{d_i}{d_o} \right) \end{aligned}$$

3. The expression ($C \times J$) is called **torsional rigidity** of the shaft.

4. The strength of the shaft means the maximum torque transmitted by it. Therefore, in order to design a shaft for strength, the above equations are used. The power transmitted by the shaft (in watts) is given by

$$P = \frac{2\pi N \cdot T}{60} = T \cdot \omega \quad \dots \left(\because \omega = \frac{2\pi N}{60} \right)$$

where

T = Torque transmitted in N-m, and

ω = Angular speed in rad/s.

Example 5.1. A shaft is transmitting 100 kW at 160 r.p.m. Find a suitable diameter for the shaft, if the maximum torque transmitted exceeds the mean by 25%. Take maximum allowable shear stress as 70 MPa.

Solution. Given : $P = 100 \text{ kW} = 100 \times 10^3 \text{ W}$; $N = 160 \text{ r.p.m}$; $T_{max} = 1.25 T_{mean}$; $\tau = 70 \text{ MPa}$ $= 70 \text{ N/mm}^2$

Let

T_{mean} = Mean torque transmitted by the shaft in N-m, and

d = Diameter of the shaft in mm.

We know that the power transmitted (P),

$$\begin{aligned} 100 \times 10^3 &= \frac{2\pi N \cdot T_{mean}}{60} = \frac{2\pi \times 160 \times T_{mean}}{60} = 16.76 T_{mean} \\ \therefore T_{mean} &= 100 \times 10^3 / 16.76 = 5966.6 \text{ N-m} \end{aligned}$$



A Helicopter propeller shaft has to bear torsional, tensile, as well as bending stresses.

Note : This picture is given as additional information and is not a direct example of the current chapter.

Torsional and Bending Stresses in Machine Parts ■ 123

and maximum torque transmitted,

$$T_{max} = 1.25 \times 5966.6 = 7458 \text{ N-m} = 7458 \times 10^3 \text{ N-mm}$$

We know that maximum torque (T_{max}),

$$7458 \times 10^3 = \frac{\pi}{16} \times \tau \times d^3 = \frac{\pi}{16} \times 70 \times d^3 = 13.75 d^3$$

$$\therefore d^3 = 7458 \times 10^3 / 13.75 = 542.4 \times 10^3 \text{ or } d = 81.5 \text{ mm Ans.}$$

Example 5.2. A steel shaft 35 mm in diameter and 1.2 m long held rigidly at one end has a hand wheel 500 mm in diameter keyed to the other end. The modulus of rigidity of steel is 80 GPa.

1. What load applied to tangent to the rim of the wheel produce a torsional shear of 60 MPa?

2. How many degrees will the wheel turn when this load is applied?

Solution. Given : $d = 35 \text{ mm}$ or $r = 17.5 \text{ mm}$; $l = 1.2 \text{ m} = 1200 \text{ mm}$; $D = 500 \text{ mm}$ or $R = 250 \text{ mm}$; $C = 80 \text{ GPa} = 80 \text{ kN/mm}^2 = 80 \times 10^3 \text{ N/mm}^2$; $\tau = 60 \text{ MPa} = 60 \text{ N/mm}^2$

1. Load applied to the tangent to the rim of the wheel

Let W = Load applied (in newton) to tangent to the rim of the wheel.

We know that torque applied to the hand wheel,

$$T = W.R = W \times 250 = 250 \text{ W N-mm}$$

and polar moment of inertia of the shaft,

$$J = \frac{\pi}{32} \times d^4 = \frac{\pi}{32} (35)^4 = 147.34 \times 10^3 \text{ mm}^4$$

$$\text{We know that } \frac{T}{J} = \frac{\tau}{r}$$

$$\therefore \frac{250 W}{147.34 \times 10^3} = \frac{60}{17.5} \text{ or } W = \frac{60 \times 147.34 \times 10^3}{17.5 \times 250} = 2020 \text{ N Ans.}$$

2. Number of degrees which the wheel will turn when load $W = 2020 \text{ N}$ is applied

Let θ = Required number of degrees.

$$\text{We know that } \frac{T}{J} = \frac{C \cdot \theta}{l}$$

$$\therefore \theta = \frac{T \cdot l}{C \cdot J} = \frac{250 \times 2020 \times 1200}{80 \times 10^3 \times 147.34 \times 10^3} = 0.05^\circ \text{ Ans.}$$

Example 5.3. A shaft is transmitting 97.5 kW at 180 r.p.m. If the allowable shear stress in the material is 60 MPa, find the suitable diameter for the shaft. The shaft is not to twist more than 1° in a length of 3 metres. Take $C = 80 \text{ GPa}$.

Solution. Given : $P = 97.5 \text{ kW} = 97.5 \times 10^3 \text{ W}$; $N = 180 \text{ r.p.m.}$; $\tau = 60 \text{ MPa} = 60 \text{ N/mm}^2$; $\theta = 1^\circ = \pi / 180 = 0.0174 \text{ rad}$; $l = 3 \text{ m} = 3000 \text{ mm}$; $C = 80 \text{ GPa} = 80 \times 10^9 \text{ N/m}^2 = 80 \times 10^3 \text{ N/mm}^2$

Let T = Torque transmitted by the shaft in N-m, and

d = Diameter of the shaft in mm.

We know that the power transmitted by the shaft (P),

$$97.5 \times 10^3 = \frac{2 \pi N \cdot T}{60} = \frac{2\pi \times 180 \times T}{60} = 18.852 T$$

$$\therefore T = 97.5 \times 10^3 / 18.852 = 5172 \text{ N-m} = 5172 \times 10^3 \text{ N-mm}$$

Now let us find the diameter of the shaft based on the strength and stiffness.

124 ■ A Textbook of Machine Design

1. Considering strength of the shaft

We know that the torque transmitted (T),

$$5172 \times 10^3 = \frac{\pi}{16} \times \tau \times d^3 = \frac{\pi}{16} \times 60 \times d^3 = 11.78 d^3$$

$$\therefore d^3 = 5172 \times 10^3 / 11.78 = 439 \times 10^3 \text{ or } d = 76 \text{ mm} \quad \dots(i)$$

2. Considering stiffness of the shaft

Polar moment of inertia of the shaft,

$$J = \frac{\pi}{32} \times d^4 = 0.0982 d^4$$

$$\text{We know that } \frac{T}{J} = \frac{C \cdot \theta}{l}$$

$$\frac{5172 \times 10^3}{0.0982 d^4} = \frac{80 \times 10^3 \times 0.0174}{3000} \text{ or } \frac{52.7 \times 10^6}{d^4} = 0.464$$

$$\therefore d^4 = 52.7 \times 10^6 / 0.464 = 113.6 \times 10^6 \text{ or } d = 103 \text{ mm} \quad \dots(ii)$$

Taking larger of the two values, we shall provide $d = 103$ say 105 mm **Ans.**

Example 5.4. A hollow shaft is required to transmit 600 kW at 110 r.p.m., the maximum torque being 20% greater than the mean. The shear stress is not to exceed 63 MPa and twist in a length of 3 metres not to exceed 1.4 degrees. Find the external diameter of the shaft, if the internal diameter to the external diameter is 3/8. Take modulus of rigidity as 84 GPa.

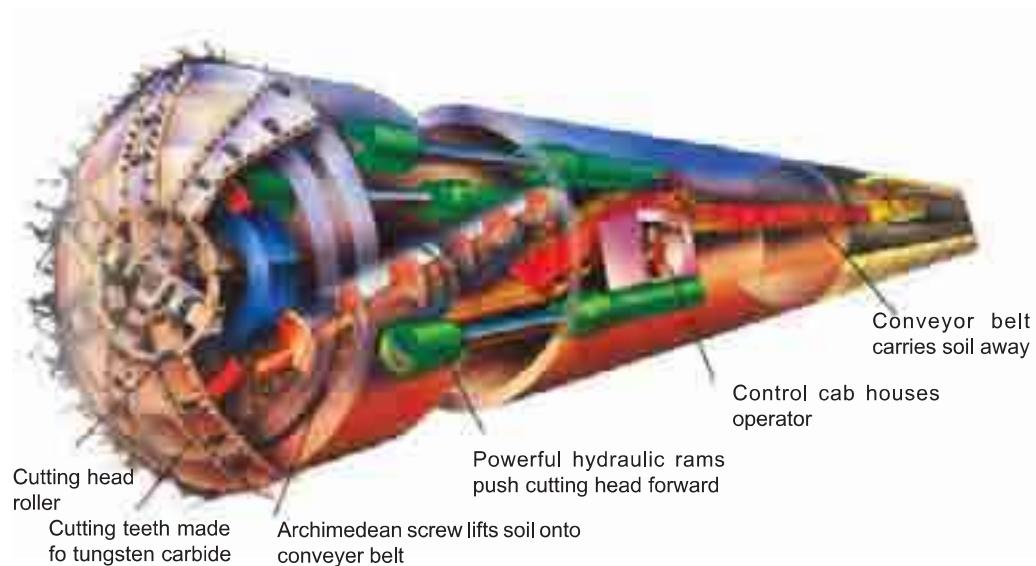
Solution. Given : $P = 600 \text{ kW} = 600 \times 10^3 \text{ W}$; $N = 110 \text{ r.p.m.}$; $T_{\max} = 1.2 T_{\text{mean}}$; $\tau = 63 \text{ MPa} = 63 \text{ N/mm}^2$; $l = 3 \text{ m} = 3000 \text{ mm}$; $\theta = 1.4 \times \pi / 180 = 0.024 \text{ rad}$; $k = d_i / d_o = 3/8$; $C = 84 \text{ GPa} = 84 \times 10^9 \text{ N/m}^2 = 84 \times 10^3 \text{ N/mm}^2$

Let

T_{mean} = Mean torque transmitted by the shaft,

d_o = External diameter of the shaft, and

d_i = Internal diameter of the shaft.



A tunnel-boring machine can cut through rock at up to one kilometre a month. Powerful hydraulic rams force the machine's cutting head forwards as the rock is cut away.

Note : This picture is given as additional information and is not a direct example of the current chapter.

Torsional and Bending Stresses in Machine Parts ■ 125

We know that power transmitted by the shaft (P),

$$600 \times 10^3 = \frac{2\pi N T_{mean}}{60} = \frac{2\pi \times 110 \times T_{mean}}{60} = 11.52 T_{mean}$$

$$\therefore T_{mean} = 600 \times 10^3 / 11.52 = 52 \times 10^3 \text{ N-m} = 52 \times 10^6 \text{ N-mm}$$

and maximum torque transmitted by the shaft,

$$T_{max} = 1.2 T_{mean} = 1.2 \times 52 \times 10^6 = 62.4 \times 10^6 \text{ N-mm}$$

Now let us find the diameter of the shaft considering strength and stiffness.

1. Considering strength of the shaft

We know that maximum torque transmitted by the shaft,

$$T_{max} = \frac{\pi}{16} \times \tau (d_o)^3 (1 - k^4)$$

$$62.4 \times 10^6 = \frac{\pi}{16} \times 63 \times (d_o)^3 \left[1 - \left(\frac{3}{8} \right)^4 \right] = 12.12 (d_o)^3$$

$$\therefore (d_o)^3 = 62.4 \times 10^6 / 12.12 = 5.15 \times 10^6 \text{ or } d_o = 172.7 \text{ mm} \quad \dots(i)$$

2. Considering stiffness of the shaft

We know that polar moment of inertia of a hollow circular section,

$$J = \frac{\pi}{32} \left[(d_o)^4 - (d_i)^4 \right] = \frac{\pi}{32} (d_o)^4 \left[1 - \left(\frac{d_i}{d_o} \right)^4 \right]$$

$$= \frac{\pi}{32} (d_o)^4 (1 - k^4) = \frac{\pi}{32} (d_o)^4 \left[1 - \left(\frac{3}{8} \right)^4 \right] = 0.0962 (d_o)^4$$

We also know that

$$\frac{T}{J} = \frac{C \cdot \theta}{l}$$

$$\frac{62.4 \times 10^6}{0.0962 (d_o)^4} = \frac{84 \times 10^3 \times 0.024}{3000} \text{ or } \frac{648.6 \times 10^6}{(d_o)^4} = 0.672$$

$$\therefore (d_o)^4 = 648.6 \times 10^6 / 0.672 = 964 \times 10^6 \text{ or } d_o = 176.2 \text{ mm} \quad \dots(ii)$$

Taking larger of the two values, we shall provide

$$d_o = 176.2 \text{ say } 180 \text{ mm Ans.}$$

5.3 Shafts in Series and Parallel

When two shafts of different diameters are connected together to form one shaft, it is then known as **composite shaft**. If the driving torque is applied at one end and the resisting torque at the other end, then the shafts are said to be connected in series as shown in Fig. 5.2 (a). In such cases, each shaft transmits the same torque and the total angle of twist is equal to the sum of the angle of twists of the two shafts.

Mathematically, total angle of twist,

$$\theta = \theta_1 + \theta_2 = \frac{T \cdot l_1}{C_1 J_1} + \frac{T \cdot l_2}{C_2 J_2}$$

If the shafts are made of the same material, then $C_1 = C_2 = C$.

$$\therefore \theta = \frac{T \cdot l_1}{C J_1} + \frac{T \cdot l_2}{C J_2} = \frac{T}{C} \left[\frac{l_1}{J_1} + \frac{l_2}{J_2} \right]$$

128 ■ A Textbook of Machine Design

$$\begin{aligned}
 &= \frac{T \cdot l_1}{C \cdot J_1} + \frac{T \cdot l_2}{C \cdot J_2} + \frac{T \cdot l_3}{C \cdot J_3} = \frac{T}{C} \left[\frac{l_1}{J_1} + \frac{l_2}{J_2} + \frac{l_3}{J_3} \right] \\
 &= \frac{7.9 \times 10^6}{82.5 \times 10^3} \left[\frac{1218.8}{8.32 \times 10^6} + \frac{1439}{9.82 \times 10^6} + \frac{842.2}{5.75 \times 10^6} \right] \\
 &= \frac{7.9 \times 10^6}{82.5 \times 10^3 \times 10^6} [146.5 + 146.5 + 146.5] = 0.042 \text{ rad} \\
 &= 0.042 \times 180 / \pi = 2.406^\circ \text{ Ans.}
 \end{aligned}$$

5.4 Bending Stress in Straight Beams

In engineering practice, the machine parts of structural members may be subjected to static or dynamic loads which cause bending stress in the sections besides other types of stresses such as tensile, compressive and shearing stresses.

Consider a straight beam subjected to a bending moment M as shown in Fig. 5.4. The following assumptions are usually made while deriving the bending formula.

1. The material of the beam is perfectly homogeneous (*i.e.* of the same material throughout) and isotropic (*i.e.* of equal elastic properties in all directions).
2. The material of the beam obeys Hooke's law.
3. The transverse sections (*i.e.* BC or GH) which were plane before bending, remain plane after bending also.
4. Each layer of the beam is free to expand or contract, independently, of the layer, above or below it.
5. The Young's modulus (E) is the same in tension and compression.
6. The loads are applied in the plane of bending.

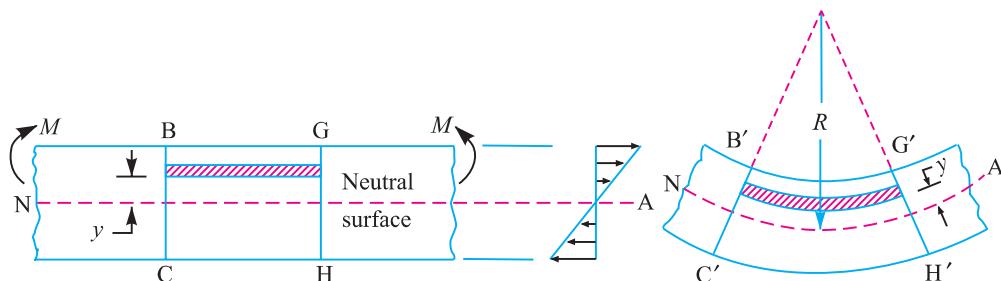


Fig. 5.4. Bending stress in straight beams.

A little consideration will show that when a beam is subjected to the bending moment, the fibres on the upper side of the beam will be shortened due to compression and those on the lower side will be elongated due to tension. It may be seen that somewhere between the top and bottom fibres there is a surface at which the fibres are neither shortened nor lengthened. Such a surface is called **neutral surface**. The intersection of the neutral surface with any normal cross-section of the beam is known as **neutral axis**. The stress distribution of a beam is shown in Fig. 5.4. The bending equation is given by

$$\frac{M}{I} = \frac{\sigma}{y} = \frac{E}{R}$$

where

M = Bending moment acting at the given section,

σ = Bending stress,

Torsional and Bending Stresses in Machine Parts ■ 129

I = Moment of inertia of the cross-section about the neutral axis,

y = Distance from the neutral axis to the extreme fibre,

E = Young's modulus of the material of the beam, and

R = Radius of curvature of the beam.

From the above equation, the bending stress is given by

$$\sigma = y \times \frac{E}{R}$$

Since E and R are constant, therefore within elastic limit, the stress at any point is directly proportional to y , i.e. the distance of the point from the neutral axis.

Also from the above equation, the bending stress,

$$\sigma = \frac{M}{I} \times y = \frac{M}{I/y} = \frac{M}{Z}$$

The ratio I/y is known as **section modulus** and is denoted by Z .

Notes : 1. The neutral axis of a section always passes through its centroid.

2. In case of symmetrical sections such as circular, square or rectangular, the neutral axis passes through its geometrical centre and the distance of extreme fibre from the neutral axis is $y = d/2$, where d is the diameter in case of circular section or depth in case of square or rectangular section.

3. In case of unsymmetrical sections such as L-section or T-section, the neutral axis does not pass through its geometrical centre. In such cases, first of all the centroid of the section is calculated and then the distance of the extreme fibres for both lower and upper side of the section is obtained. Out of these two values, the bigger value is used in bending equation.



Parts in a machine.

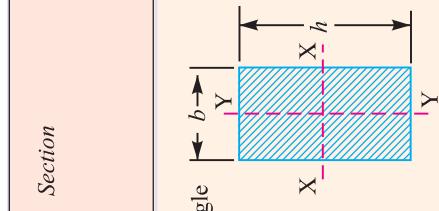
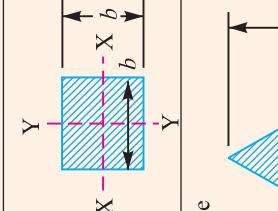
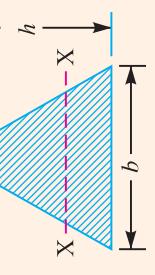
Table 5.1 (from pages 130 to 134) shows the properties of some common cross-sections.



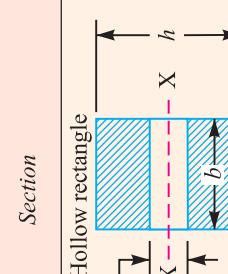
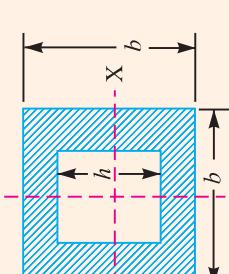
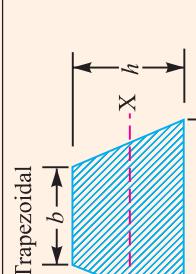
This is the first revolver produced in a production line using interchangeable parts.

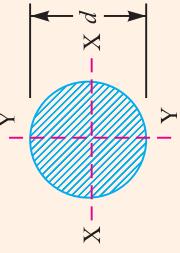
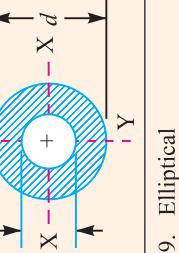
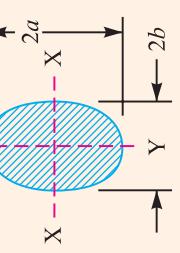
Note : This picture is given as additional information and is not a direct example of the current chapter.

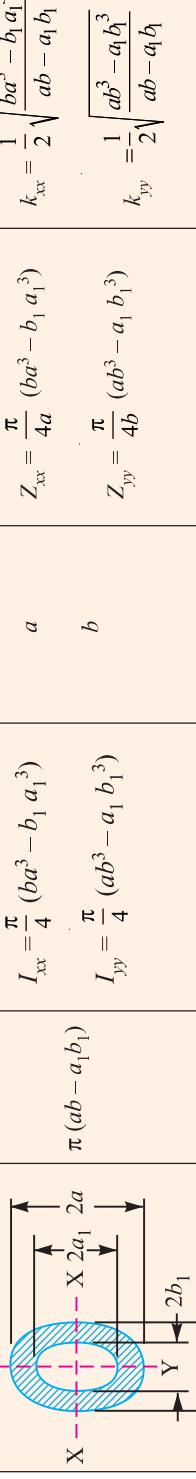
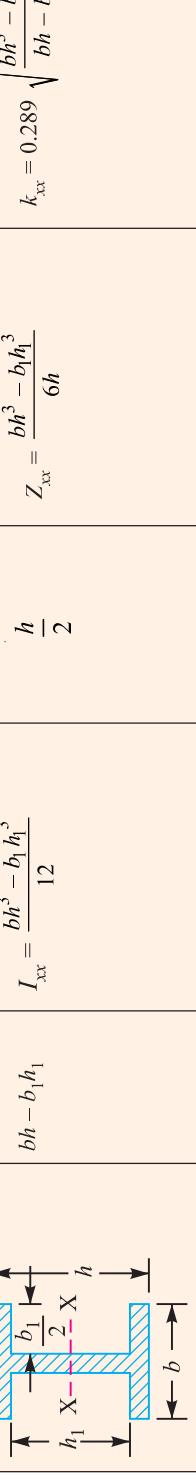
Table 5.1. Properties of commonly used cross-sections.

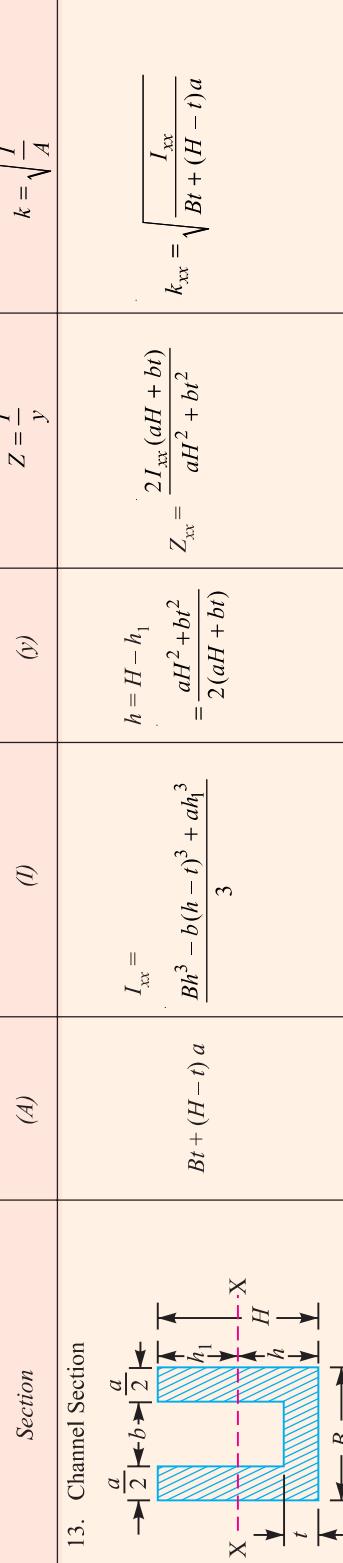
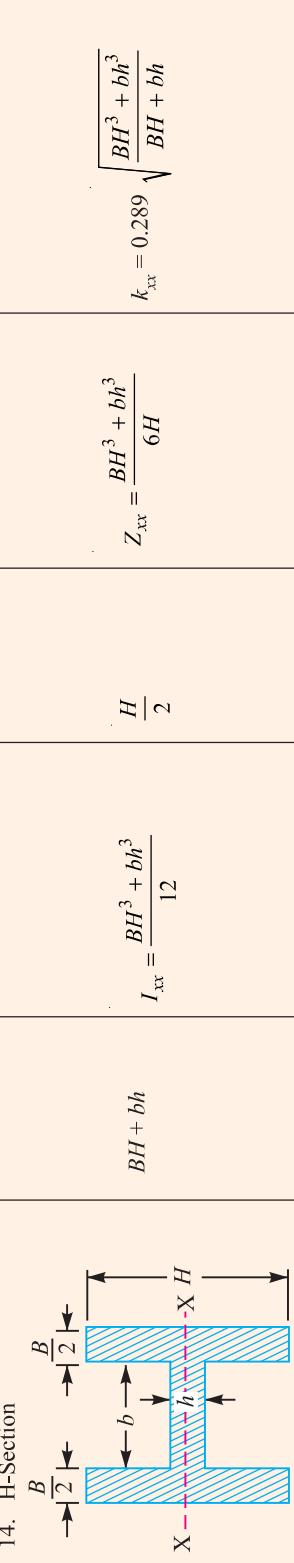
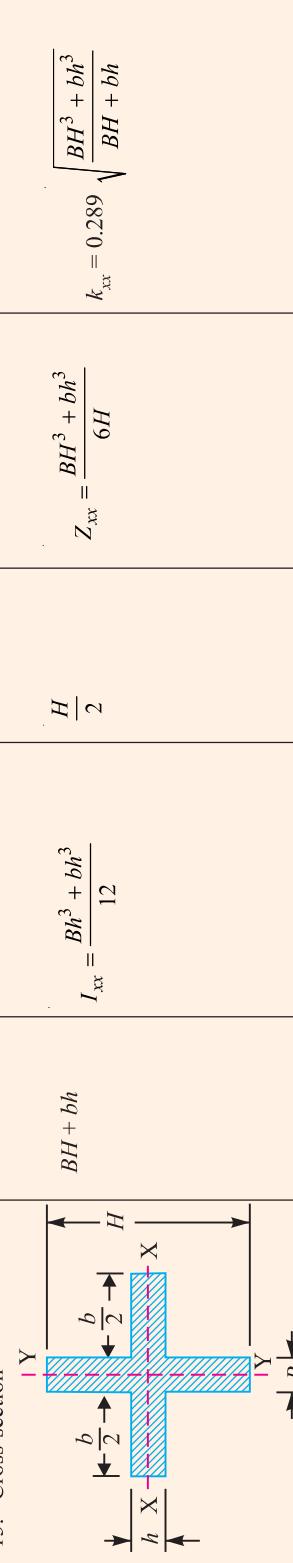
Section	Area (A)	Moment of inertia (I)	*Distance from the neutral axis to the extreme fibre (y)	Section modulus $[Z = \frac{I}{y}]$	Radius of gyration $[k = \sqrt{\frac{I}{A}}]$
1. Rectangle		$I_{xx} = \frac{bh^3}{12}$ $I_{yy} = \frac{hb^3}{12}$	$\frac{h}{2}$ $\frac{b}{2}$	$Z_{xx} = \frac{bh^2}{6}$ $Z_{yy} = \frac{hb^2}{6}$	$k_{xx} = 0.289 h$ $k_{yy} = 0.289 b$
2. Square		b^2	$I_{xx} = I_{yy} = \frac{b^4}{12}$	$\frac{b}{2}$	$Z_{xx} = Z_{yy} = \frac{b^3}{6}$
3. Triangle		$I_{xx} = \frac{bh^3}{36}$	$\frac{bh}{2}$	$Z_{xx} = \frac{bh^2}{12}$	$k_{xx} = 0.2358 h$

* The distances from the neutral axis to the bottom extreme fibre is taken into consideration.

Section	(A)	(I)	(V)	$Z = \frac{I}{y}$	$k = \sqrt{\frac{I}{A}}$
4. Hollow rectangle		$I_{xx} = \frac{b}{12} (h^3 - h_1^3)$	$\frac{h}{2}$	$Z_{xx} = \frac{b}{6} \left(\frac{h^3 - h_1^3}{h} \right)$	$k_{xx} = 0.289 \sqrt{\frac{h^3 - h_1^3}{h - h_1}}$
5. Hollow square		$I_{xx} = I_{yy} = \frac{b^4 - h^4}{12}$	$\frac{b}{2}$	$Z_{xx} = Z_{yy} = \frac{b^4 - h^4}{6b}$	$0.289 \sqrt{b^2 + h^2}$
6. Trapezoidal		$I_{xx} = \frac{h^2 (a^2 + 4ab + b^2)}{36(a+b)}$	$\frac{a+2b}{3(a+b)} \times h$	$Z_{xx} = \frac{a^2 + 4ab + b^2}{12(a+2b)}$	$\frac{0.236}{a+b} \sqrt{h(a^2 + 4ab + b^2)}$

Section	(A)	(I)	(y)	$Z = \frac{I}{y}$	$k = \sqrt{\frac{I}{A}}$
7. Circle		$\frac{\pi}{4} \times d^2$	$I_{xx} = I_{yy} = \frac{\pi d^4}{64}$	$\frac{d}{2}$	$Z_{xx} = Z_{yy} = \frac{\pi d^3}{32}$
8. Hollow circle		$\frac{\pi}{4} (d^2 - d_1^2)$	$I_{xx} = I_{yy} = \frac{\pi}{64} (d^4 - d_1^4)$	$\frac{d}{2}$	$Z_{xx} = Z_{yy} = \frac{\pi}{32} \left(\frac{d^4 - d_1^4}{d} \right)$
9. Elliptical		πab	$I_{xx} = \frac{\pi}{4} \times a^3 b$ $I_{yy} = \frac{\pi}{4} \times a b^3$	a b	$Z_{xx} = \frac{\pi}{4} \times a^2 b$ $Z_{yy} = \frac{\pi}{4} \times a b^2$

Section	(A)	(I)	(y)	$Z = \frac{I}{y}$	$k = \sqrt{\frac{I}{A}}$
10. Hollow elliptical		$I_{xx} = \frac{\pi}{4} (ba^3 - b_1 a_1^3)$ $I_{yy} = \frac{\pi}{4} (ab^3 - a_1 b_1^3)$	a b	$Z_{xx} = \frac{\pi}{4a} (ba^3 - b_1 a_1^3)$ $Z_{yy} = \frac{\pi}{4b} (ab^3 - a_1 b_1^3)$	$k_{xx} = \frac{1}{2} \sqrt{\frac{ba^3 - b_1 a_1^3}{ab - a_1 b_1}}$ $k_{yy} = \frac{1}{2} \sqrt{\frac{ab^3 - a_1 b_1^3}{ab - a_1 b_1}}$
11. I-section		$I_{xx} = \frac{bh^3 - b_1 h_1^3}{12}$	$\frac{h}{2}$	$Z_{xx} = \frac{bh^3 - b_1 h_1^3}{6h}$	$k_{xx} = 0.289 \sqrt{\frac{bh^3 - b_1 h_1^3}{bh - b_1 h_1}}$
12. T-section		$I_{xx} = \frac{Bh^3 - b(h-t)^3 + ah_1^3}{3}$	$h = H - h_1$ $= \frac{ah^2 + bt^2}{2(aH + bt)}$	$Z_{xx} = \frac{2I_{xx}(aH + bt)}{aH^2 + bt^2}$	$k_{xx} = \sqrt{\frac{I_{xx}}{Bt + (H-t)a}}$

Section	(A)	(I)	(y)	$Z = \frac{I}{y}$	$k = \sqrt{\frac{I}{A}}$
13. Channel Section		$I_{xx} = \frac{Bh^3 - b(h-t)^3 + ah_1^3}{3}$	$h = H - h_1$ $= \frac{aH^2 + bh^2}{2(aH + bi)}$	$Z_{xx} = \frac{2I_{xx}(aH + bi)}{aH^2 + bh^2}$	$k_{xx} = \sqrt{\frac{I_{xx}}{Bt + (H-t)a}}$
14. H-Section		$I_{xx} = \frac{BH^3 + bh^3}{12}$	$BH + bh$ $\frac{H}{2}$	$Z_{xx} = \frac{BH^3 + bh^3}{6H}$	$k_{xx} = 0.289 \sqrt{\frac{BH^3 + bh^3}{BH + bh}}$
15. Cross-section		$I_{xx} = \frac{Bh^3 + bh^3}{12}$	$BH + bh$ $\frac{H}{2}$	$Z_{xx} = \frac{BH^3 + bh^3}{6H}$	$k_{xx} = 0.289 \sqrt{\frac{BH^3 + bh^3}{BH + bh}}$

Torsional and Bending Stresses in Machine Parts ■ 135

Example 5.6. A pump lever rocking shaft is shown in Fig. 5.5. The pump lever exerts forces of 25 kN and 35 kN concentrated at 150 mm and 200 mm from the left and right hand bearing respectively. Find the diameter of the central portion of the shaft, if the stress is not to exceed 100 MPa.

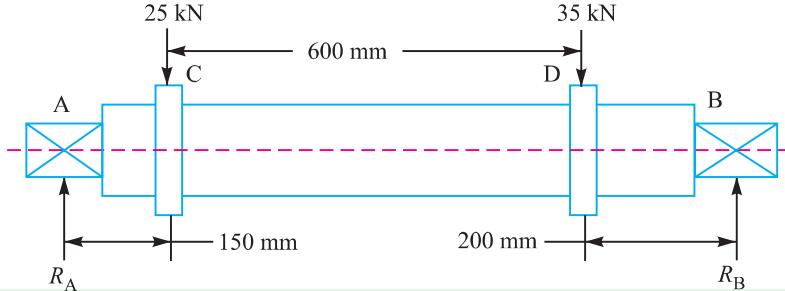


Fig. 5.5

Solution. Given : $\sigma_b = 100 \text{ MPa} = 100 \text{ N/mm}^2$

Let R_A and R_B = Reactions at A and B respectively.

Taking moments about A, we have

$$R_B \times 950 = 35 \times 750 + 25 \times 150 = 30\,000$$

$$\therefore R_B = 30\,000 / 950 = 31.58 \text{ kN} = 31.58 \times 10^3 \text{ N}$$

and $R_A = (25 + 35) - 31.58 = 28.42 \text{ kN} = 28.42 \times 10^3 \text{ N}$

\therefore Bending moment at C

$$= R_A \times 150 = 28.42 \times 10^3 \times 150 = 4.263 \times 10^6 \text{ N-mm}$$

and bending moment at D $= R_B \times 200 = 31.58 \times 10^3 \times 200 = 6.316 \times 10^6 \text{ N-mm}$

We see that the maximum bending moment is at D, therefore maximum bending moment, $M = 6.316 \times 10^6 \text{ N-mm}$.

Let d = Diameter of the shaft.

\therefore Section modulus,

$$Z = \frac{\pi}{32} \times d^3 \\ = 0.0982 d^3$$

We know that bending stress (σ_b),

$$100 = \frac{M}{Z} \\ = \frac{6.316 \times 10^6}{0.0982 d^3} = \frac{64.32 \times 10^6}{d^3}$$

$$\therefore d^3 = 64.32 \times 10^6 / 100 = 643.2 \times 10^3 \text{ or } d = 86.3 \text{ say } 90 \text{ mm Ans.}$$

Example 5.7. An axle 1 metre long supported in bearings at its ends carries a fly wheel weighing 30 kN at the centre. If the stress (bending) is not to exceed 60 MPa, find the diameter of the axle.

Solution. Given : $L = 1 \text{ m} = 1000 \text{ mm}$; $W = 30 \text{ kN} = 30 \times 10^3 \text{ N}$; $\sigma_b = 60 \text{ MPa} = 60 \text{ N/mm}^2$

The axle with a flywheel is shown in Fig. 5.6.

Let d = Diameter of the axle in mm.



The picture shows a method where sensors are used to measure torsion

Note : This picture is given as additional information and is not a direct example of the current chapter.

136 ■ A Textbook of Machine Design

∴ Section modulus,

$$Z = \frac{\pi}{32} \times d^3 = 0.0982 d^3$$

Maximum bending moment at the centre of the axle,

$$M = \frac{W \cdot L}{4} = \frac{30 \times 10^3 \times 1000}{4} = 7.5 \times 10^6 \text{ N-mm}$$

We know that bending stress (σ_b),

$$60 = \frac{M}{Z} = \frac{7.5 \times 10^6}{0.0982 d^3} = \frac{76.4 \times 10^6}{d^3}$$

$$\therefore d^3 = 76.4 \times 10^6 / 60 = 1.27 \times 10^6 \text{ or } d = 108.3 \text{ say } 110 \text{ mm Ans.}$$

Example 5.8. A beam of uniform rectangular cross-section is fixed at one end and carries an electric motor weighing 400 N at a distance of 300 mm from the fixed end. The maximum bending stress in the beam is 40 MPa. Find the width and depth of the beam, if depth is twice that of width.

Solution. Given: $W = 400 \text{ N}$; $L = 300 \text{ mm}$;
 $\sigma_b = 40 \text{ MPa} = 40 \text{ N/mm}^2$; $h = 2b$

The beam is shown in Fig. 5.7.

Let b = Width of the beam in mm, and

h = Depth of the beam in mm.

∴ Section modulus,

$$Z = \frac{b \cdot h^2}{6} = \frac{b (2b)^2}{6} = \frac{2 b^3}{3} \text{ mm}^3$$

Maximum bending moment (at the fixed end),

$$M = W \cdot L = 400 \times 300 = 120 \times 10^3 \text{ N-mm}$$

We know that bending stress (σ_b),

$$40 = \frac{M}{Z} = \frac{120 \times 10^3 \times 3}{2 b^3} = \frac{180 \times 10^3}{b^3}$$

$$\therefore b^3 = 180 \times 10^3 / 40 = 4.5 \times 10^3 \text{ or } b = 16.5 \text{ mm Ans.}$$

and

$$h = 2b = 2 \times 16.5 = 33 \text{ mm Ans.}$$

Example 5.9. A cast iron pulley transmits 10 kW at 400 r.p.m. The diameter of the pulley is 1.2 metre and it has four straight arms of elliptical cross-section, in which the major axis is twice the minor axis. Determine the dimensions of the arm if the allowable bending stress is 15 MPa.

Solution. Given : $P = 10 \text{ kW} = 10 \times 10^3 \text{ W}$; $N = 400 \text{ r.p.m}$; $D = 1.2 \text{ m} = 1200 \text{ mm}$ or
 $R = 600 \text{ mm}$; $\sigma_b = 15 \text{ MPa} = 15 \text{ N/mm}^2$

Let T = Torque transmitted by the pulley.

We know that the power transmitted by the pulley (P),

$$10 \times 10^3 = \frac{2 \pi N \cdot T}{60} = \frac{2 \pi \times 400 \times T}{60} = 42 T$$

$$\therefore T = 10 \times 10^3 / 42 = 238 \text{ N-m} = 238 \times 10^3 \text{ N-mm}$$

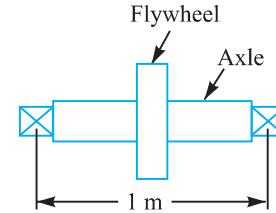


Fig. 5.6

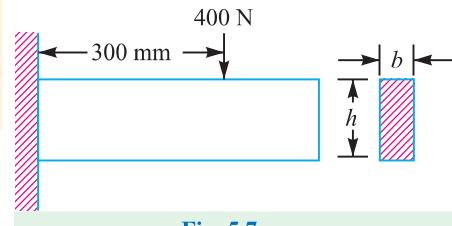


Fig. 5.7

Torsional and Bending Stresses in Machine Parts ■ 137

Since the torque transmitted is the product of the tangential load and the radius of the pulley, therefore tangential load acting on the pulley

$$= \frac{T}{R} = \frac{238 \times 10^3}{600} = 396.7 \text{ N}$$

Since the pulley has four arms, therefore tangential load on each arm,

$$W = 396.7/4 = 99.2 \text{ N}$$

and maximum bending moment on the arm,

$$M = W \times R = 99.2 \times 600 = 59520 \text{ N-mm}$$

Let

$2b$ = Minor axis in mm, and

$2a$ = Major axis in mm = $2 \times 2b = 4b$... (Given)

∴ Section modulus for an elliptical cross-section,

$$Z = \frac{\pi}{4} \times a^2 b = \frac{\pi}{4} (2b)^2 \times b = \pi b^3 \text{ mm}^3$$

We know that bending stress (σ_b),

$$15 = \frac{M}{Z} = \frac{59520}{\pi b^3} = \frac{18943}{b^3}$$

or $b^3 = 18943/15 = 1263$ or $b = 10.8 \text{ mm}$

∴ Minor axis, $2b = 2 \times 10.8 = 21.6 \text{ mm}$ Ans.

and major axis, $2a = 2 \times 2b = 4 \times 10.8 = 43.2 \text{ mm}$ Ans.

5.5 Bending Stress in Curved Beams

We have seen in the previous article that for the straight beams, the neutral axis of the section coincides with its centroidal axis and the stress distribution in the beam is linear. But in case of curved beams, the neutral axis of the cross-section is shifted towards the centre of curvature of the beam causing a non-linear (hyperbolic) distribution of stress, as shown in Fig. 5.8. It may be noted that the neutral axis lies between the centroidal axis and the centre of curvature and always occurs within the curved beams. The application of curved beam principle is used in crane hooks, chain links and frames of punches, presses, planers etc.

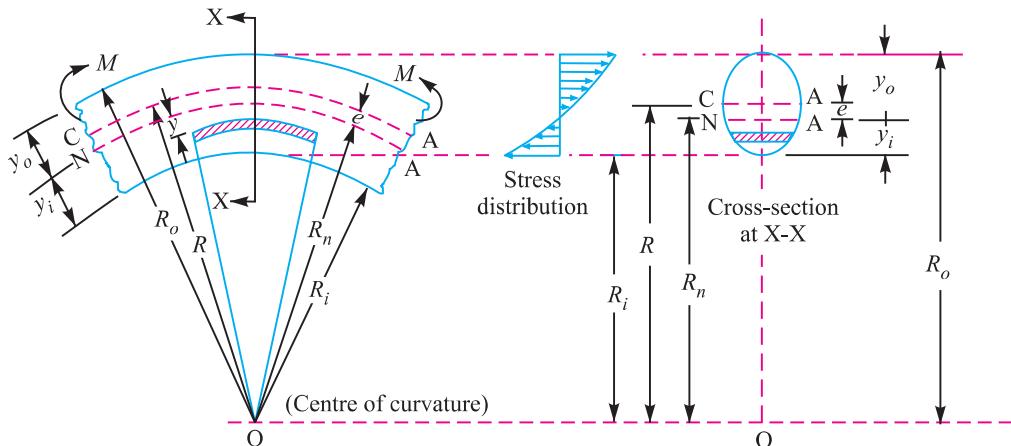


Fig. 5.8. Bending stress in a curved beam.

Consider a curved beam subjected to a bending moment M , as shown in Fig. 5.8. In finding the bending stress in curved beams, the same assumptions are used as for straight beams. The general expression for the bending stress (σ_b) in a curved beam at any fibre at a distance y from the neutral

Torsional and Bending Stresses in Machine Parts ■ 145

Direct tensile stress at section $X-X$,

$$\sigma_t = \frac{W}{A} = \frac{W}{123} = 0.008 W \text{ N/mm}^2$$

and maximum bending stress at point P ,

$$\sigma_{bi} = \frac{M \cdot y_i}{A \cdot e \cdot R_i} = \frac{83.2 W \times 6.64}{123 \times 1.56 \times 25} = 0.115 W \text{ N/mm}^2$$

We know that the maximum tensile stress $\sigma_{t(max)}$,

$$140 = \sigma_t + \sigma_{bi} = 0.008 W + 0.115 W = 0.123 W$$

$$\therefore W = 140/0.123 = 1138 \text{ N Ans.}$$

Note : We know that distance from the neutral axis to the outer fibre,

$$y_o = R_o - R_n = 50 - 31.64 = 18.36 \text{ mm}$$

\therefore Maximum bending stress at the outer fibre,

$$\sigma_{bo} = \frac{M \cdot y_o}{A \cdot e \cdot R_o} = \frac{83.2 W \times 18.36}{123 \times 1.56 \times 50} = 0.16 W$$

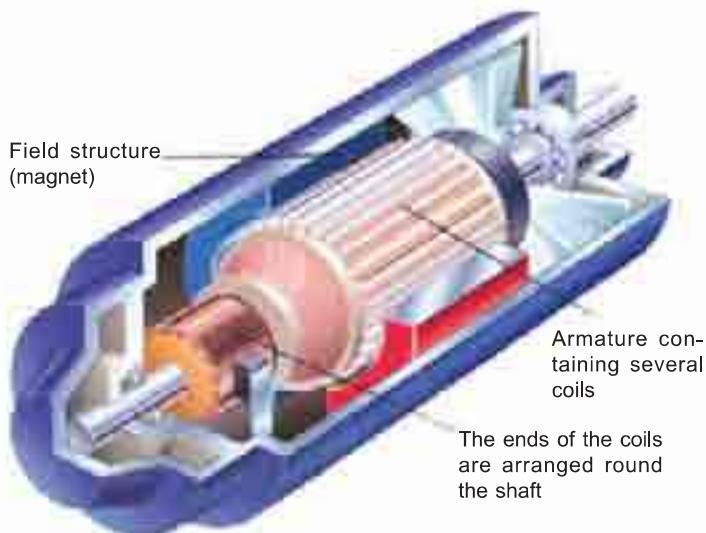
and maximum stress at the outer fibre,

$$\begin{aligned} &= \sigma_t - \sigma_{bo} = 0.008 W - 0.16 W = -0.152 W \text{ N/mm}^2 \\ &= 0.152 W \text{ N/mm}^2 \text{ (compressive)} \end{aligned}$$

From above we see that stress at the outer fibre is larger in this case than at the inner fibre, but this stress at outer fibre is compressive.

5.6 Principal Stresses and Principal Planes

In the previous chapter, we have discussed about the direct tensile and compressive stress as well as simple shear. Also we have always referred the stress in a plane which is at right angles to the line of action of the force. But it has been observed that at any point in a strained material, there are three planes, mutually perpendicular to each other which carry direct stresses only and no shear stress. It may be noted that out of these three direct stresses, one will be maximum and the other will be minimum. These perpendicular planes which have no shear stress are known as **principal planes** and the direct stresses along these planes are known as **principal stresses**. The planes on which the maximum shear stress act are known as **planes of maximum shear**.



Big electric generators undergo high torsional stresses.

146 ■ A Textbook of Machine Design

5.7 Determination of Principal Stresses for a Member Subjected to Bi-axial Stress

When a member is subjected to bi-axial stress (*i.e.* direct stress in two mutually perpendicular planes accompanied by a simple shear stress), then the normal and shear stresses are obtained as discussed below:

Consider a rectangular body *ABCD* of uniform cross-sectional area and unit thickness subjected to normal stresses σ_1 and σ_2 as shown in Fig. 5.15 (a). In addition to these normal stresses, a shear stress τ also acts.

It has been shown in books on ‘**Strength of Materials**’ that the **normal stress** across any oblique section such as *EF* inclined at an angle θ with the direction of σ_2 , as shown in Fig. 5.15 (a), is given by

$$\sigma_t = \frac{\sigma_1 + \sigma_2}{2} + \frac{\sigma_1 - \sigma_2}{2} \cos 2\theta + \tau \sin 2\theta \quad \dots(i)$$

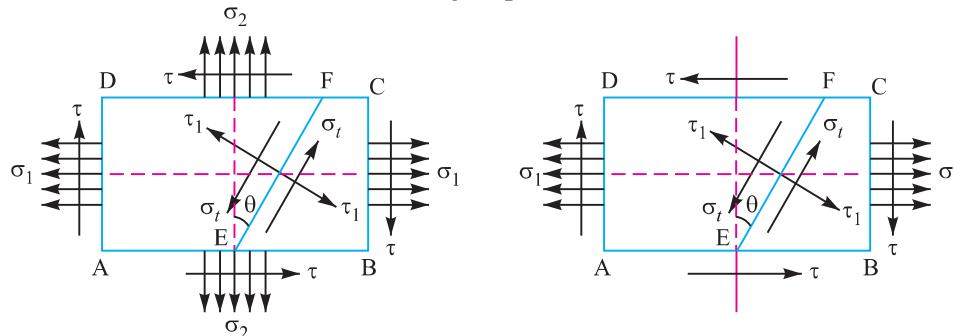
and **tangential stress** (*i.e.* shear stress) across the section *EF*,

$$\tau_t = \frac{1}{2} (\sigma_1 - \sigma_2) \sin 2\theta - \tau \cos 2\theta \quad \dots(ii)$$

Since the planes of maximum and minimum normal stress (*i.e.* principal planes) have no shear stress, therefore the inclination of principal planes is obtained by equating $\tau_t = 0$ in the above equation (ii), *i.e.*

$$\frac{1}{2} (\sigma_1 - \sigma_2) \sin 2\theta - \tau \cos 2\theta = 0$$

$$\therefore \tan 2\theta = \frac{2\tau}{\sigma_1 - \sigma_2} \quad \dots(iii)$$



- (a) Direct stress in two mutually perpendicular planes accompanied by a simple shear stress.

- (b) Direct stress in one plane accompanied by a simple shear stress.

Fig. 5.15. Principal stresses for a member subjected to bi-axial stress.

We know that there are two principal planes at right angles to each other. Let θ_1 and θ_2 be the inclinations of these planes with the normal cross-section.

From Fig. 5.16, we find that

$$\sin 2\theta = \pm \frac{2\tau}{\sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2}}$$

$$\therefore \sin 2\theta_1 = + \frac{2\tau}{\sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2}}$$

and

$$\sin 2\theta_2 = - \frac{2\tau}{\sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2}}$$

Also

$$\cos 2\theta = \pm \frac{\sigma_1 - \sigma_2}{\sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2}}$$

$$\therefore \cos 2\theta_1 = + \frac{\sigma_1 - \sigma_2}{\sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2}}$$

and

$$\cos 2\theta_2 = - \frac{\sigma_1 - \sigma_2}{\sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2}}$$

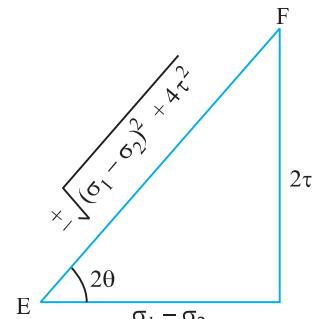


Fig. 5.16

The maximum and minimum principal stresses may now be obtained by substituting the values of $\sin 2\theta$ and $\cos 2\theta$ in equation (i).

\therefore Maximum principal (or normal) stress,

$$\sigma_{t1} = \frac{\sigma_1 + \sigma_2}{2} + \frac{1}{2} \sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2} \quad \dots(iv)$$

and Minimum principal (or normal) stress,

$$\sigma_{t2} = \frac{\sigma_1 + \sigma_2}{2} - \frac{1}{2} \sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2} \quad \dots(v)$$

The planes of maximum shear stress are at right angles to each other and are inclined at 45° to the principal planes. The maximum shear stress is given by *one-half the algebraic difference between the principal stresses*, i.e.

$$\tau_{max} = \frac{\sigma_{t1} - \sigma_{t2}}{2} = \frac{1}{2} \sqrt{(\sigma_1 - \sigma_2)^2 + 4\tau^2} \quad \dots(vi)$$



A Boring mill.

Note : This picture is given as additional information and is not a direct example of the current chapter.

148 ■ A Textbook of Machine Design

Notes: 1. When a member is subjected to direct stress in one plane accompanied by a simple shear stress as shown in Fig. 5.15 (b), then the principal stresses are obtained by substituting $\sigma_2 = 0$ in equation (iv), (v) and (vi).

$$\therefore \sigma_{t1} = \frac{\sigma_t}{2} + \frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4\tau^2} \right]$$

$$\sigma_{t2} = \frac{\sigma_t}{2} - \frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4\tau^2} \right]$$

and $\tau_{max} = \frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4\tau^2} \right]$

2. In the above expression of σ_{t2} , the value of $\frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4\tau^2} \right]$ is more than $\frac{\sigma_t}{2}$. Therefore the nature of σ_{t2} will be opposite to that of σ_{t1} , i.e. if σ_{t1} is tensile then σ_{t2} will be compressive and vice-versa.

5.8 Application of Principal Stresses in Designing Machine Members

There are many cases in practice, in which machine members are subjected to combined stresses due to simultaneous action of either tensile or compressive stresses combined with shear stresses. In many shafts such as propeller shafts, C-frames etc., there are direct tensile or compressive stresses due to the external force and shear stress due to torsion, which acts normal to direct tensile or compressive stresses. The shafts like crank shafts, are subjected simultaneously to torsion and bending. In such cases, the maximum principal stresses, due to the combination of tensile or compressive stresses with shear stresses may be obtained.

The results obtained in the previous article may be written as follows:

1. Maximum tensile stress,

$$\sigma_{t(max)} = \frac{\sigma_t}{2} + \frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4\tau^2} \right]$$

2. Maximum compressive stress,

$$\sigma_{c(max)} = \frac{\sigma_c}{2} + \frac{1}{2} \left[\sqrt{(\sigma_c)^2 + 4\tau^2} \right]$$

3. Maximum shear stress,

$$\tau_{max} = \frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4\tau^2} \right]$$

where

σ_t = Tensile stress due to direct load and bending,

σ_c = Compressive stress, and

τ = Shear stress due to torsion.

Notes : 1. When $\tau = 0$ as in the case of thin cylindrical shell subjected in internal fluid pressure, then

$$\sigma_{t(max)} = \sigma_t$$

2. When the shaft is subjected to an axial load (P) in addition to bending and twisting moments as in the propeller shafts of ship and shafts for driving worm gears, then the stress due to axial load must be added to the bending stress (σ_b). This will give the resultant tensile stress or compressive stress (σ_t or σ_c) depending upon the type of axial load (i.e. pull or push).

Example 5.13. A hollow shaft of 40 mm outer diameter and 25 mm inner diameter is subjected to a twisting moment of 120 N-m, simultaneously, it is subjected to an axial thrust of 10 kN and a bending moment of 80 N-m. Calculate the maximum compressive and shear stresses.

Solution. Given: $d_o = 40$ mm ; $d_i = 25$ mm ; $T = 120$ N-m = 120×10^3 N-mm ; $P = 10$ kN = 10×10^3 N ; $M = 80$ N-m = 80×10^3 N-mm

We know that cross-sectional area of the shaft,

$$A = \frac{\pi}{4} \left[(d_o)^2 - (d_i)^2 \right] = \frac{\pi}{4} \left[(40)^2 - (25)^2 \right] = 766 \text{ mm}^2$$

Torsional and Bending Stresses in Machine Parts ■ 149

∴ Direct compressive stress due to axial thrust,

$$\sigma_o = \frac{P}{A} = \frac{10 \times 10^3}{766} = 13.05 \text{ N/mm}^2 = 13.05 \text{ MPa}$$

Section modulus of the shaft,

$$Z = \frac{\pi}{32} \left[\frac{(d_o)^4 - (d_i)^4}{d_o} \right] = \frac{\pi}{32} \left[\frac{(40)^4 - (25)^4}{40} \right] = 5325 \text{ mm}^3$$

∴ Bending stress due to bending moment,

$$\sigma_b = \frac{M}{Z} = \frac{80 \times 10^3}{5325} = 15.02 \text{ N/mm}^2 = 15.02 \text{ MPa (compressive)}$$

and resultant compressive stress,

$$\sigma_c = \sigma_b + \sigma_o = 15.02 + 13.05 = 28.07 \text{ N/mm}^2 = 28.07 \text{ MPa}$$

We know that twisting moment (T),

$$120 \times 10^3 = \frac{\pi}{16} \times \tau \left[\frac{(d_o)^4 - (d_i)^4}{d_o} \right] = \frac{\pi}{16} \times \tau \left[\frac{(40)^4 - (25)^4}{40} \right] = 10650 \tau$$

$$\therefore \tau = 120 \times 10^3 / 10650 = 11.27 \text{ N/mm}^2 = 11.27 \text{ MPa}$$

Maximum compressive stress

We know that maximum compressive stress,

$$\begin{aligned} \sigma_{c(max)} &= \frac{\sigma_c}{2} + \frac{1}{2} \left[\sqrt{(\sigma_c)^2 + 4\tau^2} \right] \\ &= \frac{28.07}{2} + \frac{1}{2} \left[\sqrt{(28.07)^2 + 4(11.27)^2} \right] \\ &= 14.035 + 18 = 32.035 \text{ MPa Ans.} \end{aligned}$$

Maximum shear stress

We know that maximum shear stress,

$$\tau_{max} = \frac{1}{2} \left[\sqrt{(\sigma_c)^2 + 4\tau^2} \right] = \frac{1}{2} \left[\sqrt{(28.07)^2 + 4(11.27)^2} \right] = 18 \text{ MPa Ans.}$$

Example 5.14. A shaft, as shown in Fig. 5.17, is subjected to a bending load of 3 kN, pure torque of 1000 N-m and an axial pulling force of 15 kN.

Calculate the stresses at A and B.

Solution. Given : $W = 3 \text{ kN} = 3000 \text{ N}$;
 $T = 1000 \text{ N-m} = 1 \times 10^6 \text{ N-mm}$; $P = 15 \text{ kN} = 15 \times 10^3 \text{ N}$; $d = 50 \text{ mm}$; $x = 250 \text{ mm}$

We know that cross-sectional area of the shaft,

$$\begin{aligned} A &= \frac{\pi}{4} \times d^2 \\ &= \frac{\pi}{4} (50)^2 = 1964 \text{ mm}^2 \end{aligned}$$

∴ Tensile stress due to axial pulling at points A and B,

$$\sigma_o = \frac{P}{A} = \frac{15 \times 10^3}{1964} = 7.64 \text{ N/mm}^2 = 7.64 \text{ MPa}$$

Bending moment at points A and B,

$$M = W.x = 3000 \times 250 = 750 \times 10^3 \text{ N-mm}$$

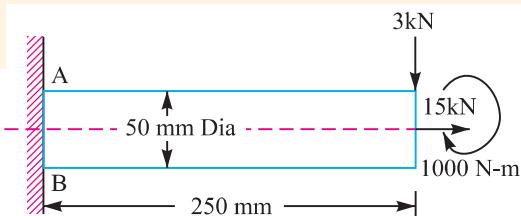


Fig. 5.17

150 ■ A Textbook of Machine Design

Section modulus for the shaft,

$$Z = \frac{\pi}{32} \times d^3 = \frac{\pi}{32} (50)^3$$

$$= 12.27 \times 10^3 \text{ mm}^3$$

∴ Bending stress at points *A* and *B*,

$$\sigma_b = \frac{M}{Z} = \frac{750 \times 10^3}{12.27 \times 10^3}$$

$$= 61.1 \text{ N/mm}^2 = 61.1 \text{ MPa}$$

This bending stress is tensile at point *A* and compressive at point *B*.

∴ Resultant tensile stress at point *A*,

$$\begin{aligned}\sigma_A &= \sigma_b + \sigma_o = 61.1 + 7.64 \\ &= 68.74 \text{ MPa}\end{aligned}$$

and resultant compressive stress at point *B*,

$$\sigma_B = \sigma_b - \sigma_o = 61.1 - 7.64 = 53.46 \text{ MPa}$$

We know that the shear stress at points *A* and *B* due to the torque transmitted,

$$\tau = \frac{16 T}{\pi d^3} = \frac{16 \times 1 \times 10^6}{\pi (50)^3} = 40.74 \text{ N/mm}^2 = 40.74 \text{ MPa} \quad \dots \left(\because T = \frac{\pi}{16} \times \tau \times d^3 \right)$$

Stresses at point *A*

We know that maximum principal (or normal) stress at point *A*,

$$\begin{aligned}\sigma_{A(max)} &= \frac{\sigma_A}{2} + \frac{1}{2} \left[\sqrt{(\sigma_A)^2 + 4 \tau^2} \right] \\ &= \frac{68.74}{2} + \frac{1}{2} \left[\sqrt{(68.74)^2 + 4 (40.74)^2} \right] \\ &= 34.37 + 53.3 = 87.67 \text{ MPa (tensile) Ans.}\end{aligned}$$

Minimum principal (or normal) stress at point *A*,

$$\begin{aligned}\sigma_{A(min)} &= \frac{\sigma_A}{2} - \frac{1}{2} \left[\sqrt{(\sigma_A)^2 + 4 \tau^2} \right] = 34.37 - 53.3 = -18.93 \text{ MPa} \\ &= 18.93 \text{ MPa (compressive) Ans.}\end{aligned}$$

and maximum shear stress at point *A*,

$$\begin{aligned}\tau_{A(max)} &= \frac{1}{2} \left[\sqrt{(\sigma_A)^2 + 4 \tau^2} \right] = \frac{1}{2} \left[\sqrt{(68.74)^2 + 4 (40.74)^2} \right] \\ &= 53.3 \text{ MPa Ans.}\end{aligned}$$

Stresses at point *B*

We know that maximum principal (or normal) stress at point *B*,

$$\begin{aligned}\sigma_{B(max)} &= \frac{\sigma_B}{2} + \frac{1}{2} \left[\sqrt{(\sigma_B)^2 + 4 \tau^2} \right] \\ &= \frac{53.46}{2} + \frac{1}{2} \left[\sqrt{(53.46)^2 + 4 (40.74)^2} \right] \\ &= 26.73 + 48.73 = 75.46 \text{ MPa (compressive) Ans.}\end{aligned}$$



This picture shows a machine component inside a crane

Note : This picture is given as additional information and is not a direct example of the current chapter.

Torsional and Bending Stresses in Machine Parts ■ 151

Minimum principal (or normal) stress at point *B*,

$$\begin{aligned}\sigma_{B(min)} &= \frac{\sigma_B}{2} - \frac{1}{2} \left[\sqrt{(\sigma_B)^2 + 4\tau^2} \right] \\ &= 26.73 - 48.73 = -22 \text{ MPa} \\ &= 22 \text{ MPa (tensile) Ans.}\end{aligned}$$

and maximum shear stress at point *B*,

$$\begin{aligned}\tau_{B(max)} &= \frac{1}{2} \left[\sqrt{(\sigma_B)^2 + 4\tau^2} \right] = \frac{1}{2} \left[\sqrt{(53.46)^2 + 4(40.74)^2} \right] \\ &= 48.73 \text{ MPa Ans.}\end{aligned}$$

Example 5.15. An overhang crank with pin and shaft is shown in Fig. 5.18. A tangential load of 15 kN acts on the crank pin. Determine the maximum principal stress and the maximum shear stress at the centre of the crankshaft bearing.

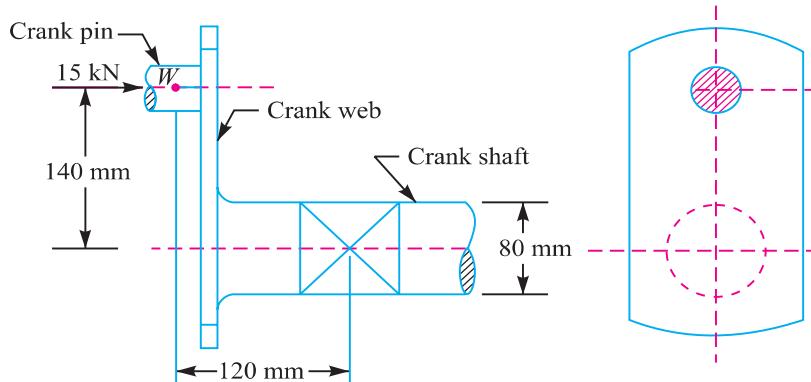


Fig. 5.18

Solution. Given : $W = 15 \text{ kN} = 15 \times 10^3 \text{ N}$; $d = 80 \text{ mm}$; $y = 140 \text{ mm}$; $x = 120 \text{ mm}$

Bending moment at the centre of the crankshaft bearing,

$$M = W \times x = 15 \times 10^3 \times 120 = 1.8 \times 10^6 \text{ N-mm}$$

and torque transmitted at the axis of the shaft,

$$T = W \times y = 15 \times 10^3 \times 140 = 2.1 \times 10^6 \text{ N-mm}$$

We know that bending stress due to the bending moment,

$$\begin{aligned}\sigma_b &= \frac{M}{Z} = \frac{32 M}{\pi d^3} \quad \dots \left(\because Z = \frac{\pi}{32} \times d^3 \right) \\ &= \frac{32 \times 1.8 \times 10^6}{\pi (80)^3} = 35.8 \text{ N/mm}^2 = 35.8 \text{ MPa}\end{aligned}$$

and shear stress due to the torque transmitted,

$$\tau = \frac{16 T}{\pi d^3} = \frac{16 \times 2.1 \times 10^6}{\pi (80)^3} = 20.9 \text{ N/mm}^2 = 20.9 \text{ MPa}$$

Maximum principal stress

We know that maximum principal stress,

$$\begin{aligned}\sigma_{t(max)} &= \frac{\sigma_t}{2} + \frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4\tau^2} \right] \\ &= \frac{35.8}{2} + \frac{1}{2} \left[\sqrt{(35.8)^2 + 4(20.9)^2} \right] \quad \dots (\text{Substituting } \sigma_t = \sigma_b) \\ &= 17.9 + 27.5 = 45.4 \text{ MPa Ans.}\end{aligned}$$

152 ■ A Textbook of Machine Design

Maximum shear stress

We know that maximum shear stress,

$$\begin{aligned}\tau_{max} &= \frac{1}{2} \left[\sqrt{(\sigma_t)^2 + 4 \tau^2} \right] = \frac{1}{2} \left[\sqrt{(35.8)^2 + 4 (20.9)^2} \right] \\ &= 27.5 \text{ MPa Ans.}\end{aligned}$$

5.9 Theories of Failure Under Static Load

It has already been discussed in the previous chapter that strength of machine members is based upon the mechanical properties of the materials used. Since these properties are usually determined from simple tension or compression tests, therefore, predicting failure in members subjected to uniaxial stress is both simple and straight-forward. But the problem of predicting the failure stresses for members subjected to bi-axial or tri-axial stresses is much more complicated. In fact, the problem is so complicated that a large number of different theories have been formulated. The principal theories of failure for a member subjected to bi-axial stress are as follows:

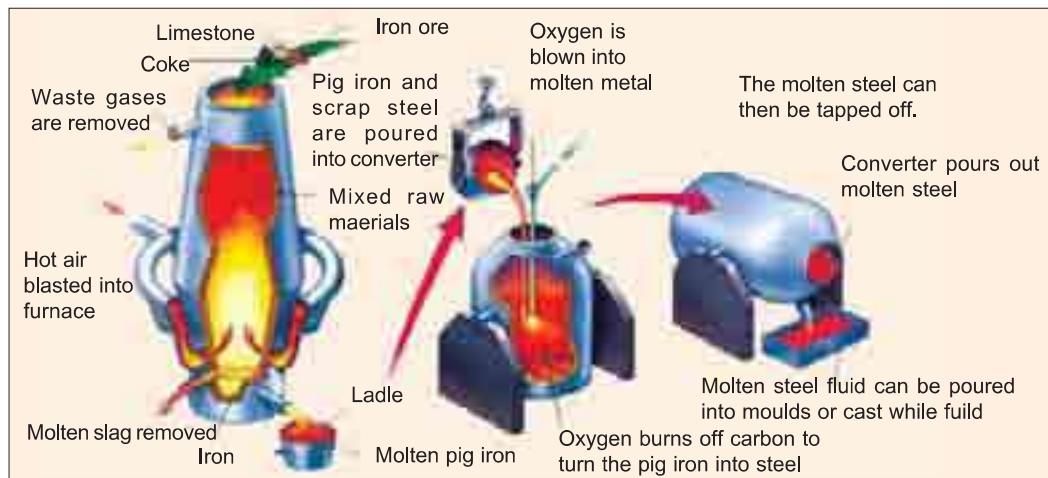
1. Maximum principal (or normal) stress theory (also known as Rankine's theory).
2. Maximum shear stress theory (also known as Guest's or Tresca's theory).
3. Maximum principal (or normal) strain theory (also known as Saint Venant theory).
4. Maximum strain energy theory (also known as Haigh's theory).
5. Maximum distortion energy theory (also known as Hencky and Von Mises theory).

Since ductile materials usually fail by yielding i.e. when permanent deformations occur in the material and brittle materials fail by fracture, therefore the limiting strength for these two classes of materials is normally measured by different mechanical properties. For ductile materials, the limiting strength is the stress at yield point as determined from simple tension test and it is, assumed to be equal in tension or compression. For brittle materials, the limiting strength is the ultimate stress in tension or compression.

5.10 Maximum Principal or Normal Stress Theory (Rankine's Theory)

According to this theory, the failure or yielding occurs at a point in a member when the maximum principal or normal stress in a bi-axial stress system reaches the limiting strength of the material in a simple tension test.

Since the limiting strength for ductile materials is yield point stress and for brittle materials (which do not have well defined yield point) the limiting strength is ultimate stress, therefore according



Pig iron is made from iron ore in a blast furnace. It is a brittle form of iron that contains 4-5 per cent carbon.

Note : This picture is given as additional information and is not a direct example of the current chapter.

Torsional and Bending Stresses in Machine Parts ■ 153

to the above theory, taking factor of safety (*F.S.*) into consideration, the maximum principal or normal stress (σ_{t1}) in a bi-axial stress system is given by

$$\sigma_{t1} = \frac{\sigma_{yt}}{F.S.}, \text{ for ductile materials}$$

$$= \frac{\sigma_u}{F.S.}, \text{ for brittle materials}$$

where

σ_{yt} = Yield point stress in tension as determined from simple tension test, and

σ_u = Ultimate stress.

Since the maximum principal or normal stress theory is based on failure in tension or compression and ignores the possibility of failure due to shearing stress, therefore it is not used for ductile materials. However, for brittle materials which are relatively strong in shear but weak in tension or compression, this theory is generally used.

Note : The value of maximum principal stress (σ_{t1}) for a member subjected to bi-axial stress system may be determined as discussed in Art. 5.7.

5.11 Maximum Shear Stress Theory (Guest's or Tresca's Theory)

According to this theory, the failure or yielding occurs at a point in a member when the maximum shear stress in a bi-axial stress system reaches a value equal to the shear stress at yield point in a simple tension test. Mathematically,

$$\tau_{max} = \tau_{yt}/F.S. \quad \dots(i)$$

where

τ_{max} = Maximum shear stress in a bi-axial stress system,

τ_{yt} = Shear stress at yield point as determined from simple tension test, and

F.S. = Factor of safety.

Since the shear stress at yield point in a simple tension test is equal to one-half the yield stress in tension, therefore the equation (i) may be written as

$$\tau_{max} = \frac{\sigma_{yt}}{2 \times F.S.}$$

This theory is mostly used for designing members of ductile materials.

Note: The value of maximum shear stress in a bi-axial stress system (τ_{max}) may be determined as discussed in Art. 5.7.

5.12 Maximum Principal Strain Theory (Saint Venant's Theory)

According to this theory, the failure or yielding occurs at a point in a member when the maximum principal (or normal) strain in a bi-axial stress system reaches the limiting value of strain (*i.e.* strain at yield point) as determined from a simple tensile test. The maximum principal (or normal) strain in a bi-axial stress system is given by

$$\epsilon_{max} = \frac{\sigma_{t1}}{E} - \frac{\sigma_{t2}}{m \cdot E}$$

∴ According to the above theory,

$$\epsilon_{max} = \frac{\sigma_{t1}}{E} - \frac{\sigma_{t2}}{m \cdot E} = \epsilon = \frac{\sigma_{yt}}{E \times F.S.} \quad \dots(i)$$

where

σ_{t1} and σ_{t2} = Maximum and minimum principal stresses in a bi-axial stress system,

ϵ = Strain at yield point as determined from simple tension test,

$1/m$ = Poisson's ratio,

E = Young's modulus, and

F.S. = Factor of safety.

154 ■ A Textbook of Machine Design

From equation (i), we may write that

$$\sigma_{t1} - \frac{\sigma_{t2}}{m} = \frac{\sigma_{yt}}{F.S.}$$

This theory is not used, in general, because it only gives reliable results in particular cases.

5.13 Maximum Strain Energy Theory (Haigh's Theory)

According to this theory, the failure or yielding occurs at a point in a member when the strain energy per unit volume in a bi-axial stress system reaches the limiting strain energy (*i.e.* strain energy at the yield point) per unit volume as determined from simple tension test.



This double-decker A 380 has a passenger capacity of 555. Its engines and parts should be robust which can bear high torsional and variable stresses.

We know that strain energy per unit volume in a bi-axial stress system,

$$U_1 = \frac{1}{2E} \left[(\sigma_{t1})^2 + (\sigma_{t2})^2 - \frac{2 \sigma_{t1} \times \sigma_{t2}}{m} \right]$$

and limiting strain energy per unit volume for yielding as determined from simple tension test,

$$U_2 = \frac{1}{2E} \left(\frac{\sigma_{yt}}{F.S.} \right)^2$$

According to the above theory, $U_1 = U_2$.

$$\therefore \frac{1}{2E} \left[(\sigma_{t1})^2 + (\sigma_{t2})^2 - \frac{2 \sigma_{t1} \times \sigma_{t2}}{m} \right] = \frac{1}{2E} \left(\frac{\sigma_{yt}}{F.S.} \right)^2$$

$$\text{or } (\sigma_{t1})^2 + (\sigma_{t2})^2 - \frac{2 \sigma_{t1} \times \sigma_{t2}}{m} = \left(\frac{\sigma_{yt}}{F.S.} \right)^2$$

This theory may be used for ductile materials.

5.14 Maximum Distortion Energy Theory (Hencky and Von Mises Theory)

According to this theory, the failure or yielding occurs at a point in a member when the distortion strain energy (also called shear strain energy) per unit volume in a bi-axial stress system reaches the limiting distortion energy (*i.e.* distortion energy at yield point) per unit volume as determined from a simple tension test. Mathematically, the maximum distortion energy theory for yielding is expressed as

$$(\sigma_{t1})^2 + (\sigma_{t2})^2 - 2\sigma_{t1} \times \sigma_{t2} = \left(\frac{\sigma_{yt}}{F.S.} \right)^2$$

This theory is mostly used for ductile materials in place of maximum strain energy theory.

Note: The maximum distortion energy is the difference between the total strain energy and the strain energy due to uniform stress.

Torsional and Bending Stresses in Machine Parts ■ 155

Example 5.16. The load on a bolt consists of an axial pull of 10 kN together with a transverse shear force of 5 kN. Find the diameter of bolt required according to

1. Maximum principal stress theory; 2. Maximum shear stress theory; 3. Maximum principal strain theory; 4. Maximum strain energy theory; and 5. Maximum distortion energy theory.

Take permissible tensile stress at elastic limit = 100 MPa and poisson's ratio = 0.3.

Solution. Given : $P_{t1} = 10 \text{ kN}$; $P_s = 5 \text{ kN}$; $\sigma_{t(el)} = 100 \text{ MPa} = 100 \text{ N/mm}^2$; $1/m = 0.3$

Let d = Diameter of the bolt in mm.

∴ Cross-sectional area of the bolt,

$$A = \frac{\pi}{4} \times d^2 = 0.7854 d^2 \text{ mm}^2$$

We know that axial tensile stress,

$$\sigma_1 = \frac{P_{t1}}{A} = \frac{10}{0.7854 d^2} = \frac{12.73}{d^2} \text{ kN/mm}^2$$

and transverse shear stress,

$$\tau = \frac{P_s}{A} = \frac{5}{0.7854 d^2} = \frac{6.365}{d^2} \text{ kN/mm}^2$$

1. According to maximum principal stress theory

We know that maximum principal stress,

$$\begin{aligned} \sigma_{t1} &= \frac{\sigma_1 + \sigma_2}{2} + \frac{1}{2} \left[\sqrt{(\sigma_1 - \sigma_2)^2 + 4 \tau^2} \right] \\ &= \frac{\sigma_1}{2} + \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4 \tau^2} \right] \quad \dots (\because \sigma_2 = 0) \\ &= \frac{12.73}{2 d^2} + \frac{1}{2} \left[\sqrt{\left(\frac{12.73}{d^2} \right)^2 + 4 \left(\frac{6.365}{d^2} \right)^2} \right] \\ &= \frac{6.365}{d^2} + \frac{1}{2} \times \frac{6.365}{d^2} \left[\sqrt{4 + 4} \right] \\ &= \frac{6.365}{d^2} \left[1 + \frac{1}{2} \sqrt{4 + 4} \right] = \frac{15.365}{d^2} \text{ kN/mm}^2 = \frac{15.365}{d^2} \text{ N/mm}^2 \end{aligned}$$

According to maximum principal stress theory,

$$\sigma_{t1} = \sigma_{t(el)} \text{ or } \frac{15.365}{d^2} = 100$$

$$\therefore d^2 = 15.365 / 100 = 153.65 \text{ or } d = 12.4 \text{ mm Ans.}$$

2. According to maximum shear stress theory

We know that maximum shear stress,

$$\begin{aligned} \tau_{max} &= \frac{1}{2} \left[\sqrt{(\sigma_1 - \sigma_2)^2 + 4 \tau^2} \right] = \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4 \tau^2} \right] \quad \dots (\because \sigma_2 = 0) \\ &= \frac{1}{2} \left[\sqrt{\left(\frac{12.73}{d^2} \right)^2 + 4 \left(\frac{6.365}{d^2} \right)^2} \right] - \frac{1}{2} \times \frac{6.365}{d^2} \left[\sqrt{4 + 4} \right] \\ &= \frac{9}{d^2} \text{ kN/mm}^2 = \frac{9000}{d^2} \text{ N/mm}^2 \end{aligned}$$

According to maximum shear stress theory,

$$\tau_{max} = \frac{\sigma_{t(el)}}{2} \text{ or } \frac{9000}{d^2} = \frac{100}{2} = 50$$

$$\therefore d^2 = 9000 / 50 = 180 \text{ or } d = 13.42 \text{ mm Ans.}$$

156 ■ A Textbook of Machine Design

3. According to maximum principal strain theory

We know that maximum principal stress,

$$\sigma_{t1} = \frac{\sigma_1}{2} + \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4\tau^2} \right] = \frac{15365}{d^2}$$

and minimum principal stress,

$$\begin{aligned}\sigma_{t2} &= \frac{\sigma_1}{2} - \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4\tau^2} \right] \\ &= \frac{12.73}{2} - \frac{1}{2} \left[\sqrt{\left(\frac{12.73}{d^2} \right)^2 + 4 \left(\frac{6.365}{d^2} \right)^2} \right] \\ &= \frac{6.365}{d^2} - \frac{1}{2} \times \frac{6.365}{d^2} \left[\sqrt{4+4} \right] \\ &= \frac{6.365}{d^2} \left[1 - \sqrt{2} \right] = \frac{-2.635}{d^2} \text{ kN/mm}^2 \\ &= \frac{-2635}{d^2} \text{ N/mm}^2\end{aligned}$$

...(As calculated before)



Front view of a jet engine. The rotors undergo high torsional and bending stresses.

We know that according to maximum principal strain theory,

$$\begin{aligned}\frac{\sigma_{t1}}{E} - \frac{\sigma_{t2}}{mE} &= \frac{\sigma_{t(el)}}{E} \text{ or } \sigma_{t1} - \frac{\sigma_{t2}}{m} = \sigma_{t(el)} \\ \therefore \frac{15365}{d^2} + \frac{2635 \times 0.3}{d^2} &= 100 \text{ or } \frac{16156}{d^2} = 100 \\ d^2 &= 16156 / 100 = 161.56 \text{ or } d = 12.7 \text{ mm Ans.}\end{aligned}$$

4. According to maximum strain energy theory

We know that according to maximum strain energy theory,

$$\begin{aligned}(\sigma_{t1})^2 + (\sigma_{t2})^2 - \frac{2\sigma_{t1} \times \sigma_{t2}}{m} &= [\sigma_{t(el)}]^2 \\ \left[\frac{15365}{d^2} \right]^2 + \left[\frac{-2635}{d^2} \right]^2 - 2 \times \frac{15365}{d^2} \times \frac{-2635}{d^2} \times 0.3 &= (100)^2 \\ \frac{236 \times 10^6}{d^4} + \frac{6.94 \times 10^6}{d^4} + \frac{24.3 \times 10^6}{d^4} &= 10 \times 10^3 \\ \frac{23600}{d^4} + \frac{694}{d^4} + \frac{2430}{d^4} &= 1 \text{ or } \frac{26724}{d^4} = 1 \\ \therefore d^4 &= 26724 \text{ or } d = 12.78 \text{ mm Ans.}\end{aligned}$$

5. According to maximum distortion energy theory

According to maximum distortion energy theory,

$$\begin{aligned}(\sigma_{t1})^2 + (\sigma_{t2})^2 - 2\sigma_{t1} \times \sigma_{t2} &= [\sigma_{t(el)}]^2 \\ \left[\frac{15365}{d^2} \right]^2 + \left[\frac{-2635}{d^2} \right]^2 - 2 \times \frac{15365}{d^2} \times \frac{-2635}{d^2} &= (100)^2 \\ \frac{236 \times 10^6}{d^4} + \frac{6.94 \times 10^6}{d^4} + \frac{80.97 \times 10^6}{d^4} &= 10 \times 10^3 \\ \frac{23600}{d^4} + \frac{694}{d^4} + \frac{8097}{d^4} &= 1 \text{ or } \frac{32391}{d^4} = 1 \\ \therefore d^4 &= 32391 \text{ or } d = 13.4 \text{ mm Ans.}\end{aligned}$$

Torsional and Bending Stresses in Machine Parts ■ 157

Example 5.17. A cylindrical shaft made of steel of yield strength 700 MPa is subjected to static loads consisting of bending moment 10 kN-m and a torsional moment 30 kN-m. Determine the diameter of the shaft using two different theories of failure, and assuming a factor of safety of 2. Take $E = 210 \text{ GPa}$ and poisson's ratio = 0.25.

Solution. Given : $\sigma_{yt} = 700 \text{ MPa} = 700 \text{ N/mm}^2$; $M = 10 \text{ kN-m} = 10 \times 10^6 \text{ N-mm}$; $T = 30 \text{ kN-m} = 30 \times 10^6 \text{ N-mm}$; $F.S. = 2$; $E = 210 \text{ GPa} = 210 \times 10^3 \text{ N/mm}^2$; $1/m = 0.25$

Let d = Diameter of the shaft in mm.

First of all, let us find the maximum and minimum principal stresses.

We know that section modulus of the shaft

$$Z = \frac{\pi}{32} \times d^3 = 0.0982 d^3 \text{ mm}^3$$

∴ Bending (tensile) stress due to the bending moment,

$$\sigma_1 = \frac{M}{Z} = \frac{10 \times 10^6}{0.0982 d^3} = \frac{101.8 \times 10^6}{d^3} \text{ N/mm}^2$$

and shear stress due to torsional moment,

$$\tau = \frac{16 T}{\pi d^3} = \frac{16 \times 30 \times 10^6}{\pi d^3} = \frac{152.8 \times 10^6}{d^3} \text{ N/mm}^2$$

We know that maximum principal stress,

$$\begin{aligned} \sigma_{t1} &= \frac{\sigma_1 + \sigma_2}{2} + \frac{1}{2} \left[\sqrt{(\sigma_1 - \sigma_2)^2 + 4 \tau^2} \right] \\ &= \frac{\sigma_1}{2} + \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4 \tau^2} \right] \quad \dots (\because \sigma_2 = 0) \\ &= \frac{101.8 \times 10^6}{2d^3} + \frac{1}{2} \left[\sqrt{\left(\frac{101.8 \times 10^6}{d^3} \right)^2 + 4 \left(\frac{152.8 \times 10^6}{d^3} \right)^2} \right] \\ &= \frac{50.9 \times 10^6}{d^3} + \frac{1}{2} \times \frac{10^6}{d^3} \left[\sqrt{(101.8)^2 + 4 (152.8)^2} \right] \\ &= \frac{50.9 \times 10^6}{d^3} + \frac{161 \times 10^6}{d^3} = \frac{211.9 \times 10^6}{d^3} \text{ N/mm}^2 \end{aligned}$$

and minimum principal stress,

$$\begin{aligned} \sigma_{t2} &= \frac{\sigma_1 + \sigma_2}{2} - \frac{1}{2} \left[\sqrt{(\sigma_1 - \sigma_2)^2 + 4 \tau^2} \right] \\ &= \frac{\sigma_1}{2} - \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4 \tau^2} \right] \quad \dots (\because \sigma_2 = 0) \\ &= \frac{50.9 \times 10^6}{d^3} - \frac{161 \times 10^6}{d^3} = \frac{-110.1 \times 10^6}{d^3} \text{ N/mm}^2 \end{aligned}$$

Let us now find out the diameter of shaft (d) by considering the maximum shear stress theory and maximum strain energy theory.

1. According to maximum shear stress theory

We know that maximum shear stress,

$$\tau_{max} = \frac{\sigma_{t1} - \sigma_{t2}}{2} = \frac{1}{2} \left[\frac{211.9 \times 10^6}{d^3} + \frac{-110.1 \times 10^6}{d^3} \right] = \frac{161 \times 10^6}{d^3}$$

We also know that according to maximum shear stress theory,

$$\tau_{max} = \frac{\sigma_{yt}}{2 F.S.} \quad \text{or} \quad \frac{161 \times 10^6}{d^3} = \frac{700}{2 \times 2} = 175$$

$$\therefore d^3 = 161 \times 10^6 / 175 = 920 \times 10^3 \quad \text{or} \quad d = 97.2 \text{ mm} \text{ Ans.}$$

158 ■ A Textbook of Machine Design

Note: The value of maximum shear stress (τ_{max}) may also be obtained by using the relation,

$$\begin{aligned}\tau_{max} &= \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4\tau^2} \right] \\ &= \frac{1}{2} \left[\sqrt{\left(\frac{101.8 \times 10^6}{d^3} \right)^2 + 4 \left(\frac{152.8 \times 10^6}{d^3} \right)^2} \right] \\ &= \frac{1}{2} \times \frac{10^6}{d^3} \left[\sqrt{(101.8)^2 + 4(152.8)^2} \right] \\ &= \frac{1}{2} \times \frac{10^6}{d^3} \times 322 = \frac{161 \times 10^6}{d^3} \text{ N/mm}^2 \quad \dots(\text{Same as before})\end{aligned}$$

2. According to maximum strain energy theory

We know that according to maximum strain energy theory,

$$\begin{aligned}\frac{1}{2E} \left[(\sigma_{t1})^2 + (\sigma_{t2})^2 - \frac{2\sigma_{t1} \times \sigma_{t2}}{m} \right] &= \frac{1}{2E} \left(\frac{\sigma_{yt}}{F.S.} \right)^2 \\ \text{or } (\sigma_{t1})^2 + (\sigma_{t2})^2 - \frac{2\sigma_{t1} \times \sigma_{t2}}{m} &= \left(\frac{\sigma_{yt}}{F.S.} \right)^2 \\ \left[\frac{211.9 \times 10^6}{d^3} \right]^2 + \left[\frac{-110.1 \times 10^6}{d^3} \right]^2 - 2 \times \frac{211.9 \times 10^6}{d^3} \times \frac{-110.1 \times 10^6}{d^3} \times 0.25 &= \left(\frac{700}{2} \right)^2 \\ \text{or } \frac{44902 \times 10^{12}}{d^6} + \frac{12122 \times 10^{12}}{d^6} + \frac{11665 \times 10^{12}}{d^6} &= 122500 \\ \frac{68689 \times 10^{12}}{d^6} &= 122500 \\ \therefore d^6 &= 68689 \times 10^{12}/122500 = 0.5607 \times 10^{12} \text{ or } d = 90.8 \text{ mm Ans.}\end{aligned}$$

Example 5.18. A mild steel shaft of 50 mm diameter is subjected to a bending moment of 2000 N-m and a torque T . If the yield point of the steel in tension is 200 MPa, find the maximum value of this torque without causing yielding of the shaft according to 1. the maximum principal stress; 2. the maximum shear stress; and 3. the maximum distortion strain energy theory of yielding.

Solution. Given: $d = 50 \text{ mm}$; $M = 2000 \text{ N-m} = 2 \times 10^6 \text{ N-mm}$; $\sigma_{yt} = 200 \text{ MPa} = 200 \text{ N/mm}^2$

Let T = Maximum torque without causing yielding of the shaft, in N-mm.

1. According to maximum principal stress theory

We know that section modulus of the shaft,

$$Z = \frac{\pi}{32} \times d^3 = \frac{\pi}{32} (50)^3 = 12273 \text{ mm}^3$$

\therefore Bending stress due to the bending moment,

$$\sigma_1 = \frac{M}{Z} = \frac{2 \times 10^6}{12273} = 163 \text{ N/mm}^2$$

and shear stress due to the torque,

$$\begin{aligned}\tau &= \frac{16T}{\pi d^3} = \frac{16T}{\pi (50)^3} = 0.0407 \times 10^{-3} T \text{ N/mm}^2 \\ \dots \left[\because T = \frac{\pi}{16} \times \tau \times d^3 \right]\end{aligned}$$

We know that maximum principal stress,

$$\begin{aligned}\sigma_{t1} &= \frac{\sigma_1}{2} + \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4\tau^2} \right] \\ &= \frac{163}{2} + \frac{1}{2} \left[\sqrt{(163)^2 + 4(0.0407 \times 10^{-3} T)^2} \right]\end{aligned}$$

Torsional and Bending Stresses in Machine Parts ■ 159

$$= 81.5 + \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} \text{ N/mm}^2$$

Minimum principal stress,

$$\begin{aligned}\sigma_{t1} &= \frac{\sigma_1}{2} - \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4 \tau^2} \right] \\ &= \frac{163}{2} - \frac{1}{2} \left[\sqrt{(163)^2 + 4 (0.0407 \times 10^{-3} T)^2} \right] \\ &= 81.5 - \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} \text{ N/mm}^2\end{aligned}$$

and maximum shear stress,

$$\begin{aligned}\tau_{max} &= \frac{1}{2} \left[\sqrt{(\sigma_1)^2 + 4 \tau^2} \right] = \frac{1}{2} \left[\sqrt{(163)^2 + 4 (0.0407 \times 10^{-3} T)^2} \right] \\ &= \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} \text{ N/mm}^2\end{aligned}$$

We know that according to maximum principal stress theory,

$$\begin{aligned}\sigma_{t1} &= \sigma_{yt} && \dots(\text{Taking F.S.} = 1) \\ \therefore 81.5 + \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} &= 200 \\ 6642.5 + 1.65 \times 10^{-9} T^2 &= (200 - 81.5)^2 = 14042 \\ T^2 &= \frac{14042 - 6642.5}{1.65 \times 10^{-9}} = 4485 \times 10^9 \\ \text{or } T &= 2118 \times 10^3 \text{ N-mm} = 2118 \text{ N-m} \text{ Ans.}\end{aligned}$$

2. According to maximum shear stress theory

We know that according to maximum shear stress theory,

$$\begin{aligned}\tau_{max} &= \tau_{yt} = \frac{\sigma_{yt}}{2} \\ \therefore \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} &= \frac{200}{2} = 100 \\ 6642.5 + 1.65 \times 10^{-9} T^2 &= (100)^2 = 10000 \\ T^2 &= \frac{10000 - 6642.5}{1.65 \times 10^{-9}} = 2035 \times 10^9 \\ \therefore T &= 1426 \times 10^3 \text{ N-mm} = 1426 \text{ N-m} \text{ Ans.}\end{aligned}$$

3. According to maximum distortion strain energy theory

We know that according to maximum distortion strain energy theory

$$\begin{aligned}(\sigma_{t1})^2 + (\sigma_{t2})^2 - \sigma_{t1} \times \sigma_{t2} &= (\sigma_{yt})^2 \\ \left[81.5 + \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} \right]^2 + \left[81.5 - \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} \right]^2 \\ - \left[81.5 + \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} \right] \left[81.5 - \sqrt{6642.5 + 1.65 \times 10^{-9} T^2} \right] &= (200)^2 \\ 2 \left[(81.5)^2 + 6642.5 + 1.65 \times 10^{-9} T^2 \right] - \left[(81.5)^2 - 6642.5 + 1.65 \times 10^{-9} T^2 \right] &= (200)^2 \\ (81.5)^2 + 3 \times 6642.5 + 3 \times 1.65 \times 10^{-9} T^2 &= (200)^2 \\ 26570 + 4.95 \times 10^{-9} T^2 &= 40000 \\ T^2 &= \frac{40000 - 26570}{4.95 \times 10^{-9}} = 2713 \times 10^9 \\ \therefore T &= 1647 \times 10^3 \text{ N-mm} = 1647 \text{ N-m} \text{ Ans.}\end{aligned}$$